103RD GENERAL ASSEMBLY

State of Illinois

2023 and 2024

SB3937

Introduced 5/1/2024, by Sen. Ram Villivalam

SYNOPSIS AS INTRODUCED:

See Index

Creates the Metropolitan Mobility Authority Act, and establishes the Metropolitan Mobility Authority. Provides that the Chicago Transit Authority, the Commuter Rail Division and the Suburban Bus Division of the Regional Transportation Authority, and the Regional Transportation Authority are consolidated into the Metropolitan Mobility Authority and the Service Boards are abolished, instead creating the Suburban Bus Operating Division, Commuter Rail Operating Division, and the Chicago Transit Operating Division. Reinserts, reorganizes, and changes some provisions from the Metropolitan Transit Authority Act and the Regional Transportation Authority Act into the new Act. Includes provisions about the operation of the Metropolitan Mobility Authority. Repeals the Metropolitan Transit Authority Act and the Regional Transportation Authority Act. Amends various Acts, Laws, and Codes to make conforming changes. Creates the Equitable Transit-Supportive Development Act. Establishes the Office of Transit-Oriented Development and the Transit-Supportive Development Fund. Provides that the Office and the Fund are to aid transit-supportive development near high-quality transit by providing specified funding to municipalities that have adopted the standards in the transit support overlay district for that area or that have adopted zoning and other changes that the Office determines have benefits greater than or equal to such a District, including transit support overlay districts. Includes provisions relating to Office standards, procedures, and reports. Amends the State Finance Act to make a conforming change. Amends the Department of Transportation Law of the Civil Administrative Code. Requires the Department to establish, staff, and support an Office of Public Transportation Support for the purpose of optimizing the operation of public transportation vehicles and the delivery of public transportation services on highways under the Department's jurisdiction in the Metropolitan Mobility Authority's metropolitan region. Describes the duties and operations of the Office. Amends the Toll Highway Act. Provides that the Chair of the Metropolitan Mobility Authority is a nonvoting member of the Illinois State Toll Highway Authority.

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A BILL FOR

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AN ACT concerning local government.

Be it enacted by the People of the State of Illinois, represented in the General Assembly:

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Article I. METROPOLITAN MOBILITY AUTHORITY

Section 1.01. Short title. Articles I through VI of this
Act may be cited as the Metropolitan Mobility Authority Act.
References to "this Act" in Articles I through VI of this Act
mean Articles I through VI of this Act.

9 Section 1.02. Legislative findings and purpose.

10 (a) The General Assembly finds:

(1) Section 7 of Article XIII of the Illinois Constitution provides that public transportation is an essential public purpose for which public funds may be expended, and it also authorizes the State to provide financial assistance to units of local government for distribution to providers of public transportation.

17 (2) There is an urgent need to reform and continue a 18 unit of local government to ensure the proper management 19 and operation of public transportation, to receive and 20 distribute State or federal operating assistance, and to 21 raise and distribute revenues for local operating 22 assistance. System generated revenues are not adequate for such service and a public need exists to provide for, aid,
 and assist public transportation in the metropolitan
 region, consisting of Cook, DuPage, Kane, Lake, McHenry,
 and Will counties.

5 (3) Comprehensive and coordinated regional public 6 transportation is essential to public health, safety, and 7 welfare. It is essential to ensuring economic well-being, addressing the climate crisis, providing affordable 8 9 transportation options for residents at all income levels, 10 conserving sources of energy and land for open space, 11 reducing traffic congestion, and providing for and 12 maintaining a healthful environment for the benefit of 13 present and future generations in the metropolitan region. 14 Public transportation decreases air pollution and other 15 environmental hazards as well as the tragic loss of life 16 from crashes and allows for more efficient land use and 17 planning.

(4) Public transportation advances equity and equal
opportunity by improving the mobility of the public and
providing more people with greater access to jobs,
commercial businesses, schools, medical facilities, and
cultural attractions.

(5) Public transportation in the metropolitan region
is being threatened by grave financial conditions. With
existing methods of financing, coordination, structure,
and management, the public transportation system is not

1 2 providing adequate service to ensure the public health, safety, and welfare.

3 (6) The COVID-19 pandemic caused unprecedented public transportation ridership 4 disruption in and 5 operations from which the service providers have yet to 6 fully recover and the pandemic-related federal funding 7 support for public transportation operations has expired. 8 Although ridership levels continue to improve from the 9 lowest levels observed during the pandemic, net ridership have not recovered to pre-pandemic 10 levels levels. 11 Furthermore, the system experienced persistent losses in 12 ridership, service quality, and financial stability for many years before the pandemic. These systemic issues, 13 14 combined with the changes in passenger behaviors, 15 experiences, and commuting patterns experienced since the 16 pandemic, create conditions untenable to a sustainable and 17 thriving public transportation system.

(7) Additional commitments to the public
 transportation needs of persons with disabilities, the
 economically disadvantaged, and the elderly are necessary.

(8) To solve these problems, it is necessary to provide for the creation of a regional transportation authority with the powers necessary to ensure adequate public transportation and a board of directors that has the diverse experience, expertise, and background to effectively oversee the public transportation system. - 4 - LRB103 40430 AWJ 72761 b

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(9) 1 Α substantial or total loss of public 2 transportation services or any segment of public 3 transportation services would create an emergency threatening the safety and well-being of the people in the 4 5 metropolitan region.

6 (10) To meet the urgent needs of the people of the 7 metropolitan region, avoid a transportation emergency, and 8 provide financially sound methods of managing the 9 provision of public transportation services in the 10 metropolitan region, it is necessary to create one truly 11 integrated regional transit system instead of 3 separate 12 transit systems by combining the existing Service Boards 13 and Regional Transportation Authority into one agency.

The economic vitality of Illinois requires 14 (11)15 regionwide and systemwide efforts to increase ridership on 16 the transit systems, improve roadway operations within the 17 region, and allocate metropolitan resources for transportation so as to assist in the development of an 18 19 adequate, efficient, equitable, and coordinated regional 20 public transportation system that is in a state of good 21 repair.

(b) It is the purpose of this Act to provide for, aid, and assist public transportation in the metropolitan region without impairing the overall quality of existing public transportation by providing for the creation of a single authority responsive to the people and elected officials of SB3937 - 5 - LRB103 40430 AWJ 72761 b

the area and with the power and competence to operate the 1 2 regional transportation system, develop, implement, and 3 enforce plans that promote adequate, efficient, equitable, and coordinated public transportation, provide 4 responsible 5 financial stewardship of the public transportation system in the metropolitan region, and facilitate the delivery of public 6 7 transportation that is attractive and safe to passengers and 8 employees, comprehensive and coordinated among its various 9 elements, economic and efficient, and coordinated among local, 10 regional, and State programs, plans, and projects.

11 Section 1.03. Definitions. As used in this Act:

12 "Authority" means the Metropolitan Mobility Authority, the 13 successor to the Regional Transportation Authority and the 14 Chicago Transit Authority.

15 "Board" means the Board of Directors of the Metropolitan 16 Mobility Authority.

"Consolidated entities" 17 means the Chicago Transit Authority, the Commuter Rail Division and the Suburban Bus 18 19 Division of the Regional Transportation Authority, the 20 Transportation Authority, and Regional all of their 21 subsidiaries and affiliates.

22 "Construct or acquire" means to plan, design, construct, 23 reconstruct, improve, modify, extend, landscape, expand, or 24 acquire.

25 "Fare capping" means the action of no longer charging a

rider for any additional fares for the duration of a daily, weekly, monthly, or 30-day pass once the rider has purchased enough regular one-way fares to reach the cost of the applicable pass.

5 "Metropolitan region" means all territory included within 6 the territory of the Authority as provided in this Act, and 7 such territory as may be annexed to the Authority.

8 "Municipality", "county", and "unit of local government" 9 have the meanings given to those terms in Section 1 of Article 10 VII of the Illinois Constitution.

"Operate" means operate, maintain, administer, repair, promote, and any other acts necessary or proper with regard to such matters.

14 "Operating Division" means the Suburban Bus, Commuter 15 Rail, and Chicago Transit Operating Divisions and any public 16 transportation operating division formed by the Authority 17 after the effective date of this Act.

18 "Public transportation" means the transportation or 19 conveyance of persons within the metropolitan region by means 20 available to the general public, including groups of the 21 general public with special needs. "Public transportation" 22 does not include transportation by automobiles not used for 23 conveyance of the general public as passengers.

24 "Public transportation facility" means the equipment or 25 property, real or personal, or rights therein, useful or 26 necessary for providing, maintaining or administering public

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transportation within the metropolitan region or otherwise useful for carrying out or meeting the purposes or powers of the Authority. Except as otherwise provided by this Act, "public transportation facility" does not include a road, street, highway, bridge, toll highway, or toll bridge for general public use.

7 "Regional rail" means a commuter rail service pattern that 8 emphasizes more frequent off-peak service, simplified 9 schedules, and non-downtown trips. "Regional rail" may include 10 other elements, such as running trains through downtown 11 stations.

12 "Service Boards" means the boards of the Commuter Rail
13 Division, the Suburban Bus Division, and the Chicago Transit
14 Authority of the former Regional Transportation Authority.

15 "Service Standards" means quantitative and qualitative 16 attributes of public transit service as well as its 17 appropriate level of service to be provided across the 18 metropolitan region.

19 "Transportation agency" means any individual, firm, 20 partnership, corporation, association, body politic, municipal 21 corporation, public authority, unit of local government, or 22 other person, other than the Authority and the Operating 23 Divisions, that provides public transportation in the 24 metropolitan region.

Article II. CREATION AND ORGANIZATION

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1 Section 2.01. Establishment of the Authority. The 2 Metropolitan Mobility Authority is established upon the 3 effective date of this Act. The Authority is a unit of local 4 government, body politic, political subdivision, and municipal 5 corporation.

6 Section 2.02. Territory and annexation.

7 The initial territory of the Authority is Cook, (a) 8 DuPage, Kane, Lake, McHenry, and Will counties. Any other 9 county or portion thereof in Illinois contiguous to the 10 metropolitan region may be annexed to the Authority on such 11 conditions as the Authority shall by ordinance prescribe, by ordinance adopted by the county board of such county, and by 12 13 approval by the Authority. Upon such annexation, a certificate 14 of such action shall be filed by the Secretary of the Authority 15 with the county clerk of the county so annexing to the Authority and with the Secretary of State and the Department 16 17 of Revenue.

(b) No area may be annexed to the Authority except upon the approval of a majority of the electors of such area voting on the proposition so to annex, which proposition may be presented at any regular election as provided by the county board or boards of the county or counties in which the area in question is located. Such county board or boards shall cause certification of such proposition to be given in accordance with the general election law to the proper election officers,
 who shall submit the proposition at an election in accordance
 with the general election law.

4 Section 2.03. Extraterritorial authority. To provide or 5 assist any transportation of members of the general public 6 between points in the metropolitan region and points outside 7 the metropolitan region, whether in this State, Wisconsin, or Indiana, the Authority may enter into agreements with any unit 8 9 of local government, individual, corporation, or other person 10 or public agency in or of any such state or any private entity 11 for such service. Such agreements may provide for participation by the Authority in providing such service and 12 13 for grants by the Authority in connection with any such 14 service, and may, subject to federal and State law, set forth 15 any terms relating to such service, including coordinating 16 such service with public transportation in the metropolitan region. Such agreement may be for such number of years or 17 18 duration as the parties may agree. In regard to any such 19 agreements or grants, the Authority shall consider the benefit to the metropolitan region and the financial contribution with 20 21 regard to such service made or to be made from public funds in 22 such areas served outside the metropolitan region.

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Section 2.04. Board of Directors.

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(a) The corporate authorities and governing body of the

- Authority shall be a Board consisting of voting Directors and
 nonvoting Directors appointed as follows:
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(1) 3 Directors appointed by the Governor with the advice and consent of the Senate;

5 (2) 5 Directors appointed by the Mayor of the City of 6 Chicago with the advice and consent of the City Council of 7 the City of Chicago, one of whom shall be the Commissioner 8 of the Mayor's Office for People with Disabilities;

9 (3) 5 Directors appointed by the President of the Cook 10 County Board of Commissioners with the advice and consent 11 of the members of the Cook County Board of Commissioners;

12 (4) one Director appointed by each of the chairs of 13 the county boards of DuPage, Kane, Lake, McHenry, and Will 14 counties with the advice and consent of their respective 15 county boards; and

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(5) the following nonvoting Directors:

17 (A) the Secretary of Transportation or the18 Secretary's designee;

(B) the Chair of the Board of Directors of the
Illinois State Toll Highway Authority or the Chair's
designee;

(C) a representative of organized labor, appointedby the Governor;

(D) a representative from the business community
in the metropolitan region, appointed by the voting
members of the Board;

1 (E) a representative from the disability 2 community, appointed by the voting members of the 3 Board after consulting with at least 3 organizations 4 in the disability community in the metropolitan region 5 selected by the Board; and

6 (F) the Chair of the Citizens Advisory Board 7 established by Section 2.12.

8 (b) All Directors shall be residents of the metropolitan 9 region except for those Directors appointed pursuant to 10 paragraph (1) of subsection (a) and subparagraphs (A) and (B) 11 of paragraph (5) of subsection (a), who shall be residents of 12 the State of Illinois.

13 (c) Nonvoting Directors shall have the same rights to 14 access Board-related materials and to participate in Board 15 meetings as Directors with voting rights.

16 (d) Nonvoting Directors shall be subject to the same 17 conflict of interest restrictions applicable to other Directors, are subject to all ethics requirements applicable 18 19 to the other Directors, and must comply with the public 20 transportation system usage and meeting attendance requirements of Sections 5.02 and 5.03. 21

22 Section 2.05. Director qualifications.

(a) Except as otherwise provided by this Act, a Director
may not, while serving as a Director, be an officer, a member
of the board of directors, a trustee, or an employee of a

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transportation agency or be an employee of the State of
 Illinois or any department or agency of the State.

3 (b) Each appointment made under this Section shall be 4 certified by the appointing authority to the Board, which 5 shall maintain the certifications as part of the official 6 records of the Authority.

7 (c) Directors shall have diverse and substantial relevant 8 experience and expertise for overseeing the planning, 9 operation, and funding of a regional public transportation 10 system, including, but not limited to, backgrounds in urban 11 and regional planning, management of large capital projects, 12 labor relations, business management, public administration, 13 transportation, and community organizations.

14 Section 2.06. Director decision-making. Directors must 15 make decisions on behalf of the Authority based on the 16 Director's assessment of how best to build an integrated, 17 equitable, and efficient regional public transit system for 18 the metropolitan region as a whole.

19 Section 2.07. Board Chair and other officers.

(a) The Chair of the Board shall be appointed by the other
Directors for a term of 5 years. The Chair shall not be
appointed from among the other Directors. The Chair shall be a
resident of the metropolitan region. The Chair may be replaced
at any time by the Directors.

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(b) The Chair shall preside at Board meetings and shall be
 entitled to vote on all matters.

3 (c) The Board shall select a Secretary and a Treasurer and
4 may select persons to fill such other offices of the Board and
5 to perform such duties as it shall from time to time determine.
6 The Secretary, Treasurer, and other officers of the Board may
7 be, but need not be, members of the Board.

