1 AN ACT concerning education.

2 Be it enacted by the People of the State of Illinois, 3 represented in the General Assembly:

Section 5. The School Code is amended by changing Sections
2-3.25d, 2-3.25f, 2-3.25g, 2-3.25h, and 10-10 and by adding
Sections 2-3.25e-5 and 2-3.25f-5 as follows:

7 (105 ILCS 5/2-3.25d) (from Ch. 122, par. 2-3.25d)

8 Sec. 2-3.25d. Academic early warning and watch status.

9 (a) Beginning with the 2005-2006 school year, unless the federal government formally disapproves of such policy through 10 review process 11 the submission and for the Illinois 12 Accountability Workbook, those schools that do not meet 13 adequate yearly progress criteria for 2 consecutive annual 14 calculations in the same subject or in their participation rate, attendance rate, or graduation rate shall be placed on 15 16 academic early warning status for the next school year. Schools 17 on academic early warning status that do not meet adequate yearly progress criteria for a third annual calculation in the 18 19 same subject or in their participation rate, attendance rate, 20 or graduation rate shall remain on academic early warning 21 status. Schools on academic early warning status that do not 22 meet adequate yearly progress criteria for a fourth annual calculation in the same subject or in their participation rate, 23

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attendance rate, or graduation rate shall be placed on initial 1 2 academic watch status. Schools on academic watch status that do 3 not meet adequate yearly progress criteria for a fifth or subsequent annual calculation in the same subject or in their 4 participation rate, attendance rate, or graduation rate shall 5 remain on academic watch status. Schools on academic early 6 7 warning or academic watch status that meet adequate yearly 8 progress criteria for 2 consecutive calculations shall be 9 considered as having met expectations and shall be removed from 10 any status designation.

11 The school district of a school placed on either academic 12 early warning status or academic watch status may appeal the 13 status to the State Board of Education in accordance with 14 Section 2-3.25m of this Code.

15 A school district that has one or more schools on academic 16 early warning or academic watch status shall prepare a revised 17 School Improvement Plan or amendments thereto setting forth the district's expectations for removing each school from academic 18 19 early warning or academic watch status and for improving 20 student performance in the affected school or schools. 21 Districts operating under Article 34 of this Code may prepare 22 the School Improvement Plan required under Section 34-2.4 of 23 this Code.

The revised School Improvement Plan for a school that is initially placed on academic early warning status or that remains on academic early warning status after a third annual 1 calculation must be approved by the school board (and by the 2 school's local school council in a district operating under 3 Article 34 of this Code, unless the school is on probation 4 pursuant to subsection (c) of Section 34-8.3 of this Code).

5 The revised School Improvement Plan for a school that is 6 initially placed on academic watch status after a fourth annual 7 calculation must be approved by the school board (and by the 8 school's local school council in a district operating under 9 Article 34 of this Code, unless the school is on probation 10 pursuant to subsection (c) of Section 34-8.3 of this Code).

11 The revised School Improvement Plan for a school that 12 remains on academic watch status after a fifth annual 13 calculation must be approved by the school board (and by the 14 school's local school council in a district operating under Article 34 of this Code, unless the school is on probation 15 pursuant to subsection (c) of Section 34-8.3 of this Code). In 16 17 addition, the district must develop a school restructuring plan for the school that must be approved by the school board (and 18 by the school's local school council in a district operating 19 20 under Article 34 of this Code).

A school on academic watch status that does not meet adequate yearly progress criteria for a sixth annual calculation shall implement its approved school restructuring plan beginning with the next school year, subject to the State interventions specified in <u>Sections</u> <u>Section</u> 2-3.25f <u>and</u> <u>2-3.25f-5</u> of this Code. HB5537 Engrossed - 4 - LRB098 19361 NHT 54514 b

(b) Beginning with the 2005-2006 school year, unless the 1 2 federal government formally disapproves of such policy through 3 the submission and review process for the Illinois Accountability Workbook, those school districts that do not 4 5 meet adequate yearly progress criteria for 2 consecutive annual calculations in the same subject or in their participation 6 7 rate, attendance rate, or graduation rate shall be placed on 8 academic early warning status for the next school year. 9 Districts on academic early warning status that do not meet yearly progress criteria for 10 adequate а third annual 11 calculation in the same subject or in their participation rate, 12 attendance rate, or graduation rate shall remain on academic early warning status. Districts on academic early warning 13 14 status that do not meet adequate yearly progress criteria for a 15 fourth annual calculation in the same subject or in their 16 participation rate, attendance rate, or graduation rate shall 17 be placed on initial academic watch status. Districts on academic watch status that do not meet adequate yearly progress 18 19 criteria for a fifth or subsequent annual calculation in the 20 same subject or in their participation rate, attendance rate, or graduation rate shall remain on academic watch status. 21 22 Districts on academic early warning or academic watch status 23 that meet adequate yearly progress criteria for one annual calculation shall be considered as having met expectations and 24 25 shall be removed from any status designation.

26

A district placed on either academic early warning status

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or academic watch status may appeal the status to the State
 Board of Education in accordance with Section 2-3.25m of this
 Code.

Districts on academic early warning or academic watch status shall prepare a District Improvement Plan or amendments thereto setting forth the district's expectations for removing the district from academic early warning or academic watch status and for improving student performance in the district.

9 All District Improvement Plans must be approved by the 10 school board.

11 (c) All revised School and District Improvement Plans shall 12 be developed in collaboration with parents, staff in the 13 affected school or school district, and outside experts. All 14 revised School and District Improvement Plans shall be developed, submitted, and monitored pursuant to rules adopted 15 16 by the State Board of Education. The revised Improvement Plan 17 shall address measurable outcomes for improving student performance so that such performance meets adequate yearly 18 19 progress criteria as specified by the State Board of Education. 20 All school districts required to revise a School Improvement Plan in accordance with this Section shall establish a peer 21 22 review process for the evaluation of School Improvement Plans.

(d) All federal requirements apply to schools and school
districts utilizing federal funds under Title I, Part A of the
federal Elementary and Secondary Education Act of 1965.

26

(e) The State Board of Education, from any moneys it may

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have available for this purpose, must implement and administer 1 2 a grant program that provides 2-year grants to school districts on the academic watch list and other school districts that have 3 4 the lowest achieving students, as determined by the State Board 5 of Education, to be used to improve student achievement. In 6 order to receive a grant under this program, a school district 7 must establish an accountability program. The accountability program must involve the use of statewide testing standards and 8 9 local evaluation measures. A grant shall be automatically 10 renewed when achievement goals are met. The Board may adopt any 11 rules necessary to implement and administer this grant program. 12 (Source: P.A. 96-734, eff. 8-25-09.)

13

(105 ILCS 5/2-3.25e-5 new)

Sec. 2-3.25e-5. Two years on academic watch status; 14 15 full-year school plan. 16 (a) In this Section, "school" means any of the following named public schools or their successor name: 17 18 (1) Dirksen Middle School in Dolton School District 19 149. 20 (2) Diekman Elementary School in Dolton School 21 District 149. 22 (3) Caroline Sibley Elementary School in Dolton School 23 District 149. 24 (4) Berger-Vandenberg Elementary School in Dolton 25 School District 149.

