95TH GENERAL ASSEMBLY

State of Illinois

2007 and 2008

SB0286

Introduced 2/7/2007, by Sen. Larry K. Bomke

SYNOPSIS AS INTRODUCED:

5 ILCS 315/3

from Ch. 48, par. 1603

Amends the Illinois Public Labor Relations Act. With respect to State employees, removes the exemption of managerial and supervisory employees from the definition of "public employee".

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AN ACT concerning government.

2 Be it enacted by the People of the State of Illinois, 3 represented in the General Assembly:

4 Section 5. The Illinois Public Labor Relations Act is 5 amended by changing Section 3 as follows:

6 (5 ILCS 315/3) (from Ch. 48, par. 1603)

Sec. 3. Definitions. As used in this Act, unless thecontext otherwise requires:

9 (a) "Board" means the Illinois Labor Relations Board or, 10 with respect to a matter over which the jurisdiction of the 11 Board is assigned to the State Panel or the Local Panel under 12 Section 5, the panel having jurisdiction over the matter.

(b) "Collective bargaining" means bargaining over terms and conditions of employment, including hours, wages, and other conditions of employment, as detailed in Section 7 and which are not excluded by Section 4.

17 (c) "Confidential employee" means an employee who, in the 18 regular course of his or her duties, assists and acts in a 19 confidential capacity to persons who formulate, determine, and 20 effectuate management policies with regard to labor relations 21 or who, in the regular course of his or her duties, has 22 authorized access to information relating to the effectuation 23 or review of the employer's collective bargaining policies. - 2 - LRB095 04269 JAM 24310 b

(d) "Craft employees" means skilled journeymen, crafts
 persons, and their apprentices and helpers.

(e) "Essential services employees" means those public 3 performing functions SO essential that 4 emplovees the 5 interruption or termination of the function will constitute a 6 clear and present danger to the health and safety of the 7 persons in the affected community.

8 "Exclusive representative", except with respect to (f) 9 non-State fire fighters and paramedics employed by fire 10 departments and fire protection districts, non-State peace 11 officers, and peace officers in the Department of State Police, 12 means the labor organization that has been (i) designated by 13 the Board as the representative of a majority of public employees in an appropriate bargaining unit in accordance with 14 15 the procedures contained in this Act, (ii) historically 16 recognized by the State of Illinois or any political 17 subdivision of the State before July 1, 1984 (the effective date of this Act) as the exclusive representative of the 18 19 employees in an appropriate bargaining unit, (iii) after July 20 1, 1984 (the effective date of this Act) recognized by an employer upon evidence, acceptable to the Board, that the labor 21 22 organization has been designated the exclusive as 23 representative by a majority of the employees in an appropriate (iv) recognized 24 bargaining unit; as the exclusive 25 representative of personal care attendants or personal assistants under Executive Order 2003-8 prior to the effective 26

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date of this amendatory Act of the 93rd General Assembly, and 1 2 the organization shall be considered to be the exclusive 3 representative of the personal care attendants or personal assistants as defined in this Section; or (v) recognized as the 4 5 exclusive representative of child and day care home providers, 6 including licensed and license exempt providers, pursuant to an election held under Executive Order 2005-1 prior to the 7 8 effective date of this amendatory Act of the 94th General 9 Assembly, and the organization shall be considered to be the 10 exclusive representative of the child and day care home 11 providers as defined in this Section.

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12 With respect to non-State fire fighters and paramedics 13 employed by fire departments and fire protection districts, 14 non-State peace officers, and peace officers in the Department 15 of State Police, "exclusive representative" means the labor 16 organization that has been (i) designated by the Board as the 17 representative of a majority of peace officers or fire fighters in an appropriate bargaining unit in accordance with the 18 procedures contained in this Act, (ii) historically recognized 19 20 by the State of Illinois or any political subdivision of the State before January 1, 1986 (the effective date of this 21 22 amendatory Act of 1985) as the exclusive representative by a 23 majority of the peace officers or fire fighters in an appropriate bargaining unit, or (iii) after January 1, 1986 24 (the effective date of this amendatory Act of 1985) recognized 25 26 by an employer upon evidence, acceptable to the Board, that the labor organization has been designated as the exclusive
 representative by a majority of the peace officers or fire
 fighters in an appropriate bargaining unit.