8 (d) The Chair of the Board shall serve as the Acting Chief 9 Executive Officer of the Authority until the appointment of the initial Chief Executive Officer. While the Chair is 10 11 serving as the Acting Chief Executive Officer of the 12 Authority, the Chair shall be entitled to annual compensation at least equal to the compensation paid to the most highly 13 compensated Chief Executive Officer of a Service Board as of 14 the effective date of this Act, subject to appropriate 15 16 adjustments made by the Board. When the Chair is no longer 17 serving as the Acting Chief Executive Officer of the Authority, the Chair shall be compensated at the same rate as 18 the other Directors of the Board. 19

20 Section 2.08. Terms and vacancies.

(a) Each Director shall hold office for a term of 5 years
and until the Director's successor has been appointed and has
qualified. A vacancy shall occur upon resignation, death,
conviction of a felony, or removal from office of a Director. A
Director may be removed from office (i) upon concurrence of a

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1 majoritv of the Directors, on а formal finding of incompetence, neglect of duty, or malfeasance in office or 2 3 (ii) by the Governor in response to a summary report received from the Governor's Executive Inspector General in accordance 4 5 with Section 20-50 of the State Officials and Employees Ethics Act if the Director has had an opportunity to be publicly heard 6 in person or by counsel prior to removal. As soon as feasible 7 8 after the office of a Director becomes vacant for any reason, 9 the appointing authority of the Director shall make an 10 appointment to fill the vacancy pursuant to Section 2.04. A 11 vacancy shall be filled for the unexpired term.

12 (b) The terms of the initial set of Directors selected to13 the Board pursuant to this Act shall be as follows:

14 (1) Directors appointed by the Mayor of the City of
15 Chicago and the Governor shall serve an initial term of 3
16 years and their successors shall serve five-year terms
17 until the Director's successor has been appointed and
18 qualified.

19 (2) Directors appointed by the President of the Cook
20 County Board of Commissioners and the board chairs of
21 Will, Kane, DuPage, McHenry, and Lake counties shall serve
22 an initial term of 5 years and their successors shall
23 serve 5-year terms until the Director's successor has been
24 appointed and qualified.

25 Section 2.09. Compensation. Each Director, including the

Chair of the Authority, shall be compensated at the rate of 1 2 \$25,000 per year, but nonvoting Directors employed by a public agency are not entitled to such compensation. Each Director 3 shall be reimbursed for actual expenses incurred in 4 the 5 performance of the Director's duties. Officers of the 6 Authority shall not be required to comply with the 7 requirements of the Public Funds Statement Publication Act.

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Section 2.10. Meetings.

9 (a) The Board shall prescribe the times and places for 10 meetings and the manner in which special meetings may be 11 called. Board meetings shall be held in a place easily 12 accessible by public transit. The Board shall comply in all 13 respects with the Open Meetings Act. All records, documents, 14 and papers of the Authority, other than those relating to 15 matters concerning which closed sessions of the Board, may be 16 held and any redactions as permitted or required by applicable law, shall be available for public examination, subject to 17 18 such reasonable regulations as the Board may adopt.

(b) A majority of the whole number of members of the Authority then in office shall constitute a quorum for the transaction of any business or the exercise of any power of the Authority. Unless otherwise stated by this Act, actions of the Authority shall require the affirmative vote of a majority of the voting members of the Authority present and voting at the meeting at which the action is taken. - 16 - LRB103 40430 AWJ 72761 b

(c) Open meetings of the Board shall be broadcast to the 1 2 public and maintained in real time on the Board's website using a high-speed Internet connection. Recordings of each 3 meeting broadcast shall be posted to the Board's website 4 5 within a reasonable time after the meeting and shall be maintained as public records to the extent practicable, as 6 determined by the Board. Compliance with these provisions does 7 not relieve the Board of its obligations under the Open 8 9 Meetings Act.

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Section 2.11. Director liability.

(a) A Director of the Authority is not liable for any injury resulting from any act or omission in determining policy or exercising discretion, except: (1) for willful or wanton misconduct; or (2) as otherwise provided by law.

15 (b) If any claim or action is instituted against a 16 Director of the Authority based on an injury allegedly arising out of an act or omission of the Director occurring within the 17 scope of the Director's performance of duties on behalf of the 18 Authority, the Authority shall indemnify the Director for all 19 20 legal expenses and court costs incurred in defending against 21 the claim or action and shall indemnify the Director for any 22 amount paid pursuant to any judgment on, or any good faith settlement of, such claim, except for that portion of a 23 24 judgment awarded for willful or wanton misconduct.

25 (c) The Authority may purchase insurance to cover the

1 costs of any legal expenses, judgments, or settlements under 2 this Section.

3 Section 2.12. Citizen Advisory Board. There is established 4 a Citizen Advisory Board. The Board shall appoint at least 5 and not more than 15 members to the Citizen Advisory Board. The 5 Board shall follow the selection process in Section 5.01 for 6 7 its appointments to the Citizen Advisory Board. The Board should strive to assemble a Citizen Advisory Board that is 8 9 reflective of the diversity of the metropolitan region, the 10 users of the various modes of public transportation, and the 11 interests of the residents and institutions of the region in a 12 strong public transportation system. At least one member of 13 the Citizen Advisory Board shall represent transit riders with 14 disabilities. The Citizen Advisory Board shall meet at least 15 quarterly and shall advise the Board of the impact of its 16 communities policies and programs on the within the metropolitan region. Members shall serve without compensation 17 but shall be entitled to reimbursement of reasonable and 18 19 necessary costs incurred in the performance of their duties. 20 Citizen Advisory Board members are subject to the public 21 transportation system usage requirements applicable to 22 Authority Directors pursuant to Section 5.02.

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Article III. TRANSITION

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Section 3.01. Transition Committee.

2 (a) The Board shall establish a Transition Committee of the Board composed of a diverse subset of Directors. Directors 3 appointed to the Transition Committee shall devote substantial 4 5 time and effort to managing the transitions required by this to their regular responsibilities 6 Act in addition as Directors. In recognition of this level of additional effort, 7 the Board may authorize additional compensation for 8 the 9 Directors serving on the Transition Committee over the 10 Director compensation authorized by Section 2.09. Such 11 additional compensation shall be on a documented per hour 12 worked basis at a rate set by the Board up to \$150,000 13 annually.

14 (b) The responsibilities of the Transition Committee,15 subject to the oversight of the Board, include the following:

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(1) developing a transition plan for implementing the improvements contemplated by this Act;

18 (2) forming, staffing, and overseeing the activities
 19 of an Integration Management Office charged with the
 20 day-to-day responsibility for implementing the operational
 21 and organization changes contemplated by this Act;

(3) leading the search for a Chief Executive Officer
of the Authority who has experience managing large public
transportation systems, which may include systems outside
of North America, or who has similar relevant experience
in managing other complex organizations;

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(4) overseeing the transfer of personnel and staff responsibilities from the consolidated entities to the Authority to implement the provisions of this Act most effectively; and

5 (5) regularly reporting to the full Board on the 6 status of the transition effort and make recommendations 7 for Board policies and actions.

8 (c) The Board shall implement this Act in accordance with 9 the following timetable:

10 (1) All seats on the Board shall be filled, a Chair 11 shall be selected, and the Board Transition Committee 12 shall be appointed and in operation no later than one year 13 after the effective date of this Act.

14 (2) The Integration Management Office shall be fully
15 organized and operating by no later than 2 years after the
16 effective date of this Act.

17 (3) A permanent Chief Executive Officer shall be
18 selected and in place at the Authority by no later than 3
19 years after the effective date of this Act.

20 (4) A final transition plan shall be approved by no
21 later than 3 years after the effective date of this Act.

(5) The transfer of all functions and responsibilities
to the Authority as contemplated by this Act shall be
completed by no later than 4 years after the effective
date of this Act.

- Section 3.02. Consolidation. On the effective date of this
 Act and without further action:
- 3 (1) The Chicago Transit Authority, the Commuter Rail
 4 Division and the Suburban Bus Division of the Regional
 5 Transportation Authority, and the Regional Transportation
 6 Authority are consolidated into the Authority and the
 7 Service Boards are abolished.
- 8 (2) To the fullest extent allowed by applicable law, 9 the Authority shall succeed to all the rights, assets, 10 franchises, contracts, property, and interests of every 11 kind of the consolidated entities, including all rights, 12 powers, and duties of the Commuter Rail Division with 13 respect to the Northeast Illinois Regional Rail Passenger 14 Corporation.
- (3) All previous lawful actions of the consolidated 15 16 entities shall be valid and binding upon the Authority, 17 Authority shall be substituted for the the and 18 consolidated entities with respect to each of those 19 actions.
- 20 (4) All fines, penalties, and forfeitures incurred or
 21 imposed for the violation of any ordinance of a
 22 consolidated entity shall be enforced or collected by the
 23 Authority.
- (5) All lawful ordinances, regulations, and rules of
 the consolidated entities consistent with the provisions
 of this Act shall continue in full force and effect as

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ordinances, regulations, and rules of the Authority until amended or repealed by the Authority.

(6) The title to and possession of all land, property,
and funds of every kind owned by or in which a consolidated
entity possesses an interest shall not revert or be
impaired but shall be vested in the Authority to the same
extent and subject to the same restrictions, if any,
applicable to the land, property, and funds.

9 (7) A director or officer ceasing to hold office by 10 virtue of this Act and any employee of a consolidated 11 entity shall deliver and turn over to the Authority, or to 12 a person it may designate, all papers, records, books, documents, property, real and personal, and pending 13 14 business of any kind in the director's, officer's, or 15 employee's possession or custody and shall account to the 16 Authority for all moneys for which the director, officer, 17 or employee is responsible.

The separate existence of the consolidated 18 (8) 19 entities shall cease and the term of office of each director and officer of those entities shall terminate, 20 21 except that the directors of the Regional Transportation 22 Authority on the effective date of this Act shall serve as 23 Directors of Authority until their temporary the 24 successors are appointed pursuant to Section 5.01. The 25 Authority and the appointing authorities shall begin the process under Section 5.01 to select successors to the 26

1 temporary Directors no later than 30 days after the 2 effective date of this Act.

3 Section 3.03. Transfer of employees and collective4 bargaining rights.

5 this Section establish (a) The provisions of the 6 procedures to be followed by the Authority in dealing with employees of the consolidated entities in carrying out the 7 8 consolidation and reorganization of public transportation 9 provided for in this Act and to provide fair and equitable 10 protection for those employees.

(b) On the effective date of this Act, all persons employed by the consolidated entities shall become employees of the Authority.

14 (c) The Authority shall assume and observe all applicable 15 collective bargaining and other agreements between the 16 consolidated entities and their employees in effect on the 17 effective date of this Act.

(d) The Authority shall assume all pension obligations of 18 19 the consolidated entities and the employees of the 20 consolidated entities who are members or beneficiaries of any 21 existing pension or retirement system and shall continue to 22 have the rights, privileges, obligations, and status with 23 respect to such system or systems as prescribed by law. 24 Employees shall be given sick leave, vacation, insurance, and pension credits in accordance with the records or labor 25

agreements of the consolidated entities provided to 1 an 2 employee under an ordinance adopted or a contract executed by 3 a consolidated entity. The Authority shall determine the number of employees necessary to provide public transportation 4 5 services on a consolidated basis and to carry out the functions of the Authority and shall determine fair 6 and 7 equitable arrangements for the employees of the Authority who 8 are affected by actions provided for by this Act.

9 (e) If the Authority and an accredited representative of 10 the employees of a consolidated entity fail to agree on a 11 matter covered by a collective bargaining agreement and 12 related to the implementation of this Act, either party may 13 request the assistance of a mediator appointed by either the State or Federal Mediation and Conciliation Service who shall 14 15 seek to resolve the dispute. If the dispute is not resolved by 16 mediation within a 21-day period, the mediator shall certify 17 to the parties that an impasse exists. Upon receipt of the mediator's certificate, the parties shall submit the dispute 18 19 to arbitration by a board composed of 3 persons, one appointed 20 by the Authority, one appointed by the labor organization representing the employees, and a third member to be agreed 21 22 upon by the labor organization and the Authority. The member 23 agreed upon by the labor organization and the Authority shall act as chair of the board. The determination of the majority of 24 25 the board of arbitration thus established shall be final and binding on all matters in dispute. If, after a period of 10 26

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days from the date of the appointment of the 2 arbitrators 1 2 representing the Authority and the labor organization, the third arbitrator has not been selected, then either arbitrator 3 may request the American Arbitration Association to furnish 4 5 from the current listing of the membership of the National Academy of Arbitrators the names of 7 members of the National 6 7 Academy. The arbitrators appointed by the Authority and the 8 labor organization shall determine, promptly after the receipt 9 of the list, by that order alternatively eliminate one name 10 until only one name remains. The remaining person on the list 11 shall be the third arbitrator. Each party shall pay an equal 12 proportionate share of the impartial arbitrator's fees and 13 expenses.

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Article IV. POWERS

Section 4.01. Responsibility for public transportation. As the provider of public transportation in the metropolitan region, the Authority may:

(1) adopt plans that implement the public policy of
the State to provide adequate, efficient, equitable, and
coordinated public transportation throughout the
metropolitan region;

(2) develop Service Standards and performance measures
 to inform the public about the extent to which the
 provision of public transportation in the metropolitan

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region meets those goals, objectives, and standards;

2 (3) use the Service Standards and performance 3 standards to objectively and transparently determine the 4 level, nature, and kind of public transportation that 5 should be provided for the metropolitan region;

6 (4) budget and allocate operating and capital funds 7 efficiently and in a cost-effective manner to support 8 public transportation in the metropolitan region;

9 (5) coordinate the provision of public transportation 10 and the investment in public transportation facilities to 11 enhance the integration of public transportation 12 throughout the metropolitan region;

13 (6) operate or otherwise provide for public 14 transportation services throughout the metropolitan 15 region;

16 (7) plan, procure, and operate an integrated fare17 collection system;

18 (8) conduct operations, service, and capital planning;

19 (9) provide design and construction oversight of20 capital projects;

(10) procure goods and services necessary to fulfill
 its responsibilities;

23 develop or participate in residential (11)and commercial development on and in the vicinity of public 24 25 transportation stations and routes to facilitate 26 transit-supportive land uses, increase public

1 transportation ridership, generate revenue, and improve 2 access to jobs and other opportunities in the metropolitan 3 region by public transportation; and

4 (12) take all other necessary and reasonable steps to 5 provide public transportation in the metropolitan region.

