94TH GENERAL ASSEMBLY

State of Illinois

2005 and 2006

HB5236

Introduced 1/24/2006, by Rep. Robert S. Molaro

SYNOPSIS AS INTRODUCED:

40	ILCS	5/9-121.10	from	Ch.	108	1/2,	par.	9-121.10
40	ILCS	5/14-110	from	Ch.	108	1/2,	par.	14-110
40	ILCS	5/14-152.1						

Amends the Cook County and State Employee Articles of the Illinois Pension Code. Allows a controlled substance inspector employed by the Department of Financial and Professional Regulation to transfer up to 15 years of service as an investigator with the Cook County State's Attorney's Office accumulated under the Cook County Article to the State Employees' Retirement System of Illinois. Includes language exempting the changes from the new benefit increase provisions. Effective immediately.

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FISCAL NOTE ACT MAY APPLY PENSION IMPACT NOTE ACT MAY APPLY

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AN ACT concerning public employee benefits.

2 Be it enacted by the People of the State of Illinois, 3 represented in the General Assembly:

Section 5. The Illinois Pension Code is amended by changing
Sections 9-121.10, 14-110, and 14-152.1 as follows:

(40 ILCS 5/9-121.10) (from Ch. 108 1/2, par. 9-121.10)

Sec. 9-121.10. Transfer to Article 14.

8 (a) Until July 1, 1993, any active member of the State 9 Employees' Retirement System who is a State policeman may apply 10 for transfer of some or all of his creditable service as a 11 member of the County Police Department accumulated under this 12 Article to the State Employees' Retirement System. At the time 13 of the transfer the Fund shall pay to the State Employees' 14 Retirement System an amount equal to:

(1) the amounts accumulated to the credit of the
applicant on the books of the Fund on the date of transfer
for the service to be transferred; and

18 (2) the corresponding municipality credits, including
19 interest, on the books of the Fund on the date of transfer;
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(3) any interest paid by the applicant in order toreinstate such service.

Participation in this Fund with respect to the creditstransferred shall terminate on the date of transfer.

(b) Until July 1, 1993, any such State policeman may reinstate credit for service as a member of the County Police Department that was terminated by receipt of a refund, by paying to the Fund the amount of the refund with interest thereon at the rate of 6% per year, compounded annually, from the date of refund to the date of payment.

31 (c) Until July 1, 2007, any active member of the State
 32 Employees' Retirement System who is employed by the Department

1 of Financial and Professional Regulation as a controlled 2 substance inspector may apply for transfer of up to 15 years of his or her creditable service as an investigator with the Cook 3 County State's Attorney's Office accumulated under this 4 5 Article to the State Employees' Retirement System. At the time of the transfer, the Fund shall pay to the State Employees' 6 Retirement System an amount equal to: 7 (1) the amounts accumulated to the credit of the 8 applicant on the books of the Fund on the date of transfer 9 for the service to be transferred; 10 11 (2) the corresponding municipality credits, including 12 interest, on the books of the Fund on the date of transfer; 13 and (3) any interest paid by the applicant in order to 14 reinstate that service. 15 16 (Source: P.A. 87-1265.)

17 (40 ILCS 5/14-110) (from Ch. 108 1/2, par. 14-110)
18 (Text of Section before amendment by P.A. 94-696)
19 Sec. 14-110. Alternative retirement annuity.

(a) Any member who has withdrawn from service with not less 20 than 20 years of eligible creditable service and has attained 21 22 age 55, and any member who has withdrawn from service with not less than 25 years of eligible creditable service and has 23 24 attained age 50, regardless of whether the attainment of either of the specified ages occurs while the member is still in 25 26 service, shall be entitled to receive at the option of the 27 member, in lieu of the regular or minimum retirement annuity, a retirement annuity computed as follows: 28

(i) for periods of service as a noncovered employee: if
retirement occurs on or after January 1, 2001, 3% of final
average compensation for each year of creditable service;
if retirement occurs before January 1, 2001, 2 1/4% of
final average compensation for each of the first 10 years
of creditable service, 2 1/2% for each year above 10 years
to and including 20 years of creditable service, and 2 3/4%

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for each year of creditable service above 20 years; and

2 (ii) for periods of eligible creditable service as a covered employee: if retirement occurs on or after January 3 1, 2001, 2.5% of final average compensation for each year 4 5 of creditable service; if retirement occurs before January 1, 2001, 1.67% of final average compensation for each of 6 the first 10 years of such service, 1.90% for each of the 7 next 10 years of such service, 2.10% for each year of such 8 service in excess of 20 but not exceeding 30, and 2.30% for 9 each year in excess of 30. 10

11 Such annuity shall be subject to a maximum of 75% of final 12 average compensation if retirement occurs before January 1, 13 2001 or to a maximum of 80% of final average compensation if 14 retirement occurs on or after January 1, 2001.

These rates shall not be applicable to any service performed by a member as a covered employee which is not eligible creditable service. Service as a covered employee which is not eligible creditable service shall be subject to the rates and provisions of Section 14-108.

(b) For the purpose of this Section, "eligible creditable service" means creditable service resulting from service in one or more of the following positions:

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(1) State policeman;

24 (2) fire fighter in the fire protection service of a25 department;

26 (3) air pilot;

27 (4) special agent;

(5) investigator for the Secretary of State;

29 (6) conservation police officer;

30 (7) investigator for the Department of Revenue;

31 (8) security employee of the Department of Human 32 Services;

33 (9) Central Management Services security police 34 officer;

35 (10) security employee of the Department of 36 Corrections;

(11) dangerous drugs investigator;
 (12) investigator for the Department of State Police;

3 (13) investigator for the Office of the Attorney 4 General;

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(14) controlled substance inspector;

6 (15) investigator for the Office of the State's 7 Attorneys Appellate Prosecutor;

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(16) Commerce Commission police officer;

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(17) arson investigator;

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(18) State highway maintenance worker.

11 A person employed in one of the positions specified in this 12 subsection is entitled to eligible creditable service for service credit earned under this Article while undergoing the 13 basic police training course approved by the Illinois Law 14 Enforcement Training Standards Board, if completion of that 15 16 training is required of persons serving in that position. For 17 the purposes of this Code, service during the required basic police training course shall be deemed performance of the 18 19 duties of the specified position, even though the person is not 20 a sworn peace officer at the time of the training.

