96TH GENERAL ASSEMBLY

State of Illinois

2009 and 2010

HB5007

Introduced 1/21/2010, by Rep. Arthur L. Turner

SYNOPSIS AS INTRODUCED:

New Act				
5 ILCS 120/2	from Ch.	102,	par.	42
5 ILCS 140/7	from Ch.	116,	par.	207

Creates the Department of Juvenile Justice Mortality Review Team Act and amends the Open Meetings Act and the Freedom of Information Act. Provides that upon the occurrence of the death of any youth in the Department of Juvenile Justice's custody, the Director of Juvenile Justice shall appoint members and a chairperson to a mortality review team. Provides for membership of the teams. Provides for a team's review of every death of a youth that occurs within a facility of the Department or as the result of an act or incident occurring within a facility of the Department, including as the result of suspected illness, injury, self-harm, or unknown cause. Provides for a team's recommendations to the Director of Juvenile Justice and for the Director's reply; also requires the Director to submit a report to the Executive Inspector General appointed by the Governor under the State Officials and Employees Ethics Act. Provides that team meetings are not subject to the Open Meetings Act and that records and information provided to or maintained by a team are not subject to inspection and copying under the Freedom of Information Act. Provides for indemnification of team members. Effective immediately.

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FISCAL NOTE ACT MAY APPLY

A BILL FOR

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AN ACT concerning State government.

2 Be it enacted by the People of the State of Illinois, 3 represented in the General Assembly:

Section 1. Short title. This Act may be cited as the
Department of Juvenile Justice Mortality Review Team Act.

6 Section 5. State policy. The following statements are the 7 policy of this State:

8 (1) Understanding that youth have different needs than 9 adults, it is the mission of the Illinois Department of 10 Juvenile Justice to preserve public safety by reducing 11 recidivism. Youth committed to the Department will receive 12 individualized services provided by qualified staff that 13 give them the skills to become productive citizens.

14 (2) When a youth dies while committed to the custody of 15 the Department of Juvenile Justice, the response by the 16 State and the community to the death must include an 17 accurate and complete determination of the cause of death 18 and the development and implementation of measures where 19 necessary and appropriate to prevent future deaths from 20 similar causes.

(3) Professionals from diverse disciplines and
agencies who have responsibilities for youth and expertise
that can promote youth safety and well-being, particularly

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while in State custody, should share their expertise and knowledge so that the goals of determining the causes of youth deaths and preventing future youth deaths can be achieved.

(4) A greater understanding of the incidence and causes of deaths of youths in State custody is necessary to aid the prevention of such deaths in the future.

8 (5) Multidisciplinary and multiagency reviews of youth 9 deaths can assist the Department of Juvenile Justice in (i) 10 developing a greater understanding of the incidence and 11 causes of youth deaths and the methods for preventing those 12 deaths, (ii) identifying any deficiencies in services and systems within the Department of Juvenile Justice that may 13 14 place youth at greater risk for death while in the custody 15 of the Department, and (iii) identifying and implementing 16 improvements to the Department's systems for delivery of 17 such services.

18 (6) Access to information regarding deceased youth and 19 their families by multidisciplinary and multiagency 20 mortality review teams is necessary for those teams to 21 achieve their purposes and duties.

22 Section 10. Definitions. In this Act, unless the context 23 requires otherwise:

24 "Department" means the Department of Juvenile Justice.25 "Director" means the Director of Juvenile Justice.

1 "Mortality review team" or "team" means a Department of 2 Juvenile Justice mortality review team appointed pursuant to 3 this Act.

4 "Youth" means any person committed by court order to the5 custody of the Department of Juvenile Justice.

6 Section 15. Mortality review teams; establishment.

7 (a) Upon the occurrence of the death of any youth in the
8 Department's custody, the Director shall appoint members and a
9 chairperson to a mortality review team. The Director shall make
10 the appointments within 30 days after the youth's death.

(b) Each mortality review team shall consist of at least one member from each of the following categories:

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(1) Pediatrician or other physician.

14 (2) Representative of the Department.

15 (3) State's Attorney or State's Attorney16 representative.

17 (4) Representative of a local law enforcement agency.

18 (5) Psychologist or psychiatrist.

19 (6) Representative of a local health department.

(7) Designee of the Board of Education of the
 Department of Juvenile Justice School District created
 under Section 13-40 of the School Code.

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(8) Coroner or forensic pathologist.

24 (9) Representative of a juvenile justice advocacy25 organization.

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(10) Representative of a local hospital, trauma center, or provider of emergency medical services.

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(11) Representative of the Department of State Police. A mortality review team may make recommendations to the Director concerning additional appointments.

6 (c) Each mortality review team member must have 7 demonstrated experience or an interest in welfare of youth in 8 State custody.

9 (d) The mortality review teams shall be funded in the 10 Department's annual budget to provide for the travel expenses 11 of team members and professional services engaged by the team.

12 (e) If a death of a youth in the Department's custody 13 occurs while a prior youth death is under review by a team 14 pursuant to this Act, the Director shall request that the team 15 review the subsequent death.