HB5537 Engrossed - 7 - LRB098 19361 NHT 54514 b (5) Carol Moseley Braun School in Dolton School 1 2 District 149. (6) New Beginnings Learning Academy in Dolton School 3 4 District 149. 5 (7) McKinley Junior High School in South Holland School 6 District 150. 7 (8) Greenwood Elementary School in South Holland 8 School District 150. 9 (9) McKinley Elementary School in South Holland School 10 District 150. 11 (10) Eisenhower School in South Holland School 12 District 151. 13 (11) Madison School in South Holland School District 151. 14 (12) Taft School in South Holland School District 151. 15 16 (13) Wolcott School in Thornton School District 154. 17 (14) Memorial Junior High School in Lansing School 18 District 158. (15) Oak Glen Elementary School in Lansing School 19 20 District 158. (16) Lester Crawl Primary Center in Lansing School 21 22 District 158. 23 (17) Brookwood Junior High School in Brookwood School 24 District 167. (18) Brookwood Middle School in Brookwood School 25 26 District 167.

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1	(19) Hickory Bend Elementary School in Brookwood
2	School District 167.
3	(20) Medgar Evers Primary Academic Center in Ford
4	Heights School District 169.
5	(21) Nathan Hale Elementary School in Sunnybrook
6	School District 171.
7	(22) Ira F. Aldridge Elementary School in City of
8	Chicago School District 299.
9	(23) William E.B. DuBois Elementary School in City of
10	Chicago School District 299.
11	(b) If, after 2 years following its placement on academic
12	watch status, a school remains on academic watch status, then,
13	subject to federal appropriation money being available, the
14	State Board of Education shall allow the school board to opt
15	into the process of operating that school on a pilot, full-year
16	school plan, approved by the State Board of Education, upon
17	expiration of its teachers' current collective bargaining
18	agreement until the expiration of the next collective
19	bargaining agreement. A school board must notify the State
20	Board of Education of its intent to opt into the process of
21	operating a school on a pilot, full-year school plan.
22	(105 ILCS 5/2-3.25f) (from Ch. 122, par. 2-3.25f)

23 Sec. 2-3.25f. State interventions.

(a) The State Board of Education shall provide technicalassistance to assist with the development and implementation of

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1 School and District Improvement Plans.

2	Schools or school districts that fail to make reasonable
3	efforts to implement an approved Improvement Plan may suffer
4	loss of State funds by school district, attendance center, or
5	program as the State Board of Education deems appropriate.
6	(a-5) <u>(Blank).</u> In this subsection (a 5), "school" means any
7	of the following named public schools or their successor name:
8	(1) Dirksen Middle School in Dolton School District
9	149.
10	(2) Diekman Elementary School in Dolton School
11	District 149.
12	(3) Caroline Sibley Elementary School in Dolton School
13	District 149.
14	(4) Berger-Vandenberg Elementary School in Dolton
15	School District 149.
16	(5) Carol Moseley Braun School in Dolton School
17	District 149.
18	(6) New Beginnings Learning Academy in Dolton School
19	District 149.
20	(7) McKinley Junior High School in South Holland School
21	District 150.
22	(8) Greenwood Elementary School in South Holland
23	School District 150.
24	(9) McKinley Elementary School in South Holland School
25	District 150.
26	(10) Eisenhower School in South Holland School

1	District 151.
2	(11) Madison School in South Holland School District
3	151.
4	(12) Taft School in South Holland School District 151.
5	(13) Wolcott School in Thornton School District 154.
6	(14) Memorial Junior High School in Lansing School
7	District 158.
8	(15) Oak Glen Elementary School in Lansing School
9	District 158.
10	(16) Lester Crawl Primary Center in Lansing School
11	District 158.
12	(17) Brookwood Junior High School in Brookwood School
13	District 167.
14	(18) Brookwood Middle School in Brookwood School
15	District 167.
16	(19) Hickory Bend Elementary School in Brookwood
17	School District 167.
18	(20) Medgar Evers Primary Academic Center in Ford
19	Heights School District 169.
20	(21) Nathan Hale Elementary School in Sunnybrook
21	School District 171.
22	(22) Ira F. Aldridge Elementary School in City of
23	Chicago School District 299.
24	(23) William E.B. DuBois Elementary School in City of
25	Chicago School District 299.
26	If, after 2 years following its placement on academic watch

status, a school remains on academic watch status, then, 1 2 subject to federal appropriation money being available, the State Board of Education shall allow the school board to opt in 3 the process of operating that school on a pilot full-year 4 5 school plan approved by the State Board of Education upon expiration of its teachers' current collective bargaining 6 7 agreement until the expiration of the next collective bargaining agreement. A school board must notify the State 8 Board of Education of its intent to opt in the process of 9 10 operating a school on a pilot full year school plan.

11 If In addition, if after 3 years following its (b) 12 placement on academic watch status a school district or school 13 remains on academic watch status, the State Board of Education shall take one of the following actions for the district or 14 school: (1) The State Board of Education may authorize the 15 16 State Superintendent of Education to direct the regional superintendent of schools to remove school board members 17 pursuant to Section 3 14.28 of this Code. Prior to such 18 direction the State Board of Education shall permit members of 19 20 the local board of education to present written and oral comments to the State Board of Education. The State Board of 21 22 Education may direct the State Superintendent of Education to 23 appoint an Independent Authority that shall exercise such powers and duties as may be necessary to operate a school or 24 school district for purposes of improving pupil performance and 25 school improvement. The State Superintendent of Education 26

shall designate one member of the Independent Authority to 1 2 serve as chairman. The Independent Authority shall serve for a period of time specified by the State Board of Education upon 3 the recommendation of the State Superintendent of Education. 4 5 (2) The State Board of Education may (i) (A) change the recognition status of the school district or school to 6 7 nonrecognized, or (ii) (B) authorize the State Superintendent 8 of Education to direct the reassignment of pupils or direct the 9 reassignment or replacement of school district personnel who 10 are relevant to the failure to meet adequate yearly progress 11 criteria. If a school district is nonrecognized in its 12 it shall automatically be dissolved on July 1 entirety, 13 following that nonrecognition and its territory realigned with another school district or districts by the regional board of 14 15 school trustees in accordance with the procedures set forth in 16 Section 7-11 of the School Code. The effective date of the nonrecognition of a school shall be July 1 following the 17 nonrecognition. 18

19 <u>(b-5) The State Board of Education shall also develop a</u> 20 <u>system to provide assistance and resources to lower performing</u> 21 <u>school districts. At a minimum, the State Board shall identify</u> 22 <u>school districts to receive priority services, to be known as</u> 23 <u>priority districts. In addition, the State Board may, by rule,</u> 24 <u>develop other categories of low-performing schools and school</u> 25 <u>districts to receive services.</u>

26 <u>Districts designated as priority districts shall be those</u>

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that fall within one of the following categories: 1 2 (1) Have at least one school that is among the lowest 3 performing 5% of schools in this State based on a 3-year average, with respect to the performance of the "all 4 5 students" group for the percentage of students meeting or exceeding standards in reading and mathematics combined, 6 7 and demonstrate a lack of progress as defined by the State 8 Board of Education. 9 (2) Have at least one secondary school that has an 10 average graduation rate of less than 60% over the last 3 11 school years. 12 (3) Have at least one school receiving a school improvement grant under Section 1003(g) of the federal 13 14 Elementary and Secondary Education Act of 1965. 15 The State Board of Education shall work with a priority 16 district to perform a district needs assessment to determine 17 the district's core functions that are areas of strength and weakness, unless the district is already undergoing a national 18 19 accreditation process. The results from the district needs 20 assessment shall be used by the district to identify goals and 21 objectives for the district's improvement. The district needs 22 assessment shall include a study of district functions, such as district finance, governance, student engagement, instruction 23 24 practices, climate, community involvement, and continuous 25 improvement.

