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- 1 AMENDMENT TO HOUSE BILL 2221
- 2 AMENDMENT NO. ____. Amend House Bill 2221 by replacing
- 3 everything after the enacting clause with the following:
- 4 "Section 5. The Illinois Public Labor Relations Act is
- 5 amended by changing Sections 3 and 7 as follows:
- 6 (5 ILCS 315/3) (from Ch. 48, par. 1603)
- 7 Sec. 3. Definitions. As used in this Act, unless the
- 8 context otherwise requires:
- 9 (a) "Board" means the Illinois Labor Relations Board or,
- 10 with respect to a matter over which the jurisdiction of the
- 11 Board is assigned to the State Panel or the Local Panel under
- 12 Section 5, the panel having jurisdiction over the matter.
- 13 (b) "Collective bargaining" means bargaining over terms
- 14 and conditions of employment, including hours, wages, and
- other conditions of employment, as detailed in Section 7 and
- which are not excluded by Section 4.
- 17 (c) "Confidential employee" means an employee who, in
- 18 the regular course of his or her duties, assists and acts in
- 19 a confidential capacity to persons who formulate, determine,
- 20 and effectuate management policies with regard to labor
- 21 relations or who, in the regular course of his or her duties,
- 22 has authorized access to information relating to the

- 1 effectuation or review of the employer's collective
- 2 bargaining policies.

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- 3 (d) "Craft employees" means skilled journeymen, crafts
- 4 persons, and their apprentices and helpers.
- 5 (e) "Essential services employees" means those public
- 6 employees performing functions so essential that the
- 7 interruption or termination of the function will constitute a
- 8 clear and present danger to the health and safety of the
- 9 persons in the affected community.
- 10 (f) "Exclusive representative", except with respect to
- 11 non-State fire fighters and paramedics employed by fire
- 12 departments and fire protection districts, non-State peace
- officers, and peace officers in the Department of State
- 14 Police, means the labor organization that has been (i)
- designated by the Board as the representative of a majority
- 16 of public employees in an appropriate bargaining unit in
- 17 accordance with the procedures contained in this Act, (ii)
- 18 historically recognized by the State of Illinois or any
- 19 political subdivision of the State before July 1, 1984 (the
- 20 effective date of this Act) as the exclusive representative
- of the employees in an appropriate bargaining unit, or (iii)
- 22 after July 1, 1984 (the effective date of this Act)
- 23 recognized by an employer upon evidence, acceptable to the

Board, that the labor organization has been designated as the

appropriate bargaining unit; or (iv) recognized as the

- 25 exclusive representative by a majority of the employees in an
- 27 <u>exclusive representative of personal care attendants or</u>
- 28 personal assistants under Executive Order 2003-8 prior to the
- 29 <u>effective date of this amendatory Act of the 93rd General</u>
- 30 Assembly, and the organization shall be considered to be the
- 31 <u>exclusive representative of the personal care attendants or</u>
- 32 personal assistants as defined in this Section.
- 33 With respect to non-State fire fighters and paramedics
- 34 employed by fire departments and fire protection districts,

-3-

1 non-State peace officers, and peace officers in the 2 Department of State Police, "exclusive representative" means the labor organization that has been (i) designated by 3 4 Board as the representative of a majority of peace officers 5 or fire fighters in an appropriate bargaining unit 6 accordance with the procedures contained in this Act, (ii) 7 historically recognized by the State of Illinois or any political subdivision of the State before January 8 1, 9 (the effective date of this amendatory Act of 1985) as the exclusive representative by a majority of the peace officers 10 11 or fire fighters in an appropriate bargaining unit, or (iii) after January 1, 1986 (the effective date of this amendatory 12 Act of 1985) recognized by an employer upon evidence, 13 acceptable to the Board, that the labor organization has been 14 15 designated as the exclusive representative by a majority of 16 the peace officers or fire fighters in an appropriate 17 bargaining unit.