16 (f) Upon the conclusion of all reporting required under 17 Sections 20, 25, and 30 with respect to a death reviewed by a 18 team, all appointments to the team shall expire.

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Section 20. Reviews of youth deaths.

(a) A mortality review team shall review every death of a
youth that occurs within a facility of the Department or as the
result of an act or incident occurring within a facility of the
Department, including deaths resulting from suspected illness,
injury, or self-harm or from an unknown cause.

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(b) If the coroner of the county in which a youth died

determines that the youth's death was the direct or proximate 1 2 result of alleged or suspected criminal activity, the mortality 3 review team's investigation shall be in addition to any criminal investigation of the death but shall be limited to a 4 5 review of systems and practices of the Department. In the course of conducting its review, the team shall obtain 6 7 assurance from law enforcement officials that acts taken in furtherance of the review will not impair any criminal 8 9 investigation or prosecution.

10 (c) A mortality review team's purpose in conducting a 11 review of a youth death is to do the following:

12 (1) Assist in determining the cause and manner of the13 youth's death, if requested.

14 (2) Evaluate any means by which the death might have
15 been prevented, including evaluation of the Department's
16 systems for the following:

- (A) Training.
- 18 (B) Assessment and referral for services.
- 19 (C) Communication.
- 20 (D) Housing.

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- 21 (E) Supervision of youth.
- 22 (F) Intervention in critical incidents.
- 23 (G) Reporting.

(H) Follow-up and mortality review followingcritical incidents or youth deaths.

26 (3) Promote continuing education and training for

1 Department staff.

2 (4) Make specific recommendations to the Director
3 concerning the prevention of deaths of youth in the
4 Department's custody.

5 (d) A mortality review team shall review a youth death as soon as practicable and not later than within 90 days after a 6 7 law enforcement agency's completion of its investigation if the 8 death is the result of alleged or suspected criminal activity. 9 If there has been no investigation by a law enforcement agency, 10 the mortality review team shall review a youth's death within 11 90 days after obtaining the information necessary to complete 12 the review from the coroner, pathologist, medical examiner, or law enforcement agency, depending on the nature of the case. 13 14 The team shall meet as needed in person or via teleconference 15 or video conference following appointment of the team members. 16 When necessary and upon request of the team, the Director may 17 extend the deadline for a review up to an additional 90 days.

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Section 25. Director's reply and additional report.

(a) As soon as practicable, but not later than 90 days after receipt of the recommendations made by a team pursuant to subdivision (c) (4) of Section 20, the Director shall review and reply to each such recommendation. With respect to each recommendation made by a team, the Director shall submit his or her reply to the chairperson of that team. The Director's reply to each recommendation must include a statement as to whether 1 the Director intends to implement the recommendation. The 2 Director shall implement a team's recommendations as feasible 3 and appropriate and shall respond in writing to explain the 4 implementation or non-implementation of each recommendation.

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5 (b) Within 90 days after the Director submits a reply with 6 respect to a recommendation as required by subsection (a), the 7 Director must submit an additional report to the chairperson of 8 the team that sets forth in detail the way, if any, in which 9 the Director will implement the recommendation and the schedule 10 for implementing the recommendation.

11 Section 30. Report to Executive Inspector General. Within 12 180 days after the Director submits a reply under subsection (a) of Section 25 concerning the implementation of a team's 13 14 recommendation, the Director shall submit a further report to 15 the chairperson of the team that made the recommendation and to 16 the Executive Inspector General appointed by the Governor under Section 20-10 of the State Officials and Employees Ethics Act. 17 The Director's report shall set forth any specific changes in 18 19 the Department's policies and procedures that have been made in 20 response to the team's recommendation.

21 Section 35. Team access to information.

(a) The Department shall provide to a mortality review
 team, on the request of the team's chairperson, all records and
 information in the Department's possession that are relevant to

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1 the team's review of a youth death.

2 (b) The mortality review team shall have access to all records and information that are relevant to its review of a 3 youth death and in the possession of a State or local 4 5 governmental agency, including, without limitation, birth certificates, all relevant medical and mental health records, 6 7 records of law enforcement agency investigations, records of 8 coroner or medical examiner investigations, records of a 9 probation and court services department regarding the youth, 10 and records of a social services agency that provided services 11 to the youth or the youth's family.

12 (c) Each appointed member of a mortality review team shall 13 acknowledgement upon appointment siqn an and before participating in meetings or review of records acknowledging 14 the confidentiality of information obtained in the course of 15 16 the team's review and containing the member's agreement not to 17 reproduce or distribute confidential information obtained in the course of the review. 18

19 Section 40. Public access to information.

(a) Meetings of a mortality review team shall be closed to
the public. Meetings of the mortality review teams are not
subject to the Open Meetings Act, as provided in that Act.

(b) Records and information provided to a mortality review team and records maintained by a team are confidential and not subject to inspection and copying under the Freedom of HB5007 - 9 - LRB096 15733 DRJ 30972 b

1 Information Act, as provided in that Act.

(c) Members of a mortality review team are not subject to examination, in any civil or criminal proceeding, concerning information presented to members of the team or opinions formed by members of the team based on that information. A team member may, however, be examined concerning information provided to the team that is otherwise available to the public.