26 Based on the results of the district needs assessment, the

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1	State Board of Education shall work with the district to
2	provide technical assistance and professional development, in
3	partnership with the district, to implement a continuous
4	improvement plan that would increase outcomes for students. The
5	plan for continuous improvement shall be based on the results
6	of the district needs assessment and shall be used to determine
7	the types of services that are to be provided to each priority
8	district. Potential services for a district may include
9	monitoring adult and student practices, reviewing and
10	reallocating district resources, developing a district
11	leadership team, providing access to curricular content area
12	specialists, and providing online resources and professional
13	development.
14	The State Board of Education may require priority districts
15	identified as having deficiencies in one or more core functions
16	of the district needs assessment to undergo an accreditation
17	process as provided in subsection (d) of Section 2-3.25f-5 of
18	this Code.
19	(c) All federal requirements apply to schools and school
20	districts utilizing federal funds under Title I, Part A of the

21 federal Elementary and Secondary Education Act of 1965.

22 (Source: P.A. 97-370, eff. 1-1-12.)

23 (105 ILCS 5/2-3.25f-5 new)

- 24 <u>Sec. 2-3.25f-5. Independent Authority.</u>
- 25 (a) The General Assembly finds all of the following:

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(1) A fundamental goal of the people of this State, as 1 expressed in Section 1 of Article X of the Illinois 2 3 Constitution, is the educational development of all persons to the limits of their capacities. When a school 4 5 board faces governance difficulties, continued operation 6 of the public school system is threatened. 7 (2) Sound school board governance, academic 8 achievement, and sound financial structure are essential

9 <u>to the continued operation of any school system. It is</u> 10 <u>vital to commercial, educational, and cultural interests</u> 11 <u>that public schools remain in operation. To achieve that</u> 12 <u>goal, public school systems must have effective</u> 13 <u>leadership.</u>

14 <u>(3) To promote the sound operation of districts, as</u> 15 <u>defined in this Section, it may be necessary to provide for</u> 16 <u>the creation of independent authorities with the powers</u> 17 <u>necessary to promote sound governance, sound academic</u> 18 <u>planning, and sound financial management and to ensure the</u> 19 <u>continued operation of the public schools.</u>

20 <u>(4) It is the purpose of this Section to provide for a</u>
 21 <u>sound basis for the continued operation of public schools.</u>
 22 <u>The intention of the General Assembly, in creating this</u>
 23 <u>Section, is to establish procedures, provide powers, and</u>
 24 <u>impose restrictions to ensure the educational integrity of</u>
 25 <u>public school districts.</u>

26 (b) As used in this Section:

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1	"Board" means a school board of a district.
2	"Chairperson" means the Chairperson of the Independent
3	Authority.
4	"District" means any school district having a population of
5	not more than 500,000.
6	"State Board" means the State Board of Education.
7	"State Superintendent" means the State Superintendent of
8	Education.
9	(c) The State Board has the power to direct the State
10	Superintendent to remove a board. Boards may be removed when
11	the criteria provided for in subsection (d) of this Section are
12	met. At no one time may the State Board remove more than 4
13	school boards and establish Independent Authorities pursuant
14	to subsection (e) of this Section.
15	If the State Board proposes to direct the State
16	Superintendent to remove a board from a district, board members
17	shall receive individual written notice of the intended
18	removal. Written notice must be provided at least 30 calendar
19	days before a hearing is held by the State Board. This notice
20	shall identify the basis for proposed removal.
21	Board members are entitled to a hearing, during which time
22	each board member shall have the opportunity to respond
23	individually, both orally and through written comments, to the
24	basis laid out in the notice. Written comments must be
25	submitted to the State Board on or before the hearing.
26	Board members are entitled to be represented by counsel at

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the hearing, but counsel must not be paid with district funds, unless the State Board decides that the board will not be removed and then the board members may be reimbursed for all reasonable attorney's fees by the district.

5 The State Board shall make a final decision on removal 6 immediately following the hearing or at its next regularly 7 scheduled or special meeting. In no event may the decision be 8 made later than the next regularly scheduled meeting.

9 <u>The State Board shall issue a final written decision. If</u> 10 <u>the State Board directs the State Superintendent to remove the</u> 11 <u>board, the State Superintendent shall do so within 30 days</u> 12 <u>after the written decision. Following the removal of the board,</u> 13 <u>the State Superintendent shall establish an Independent</u> 14 <u>Authority pursuant to subsection (e) of this Section.</u>

15 If there is a financial oversight panel operating in the 16 district pursuant to Article 1B or 1H of this Code, the State 17 Board may, at its discretion, abolish the panel.

(d) The State Board may require priority districts, as 18 19 defined in subsection (b-5) of Section 2-3.25f of this Code, to 20 seek accreditation through an independent accreditation organization chosen by the State Board and paid for by the 21 22 State. The State Board may direct the State Superintendent to 23 remove board members pursuant to subsection (c) of this Section 24 in any district in which the district is unable to obtain 25 accreditation in whole or in part due to reasons specifically 26 related to school board governance. When determining if a

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1 district has failed to meet the standards for accreditation 2 specifically related to school board governance, the 3 accreditation entity shall take into account the overall academic, fiscal, and operational condition of the district and 4 5 consider whether the board has failed to protect district assets, to direct sound administrative and academic policy, to 6 abide by basic governance principles, including those set forth 7 8 in district policies, and to conduct itself with 9 professionalism and care and in a legally, ethically, and 10 financially responsible manner. When considering if a board has 11 failed in these areas, the accreditation entity shall consider some or all of the following factors: 12

(1) Failure to protect district assets by, without 13 14 limitation, incidents of fiscal fraud or misappropriation of district funds; acts of neglecting the district's 15 16 building conditions; a failure to meet regularly scheduled, payroll-period obligations when due; a failure 17 to abide by competitive bidding laws; a failure to prevent 18 19 an audit finding of material internal control weaknesses; a 20 failure to comply with required accounting principles; a 21 failure to develop and implement a comprehensive, 22 risk-management plan; a failure to provide financial 23 information or cooperate with the State Superintendent; or 24 a failure to file an annual financial report, an annual budget, a deficit reduction plan, or other financial 25 26 information as required by law.