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(c) For the purposes of this Section:

(1) The term "state policeman" includes any title or position in the Department of State Police that is held by an individual employed under the State Police Act.

(2) The term "fire fighter in the fire protection
 service of a department" includes all officers in such fire
 protection service including fire chiefs and assistant
 fire chiefs.

29 (3) The term "air pilot" includes any employee whose 30 official job description on file in the Department of 31 Central Management Services, or in the department by which 32 he is employed if that department is not covered by the Personnel Code, states that his principal duty is the 33 operation of aircraft, and who possesses a pilot's license; 34 however, the change in this definition made by this 35 amendatory Act of 1983 shall not operate to exclude any 36

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noncovered employee who was an "air pilot" for the purposes of this Section on January 1, 1984.

(4) The term "special agent" means any person who by 3 reason of employment by the Division of Narcotic Control, 4 5 the Bureau of Investigation or, after July 1, 1977, the Division of Criminal Investigation, the Division of 6 Internal Investigation, the Division of Operations, or any 7 other Division or organizational entity in the Department 8 of State Police is vested by law with duties to maintain 9 10 public order, investigate violations of the criminal law of 11 this State, enforce the laws of this State, make arrests and recover property. The term "special agent" includes any 12 title or position in the Department of State Police that is 13 held by an individual employed under the State Police Act. 14

(5) The term "investigator for the Secretary of State"
means any person employed by the Office of the Secretary of
State and vested with such investigative duties as render
him ineligible for coverage under the Social Security Act
by reason of Sections 218(d)(5)(A), 218(d)(8)(D) and
218(l)(1) of that Act.

A person who became employed as an investigator for the 21 Secretary of State between January 1, 1967 and December 31, 22 23 1975, and who has served as such until attainment of age 60, either continuously or with a single break in service 24 of not more than 3 years duration, which break terminated 25 before January 1, 1976, shall be entitled to have his 26 27 retirement annuity calculated in accordance with 28 subsection (a), notwithstanding that he has less than 20 years of credit for such service. 29

(6) The term "Conservation Police Officer" means any
person employed by the Division of Law Enforcement of the
Department of Natural Resources and vested with such law
enforcement duties as render him ineligible for coverage
under the Social Security Act by reason of Sections
218(d)(5)(A), 218(d)(8)(D), and 218(1)(1) of that Act. The
term "Conservation Police Officer" includes the positions

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of Chief Conservation Police Administrator and Assistant Conservation Police Administrator.

(7) The term "investigator for the Department of
Revenue" means any person employed by the Department of
Revenue and vested with such investigative duties as render
him ineligible for coverage under the Social Security Act
by reason of Sections 218(d)(5)(A), 218(d)(8)(D) and
218(1)(1) of that Act.

(8) The term "security employee of the Department of 9 10 Human Services" means any person employed by the Department 11 of Human Services who (i) is employed at the Chester Mental Health Center and has daily contact with the residents 12 thereof, (ii) is employed within a security unit at a 13 facility operated by the Department and has daily contact 14 with the residents of the security unit, (iii) is employed 15 16 at a facility operated by the Department that includes a 17 security unit and is regularly scheduled to work at least 50% of his or her working hours within that security unit, 18 or (iv) is a mental health police officer. "Mental health 19 20 police officer" means any person employed by the Department 21 of Human Services in a position pertaining to the Department's mental health and developmental disabilities 22 functions who is vested with such law enforcement duties as 23 render the person ineligible for coverage under the Social 24 25 by reason of Sections 218(d)(5)(A), Security Act 218(d)(8)(D) and 218(1)(1) of that Act. "Security unit" 26 27 means that portion of a facility that is devoted to the 28 care, containment, and treatment of persons committed to 29 the Department of Human Services as sexually violent 30 persons, persons unfit to stand trial, or persons not 31 guilty by reason of insanity. With respect to past 32 employment, references to the Department of Human Services include its predecessor, the Department of Mental Health 33 and Developmental Disabilities. 34

The changes made to this subdivision (c)(8) by Public Act 92-14 apply to persons who retire on or after January

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1, 2001, notwithstanding Section 1-103.1.

(9) "Central Management Services security police officer" means any person employed by the Department of Central Management Services who is vested with such law enforcement duties as render him ineligible for coverage under the Social Security Act by reason of Sections 218(d)(5)(A), 218(d)(8)(D) and 218(l)(1) of that Act.

(10) For a member who first became an employee under 8 9 this Article before July 1, 2005, the term "security employee of the Department of Corrections" means 10 any 11 employee of the Department of Corrections or the former 12 Department of Personnel, and any member or employee of the Prisoner Review Board, who has daily contact with inmates 13 by working within a correctional facility or who is a 14 parole officer or an employee who has direct contact with 15 16 committed persons in the performance of his or her job 17 duties. For a member who first becomes an employee under this Article on or after July 1, 2005, the term means an 18 employee of the Department of Corrections who is any of the 19 20 following: (i) officially headquartered at a correctional facility, (ii) a parole officer, (iii) a member of the 21 apprehension unit, (iv) a member of the intelligence unit, 22 (v) a member of the sort team, or (vi) an investigator. 23

(11) The term "dangerous drugs investigator" means any
 person who is employed as such by the Department of Human
 Services.

(12) The term "investigator for the Department of State
Police" means a person employed by the Department of State
Police who is vested under Section 4 of the Narcotic
Control Division Abolition Act with such law enforcement
powers as render him ineligible for coverage under the
Social Security Act by reason of Sections 218(d)(5)(A),
218(d)(8)(D) and 218(l)(1) of that Act.

(13) "Investigator for the Office of the Attorney
 General" means any person who is employed as such by the
 Office of the Attorney General and is vested with such

investigative duties as render him ineligible for coverage under the Social Security Act by reason of Sections 218(d)(5)(A), 218(d)(8)(D) and 218(l)(1) of that Act. For the period before January 1, 1989, the term includes all persons who were employed as investigators by the Office of the Attorney General, without regard to social security status.