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the employer and an employee organization under which all or any of the employees in a collective bargaining unit are required to pay their proportionate share of the costs of the collective bargaining process, contract administration, and pursuing matters affecting wages, hours, and other conditions of employment, but not to exceed the amount of dues uniformly required of members. The amount certified by the exclusive representative shall not include any fees for contributions related to the election or support of any candidate for political office. Nothing in this subsection (g) shall preclude an employee from making voluntary political contributions in conjunction with his or her fair share payment.

(g-1) "Fire fighter" means, for the purposes of this Act only, any person who has been or is hereafter appointed to a fire department or fire protection district or employed by a

- 1 state university and sworn or commissioned to perform fire
- 2 fighter duties or paramedic duties, except that the following
- 3 persons are not included: part-time fire fighters, auxiliary,
- 4 reserve or voluntary fire fighters, including paid on-call
- 5 fire fighters, clerks and dispatchers or other civilian
- 6 employees of a fire department or fire protection district
- 7 who are not routinely expected to perform fire fighter
- 8 duties, or elected officials.
- 9 (g-2) "General Assembly of the State of Illinois" means
- 10 the legislative branch of the government of the State of
- 11 Illinois, as provided for under Article IV of the
- 12 Constitution of the State of Illinois, and includes but is
- 13 not limited to the House of Representatives, the Senate, the
- 14 Speaker of the House of Representatives, the Minority Leader
- of the House of Representatives, the President of the Senate,
- 16 the Minority Leader of the Senate, the Joint Committee on
- 17 Legislative Support Services and any legislative support
- 18 services agency listed in the Legislative Commission
- 19 Reorganization Act of 1984.
- 20 (h) "Governing body" means, in the case of the State,
- 21 the State Panel of the Illinois Labor Relations Board, the
- 22 Director of the Department of Central Management Services,
- and the Director of the Department of Labor; the county board
- in the case of a county; the corporate authorities in the
- 25 case of a municipality; and the appropriate body authorized
- 26 to provide for expenditures of its funds in the case of any
- other unit of government.
- 28 (i) "Labor organization" means any organization in which
- 29 public employees participate and that exists for the purpose,
- 30 in whole or in part, of dealing with a public employer
- 31 concerning wages, hours, and other terms and conditions of
- 32 employment, including the settlement of grievances.
- 33 (j) "Managerial employee" means an individual who is
- 34 engaged predominantly in executive and management functions

and is charged with the responsibility of directing the effectuation of management policies and practices.

- (k) "Peace officer" means, for the purposes of this Act 3 4 only, any persons who have been or are hereafter appointed to 5 department, or agency and sworn or police force, 6 commissioned to perform police duties, except that the 7 following persons are not included: part-time police officers, special police officers, auxiliary police 8 9 defined by Section 3.1-30-20 of the Illinois Municipal Code, night watchmen, "merchant police", court security officers as 10 11 defined by Section 3-6012.1 of the Counties Code, temporary employees, traffic guards or wardens, civilian parking meter 12 and facilities personnel or other individuals 13 parking specially appointed to aid or direct traffic at or near 14 15 schools or public functions or to aid in civil defense or 16 disaster, parking enforcement employees who commissioned as peace officers and who are not armed and who 17 18 are not routinely expected to effect arrests, parking 19 attendants, clerks and dispatchers or other civilian employees of a police department who are not routinely 20 21 expected to effect arrests, or elected officials.
- 22 (1) "Person" includes one or more individuals, labor 23 organizations, public employees, associations, corporations, legal representatives, trustees, trustees in bankruptcy, 24 receivers, or the State of Illinois or any political 25 subdivision of the State or governing body, but does not 26 include the General Assembly of the State of Illinois or any 27 individual employed by the General Assembly of the State of 28 29 Illinois.
- 30 (m) "Professional employee" means any employee engaged 31 in work predominantly intellectual and varied in character 32 rather than routine mental, manual, mechanical or physical 33 work; involving the consistent exercise of discretion and 34 adjustment in its performance; of such a character that the