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1	(2) Failure to direct sound administrative and
2	academic policy by, without limitation, hiring staff who do
3	not meet minimal certification requirements for the
4	positions being filled or who do not meet the customary
5	qualifications held by those occupying similar positions
6	in other school districts; a failure to avoid conflicts of
7	interest as it relates to hiring or other contractual
8	obligations; a failure to provide minimum graduation
9	requirements and curricular requirements of the School
10	Code and regulations; a failure to provide a minimum school
11	term as required by law; or a failure to adopt and
12	implement policies and practices that promote conditions
13	that support student learning, effective instruction, and
14	assessment that produce equitable and challenging learning
15	experiences for all students.
16	(3) Failure to abide by basic governance principles by,
17	without limitation, a failure to comply with the mandated
18	oath of office; a failure to adopt and abide by sound local
19	governance policies; a failure to abide by the principle
20	that official action by the board occurs only through a
21	duly-called and legally conducted meeting of the board; a
22	failure to abide by majority decisions of the board; a
23	failure to protect the privacy of students; a failure to
24	ensure that board decisions and actions are in accordance
25	with defined roles and responsibilities; or a failure of

26 the board to protect, support, and respect the autonomy of

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1	a system to accomplish goals for improvement in student
2	learning and instruction and to manage day-to-day
3	operations of the school system and its schools, including
4	maintaining the distinction between the board's roles and
5	responsibilities and those of administrative leadership.
6	(4) Failure to conduct itself in a legally, ethically,
7	and financially responsible manner by, without limitation,
8	a failure to act in accordance with the Constitution of the
9	United States of America and the Constitution of the State
10	of Illinois and within the scope of State and federal laws;
11	laws, including a failure to comply with provisions of the
12	School Code, the Open Meetings Act, and the Freedom of
13	Information Act and federal and State laws that protect the
14	rights of protected categories of students; a failure to
15	comply with all district policies and procedures and all
16	State rules; or a failure to comply with the governmental
17	entities provisions of the State Officials and Employees
18	Ethics Act, including the gift ban and prohibited political
19	activities provisions.
20	(e) Upon removal of the board, the State Superintendent
21	shall establish an Independent Authority. Upon establishment

21 <u>shall establish an Independent Authority. Upon establishment</u> 22 <u>of an Independent Authority, there is established a body both</u> 23 <u>corporate and politic to be known as the "(Name of the School</u> 24 <u>District) Independent Authority", which in this name shall</u> 25 <u>exercise all of the authority vested in an Independent</u> 26 Authority by this Section and by the name may sue and be sued HB5537 Engrossed - 21 - LRB098 19361 NHT 54514 b

1	in all courts and places where judicial proceedings are had.
2	(f) Upon establishment of an Independent Authority under
3	subsection (e) of this Section, the State Superintendent shall,
4	within 30 working days thereafter and in consultation with
5	State and locally elected officials, appoint 5 or 7 members to
6	serve on an Independent Authority for the district. Members
7	appointed to the Independent Authority shall serve at the
8	pleasure of the State Superintendent. The State Superintendent
9	shall designate one of the members of the Independent Authority
10	to serve as its chairperson. In the event of vacancy or
11	resignation, the State Superintendent shall, within 15 working
12	days after receiving notice, appoint a successor to serve out
13	that member's term. If the State Board has abolished a
14	financial oversight panel pursuant to subsection (c) of this
15	Section, the State Superintendent may appoint former members of
16	the panel to the Independent Authority. These members may serve
17	as part of the 5 or 7 members or may be appointed in addition to
18	the 5 or 7 members, with the Independent Authority not to
19	exceed 9 members in total.
20	Members of the Independent Authority must be selected
21	primarily on the basis of their experience and knowledge in
22	education policy and governance, with consideration given to
23	persons knowledgeable in the operation of a school district. A
24	member of the Independent Authority must be a registered voter

25 <u>as provided in the general election law, must not be a school</u> 26 <u>trustee</u>, and must not be a child sex offender as defined in HB5537 Engrossed - 22 - LRB098 19361 NHT 54514 b

1	Section 11-9.3 of the Criminal Code of 2012. A majority of the
2	members of the Independent Authority must be residents of the
3	district that the Independent Authority serves. A member of the
4	Independent Authority may not be an employee of the district,
5	nor may a member have a direct financial interest in the
6	district.
7	Independent Authority members may be reimbursed by the
8	district for travel if they live more than 25 miles away from
9	the district's headquarters and other necessary expenses
10	incurred in the performance of their official duties. The
11	amount reimbursed members for their expenses must be charged to
12	the school district.
13	With the exception of the Chairperson, the Independent
14	Authority may elect such officers as it deems appropriate.
15	The first meeting of the Independent Authority must be held
15 16	The first meeting of the Independent Authority must be held at the call of the Chairperson. The Independent Authority shall
16	at the call of the Chairperson. The Independent Authority shall
16 17	at the call of the Chairperson. The Independent Authority shall prescribe the times and places for its meetings and the manner
16 17 18	at the call of the Chairperson. The Independent Authority shall prescribe the times and places for its meetings and the manner in which regular and special meetings may be called and shall
16 17 18 19	at the call of the Chairperson. The Independent Authority shall prescribe the times and places for its meetings and the manner in which regular and special meetings may be called and shall comply with the Open Meetings Act.
16 17 18 19 20	at the call of the Chairperson. The Independent Authority shall prescribe the times and places for its meetings and the manner in which regular and special meetings may be called and shall comply with the Open Meetings Act. All Independent Authority members must complete the
16 17 18 19 20 21	at the call of the Chairperson. The Independent Authority shall prescribe the times and places for its meetings and the manner in which regular and special meetings may be called and shall comply with the Open Meetings Act. All Independent Authority members must complete the training required of school board members under Section 10-16a
16 17 18 19 20 21 22	at the call of the Chairperson. The Independent Authority shall prescribe the times and places for its meetings and the manner in which regular and special meetings may be called and shall comply with the Open Meetings Act. All Independent Authority members must complete the training required of school board members under Section 10-16a of this Code.
16 17 18 19 20 21 22 23	at the call of the Chairperson. The Independent Authority shall prescribe the times and places for its meetings and the manner in which regular and special meetings may be called and shall comply with the Open Meetings Act. All Independent Authority members must complete the training required of school board members under Section 10-16a of this Code. (g) The purpose of the Independent Authority is to operate

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1	purposes of this Section and that may be requisite or proper
2	for the maintenance, operation, and development of any school
3	or schools under the jurisdiction of the Independent Authority.
4	This grant of powers does not release an Independent Authority
5	from any duty imposed upon it by this Code or any other law.
6	The Independent Authority shall have no power to
7	unilaterally cancel or modify any collective bargaining
8	agreement in force upon the date of creation of the Independent
9	Authority.
10	(h) The Independent Authority may prepare and file with the
11	State Superintendent a proposal for emergency financial
12	assistance for the school district and for the operations
13	budget of the Independent Authority, in accordance with Section
14	1B-8 of this Code. A district may receive both a loan and a
15	grant.
16	(i) An election for board members must not be held in a
17	district upon the establishment of an Independent Authority and
18	is suspended until the next regularly scheduled school board
19	election that takes place no less than 2 years following the
20	establishment of the Independent Authority. For this first
21	election, 3 school board members must be elected to serve out
22	terms of 4 years and until successors are elected and have
23	qualified. Members of the Independent Authority are eligible to
24	run for election in the district, provided that they meet all
25	other eligibility requirements of Section 10-10 of this Code.
26	Following this election, the school board shall consist of the

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newly elected members and any remaining members of the 1 2 Independent Authority. The majority of this board must be residents of the district. The State Superintendent must 3 appoint new members who are residents to the Independent 4 5 Authority if necessary to maintain this majority. At the next school board election, 4 school board members must be elected 6 to serve out terms of 4 years and until successors are elected 7 8 and have qualified. For purposes of these first 2 elections, 9 the school board members must be elected at-large. In districts where board members were previously elected using an 10 11 alternative format pursuant to Article 9 of this Code, 12 following these first 2 elections, the voting shall automatically revert back to the original form. Following the 13 14 election, any remaining Independent Authority members shall serve in the district as an oversight panel until such time as 15 16 the district meets the governance standards necessary to 17 achieve accreditation. If some or all of the Independent Authority members have been elected to the board, the State 18 19 Superintendent may, in his or her discretion, appoint new 20 members to the Independent Authority pursuant to subsection (f) of this Section. The school board shall get approval of all 21 22 actions by the Independent Authority during the time the 23 Independent Authority serves as an oversight panel. 24 Board members who were removed pursuant to subsection (c)

25 <u>of this Section are ineligible to run for school board in the</u> 26 district for 10 years following the abolition of the HB5537 Engrossed - 25 - LRB098 19361 NHT 54514 b

Independent Authority pursuant to subsection (1) of this
Section. However, board members who were removed pursuant to
subsection (c) of this Section and were appointed to the
Independent Authority by the State Superintendent are eligible
to run for school board in the district.