(14) "Controlled substance inspector" means any person 8 9 who is employed as such by the Department of Professional Regulation and is vested with such law enforcement duties 10 11 as render him ineligible for coverage under the Social 12 Security Act by reason of Sections 218(d)(5)(A), 218(d)(8)(D) 218(1)(1) of Act. 13 and that The term "controlled substance inspector" includes the Program 14 Executive of Enforcement and the Assistant Program 15 16 Executive of Enforcement.

17 (15) The term "investigator for the Office of the 18 State's Attorneys Appellate Prosecutor" means a person 19 employed in that capacity on a full time basis under the 20 authority of Section 7.06 of the State's Attorneys 21 Appellate Prosecutor's Act.

(16) "Commerce Commission police officer" means any
person employed by the Illinois Commerce Commission who is
vested with such law enforcement duties as render him
ineligible for coverage under the Social Security Act by
reason of Sections 218(d)(5)(A), 218(d)(8)(D), and
218(1)(1) of that Act.

28 (17) "Arson investigator" means any person who is employed as such by the Office of the State Fire Marshal 29 30 and is vested with such law enforcement duties as render 31 the person ineligible for coverage under the Social 32 Security Act by reason of Sections 218(d)(5)(A), 218(d)(8)(D), and 218(1)(1) of that Act. A person who was 33 employed as an arson investigator on January 1, 1995 and is 34 no longer in service but not yet receiving a retirement 35 36 annuity may convert his or her creditable service for

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employment as an arson investigator into eligible creditable service by paying to the System the difference between the employee contributions actually paid for that service and the amounts that would have been contributed if the applicant were contributing at the rate applicable to persons with the same social security status earning eligible creditable service on the date of application.

(18) The term "State highway maintenance worker" means a person who is either of the following:

10 (i) A person employed on a full-time basis by the 11 Illinois Department of Transportation in the position 12 highway maintainer, highway maintenance lead of worker, highway maintenance lead/lead worker, heavy 13 construction equipment operator, 14 power shovel operator, or bridge mechanic; and whose principal 15 16 responsibility is to perform, on the roadway, the 17 actual maintenance necessary to keep the highways that form a part of the State highway system in serviceable 18 19 condition for vehicular traffic.

(ii) A person employed on a full-time basis by the 20 Illinois State Toll Highway Authority in the position 21 equipment operator/laborer H-4, equipment 22 of 23 operator/laborer H-6, welder H-4, welder H-6, mechanical/electrical H-4, mechanical/electrical H-6, 24 water/sewer H-4, water/sewer H-6, sign maker/hanger 25 H-4, sign maker/hanger H-6, roadway lighting H-4, 26 27 roadway lighting H-6, structural H-4, structural H-6, painter H-4, or painter H-6; and whose principal 28 29 responsibility is to perform, on the roadway, the 30 actual maintenance necessary to keep the Authority's 31 tollways in serviceable condition for vehicular traffic. 32

33 (d) A security employee of the Department of Corrections, 34 and a security employee of the Department of Human Services who 35 is not a mental health police officer, shall not be eligible 36 for the alternative retirement annuity provided by this Section - 10 - LRB094 18785 AMC 54187 b

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1 unless he or she meets the following minimum age and service 2 requirements at the time of retirement:

3 (i) 25 years of eligible creditable service and age 55;
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5 (ii) beginning January 1, 1987, 25 years of eligible 6 creditable service and age 54, or 24 years of eligible 7 creditable service and age 55; or

8 (iii) beginning January 1, 1988, 25 years of eligible 9 creditable service and age 53, or 23 years of eligible 10 creditable service and age 55; or

(iv) beginning January 1, 1989, 25 years of eligible creditable service and age 52, or 22 years of eligible creditable service and age 55; or

(v) beginning January 1, 1990, 25 years of eligible
creditable service and age 51, or 21 years of eligible
creditable service and age 55; or

(vi) beginning January 1, 1991, 25 years of eligible
creditable service and age 50, or 20 years of eligible
creditable service and age 55.

Persons who have service credit under Article 16 of this 20 Code for service as a security employee of the Department of 21 Corrections or the Department of Human Services in a position 22 23 requiring certification as a teacher may count such service toward establishing their eligibility under the service 24 requirements of this Section; but such service may be used only 25 26 for establishing such eligibility, and not for the purpose of 27 increasing or calculating any benefit.

28 (e) If a member enters military service while working in a 29 position in which eligible creditable service may be earned, and returns to State service in the same or another such 30 31 position, and fulfills in all other respects the conditions 32 prescribed in this Article for credit for military service, such military service shall be credited as eligible creditable 33 34 service for the purposes of the retirement annuity prescribed 35 in this Section.

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(f) For purposes of calculating retirement annuities under

1 this Section, periods of service rendered after December 31, 2 1968 and before October 1, 1975 as a covered employee in the position of special agent, conservation police officer, mental 3 health police officer, or investigator for the Secretary of 4 5 State, shall be deemed to have been service as a noncovered 6 employee, provided that the employee pays to the System prior to retirement an amount equal to (1) the difference between the 7 8 employee contributions that would have been required for such service as a noncovered employee, and the amount of employee 9 contributions actually paid, plus (2) if payment is made after 10 11 July 31, 1987, regular interest on the amount specified in item 12 (1) from the date of service to the date of payment.

13 For purposes of calculating retirement annuities under this Section, periods of service rendered after December 31, 14 15 1968 and before January 1, 1982 as a covered employee in the 16 position of investigator for the Department of Revenue shall be 17 deemed to have been service as a noncovered employee, provided that the employee pays to the System prior to retirement an 18 19 amount equal to (1) the difference between the employee 20 contributions that would have been required for such service as 21 a noncovered employee, and the amount of employee contributions actually paid, plus (2) if payment is made after January 1, 22 23 1990, regular interest on the amount specified in item (1) from the date of service to the date of payment. 24

(g) A State policeman may elect, not later than January 1, 25 26 1990, to establish eligible creditable service for up to 10 27 years of his service as a policeman under Article 3, by filing 28 a written election with the Board, accompanied by payment of an 29 amount to be determined by the Board, equal to (i) the 30 difference between the amount of employee and employer 31 contributions transferred to the System under Section 3-110.5, 32 and the amounts that would have been contributed had such contributions been made at the rates applicable to State 33 34 policemen, plus (ii) interest thereon at the effective rate for 35 each year, compounded annually, from the date of service to the 36 date of payment.