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1 output produced or the result accomplished cannot be 2 standardized in relation to a given period of time; and requiring advanced knowledge in a field of science 3 4 learning customarily acquired by a prolonged course of 5 specialized intellectual instruction and study in an 6 institution of higher learning or hospital, а as 7 distinguished from a general academic education or from apprenticeship or from training in the performance of routine 8 9 mental, manual, or physical processes; or any employee who has completed the courses of specialized intellectual 10 11 instruction and study prescribed in this subsection (m) and is performing related work under the supervision of a 12 professional person to qualify to become a professional 13 employee as defined in this subsection (m). 14

"Public employee" or "employee", for the purposes of 15 16 this Act, means any individual employed by a public employer, including interns and residents at public hospitals and, as 17 of the effective date of this amendatory Act of the 93rd 18 19 General Assembly, but not before, personal care attendants and personal assistants working under the Home Services 20 Program under Section 3 of the Disabled Persons 21 Rehabilitation Act, subject to the limitations set forth in 22 23 this Act and in the Disabled Persons Rehabilitation Act, excluding all of the following: employees of the General 24 25 Assembly of the State of Illinois; elected officials; executive heads of a department; members of boards or 26 employees of any agency, board or commission 27 commissions; created by this Act; employees appointed to State positions 28 a temporary or emergency nature; all employees of school 29 30 districts and higher education institutions except firefighters 31 and peace officers employed by a state 32 university; managerial employees; short-term employees; 33 confidential employees; independent contractors; and supervisors except as provided in this Act. 34

1 Personal care attendants and personal assistants shall

2 <u>not be considered public employees for any purposes not</u>

3 specifically provided for in this amendatory Act of the 93rd

4 General Assembly, including but not limited to, purposes of

vicarious liability in tort and purposes of statutory

retirement or health insurance benefits. Personal care

7 <u>attendants and personal assistants shall not be covered by</u>

the State Employees Group Insurance Act of 1971 (5 ILCS

9 <u>375/).</u>

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Notwithstanding Section 9, subsection (c), or any other provisions of this Act, all peace officers above the rank of captain in municipalities with more than 1,000,000

inhabitants shall be excluded from this Act. 13 "Public employer" or "employer" means the State of 14 Illinois; any political subdivision of the State, unit of 15 16 local government or school district; authorities including departments, divisions, bureaus, boards, commissions, or 17 other agencies of the foregoing entities; and any person 18 19 acting within the scope of his or her authority, express or implied, on behalf of those entities in dealing with its 20 2.1 employees. As of the effective date of this amendatory Act of the 93rd General Assembly, but not before, the State of 22 Illinois shall be considered the employer of the personal 23 24 care attendants and personal assistants working under the 25 Home Services Program under Section 3 of the Disabled Persons 26 Rehabilitation Act, subject to the limitations set forth in 27 this Act and in the Disabled Persons Rehabilitation Act. The State shall not be considered to be the employer of personal 28 29 care attendants and personal assistants for any purposes not 30 specifically provided for in this amendatory Act of the 93rd 31 General Assembly, including but not limited to, purposes of vicarious liability in tort and purposes of statutory 32 retirement or health insurance benefits. Personal care 33 attendants and personal assistants shall not be covered by 34