(j) The Independent Authority, upon its members taking 6 7 office and annually thereafter and upon request, shall prepare 8 and submit to the State Superintendent a report on the state of 9 the district, including without limitation the academic 10 improvement and financial situation of the district. This 11 report must be submitted annually on or before March 1 of each 12 year. The State Superintendent shall provide copies of any and all reports to the regional office of education for the 13 14 district and to the State Senator and Representative 15 representing the area where the district is located.

16 <u>(k) The district shall render such services to and permit</u> 17 <u>the use of its facilities and resources by the Independent</u> 18 <u>Authority at no charge as may be requested by the Independent</u> 19 <u>Authority. Any State agency, unit of local government, or</u> 20 <u>school district may, within its lawful powers and duties,</u> 21 <u>render such services to the Independent Authority as may be</u> 22 <u>requested by the Independent Authority.</u>

(1) An Independent Authority must be abolished when the
 district, following the election of the full board, meets the
 governance standards necessary to achieve accreditation status
 by an independent accreditation agency chosen by the State

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Board. The abolition of the Independent Authority shall be done
 by the State Board and take place within 30 days after the
 determination of the accreditation agency.

4 <u>Upon abolition of the Independent Authority, all powers and</u>
5 <u>duties allowed by this Code to be exercised by a school board</u>
6 <u>shall be transferred to the elected school board.</u>

7 <u>(m) The Independent Authority must be indemnified through</u> 8 <u>insurance purchased by the district. The district shall</u> 9 <u>purchase insurance through which the Independent Authority is</u> 10 <u>to be indemnified.</u>

11 <u>The district retains the duty to represent and to indemnify</u> 12 <u>Independent Authority members following the abolition of the</u> 13 <u>Independent Authority for any cause of action or remedy</u> 14 <u>available against the Independent Authority, its members, its</u> 15 <u>employees, or its agents for any right or claim existing or any</u> 16 liability incurred prior to the abolition.

17 The insurance shall indemnify and protect districts, Independent Authority members, employees, volunteer personnel 18 19 authorized in Sections 10-22.34, 10-22.34a, and 10-22.34b of 20 this Code, mentors of certified or licensed staff as authorized 21 in Article 21A and Sections 2-3.53a, 2-3.53b, and 34-18.33 of 22 this Code, and student teachers against civil rights damage 23 claims and suits, constitutional rights damage claims and 24 suits, and death and bodily injury and property damage claims 25 and suits, including defense thereof, when damages are sought 26 for negligent or wrongful acts alleged to have been committed HB5537 Engrossed - 27 - LRB098 19361 NHT 54514 b

1 in the scope of employment, under the direction of the 2 Independent Authority, or related to any mentoring services 3 provided to certified or licensed staff of the district. Such indemnification and protection shall extend to persons who were 4 5 members of an Independent Authority, employees of an Independent Authority, authorized volunteer personnel, mentors 6 7 of certified or licensed staff, or student teachers at the time of the incident from which a claim arises. No agent may be 8 9 afforded indemnification or protection unless he or she was a 10 member of an Independent Authority, an employee of an 11 Independent Authority, an authorized volunteer, a mentor of 12 certified or licensed staff, or a student teacher at the time of the incident from which the claim arises. 13

(n) The State Board may adopt rules as may be necessary for
 the administration of this Section.

16 (105 ILCS 5/2-3.25g) (from Ch. 122, par. 2-3.25g)

Sec. 2-3.25g. Waiver or modification of mandates within theSchool Code and administrative rules and regulations.

19 (a) In this Section:

20 "Board" means a school board or the governing board or 21 administrative district, as the case may be, for a joint 22 agreement.

"Eligible applicant" means a school district, joint
agreement made up of school districts, or regional
superintendent of schools on behalf of schools and programs

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operated by the regional office of education.

2 "Implementation date" has the meaning set forth in
3 Section 24A-2.5 of this Code.

4

"State Board" means the State Board of Education.

5 (b) Notwithstanding any other provisions of this School Code or any other law of this State to the contrary, eligible 6 applicants may petition the State Board of Education for the 7 waiver or modification of the mandates of this School Code or 8 9 of the administrative rules and regulations promulgated by the 10 State Board of Education. Waivers or modifications of 11 administrative rules and regulations and modifications of 12 mandates of this School Code may be requested when an eligible 13 applicant demonstrates that it can address the intent of the rule or mandate in a more effective, efficient, or economical 14 15 manner or when necessary to stimulate innovation or improve 16 student performance. Waivers of mandates of the School Code may 17 be requested when the waivers are necessary to stimulate innovation or improve student performance. Waivers may not be 18 19 requested from laws, rules, and regulations pertaining to 20 special education, teacher certification, teacher tenure and seniority, or Section 5-2.1 of this Code or from compliance 21 22 with the No Child Left Behind Act of 2001 (Public Law 107-110). 23 Eligible applicants may not seek a waiver or seek а 24 modification of a mandate regarding the requirements for (i) 25 student performance data to be a significant factor in teacher 26 or principal evaluations or (ii) for teachers and principals to HB5537 Engrossed - 29 - LRB098 19361 NHT 54514 b

be rated using the 4 categories of "excellent", "proficient", "needs improvement", or "unsatisfactory". On September 1, 2014, any previously authorized waiver or modification from such requirements shall terminate.

5 (c) Eligible applicants, as a matter of inherent managerial and any Independent Authority established under 6 policy, Section <u>2-3.25f-5 of this Code</u> 2 3.25f may 7 submit an application for a waiver or modification authorized under this 8 9 Section. Each application must include a written request by the 10 eligible applicant or Independent Authority and must 11 demonstrate that the intent of the mandate can be addressed in 12 a more effective, efficient, or economical manner or be based upon a specific plan for improved student performance and 13 14 school improvement. Any eligible applicant requesting a waiver 15 or modification for the reason that intent of the mandate can 16 be addressed in a more economical manner shall include in the 17 application a fiscal analysis showing current expenditures on the mandate and projected savings resulting from the waiver or 18 modification. Applications and plans developed by eligible 19 20 applicants must be approved by the board or regional superintendent of schools applying on behalf of schools or 21 22 programs operated by the regional office of education following 23 a public hearing on the application and plan and the opportunity for the board or regional superintendent to hear 24 25 testimony from staff directly involved in its implementation, 26 parents, and students. The time period for such testimony shall

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be separate from the time period established by the eligible applicant for public comment on other matters. If the applicant is a school district or joint agreement requesting a waiver or modification of Section 27-6 of this Code, the public hearing shall be held on a day other than the day on which a regular meeting of the board is held.