1 Subject to the limitation in subsection (i), a State 2 policeman may elect, not later than July 1, 1993, to establish 3 eligible creditable service for up to 10 years of his service 4 as a member of the County Police Department under Article 9, by 5 filing a written election with the Board, accompanied by 6 payment of an amount to be determined by the Board, equal to (i) the difference between the amount of employee and employer 7 8 contributions transferred to the System under Section 9-121.10 9 and the amounts that would have been contributed had those contributions been made at the rates applicable to State 10 11 policemen, plus (ii) interest thereon at the effective rate for 12 each year, compounded annually, from the date of service to the 13 date of payment.

(h) Subject to the limitation in subsection (i), a State 14 policeman or investigator for the Secretary of State may elect 15 16 to establish eligible creditable service for up to 12 years of 17 his service as a policeman under Article 5, by filing a written election with the Board on or before January 31, 1992, and 18 19 paying to the System by January 31, 1994 an amount to be 20 determined by the Board, equal to (i) the difference between the amount of employee and employer contributions transferred 21 to the System under Section 5-236, and the amounts that would 22 23 have been contributed had such contributions been made at the rates applicable to State policemen, plus (ii) interest thereon 24 at the effective rate for each year, compounded annually, from 25 26 the date of service to the date of payment.

27 Subject to the limitation in subsection (i), a State 28 policeman, conservation police officer, or investigator for 29 the Secretary of State may elect to establish eligible 30 creditable service for up to 10 years of service as a sheriff's law enforcement employee under Article 7, by filing a written 31 32 election with the Board on or before January 31, 1993, and paying to the System by January 31, 1994 an amount to be 33 determined by the Board, equal to (i) the difference between 34 35 the amount of employee and employer contributions transferred to the System under Section 7-139.7, and the amounts that would 36

have been contributed had such contributions been made at the rates applicable to State policemen, plus (ii) interest thereon at the effective rate for each year, compounded annually, from the date of service to the date of payment.

5 (i) The total amount of eligible creditable service 6 established by any person under subsections (g), (h), (j), (k), 7 and (l) of this Section shall not exceed 12 years.

8 (j) Subject to the limitation in subsection (i), an 9 investigator for the Office of the State's Attorneys Appellate 10 Prosecutor or a controlled substance inspector may elect to 11 establish eligible creditable service for up to 10 years of his service as a policeman under Article 3 or a sheriff's law 12 13 enforcement employee under Article 7, by filing a written election with the Board, accompanied by payment of an amount to 14 15 be determined by the Board, equal to (1) the difference between 16 the amount of employee and employer contributions transferred 17 to the System under Section 3-110.6 or 7-139.8, and the amounts that would have been contributed had such contributions been 18 19 made at the rates applicable to State policemen, plus (2) 20 interest thereon at the effective rate for each year, compounded annually, from the date of service to the date of 21 22 payment.

23 (k) Subject to the limitation in subsection (i) of this 24 Section, an alternative formula employee may elect to establish 25 eligible creditable service for periods spent as a full-time 26 law enforcement officer or full-time corrections officer 27 employed by the federal government or by a state or local 28 government located outside of Illinois, for which credit is not 29 held in any other public employee pension fund or retirement 30 system. To obtain this credit, the applicant must file a 31 written application with the Board by March 31, 1998, 32 accompanied by evidence of eligibility acceptable to the Board and payment of an amount to be determined by the Board, equal 33 to (1) employee contributions for the credit being established, 34 35 based upon the applicant's salary on the first day as an alternative formula employee after the employment for which 36

1 credit is being established and the rates then applicable to 2 alternative formula employees, plus (2) an amount determined by 3 the Board to be the employer's normal cost of the benefits 4 accrued for the credit being established, plus (3) regular 5 interest on the amounts in items (1) and (2) from the first day 6 as an alternative formula employee after the employment for 7 which credit is being established to the date of payment.

8 (1) Subject to the limitation in subsection (i), a security 9 employee of the Department of Corrections may elect, not later than July 1, 1998, to establish eligible creditable service for 10 11 up to 10 years of his or her service as a policeman under 12 Article 3, by filing a written election with the Board, 13 accompanied by payment of an amount to be determined by the Board, equal to (i) the difference between the amount of 14 15 employee and employer contributions transferred to the System under Section 3-110.5, and the amounts that would have been 16 17 contributed had such contributions been made at the rates applicable to security employees of 18 the Department of 19 Corrections, plus (ii) interest thereon at the effective rate 20 for each year, compounded annually, from the date of service to 21 the date of payment.

22 (n) A controlled substance inspector may elect to establish 23 eligible creditable service for up to 15 years of his or her service as an investigator with the Cook County State's 24 Attorney's Office under Article 9, by filing a written election 25 26 with the Board not later than July 1, 2007, accompanied by 27 payment of an amount to be determined by the Board, equal to (i) the difference between the amount of employee and employer 28 contributions transferred to the System under Section 29 30 9-121.10, and the amounts that would have been contributed had 31 such contributions been made at the rates applicable to controlled substance inspectors, plus (ii) interest thereon at 32 33 the effective rate for each year, compounded annually, from the date of service to the date of payment. 34

35 (Source: P.A. 94-4, eff. 6-1-05.)

1 2 (Text of Section after amendment by P.A. 94-696) Sec. 14-110. Alternative retirement annuity.