- 1 the State Employees Group Insurance Act of 1971 (5 ILCS
- 2 <u>375/).</u> "Public employer" or "employer" as used in this Act,
- 3 however, does not mean and shall not include the General
- 4 Assembly of the State of Illinois and educational employers
- 5 or employers as defined in the Illinois Educational Labor
- 6 Relations Act, except with respect to a state university in
- 7 its employment of firefighters and peace officers. County
- 8 boards and county sheriffs shall be designated as joint or
- 9 co-employers of county peace officers appointed under the
- 10 authority of a county sheriff. Nothing in this subsection
- 11 (o) shall be construed to prevent the State Panel or the
- 12 Local Panel from determining that employers are joint or
- 13 co-employers.
- 14 (p) "Security employee" means an employee who is
- 15 responsible for the supervision and control of inmates at
- 16 correctional facilities. The term also includes other
- 17 non-security employees in bargaining units having the
- 18 majority of employees being responsible for the supervision
- 19 and control of inmates at correctional facilities.
- 20 (q) "Short-term employee" means an employee who is
- 21 employed for less than 2 consecutive calendar quarters during
- 22 a calendar year and who does not have a reasonable assurance
- 23 that he or she will be rehired by the same employer for the
- same service in a subsequent calendar year.
- 25 (r) "Supervisor" is an employee whose principal work is
- 26 substantially different from that of his or her subordinates
- and who has authority, in the interest of the employer, to
- hire, transfer, suspend, lay off, recall, promote, discharge,
- 29 direct, reward, or discipline employees, to adjust their
- 30 grievances, or to effectively recommend any of those actions,
- 31 if the exercise of that authority is not of a merely routine
- 32 or clerical nature, but requires the consistent use of
- 33 independent judgment. Except with respect to police
- 34 employment, the term "supervisor" includes only those

2 time to exercising that authority, State supervisors

notwithstanding. In addition, in determining supervisory

4 status in police employment, rank shall not be determinative.

The Board shall consider, as evidence of bargaining unit

inclusion or exclusion, the common law enforcement policies

7 and relationships between police officer ranks and

certification under applicable civil service law, ordinances,

9 personnel codes, or Division 2.1 of Article 10 of the

Illinois Municipal Code, but these factors shall not be the

sole or predominant factors considered by the Board in

determining police supervisory status.

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Notwithstanding the provisions of the preceding paragraph, in determining supervisory status in fire fighter employment, no fire fighter shall be excluded as a supervisor who has established representation rights under Section 9 of Further, in new fire fighter units, employees shall consist of fire fighters of the rank of company officer and below. If a company officer otherwise qualifies as a supervisor under the preceding paragraph, however, he or she shall not be included in the fire fighter unit. If there is no rank between that of chief and the highest company officer, the employer may designate a position on each shift a Shift Commander, and the persons occupying those positions shall be supervisors. All other ranks above that of company officer shall be supervisors.

(s) (1) "Unit" means a class of jobs or positions that are held by employees whose collective interests may suitably be represented by a labor organization for collective bargaining. Except with respect to non-State fire fighters and paramedics employed by fire departments and fire protection districts, non-State peace officers, and peace officers in the Department of State Police, a bargaining unit determined by the Board shall not include

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both employees and supervisors, or supervisors only, except as provided in paragraph (2) of this subsection (s) and except for bargaining units in existence on July 1984 (the effective date of this Act). With respect 1, to non-State fire fighters and paramedics employed by fire departments and fire protection districts, non-State peace officers, and peace officers in the Department of State Police, a bargaining unit determined by the Board shall not include both supervisors and nonsupervisors, or supervisors only, except as provided in paragraph (2) of this subsection (s) and except for bargaining units in existence on January 1, 1986 (the effective date of this amendatory Act of 1985). A bargaining unit determined by the Board to contain peace officers shall contain no employees other than peace officers unless otherwise agreed to by the employer and the labor organization or labor organizations involved. Notwithstanding any other provision of this Act, a bargaining unit, including a historical bargaining unit, containing sworn peace officers of the Department of Natural Resources (formerly designated the Department of Conservation) shall contain no employees other than such sworn peace officers upon the effective date of this amendatory Act of 1990 or upon the expiration date of any collective bargaining agreement in effect upon the effective date of this amendatory Act of 1990 covering both such sworn peace officers and other employees.

(2) Notwithstanding the exclusion of supervisors from bargaining units as provided in paragraph (1) of this subsection (s), a public employer may agree to permit its supervisory employees to form bargaining units and may bargain with those units. This Act shall apply if the public employer chooses to bargain under this subsection.