(c-5) If the applicant is a school district, then the 7 8 district shall post information that sets forth the time, date, 9 place, and general subject matter of the public hearing on its 10 Internet website at least 14 days prior to the hearing. If the 11 district is requesting to increase the fee charged for driver 12 education authorized pursuant to Section 27-24.2 of this Code, 13 the website information shall include the proposed amount of the fee the district will request. All school districts must 14 15 publish a notice of the public hearing at least 7 days prior to 16 the hearing in a newspaper of general circulation within the 17 school district that sets forth the time, date, place, and general subject matter of the hearing. Districts requesting to 18 increase the fee charged for driver education shall include in 19 20 the published notice the proposed amount of the fee the 21 district will request. If the applicant is a joint agreement or 22 regional superintendent, then the joint agreement or regional 23 superintendent shall post information that sets forth the time, date, place, and general subject matter of the public hearing 24 25 on its Internet website at least 14 days prior to the hearing. 26 If the joint agreement or regional superintendent is requesting HB5537 Engrossed - 31 - LRB098 19361 NHT 54514 b

to increase the fee charged for driver education authorized 1 2 pursuant to Section 27-24.2 of this Code, the website 3 information shall include the proposed amount of the fee the applicant will request. All joint agreements and regional 4 5 superintendents must publish a notice of the public hearing at 6 least 7 days prior to the hearing in a newspaper of general circulation in each school district that is a member of the 7 8 joint agreement or that is served by the educational service 9 region that sets forth the time, date, place, and general 10 subject matter of the hearing, provided that a notice appearing 11 in a newspaper generally circulated in more than one school 12 district shall be deemed to fulfill this requirement with 13 respect to all of the affected districts. Joint agreements or 14 regional superintendents requesting to increase the fee 15 charged for driver education shall include in the published 16 notice the proposed amount of the fee the applicant will 17 request. The eligible applicant must notify in writing the affected exclusive collective bargaining agent and those State 18 legislators representing the eligible applicant's territory of 19 20 its intent to seek approval of a waiver or modification and of the hearing to be held to take testimony from staff. The 21 22 affected exclusive collective bargaining agents shall be 23 notified of such public hearing at least 7 days prior to the date of the hearing and shall be allowed to attend such public 24 25 hearing. The eligible applicant shall attest to compliance with 26 all of the notification and procedural requirements set forth

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1 in this Section.

2 for a waiver (d) А request or modification of 3 administrative rules and regulations or for a modification of mandates contained in this School Code shall be submitted to 4 5 the State Board of Education within 15 days after approval by 6 the board or regional superintendent of schools. The application as submitted to the State Board of Education shall 7 8 include a description of the public hearing. Except with 9 respect to contracting for adaptive driver education, an 10 eligible applicant wishing to request a modification or waiver of administrative rules of the State Board of Education 11 12 regarding contracting with a commercial driver training school 13 to provide the course of study authorized under Section 27-24.2 14 of this Code must provide evidence with its application that 15 the commercial driver training school with which it will 16 contract holds a license issued by the Secretary of State under 17 Article IV of Chapter 6 of the Illinois Vehicle Code and that each instructor employed by the commercial driver training 18 school to provide instruction to students served by the school 19 20 district holds a valid teaching certificate or teaching license, as applicable, issued under the requirements of this 21 22 Code and rules of the State Board of Education. Such evidence 23 must include, but need not be limited to, a list of each 24 instructor assigned to teach students served by the school 25 district, which list shall include the instructor's name, 26 personal identification number as required by the State Board HB5537 Engrossed - 33 - LRB098 19361 NHT 54514 b

of Education, birth date, and driver's license number. If the 1 2 modification or waiver is granted, then the eligible applicant 3 shall notify the State Board of Education of any changes in the personnel providing instruction within 15 calendar days after 4 5 an instructor leaves the program or a new instructor is hired. shall include the 6 Such notification instructor's name, 7 personal identification number as required by the State Board of Education, birth date, and driver's license number. If a 8 9 school district maintains an Internet website, then the 10 district shall post a copy of the final contract between the 11 district and the commercial driver training school on the district's Internet website. If no Internet website exists, 12 13 then the district shall make available the contract upon request. A record of all materials in relation to the 14 15 application for contracting must be maintained by the school 16 district and made available to parents and guardians upon request. The instructor's date of birth and driver's license 17 number and any other personally identifying information as 18 deemed by the federal Driver's Privacy Protection Act of 1994 19 20 must be redacted from any public materials. Following receipt 21 of the waiver or modification request, the State Board shall 22 have 45 days to review the application and request. If the 23 State Board fails to disapprove the application within that 45 day period, the waiver or modification shall be deemed granted. 24 25 The State Board may disapprove any request if it is not based 26 upon sound educational practices, endangers the health or HB5537 Engrossed - 34 - LRB098 19361 NHT 54514 b

1 safety of students or staff, compromises equal opportunities 2 for learning, or fails to demonstrate that the intent of the 3 rule or mandate can be addressed in a more effective, 4 efficient, or economical manner or have improved student 5 performance as a primary goal. Any request disapproved by the 6 State Board may be appealed to the General Assembly by the 7 eligible applicant as outlined in this Section.

8 A request for a waiver from mandates contained in this 9 School Code shall be submitted to the State Board within 15 10 days after approval by the board or regional superintendent of 11 schools. The application as submitted to the State Board of 12 Education shall include a description of the public hearing. 13 The description shall include, but need not be limited to, the 14 means of notice, the number of people in attendance, the number 15 of people who spoke as proponents or opponents of the waiver, a 16 brief description of their comments, and whether there were any 17 written statements submitted. The State Board shall review the applications and requests for completeness and shall compile 18 19 the requests in reports to be filed with the General Assembly. The State Board shall file reports outlining the waivers 20 21 requested by eligible applicants and appeals by eligible 22 applicants of requests disapproved by the State Board with the 23 Senate and the House of Representatives before each March 1 and 24 October 1. The General Assembly may disapprove the report of 25 the State Board in whole or in part within 60 calendar days 26 after each house of the General Assembly next convenes after HB5537 Engrossed - 35 - LRB098 19361 NHT 54514 b

the report is filed by adoption of a resolution by a record vote of the majority of members elected in each house. If the General Assembly fails to disapprove any waiver request or appealed request within such 60 day period, the waiver or modification shall be deemed granted. Any resolution adopted by the General Assembly disapproving a report of the State Board in whole or in part shall be binding on the State Board.

8 (e) An approved waiver or modification (except a waiver 9 from or modification to a physical education mandate) may 10 remain in effect for a period not to exceed 5 school years and 11 may be renewed upon application by the eligible applicant. 12 However, such waiver or modification may be changed within that 13 5-year period by a board or regional superintendent of schools 14 applying on behalf of schools or programs operated by the 15 regional office of education following the procedure as set forth in this Section for the initial waiver or modification 16 17 request. If neither the State Board of Education nor the General Assembly disapproves, the change is deemed granted. 18

An approved waiver from or modification to a physical 19 20 education mandate may remain in effect for a period not to exceed 2 school years and may be renewed no more than 2 times 21 22 upon application by the eligible applicant. An approved waiver 23 from or modification to a physical education mandate may be changed within the 2-year period by the board or regional 24 superintendent of schools, whichever is applicable, following 25 the procedure set forth in this Section for the initial waiver 26

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or modification request. If neither the State Board of
 Education nor the General Assembly disapproves, the change is
 deemed granted.

4 (f) (Blank).