8 (d) Records and information produced by a mortality review 9 team are not subject to discovery or subpoena and are not 10 admissible as evidence in any civil or criminal proceeding. 11 Those records and information are, however, subject to 12 discovery or a subpoena, and are admissible as evidence, to the 13 extent they are otherwise available to the public.

Section 45. Indemnification of team members. The State 14 15 shall indemnify and hold harmless members of a mortality review 16 team for all their acts, omissions, decisions, or other conduct arising out of the scope of their service on the team, except 17 18 for acts, omissions, decisions, or other conduct involving willful or wanton misconduct. method of providing 19 The 20 indemnification shall be as provided in the State Employee 21 Indemnification Act.

22 Section 90. The Open Meetings Act is amended by changing 23 Section 2 as follows: – 10 – LRB096 15733 DRJ 30972 b

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1 (5 ILCS 120/2) (from Ch. 102, par. 42)

2 Sec. 2. Open meetings.

3 (a) Openness required. All meetings of public bodies shall 4 be open to the public unless excepted in subsection (c) and 5 closed in accordance with Section 2a.

6 (b) Construction of exceptions. The exceptions contained 7 in subsection (c) are in derogation of the requirement that 8 public bodies meet in the open, and therefore, the exceptions 9 are to be strictly construed, extending only to subjects 10 clearly within their scope. The exceptions authorize but do not 11 require the holding of a closed meeting to discuss a subject 12 included within an enumerated exception.

13 (c) Exceptions. A public body may hold closed meetings to14 consider the following subjects:

15 (1)The appointment, employment, compensation, 16 discipline, performance, or dismissal of specific 17 employees of the public body or legal counsel for the public body, including hearing testimony on a complaint 18 lodged against an employee of the public body or against 19 20 legal counsel for the public body to determine its 21 validity.

(2) Collective negotiating matters between the public
 body and its employees or their representatives, or
 deliberations concerning salary schedules for one or more
 classes of employees.

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(3) The selection of a person to fill a public office,

as defined in this Act, including a vacancy in a public office, when the public body is given power to appoint under law or ordinance, or the discipline, performance or removal of the occupant of a public office, when the public body is given power to remove the occupant under law or ordinance.

7 (4) Evidence or testimony presented in open hearing, or 8 in closed hearing where specifically authorized by law, to 9 a quasi-adjudicative body, as defined in this Act, provided 10 that the body prepares and makes available for public 11 inspection а written decision setting forth its 12 determinative reasoning.

13 (5) The purchase or lease of real property for the use 14 of the public body, including meetings held for the purpose 15 of discussing whether a particular parcel should be 16 acquired.

17 (6) The setting of a price for sale or lease of18 property owned by the public body.

19 (7) The sale or purchase of securities, investments, or20 investment contracts.

(8) Security procedures and the use of personnel and
equipment to respond to an actual, a threatened, or a
reasonably potential danger to the safety of employees,
students, staff, the public, or public property.

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(9) Student disciplinary cases.

(10) The placement of individual students in special

education programs and other matters relating to
 individual students.

(11) Litigation, when an action against, affecting or on behalf of the particular public body has been filed and is pending before a court or administrative tribunal, or when the public body finds that an action is probable or imminent, in which case the basis for the finding shall be recorded and entered into the minutes of the closed meeting.

10 (12) The establishment of reserves or settlement of 11 claims as provided in the Local Governmental and 12 Governmental Employees Tort Immunity Act, if otherwise the disposition of a claim or potential claim might 13 be 14 prejudiced, or the review or discussion of claims, loss or 15 risk management information, records, data, advice or 16 communications from or with respect to any insurer of the 17 public body or any intergovernmental risk management association or self insurance pool of which the public body 18 19 is a member.

(13) Conciliation of complaints of discrimination in
the sale or rental of housing, when closed meetings are
authorized by the law or ordinance prescribing fair housing
practices and creating a commission or administrative
agency for their enforcement.

(14) Informant sources, the hiring or assignment of
 undercover personnel or equipment, or ongoing, prior or

1 2 future criminal investigations, when discussed by a public body with criminal investigatory responsibilities.

3 (15) Professional ethics or performance when 4 considered by an advisory body appointed to advise a 5 licensing or regulatory agency on matters germane to the 6 advisory body's field of competence.

7 (16) Self evaluation, practices and procedures or
8 professional ethics, when meeting with a representative of
9 a statewide association of which the public body is a
10 member.

11 (17) The recruitment, credentialing, discipline or 12 formal peer review of physicians or other health care 13 professionals for a hospital, or other institution 14 providing medical care, that is operated by the public 15 body.

16 (18) Deliberations for decisions of the Prisoner 17 Review Board.

18 (19) Review or discussion of applications received
 19 under the Experimental Organ Transplantation Procedures
 20 Act.