3 (a) Any member who has withdrawn from service with not less than 20 years of eligible creditable service and has attained 4 5 age 55, and any member who has withdrawn from service with not 6 less than 25 years of eligible creditable service and has attained age 50, regardless of whether the attainment of either 7 of the specified ages occurs while the member is still in 8 service, shall be entitled to receive at the option of the 9 10 member, in lieu of the regular or minimum retirement annuity, a 11 retirement annuity computed as follows:

12 (i) for periods of service as a noncovered employee: if retirement occurs on or after January 1, 2001, 3% of final 13 average compensation for each year of creditable service; 14 if retirement occurs before January 1, 2001, 2 1/4% of 15 16 final average compensation for each of the first 10 years 17 of creditable service, 2 1/2% for each year above 10 years to and including 20 years of creditable service, and 2 3/4% 18 for each year of creditable service above 20 years; and 19

20 (ii) for periods of eligible creditable service as a covered employee: if retirement occurs on or after January 21 1, 2001, 2.5% of final average compensation for each year 22 of creditable service; if retirement occurs before January 23 1, 2001, 1.67% of final average compensation for each of 24 the first 10 years of such service, 1.90% for each of the 25 next 10 years of such service, 2.10% for each year of such 26 27 service in excess of 20 but not exceeding 30, and 2.30% for 28 each year in excess of 30.

Such annuity shall be subject to a maximum of 75% of final average compensation if retirement occurs before January 1, 2001 or to a maximum of 80% of final average compensation if retirement occurs on or after January 1, 2001.

33 These rates shall not be applicable to any service 34 performed by a member as a covered employee which is not 35 eligible creditable service. Service as a covered employee 36 which is not eligible creditable service shall be subject to

HB5236 - 16 - LRB094 18785 AMC 54187 b the rates and provisions of Section 14-108. 1 2 (b) For the purpose of this Section, "eligible creditable service" means creditable service resulting from service in one 3 or more of the following positions: 4 5 (1) State policeman; (2) fire fighter in the fire protection service of a 6 department; 7 (3) air pilot; 8 9 (4) special agent; 10 (5) investigator for the Secretary of State; 11 (6) conservation police officer; 12 (7) investigator for the Department of Revenue; security employee of the Department of Human 13 (8) Services; 14 15 Central Management Services security police (9) 16 officer; 17 (10)security employee of the Department of Corrections or the Department of Juvenile Justice; 18 19 (11) dangerous drugs investigator; (12) investigator for the Department of State Police; 20 (13) investigator for the Office of the Attorney 21 General; 22 23 (14) controlled substance inspector; (15) investigator for the Office of the State's 24 25 Attorneys Appellate Prosecutor; (16) Commerce Commission police officer; 26 27 (17) arson investigator; 28 (18) State highway maintenance worker. 29 A person employed in one of the positions specified in this 30 subsection is entitled to eligible creditable service for service credit earned under this Article while undergoing the 31 32 basic police training course approved by the Illinois Law Enforcement Training Standards Board, if completion of that 33 training is required of persons serving in that position. For 34 35 the purposes of this Code, service during the required basic police training course shall be deemed performance of the 36

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duties of the specified position, even though the person is not
 a sworn peace officer at the time of the training.

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(c) For the purposes of this Section:

(1) The term "state policeman" includes any title or position in the Department of State Police that is held by an individual employed under the State Police Act.

7 (2) The term "fire fighter in the fire protection
8 service of a department" includes all officers in such fire
9 protection service including fire chiefs and assistant
10 fire chiefs.

11 (3) The term "air pilot" includes any employee whose official job description on file in the Department of 12 Central Management Services, or in the department by which 13 he is employed if that department is not covered by the 14 Personnel Code, states that his principal duty is the 15 16 operation of aircraft, and who possesses a pilot's license; 17 however, the change in this definition made by this amendatory Act of 1983 shall not operate to exclude any 18 noncovered employee who was an "air pilot" for the purposes 19 20 of this Section on January 1, 1984.

(4) The term "special agent" means any person who by 21 reason of employment by the Division of Narcotic Control, 22 the Bureau of Investigation or, after July 1, 1977, the 23 Division of Criminal Investigation, the Division of 24 25 Internal Investigation, the Division of Operations, or any other Division or organizational entity in the Department 26 27 of State Police is vested by law with duties to maintain 28 public order, investigate violations of the criminal law of this State, enforce the laws of this State, make arrests 29 30 and recover property. The term "special agent" includes any 31 title or position in the Department of State Police that is 32 held by an individual employed under the State Police Act.

(5) The term "investigator for the Secretary of State"
means any person employed by the Office of the Secretary of
State and vested with such investigative duties as render
him ineligible for coverage under the Social Security Act

by reason of Sections 218(d)(5)(A), 218(d)(8)(D) and
 218(1)(1) of that Act.

3 A person who became employed as an investigator for the Secretary of State between January 1, 1967 and December 31, 4 5 1975, and who has served as such until attainment of age 6 60, either continuously or with a single break in service of not more than 3 years duration, which break terminated 7 before January 1, 1976, shall be entitled to have his 8 accordance with 9 retirement annuity calculated in 10 subsection (a), notwithstanding that he has less than 20 11 years of credit for such service.

12 (6) The term "Conservation Police Officer" means any person employed by the Division of Law Enforcement of the 13 Department of Natural Resources and vested with such law 14 enforcement duties as render him ineligible for coverage 15 16 under the Social Security Act by reason of Sections 17 218(d)(5)(A), 218(d)(8)(D), and 218(1)(1) of that Act. The term "Conservation Police Officer" includes the positions 18 of Chief Conservation Police Administrator and Assistant 19 20 Conservation Police Administrator.

(7) The term "investigator for the Department of
Revenue" means any person employed by the Department of
Revenue and vested with such investigative duties as render
him ineligible for coverage under the Social Security Act
by reason of Sections 218(d)(5)(A), 218(d)(8)(D) and
218(1)(1) of that Act.

27 (8) The term "security employee of the Department of 28 Human Services" means any person employed by the Department of Human Services who (i) is employed at the Chester Mental 29 30 Health Center and has daily contact with the residents 31 thereof, (ii) is employed within a security unit at a 32 facility operated by the Department and has daily contact with the residents of the security unit, (iii) is employed 33 at a facility operated by the Department that includes a 34 security unit and is regularly scheduled to work at least 35 50% of his or her working hours within that security unit, 36

1 or (iv) is a mental health police officer. "Mental health 2 police officer" means any person employed by the Department 3 Human Services in a position pertaining to the of Department's mental health and developmental disabilities 4 5 functions who is vested with such law enforcement duties as 6 render the person ineligible for coverage under the Social 7 Security Act by reason of Sections 218(d)(5)(A), 218(d)(8)(D) and 218(1)(1) of that Act. "Security unit" 8 means that portion of a facility that is devoted to the 9 10 care, containment, and treatment of persons committed to 11 the Department of Human Services as sexually violent 12 persons, persons unfit to stand trial, or persons not guilty by reason of insanity. With respect 13 to past employment, references to the Department of Human Services 14 include its predecessor, the Department of Mental Health 15 16 and Developmental Disabilities.