5 (Source: P.A. 97-1025, eff. 1-1-13; 98-513, eff. 1-1-14.)

6 (105 ILCS 5/2-3.25h) (from Ch. 122, par. 2-3.25h)

7 2-3.25h. Sec. Technical assistance; State support 8 services. Schools, school districts, local school councils, 9 school improvement panels, and any Independent Authority 10 established under Section 2-3.25f-5 of this Code 2-3.25f may 11 receive technical assistance that the State Board of Education 12 shall make available. Such technical assistance shall include without limitation assistance in the areas of curriculum 13 14 evaluation, the instructional process, student performance, 15 school environment, staff effectiveness, school and community 16 relations, parental involvement, resource management, leadership, data analysis processes and tools, 17 school 18 improvement plan guidance and feedback, information regarding 19 scientifically based research-proven curriculum and instruction, and professional development opportunities for 20 21 teachers and administrators.

22 (Source: P.A. 93-470, eff. 8-8-03.)

23 (105 ILCS 5/10-10) (from Ch. 122, par. 10-10)

24 Sec. 10-10. Board of education; term; vacancy. All school

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districts having a population of not fewer than 1,000 and not 1 2 more than 500,000 inhabitants, as ascertained by any special or 3 general census, and not governed by special Acts, shall be governed by a board of education consisting of 7 members, 4 5 serving without compensation except as herein provided. Each 6 member shall be elected for a term of 4 years for the initial members of the board of education of a combined school district 7 8 to which that subsection applies. If 5 members are elected in 9 1983 pursuant to the extension of terms provided by law for 10 transition to the consolidated election schedule under the 11 general election law, 2 of those members shall be elected to 12 serve terms of 2 years and 3 shall be elected to serve terms of 4 years; their successors shall serve for a 4 year term. When 13 the voters of a district have voted to elect members of the 14 15 board of education for 6 year terms, as provided in Section 16 9-5, the terms of office of members of the board of education 17 of that district expire when their successors assume office but not later than 7 days after such election. If at the regular 18 school election held in the first odd-numbered year after the 19 20 determination to elect members for 6 year terms 2 members are 21 elected, they shall serve for a 6 year term; and of the members 22 elected at the next regular school election 3 shall serve for a 23 term of 6 years and 2 shall serve a term of 2 years. Thereafter members elected in such districts shall be elected to a 6 year 24 25 term. If at the regular school election held in the first 26 odd-numbered year after the determination to elect members for HB5537 Engrossed - 38 - LRB098 19361 NHT 54514 b

6 year terms 3 members are elected, they shall serve for a 6 1 2 year term; and of the members elected at the next regular school election 2 shall serve for a term of 2 years and 2 shall 3 serve for a term of 6 years. Thereafter members elected in such 4 districts shall be elected to a 6 year term. If at the regular 5 school election held in the first odd-numbered year after the 6 determination to elect members for 6 year terms 4 members are 7 8 elected, 3 shall serve for a term of 6 years and one shall 9 serve for a term of 2 years; and of the members elected at the 10 next regular school election 2 shall serve for terms of 6 years and 2 shall serve for terms of 2 years. Thereafter members 11 12 elected in such districts shall be elected to a 6 year term. If at the regular school election held in the first odd-numbered 13 14 year after the determination to elect members for a 6 year term 15 5 members are elected, 3 shall serve for a term of 6 years and 2 16 shall serve for a term of 2 years; and of the members elected 17 at the next regular school election 2 shall serve for terms of 6 years and 2 shall serve for terms of 2 years. Thereafter 18 members elected in such districts shall be elected to a 6 year 19 20 term. An election for board members shall not be held in school districts which by consolidation, annexation or otherwise 21 22 shall cease to exist as a school district within 6 months after 23 the election date, and the term of all board members which would otherwise terminate shall be continued until such 24 25 district shall cease to exist. Each member, on the date of his 26 or her election, shall be a citizen of the United States of the

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age of 18 years or over, shall be a resident of the State and 1 2 the territory of the district for at least one year immediately preceding his or her election, shall be a registered voter as 3 provided in the general election law, shall not be a school 4 5 trustee, must not have been removed from a school board pursuant to Section 2-3.25f-5 of this Code (unless subsequently 6 7 appointed as a member of an Independent Authority or if it has been 10 years since the abolition of the Independent Authority 8 9 in the district), and shall not be a child sex offender as defined in Section 11-9.3 of the Criminal Code of 2012. When 10 11 the board of education is the successor of the school 12 directors, all rights of property, and all rights regarding causes of action existing or vested in such directors, shall 13 vest in it as fully as they were vested in the school 14 15 directors. Terms of members are subject to Section 2A-54 of the 16 Election Code.

17 Nomination papers filed under this Section are not valid unless the candidate named therein files with the county clerk 18 or the county board of election commissioners, as the case may 19 20 be, of the county in which the principal office of the school district is located a receipt from the county clerk showing 21 22 that the candidate has filed a statement of economic interests 23 as required by the Illinois Governmental Ethics Act. Such receipt shall be so filed either previously during the calendar 24 25 year in which his nomination papers were filed or within the 26 period for the filing of nomination papers in accordance with

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1 the general election law.

Whenever a vacancy occurs, the remaining members shall 2 notify the regional superintendent of that vacancy within 5 3 days after its occurrence and shall proceed to fill the vacancy 4 5 until the next regular school election, at which election a 6 successor shall be elected to serve the remainder of the unexpired term. However, if the vacancy occurs with less than 7 8 868 days remaining in the term, or if the vacancy occurs less 9 than 88 days before the next regularly scheduled election for 10 this office then the person so appointed shall serve the 11 remainder of the unexpired term, and no election to fill the 12 vacancy shall be held. Should they fail so to act, within 45 13 days after the vacancy occurs, the regional superintendent of 14 schools under whose supervision and control the district is 15 operating, as defined in Section 3-14.2 of this Act, shall 16 within 30 days after the remaining members have failed to fill 17 the vacancy, fill the vacancy as provided for herein. Upon the regional superintendent's failure to fill the vacancy, the 18 19 vacancy shall be filled at the next regularly scheduled 20 election. Whether elected or appointed by the remaining members 21 regional superintendent, the successor shall be an or 22 inhabitant of the particular area from which his or her 23 predecessor was elected if the residential requirements contained in Section 10-10.5 or 12-2 of this Code apply. 24

A board of education may appoint a student to the board to serve in an advisory capacity. The student member shall serve HB5537 Engrossed - 41 - LRB098 19361 NHT 54514 b

for a term as determined by the board. The board may not grant the student member any voting privileges, but shall consider the student member as an advisor. The student member may not participate in or attend any executive session of the board. (Source: P.A. 97-1150, eff. 1-25-13; 98-115, eff. 7-29-13.)