6 Section 4.02. General powers. Except as otherwise limited 7 by this Act, the Authority shall have all powers necessary to 8 meet its responsibilities and to carry out its purposes, 9 including, but not limited to, the following powers:

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(1) to sue and be sued;

11 (2) to invest any funds or any moneys not required for 12 immediate use or disbursement, as provided in the Public 13 Funds Investment Act;

14 (3) to make, amend, and repeal by-laws, rules, and
15 ordinances consistent with this Act;

16 (4) to borrow money and to issue its negotiable bonds 17 or notes;

18 (5) to hold, sell, sell by installment contract, lease as lessor, transfer, or dispose of such real or personal 19 20 property as it deems appropriate in the exercise of its 21 powers or to provide for the use thereof by any 22 transportation agency and to mortgage, pledge, or 23 otherwise grant security interests in any such property;

24 (6) to enter at reasonable times upon such lands,
25 waters, or premises as in the judgment of the Authority

1 may be necessary, convenient, or desirable for the purpose 2 of making surveys, soundings, borings, and examinations to 3 accomplish any purpose authorized by this Act after having 4 given reasonable notice of such proposed entry to the 5 owners and occupants of such lands, waters or premises, 6 the Authority being liable only for actual damage caused 7 by such activity;

8 (7) to procure the goods and services necessary to 9 perform its responsibilities;

10 (8) to make and execute all contracts and other 11 instruments necessary or convenient to the exercise of its 12 powers;

13 (9) to enter into contracts of group insurance for the 14 benefit of its employees, to provide for retirement or 15 pensions or other employee benefit arrangements for its 16 employees, and to assume obligations for pensions or other 17 benefit for employee arrangements employees of transportation agencies, of which all or part of the 18 19 facilities are acquired by the Authority;

(10) to provide for the insurance of any property,
directors, officers, employees, or operations of the
Authority against any risk or hazard, and to self-insure
or participate in joint self-insurance pools or entities
to insure against any risk or hazard;

(11) to appear before the Illinois Commerce Commission
 in all proceedings concerning the Authority or any

1 transportation agency;

2 (12) to pass all ordinances and make all rules and 3 regulations proper or necessary to regulate the use, operation, and maintenance of its property and facilities 4 5 and those of its Operating Divisions and, by ordinance, to prescribe fines or penalties for violations of ordinances. 6 7 No fine or penalty shall exceed \$5,000 per offense. An 8 ordinance providing for any fine or penalty shall be 9 published in a newspaper of general circulation in the 10 metropolitan region. No such ordinance shall take effect 11 until 10 days after its publication;

12 (13) to enter into arbitration arrangements, which may13 be final and binding; and

14 (14) to provide funding and other support for projects
15 in the metropolitan region under the Equitable
16 Transit-Supportive Development Act.

17 Section 4.03. Purchase of transit services.

(a) The Authority may provide public transportation by
 purchasing public transportation services from transportation
 agencies through purchase of service agreements or grants.

(b) The Authority may make grants to or enter into purchase of service agreements with a transportation agency for operating and other expenses, developing or planning public transportation, or for constructing or acquiring public transportation facilities, all upon such terms and conditions SB3937 - 29 - LRB103 40430 AWJ 72761 b

1 as the Authority shall prescribe.

2 (c) The Board shall adopt guidelines setting forth uniform 3 standards for the making of grants and purchase of service 4 agreements. The grants or purchase of service agreements may 5 be for a number of years or duration as the parties shall 6 agree.

7 transportation agency providing (d) А public 8 transportation pursuant to a purchase of service or grant 9 agreement with the Authority is subject to the Illinois Human 10 Rights Act and the remedies and procedures established under 11 that Act. The transportation agency shall file an affirmative 12 action program with regard to public transportation so 13 provided with the Department of Human Rights within one year 14 of the purchase of service or grant agreement to ensure that 15 applicants are employed and that employees are treated during 16 employment without unlawful discrimination. The affirmative 17 action program shall include provisions relating to hiring, demotion, transfer, recruitment, recruitment 18 upgrading, advertising, selection for training, and rates of pay or other 19 20 forms of compensation. Unlawful discrimination, as defined and 21 prohibited in the Illinois Human Rights Act, may not be made in 22 any term or aspect of employment, and discrimination based 23 upon political reasons or factors is prohibited.

(e) The Authority is not subject to the Public Utilities
Act. Transportation agencies that have any purchase of service
or grant agreement with the Authority are not subject to that

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Act as to any public transportation that is the subject of a
 purchase of service or grant agreement.

3 A contract or agreement entered into (f) by а transportation agency with the Authority and discontinuation 4 5 of the contract or agreement by the Authority are not subject approval of or regulation by the Illinois 6 to Commerce 7 Commission.

8 The Authority shall assume all costs of rights, (q) 9 benefits, and protective conditions to which an employee is 10 entitled under this Act from a transportation agency if the 11 inability of the transportation agency to meet its obligations 12 in relation thereto due to bankruptcy or insolvency, provided that the Authority shall retain the right to proceed against 13 14 the bankrupt or insolvent transportation agency or its 15 successors, trustees, assigns or debtors for the costs 16 assumed. The Authority may mitigate its liability under this 17 subsection and under Section 2.11 to the extent of employment and employment benefits which it tenders. 18

19 Section 4.04. Paratransit services.

(a) As used in this Section, "ADA paratransit services"
means those comparable or specialized transportation services
provided to individuals with disabilities who are unable to
use fixed-route transportation systems and who are determined
to be eligible, for some or all of their trips, for such
services under the Americans with Disabilities Act of 1990 and

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1 its implementing regulations.

2 (b) The Authority is responsible for the funding, 3 financial review, and oversight of all ADA paratransit 4 services that are provided by the Authority or by any 5 transportation agency.

(c) The Authority shall develop plans for the provision of 6 ADA paratransit services and submit the plans to the Federal 7 8 Transit Administration for approval. The Authority shall 9 comply with the requirements of the Americans with 10 Disabilities Act of 1990 and its implementing regulations in 11 developing and approving the plans, including, without 12 limitation, consulting with individuals with disabilities and groups representing them in the community and providing 13 adequate opportunity for public comment and public hearings. 14 15 The plans shall also include, without limitation, provisions 16 to:

(1) maintain, at a minimum, the levels of ADA
paratransit service that are required to be provided by
the Authority pursuant to the Americans with Disabilities
Act of 1990 and its implementing regulations;

(2) provide for consistent policies throughout the
metropolitan region for scheduling of ADA paratransit
service trips to and from destinations, with consideration
of scheduling of return trips on a will-call, open-ended
basis upon request of the rider, if practicable;

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(3) provide that service contracts and rates with

private carriers and taxicabs for ADA paratransit service, entered into or set after the approval by the Federal Transit Administration, are procured by means of an open procurement process;

5 (4) provide for fares, fare collection, and billing 6 procedures for ADA paratransit services throughout the 7 metropolitan region;

8 (5) provide for performance standards for all ADA 9 paratransit service transportation carriers, with 10 consideration of door-to-door service;

11 (6) provide, in cooperation with the Department of 12 Transportation, the Department of Healthcare and Family 13 Services, and other appropriate public agencies and 14 private entities for the application and receipt of 15 grants, including, without limitation, reimbursement from 16 Medicaid or other programs for ADA paratransit services;

17 (7) provide for a system of dispatch of ADA 18 paratransit services transportation carriers throughout 19 the metropolitan region with consideration of county-based 20 dispatch systems already in place;

(8) provide for a process of determining eligibility for ADA paratransit services that complies with the Americans with Disabilities Act of 1990 and its implementing regulations;

(9) provide for consideration of innovative methods to
 provide and fund ADA paratransit services; and

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(10) provide for the creation of an ADA advisory board 1 2 diversity of to represent the individuals with disabilities in the metropolitan region and to provide 3 appropriate ongoing input from individuals with 4 5 disabilities into the operation of ADA paratransit 6 services.

7 All revisions and annual updates to the (d) ADA 8 paratransit services plans developed pursuant to subsection 9 (c), or certifications of continued compliance in lieu of plan 10 updates, that are required to be provided to the Federal 11 Transit Administration shall be developed by the Authority and 12 Authority shall submit the revision, the update, or 13 certification to the Federal Transit Administration for 14 approval.

(e) The Department of Transportation, the Department of Healthcare and Family Services, and the Authority shall enter into intergovernmental agreements as may be necessary to provide funding and accountability for, and implementation of, the requirements of this Section.

(f) In conjunction with its adoption of its Strategic Plan, the Authority shall develop and submit to the General Assembly and the Governor a funding plan for ADA paratransit services. The funding plan shall, at a minimum, contain an analysis of the current costs of providing ADA paratransit services, projections of the long-term costs of providing ADA paratransit services, identification of and recommendations

1 for possible cost efficiencies in providing ADA paratransit 2 services, and identification of and recommendations for 3 possible funding sources for providing ADA paratransit 4 services. The Department of Transportation, the Department of 5 Healthcare and Family Services, and other State and local 6 public agencies, as appropriate, shall cooperate with the 7 Authority in the preparation of the funding plan.

8 (g) Any funds derived from the federal Medicaid program 9 for reimbursement of the costs of providing ADA paratransit 10 services within the metropolitan region shall be directed to 11 the Authority and shall be used to pay for or reimburse the 12 costs of providing ADA paratransit services.

13 Section 4.05. Fares and nature of service.

14 (a) The Authority has the sole authority for setting fares 15 and charges for public transportation services in the 16 metropolitan region, including public transportation provided by transportation agencies pursuant to purchase of service or 17 grant agreements with the Authority, and for establishing the 18 nature and standards of public transportation to be so 19 20 provided in accordance with the Strategic Plan and Service 21 Standards.

(b) The Authority shall develop and implement a regionallycoordinated and consolidated fare collection system.

(c) Whenever the Authority provides any publictransportation pursuant to grants to transportation agencies

for operating expenses, other than with regard to experimental programs, or pursuant to any purchase of service agreement, the purchase of service or grant agreements shall provide for the level and nature of fares or charges to be made for such services and the nature and standards of public transportation to be so provided.

(d) In so providing for the fares or charges and the nature 7 8 and standards of public transportation, any purchase of 9 service or grant agreements shall provide, among other 10 matters, for the terms and cost of transfers or 11 interconnections between different modes of transportation and 12 different public transportation providers.

13 (e) At least once every 2 years, the Authority shall assess 14 the need to make fare adjustments in light of inflation, 15 budgetary needs, and other relevant policy 16 considerations. The Board shall, by ordinance, retain the 17 existing fare structure or adopt a revised fare structure. The Authority shall take reasonable steps to get public input as 18 19 part of its assessment, and the Board shall conduct a public 20 hearing before adopting its fare structure ordinance.

21 (f) By no later than 2 years after the effective date of 22 this Act, the Authority shall implement:

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(1) an income-based reduced fare program; and

24 (2) fare capping for individual services and across25 public transportation service providers.

26 (g) The Authority must develop and make available for use

by riders a universal fare instrument that may be used interchangeably on all public transportation funded by the Authority.

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Section 4.06. Use of streets and roads.

5 (a) The Authority may, by ordinance, provide for special 6 lanes for exclusive or special use by public transportation 7 vehicles with regard to any roads, streets, ways, highways, bridges, toll highways, or toll bridges in the metropolitan 8 9 region, notwithstanding any other law, ordinance, or 10 regulation to the contrary.

11 (b) The Authority may use and, by ordinance, authorize a 12 transportation agency to use without any franchise, charge, permit, or license any public road, street, way, highway, 13 14 bridge, toll highway, or toll bridge within the metropolitan 15 region for the provision of public transportation. 16 Transportation agencies that have purchase of service or grant agreements with the Authority as to any public transportation 17 18 are not, as to any aspect of the public transportation, subject to any supervision, licensing, or regulation imposed 19 20 by a unit of local government in the metropolitan region, 21 except as may be specifically authorized by the Authority and 22 except for regular police supervision of vehicular traffic.

Section 4.07. Bus rapid transit and related technologies.
To improve public transportation service in the metropolitan

region, the Authority shall accelerate the implementation of 1 2 bus rapid transit services using the expressway, tollway, and 3 other roadway systems in the metropolitan region. The Department of Transportation and the Illinois State Toll 4 5 Highway Authority shall collaborate with the Authority in the implementation of bus rapid transit services. The Authority, 6 7 in cooperation with the Department of Transportation and the 8 Illinois State Toll Highway Authority, shall evaluate and 9 refine approaches to bus rapid transit operations and shall 10 investigate technology options that facilitate the shared use 11 of the bus rapid transit lanes and provide revenue for 12 financing construction and operation of public transportation 13 facilities. The Authority shall also research, evaluate, and, 14 appropriate, implement vehicle, infrastructure, where intelligent transportation systems, and other technologies to 15 16 improve the quality and safety of public transportation on 17 roadway systems in the metropolitan region.

18 Section 4.08. Coordination with the Department of 19 Transportation.

20 (a) The Authority shall promptly review the Department of 21 Transportation's plans under Section 2705-354 of the 22 Department of Transportation Law of the Civil Administrative 23 Code of Illinois and provide the Department with 24 recommendations for any needed modifications to enhance the 25 operation and safety of public transportation on the highway.

The Department shall review the recommendations and respond to
 the Authority's comments as set forth in that Section.

3 (b) The Department and the Authority shall jointly develop 4 and publish on their websites guidelines, timetables, and best 5 practices for how they will advance highway designs and 6 operations on highways under the Department's jurisdiction in 7 the metropolitan region to optimize the efficacy, safety, and 8 attractiveness of public transportation on such highways.

9 Section 4.09. Eminent domain.

10 The Authority may take and acquire possession by (a) 11 eminent domain of any property or interest in property which 12 the Authority may acquire under this Act. The power of eminent domain may be exercised by ordinance of the Authority and 13 14 shall extend to all types of interests in property, both real 15 and personal, including, without limitation, easements for 16 access purposes to and rights of concurrent usage of existing or planned public transportation facilities, whether the 17 18 property is public property or is devoted to public use and 19 whether the property is owned or held by а public 20 transportation agency, except as specifically limited by this 21 Act.

(b) The Authority shall exercise the power of eminent domain granted in this Section in the manner provided for the exercise of the right of eminent domain under the Eminent Domain Act, except that the Authority may not exercise

quick-take authority provided in Article 20 of the Eminent 1 2 Domain Act providing for immediate possession in such 3 proceedings and except that those provisions of Section 10-5-10 of the Eminent Domain Act requiring prior approval of 4 5 the Illinois Commerce Commission in certain instances shall apply to eminent domain proceedings by the Authority only as 6 to any taking or damaging by the Authority of any real property 7 8 of a railroad not used for public transportation or of any real 9 property of other public utilities.

10 (c) The Authority may exercise the right of eminent domain 11 to acquire public property with the approval of the Board. In a 12 proceeding for the taking of public property by the Authority 13 through the exercise of the power of eminent domain, the venue shall be in the circuit court of the county in which the 14 property is located. The right of eminent domain may be 15 16 exercised over property used for public park purposes, for 17 State forest purposes, or for forest preserve purposes with the approval of the Board, after public hearing and a written 18 study done for the Authority, that such taking is necessary to 19 accomplish the purposes of this Act, that no 20 feasible 21 alternatives to such taking exist, and that the advantages to 22 the public from such taking exceed the disadvantages to the 23 public of doing so. In a proceeding for the exercise of the right of eminent domain for the taking by the Authority of 24 25 property used for public park, State forest, or forest 26 preserve purposes, the court shall not order the taking of

such property unless it has reviewed and concurred in the
 findings required of the Authority by this paragraph. Property
 dedicated as a nature preserve pursuant to the Illinois
 Natural Areas Preservation Act may not be acquired by eminent
 domain by the Authority.

6 (d) The acquisition by the Authority by eminent domain of any property is not subject to the approval of or regulation by 7 8 the Illinois Commerce Commission, except that any requirement 9 in Section 10-5-10 of the Eminent Domain Act requiring in 10 certain instances prior approval of the Illinois Commerce 11 Commission for taking or damaging of property of railroads or 12 other public utilities shall continue to apply as to any 13 taking or damaging by the Authority of any real property of such a railroad not used for public transportation or of any 14 15 real property of such other public utility.

16 (e) Notwithstanding any other provision of this Act, any 17 power granted under this Act to acquire property by 18 condemnation or eminent domain is subject to, and shall be 19 exercised in accordance with, the Eminent Domain Act.

20

Section 4.10. Acquisitions.