The changes made to this subdivision (c)(8) by Public Act 92-14 apply to persons who retire on or after January 1, 2001, notwithstanding Section 1-103.1.

(9) "Central Management Services security police
officer" means any person employed by the Department of
Central Management Services who is vested with such law
enforcement duties as render him ineligible for coverage
under the Social Security Act by reason of Sections
218 (d) (5) (A), 218 (d) (8) (D) and 218 (1) (1) of that Act.

(10) For a member who first became an employee under 26 27 this Article before July 1, 2005, the term "security 28 employee of the Department of Corrections or the Department of Juvenile Justice" means any employee of the Department 29 30 of Corrections or the Department of Juvenile Justice or the 31 former Department of Personnel, and any member or employee 32 of the Prisoner Review Board, who has daily contact with inmates or youth by working within a correctional facility 33 or Juvenile facility operated by the Department of Juvenile 34 Justice or who is a parole officer or an employee who has 35 direct contact with committed persons in the performance of 36

1 his or her job duties. For a member who first becomes an employee under this Article on or after July 1, 2005, the 2 3 term means an employee of the Department of Corrections or the Department of Juvenile Justice who is any of the 4 5 following: (i) officially headquartered at a correctional 6 facility or Juvenile facility operated by the Department of Juvenile Justice, (ii) a parole officer, (iii) a member of 7 the apprehension unit, (iv) a member of the intelligence 8 9 unit, (v) a member of the sort team, or (vi) an 10 investigator.

(11) (11) The term "dangerous drugs investigator" means any person who is employed as such by the Department of Human Services.

(12) The term "investigator for the Department of State
Police" means a person employed by the Department of State
Police who is vested under Section 4 of the Narcotic
Control Division Abolition Act with such law enforcement
powers as render him ineligible for coverage under the
Social Security Act by reason of Sections 218(d)(5)(A),
218(d)(8)(D) and 218(l)(1) of that Act.

(13) "Investigator for the Office of the Attorney 21 General" means any person who is employed as such by the 22 Office of the Attorney General and is vested with such 23 investigative duties as render him ineligible for coverage 24 25 under the Social Security Act by reason of Sections 218(d)(5)(A), 218(d)(8)(D) and 218(1)(1) of that Act. For 26 27 the period before January 1, 1989, the term includes all 28 persons who were employed as investigators by the Office of the Attorney General, without regard to social security 29 30 status.

31 (14) "Controlled substance inspector" means any person 32 who is employed as such by the Department of Professional Regulation and is vested with such law enforcement duties 33 as render him ineligible for coverage under the Social 34 35 Security Act by reason of Sections 218(d)(5)(A), 218(d)(8)(D) and 218(1)(1) of that Act. The term 36

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"controlled substance inspector" includes the Program
 Executive of Enforcement and the Assistant Program
 Executive of Enforcement.

4 (15) The term "investigator for the Office of the 5 State's Attorneys Appellate Prosecutor" means a person 6 employed in that capacity on a full time basis under the 7 authority of Section 7.06 of the State's Attorneys 8 Appellate Prosecutor's Act.

9 (16) "Commerce Commission police officer" means any 10 person employed by the Illinois Commerce Commission who is 11 vested with such law enforcement duties as render him 12 ineligible for coverage under the Social Security Act by 13 reason of Sections 218(d)(5)(A), 218(d)(8)(D), and 14 218(1)(1) of that Act.

(17) "Arson investigator" means any person who is 15 16 employed as such by the Office of the State Fire Marshal 17 and is vested with such law enforcement duties as render the person ineligible for coverage under the Social 18 19 Security Act by reason of Sections 218(d)(5)(A), 218(d)(8)(D), and 218(1)(1) of that Act. A person who was 20 employed as an arson investigator on January 1, 1995 and is 21 no longer in service but not yet receiving a retirement 22 23 annuity may convert his or her creditable service for an arson investigator into 24 employment as eligible 25 creditable service by paying to the System the difference between the employee contributions actually paid for that 26 27 service and the amounts that would have been contributed if 28 the applicant were contributing at the rate applicable to persons with the same social security status earning 29 30 eligible creditable service on the date of application.

(18) The term "State highway maintenance worker" means a person who is either of the following:

(i) A person employed on a full-time basis by the
 Illinois Department of Transportation in the position
 of highway maintainer, highway maintenance lead
 worker, highway maintenance lead/lead worker, heavy

1 construction equipment operator, power shovel 2 operator, or bridge mechanic; and whose principal 3 responsibility is to perform, on the roadway, the 4 actual maintenance necessary to keep the highways that 5 form a part of the State highway system in serviceable 6 condition for vehicular traffic.

(ii) A person employed on a full-time basis by the 7 Illinois State Toll Highway Authority in the position 8 9 equipment operator/laborer H-4, of equipment H-6, 10 operator/laborer welder H-4, welder H-6, mechanical/electrical H-4, mechanical/electrical H-6, 11 12 water/sewer H-4, water/sewer H-6, sign maker/hanger H-4, sign maker/hanger H-6, roadway lighting H-4, 13 roadway lighting H-6, structural H-4, structural H-6, 14 painter H-4, or painter H-6; and whose principal 15 16 responsibility is to perform, on the roadway, the 17 actual maintenance necessary to keep the Authority's tollways in serviceable condition for vehicular 18 19 traffic.