- 1 (Source: P.A. 90-14, eff. 7-1-97; 90-655, eff. 7-30-98;
- 2 91-798, eff. 7-9-00.)
- 3 (5 ILCS 315/7) (from Ch. 48, par. 1607)
- 4 Sec. 7. Duty to bargain. A public employer and the
- 5 exclusive representative have the authority and the duty to
- 6 bargain collectively set forth in this Section.
- 7 For the purposes of this Act, "to bargain collectively"
- 8 means the performance of the mutual obligation of the public
- 9 employer or his designated representative and the
- 10 representative of the public employees to meet at reasonable
- 11 times, including meetings in advance of the budget-making
- 12 process, and to negotiate in good faith with respect to
- 13 wages, hours, and other conditions of employment, not
- 14 excluded by Section 4 of this Act, or the negotiation of an
- 15 agreement, or any question arising thereunder and the
- 16 execution of a written contract incorporating any agreement
- 17 reached if requested by either party, but such obligation
- 18 does not compel either party to agree to a proposal or
- 19 require the making of a concession.
- The duty "to bargain collectively" shall also include an
- 21 obligation to negotiate over any matter with respect to
- 22 wages, hours and other conditions of employment, not
- 23 specifically provided for in any other law or not
- 24 specifically in violation of the provisions of any law. If
- 25 any other law pertains, in part, to a matter affecting the
- 26 wages, hours and other conditions of employment, such other
- law shall not be construed as limiting the duty "to bargain
- 28 collectively" and to enter into collective bargaining
- 29 agreements containing clauses which either supplement,
- 30 implement, or relate to the effect of such provisions in
- 31 other laws.
- 32 The duty "to bargain collectively" shall also include
- 33 negotiations as to the terms of a collective bargaining

- 1 agreement. The parties may, by mutual agreement, provide for
- 2 arbitration of impasses resulting from their inability to
- 3 agree upon wages, hours and terms and conditions of
- 4 employment to be included in a collective bargaining
- 5 agreement. Such arbitration provisions shall be subject to
- 6 the Illinois "Uniform Arbitration Act" unless agreed by the
- 7 parties.
- 8 The duty "to bargain collectively" shall also mean that
- 9 no party to a collective bargaining contract shall terminate
- 10 or modify such contract, unless the party desiring such
- 11 termination or modification:
- 12 (1) serves a written notice upon the other party to the
- 13 contract of the proposed termination or modification 60 days
- 14 prior to the expiration date thereof, or in the event such
- 15 contract contains no expiration date, 60 days prior to the
- time it is proposed to make such termination or modification;
- 17 (2) offers to meet and confer with the other party for
- 18 the purpose of negotiating a new contract or a contract
- 19 containing the proposed modifications;
- 20 (3) notifies the Board within 30 days after such notice
- of the existence of a dispute, provided no agreement has been
- reached by that time; and
- 23 (4) continues in full force and effect, without
- 24 resorting to strike or lockout, all the terms and conditions
- of the existing contract for a period of 60 days after such
- 26 notice is given to the other party or until the expiration
- 27 date of such contract, whichever occurs later.
- The duties imposed upon employers, employees and labor
- organizations by paragraphs (2), (3) and (4) shall become
- 30 inapplicable upon an intervening certification of the Board,
- 31 under which the labor organization, which is a party to the
- 32 contract, has been superseded as or ceased to be the
- 33 exclusive representative of the employees pursuant to the
- 34 provisions of subsection (a) of Section 9, and the duties so