(20) The classification and discussion of matters
 classified as confidential or continued confidential by
 the State Government Suggestion Award Board.

(21) Discussion of minutes of meetings lawfully closed
 under this Act, whether for purposes of approval by the
 body of the minutes or semi-annual review of the minutes as

1 mandated by Section 2.06.

2 (22) Deliberations for decisions of the State
 3 Emergency Medical Services Disciplinary Review Board.

4 (23) The operation by a municipality of a municipal 5 utility or the operation of a municipal power agency or 6 municipal natural gas agency when the discussion involves 7 (i) contracts relating to the purchase, sale, or delivery 8 of electricity or natural gas or (ii) the results or 9 conclusions of load forecast studies.

10 (24) Meetings of a residential health care facility 11 resident sexual assault and death review team or the 12 Executive Council under the Abuse Prevention Review Team 13 Act.

14 (25) Meetings of a mortality review team appointed 15 under the Department of Juvenile Justice Mortality Review 16 Team Act.

17 (d) Definitions. For purposes of this Section:

18 "Employee" means a person employed by a public body whose 19 relationship with the public body constitutes an 20 employer-employee relationship under the usual common law 21 rules, and who is not an independent contractor.

"Public office" means a position created by or under the Constitution or laws of this State, the occupant of which is charged with the exercise of some portion of the sovereign power of this State. The term "public office" shall include members of the public body, but it shall not include organizational positions filled by members thereof, whether established by law or by a public body itself, that exist to assist the body in the conduct of its business.

"Quasi-adjudicative body" means an administrative body 4 5 charged by law or ordinance with the responsibility to conduct 6 evidence hearings, receive or testimony and make 7 determinations based thereon, but does not include local 8 electoral boards when such bodies are considering petition 9 challenges.

(e) Final action. No final action may be taken at a closed meeting. Final action shall be preceded by a public recital of the nature of the matter being considered and other information that will inform the public of the business being conducted. (Source: P.A. 94-931, eff. 6-26-06; 95-185, eff. 1-1-08.)

Section 92. The Freedom of Information Act is amended by changing Section 7 as follows:

17 (5 ILCS 140/7) (from Ch. 116, par. 207)

18 (Text of Section before amendment by P.A. 96-736)

19 Sec. 7. Exemptions.

(1) When a request is made to inspect or copy a public record that contains information that is exempt from disclosure under this Section, but also contains information that is not exempt from disclosure, the public body may elect to redact the information that is exempt. The public body shall make the

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remaining information available for inspection and copying.
 Subject to this requirement, the following shall be exempt from
 inspection and copying:

4 (a) Information specifically prohibited from
5 disclosure by federal or State law or rules and regulations
6 implementing federal or State law.

7 (b) Private information, unless disclosure is required
8 by another provision of this Act, a State or federal law or
9 a court order.

10 (b-5) Files, documents, and other data or databases 11 maintained by one or more law enforcement agencies and 12 specifically designed to provide information to one or more 13 law enforcement agencies regarding the physical or mental 14 status of one or more individual subjects.

15 (C) Personal information contained within public 16 records, the disclosure of which would constitute a clearly 17 unwarranted invasion of personal privacy, unless the disclosure is consented to in writing by the individual 18 19 subjects of the information. "Unwarranted invasion of personal privacy" means the disclosure of information that 20 21 is highly personal or objectionable to a reasonable person 22 and in which the subject's right to privacy outweighs any 23 legitimate public interest in obtaining the information. 24 The disclosure of information that bears on the public 25 duties of public employees and officials shall not be 26 considered an invasion of personal privacy.

1 (d) Records in the possession of any public body 2 created in the course of administrative enforcement 3 proceedings, and any law enforcement or correctional 4 agency for law enforcement purposes, but only to the extent 5 that disclosure would:

6 (i) interfere with pending or actually and 7 reasonably contemplated law enforcement proceedings 8 conducted by any law enforcement or correctional 9 agency that is the recipient of the request;

10 (ii) interfere with active administrative 11 enforcement proceedings conducted by the public body 12 that is the recipient of the request;

13 (iii) create a substantial likelihood that a 14 person will be deprived of a fair trial or an impartial 15 hearing;

16 (iv) unavoidably disclose the identity of а 17 confidential source, confidential information furnished only by the confidential source, or persons 18 who file complaints with or provide information to 19 administrative, investigative, law enforcement, or 20 21 penal agencies; except that the identities of 22 witnesses to traffic accidents, traffic accident 23 reports, and rescue reports shall be provided by 24 agencies of local government, except when disclosure would interfere with an active criminal investigation 25 26 conducted by the agency that is the recipient of the

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1 request;

(v) disclose unique or specialized investigative
techniques other than those generally used and known or
disclose internal documents of correctional agencies
related to detection, observation or investigation of
incidents of crime or misconduct, and disclosure would
result in demonstrable harm to the agency or public
body that is the recipient of the request;

9 (vi) endanger the life or physical safety of law 10 enforcement personnel or any other person; or

(vii) obstruct an ongoing criminal investigation by the agency that is the recipient of the request.