4 (q) "Fair share agreement" means an agreement between the 5 employer and an employee organization under which all or any of 6 the employees in a collective bargaining unit are required to 7 pay their proportionate share of the costs of the collective 8 bargaining process, contract administration, and pursuing 9 matters affecting wages, hours, and other conditions of 10 employment, but not to exceed the amount of dues uniformly 11 required of members. The amount certified by the exclusive 12 representative shall not include any fees for contributions 13 related to the election or support of any candidate for political office. Nothing in this subsection (g) shall preclude 14 15 an employee from making voluntary political contributions in 16 conjunction with his or her fair share payment.

17 (q-1) "Fire fighter" means, for the purposes of this Act only, any person who has been or is hereafter appointed to a 18 19 fire department or fire protection district or employed by a 20 state university and sworn or commissioned to perform fire fighter duties or paramedic duties, except that the following 21 22 persons are not included: part-time fire fighters, auxiliary, 23 reserve or voluntary fire fighters, including paid on-call fire fighters, clerks and dispatchers or other civilian employees of 24 25 a fire department or fire protection district who are not 26 routinely expected to perform fire fighter duties, or elected

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1 officials.

2 (q-2) "General Assembly of the State of Illinois" means the legislative branch of the government of the State of Illinois, 3 as provided for under Article IV of the Constitution of the 4 5 State of Illinois, and includes but is not limited to the House 6 of Representatives, the Senate, the Speaker of the House of 7 Representatives, the Minority Leader of the House of 8 Representatives, the President of the Senate, the Minority 9 Leader of the Senate, the Joint Committee on Legislative 10 Support Services and any legislative support services agency 11 listed in the Legislative Commission Reorganization Act of 12 1984.

13 (h) "Governing body" means, in the case of the State, the State Panel of the Illinois Labor Relations Board, the Director 14 of the Department of Central Management Services, and the 15 16 Director of the Department of Labor; the county board in the 17 case of a county; the corporate authorities in the case of a municipality; and the appropriate body authorized to provide 18 19 for expenditures of its funds in the case of any other unit of 20 government.

(i) "Labor organization" means any organization in which public employees participate and that exists for the purpose, in whole or in part, of dealing with a public employer concerning wages, hours, and other terms and conditions of employment, including the settlement of grievances.

26 (j) "Managerial employee" means an individual who is

engaged predominantly in executive and management functions and is charged with the responsibility of directing the effectuation of management policies and practices.

(k) "Peace officer" means, for the purposes of this Act 4 5 only, any persons who have been or are hereafter appointed to a 6 police force, department, or agency and sworn or commissioned 7 to perform police duties, except that the following persons are 8 included: part-time police officers, special police not 9 officers, auxiliary police as defined by Section 3.1-30-20 of 10 the Illinois Municipal Code, night watchmen, "merchant 11 police", court security officers as defined by Section 3-6012.1 12 of the Counties Code, temporary employees, traffic guards or wardens, civilian parking meter and parking facilities 13 14 personnel or other individuals specially appointed to aid or 15 direct traffic at or near schools or public functions or to aid 16 in civil defense or disaster, parking enforcement employees who 17 are not commissioned as peace officers and who are not armed and who are not routinely expected to effect arrests, parking 18 19 lot attendants, clerks and dispatchers or other civilian 20 employees of a police department who are not routinely expected 21 to effect arrests, or elected officials.

(1) "Person" includes one or more individuals, labor
organizations, public employees, associations, corporations,
legal representatives, trustees, trustees in bankruptcy,
receivers, or the State of Illinois or any political
subdivision of the State or governing body, but does not

include the General Assembly of the State of Illinois or any individual employed by the General Assembly of the State of Illinois.