- 1 imposed shall not be construed as requiring either party to
- 2 discuss or agree to any modification of the terms and
- 3 conditions contained in a contract for a fixed period, if
- 4 such modification is to become effective before such terms
- 5 and conditions can be reopened under the provisions of the
- 6 contract.
- 7 <u>Collective bargaining for personal care attendants and</u>
- 8 personal assistants under the Home Services Program shall be
- 9 <u>limited to the terms and conditions of employment under the</u>
- 10 State's control, as defined in this amendatory Act of the
- 11 <u>93rd General Assembly.</u>
- 12 (Source: P.A. 83-1012.)
- 13 Section 10. The Disabled Persons Rehabilitation Act is
- 14 amended by changing Section 3 as follows:
- 15 (20 ILCS 2405/3) (from Ch. 23, par. 3434)
- Sec. 3. Powers and duties. The Department shall have the
- 17 powers and duties enumerated herein:
- 18 (a) To co-operate with the federal government in the
- 19 administration of the provisions of the federal
- 20 Rehabilitation Act of 1973, as amended, of the Workforce
- 21 Investment Act of 1998, and of the federal Social Security
- 22 Act to the extent and in the manner provided in these Acts.
- 23 (b) To prescribe and supervise such courses of
- 24 vocational training and provide such other services as may be
- 25 necessary for the habilitation and rehabilitation of persons
- 26 with one or more disabilities, including the administrative
- 27 activities under subsection (e) of this Section, and to
- 28 co-operate with State and local school authorities and other
- 29 recognized agencies engaged in habilitation, rehabilitation
- 30 and comprehensive rehabilitation services; and to cooperate
- 31 with the Department of Children and Family Services regarding
- 32 the care and education of children with one or more

- 1 disabilities.
- 2 (c) (Blank).
- 3 (d) To report in writing, to the Governor, annually on
- 4 or before the first day of December, and at such other times
- 5 and in such manner and upon such subjects as the Governor may
- 6 require. The annual report shall contain (1) a statement of
- 7 the existing condition of comprehensive rehabilitation
- 8 services, habilitation and rehabilitation in the State; (2) a
- 9 statement of suggestions and recommendations with reference
- 10 to the development of comprehensive rehabilitation services,
- 11 habilitation and rehabilitation in the State; and (3) an
- 12 itemized statement of the amounts of money received from
- 13 federal, State and other sources, and of the objects and
- 14 purposes to which the respective items of these several
- 15 amounts have been devoted.
- 16 (e) (Blank).
- 17 (f) To establish a program of services to prevent
- 18 unnecessary institutionalization of persons with Alzheimer's
- 19 disease and related disorders or persons in need of long term
- 20 care who are established as blind or disabled as defined by
- 21 the Social Security Act, thereby enabling them to remain in
- their own homes or other living arrangements. Such preventive
- 23 services may include, but are not limited to, any or all of
- 24 the following:
- 25 (1) home health services;
- 26 (2) home nursing services;
- 27 (3) homemaker services;
- 28 (4) chore and housekeeping services;
- 29 (5) day care services;
- 30 (6) home-delivered meals;
- 31 (7) education in self-care;
- 32 (8) personal care services;
- 33 (9) adult day health services;
- 34 (10) habilitation services;

- 1 (11) respite care; or
- 2 (12) other nonmedical social services that may 3 enable the person to become self-supporting.

4 The Department shall establish eligibility standards such services taking into consideration the unique economic 5 6 and social needs of the population for whom they are to 7 Such eligibility standards may be based on the provided. 8 recipient's ability to pay for services; provided, 9 any portion of a person's income that is equal to or than the "protected income" level shall 10 less be 11 considered by the Department in determining eligibility. The 12 "protected income" level shall be determined by the Department, shall never be less than the federal poverty 13 standard, and shall be adjusted each year to reflect changes 14 15 in the Consumer Price Index For All Urban Consumers 16 determined by the United States Department of Labor. 17 Additionally, in determining the amount and nature services for which a person may qualify, consideration shall 18 19 not be given to the value of cash, property or other assets 20 held in the name of the person's spouse pursuant to a written 21 agreement dividing marital property into equal but separate 22 shares or pursuant to a transfer of the person's interest 23 a home to his spouse, provided that the spouse's share of the marital property is not made available to the person seeking 24 25 such services.