(a) The Authority may acquire any public transportation
facility for its use or for use by a transportation agency and
may acquire any such facilities from a transportation agency,
including, without limitation, reserve funds, employees'
pension or retirement funds, special funds, franchises,

licenses, patents, permits and papers, documents, and records
 of the transportation agency.

3 (b) In connection with an acquisition under subsection (a) 4 from a transportation agency, the Authority may assume 5 obligations of the transportation agency with regard to such 6 facilities or property or public transportation operations of 7 such agency.

(c) In each case in which this Act gives the Authority the 8 9 power to construct or acquire real or personal property, the 10 Authority may acquire such property by contract, purchase, 11 gift, grant, exchange for other property or rights in 12 property, lease, sublease, or installment or conditional 13 purchase contracts. A lease or contract may provide for consideration to be paid in annual installments during a 14 15 period not exceeding 40 years. Property may be acquired 16 subject to such conditions, restrictions, liens, or security 17 or other interests of other parties as the Authority deems appropriate, and, in each case, the Authority may acquire a 18 joint, leasehold, easement, license, or other partial interest 19 20 in such property. Any such acquisition may provide for the assumption of, or agreement to pay, perform, or discharge 21 22 outstanding or continuing duties, obligations, or liabilities 23 of the seller, lessor, donor, or other transferor of or of the 24 trustee with regard to such property.

(d) In connection with the acquisition of publictransportation equipment, including, but not limited to,

rolling stock, vehicles, locomotives, buses, or rapid transit 1 2 equipment, the Authority may also execute agreements 3 concerning such equipment leases, equipment trust certificates, conditional purchase agreements, 4 and other 5 security agreements and may make such agreements and covenants required in the form customarily used in such cases 6 as 7 appropriate to effect such acquisition.

8 (e) Obligations of the Authority incurred pursuant to this 9 Section shall not be considered bonds or notes within the 10 meaning of Section 6.05.

11 Section 4.11. Public bidding.

12 The Board shall adopt rules to ensure that the (a) 13 acquisition by the Authority of services or public 14 transportation facilities, other than real estate, involving a 15 cost of more than the small purchase threshold set by the 16 Federal Transit Administration and the disposition of all property of the Authority shall be after public notice and 17 18 with public bidding.

19 The Board shall adopt rules to ensure that (b) the construction, demolition, rehabilitation, renovation, 20 and 21 building maintenance projects by the Authority for services or 22 public transportation facilities involving a cost of more than \$40,000 or such other amount set by the Board by ordinance 23 24 shall be after public notice and with public bidding. The 25 ordinance may provide for exceptions to such requirements for

acquisition of repair parts, accessories, equipment, 1 or 2 services previously furnished or contracted for; for the immediate delivery of supplies, material, or equipment or 3 of service when it is determined bv 4 performance the 5 concurrence of a majority of the then Directors that an emergency requires immediate delivery or supply thereof; for 6 goods or services that are economically procurable from only 7 one source; for contracts for the maintenance or servicing of 8 9 equipment which are made with the manufacturers or authorized 10 service agent of that equipment where the maintenance or 11 servicing can best be performed by the manufacturer or 12 authorized service agent or such a contract would be otherwise 13 advantageous to the Authority, except that the exceptions in 14 this clause shall not apply to contracts for plumbing, 15 heating, piping, refrigeration, and automatic temperature 16 control systems, ventilating, and distribution systems for 17 conditioned air, and electrical wiring; for goods or services procured from another governmental agency; for purchases and 18 19 contracts for the use or purchase of data processing equipment 20 and data processing systems software; for the acquisition of professional or utility services; and for the acquisition of 21 22 public transportation equipment, including, but not limited 23 to, rolling stock, locomotives, and buses if: (i) it is determined by the Directors that a negotiated acquisition 24 25 offers opportunities with respect to the cost or financing of 26 the equipment, its delivery, or the performance of a portion

of the work within the State or the use of goods produced or services provided within the State; (ii) a notice of intention to negotiate for the acquisition of such public transportation equipment is published in a newspaper of general circulation within the metropolitan region inviting proposals from qualified vendors; and (iii) any contract with respect to such acquisition is authorized by the Directors.

8 (c) The requirements set forth in this Section do not 9 apply to purchase of service or grant agreements or other 10 contracts, purchases, or sales entered into by the Authority 11 with any transportation agency or unit of local government.

12 (d) The Authority may use a 2-phase design-build selection 13 procedure as follows:

14 (1) The Authority may authorize the use of competitive
 15 selection and the prequalification of responsible bidders
 16 consistent with all applicable laws.

17 (2) 2-phase design-build selection procedures shall18 consist of the following:

(A) The Authority shall develop, through licensed 19 20 architects or licensed engineers, a scope of work statement for inclusion in the solicitation for 21 22 phase-one proposals that defines the project and sufficient 23 prospective offerors with provides information regarding the Authority's requirements. 24 25 The statement shall include criteria and preliminary 26 design, general budget parameters, and general

delivery requirements to enable 1 schedule or the 2 meet offerors to submit proposals which the 3 Authority's needs. When the 2-phase design-build selection procedure is used the Authority 4 and for development of the 5 contracts scope of work 6 statement, the Authority shall contract for 7 architectural or engineering services as defined by 8 and in accordance with the Architectural, Engineering, 9 and Land Surveying Qualifications Based Selection Act 10 and all applicable licensing statutes.

11 (B) The evaluation factors to be used in 12 evaluating phase-one proposals must be stated in the 13 solicitation and must include specialized experience 14 and technical competence, capability to perform, past performance of the offeror's team, including 15 the 16 architect-engineer and construction members of the 17 and other appropriate technical and team, factors. Each solicitation 18 qualifications must 19 establish the relative importance assigned to the 20 evaluation factors and the subfactors that must be 21 considered in the evaluation of phase-one proposals on 22 the basis of the evaluation factors set forth in the 23 solicitation. Each design-build team must include a 24 licensed design professional independent from the 25 Authority's licensed architect or engineer and a 26 licensed design professional must be named in the

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phase-one proposals submitted to the Authority.

2 (C) On the basis of the phase-one proposal, the 3 Authority shall select as the most highly qualified the number of offerors specified in the solicitation 4 5 and request the selected offerors to submit phase-two 6 competitive proposals and cost or price information. 7 Each solicitation must establish the relative importance assigned to the evaluation factors and the 8 9 subfactors that must be considered in the evaluation 10 of phase-two proposals on the basis of the evaluation 11 factors set forth in the solicitation. The Authority 12 may negotiate with the selected design-build team 13 after award but prior to contract execution for the 14 purpose of securing better terms than originally 15 proposed if the salient features of the design-build 16 solicitation are not diminished. Each phase-two 17 solicitation evaluates separately (i) the technical submission for the proposal, including design concepts 18 19 or proposed solutions to requirements addressed within 20 the scope of work, and (ii) the evaluation factors and 21 subfactors, including cost or price, that must be 22 considered in the evaluations of proposals.

(D) A design-build solicitation issued under the
 procedures in this subsection shall state the maximum
 number of offerors that are to be selected to submit
 competitive phase-two proposals. The maximum number

specified in the solicitation shall not exceed 5 unless the Authority with respect to an individual solicitation determines that a specified number greater than 5 is in the best interest of the Authority and is consistent with the purposes and objectives of the two-phase design-build selection process.

7 (E) All designs submitted as part of the two-phase
8 selection process and not selected shall be
9 proprietary to the preparers.

10 Section 4.12. Limitations on Authority powers.

11 (a) The Authority may not:

12 (1) require or authorize the operation of, or operate 13 or acquire by eminent domain or otherwise, any public 14 transportation facility or service on terms or in a manner 15 which unreasonably interferes with the ability of a 16 railroad to provide efficient freight or intercity passenger service. This paragraph does not 17 bar the 18 Authority from acquiring title to any property in a manner 19 consistent with this paragraph;

20 (2) obtain by eminent domain any interest in a 21 right-of-way or any other real property of a railroad that 22 is not a public body in excess of the interest to be used 23 for public transportation as provided in this Act; or

24 (3) prohibit the operation of public transportation by
25 a private carrier that does not receive a grant or

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purchase of service agreement from the Authority.

2 (b) If, in connection with any construction, acquisition, or other activity undertaken by or for the Authority or 3 pursuant to any purchase of service or grant agreement with 4 5 the Authority, a facility of a public utility, as defined in the Public Utilities Act, is removed or relocated from its 6 7 then-existing site, all costs and expenses of such relocation 8 or removal, including the cost of installing such facilities 9 in a new location or locations, and the cost of any land or 10 lands, interest in land, or any rights required to accomplish 11 such relocation or removal, shall be paid by the Authority. If 12 any such facilities are so relocated onto the properties of 13 the Authority or onto properties made available for that 14 purpose by the Authority, there shall be no rent, fee, or other 15 charge of any kind imposed upon the public utility owning or operating such facilities in excess of that imposed prior to 16 17 such relocation and such public utility, and its successors and assigns, and the public utility shall be granted the right 18 to operate such facilities in the new location or locations 19 20 for as long a period and upon the same terms and conditions as it had the right to maintain and operate such facilities in 21 22 their former location. Nothing in this subsection shall 23 prevent the Authority and a transportation agency from agreeing in a purchase of service agreement or otherwise to 24 25 make different arrangements for such relocations or the costs 26 thereof.

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Section 4.13. Appointment of officers and employees.

(a) The Authority may appoint, retain, and employ
officers, attorneys, agents, engineers, and employees. The
officers shall include an Executive Director, who shall be the
chief executive officer of the Authority, appointed by the
Chair with the concurrence of the Board.

7 (b) The Executive Director must be an individual of proven 8 transportation and management skills and may not be a member 9 of the Board, except as provided in subsection (d) of Section 10 2.07.

11 (c) The Executive Director shall hire and organize the 12 staff of the Authority, shall allocate their functions and 13 duties, shall fix compensation and conditions of employment of the staff of the Authority, and, consistent with the policies 14 of and direction from the Board, take all actions necessary to 15 16 achieve the Executive Director's purposes, fulfill the Executive Director's responsibilities, and carry out 17 the 18 Executive Director's powers. The Executive Director shall have 19 such other powers and responsibilities as the Board shall 20 determine.

(d) The Authority may employ its own professional management personnel to provide professional and technical expertise concerning its purposes and powers and to assist it in assessing the performance of the Authority and the transportation agencies in the metropolitan region. 1 (e) No employee, officer, or agent of the Authority may 2 receive a bonus that exceeds 10% of the employee's, officer's, 3 or agent's annual salary unless the Board has approved that 4 bonus. This subsection does not apply to usual and customary 5 salary adjustments or payments made under performance-based 6 compensation plans adopted pursuant to Section 5.04.

7 (f) Unlawful discrimination, as defined and prohibited in 8 the Illinois Human Rights Act, shall not be made in any term or 9 aspect of employment and there may not be discrimination based 10 upon political reasons or factors. The Authority shall 11 establish regulations to ensure that its discharges shall not 12 be arbitrary and that hiring and promotion are based on merit.

13 (q) The Authority is subject to the Illinois Human Rights Act and the remedies and procedures established under that 14 15 Act. The Authority shall file an affirmative action program 16 for employment by it with the Department of Human Rights to 17 ensure that applicants are employed and that employees are employment, without 18 treated during regard to unlawful discrimination. Such affirmative action program shall include 19 provisions relating to hiring, upgrading, demotion, transfer, 20 21 recruitment, recruitment advertising, selection for training, 22 and rates of pay or other forms of compensation.

23 Section 4.14. Policy with respect to protective 24 arrangements, collective bargaining, and labor relations.

25 (a) The Authority shall ensure that every employee of the

Authority or a transportation agency shall receive fair and 1 2 equitable protection against actions of the Authority, which shall not be less than those established pursuant to Section 3 13(c) of the Urban Mass Transportation Act of 1964, as amended 4 5 (49 U.S.C. 1609(c)), and Section 405(b) of the Rail Passenger Service Act of 1970, as amended (45 U.S.C. 565(b)), and as 6 7 prescribed by the United States Secretary of Labor under those 8 Acts at the time of the protective agreement or arbitration 9 decision providing protection.

10 (b) There shall be no limitation on freedom of association 11 among employees of the Authority nor any denial of the right of 12 employees to join or support a labor organization and to 13 bargain collectively through representatives of their own 14 choosing.

15 (c) The Authority and the duly accredited representatives 16 of employees shall have the obligation to bargain collectively 17 in good faith, and the Authority shall enter into written 18 collective bargaining agreements with such representatives.

(d) As used in this Section, "actions of the Authority" 19 20 includes the Authority's acquisition and operation of public transportation facilities, the execution of purchase of 21 22 service and grant agreements made under this Act and the 23 coordination, reorganization, combining, leasing, merging of 24 operations, or the expansion or curtailment of public transportation services or facilities by the Authority. 25 "Actions of the Authority" does not include a failure or 26

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1 refusal to enter into a purchase of service or grant 2 agreement.

3 Section 4.15. Employee protection. The Authority shall 4 negotiate or arrange for the negotiation of such fair and 5 equitable employee arrangements with the employees, through 6 their accredited representatives authorized to act for them. 7 If agreement cannot be reached on the terms of such protective 8 arrangement, any party may submit any matter in dispute to 9 arbitration. In such arbitration, each party shall have the 10 right to select nonvoting arbitration board members. The 11 impartial arbitrator shall be selected by the American 12 Arbitration Association and appointed from a current listing of the membership of the National Academy of Arbitrators, upon 13 14 request of any party. The impartial arbitrator's decision 15 shall be final and binding on all parties. Each party shall pay 16 an equal proportionate share of the impartial arbitrator's fees and expenses. 17

18 Section 4.16. Employee pensions. The Authority may establish and maintain systems of pensions and retirement 19 20 benefits for officers and employees of the Authority as may be 21 designated or described by ordinance of the Authority; may fix the classifications of the systems of pensions and retirement; 22 23 may take such steps as may be necessary to provide that persons 24 eligible for admission to the pension systems as officers and

employees of the Authority or of a transportation agency whose 1 2 operations are financed in whole or in part by the Authority, 3 including that the officers and employees shall retain eligibility for admission to or continued coverage 4 and 5 participation under Title II of the federal Social Security Act, as amended, and the related provisions of the Federal 6 7 Insurance Contributions Act, as amended, the federal Railroad 8 Retirement Act, as amended, and the Railroad Retirement Tax 9 Act, as amended, as the case may be; and may provide, in 10 connection with the pension systems, a system of benefits 11 payable to the beneficiaries and dependents of a participant 12 in the pension systems after the death of the participant, whether accidental or otherwise, whether occurring in the 13 actual performance of duty or otherwise, or both, subject to 14 exceptions, conditions, restrictions, and classifications as 15 16 may be provided by ordinance of the Authority. The pension 17 systems shall be financed or funded by means and in a manner as may be determined by the Authority to be economically 18 feasible. 19

20 Section 4.17. Labor contracts.

(a) The Authority shall deal with and enter into written contracts with employees of the Authority through accredited representatives of the employees authorized to act for the employees concerning wages, salaries, hours, working conditions, and pension or retirement provisions. However,

nothing in this Act shall be construed to permit hours of labor
 in excess of those prohibited by law or to permit working
 conditions prohibited by law.