(m) "Professional employee" means any employee engaged in 4 5 work predominantly intellectual and varied in character rather than routine mental, manual, mechanical or physical work; 6 7 involving the consistent exercise of discretion and adjustment 8 in its performance; of such a character that the output 9 produced or the result accomplished cannot be standardized in 10 relation to a given period of time; and requiring advanced 11 knowledge in a field of science or learning customarily 12 acquired by a prolonged course of specialized intellectual 13 instruction and study in an institution of higher learning or a 14 hospital, as distinguished from a general academic education or 15 from apprenticeship or from training in the performance of routine mental, manual, or physical processes; or any employee 16 17 who has completed the courses of specialized intellectual instruction and study prescribed in this subsection (m) and is 18 performing related work under the supervision of a professional 19 20 person to qualify to become a professional employee as defined in this subsection (m). 21

(n) "Public employee" or "employee", for the purposes of
this Act, means any individual employed by a public employer,
including (i) interns and residents at public hospitals, (ii)
as of the effective date of this amendatory Act of the 93rd
General Assembly, but not before, personal care attendants and

personal assistants working under the Home Services Program 1 2 under Section 3 of the Disabled Persons Rehabilitation Act, 3 subject to the limitations set forth in this Act and in the Disabled Persons Rehabilitation Act, and (iii) as of the 4 5 effective date of this amendatory Act of the 94th General Assembly, but not before, child and day care home providers 6 participating in the child care assistance program under 7 8 Section 9A-11 of the Illinois Public Aid Code, subject to the 9 limitations set forth in this Act and in Section 9A-11 of the 10 Illinois Public Aid Code, but excluding all of the following: 11 employees of the General Assembly of the State of Illinois; 12 elected officials; executive heads of a department; members of 13 boards or commissions; the Executive Inspectors General; any 14 special Executive Inspectors General; employees of each Office 15 of an Executive Inspector General; commissioners and employees 16 of the Executive Ethics Commission; the Auditor General's 17 Inspector General; employees of the Office of the Auditor Inspector General; 18 General's the Legislative Inspector 19 General; any special Legislative Inspectors General; employees 20 of the Office of the Legislative Inspector General; 21 commissioners and employees of the Legislative Ethics 22 Commission; employees of any agency, board or commission 23 created by this Act; employees appointed to State positions of 24 a temporary or emergency nature; all employees of school 25 districts and higher education institutions except 26 firefighters and peace officers employed by a state university;

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1 managerial employees <u>of a public employer other than the State</u> 2 <u>of Illinois and its authorities</u>; short-term employees; 3 confidential employees; independent contractors; and 4 supervisors <u>for a public employer other than the State of</u> 5 <u>Illinois or its authorities</u>, except as provided in this Act.

6 Personal care attendants and personal assistants shall not considered public employees for 7 any purposes be not 8 specifically provided for in the amendatory Act of the 93rd 9 General Assembly, including but not limited to, purposes of 10 vicarious liability in tort and purposes of statutory 11 retirement or health insurance benefits. Personal care 12 attendants and personal assistants shall not be covered by the 13 State Employees Group Insurance Act of 1971 (5 ILCS 375/).

14 Child and day care home providers shall not be considered 15 public employees for any purposes not specifically provided for 16 in this amendatory Act of the 94th General Assembly, including 17 but not limited to, purposes of vicarious liability in tort and 18 purposes of statutory retirement or health insurance benefits. 19 Child and day care home providers shall not be covered by the 20 State Employees Group Insurance Act of 1971.

Notwithstanding Section 9, subsection (c), or any other provisions of this Act, all peace officers above the rank of captain in municipalities with more than 1,000,000 inhabitants shall be excluded from this Act.