(d) A security employee of the Department of Corrections or the Department of Juvenile Justice, and a security employee of the Department of Human Services who is not a mental health police officer, shall not be eligible for the alternative retirement annuity provided by this Section unless he or she meets the following minimum age and service requirements at the time of retirement:

27 (i) 25 years of eligible creditable service and age 55;28 or

(ii) beginning January 1, 1987, 25 years of eligible
creditable service and age 54, or 24 years of eligible
creditable service and age 55; or

(iii) beginning January 1, 1988, 25 years of eligible
creditable service and age 53, or 23 years of eligible
creditable service and age 55; or

(iv) beginning January 1, 1989, 25 years of eligible
 creditable service and age 52, or 22 years of eligible

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1 creditable service and age 55; or

2 (v) beginning January 1, 1990, 25 years of eligible 3 creditable service and age 51, or 21 years of eligible 4 creditable service and age 55; or

5 (vi) beginning January 1, 1991, 25 years of eligible 6 creditable service and age 50, or 20 years of eligible 7 creditable service and age 55.

Persons who have service credit under Article 16 of this 8 9 Code for service as a security employee of the Department of Corrections or the Department of Juvenile Justice, or the 10 11 Department of Human Services in a position requiring 12 certification as a teacher may count such service toward 13 establishing their eligibility under the service requirements of this Section; but such service may be used only for 14 establishing such eligibility, and not for the purpose of 15 16 increasing or calculating any benefit.

17 (e) If a member enters military service while working in a position in which eligible creditable service may be earned, 18 19 and returns to State service in the same or another such 20 position, and fulfills in all other respects the conditions prescribed in this Article for credit for military service, 21 22 such military service shall be credited as eligible creditable 23 service for the purposes of the retirement annuity prescribed in this Section. 24

(f) For purposes of calculating retirement annuities under 25 26 this Section, periods of service rendered after December 31, 27 1968 and before October 1, 1975 as a covered employee in the 28 position of special agent, conservation police officer, mental 29 health police officer, or investigator for the Secretary of 30 State, shall be deemed to have been service as a noncovered 31 employee, provided that the employee pays to the System prior 32 to retirement an amount equal to (1) the difference between the employee contributions that would have been required for such 33 service as a noncovered employee, and the amount of employee 34 35 contributions actually paid, plus (2) if payment is made after July 31, 1987, regular interest on the amount specified in item 36

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1 (1) from the date of service to the date of payment.

2 For purposes of calculating retirement annuities under 3 this Section, periods of service rendered after December 31, 1968 and before January 1, 1982 as a covered employee in the 4 5 position of investigator for the Department of Revenue shall be 6 deemed to have been service as a noncovered employee, provided that the employee pays to the System prior to retirement an 7 8 amount equal to (1) the difference between the employee contributions that would have been required for such service as 9 10 a noncovered employee, and the amount of employee contributions 11 actually paid, plus (2) if payment is made after January 1, 12 1990, regular interest on the amount specified in item (1) from 13 the date of service to the date of payment.

(g) A State policeman may elect, not later than January 1, 14 15 1990, to establish eligible creditable service for up to 10 16 years of his service as a policeman under Article 3, by filing 17 a written election with the Board, accompanied by payment of an amount to be determined by the Board, equal to 18 (i) the 19 difference between the amount of employee and employer contributions transferred to the System under Section 3-110.5, 20 and the amounts that would have been contributed had such 21 contributions been made at the rates applicable to State 22 23 policemen, plus (ii) interest thereon at the effective rate for each year, compounded annually, from the date of service to the 24 25 date of payment.

26 Subject to the limitation in subsection (i), a State 27 policeman may elect, not later than July 1, 1993, to establish 28 eligible creditable service for up to 10 years of his service 29 as a member of the County Police Department under Article 9, by 30 filing a written election with the Board, accompanied by 31 payment of an amount to be determined by the Board, equal to 32 (i) the difference between the amount of employee and employer contributions transferred to the System under Section 9-121.10 33 and the amounts that would have been contributed had those 34 35 contributions been made at the rates applicable to State 36 policemen, plus (ii) interest thereon at the effective rate for

each year, compounded annually, from the date of service to the
 date of payment.

3 (h) Subject to the limitation in subsection (i), a State policeman or investigator for the Secretary of State may elect 4 5 to establish eligible creditable service for up to 12 years of 6 his service as a policeman under Article 5, by filing a written election with the Board on or before January 31, 1992, and 7 paying to the System by January 31, 1994 an amount to be 8 determined by the Board, equal to (i) the difference between 9 the amount of employee and employer contributions transferred 10 to the System under Section 5-236, and the amounts that would 11 12 have been contributed had such contributions been made at the rates applicable to State policemen, plus (ii) interest thereon 13 at the effective rate for each year, compounded annually, from 14 the date of service to the date of payment. 15

16 Subject to the limitation in subsection (i), a State 17 policeman, conservation police officer, or investigator for the Secretary of State may elect to establish eligible 18 creditable service for up to 10 years of service as a sheriff's 19 20 law enforcement employee under Article 7, by filing a written election with the Board on or before January 31, 1993, and 21 paying to the System by January 31, 1994 an amount to be 22 23 determined by the Board, equal to (i) the difference between the amount of employee and employer contributions transferred 24 to the System under Section 7-139.7, and the amounts that would 25 26 have been contributed had such contributions been made at the 27 rates applicable to State policemen, plus (ii) interest thereon 28 at the effective rate for each year, compounded annually, from 29 the date of service to the date of payment.

30 (i) The total amount of eligible creditable service
31 established by any person under subsections (g), (h), (j), (k),
32 and (l) of this Section shall not exceed 12 years.

(j) Subject to the limitation in subsection (i), an investigator for the Office of the State's Attorneys Appellate Prosecutor or a controlled substance inspector may elect to establish eligible creditable service for up to 10 years of his

1 service as a policeman under Article 3 or a sheriff's law 2 enforcement employee under Article 7, by filing a written 3 election with the Board, accompanied by payment of an amount to be determined by the Board, equal to (1) the difference between 4 5 the amount of employee and employer contributions transferred to the System under Section 3-110.6 or 7-139.8, and the amounts 6 that would have been contributed had such contributions been 7 8 made at the rates applicable to State policemen, plus (2) 9 interest thereon at the effective rate for each year, compounded annually, from the date of service to the date of 10 11 payment.