(e) Records that relate to or affect the security ofcorrectional institutions and detention facilities.

notes, recommendations, 15 (f) Preliminary drafts, 16 memoranda and other records in which opinions are 17 expressed, or policies or actions are formulated, except that a specific record or relevant portion of a record 18 shall not be exempt when the record is publicly cited and 19 20 identified by the head of the public body. The exemption provided in this paragraph (f) extends to all those records 21 22 of officers and agencies of the General Assembly that 23 pertain to the preparation of legislative documents.

(g) Trade secrets and commercial or financial
 information obtained from a person or business where the
 trade secrets or commercial or financial information are

1 furnished under a claim that they are proprietary, 2 privileged or confidential, and that disclosure of the 3 trade secrets or commercial or financial information would 4 cause competitive harm to the person or business, and only 5 insofar as the claim directly applies to the records 6 requested.

7 The information included under this exemption includes 8 all (i) All trade secrets and commercial or financial 9 information obtained by a public body, including a public 10 pension fund, from a private equity fund or a privately 11 held company within the investment portfolio of a private 12 equity fund as a result of either investing or evaluating a 13 potential investment of public funds in a private equity 14 fund. The exemption contained in this item does not apply 15 to the aggregate financial performance information of a 16 private equity fund, nor to the identity of the fund's 17 managers or general partners. The exemption contained in this item does not apply to the identity of a privately 18 19 held company within the investment portfolio of a private 20 equity fund, unless the disclosure of the identity of a 21 privately held company may cause competitive harm.

22 Nothing contained in this paragraph (g) shall be 23 construed to prevent a person or business from consenting 24 to disclosure.

(h) Proposals and bids for any contract, grant, or
 agreement, including information which if it were

disclosed would frustrate procurement or give an advantage to any person proposing to enter into a contractor agreement with the body, until an award or final selection is made. Information prepared by or for the body in preparation of a bid solicitation shall be exempt until an award or final selection is made.

(i) Valuable formulae, computer geographic systems, 7 8 designs, drawings and research data obtained or produced by 9 any public body when disclosure could reasonably be 10 expected to produce private gain or public loss. The 11 exemption for "computer geographic systems" provided in 12 this paragraph (i) does not extend to requests made by news 13 media as defined in Section 2 of this Act when the 14 requested information is not otherwise exempt and the only purpose of the request is to access and disseminate 15 16 information regarding the health, safety, welfare, or 17 legal rights of the general public.

18 (j) The following information pertaining to 19 educational matters:

20 (i) test questions, scoring keys and other
21 examination data used to administer an academic
22 examination;

(ii) information received by a primary or secondary school, college, or university under its procedures for the evaluation of faculty members by their academic peers; 1 (iii) information concerning a school or 2 university's adjudication of student disciplinary 3 cases, but only to the extent that disclosure would 4 unavoidably reveal the identity of the student; and

5 (iv) course materials or research materials used 6 by faculty members.

7 (k) Architects' plans, engineers' technical 8 submissions, and other construction related technical 9 documents for projects not constructed or developed in 10 whole or in part with public funds and the same for 11 projects constructed or developed with public funds, 12 including but not limited to power generating and 13 distribution stations and other transmission and 14 distribution facilities, water treatment facilities, 15 airport facilities, sport stadiums, convention centers, 16 and all government owned, operated, or occupied buildings, 17 but only to the extent that disclosure would compromise 18 security.

(1) Minutes of meetings of public bodies closed to the
public as provided in the Open Meetings Act until the
public body makes the minutes available to the public under
Section 2.06 of the Open Meetings Act.

(m) Communications between a public body and an attorney or auditor representing the public body that would not be subject to discovery in litigation, and materials prepared or compiled by or for a public body in 1 anticipation of a criminal, civil or administrative 2 proceeding upon the request of an attorney advising the 3 public body, and materials prepared or compiled with 4 respect to internal audits of public bodies.

5 (n) Records relating to a public body's adjudication of 6 employee grievances or disciplinary cases; however, this 7 exemption shall not extend to the final outcome of cases in 8 which discipline is imposed.

9 (o) Administrative or technical information associated 10 with automated data processing operations, including but 11 not limited to software, operating protocols, computer 12 program abstracts, file layouts, source listings, object 13 modules, user modules, load guides, documentation 14 pertaining to all logical and physical design of 15 computerized systems, employee manuals, and any other 16 information that, if disclosed, would jeopardize the 17 security of the system or its data or the security of materials exempt under this Section. 18

19 (p) Records relating to collective negotiating matters 20 between public bodies and their employees or 21 representatives, except that any final contract or 22 agreement shall be subject to inspection and copying.

(q) Test questions, scoring keys, and other
examination data used to determine the qualifications of an
applicant for a license or employment.

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(r) The records, documents, and information relating

1 purchase negotiations until to real estate those 2 negotiations have been completed or otherwise terminated. 3 With regard to a parcel involved in a pending or actually and reasonably contemplated eminent domain proceeding 4 5 under the Eminent Domain Act, records, documents and 6 information relating to that parcel shall be exempt except 7 as may be allowed under discovery rules adopted by the documents 8 Illinois Supreme Court. The records, and 9 information relating to a real estate sale shall be exempt 10 until a sale is consummated.