The services shall be provided to eligible persons 26 to 27 prevent unnecessary or premature institutionalization, to the extent that the cost of the services, together with the other 28 29 personal maintenance expenses of the persons, are reasonably 30 related to the standards established for care in a group 31 facility appropriate to their condition. These 32 non-institutional services, pilot projects or experimental facilities may be provided as part of or in addition to those 33 authorized by federal law or those funded and administered by 34

- 1 the Illinois Department on Aging.
- 2 Personal care attendants shall be paid:
- 3 (i) A \$5 per hour minimum rate beginning July 1,
- 4 1995.
- (ii) A \$5.30 per hour minimum rate beginning July 5
- 1, 1997. 6
- 7 (iii) A \$5.40 per hour minimum rate beginning July
- 8 1, 1998.
- 9 Solely for the purposes of coverage under the Illinois
- Public Labor Relations Act (5 ILCS 315/), personal care 10
- 11 attendants and personal assistants providing services under
- 12 the Department's Home Services Program shall be considered to
- be public employees and the State of Illinois shall be 13
- considered to be their employer as of the effective date of 14
- this amendatory Act of the 93rd General Assembly, but not 15
- 16 before. The State shall engage in collective bargaining with
- an exclusive representative of personal care attendants and 17
- personal assistants working under the Home Services Program 18
- concerning their terms and conditions of employment that are 19
- within the State's control. Nothing in this paragraph shall 20
- be understood to limit the right of the persons receiving 21
- 22 services defined in this Section to hire and fire personal
- within the limitations set by the Home Services Program. The

care attendants and personal assistants or supervise them

- 25 State shall not be considered to be the employer of personal
- care attendants and personal assistants for any purposes not 26
- specifically provided in this amendatory Act of the 93rd 27
- General Assembly, including but not limited to, purposes of 28
- vicarious liability in tort and purposes of statutory 29
- retirement or health insurance benefits. Personal care 30
- 31 attendants and personal assistants shall not be covered by
- the State Employees Group Insurance Act of 1971 (5 ILCS 32
- 33 <u>375/).</u>

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34 The Department shall execute, relative to the nursing

1 home prescreening project, as authorized by Section 4.03 of 2 Illinois Act on the Aging, written inter-agency agreements with the Department on Aging and the Department of 3 4 Public Aid, to effect the following: (i) intake procedures 5 and common eligibility criteria for those persons who are 6 receiving non-institutional services; and (ii) t.he 7 establishment and development of non-institutional services 8 in areas of the State where they are not currently available 9 or are undeveloped. On and after July 1, 1996, all nursing home prescreenings for individuals 18 through 59 years of age 10 11 shall be conducted by the Department.

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The Department is authorized to establish a system of recipient cost-sharing for services provided under this cost-sharing shall be based upon Section. The recipient's ability to pay for services, but in no case shall the recipient's share exceed the actual cost of the services Protected income shall not be considered by the provided. Department in its determination of the recipient's ability to pay a share of the cost of services. The level cost-sharing shall be adjusted each year to reflect changes in the "protected income" level. The Department shall deduct from the recipient's share of the cost of services any money expended by the recipient for disability-related expenses.

The Department, or the Department's authorized representative, shall recover the amount of moneys expended for services provided to or in behalf of a person under this Section by a claim against the person's estate or against the estate of the person's surviving spouse, but no recovery may be had until after the death of the surviving spouse, if any, and then only at such time when there is no surviving child who is under age 21, blind, or permanently and totally disabled. This paragraph, however, shall not bar recovery, at the death of the person, of moneys for services provided to the person or in behalf of the person under this Section

1 to which the person was not entitled; provided that such 2 recovery shall not be enforced against any real estate while it is occupied as a homestead by the surviving spouse or 3 4 other dependent, if no claims by other creditors have been 5 filed against the estate, or, if such claims have been filed, 6 they remain dormant for failure of prosecution or failure of 7 the claimant to compel administration of the estate for the 8 purpose of payment. This paragraph shall not bar recovery 9 from the estate of a spouse, under Sections 1915 and 1924 of the Social Security Act and Section 5-4 of the Illinois 10 11 Public Aid Code, who precedes a person receiving services under this Section in death. All moneys for services paid to 12 or in behalf of the person under this Section shall be 13 claimed for recovery from the deceased spouse's estate. 14 "Homestead", as used in this paragraph, means the dwelling 15 16 house and contiguous real estate occupied by a surviving spouse or relative, as defined by the rules and regulations 17 18 of the Illinois Department of Public Aid, regardless of the value of the property. 19 20

The Department and the Department on Aging shall cooperate in the development and submission of an annual report on programs and services provided under this Section. Such joint report shall be filed with the Governor and the General Assembly on or before March 30 each year.