12 (k) Subject to the limitation in subsection (i) of this 13 Section, an alternative formula employee may elect to establish eligible creditable service for periods spent as a full-time 14 15 law enforcement officer or full-time corrections officer 16 employed by the federal government or by a state or local 17 government located outside of Illinois, for which credit is not held in any other public employee pension fund or retirement 18 19 system. To obtain this credit, the applicant must file a 20 written application with the Board by March 31, 1998, accompanied by evidence of eligibility acceptable to the Board 21 22 and payment of an amount to be determined by the Board, equal 23 to (1) employee contributions for the credit being established, 24 based upon the applicant's salary on the first day as an 25 alternative formula employee after the employment for which 26 credit is being established and the rates then applicable to 27 alternative formula employees, plus (2) an amount determined by 28 the Board to be the employer's normal cost of the benefits 29 accrued for the credit being established, plus (3) regular 30 interest on the amounts in items (1) and (2) from the first day 31 as an alternative formula employee after the employment for 32 which credit is being established to the date of payment.

(1) Subject to the limitation in subsection (i), a security employee of the Department of Corrections may elect, not later than July 1, 1998, to establish eligible creditable service for up to 10 years of his or her service as a policeman under

1 Article 3, by filing a written election with the Board, 2 accompanied by payment of an amount to be determined by the 3 Board, equal to (i) the difference between the amount of 4 employee and employer contributions transferred to the System under Section 3-110.5, and the amounts that would have been 5 contributed had such contributions been made at the rates 6 7 applicable to security employees of the Department of 8 Corrections, plus (ii) interest thereon at the effective rate 9 for each year, compounded annually, from the date of service to 10 the date of payment.

11 (m) The amendatory changes to this Section made by this amendatory Act of the 94th General Assembly apply only to: (1) 12 13 security employees of the Department of Juvenile Justice employed by the Department of Corrections before the effective 14 15 date of this amendatory Act of the 94th General Assembly and 16 transferred to the Department of Juvenile Justice by this 17 amendatory Act of the 94th General Assembly; and (2) persons employed by the Department of Juvenile Justice on or after the 18 19 effective date of this amendatory Act of the 94th General Assembly who are required by subsection (b) of Section 3-2.5-15 20 of the Unified Code of Corrections to have a bachelor's or 21 22 advanced degree from an accredited college or university with a 23 specialization in criminal justice, education, psychology, 24 social work, or a closely related social science or, in the 25 case of persons who provide vocational training, who are 26 required to have adequate knowledge in the skill for which they 27 are providing the vocational training.

28 (n) A controlled substance inspector may elect to establish eligible creditable service for up to 15 years of his or her 29 service as an investigator with the Cook County State's 30 Attorney's Office under Article 9, by filing a written election 31 with the Board not later than July 1, 2007, accompanied by 32 payment of an amount to be determined by the Board, equal to 33 (i) the difference between the amount of employee and employer 34 35 contributions transferred to the System under Section 9-121.10, and the amounts that would have been contributed had 36

1 <u>such contributions been made at the rates applicable to</u> 2 <u>controlled substance inspectors, plus (ii) interest thereon at</u> 3 <u>the effective rate for each year, compounded annually, from the</u> 4 <u>date of service to the date of payment.</u>

5 (Source: P.A. 94-4, eff. 6-1-05; 94-696, eff. 6-1-06.)

6 (40 ILCS 5/14-152.1)

7 Sec. 14-152.1. Application and expiration of new benefit 8 increases.

(a) As used in this Section, "new benefit increase" means 9 10 an increase in the amount of any benefit provided under this 11 Article, or an expansion of the conditions of eligibility for any benefit under this Article, that results from an amendment 12 to this Code that takes effect after June 1, 2005 (the 13 effective date of Public Act 94-4) this amendatory Act of the 14 15 94th General Assembly. "New benefit increase", however, does 16 not include any benefit increase resulting from the changes made to this Article by this amendatory Act of the 94th General 17 Assembly. 18

(b) Notwithstanding any other provision of this Code or any subsequent amendment to this Code, every new benefit increase is subject to this Section and shall be deemed to be granted only in conformance with and contingent upon compliance with the provisions of this Section.

(c) The Public Act enacting a new benefit increase must
identify and provide for payment to the System of additional
funding at least sufficient to fund the resulting annual
increase in cost to the System as it accrues.

Every new benefit increase is contingent upon the General 28 29 Assembly providing the additional funding required under this 30 subsection. The Commission on Government Forecasting and 31 Accountability shall analyze whether adequate additional funding has been provided for the new benefit increase and 32 33 shall report its analysis to the Public Pension Division of the Department of Financial and Professional Regulation. A new 34 benefit increase created by a Public Act that does not include 35

1 the additional funding required under this subsection is null 2 and void. If the Public Pension Division determines that the additional funding provided for a new benefit increase under 3 this subsection is or has become inadequate, it may so certify 4 5 to the Governor and the State Comptroller and, in the absence 6 of corrective action by the General Assembly, the new benefit increase shall expire at the end of the fiscal year in which 7 the certification is made. 8

9 (d) Every new benefit increase shall expire 5 years after 10 its effective date or on such earlier date as may be specified 11 in the language enacting the new benefit increase or provided 12 under subsection (c). This does not prevent the General 13 Assembly from extending or re-creating a new benefit increase 14 by law.

(e) Except as otherwise provided in the language creating 15 16 the new benefit increase, a new benefit increase that expires 17 under this Section continues to apply to persons who applied and qualified for the affected benefit while the new benefit 18 19 increase was in effect and to the affected beneficiaries and 20 alternate payees of such persons, but does not apply to any 21 other person, including without limitation a person who continues in service after the expiration date and did not 22 23 apply and qualify for the affected benefit while the new benefit increase was in effect. 24

25 (Source: P.A. 94-4, eff. 6-1-05.)

Section 95. No acceleration or delay. Where this Act makes changes in a statute that is represented in this Act by text that is not yet or no longer in effect (for example, a Section represented by multiple versions), the use of that text does not accelerate or delay the taking effect of (i) the changes made by this Act or (ii) provisions derived from any other Public Act.

33 Section 99. Effective date. This Act takes effect upon 34 becoming law.