(b) If the Authority acquires the public transportation 4 5 facilities of a transportation agency and operates such facilities, all employees actively engaged in the operation of 6 the facilities shall be transferred to and appointed as 7 employees of the Authority, subject to all the rights and 8 9 benefits of Sections 4.14 through 4.18, and the Authority 10 shall assume and observe all applicable labor contracts and 11 pension obligations. These employees shall be given seniority 12 credit and sick leave, vacation, insurance, and pension credits in accordance with the records or labor agreements 13 14 the acquired transportation system. Members from and 15 beneficiaries of any pension or retirement system or other 16 benefits established by the acquired transportation system 17 have rights, privileges, benefits, shall continue to obligations, and status with respect to the established 18 19 retirement or retirement system. The Authority shall assume 20 the obligations of any transportation system acquired by it with regard to wages, salaries, hours, working conditions, 21 22 sick leave, health and welfare, and pension or retirement 23 provisions for these employees. The Authority and the 24 employees, through their representatives for collective 25 bargaining purposes, shall take whatever action may be 26 necessary to have pension trust funds presently under the

1 joint control of such transportation agency and the 2 through participating employees their representatives transferred to the trust funds to be established, maintained, 3 administered jointly by the Authority and 4 and the 5 participating employees through their representatives.

6 (c) If the Authority takes any of the actions specified in 7 subsection (d) of Section 4.14, it shall do so only after meeting the requirements of subsection (a) of Section 4.14 and 8 9 Section 4.15. If the Authority acquires and operates the 10 public transportation facilities of a transportation agency 11 engaged in the transportation of persons by railroad, it shall 12 do so only in such manner as to ensure the continued 13 applicability to the railroad employees affected thereby of the provisions of all federal statutes then applicable to them 14 and a continuation of their existing collective bargaining 15 16 agreements until the provisions of said agreements can be 17 renegotiated by representatives of the Authority and the representatives of said employees duly designated as such 18 pursuant to the terms and provisions of the Railway Labor Act, 19 20 as amended (45 U.S.C. 151 et seq.). However, nothing in this subsection shall prevent the abandonment of such facilities, 21 22 the discontinuance of such operations pursuant to applicable 23 law, or the substitution of other operations or facilities for facilities, 24 such operations or whether by merger, 25 consolidation, coordination, or otherwise. Ιf new or 26 supplemental operations or facilities are substituted

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therefore, the provisions of Section 4.18 shall be applicable, 1 2 and all questions concerning the selection of forces to 3 perform the work of such new or supplemental facilities or operations and whether the Authority shall be required to 4 5 ensure the continued applicability of the federal statutes applicable to such employees shall be negotiated and, if 6 necessary, arbitrated, in accordance with subsection (a) of 7 Section 4.18. 8

9 Section 4.18. Labor relations procedures.

10 (a) If the Authority proposes to operate or to enter into a 11 contract to operate any new public transportation facility 12 which may result in the displacement of employees or the rearrangement of the working forces of the Authority or of a 13 14 transportation agency, the Authority shall give at least 90 15 days' written notice of such proposed operations to the 16 representatives of the employees affected, and the Authority shall provide for the selection of forces to perform the work 17 18 of that facility on the basis of agreement between the Authority and the representatives of such employees. If there 19 20 is a failure to agree, the dispute may be submitted by the 21 Authority or by any representative of the employees affected 22 to final and binding arbitration by an impartial arbitrator to be selected by the American Arbitration Association from a 23 current listing of arbitrators of the National Academy of 24 25 Arbitrators.

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(b) If there is a labor dispute not otherwise governed by 1 2 this Act, by the Labor Management Relations Act of 1947, as 3 amended, by the Railway Labor Act, as amended, or by impasse resolution provisions in a collective bargaining or protective 4 5 agreement involving the Authority or any transportation agency 6 financed, in whole or in part, by the Authority and the 7 employees of the Authority or of any such transportation 8 agency that is not settled by the parties thereto within 30 9 days from the date of commencement of negotiations, either 10 party may request the assistance of a mediator appointed by 11 either the State or Federal Mediation and Conciliation 12 Service, who shall seek to resolve the dispute. If the dispute 13 is not resolved by mediation within a reasonable period, the 14 mediator shall certify to the parties that an impasse exists. 15 Upon receipt of the mediator's certification, any party to the 16 dispute may, within 7 days, submit the dispute to a 17 fact-finder who shall be selected by the parties pursuant to the rules of the American Arbitration Association from a 18 current listing of members of the National Academy of 19 Arbitrators supplied by the American Arbitration Association. 20 The fact-finder shall have the duty to hold hearings, or 21 22 otherwise take evidence from the parties under such other 23 arrangements as they may agree. Upon completion of the parties' submissions, the fact-finder may issue and make 24 25 public findings and recommendations or refer the dispute back 26 to the parties for such other appropriate action as the

fact-finder may recommend. If the parties do not reach 1 2 agreement after the issuance of the fact-finder's report and 3 recommendations, or, in cases where neither party requests fact-finding, the Authority shall offer to submit the dispute 4 5 to arbitration by a board composed of 3 persons, one appointed by the Authority, one appointed by the labor organization 6 7 representing the employees, and a third member to be agreed 8 upon by the labor organization and the Authority. The member 9 agreed upon by the labor organization and the Authority shall 10 act as Chair of the board. The determination of the majority of the board of arbitration thus established shall be final and 11 12 binding on all matters in dispute. If, after a period of 10 days from the date of the appointment of the 2 arbitrators 13 14 representing the Authority and the labor organization, the 15 third arbitrator has not been selected, then either arbitrator 16 may request the American Arbitration Association to furnish 17 from a current listing of the membership of the National Academy of Arbitrators the names of 7 such members of the 18 National Academy from which the third arbitrator shall be 19 20 selected. The arbitrators appointed by the Authority and the labor organization, promptly after the receipt of such list, 21 shall determine by lot the order of elimination, and, 22 23 thereafter, each shall in that order alternately eliminate one name until only one name remains. The remaining person on the 24 25 list shall be the third arbitrator. Each party shall pay 26 one-half of the expenses of such arbitration.

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As used in this subsection, "labor dispute" shall be 1 2 broadly construed and shall include any controversy concerning wages, salaries, hours, working conditions, or benefits, 3 including health and welfare, sick leave, insurance, or 4 5 pension or retirement provisions, but not limited thereto. 6 "Labor dispute" includes any controversy concerning anv differences or questions that may arise between the parties, 7 8 including, but not limited to, the making or maintaining of 9 collective bargaining agreements, the terms to be included in 10 such agreements, and the interpretation or application of such 11 collective bargaining agreements and any grievance that may 12 arise.

13 Section 4.19. Workforce development.

(a) The Authority shall create or partner with a youth
jobs program to provide internship or employment opportunities
to youth and young adults to prepare them for careers in public
transportation.

(b) The Authority may participate in and provide funding
support for programs that prepare participants for careers in
public transportation.

Section 4.20. Disadvantaged business enterprisecontracting and equal employment opportunity programs.

(a) The Authority shall establish and maintain a
 disadvantaged business enterprise contracting program designed

to ensure nondiscrimination in the award and administration of 1 2 contracts not covered under a federally mandated disadvantaged 3 business enterprise program. The program shall establish narrowly tailored goals for the participation of disadvantaged 4 5 business enterprises as the Authority determines appropriate. 6 The goals shall be based on demonstrable evidence of the 7 availability of ready, willing, and able disadvantaged 8 business enterprises relative to all businesses ready, 9 willing, and able to participate in the program's contracts. 10 The program shall require the Authority to monitor the 11 progress of the contractors' obligations with respect to the 12 program's goals. Nothing in this program shall conflict with 13 interfere with the maintenance or operation of, or or compliance with, any federally mandated disadvantaged business 14 15 enterprise program.

(b) The Authority shall establish and maintain a program designed to promote equal employment opportunity. Each year, no later than October 1, the Authority shall report to the General Assembly on the number of the Authority's respective employees and the number of the Authority's respective employees who have designated themselves as members of a minority group and minority gender.

(c) Each year, no later than October 1, and starting no later than the first October 1 after the establishment of its disadvantaged business enterprise contracting programs, the Authority shall submit a report with respect to such program

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1 to the General Assembly.

(d) Each year, no later than October 1, the Authority
shall submit a copy of its federally mandated semi-annual
Uniform Report of Disadvantaged Business Enterprises Awards or
Commitments and Payments to the General Assembly.

(e) The Authority shall use the Illinois Works Job Program
and other job training and job creation programs to the extent
allowed by law and operationally feasible.

9 Section 4.21. Research and development. The Authority 10 shall:

(1) study public transportation problems and developments; encourage experimentation in developing new public transportation technology, financing methods, and management procedures;

(2) conduct, in cooperation with other public and private agencies, studies, demonstrations, and development projects to test and develop methods for improving public transportation, for reducing its costs to users, or for increasing public use; and

20 (3) conduct, sponsor, and participate in other studies 21 and experiments, which may include fare demonstration 22 programs and transportation technology pilot programs, in conjunction with public agencies, including the United 23 24 Department of Transportation, the States Illinois 25 Department of Transportation, the Illinois State Toll

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Highway Authority, and the Chicago Metropolitan Agency for Planning, useful to achieving the purposes of this Act.

3 Section 4.22. Protection of the environment.

4 (a) The Authority shall take all feasible and prudent 5 steps to minimize environmental disruption and pollution 6 arising from its activities and from public transportation 7 activities of transportation agencies acting pursuant to purchase of service or grant agreements. In carrying out its 8 9 purposes and powers under this Act, the Authority shall seek 10 to reduce environmental disruption and pollution arising from 11 all forms of transportation of persons within the metropolitan 12 region. The Authority shall employ persons with skills and responsibilities for determining 13 how to minimize such 14 disruption and pollution.

15 (b) In recognition of the fact that the transportation 16 sector accounts for approximately a third of the greenhouse gases generated in the State and that public transportation 17 moves people with fewer such emissions, the Authority shall 18 work cooperatively with the Department of Transportation, the 19 20 Illinois State Toll Highway Authority, the Chicago 21 Metropolitan Agency for Planning, and other units of 22 government to assist them in using investments in public 23 transportation facilities and operations as a tool to help 24 them meet their greenhouse gas emissions reduction goals. To the maximum extent allowed by law, the Authority is eligible 25

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to receive funding and other assistance from local, state, and federal sources so the Authority can assist in using improved and expanded public transportation in the metropolitan region to reduce greenhouse gas emissions and other pollution generated by the transportation sector.

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(c) Subject to all applicable laws, the Authority may 6 7 in market-based environmental remediation participate 8 programs, including, but not limited to, carbon emissions 9 markets, through which the Authority can realize revenue 10 reflecting the value of greenhouse gas emissions reductions it 11 delivers through public transportation services in the 12 metropolitan region.

13 Section 4.23. Bikeways and trails. The Authority may use 14 its funds, personnel, and other resources to acquire, 15 construct, operate, and maintain on-road and off-road 16 bikeways, bike lanes, and trails that connect people to public transportation facilities and services. The Authority shall 17 18 cooperate with other governmental and private agencies in 19 bikeway and trail programs.

20 Section 4.24. Clean, green, or alternative fuel vehicles. 21 Any vehicles purchased from funds made available to the 22 Authority from the Transportation Bond, Series B Fund, or the 23 Multi-modal Transportation Bond Fund must incorporate 24 technologies advancing energy commonly known as clean or green

SB3937 - 64 - LRB103 40430 AWJ 72761 b energy and alternative fuel technologies, to the extent 1 2 practical. Section 4.25. Zero-emission buses. 3 4 (a) As used in this Section: "Zero-emission bus" means a bus that is: 5 6 (1) designed to carry more than 10 passengers and is 7 used to carry passengers for compensation; (2) a zero-emission vehicle; and 8 (3) not a taxi. 9 10 "Zero-emission vehicle" means a fuel cell or electric 11 vehicle that: 12 (1) is a motor vehicle; 13 (2) is made by a commercial manufacturer; 14 (3) is manufactured primarily for use on public 15 streets, roads, and highways; 16 (4) has a maximum speed capability of at least 55 17 miles per hour; (5) is powered entirely by electricity or powered by 18 19 combining hydrogen and oxygen, which runs the motor; (6) has an operating range of at least one hundred 20 21 miles; and 22 (7) produces only water vapor and heat as byproducts. (b) On or after July 1, 2026, the Authority may not enter 23 24 into a new contract to purchase a bus that is not a 25 zero-emission bus for the purpose of the Authority's bus

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1 fleet.

2 (c) For the purposes of determining compliance with this
3 Section, the Authority is not in violation of this Section
4 when failure to comply is due to:

5 (i) the unavailability of zero-emission buses from a
6 manufacturer or funding to purchase zero-emission buses;

7 (ii) the lack of necessary charging, fueling, or
8 storage facilities or funding to procure charging,
9 fueling, or storage facilities; or

10 (iii) the inability of a third party to enter into a 11 contractual or commercial relationship with the Authority 12 that is necessary to carry out the purposes of this 13 Section.

14 Section 4.26. City-Suburban Mobility Innovations Program.

15 (a) The Authority may establish a City-Suburban Mobility 16 Innovations Program and deposit moneys into a City-Suburban Mobility Innovations Fund. Amounts on deposit in the Fund and 17 18 interest and other earnings on those amounts may be used by the 19 Authority with the approval of the Board and, after a 20 competitive application and scoring process that includes an 21 opportunity for public participation, for operating or capital 22 grants or loans to transportation agencies or units of local 23 government for the following purposes:

(1) providing transit services, other than traditional
 fixed-route services, that enhance local mobility,

including, but not limited to, demand-responsive transit
 services, ridesharing, van pooling, micromobility and
 mobility hubs, and first-mile and last-mile services;

4 (2) enhancing safe access to fixed-route transit
5 services for bicyclists and pedestrians through
6 improvements to sidewalk and path networks, bicycle lanes,
7 crosswalks, lighting, and other improvements;

8 (3) offering workforce development and training that 9 provides a pathway for careers in public transportation in 10 the metropolitan region; and

11 (4) testing new technologies, features, and 12 enhancements to the transit system to determine their 13 value and readiness for broader adoption.

(b) The Authority shall develop and publish scoring
criteria that it will use in making awards from the
City-Suburban Mobility Innovations Fund.

17 (c) Any grantee that receives funds under this Section must (i) implement such programs within one year of receipt of 18 such funds and (ii) within 2 years following commencement of 19 20 any program using such funds, determine whether it is continue 21 desirable to the program, and upon such а 22 determination, either incorporate such program into its annual 23 operating budget and capital program or discontinue such program. No additional funds under this Section may be 24 25 distributed to a grantee for any individual program beyond 2 26 years unless the Board waives this limitation. Any such waiver

will be with regard to an individual program and with regard to a one-year period, and any further waivers for such individual program require a subsequent vote of the Board.

4 (d) The Authority may reallocate unused funds deposited
5 into the City-Suburban Mobility Innovations Fund to other
6 Authority purposes and programs.

7 Section 4.27. Transit-Supportive Development Incentive8 Program.

9 (a) As used in this Section, "transit-supportive development" means commercial or residential development that 10 11 is designed to expand the public transportation ridership base 12 or to effectively connect transit users to such developments. "Transit-supportive development" includes, but is not limited 13 14 to, laws and policies that further these objectives, capital 15 improvements that foster communities with high per capita 16 transit ridership, and transit operation improvements that support efforts to build communities with high per capita 17 18 transit ridership.