(o) Except as otherwise in subsection (o-5), "public
 employer" or "employer" means the State of Illinois; any

political subdivision of the State, unit of local government or 1 2 school district; authorities including departments, divisions, 3 bureaus, boards, commissions, or other agencies of the foregoing entities; and any person acting within the scope of 4 5 his or her authority, express or implied, on behalf of those entities in dealing with its employees. As of the effective 6 7 date of the amendatory Act of the 93rd General Assembly, but 8 not before, the State of Illinois shall be considered the 9 employer of the personal care attendants and personal 10 assistants working under the Home Services Program under 11 Section 3 of the Disabled Persons Rehabilitation Act, subject 12 to the limitations set forth in this Act and in the Disabled Persons Rehabilitation Act. The State shall not be considered 13 14 to be the employer of personal care attendants and personal 15 assistants for any purposes not specifically provided for in 16 this amendatory Act of the 93rd General Assembly, including but 17 not limited to, purposes of vicarious liability in tort and purposes of statutory retirement or health insurance benefits. 18 19 Personal care attendants and personal assistants shall not be 20 covered by the State Employees Group Insurance Act of 1971 (5 ILCS 375/). As of the effective date of this amendatory Act of 21 22 the 94th General Assembly but not before, the State of Illinois 23 shall be considered the employer of the day and child care home 24 providers participating in the child care assistance program 25 under Section 9A-11 of the Illinois Public Aid Code, subject to the limitations set forth in this Act and in Section 9A-11 of 26

the Illinois Public Aid Code. The State shall not be considered 1 2 to be the employer of child and day care home providers for any 3 purposes not specifically provided for in this amendatory Act of the 94th General Assembly, including but not limited to, 4 5 purposes of vicarious liability in tort and purposes of 6 statutory retirement or health insurance benefits. Child and day care home providers shall not be covered by the State 7 8 Employees Group Insurance Act of 1971.

9 "Public employer" or "employer" as used in this Act, 10 however, does not mean and shall not include the General 11 Assembly of the State of Illinois, the Executive Ethics 12 Commission, the Offices of the Executive Inspectors General, 13 Legislative Ethics Commission, the Office the of the 14 Legislative Inspector General, the Office of the Auditor General's Inspector General, and educational employers or 15 16 employers as defined in the Illinois Educational Labor 17 Relations Act, except with respect to a state university in its employment of firefighters and peace officers. County boards 18 19 and county sheriffs shall be designated as joint or 20 co-employers of county peace officers appointed under the authority of a county sheriff. Nothing in this subsection (o) 21 22 shall be construed to prevent the State Panel or the Local 23 Panel from determining that employers are joint or 24 co-employers.

25 (o-5) With respect to wages, fringe benefits, hours,
 26 holidays, vacations, proficiency examinations, sick leave, and

other conditions of employment, the public employer of public employees who are court reporters, as defined in the Court Reporters Act, shall be determined as follows:

4 (1) For court reporters employed by the Cook County 5 Judicial Circuit, the chief judge of the Cook County 6 Circuit Court is the public employer and employer 7 representative.

8 (2) For court reporters employed by the 12th, 18th, 9 19th, and, on and after December 4, 2006, the 22nd judicial 10 circuits, a group consisting of the chief judges of those 11 circuits, acting jointly by majority vote, is the public 12 employer and employer representative.

13 (3) For court reporters employed by all other judicial 14 circuits, a group consisting of the chief judges of those 15 circuits, acting jointly by majority vote, is the public 16 employer and employer representative.

17 "Security employee" means an employee who is (p) responsible for the supervision and control of inmates at 18 19 correctional facilities. The term also includes other 20 non-security employees in bargaining units having the majority of employees being responsible for the supervision and control 21 22 of inmates at correctional facilities.

(q) "Short-term employee" means an employee who is employed for less than 2 consecutive calendar quarters during a calendar year and who does not have a reasonable assurance that he or she will be rehired by the same employer for the same service

1 in a subsequent calendar year.

