SB1929 Engrossed

1 AN ACT concerning civil law.

## 2 Be it enacted by the People of the State of Illinois, 3 represented in the General Assembly:

Section 5. The Probate Act of 1975 is amended by changing
Sections 13-1, 13-3.1, and 13-5 and by adding Section 13-1.2 as
follows:

7 (755 ILCS 5/13-1) (from Ch. 110 1/2, par. 13-1)

Sec. 13-1. Appointment and term of public administrator and 8 9 public quardian.) Except as provided in Section 13-1.1, before the first Monday of December, 1977 and every 4 years 10 thereafter, and as often as vacancies occur, the Governor, by 11 and with the advice and consent of the Senate, shall appoint in 12 13 each county a suitable person to serve as public administrator 14 and a suitable person to serve as public guardian of the county. The Governor may appoint the same person to serve as 15 16 public guardian and public administrator in one or more 17 counties. In considering the number of counties of service for any prospective public guardian or public administrator the 18 19 Governor may consider the population of the county and the 20 ability of the prospective public guardian or public 21 administrator to travel to multiple counties and manage estates 22 in multiple counties. Each person so appointed holds his office for 4 years from the first Monday of December, 1977 and every 4 23

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1	years thereafter or until his successor is appointed and
2	qualified.
3	(Source: P.A. 81-1052.)
4	(755 ILCS 5/13-1.2 new)
5	Sec. 13-1.2. Certification requirement. Each person
6	appointed as a public guardian by the Governor shall be
7	certified as a National Certified Guardian by the Center for
8	Guardianship Certification within 6 months after his or her
9	appointment. The Guardianship and Advocacy Commission shall
10	provide public guardians with professional training
11	opportunities and facilitate testing and certification
12	opportunities at locations in Springfield and Chicago with the
13	Center for Guardianship Certification. The cost of
14	certification shall be considered an expense connected with the
15	operation of the public guardian's office within the meaning of
16	subsection (b) of Section 13-3.1 of this Article.

17 (755 ILCS 5/13-3.1) (from Ch. 110 1/2, par. 13-3.1)

18 Sec. 13-3.1.

19 <u>(a)</u> Compensation of public guardian.) In counties having a 20 population in excess of 1,000,000 the public guardian shall be 21 paid an annual salary, to be set by the County Board at a 22 figure not to exceed the salary of the public defender for the 23 county. All expenses connected with the operation of the office 24 shall be subject to the approval of the County Board and shall SB1929 Engrossed - 3 - LRB096 11222 AJO 21627 b

be paid from the county treasury. All fees collected shall be
 paid into the county treasury.

(b) In counties having a population of 1,000,000 or less 3 the public quardian shall receive all the fees of his office 4 5 and bear the expenses connected with the operation of the office. A public guardian shall be entitled to reasonable and 6 7 appropriate compensation for services related to quardianship duties but all fees must be reviewed and approved by the court. 8 9 A public guardian may petition the court for the payment of 10 reasonable and appropriate fees. In counties having a population of 1,000,000 or less, the public guardian shall do 11 12 so on not less than a yearly basis, or sooner as approved by 13 the court. Any fees or expenses charged by a public guardian 14 shall be documented through billings and maintained by the quardian and supplied to the court for review. In considering 15 the reasonableness of <u>any fee petition brought by a public</u> 16 17 quardian under this Section, the court shall consider the 18 following: 19 (1) the powers and duties assigned to the public 20 guardian by the court; (2) the necessity of any services provided; 21 22 (3) the time required, the degree of difficulty, and

23the experience needed to complete the task;24(4) the needs of the ward and the costs of

25 <u>alternatives; and</u>

26 (5) other facts and circumstances material to the best

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1 interests of the ward or his or her estate. 2 (c) When the public guardian is appointed as the temporary 3 guardian of a disabled adult pursuant to an emergency petition under circumstances when the court finds that the immediate 4 5 establishment of a temporary quardianship is necessary to protect the disabled adult's health, welfare, or estate, the 6 7 public quardian shall be entitled to reasonable and appropriate fees, as determined by the court, for the period of the 8 9 temporary guardianship, including fees directly associated 10 with establishing the temporary guardianship.

11 (Source: P.A. 81-1052.)

