1 AN ACT concerning local government.

Be it enacted by the People of the State of Illinois, represented in the General Assembly:

- Section 5. The Fire Department Promotion Act is amended by changing Sections 20 and 50 as follows:
- 6 (50 ILCS 742/20)
- 7 Sec. 20. Promotion lists.
- 8 (a) For the purpose of granting a promotion to any rank to
 9 which this Act applies, the appointing authority shall from
 10 time to time, as necessary, prepare a preliminary promotion
 11 list in accordance with this Act. The preliminary promotion
 12 list shall be distributed, posted, or otherwise made
 13 conveniently available by the appointing authority to all
- 14 members of the department.
- (b) A person's position on the preliminary promotion list 15 16 shall be determined by a combination of factors which may 17 include any of the following: (i) the person's score on the written examination for that rank, determined in accordance 18 19 with Section 35; (ii) the person's seniority within the 20 department, determined in accordance with Section 40; (iii) the 21 person's ascertained merit, determined in accordance with 22 Section 45; and (iv) the person's score on the subjective evaluation, determined in accordance with 2.3 Section 50.

Candidates shall be ranked on the list in rank order based on the highest to the lowest total points scored on all of the components of the test. Promotional components, as defined herein, shall be determined and administered in accordance with the referenced Section, unless otherwise modified or agreed to as provided by paragraph (1) or (2) of subsection (d) (e) of Section 10. The use of physical criteria, including but not limited to fitness testing, agility testing, and medical evaluations, is specifically barred from the promotion process.

- (c) A person on the preliminary promotion list who is eligible for a veteran's preference under the laws and agreements applicable to the department may file a written application for that preference within 10 days after the initial posting of the preliminary promotion list. The preference shall be calculated as provided under Section 55 and added to the total score achieved by the candidate on the test. The appointing authority shall then make adjustments to the rank order of the preliminary promotion list based on any veteran's preferences awarded. The final adjusted promotion list shall then be distributed, posted, or otherwise made conveniently available by the appointing authority to all members of the department.
- (d) Whenever a promotional rank is created or becomes vacant due to resignation, discharge, promotion, death, or the granting of a disability or retirement pension, or any other

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cause, the appointing authority shall appoint to that position

the person with the highest ranking on the final promotion list

for that rank, except that the appointing authority shall have

the right to pass over that person and appoint the next highest

ranked person on the list if the appointing authority has

reason to conclude that the highest ranking person has

demonstrated substantial shortcomings in work performance or

has engaged in misconduct affecting the person's ability to

perform the duties of the promoted rank since the posting of

the promotion list. If the highest ranking person is passed

11 over, the appointing authority shall document its reasons for

its decision to select the next highest ranking person on the

list. Unless the reasons for passing over the highest ranking

person are not remediable remedial, no person who is the

highest ranking person on the list at the time of the vacancy

shall be passed over more than once. Any dispute as to the

selection of the first or second highest-ranking person shall

be subject to resolution in accordance with any grievance

procedure in effect covering the employee.

A vacancy shall be deemed to occur in a position on the date upon which the position is vacated, and on that same date, a vacancy shall occur in all ranks inferior to that rank, provided that the position or positions continue to be funded and authorized by the corporate authorities. If a vacated position is not filled due to a lack of funding or authorization and is subsequently reinstated, the final

- promotion list shall be continued in effect until all positions vacated have been filled or for a period up to 5 years beginning from the date on which the position was vacated. In such event, the candidate or candidates who would have otherwise been promoted when the vacancy originally occurred
- 6 shall be promoted.
- Any candidate may refuse a promotion once without losing
 his or her position on the final adjusted promotion list. Any
 candidate who refuses promotion a second time shall be removed
 from the final adjusted promotion list, provided that such
 action shall not prejudice a person's opportunities to
- 12 participate in future promotion examinations.
- (e) A final adjusted promotion list shall remain valid and unaltered for a period of not less than 2 nor more than 3 years after the date of the initial posting. Integrated lists are prohibited and when a list expires it shall be void, except as provided in subsection (d) of this Section. If a promotion list is not in effect, a successor list shall be prepared and distributed within 180 days after a vacancy, as defined in
- 21 (f) This Section 20 does not apply to the initial hiring 22 list.
- 23 (Source: P.A. 93-411, eff. 8-4-03.)

subsection (d) of this Section.

24 (50 ILCS 742/50)

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Sec. 50. Subjective evaluation.