11 (s) Any and all proprietary information and records 12 related to the operation of an intergovernmental risk management association or self-insurance pool or jointly 13 14 self-administered health and accident cooperative or pool. 15 Insurance or self insurance (including any 16 intergovernmental risk management association or self 17 insurance pool) claims, loss or risk management information, records, data, advice or communications. 18

19 (t) Information contained in related or to 20 examination, operating, or condition reports prepared by, on behalf of, or for the use of a public body responsible 21 22 regulation supervision of financial for the or 23 institutions or insurance companies, unless disclosure is 24 otherwise required by State law.

(u) Information that would disclose or might lead to
 the disclosure of secret or confidential information,

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codes, algorithms, programs, or private keys intended to be used to create electronic or digital signatures under the Electronic Commerce Security Act.

(v) Vulnerability assessments, security measures, and 4 response policies or plans that are designed to identify, 5 6 prevent, or respond to potential attacks upon a community's population or systems, facilities, or installations, the 7 destruction or contamination of which would constitute a 8 9 clear and present danger to the health or safety of the 10 community, but only to the extent that disclosure could 11 reasonably be expected to jeopardize the effectiveness of 12 the measures or the safety of the personnel who implement them or the public. Information exempt under this item may 13 14 include such things as details pertaining to the 15 mobilization or deployment of personnel or equipment, to 16 the operation of communication systems or protocols, or to 17 tactical operations.

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(w) (Blank).

19 (x) Maps and other records regarding the location or
20 security of generation, transmission, distribution,
21 storage, gathering, treatment, or switching facilities
22 owned by a utility, by a power generator, or by the
23 Illinois Power Agency.

(y) Information contained in or related to proposals,
 bids, or negotiations related to electric power
 procurement under Section 1-75 of the Illinois Power Agency

Act and Section 16-111.5 of the Public Utilities Act that is determined to be confidential and proprietary by the Illinois Power Agency or by the Illinois Commerce Commission.

5 <u>(z)</u> (tt) Information about students exempted from 6 disclosure under Sections 10-20.38 or 34-18.29 of the 7 School Code, and information about undergraduate students 8 enrolled at an institution of higher education exempted 9 from disclosure under Section 25 of the Illinois Credit 10 Card Marketing Act of 2009.

11 (bb) Records and information provided to a mortality 12 review team and records maintained by a mortality review 13 team appointed under the Department of Juvenile Justice 14 Mortality Review Team Act.

15 (2) A public record that is not in the possession of a 16 public body but is in the possession of a party with whom the 17 agency has contracted to perform a governmental function on 18 behalf of the public body, and that directly relates to the 19 governmental function and is not otherwise exempt under this 20 Act, shall be considered a public record of the public body, 21 for purposes of this Act.

(3) This Section does not authorize withholding of information or limit the availability of records to the public, except as stated in this Section or otherwise provided in this Act.

26 (Source: P.A. 95-331, eff. 8-21-07; 95-481, eff. 8-28-07;

1 95-941, eff. 8-29-08; 95-988, eff. 6-1-09; 96-261, eff. 1-1-10; 2 96-328, eff. 8-11-09; 96-542, eff. 1-1-10; 96-558, eff. 1-1-10; 3 revised 9-25-09.)

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(Text of Section after amendment by P.A. 96-736)

Sec. 7. Exemptions.

6 (1) When a request is made to inspect or copy a public 7 record that contains information that is exempt from disclosure 8 under this Section, but also contains information that is not 9 exempt from disclosure, the public body may elect to redact the 10 information that is exempt. The public body shall make the 11 remaining information available for inspection and copying. 12 Subject to this requirement, the following shall be exempt from 13 inspection and copying:

14 (a) Information specifically prohibited from
15 disclosure by federal or State law or rules and regulations
16 implementing federal or State law.

(b) Private information, unless disclosure is required
by another provision of this Act, a State or federal law or
a court order.

20 (b-5) Files, documents, and other data or databases 21 maintained by one or more law enforcement agencies and 22 specifically designed to provide information to one or more 23 law enforcement agencies regarding the physical or mental 24 status of one or more individual subjects.

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(c) Personal information contained within public

records, the disclosure of which would constitute a clearly 1 2 unwarranted invasion of personal privacy, unless the 3 disclosure is consented to in writing by the individual subjects of the information. "Unwarranted invasion of 4 personal privacy" means the disclosure of information that 5 6 is highly personal or objectionable to a reasonable person 7 and in which the subject's right to privacy outweighs any legitimate public interest in obtaining the information. 8 9 The disclosure of information that bears on the public 10 duties of public employees and officials shall not be 11 considered an invasion of personal privacy.