12 (755 ILCS 5/13-5) (from Ch. 110 1/2, par. 13-5)

Sec. 13-5. Powers and duties of public quardian.) The court 13 14 may appoint the public quardian as the quardian of any disabled 15 adult who is in need of a public guardian and whose estate 16 exceeds \$25,000. When a disabled adult who has a smaller estate is in need of guardianship services, the court shall appoint 17 the State quardian pursuant to Section 30 of the Guardianship 18 19 and Advocacy Act. If the public guardian is appointed guardian of a disabled adult and the estate of the disabled adult is 20 21 thereafter reduced to less than \$25,000, the court may, upon 22 the petition of the public guardian and the approval by the court of a final accounting of the disabled adult's estate, 23 24 discharge the public guardian and transfer the guardianship to 25 the State quardian. The public quardian shall serve not less SB1929 Engrossed - 5 - LRB096 11222 AJO 21627 b

1 than 14 days' notice to the State guardian of the hearing date 2 regarding the transfer. When appointed by the court, the public 3 guardian has the same powers and duties as other guardians 4 appointed under this Act, with the following additions and 5 modifications:

6 (a) The public guardian shall monitor the ward and his care 7 and progress on a continuous basis. Monitoring shall at minimum 8 consist of monthly contact with the ward, and the receipt of 9 periodic reports from all individuals and agencies, public or 10 private, providing care or related services to the ward.

(b) Placement of a ward outside of the ward's home may be made only after the public guardian or his representative has visited the facility in which placement is proposed.

(c) The public guardian shall prepare an inventory of the ward's belongings and assets and shall maintain insurance on all of the ward's real and personal property. No personal property shall be removed from the ward's possession except for storage pending final placement or for liquidation in accordance with this Act.

20 (d) The public guardian shall make no substantial21 distribution of the ward's estate without a court order.

(e) The public guardian may liquidate assets of the ward to pay for the costs of the ward's care and for storage of the ward's personal property only after notice of such pending action is given to all potential heirs at law, unless notice is waived by the court; provided, however, that a person who has SB1929 Engrossed - 6 - LRB096 11222 AJO 21627 b

been so notified may elect to pay for care or storage or to pay fair market value of the asset or assets sought to be sold in lieu of liquidation.

4 (f) Real property of the ward may be sold at fair market
5 value after an appraisal of the property has been made by a
6 licensed appraiser; provided, however, that the ward's
7 residence may be sold only if the court finds that the ward is
8 not likely to be able to return home at a future date.

9 (q) The public quardian shall, at such intervals as the 10 court may direct, submit to the court an affidavit setting 11 forth in detail the services he has provided for the benefit of 12 the ward. The court shall set reasonable and appropriate fees for such services. Except in a county that has a population 13 exceeding 3,000,000 people, the public guardian may petition 14 15 the court for the payment of reasonable and appropriate fees on 16 not less than a quarterly basis, or sooner as approved by the 17 <del>court.</del>

(h) Upon the death of the ward, the public guardian shall turn over to the court-appointed administrator all of the ward's assets and an account of his receipt and administration of the ward's property. A guardian ad litem shall be appointed for an accounting when the estate exceeds the amount set in Section 25-1 of this Act for administration of small estates.

(i) (1) On petition of any person who appears to have an
 interest in the estate, the court by temporary order may
 restrain the public guardian from performing specified

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acts of administration, disbursement or distribution, or 1 2 from exercise of any powers or discharge of any duties of his office, or make any other order to secure proper 3 performance of his duty, if it appears to the court that 4 5 the public quardian might otherwise take some action contrary to the best interests of the ward. Persons with 6 7 whom the public guardian may transact business may be made 8 parties.

9 (2) The matter shall be set for hearing within 10 days 10 unless the parties otherwise agree or unless for good cause 11 shown the court determines that additional time is 12 required. Notice as the court directs shall be given to the 13 public guardian and his attorney of record, if any, and to 14 any other parties named defendant in the petition.

(j) On petition of the public guardian, the court in its discretion may for good cause shown transfer guardianship to the State guardian.

(k) No later than January 31 of each year, the public 18 guardian shall file an annual report with the clerk of the 19 20 Circuit Court, indicating, with respect to the period covered by the report, the number of cases which he has handled, the 21 22 date on which each case was assigned, the date of termination 23 of each case which has been closed during the period, the disposition of each terminated case, and the total amount of 24 25 fees collected during the period from each ward.

26 (1) (Blank). When the public guardian is appointed

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temporary guardian of a disabled adult pursuant to an emergency 1 petition under circumstances where the court finds that the 2 3 immediate establishment of a temporary guardianship is necessary to protect the disabled adult's health, welfare, or 4 estate, the public guardian shall be entitled to reasonable and 5 appropriate fees, as determined by the court, for the period of 6 the temporary guardianship, including fees directly associated 7 with establishing the temporary guardianship. 8

9 (Source: P.A. 92-840, eff. 8-22-02.)