The Authority may establish a Transit-Supportive 19 (b) 20 Development Incentive Program and authorize the deposit of 21 Authority moneys into a Transit-Supportive Development 22 Incentive Fund. Amounts on deposit in the fund and interest 23 and other earnings on those amounts may be used by the 24 Authority, with the approval of its Directors and after a 25 competitive application and scoring process that includes an opportunity for public participation, for operating or capital grants or loans to Service Boards, transportation agencies, or units of local government for the following purposes:

4 (1) investment in transit-supportive residential and 5 commercial development, including developments on or in 6 the vicinity of property owned by the Authority, an 7 Operating Division, or a transportation agency;

8 (2) grants to local governments to help cover the cost 9 of drafting and implementing land use, parking, and other 10 laws that are intended to encourage and will reasonably 11 have the effect of allowing supporting or 12 residential transit-supportive and commercial 13 development; and

14 (3) providing resources for increased public 15 transportation service in and around transit-supportive 16 residential and commercial developments, especially newly 17 created transit-supportive developments.

The Authority shall develop and publish scoring 18 (C) 19 criteria that it will use in making awards from the 20 Transit-Supportive Development Incentive Fund. Such scoring criteria shall prioritize high-density development in and in 21 22 the near vicinity of public transportation stations and routes 23 and shall prioritize projects that (i) are likely to increase 24 capita public transportation ridership, (ii) per serve 25 disadvantaged and transit populations, and (iii) are located 26 in jurisdictions that have land use and other policies that

encourage the level of residential density and concentration of businesses in walkable districts accessible by public transportation required to support financially viable public transportation service with substantial ridership.

5 (d) Any grantee that receives funds under this Section must (i) implement such programs within one year of receipt of 6 such funds and (ii) within 2 years following commencement of 7 any program utilizing such funds, determine whether it has 8 9 resulted in increased use of public transit by those residing 10 in the area covered by the program or those accessing the area 11 from outside the area. No additional funds under this Section 12 may be distributed to a grantee for any individual program beyond 2 years unless the Board of the Authority waives this 13 14 limitation. Any such waiver will be with regard to an 15 individual program and with regard to a one-year period, and 16 any further waivers for such individual program require a 17 subsequent vote of the Board.

(e) The Authority may reallocate unused funds deposited
into the Transit-Supportive Development Incentive Fund to
other Authority purposes and programs.

21 Section 4.28. Coordination with planning agencies. The 22 Authority shall cooperate with the various public agencies 23 charged with the responsibility for long-range or 24 comprehensive planning for the metropolitan region. The 25 Authority shall use the forecasts and plans of the Chicago

Metropolitan Agency for Planning in developing the Strategic 1 2 Plan, Five-Year Capital Program, and Service Standards. The Authority shall, prior to the adoption of a Strategic Plan or 3 Five-Year Capital Program, submit its proposals to such 4 5 agencies for review and comment. The Authority may make use of existing studies, surveys, plans, data, and other materials in 6 the possession of a State agency or department, a planning 7 8 agency, or a unit of local government.

9 Section 4.29. Planning activities.

10 (a) The Authority may adopt subregional or corridor plans 11 for specific geographic areas of the metropolitan region in 12 improve the adequacy, efficiency, equity, order to and coordination of existing, or the delivery of new, public 13 14 transportation. Such plans may also address areas outside the 15 metropolitan region that may impact public transportation use 16 in the metropolitan region.

(b) In preparing a subregional or corridor plan, 17 the Authority may examine travel markets, demographic shifts, 18 changes in passenger behavior, preferences, or attitudes, and 19 other pertinent factors to identify changes in operating 20 21 practices or capital investment in the subregion or corridor 22 could increase ridership, reduce costs, that improve coordination, or enhance transit-oriented development. 23

(c) The Authority shall have principal responsibility forinitiating any alternatives analysis and preliminary

environmental assessment required by federal or State law for any new public transportation service or facility in the metropolitan region in addition to conducting public and stakeholder engagement activities to inform planning decisions.

6 Section 4.30. Protection against crime; transit ambassador7 program.

8 (a) The Authority shall cooperate with the various State, 9 municipal, county, and transportation agency police forces in 10 the metropolitan region for the protection of employees and 11 consumers of public transportation services and public 12 transportation facilities against crime.

The Authority may provide by ordinance for 13 (b) an Authority police force to aid, coordinate, and supplement 14 15 other police forces in protecting persons and property and 16 reducing the threats of crime with regard to public transportation. Such police shall have the same powers with 17 regard to the protection of persons and property as those 18 19 exercised by police of municipalities and may include members of other police forces in the metropolitan region. 20

(c) The Authority shall establish minimum standards for selection and training of members of a police force employed by the Authority. Training shall be accomplished at schools certified by the Illinois Law Enforcement Training Standards Board established pursuant to the Illinois Police Training Act. Such training is subject to the rules and standards
 adopted pursuant to Section 7 of that Act. The Authority may
 participate in any training program conducted under that Act.

(d) The Authority may provide for the coordination or 4 5 consolidation of security services and police forces maintained with regard to public transportation services and 6 7 facilities by various transportation agencies and may contract 8 with any municipality or county in the metropolitan region to 9 provide protection of persons or property with regard to 10 public transportation. Employees of the Authority or of any 11 transportation agency affected by any action of the Authority 12 under this Section are covered under the protections set forth 13 in Section 4.15.

(e) The Authority shall implement a transit ambassador
 program following industry best practices to improve safety
 and customer service in the public transportation system.

(f) The Authority shall evaluate the efficacy of policing and transit ambassador programs on a regular basis, no less than every 5 years in conjunction with its adoption of its Strategic Plan, and make appropriate adjustments to such programs.

(g) The Authority may perform fare inspections and issue fare violation tickets using personnel other than law enforcement, including transit ambassadors.

(h) Neither the Authority nor any of their Directors,
officers, or employees may be held liable for failure to

provide a security or police force or, if a security or police force is provided, for failure to provide adequate police protection or security, failure to prevent the commission of crimes by fellow passengers or other third persons, or for the failure to apprehend criminals.

6 Section 4.31. Traffic law enforcement.

7 (a) The Authority may cooperate with local governments and 8 law enforcement agencies in the metropolitan region on the 9 enforcement of laws designed to protect the quality and safety 10 of public transportation operations, such as laws prohibiting 11 unauthorized vehicles from blocking bus stops, bus lanes, or 12 other facilities dedicated for use by transit vehicles and 13 transit users.

(b) Local governments and law enforcement agencies in the metropolitan region are authorized to accept photographic, video, or other records derived from cameras and other sensors on public transportation vehicles and facilities as prima facie evidence of a violation of laws that protect the quality and safety of public transportation operations.

(c) The Authority may establish by rule an enforcement program that covers jurisdictions in the metropolitan region that lack laws that protect the quality and safety of public transportation operations or that, in the Authority's sole discretion, fail to adequately enforce such laws.

25 (d) An enforcement program established under this Section

1 shall contain the following elements:

2 (1) clear definitions of what constitutes a violation,
3 such as specifying the number of feet around bus stops
4 where unauthorized vehicles are prohibited from parking;

5 (2) publication on the Authority's website of 6 descriptions and locations of public transportation 7 facilities that are subject to the Authority's enforcement 8 program and other pertinent information about the 9 enforcement program;

10 (3) a description of the types of evidence, such as 11 bus camera photos or video, which are sufficient to make a 12 prima facie case that a vehicle or person has violated an 13 Authority enforcement rule;

14 (4) provision of adequate notice of an alleged 15 violation to the registered owner of the vehicle, such as 16 notice by first-class mail;

17 (5) an administrative adjudication process that gives
18 registered vehicle owners an opportunity to be heard by a
19 neutral party appointed by the Authority;

20 (6) a process through which vehicle lessors may 21 transfer responsibility for a violation to lessees of 22 their vehicles;

(7) use of Internet tools, such as remote hearings and
 allowance of online submission of documents contesting an
 alleged violation, to provide alleged violators an
 adequate opportunity to contest their alleged violation;

and

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2 (8) violation fees that are no higher than the highest
3 administrative fees imposed for similar violations by
4 other public agencies in the metropolitan region.

(e) The Authority shall:

6 (1) cooperate with local governments and law 7 enforcement agencies to help improve their enforcement of 8 their laws that are designed to improve the quality and 9 safety of public transportation operations; and

10 (2) inform and consult with local governments and law 11 enforcement agencies in jurisdictions in which the 12 Authority is establishing and operating an enforcement 13 program under subsections (c) and (d).

(f) In its enforcement programs, if any, under subsection (c) and through its cooperation with local governments and law enforcement agencies on their enforcement programs, the Authority shall strive for as much standardization as feasible throughout the metropolitan region in enforcement programs designed to improve the quality and safety of public transportation operations.

21 Section 4.32. Suspension of riding privileges and 22 confiscation of fare media.

(a) As used in this Section, "demographic information"
includes, but is not limited to, age, race, ethnicity, gender,
and housing status, as that term is defined under Section 10 of

1 the Bill of Rights for the Homeless Act.

2 (b) Suspension of riding privileges and confiscation of3 fare media are limited to:

violations where the person's conduct places 4 (1)5 public transportation employees or passengers in 6 reasonable apprehension of a threat to their safety or the safety of others, including assault and battery, as those 7 terms are used in Sections 12-1 and 12-3 of the Criminal 8 9 Code of 2012;

10 (2)violations where the person's conduct places 11 public transportation employees or passengers in 12 reasonable apprehension of a threat of a criminal sexual assault, as that term is used under Section 11-1.20 of the 13 Criminal Code of 2012; and 14

(3) violations involving an act of public indecency,
as that term is used in Section 11-30 of the Criminal Code
of 2012.

(c) Written notice shall be provided to an individual 18 19 regarding the suspension of the individual's riding privileges 20 or confiscation of fare media. The notice shall be provided in 21 person at the time of the alleged violation, except that, if 22 providing notice in person at the time of the alleged 23 violation is not practicable, then the Authority shall make a 24 reasonable effort to provide notice to the individual by 25 personal service, by mailing a copy of the notice by certified mail, return receipt requested, by first-class mail to the 26

person's current address, or by emailing a copy of the notice to an email address on file, if available. If the person is known to be detained in jail, service shall be made as provided under Section 2-203.2 of the Code of Civil Procedure. The written notice shall be sufficient to inform the individual about the following:

7 (1) the nature of the suspension of riding privileges
8 or confiscation of fare media;

9 (2) the person's rights and available remedies to 10 contest or appeal the suspension of riding privileges or 11 confiscation of fare media and to apply for reinstatement 12 of riding privileges; and

13 (3) the procedures for adjudicating whether a 14 suspension or confiscation is warranted and for applying 15 for reinstatement of riding privileges, including the time 16 and location of any hearing.

(d) The process to determine whether a suspension or riding privileges or confiscation of fare media is warranted and the length of the suspension shall be concluded within 30 business days after the individual receives notice of the suspension or confiscation.

(e) Notwithstanding any other provision of this Section, a person may not be denied the ability to contest or appeal a suspension of riding privileges or confiscation of fare media or to attend an in-person or virtual hearing to determine whether a suspension or confiscation was warranted because the 1 person was detained in a jail.

2 (f) The Authority shall create an administrative3 suspension hearing process as follows:

4 (1) the Authority shall designate an official to 5 oversee the administrative process to decide whether a 6 suspension is warranted and the length of the suspension;

7 (2) the accused and related parties, including legal
8 counsel, may attend this hearing in person, by telephone,
9 or virtually;

10 (3) the Authority shall present the suspension-related 11 evidence and outline the evidence that supports the need 12 for the suspension;

13 (4) the accused or the accused's legal counsel may 14 present and make an oral or written presentation and offer 15 documents, including affidavits, in response to the 16 Authority's evidence;

17 (5) the Authority's designated official shall make a18 finding on the suspension;

19 (6) the value of unexpended credit or unexpired passes
20 shall be reimbursed upon suspension of riding privileges
21 or confiscation of fare media;

(7) the alleged victims of the violation and related
parties, including witnesses who were present, may attend
this hearing in person, by telephone, or virtually; and

(8) the alleged victims of the violation and related
 parties, including witnesses who were present, may present

and make an oral or written presentation and offer
 documents, including affidavits, in response to the
 Authority's evidence.

(q) The Authority shall create a process to appeal and 4 5 reinstate ridership privileges. This information shall be provided to the suspended rider at the time of the Authority's 6 7 findings. A suspended rider is entitled to an appeal after the 8 Authority's finding to suspend the person's ridership. A 9 suspended rider may petition the Authority to reinstate the 10 person's ridership privileges one calendar year after the 11 Authority's suspension finding if the length of the suspension 12 is more than one year.

13 (h) The Authority shall collect, report, and make publicly 14 available quarterly the number and demographic information of 15 people subject to suspension of riding privileges or 16 confiscation of fare media; the conduct leading to the 17 suspension or confiscation; and the location and description location where the conduct occurred, 18 of the such as identifying the transit station or transit line, the date, and 19 20 the time of day of the conduct, a citation to the statutory authority for which the accused person was arrested or 21 22 charged, the amount, if any, on the fare media, and the length 23 of the suspension.

Section 4.33. Domestic Violence and Sexual Assault
 Transportation Assistance Program.

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(a) The Authority shall continue the Domestic Violence and 1 2 Regional Sexual Assault Transit Authority Public 3 Transportation Assistance Program established by the Regional Transportation Authority Act (repealed) to serve residents of 4 5 the metropolitan region. Through this Program, the Authority shall issue monetarily preloaded mass transit cards to The 6 7 Network: Advocating Against Domestic Violence for survivor and 8 victim use of public transportation in the metropolitan 9 region.

10 (b) The Authority shall coordinate with The Network: 11 Advocating Against Domestic Violence to issue no less than 12 25,000 monetarily preloaded mass transit cards with a value of 13 \$20 per card for distribution to domestic violence and sexual 14 assault service providers throughout the Authoritv's 15 jurisdiction.

16 (c) The mass transit card shall be plastic or laminated 17 and wallet-sized, contain no information that would reference domestic violence or sexual assault services, and have no 18 19 expiration date. The cards shall also be available 20 electronically and shall be distributed to domestic violence and sexual assault direct service providers to distribute to 21 22 survivors.

(d) The creation of the Program shall include an appointment of a domestic violence or sexual assault program service provider or a representative of the service provider's choosing to the Authority's Citizen Advisory Board.

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The Network: Advocating Against Domestic Violence 1 (e) 2 shall provide an annual report of the program, including a list of service providers receiving the mass transit cards, 3 the total number of cards received by each service provider, 4 5 and an estimated number of survivors and victims of domestic violence and sexual assault participating in the program. The 6 report shall also include survivor testimonies of the program 7 8 and shall include recommendations on improving implementation 9 of the Program. The first report shall be provided to the 10 Authority one calendar year after the creation of the Program.

(f) In partnership with The Network: Advocating Against Domestic Violence, the Authority shall report this information to the Board and the Citizen Advisory Board and compile an annual report of the Program to the General Assembly and to domestic violence and sexual assault service providers in the service providers' jurisdiction and include recommendations for improving implementation of the Program.

18 Section 4.34. Safety.

(a) The Authority shall establish, enforce, and facilitate achievement and maintenance of standards of safety with respect to public transportation provided by the Authority or by transportation agencies pursuant to purchase of service or grant agreements.