- (a) A promotion test may include subjective evaluation components. Subjective evaluations may include an oral interview, tactical evaluation, performance evaluation, or other component based on subjective evaluation of the examinee. The methods used for subjective evaluations may include using any employee assessment centers, evaluation systems, chief's points, or other methods.
 - (b) Any subjective component shall be identified to all candidates prior to its application, be job-related, and be applied uniformly to all candidates. Every examinee shall have the right to documentation of his or her score on the subjective component upon the completion of the subjective examination component or its application. A designated representative of the contracting union party shall be notified and be entitled to be present to monitor any preliminary meeting between certified assessors or representatives of a testing agency and representatives of the appointing authority held prior to the administration of the test to candidates for promotion.
 - (c) Where chief's points or other subjective methods are employed that are not amenable to monitoring, monitors shall not be required, but any disputes as to the results of such methods shall be subject to resolution in accordance with any collectively bargained grievance procedure in effect at the time of the test.
 - (d) Where performance evaluations are used as a basis for

- 1 promotions, they shall be given annually and made readily
- 2 available to each candidate for review and they shall include
- 3 any disagreement or documentation the employee provides to
- 4 refute or contest the evaluation. These annual evaluations are
- 5 not subject to grievance procedures, unless used for points in
- 6 the promotion process.
- 7 (e) Total points awarded for subjective components shall be
- 8 posted before the written examination is administered and
- 9 before the promotion list is compiled.
- 10 <u>(f) Persons selected to grade candidates for promotion</u>
- 11 <u>during an assessment center process shall be impartial</u>
- 12 professionals who have undergone training to be certified
- assessors. The training and certification requirements shall,
- 14 at a minimum, provide that, to obtain and maintain
- 15 certification, assessors shall complete a course of basic
- 16 training, subscribe to a code of ethical conduct, complete
- 17 continuing education, and satisfy minimum activity levels.
- 18 (g) The standards for certification shall be established by
- 19 a Joint Labor and Management Committee (JLMC) composed of 4
- 20 members: 2 designated by a statewide association whose
- 21 membership is predominantly fire chiefs representing
- 22 management interests of the Illinois fire service, and 2
- 23 designated by a statewide labor organization that is a
- 24 representative of sworn or commissioned firefighters in
- 25 Illinois. Members may serve terms of one year subject to
- 26 reappointment.

For the purposes of this Section, the term "statewide labor organization" has the meaning ascribed to it in Section 10-3-12 of the Illinois Municipal Code.

In developing certification standards the JLMC may seek the advice and counsel of professionals and experts and may appoint an advisory committee.

The JLMC's initial certification standards shall be submitted to the Office of the State Fire Marshal by January 1, 2009. The JLMC may provisionally certify persons who have prior experience as assessors on promotional examinations in the fire service. Effective January 1, 2010 only those persons who meet the certification standards developed by the JLMC and submitted to the Office of the State Fire Marshal may be selected to grade candidates on a subjective component of a promotional examination conducted under the authority of this Act; provided this requirement shall be waived for persons employed or appointed by the jurisdiction administering the examination.

The JLMC shall annually:

- (1) issue public notice offering persons who are interested in qualifying as certified assessors the opportunity to enroll in training; and
 - (2) submit to the Office of the State Fire Marshal an amended list of persons who remain certified, are newly certified, or who are no longer certified.
- (h) The Office of the State Fire Marshal shall support the program by adopting certification standards based on those

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submitted by the JLMC and by establishing a roster of certified 1 2 assessors composed of persons certified by the JLMC.

If the parties have not agreed to contract with a particular testing company to provide certified assessors, either party may request the Office to provide the names of certified assessors. Within 7 days after receiving a request from either party for a list of certified assessors, the Office shall select at random from the roster of certified assessors a panel numbering not less than 2 times the number of assessors required. The parties shall augment the number by a factor of 50% by designating assessors who may serve as alternates to the primary assessors.

The parties shall select assessors from the list or lists provided by the Office or from the panel obtained by the testing company as provided above. Within 7 days following the receipt of the list, the parties shall notify the Office of the assessors they have selected. Unless the parties agree on an alternate selection procedure, they shall alternatively strike names from the list provided by the Office until only the number of required assessors remain. A coin toss shall determine which party strikes the first name. If the parties fail to notify the Office in a timely manner of their selection of assessors, the Office shall appoint the assessors required from the roster of certified assessors. In the event an assessor is not able to participate in the assessment center process for which he was selected, either of the parties

- 1 <u>involved in the promotion process may request that additional</u>
- 2 <u>names of certified assessors be provided by the Office.</u>
- 3 (Source: P.A. 93-411, eff. 8-4-03.)
- 4 Section 99. Effective date. This Act takes effect upon
- 5 becoming law.