(r) "Supervisor" is an employee whose principal work is 2 substantially different from that of his or her subordinates 3 and who has authority, in the interest of the employer, to 4 5 hire, transfer, suspend, lay off, recall, promote, discharge, direct, reward, or discipline employees, to adjust their 6 grievances, or to effectively recommend any of those actions, 7 if the exercise of that authority is not of a merely routine or 8 9 clerical nature, but requires the consistent use of independent 10 judgment. Except with respect to police employment, the term 11 "supervisor" includes only those individuals who devote a 12 preponderance of their employment time to exercising that 13 authority, State supervisors notwithstanding. In addition, in 14 determining supervisory status in police employment, rank 15 shall not be determinative. The Board shall consider, as 16 evidence of bargaining unit inclusion or exclusion, the common 17 law enforcement policies and relationships between police officer ranks and certification under applicable civil service 18 law, ordinances, personnel codes, or Division 2.1 of Article 10 19 20 of the Illinois Municipal Code, but these factors shall not be the sole or predominant factors considered by the Board in 21 22 determining police supervisory status.

Notwithstanding the provisions of the preceding paragraph, in determining supervisory status in fire fighter employment, no fire fighter shall be excluded as a supervisor who has established representation rights under Section 9 of this Act.

Further, in new fire fighter units, employees shall consist of 1 2 fire fighters of the rank of company officer and below. If a 3 company officer otherwise qualifies as a supervisor under the preceding paragraph, however, he or she shall not be included 4 5 in the fire fighter unit. If there is no rank between that of chief and the highest company officer, the employer may 6 7 designate a position on each shift as a Shift Commander, and 8 the persons occupying those positions shall be supervisors. All 9 other ranks above that of company officer shall be supervisors.

10 (s) (1) "Unit" means a class of jobs or positions that are 11 held by employees whose collective interests may suitably 12 be represented by a labor organization for collective 13 bargaining. Except with respect to non-State fire fighters 14 and paramedics employed by fire departments and fire 15 protection districts, non-State peace officers, and peace 16 officers in the Department of State Police, a bargaining 17 unit determined by the Board shall not include both employees and supervisors, or supervisors only, except as 18 19 provided in paragraph (2) of this subsection (s) and except 20 for bargaining units in existence on July 1, 1984 (the effective date of this Act). With respect to non-State fire 21 22 fighters and paramedics employed by fire departments and 23 fire protection districts, non-State peace officers, and 24 peace officers in the Department of State Police, a 25 bargaining unit determined by the Board shall not include 26 both supervisors and nonsupervisors, or supervisors only,

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except as provided in paragraph (2) of this subsection (s) 1 2 and except for bargaining units in existence on January 1, 1986 (the effective date of this amendatory Act of 1985). A 3 bargaining unit determined by the Board to contain peace 4 5 officers shall contain no employees other than peace officers unless otherwise agreed to by the employer and the 6 7 organization or labor organizations involved. labor 8 Notwithstanding any other provision of this Act, a 9 bargaining unit, including a historical bargaining unit, 10 containing sworn peace officers of the Department of 11 Natural Resources (formerly designated the Department of 12 Conservation) shall contain no employees other than such 13 sworn peace officers upon the effective date of this 14 amendatory Act of 1990 or upon the expiration date of any 15 collective bargaining agreement in effect upon the 16 effective date of this amendatory Act of 1990 covering both 17 such sworn peace officers and other employees.

18 (2) Notwithstanding the exclusion of supervisors from
19 bargaining units as provided in paragraph (1) of this
20 subsection (s), a public employer may agree to permit its
21 supervisory employees to form bargaining units and may
22 bargain with those units. This Act shall apply if the
23 public employer chooses to bargain under this subsection.

(3) Public employees who are court reporters, as
 defined in the Court Reporters Act, shall be divided into 3
 units for collective bargaining purposes. One unit shall be

court reporters employed by the Cook County Judicial
Circuit; one unit shall be court reporters employed by the
12th, 18th, 19th, and, on and after December 4, 2006, the
22nd judicial circuits; and one unit shall be court
reporters employed by all other judicial circuits.
(Source: P.A. 93-204, eff. 7-16-03; 93-617, eff. 12-9-03;

94-98, eff. 7-1-05; 94-320, eff. 1-1-06; revised 8-19-05.)

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