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25 The requirement for reporting to the General Assembly shall be satisfied by filing copies of the report with the 26 Speaker, the Minority Leader and the Clerk of the House of 27 Representatives and the President, the Minority Leader and 28 the Secretary of the Senate and the Legislative Research 29 30 Unit, as required by Section 3.1 of the General Assembly Organization Act, and filing additional copies with the State 31 32 Government Report Distribution Center for the General Assembly as required under paragraph (t) of Section 7 of the 33 34 State Library Act.

- 1 (g) To establish such subdivisions of the Department as
- 2 shall be desirable and assign to the various subdivisions the
- 3 responsibilities and duties placed upon the Department by
- 4 law.
- 5 (h) To cooperate and enter into any necessary agreements
- 6 with the Department of Employment Security for the provision
- 7 of job placement and job referral services to clients of the
- 8 Department, including job service registration of such
- 9 clients with Illinois Employment Security offices and making
- 10 job listings maintained by the Department of Employment
- 11 Security available to such clients.
- 12 (i) To possess all powers reasonable and necessary for
- 13 the exercise and administration of the powers, duties and
- 14 responsibilities of the Department which are provided for by
- 15 law.
- 16 (j) To establish a procedure whereby new providers of
- 17 personal care attendant services shall submit vouchers to the
- 18 State for payment two times during their first month of
- 19 employment and one time per month thereafter. In no case
- 20 shall the Department pay personal care attendants an hourly
- 21 wage that is less than the federal minimum wage.
- 22 (k) To provide adequate notice to providers of chore and
- 23 housekeeping services informing them that they are entitled
- 24 to an interest payment on bills which are not promptly paid
- 25 pursuant to Section 3 of the State Prompt Payment Act.
- 26 (1) To establish, operate and maintain a Statewide
- 27 Housing Clearinghouse of information on available, government
- 28 subsidized housing accessible to disabled persons and
- 29 available privately owned housing accessible to disabled
- 30 persons. The information shall include but not be limited to
- 31 the location, rental requirements, access features and
- 32 proximity to public transportation of available housing. The
- 33 Clearinghouse shall consist of at least a computerized
- 34 database for the storage and retrieval of information and a

- 1 separate or shared toll free telephone number for use by
- 2 those seeking information from the Clearinghouse. Department
- 3 offices and personnel throughout the State shall also assist
- 4 in the operation of the Statewide Housing Clearinghouse.
- 5 Cooperation with local, State and federal housing managers
- 6 shall be sought and extended in order to frequently and
- 7 promptly update the Clearinghouse's information.
- 8 (m) To assure that the names and case records of persons
- 9 who received or are receiving services from the Department,
- 10 including persons receiving vocational rehabilitation, home
- 11 services, or other services, and those attending one of the
- 12 Department's schools or other supervised facility shall be
- 13 confidential and not be open to the general public. Those
- 14 case records and reports or the information contained in
- 15 those records and reports shall be disclosed by the Director
- 16 only to proper law enforcement officials, individuals
- 17 authorized by a court, the General Assembly or any committee
- or commission of the General Assembly, and other persons and
- 19 for reasons as the Director designates by rule. Disclosure
- 20 by the Director may be only in accordance with other
- 21 applicable law.
- 22 (Source: P.A. 91-540, eff. 8-13-99; 92-84, eff. 7-1-02.)
- 23 Section 99. Effective date. This Act takes effect upon
- 24 becoming law.".