12 (d) Records in the possession of any public body 13 created in the course of administrative enforcement 14 proceedings, and any law enforcement or correctional 15 agency for law enforcement purposes, but only to the extent 16 that disclosure would:

(i) interfere with pending or actually and reasonably contemplated law enforcement proceedings conducted by any law enforcement or correctional agency that is the recipient of the request;

(ii) interfere with active administrative enforcement proceedings conducted by the public body that is the recipient of the request;

(iii) create a substantial likelihood that a person will be deprived of a fair trial or an impartial hearing;

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(iv) unavoidably disclose the identity of 1 а 2 source, confidential information confidential furnished only by the confidential source, or persons 3 who file complaints with or provide information to 4 5 administrative, investigative, law enforcement, or 6 penal agencies; except that the identities of witnesses to traffic accidents, traffic accident 7 8 reports, and rescue reports shall be provided by 9 agencies of local government, except when disclosure would interfere with an active criminal investigation 10 11 conducted by the agency that is the recipient of the 12 request;

(v) disclose unique or specialized investigative techniques other than those generally used and known or disclose internal documents of correctional agencies related to detection, observation or investigation of incidents of crime or misconduct, and disclosure would result in demonstrable harm to the agency or public body that is the recipient of the request;

20 (vi) endanger the life or physical safety of law
21 enforcement personnel or any other person; or

(vii) obstruct an ongoing criminal investigation by the agency that is the recipient of the request.

(e) Records that relate to or affect the security ofcorrectional institutions and detention facilities.

(f) Preliminary drafts, notes, recommendations,

in 1 memoranda and other records which opinions are expressed, or policies or actions are formulated, except 2 3 that a specific record or relevant portion of a record shall not be exempt when the record is publicly cited and 4 5 identified by the head of the public body. The exemption provided in this paragraph (f) extends to all those records 6 of officers and agencies of the General Assembly that 7 8 pertain to the preparation of legislative documents.

9 Trade secrets and commercial or financial (q) 10 information obtained from a person or business where the 11 trade secrets or commercial or financial information are 12 furnished under a claim that they are proprietary, privileged or confidential, and that disclosure of the 13 trade secrets or commercial or financial information would 14 15 cause competitive harm to the person or business, and only 16 insofar as the claim directly applies to the records 17 requested.

The information included under this exemption includes 18 all (i) All trade secrets and commercial or financial 19 information obtained by a public body, including a public 20 pension fund, from a private equity fund or a privately 21 22 held company within the investment portfolio of a private 23 equity fund as a result of either investing or evaluating a 24 potential investment of public funds in a private equity 25 fund. The exemption contained in this item does not apply 26 to the aggregate financial performance information of a 1 private equity fund, nor to the identity of the fund's 2 managers or general partners. The exemption contained in 3 this item does not apply to the identity of a privately 4 held company within the investment portfolio of a private 5 equity fund, unless the disclosure of the identity of a 6 privately held company may cause competitive harm.

Nothing contained in this paragraph (g) shall be
construed to prevent a person or business from consenting
to disclosure.

10 (h) Proposals and bids for any contract, grant, or 11 agreement, including information which if it were 12 disclosed would frustrate procurement or give an advantage 13 any person proposing to enter into a contractor to 14 agreement with the body, until an award or final selection 15 is made. Information prepared by or for the body in 16 preparation of a bid solicitation shall be exempt until an 17 award or final selection is made.

(i) Valuable formulae, computer geographic systems, 18 19 designs, drawings and research data obtained or produced by any public body when disclosure could reasonably be 20 21 expected to produce private gain or public loss. The 22 exemption for "computer geographic systems" provided in 23 this paragraph (i) does not extend to requests made by news media as defined in Section 2 of this Act when the 24 25 requested information is not otherwise exempt and the only 26 purpose of the request is to access and disseminate

information regarding the health, safety, welfare, or
 legal rights of the general public.

3 (j) The following information pertaining to 4 educational matters:

5 (i) test questions, scoring keys and other 6 examination data used to administer an academic 7 examination;

8 (ii) information received by a primary or 9 secondary school, college, or university under its 10 procedures for the evaluation of faculty members by 11 their academic peers;

12 (iii) information concerning a school or 13 university's adjudication of student disciplinary 14 cases, but only to the extent that disclosure would 15 unavoidably reveal the identity of the student; and

16 (iv) course materials or research materials used17 by faculty members.

Architects' plans, engineers' technical 18 (k) 19 submissions, and other construction related technical 20 documents for projects not constructed or developed in whole or in part with public funds and the same for 21 22 projects constructed or developed with public funds, 23 including but not limited to power generating and distribution stations and 24 other transmission and 25 distribution facilities, water treatment facilities, 26 airport facilities, sport stadiums, convention centers,

and all government owned, operated, or occupied buildings,
 but only to the extent that disclosure would compromise
 security.

4 (1) Minutes of meetings of public bodies closed to the 5 public as provided in the Open Meetings Act until the 6 public body makes the minutes available to the public under 7 Section 2.06 of the Open Meetings Act.