(b) In recognition of the fact that travel by publictransportation is significantly safer than travel by other

means of surface transportation, the Authority shall work 1 2 cooperatively with the Department of Transportation, the 3 Illinois State Toll Highway Authority, the Chicago Metropolitan Agency for Planning, and other units 4 of 5 government to assist them in using investments in public transportation facilities and operations as a tool to help the 6 Department and units of local government meet their roadway 7 8 crash, fatality, and serious injury reduction goals. To the 9 maximum extent allowed by law, the Authority is eligible to 10 receive funding and other assistance from local, state, and 11 federal sources so the Authority can assist in using improved 12 and expanded public transportation in the metropolitan region 13 to improve safety in the surface transportation sector.

14 (c) The security portion of the system safety program, 15 investigation reports, surveys, schedules, lists, or data 16 compiled, collected, or prepared by or for the Authority under 17 this subsection is exempt from disclosure under the Freedom of Information Act, shall not be subject to discovery or admitted 18 into evidence in federal or State court, or shall not be 19 20 considered for other purposes in any civil action for damages arising from any matter mentioned or addressed in such 21 22 reports, surveys, schedules, lists, data, or information.

(d) Neither the Authority nor its directors, officers, or employees may not be held liable in any civil action for any injury to any person or property for any acts or omissions or failure to act under this Section or pursuant to 49 CFR Part

1 659.

2 (e) Nothing in this Section alleviates an individual's
3 duty to comply with the State Officials and Employees Ethics
4 Act.

5 Section 4.35. Competition. It is the policy of this State that all powers granted, either expressly or by necessary 6 7 implication, by this Act or any other Illinois statute to the 8 Authority may be exercised by the Authority notwithstanding 9 effects on competition. It is the intention of the General 10 Assembly that the state action exemption to the application of 11 federal antitrust statutes be fully available to the Authority 12 to the extent its activities are authorized by law as stated herein. 13

Section 4.36. Prompt payment. Purchases made pursuant to this Act shall be made in compliance with the Local Government Prompt Payment Act.

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Article V. ACCOUNTABILITY

Section 5.01. Director selection process. The following requirements apply to the appointing authorities for Directors of the Board and members of the Citizens Advisory Board:

(1) Those responsible for appointing Directors shall
 strive to assemble a set of Board members that, to the

greatest extent possible, reflects the ethnic, cultural, economic, and geographic diversity of the metropolitan region.

4 (2) The Authority shall implement the following 5 process to provide public input into the Director 6 selection process and bring qualified Board member 7 candidates to the attention of the appointing authorities:

8 (A) At least 90 days before the expiration of the 9 term of a Director, or upon notice of the resignation, 10 death, or removal of a Director, the Authority shall 11 issue and publicize a request for applications and 12 nominations to fill that Director position. The 13 request shall provide at least 30 days for submission 14 of applications and nominations.

15 (B) As soon as practical after the closure of the 16 period for applications and nominations, the Authority 17 shall publicly post the names and a summary of the background and gualifications 18 of at least 2 19 individuals that the appointing authority believes are 20 qualified to fill the Director position. Such 21 individuals may but need not be from among those 22 people who applied for or were nominated to fill the 23 Director position pursuant to subparagraph (A). The 24 posting shall give the public instructions for how 25 they may comment on those individuals identified by 26 the appointing authority and give them at least 21

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days to submit such comments.

2 (C) After considering comments submitted under 3 subparagraph (B), the appointing authority may proceed with the appointment process as long as the appointing 4 5 authority appoints as a Director a person who was first identified under subparagraph 6 (B), or the 7 appointing authority may cause the Authority, pursuant 8 to subparagraph (B), to post a new set of individuals 9 who are qualified to fill the Director position and 10 follow the process required by subparagraphs (B) and 11 (C) until the new Director is appointed and qualified.

12 (D) The Authority shall commence the process set 13 forth in this paragraph (2) sufficiently in advance of 14 the date of the anticipated vacancy on the Board to 15 minimize the duration of such vacancy.

16 Section 5.02. System usage requirements.

(a) Each calendar quarter, the Authority shall collect and
publish the number of trips taken by each Director by public
transportation in the metropolitan region.

20 (b) The Board may adopt rules governing system usage by 21 Directors consistent with the intention of this Act that the 22 Directors overseeing the public transportation system of the 23 metropolitan region should have substantial ridership 24 experience on that system.

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(c) The Board may adopt public transportation system usage

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1 requirements for the executives and staff of the Authority 2 that are no less demanding than public transportation system 3 ridership requirements applicable to Directors. System 4 ridership requirements may be included in performance-based 5 compensation systems established under Section 5.04.

6 (d) The Authority may incorporate public transportation 7 system usage requirements into its agreements with 8 transportation agencies and goods and services providers.

9 (e) The Authority shall put in place reasonable mechanisms 10 to ensure against efforts to evade public transportation 11 system ridership requirements imposed under this Section.

12 Section 5.03. Director attendance requirement.

13 (a) The Board shall adopt rules regarding the required14 frequency of Director attendance at Board meetings.

(b) The failure of a Director to meet the Director attendance requirement shall constitute sufficient grounds for removal of that Director from the Board under subsection (a) of Section 2.08.

Section 5.04. Employment agreements; performance-based compensation.

(a) By no later than one year after the effective date of this Act, after consideration of best practices for executive compensation, the Authority shall enter into written employment agreements with at least the 5 most senior staff SB3937 - 87 - LRB103 40430 AWJ 72761 b

1 executives or officers of the Authority.

2 (b) The Authority may implement a performance-based 3 compensation system. A performance-based compensation system 4 established under this subsection must tie a significant 5 portion of senior executive compensation to the achievement or 6 nonachievement of performance standards that relate to the 7 quality of public transit services delivered to the public.

8 Each senior executive participating (C) in а 9 performance-based compensation system must enter into an 10 employment agreement with the Authority that describes the 11 performance-based compensation system and contains the other 12 terms and conditions of employment.

13 If it implements a performance-based compensation (d) 14 svstem, the Board shall annually review and approve performance incentive compensation adjustments, positive or 15 16 negative, for senior executives of the Authority under the 17 performance-based compensation system.

18 (e) Subject to any applicable collective bargaining 19 agreement, the Authority may extend the performance-based 20 compensation system to include more staff positions at the 21 Authority.

(f) The Authority may incorporate performance-based compensation system requirements into its agreements with transportation agencies and goods and services providers.

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Section 5.05. Revolving door prohibition. A Director,

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Citizen Advisory Board member, former Director, or former 1 2 Citizen Advisory Board member shall, during the Director's or member's, or former Director's or former member's, term, and 3 for a period of one year immediately after the end of the 4 5 Director's or member's, or former Director's or former 6 member's, term, engage in business dealings with, knowingly 7 accept employment from, or receive compensation or fees for 8 services from the Authority. This prohibition does not apply 9 to any business dealings engaged in by the Director or member 10 in the course of the Director's or member's official duties or 11 responsibilities as a Director or member.

Section 5.06. Public plans. The Authority shall implement its responsibilities in 5 public documents adopted by its Directors: a Strategic Plan; a Five-Year Capital Program; an Annual Capital Improvement Plan; an Annual Budget and Two-Year Financial Plan; and Service Standards.

17 Section 5.07. Strategic Plan.

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(a) The Authority shall adopt a Strategic Plan, no less
than every 5 years, after holding a minimum of one public
hearing in each of the counties in the metropolitan region.

(b) To the maximum extent feasible, the Authority shall adopt its Strategic Plan on a similar schedule as the regional comprehensive plan adopted by the Chicago Metropolitan Agency for Planning. - 89 - LRB103 40430 AWJ 72761 b

(c) In developing the Strategic Plan, the Authority shall 1 2 rely on such demographic and other data, forecasts, and 3 assumptions developed by the Chicago Metropolitan Agency for Planning with respect to the patterns of population density 4 5 and growth, projected commercial and residential development, and environmental factors within the metropolitan region and 6 7 in areas outside the metropolitan region that may impact 8 public transportation use in the metropolitan region.

9 (d) The Authority shall also consult with the Department 10 of Transportation's Office of Planning and Programming, the 11 Illinois State Toll Highway Authority, and municipal and 12 county departments of transportation when developing the 13 Strategic Plan.

(e) Before adopting or amending a Strategic Plan, the
Authority shall consult with the Chicago Metropolitan Agency
for Planning regarding the consistency of the Strategic Plan
with the Regional Comprehensive Plan adopted pursuant to the
Regional Planning Act.

(f) The Authority may use staff of the Chicago Metropolitan Agency for Planning for planning-related purposes on terms and conditions acceptable to the Authority and the Chicago Metropolitan Agency for Planning.

(g) The Strategic Plan shall describe the specific actions
to be taken by the Authority to provide adequate, efficient,
equitable, and coordinated public transportation.

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(h) The Strategic Plan shall identify goals and objectives

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- 1 with respect to:
- 2 (1) increasing ridership and passenger miles on public
 3 transportation funded by the Authority;

4 (2) coordination of public transportation services and 5 the investment in public transportation facilities to 6 enhance the integration of public transportation 7 throughout the metropolitan region;

8 (3) coordination of fare and transfer policies to 9 promote transfers by riders among public transportation 10 modes;

(4) improvements in public transportation facilities to bring those facilities into a state of good repair, enhancements that attract ridership and improve customer service, and expansions needed to serve areas with sufficient demand for public transportation;

16 (5)access for transit-dependent populations, 17 including access by low-income communities to places of employment, using analyses provided by the Chicago 18 19 Metropolitan Agency for Planning regarding employment and 20 transportation availability and considering the location of employment centers in each county and the availability 21 22 of public transportation at off-peak hours and on 23 weekends;

(6) the financial viability of the public
 transportation system, including both operating and
 capital programs;

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1 (7) improving roadway operations within the 2 metropolitan region and enhancing transit options to 3 improve mobility;

4 (8) land use policies, practices, and incentives that
5 will make more effective use of public transportation
6 services and facilities as community assets and encourage
7 the siting of businesses, homes, and public facilities
8 near public transportation services and facilities to
9 provide convenient and affordable travel for residents,
10 customers, and employees in the metropolitan region;

(9) policies, practices, and incentives that will better integrate public transportation with other active modes of transportation; and

14 (10) other goals and objectives that advance the 15 policy of the State to provide adequate, efficient, 16 equitable and coordinated public transportation in the 17 metropolitan region.

(i) The Strategic Plan shall establish the process and
criteria by which proposals for capital improvements by the
Authority or a transportation agency shall be evaluated by the
Authority for inclusion in the Five-Year Capital Program,
which shall be in accordance with the prioritization process
set forth in Section 5.08, and may include criteria for:

24 (1) allocating funds among maintenance, enhancement,25 and expansion improvements;

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(2) projects to be funded from the City-Suburban

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Mobility Innovations Fund;

2 (3) projects intended to improve or enhance ridership
3 or customer service;

4 (4) design and location of station or transit
5 improvements intended to promote transfers, increase
6 ridership, and support transit-oriented land development;

7 (5) assessing the impact of projects on the ability to
8 operate and maintain the existing transit system; and

9 (6) other criteria that advance the goals and 10 objectives of the Strategic Plan.

11 (j) The Strategic Plan shall identify innovations to 12 improve the delivery of public transportation and the 13 construction of public transportation facilities, including 14 new vehicle technologies, operational practices, financial 15 arrangements, and other innovations that may benefit the 16 metropolitan region.

17 (k) The Strategic Plan shall extend on the plans adopted pursuant to Sections 5.09, 5.10, 5.11, and 5.12 and describe 18 the expected financial condition of public transportation in 19 20 the metropolitan region prospectively over a 10-year period, which may include information about the cash position and all 21 22 known obligations of the Authority, including operating 23 expenditures, debt service, contributions for payment of 24 pension and other post-employment benefits, the expected 25 revenues from fares, tax receipts, grants from the federal, 26 State, and local governments for operating and capital

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purposes and issuance of debt, the availability of working 1 2 capital, and the additional resources, if any, needed to 3 achieve the goals and objectives described in the Strategic Plan. The Strategic Plan shall outline the Authority's plan 4 5 for dealing with any projected shortfall in financial 6 resources necessary to keep public transportation facilities 7 in a state of good repair and to deliver public transportation services that meet Service Standards adopted pursuant to 8 9 Section 5.11.

10 (1) The Executive Director of the Authority shall review 11 the Strategic Plan on an ongoing basis and make 12 recommendations to the Board with respect to any update or amendment of the Strategic Plan. 13

Section 5.08. Prioritization process for transit capital projects.

16 Authority shall develop (a) The а transparent prioritization process for metropolitan region transit capital 17 projects to identify projects that will most effectively 18 achieve the goals of the Strategic Plan and improve the 19 20 quality of public transportation services contemplated by the 21 Service Standards.

(b) The Authority shall use the prioritization process
 when developing its Five-Year Capital Program pursuant to
 Section 5.09 and for its other capital planning processes.

25 (c) The prioritization process must consider, at a

1 minimum:

2 (1) increasing access to key destinations such as 3 jobs, retail, healthcare, and recreation; (2) reliability improvement; 4 5 (3) capacity needs; 6 (4) safety: 7 (5) state of good repair; 8 (6) racial equity and mobility justice; 9 (7) environmental protection; 10 (8) the Service Standards; and 11 (9) economic development. 12 (d) All capital funding awards shall be made by the

Authority in accordance with the prioritization process. An appropriate public input process shall be established. The Authority shall make a report to the General Assembly each year describing the prioritization process and its use in funding awards.

(e) A summary of the project evaluation process, measures, program, and scores or prioritization criteria for all candidate projects shall be published on the Authority's website in a timely manner.

(f) No project shall be included in the Five-Year Capital Program, or amendments to that Program, without being evaluated under the selection process described in this Section. - 95 - LRB103 40430 AWJ 72761 b

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Section 5.09. Five-Year Capital Program.

(a) The Authority, after holding a minimum of one public
hearing in each of the counties in the metropolitan region,
shall each year adopt a Five-Year Capital Program that shall
include each capital improvement to be undertaken by the
Authority or on behalf of the Authority by a transportation
agency.

8 The Authority shall prepare and publish (b) its 9 preliminary Five-Year Capital Program by October 15 of each 10 year based on any criteria for capital improvements contained 11 in the Strategic Plan, the capital project prioritization 12 process established in Section 5.08, the Service Standards, 13 the transit asset management plans required by 49 CFR 625.25, and other criteria determined by the Authority so long as the 14 15 improvements are not inconsistent with any subregional or corridor plan adopted by the Authority and can be funded 16 17 within amounts available with respect to the capital and operating costs of such improvement. 18

19 (c) The Authority shall give priority to improvements that 20 are intended to bring public transportation facilities into a 21 state of good repair.

(d) Before adopting a Five-Year Capital Program, the Authority shall consult with the Chicago Metropolitan Agency for Planning regarding the consistency of the Five-Year Capital Program with the Regional Comprehensive Plan adopted pursuant to the Regional Planning Act. SB3937 - 96 - LRB103 40430 AWJ 72761 b

(e) The Authority shall adopt a final Five-Year Capital 1 2 Program prior to the beginning of the next fiscal year.

Section 5.10. Annual Capital Improvement Plan.