- 6 Section 7. The Illinois Educational Labor Relations Act is
 7 amended by changing Section 2 as follows:
- 8 (115 ILCS 5/2) (from Ch. 48, par. 1702)
- 9 Sec. 2. Definitions. As used in this Act:

10 "Educational employer" or "employer" means the (a) 11 governing body of a public school district, including the governing body of a charter school established under Article 12 27A of the School Code or of a contract school or contract 13 14 turnaround school established under paragraph 30 of Section 15 34-18 of the School Code, combination of public school districts, including the governing body of joint agreements of 16 any type formed by 2 or more school districts, public community 17 18 college district or State college or university, a subcontractor of instructional services of a school district 19 20 (other than a school district organized under Article 34 of the 21 School Code), combination of school districts, charter school established under Article 27A of the School Code, or contract 22 23 school or contract turnaround school established under 24 paragraph 30 of Section 34-18 of the School Code, an HB5537 Engrossed - 42 - LRB098 19361 NHT 54514 b

Independent Authority created under Section 2-3.25f-5 of the 1 2 School Code, and any State agency whose major function is 3 providing educational services. "Educational employer" or 4 "employer" does not include (1) a Financial Oversight Panel 5 created pursuant to Section 1A-8 of the School Code due to a 6 district violating a financial plan or (2) an approved 7 nonpublic special education facility that contracts with a school district or combination of school districts to provide 8 9 special education services pursuant to Section 14-7.02 of the 10 School Code, but does include a School Finance Authority 11 created under Article 1E or 1F of the School Code and a 12 Financial Oversight Panel created under Article 1B or 1H of the 13 School Code. The change made by this amendatory Act of the 96th General Assembly to this paragraph (a) to make clear that the 14 15 governing body of a charter school is an "educational employer" 16 is declaratory of existing law.

17 "Educational employee" or "employee" (b) means any individual, excluding supervisors, managerial, confidential, 18 19 short term employees, student, and part-time academic 20 employees of community colleges employed full or part time by 21 employer, but shall not include elected an educational 22 officials and appointees of the Governor with the advice and 23 consent of the Senate, firefighters as defined by subsection (q-1) of Section 3 of the Illinois Public Labor Relations Act, 24 25 and peace officers employed by a State university. For the 26 purposes of this Act, part-time academic employees of community

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1 colleges shall be defined as those employees who provide less 2 than 3 credit hours of instruction per academic semester. In this subsection (b), the term "student" includes graduate 3 students who are research assistants primarily performing 4 5 duties that involve research or graduate assistants primarily performing duties that are pre-professional, but excludes 6 7 graduate students who are teaching assistants primarily 8 performing duties that involve the delivery and support of 9 instruction and all other graduate assistants.

10 (c) "Employee organization" or "labor organization" means 11 an organization of any kind in which membership includes 12 educational employees, and which exists for the purpose, in 13 in part, of dealing with employers concerning whole or 14 grievances, employee-employer disputes, wages, rates of pay, hours of employment, or conditions of work, but shall not 15 16 include any organization which practices discrimination in 17 membership because of race, color, creed, age, gender, national origin or political affiliation. 18

19 (d) "Exclusive representative" means the labor 20 organization which has been designated by the Illinois 21 Educational Labor Relations Board as the representative of the 22 majority of educational employees in an appropriate unit, or 23 recognized by an educational employer prior to January 1, 1984 24 as the exclusive representative of the employees in an 25 appropriate unit or, after January 1, 1984, recognized by an 26 employer upon evidence that the employee organization has been HB5537 Engrossed - 44 - LRB098 19361 NHT 54514 b

designated as the exclusive representative by a majority of the
 employees in an appropriate unit.

3 (e) "Board" means the Illinois Educational Labor Relations4 Board.

5 (f) "Regional Superintendent" means the regional 6 superintendent of schools provided for in Articles 3 and 3A of 7 The School Code.

(g) "Supervisor" means any individual having authority in 8 9 the interests of the employer to hire, transfer, suspend, lay 10 off, recall, promote, discharge, reward or discipline other 11 employees within the appropriate bargaining unit and adjust 12 their grievances, or to effectively recommend such action if 13 the exercise of such authority is not of a merely routine or clerical nature but requires the use of independent judgment. 14 The term "supervisor" includes only those individuals who 15 devote a preponderance of their employment time to such 16 17 exercising authority.

(h) "Unfair labor practice" or "unfair practice" means anypractice prohibited by Section 14 of this Act.

(i) "Person" includes an individual, educational employee,
 educational employer, legal representative, or employee
 organization.

23 (j) "Wages" means salaries or other forms of compensation 24 for services rendered.

(k) "Professional employee" means, in the case of a publiccommunity college, State college or university, State agency

whose major function is providing educational services, the 1 2 Illinois School for the Deaf, and the Illinois School for the 3 Visually Impaired, (1) any employee engaged in work (i) predominantly intellectual and varied in character as opposed 4 5 to routine mental, manual, mechanical, or physical work; (ii) involving the consistent exercise of discretion and judgment in 6 7 its performance; (iii) of such character that the output 8 produced or the result accomplished cannot be standardized in 9 relation to a given period of time; and (iv) requiring 10 knowledge of an advanced type in a field of science or learning 11 customarily acquired by a prolonged course of specialized 12 intellectual instruction and study in an institution of higher 13 learning or a hospital, as distinguished from a general 14 academic education or from an apprenticeship or from training in the performance of routine mental, manual, or physical 15 16 processes; or (2) any employee, who (i) has completed the 17 courses of specialized intellectual instruction and study described in clause (iv) of paragraph (1) of this subsection, 18 and (ii) is performing related work under the supervision of a 19 20 professional person to qualify himself or herself to become a 21 professional as defined in paragraph (1).

(1) "Professional employee" means, in the case of any public school district, or combination of school districts pursuant to joint agreement, any employee who has a certificate issued under Article 21 or Section 34-83 of the School Code, as now or hereafter amended. HB5537 Engrossed - 46 - LRB098 19361 NHT 54514 b

1 (m) "Unit" or "bargaining unit" means any group of 2 employees for which an exclusive representative is selected.

(n) "Confidential employee" means an employee, who (i) in the regular course of his or her duties, assists and acts in a confidential capacity to persons who formulate, determine and effectuate management policies with regard to labor relations or who (ii) in the regular course of his or her duties has access to information relating to the effectuation or review of the employer's collective bargaining policies.

10 (o) "Managerial employee" means an individual who is 11 engaged predominantly in executive and management functions 12 and is charged with the responsibility of directing the 13 effectuation of such management policies and practices.

14 (p) "Craft employee" means a skilled journeyman, craft 15 person, and his or her apprentice or helper.

16 (q) "Short-term employee" is an employee who is employed 17 for less than 2 consecutive calendar guarters during a calendar year and who does not have a reasonable expectation that he or 18 19 she will be rehired by the same employer for the same service 20 in a subsequent calendar year. Nothing in this subsection shall affect the employee status of individuals who were covered by a 21 22 collective bargaining agreement on the effective date of this 23 amendatory Act of 1991.

24 (Source: P.A. 96-104, eff. 1-1-10; 97-429, eff. 8-16-11.)

25

(105 ILCS 5/3-14.28 rep.)

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Section 10. The School Code is amended by repealing Section
 3-14.28.

3 Section 99. Effective date. This Act takes effect upon4 becoming law.

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2	Statutes amended in order of appearance
3	105 ILCS 5/2-3.25d from Ch. 122, par. 2-3.25d
4	105 ILCS 5/2-3.25e-5 new
5	105 ILCS 5/2-3.25f from Ch. 122, par. 2-3.25f
6	105 ILCS 5/2-3.25f-5 new
7	105 ILCS 5/2-3.25g from Ch. 122, par. 2-3.25g
8	105 ILCS 5/2-3.25h from Ch. 122, par. 2-3.25h
9	105 ILCS 5/10-10 from Ch. 122, par. 10-10
10	115 ILCS 5/2 from Ch. 48, par. 1702
11	105 ILCS 5/3-14.28 rep.