8 Communications between a public body and an (m) 9 attorney or auditor representing the public body that would 10 not be subject to discovery in litigation, and materials 11 prepared or compiled by or for a public body in 12 anticipation of a criminal, civil or administrative 13 proceeding upon the request of an attorney advising the 14 public body, and materials prepared or compiled with 15 respect to internal audits of public bodies.

16 (n) Records relating to a public body's adjudication of 17 employee grievances or disciplinary cases; however, this 18 exemption shall not extend to the final outcome of cases in 19 which discipline is imposed.

20 (o) Administrative or technical information associated 21 with automated data processing operations, including but 22 not limited to software, operating protocols, computer 23 program abstracts, file layouts, source listings, object 24 modules, load modules, user guides, documentation 25 pertaining to all logical and physical design of 26 computerized systems, employee manuals, and any other information that, if disclosed, would jeopardize the
 security of the system or its data or the security of
 materials exempt under this Section.

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(p) Records relating to collective negotiating matters 4 5 between public bodies and their employees or 6 representatives, except that any final contract or 7 agreement shall be subject to inspection and copying.

8 (q) Test questions, scoring keys, and other 9 examination data used to determine the qualifications of an 10 applicant for a license or employment.

11 (r) The records, documents, and information relating 12 estate purchase negotiations to real until those negotiations have been completed or otherwise terminated. 13 14 With regard to a parcel involved in a pending or actually 15 and reasonably contemplated eminent domain proceeding 16 under the Eminent Domain Act, records, documents and 17 information relating to that parcel shall be exempt except as may be allowed under discovery rules adopted by the 18 19 Illinois Supreme Court. The records, documents and 20 information relating to a real estate sale shall be exempt until a sale is consummated. 21

(s) Any and all proprietary information and records
 related to the operation of an intergovernmental risk
 management association or self-insurance pool or jointly
 self-administered health and accident cooperative or pool.
 Insurance or self insurance (including any

intergovernmental risk management association or self
 insurance pool) claims, loss or risk management
 information, records, data, advice or communications.

Information contained in 4 (t) or related to 5 examination, operating, or condition reports prepared by, on behalf of, or for the use of a public body responsible 6 7 the regulation or supervision of financial for 8 institutions or insurance companies, unless disclosure is 9 otherwise required by State law.

10 (u) Information that would disclose or might lead to 11 the disclosure of secret or confidential information, 12 codes, algorithms, programs, or private keys intended to be 13 used to create electronic or digital signatures under the 14 Electronic Commerce Security Act.

15 (v) Vulnerability assessments, security measures, and 16 response policies or plans that are designed to identify, 17 prevent, or respond to potential attacks upon a community's population or systems, facilities, or installations, the 18 destruction or contamination of which would constitute a 19 20 clear and present danger to the health or safety of the 21 community, but only to the extent that disclosure could 22 reasonably be expected to jeopardize the effectiveness of 23 the measures or the safety of the personnel who implement 24 them or the public. Information exempt under this item may 25 such things as details pertaining to include the 26 mobilization or deployment of personnel or equipment, to

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- the operation of communication systems or protocols, or to
 tactical operations.
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(w) (Blank).

4 (x) Maps and other records regarding the location or
5 security of generation, transmission, distribution,
6 storage, gathering, treatment, or switching facilities
7 owned by a utility, by a power generator, or by the
8 Illinois Power Agency.

9 (y) Information contained in or related to proposals, bids, or negotiations related 10 to electric power procurement under Section 1-75 of the Illinois Power Agency 11 12 Act and Section 16-111.5 of the Public Utilities Act that 13 is determined to be confidential and proprietary by the 14 Illinois Power Agency or by the Illinois Commerce 15 Commission.

16 <u>(z)</u> (tt) Information about students exempted from 17 disclosure under Sections 10-20.38 or 34-18.29 of the 18 School Code, and information about undergraduate students 19 enrolled at an institution of higher education exempted 20 from disclosure under Section 25 of the Illinois Credit 21 Card Marketing Act of 2009.

22 (aa) (tt) Information the disclosure of which is
 23 exempted under the Viatical Settlements Act of 2009.

(bb) Records and information provided to a mortality
 review team and records maintained by a mortality review
 team appointed under the Department of Juvenile Justice

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Mortality Review Team Act.

2 (2) A public record that is not in the possession of a 3 public body but is in the possession of a party with whom the 4 agency has contracted to perform a governmental function on 5 behalf of the public body, and that directly relates to the 6 governmental function and is not otherwise exempt under this 7 Act, shall be considered a public record of the public body, 8 for purposes of this Act.

9 (3) This Section does not authorize withholding of 10 information or limit the availability of records to the public, 11 except as stated in this Section or otherwise provided in this 12 Act.

13 (Source: P.A. 95-331, eff. 8-21-07; 95-481, eff. 8-28-07;
14 95-941, eff. 8-29-08; 95-988, eff. 6-1-09; 96-261, eff. 1-1-10;
15 96-328, eff. 8-11-09; 96-542, eff. 1-1-10; 96-558, eff. 1-1-10;
16 96-736, eff. 7-1-10; revised 9-25-09.)

Section 99. Effective date. This Act takes effect uponbecoming law.