LRB9216014WHpc

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AN ACT concerning guardianship.

Be it enacted by the People of the State of Illinois,represented in the General Assembly:

4 Section 5. The Probate Act of 1975 is amended by 5 changing Section 13-5 as follows:

6 (755 ILCS 5/13-5) (from Ch. 110 1/2, par. 13-5)

Powers and duties of public guardian.) 7 Sec. 13-5. The 8 court may appoint the public guardian as the guardian of any disabled adult who is in need of a public guardian and whose 9 estate exceeds \$25,000. When a disabled adult who has a 10 smaller estate is in need of guardianship services, the court 11 12 shall appoint the State guardian pursuant to Section 30 of 13 the Guardianship and Advocacy Act. If the public guardian is appointed guardian of a disabled adult and the estate of the 14 disabled adult is thereafter reduced to less than \$25,000, 15 the court may, upon the petition of the public guardian and 16 the approval by the court of a final accounting of the 17 disabled adult's estate, discharge the public guardian and 18 19 transfer the quardianship to the State quardian. The public guardian shall serve not less than 14 days' notice to the 20 State guardian of the hearing date regarding the transfer. 21 22 When appointed by the court, the public guardian has the same powers and duties as other guardians appointed under this 23 Act, with the following additions and modifications: 24

25 (a) The public guardian shall monitor the ward and his 26 care and progress on a continuous basis. Monitoring shall at 27 minimum consist of monthly contact with the ward, and the 28 receipt of periodic reports from all individuals and 29 agencies, public or private, providing care or related 30 services to the ward.

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(b) Placement of a ward outside of the ward's home may

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be made only after the public guardian or his representative
has visited the facility in which placement is proposed.

3 (c) The public guardian shall prepare an inventory of 4 the ward's belongings and assets and shall maintain insurance 5 on all of the ward's real and personal property. No personal 6 property shall be removed from the ward's possession except 7 for storage pending final placement or for liquidation in 8 accordance with this Act.

9 (d) The public guardian shall make no substantial 10 distribution of the ward's estate without a court order.

11 (e) The public guardian may liquidate assets of the ward to pay for the costs of the ward's care and for storage of 12 13 the ward's personal property only after notice of such pending action is given to all potential heirs at law, unless 14 15 notice is waived by the court; provided, however, that a 16 person who has been so notified may elect to pay for care or storage or to pay fair market value of the asset or assets 17 sought to be sold in lieu of liquidation. 18

(f) Real property of the ward may be sold at fair market value after an appraisal of the property has been made by a licensed appraiser; provided, however, that the ward's residence may be sold only if the court finds that the ward is not likely to be able to return home at a future date.

The public guardian shall, at such intervals as the 24 (q) 25 court may direct, submit to the court an affidavit setting forth in detail the services he has provided for the benefit 26 27 of the ward. The court shall set reasonable and appropriate fees for such services. The public guardian may petition the 28 29 court for the payment of reasonable and appropriate fees on not less than a quarterly basis, or sooner as approved by the 30 31 <u>court.</u>

32 (h) Upon the death of the ward, the public guardian 33 shall turn over to the court-appointed administrator all of 34 the ward's assets and an account of his receipt and administration of the ward's property. A guardian ad litem
shall be appointed for an accounting when the estate exceeds
the amount set in Section 25-1 of this Act for administration
of small estates.

(i) (1) On petition of any person who appears to have an 5 interest in the estate, the court by temporary order may 6 7 restrain the public guardian from performing specified 8 acts of administration, disbursement or distribution, or 9 from exercise of any powers or discharge of any duties of his office, or make any other order to secure proper 10 11 performance of his duty, if it appears to the court that the public guardian might otherwise take some action 12 contrary to the best interests of the ward. Persons with 13 whom the public guardian may transact business may be 14 15 made parties.

16 (2) The matter shall be set for hearing within 10 17 days unless the parties otherwise agree or unless for 18 good cause shown the court determines that additional 19 time is required. Notice as the court directs shall be 20 given to the public guardian and his attorney of record, 21 if any, and to any other parties named defendant in the 22 petition.

(j) On petition of the public guardian, the court in its discretion may for good cause shown transfer guardianship to the State guardian.

(k) No later than January 31 of each year, the public 26 guardian shall file an annual report with the clerk of the 27 Circuit Court, indicating, with respect to the period covered 28 29 by the report, the number of cases which he has handled, the 30 date on which each case was assigned, the date of termination of each case which has been closed during the period, the 31 disposition of each terminated case, and the total amount of 32 fees collected during the period from each ward. 33

34 (1) When the public guardian is appointed temporary

1	guardian of a disabled adult pursuant to an emergency
2	petition under circumstances where the court finds that the
3	immediate establishment of a temporary guardianship is
4	necessary to protect the disabled adult's health, welfare, or
5	estate, the public guardian shall be entitled to reasonable
6	and appropriate fees, as determined by the court, for the
7	period of the temporary guardianship, including fees directly
8	associated with establishing the temporary guardianship.
9	(Source: P.A. 87-287.)

10 Section 99. Effective date. This Act takes effect upon 11 becoming law.