



Sen. Don Harmon

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09600SB1974sam001

LRB096 09271 AMC 24555 a

1 AMENDMENT TO SENATE BILL 1974

2 AMENDMENT NO. \_\_\_\_\_. Amend Senate Bill 1974 by replacing  
3 everything after the enacting clause with the following:

4 "Section 5. The Illinois Pension Code is amended by adding  
5 Section 1-109.3 as follows:

6 (40 ILCS 5/1-109.3 new)

7 Sec. 1-109.3. Training requirement for pension trustees.

8 (a) All elected and appointed trustees under Article 3 and  
9 4 of this Code must participate in a mandatory trustee  
10 certification training seminar that consists of at least 32  
11 hours of initial trustee certification at a training facility  
12 that is accredited and affiliated with a State of Illinois  
13 certified college or university. This training must include  
14 without limitation all of the following:

15 (1) Duties and liabilities of a fiduciary under Article  
16 1 of the Illinois Pension Code.

1           (2) Adjudication of pension claims.

2           (3) Basic accounting and actuarial training.

3           (4) Trustee ethics.

4           (5) The Illinois Open Meetings Act.

5           (6) The Illinois Freedom of Information Act.

6           The training required under this subsection (a) must be  
7 completed within the first year that a trustee is elected or  
8 appointed under an Article 3 or 4 pension fund. The elected and  
9 appointed trustees of an Article 3 or 4 pension fund who are  
10 police officers (as defined in Section 3-106 of this Code) or  
11 firefighters (as defined in Section 4-106 of this Code) or are  
12 employed by the municipality shall be permitted time away from  
13 their duties to attend such training without reduction of  
14 accrued leave or benefit time. Active or appointed trustees  
15 servng on the effective date of this amendatory Act of the  
16 96th General Assembly shall not be required to attend the  
17 training required under this subsection (a).

18           (b) In addition to the initial trustee certification  
19 training required under subsection (a), all elected and  
20 appointed trustees under Article 3 and 4 of this Code,  
21 including trustees serving on the effective date of this  
22 amendatory Act of the 96th General Assembly, shall also  
23 participate in a minimum of 16 hours of continuing trustee  
24 education each year after the first year that the trustee is  
25 elected or appointed.

26           (c) The training required under this Section shall be paid

1 for by the pension fund.

2 (d) Any board member who does not timely complete the  
3 training required under this Section is not eligible to serve  
4 on the board of trustees of an Article 3 or 4 pension fund,  
5 unless the board member completes the missed training within 6  
6 months after the date the member failed to complete the  
7 required training. In the event of a board member's failure to  
8 complete the required training, a successor shall be appointed  
9 or elected, as applicable, for the unexpired term. A successor  
10 who is elected under such circumstances must be elected at a  
11 special election called by the board and conducted in the same  
12 manner as a regular election under Article 3 or 4, as  
13 applicable.

14 Section 90. The State Mandates Act is amended by adding  
15 Section 8.33 as follows:

16 (30 ILCS 805/8.33 new)

17 Sec. 8.33. Exempt mandate. Notwithstanding Sections 6 and 8  
18 of this Act, no reimbursement by the State is required for the  
19 implementation of any mandate created by this amendatory Act of  
20 the 96th General Assembly.

21 Section 99. Effective date. This Act takes effect upon  
22 becoming law."