(a) Each year, the Authority shall prepare as part of its 4 5 Five-Year Capital Program an Annual Capital Improvement Plan, 6 which shall include the following information:

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(1) a list of projects for which approval is sought from the Governor, with a description of each project 8 9 stating at a minimum the project cost, its category, its 10 location, and the entity responsible for its 11 implementation;

12 certification by the Authority а that the (2) 13 Authority applied for all grants, loans, and other moneys 14 made available by the federal government or the State of 15 Illinois during the preceding federal and State fiscal 16 years for financing its capital development activities;

(3) a certification that, as of September 30 of the 17 18 preceding calendar year or any later date, the balance of 19 all federal capital grant funds and all other funds to be used as matching funds therefore which were committed to 20 21 or possessed by the Authority but which had not been 22 obligated was less than \$500,000,000, or a greater amount as authorized in writing by the Governor. As used in this 23 24 paragraph, "obligated" means committed to be paid by the 25 Authority under a contract with a nongovernmental entity

in connection with the performance of a project or committed under a force account plan approved by the federal government;

4 (4) a certification that the Authority has adopted a
5 balanced budget with respect to such calendar year under
6 Section 5.12;

7 (5) a schedule of all bonds or notes previously issued 8 for Strategic Capital Improvement Projects and all debt 9 service payments to be made with respect to all such bonds 10 and the estimated additional debt service payments through 11 June 30 of the following calendar year expected to result 12 from bonds to be sold prior thereto;

(6) a long-range summary of the Strategic Capital 13 14 Improvement Program describing the projects to be funded 15 through the Program with respect to project cost, 16 category, location, and implementing entity, and 17 presenting a financial plan, including an estimated time schedule for obligating funds for the performance of 18 19 approved projects, issuing bonds, expending bond proceeds, 20 and paying debt service throughout the duration of the 21 Program; and

(7) the source of funding for each project in the Plan. For any project for which full funding has not yet been secured and that is not subject to a federal full funding contract, the Authority must identify alternative, dedicated funding sources available to complete the

project. The Governor may waive this requirement on a
 project-by-project basis.

3 (b) The Authority shall submit the Plan, with respect to 4 any calendar year, to the Governor on or before January 15 of 5 that year or as soon as possible thereafter. Any revision in 6 the projects approved shall require the Governor's approval.

(c) The Authority shall seek approval from the Governor 7 8 only through the Plan or an amendment to the Plan. The 9 Authority shall not request approval of the Plan from the 10 Governor in any calendar year in which it is unable to make the 11 certifications required under paragraphs (2), (3), and (4) of 12 subsection (a). The Authority may not seek approval of the 13 Plan from the Governor for projects in an aggregate amount exceeding the proceeds of bonds or notes for Strategic Capital 14 15 Improvement Projects issued under Section 6.05.

16 (d) The Governor may approve the Plan for which approval 17 is requested. The Governor's approval is limited to the amount of the project cost stated in the Plan. The Governor shall not 18 approve the Plan in a calendar year if the Authority is unable 19 20 to make the certifications required under paragraphs (2), (3), and (4) of subsection (a). The Governor may not approve the 21 22 Plan for projects in an aggregate amount exceeding the 23 proceeds of bonds or notes for Strategic Capital Improvement Projects issued under Section 6.05. 24

(e) With respect to capital improvements, only thosecapital improvements which are in a Plan approved by the

Governor shall be financed with the proceeds of bonds or notes
 issued for Strategic Capital Improvement Projects.

3 (f) Before the Authority obligates any funds for a project for which the Authority intends to use the proceeds of bonds or 4 5 notes for Strategic Capital Improvement Projects, but which project is not included in an approved Plan, the Authority 6 must notify the Governor of the intended obligation. Project 7 costs incurred prior to approval of the Plan, including that 8 9 project, may not be paid from the proceeds of bonds or notes 10 for Strategic Capital Improvement Projects issued under 11 Section 6.05.

12 Section 5.11. Service Standards.

(a) The Authority shall adopt Service Standards in
 conjunction with its Strategic Plan and Five-Year Capital
 Program.

16 (b) The Service Standards shall identify quantitative and qualitative attributes of quality public transit service using 17 metrics drawn from the performance of high-quality transit 18 19 systems in qlobal metropolitan areas with comparable 20 populations and metropolitan economies as the metropolitan 21 region.

(c) The Service Standards shall include a framework that describes the appropriate characteristics for each type of service or mode. These characteristics include, but are not limited to, mode, frequency, time span, vehicle type, stop

spacing, vehicle and stop amenities, network connectivity,
 route directness, route deviation, and coverage of service.

3 (d) The Service Standards shall include the transition of 4 commuter rail in the metropolitan region to a regional rail 5 service pattern or the retention of commuter rail with 6 additional regional rail service.

7 The Service Standards shall cover the (e) entire 8 metropolitan region and include the development of transit 9 propensity thresholds for each type of service or mode. 10 Transit propensity metrics shall include, but are not limited 11 to, population density, employment density, low-income 12 populations, disabled populations, zero-car households, 13 intersection density, and the presence of sidewalks. Weights 14 should be developed for each metric and a scoring system 15 developed to determine transit propensity. The production of a 16 transit propensity assessment shall be conducted for any 17 proposed new or modified services and constrained to a service or route estimated catchment area. Final determination of the 18 eligibility of each type of service or mode for an area is 19 20 subject to qualitative review by the Authority once the propensity assessment is completed, reviewed, and evaluated. 21

(f) A local government or group of local governments may petition the Authority to increase the level of transit service provided above what would otherwise be provided through the Service Standards. If a local government or group of local governments demonstrates that the local government or

group of local governments have created a transit support 1 2 overlay district under the Transit-Supportive Development Act 3 or have adopted zoning and other changes that the Authority determines has benefits to the transit system greater than or 4 5 equal to a transit support overlay district, the Authority shall designate a preliminary amendment to the applicable 6 7 Service Standards for that area commensurate with the expected 8 increase in transit propensity. The Authority shall determine 9 the incremental cost of providing the service and present it 10 to the local government or group of local governments. Upon 11 execution of an agreement for the local government or group of 12 local governments to provide funding for 12 months to the 13 Authority equal to the incremental cost of providing the 14 additional service, the Authority shall finalize the Service 15 Standards amendment, and the Authority shall budget for and 16 provide the increased service. For service to be provided 17 within or substantially within Qualified Census Tracts as identified by the U.S. Department of Housing and Urban 18 Development, the Office of Transit-Oriented Development shall 19 20 provide a 50% cost share to the Authority for the increased transit service associated with the Service 21 Standards 22 amendment. The Authority may develop plans to assist local 23 governments in identifying corridors where additional service could be provided through the mechanism described in this 24 25 subsection.

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(g) The Service Standards shall be adjusted as appropriate

to accommodate the addition of modes of public transportation not currently being provided by the Authority, which may include, but is not limited to: streetcar; light rail; full-scale bus rapid transit; a transition from commuter rail to regional rail or a combination of commuter and regional rail; and electrified versions of current combustion engine vehicle systems.

8 (h) The Service Standards shall be used to update or 9 otherwise inform the provision of the Authority's Title VI and 10 environmental justice policies.

(i) The Board shall review and make any necessary adjustments to the Service Standards at least once every 5 years in conjunction with its adoption of the Authority's Strategic Plan.

(j) The Authority shall compile and publish reports comparing the actual public transportation system performance measured against the Service Standards. Such performance measures shall include customer-related performance data measured by line, route, or subregion, as determined by the Authority, on at least the following:

- 21 (1) travel times and on-time performance;
- 22 (2) ridership data;
- 23 (3) equipment failure rates;
- 24 (4) employee and customer safety;
- 25 (5) crowding;

26 (6) cleanliness of vehicles and stations;

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(7) service productivity; and

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(8) customer satisfaction.

3 (k) Transportation agencies that receive funding from the 4 Authority shall prepare and submit to the Authority such 5 reports with regard to these performance measures in the 6 frequency and form required by the Authority. The Authority 7 shall compile and publish such reports on its website on a 8 regular basis, no less than monthly.

9 (1) The Service Standards and performance measures shall 10 not be used as the basis for disciplinary action against any 11 employee of the Authority, except to the extent the employment 12 and disciplinary practices of the Authority provide for such 13 action.

14 Section 5.12. Annual Budget and Two-Year Financial Plan.

(a) The Board shall control the finances of the Authority.
It shall (i) appropriate money to perform the Authority's
purposes and provide for payment of debts and expenses of the
Authority and (ii) adopt an Annual Budget and Two-Year
Financial Plan for the Authority.

(b) The Annual Budget and Two-Year Financial Plan shall contain a statement of the funds estimated to be on hand for the Authority at the beginning of the fiscal year, the funds estimated to be received from all sources for such year, the estimated expenses and obligations of the Authority for all purposes, including expenses for contributions to be made with respect to pension and other employee benefits, and the funds
 estimated to be on hand at the end of such year.

The fiscal year of the Authority shall begin on 3 (C) January 1 and end on the succeeding December 31. By July 1 of 4 5 each year, the Director of the Governor's Office of Management and Budget shall submit to the Authority an estimate of 6 revenues for the next fiscal year of the Authority to be 7 8 collected from the taxes imposed by the Authority and the 9 amounts to be available in the Public Transportation Fund and 10 the Metropolitan Mobility Authority Occupation and Use Tax 11 Replacement Fund and the amounts otherwise to be appropriated 12 by the State to the Authority for its purposes.

13 Before the proposed Annual Budget and (d) Two-Year 14 Financial Plan is adopted, the Authority shall hold at least 15 one public hearing on the Annual Budget and Two-Year Financial 16 Plan in the metropolitan region and shall meet with the county 17 board or its designee of each of the several counties in the metropolitan region. After conducting the hearings and holding 18 the meetings and after making changes in the proposed Annual 19 20 Budget and Two-Year Financial Plan as the Board deems 21 appropriate, the Board shall adopt its annual appropriation 22 and Annual Budget and Two-Year Financial Plan ordinance. The 23 ordinance shall appropriate such sums of money as are deemed necessary to defray all necessary expenses and obligations of 24 25 the Authority, specifying purposes and the objects or programs 26 for which appropriations are made and the amount appropriated

for each object or program. Additional appropriations,
 transfers between items, and other changes in such ordinance
 may be made from time to time by the Board.

4 (e) The Annual Budget and Two-Year Financial Plan shall 5 show a balance between anticipated revenues from all sources 6 and anticipated expenses, including funding of operating 7 deficits or the discharge of encumbrances incurred in prior 8 periods and payment of principal and interest when due, and 9 shall show cash balances sufficient to pay with reasonable 10 promptness all obligations and expenses as incurred.

(f) The Authority shall file a copy of its Annual Budget and Two-Year Financial Plan with the General Assembly and the Governor after its adoption and a statement certifying that it published the data described in subsection (g).

(g) The Authority shall publish a monthly comprehensive set of data regarding transit service and safety. The data included shall include information to track operations, including:

(1) staffing levels, including numbers of budgeted
 positions, current positions employed, hired staff,
 attrition, staff in training, and absenteeism rates;

(2) scheduled service and delivered service, including
percentage of scheduled service delivered by day, service
by mode of transportation, service by route and rail line,
total number of revenue miles driven, excess wait times by
day, by mode of transportation, by bus route, and by stop;

and

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2 (3) safety on the system, including the number of incidents of crime and code of conduct violations on the 3 system, any performance measures used to evaluate the 4 5 effectiveness of investments in private security, safety equipment, and other security investments in the system. 6 performance measures exist to evaluate 7 Ιf no the 8 effectiveness of these safety investments, the Authority 9 shall develop and publish these performance measures.

10 (h) The Authority shall regularly solicit input and ideas 11 on publishing data on the service reliability, operations, and 12 safety of the system from the public and groups representing 13 transit riders, workers, and businesses and make appropriate 14 adjustments and additions to the data reported pursuant to 15 subsection (g).

16 (i) All transportation agencies, comprehensive planning 17 agencies, including the Chicago Metropolitan Agency for Planning and transportation planning agencies 18 in the metropolitan region, shall furnish to the Authority such 19 20 information pertaining to public transportation or relevant plans therefore as it may from time to time require. The 21 22 Executive Director, or the Executive Director's designee, 23 shall, for the purpose of securing any such information 24 necessary or appropriate to carry out any of the powers and 25 responsibilities of the Authority under this Act, have access 26 to, and the right to examine, all books, documents, papers, or

records of any transportation agency receiving funds from the Authority, and such transportation agency shall comply with any request by the Executive Director, or the Executive Director's designee, within 30 days or an extended time provided by the Executive Director.

6 Section 5.13. Authority Inspector General.

7 (a) The Authority and the transportation agencies are
8 subject to the jurisdiction of the Governor's Executive
9 Inspector General.

(b) The Authority may appoint an independent Authority 10 11 Inspector General to serve as the ethics officer for the 12 Authority and to investigate on its own authority or on the 13 basis of a complaint or referral possible waste, fraud, or 14 abuse involving the Authority or a transportation agency. The 15 Authority Inspector General may conduct performance reviews 16 and audits designed to prevent waste, fraud, or abuse and to improve the operation of the Authority and transportation 17 18 agencies.

(c) The Board shall provide sufficient staff and resources
so the Authority Inspector General can fulfill its functions
and responsibilities.

(d) All employees, agents, and contractors of the Authority and the transportation agencies shall cooperate with reviews, audits, and investigations conducted by the Authority Inspector General. - 108 - LRB103 40430 AWJ 72761 b

1 (e) The Authority Inspector General may be appointed for a 2 term of up to 5 years or until a successor is appointed and has 3 qualified. The Board may remove the Authority Inspector 4 General before the expiration of the Inspector General's term 5 only for good cause and with the concurrence of the Governor's 6 Executive Inspector General.

7 (f) The appointment of an Authority Inspector General
8 shall not in any way limit the powers of the Governor's
9 Executive Inspector General.

10 Section 5.14. Executive Inspector General.

11 (a) Moneys may be appropriated from the Public 12 Transportation Fund to the Governor's Office of the Executive 13 Inspector General for the costs incurred by the Executive 14 Inspector General while serving as the inspector general for 15 the Authority.

16 (b) The Governor's Office of the Executive Inspector 17 General shall annually report to the General Assembly the 18 expenses incurred while serving as the inspector general for 19 the Authority.

20 (C) All employees, agents, and contractors of the 21 Authority and the transportation agencies shall cooperate with 22 reviews, audits, and investigations conducted bv the Governor's Executive Inspector General. 23

24 Section 5.15. Performance audits.

(a) The Auditor General shall conduct performance audits
 of the Authority and transportation agencies at least once
 every 5 years. The performance audits shall:

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(1) focus on the quality and cost-effectiveness of the public transportation system, including comparative assessments against the performance of transit systems in comparable metropolitan regions around the world;

8 (2) include recommendations for improvements informed 9 by applicable industry best practices and any legislation 10 or other steps that governmental bodies could take to 11 facilitate such improvements; and

12 (3) assess the efficacy of the public transportation 13 system in providing affordable transportation, connecting 14 residents to jobs, education, and other opportunities, and 15 improving the environment.

16 (b) The Authority may suggest areas of emphasis for the 17 Auditor General to consider and the Auditor General may, in 18 its discretion, structure the audit and recommendations to 19 help achieve the goal of a well-functioning and efficient 20 regional public transportation system.

(c) The Auditor General and the Authority shall coordinate the timing of performance audits such that the findings will be available to the Authority at the time when it begins preparation of its Strategic Plan and Five-Year Capital Program. The Authority shall reimburse the Auditor General for the costs incurred in conducting the performance audits. - 110 - LRB103 40430 AWJ 72761 b

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1 Section 5.16. Audits of transportation agencies. The 2 Authority may conduct management, performance, financial, and 3 infrastructure condition audits of transportation agencies 4 that receive funds from the Authority. Transportation agencies 5 shall cooperate fully with audits conducted pursuant to this Section and act on the findings and recommendations contained 6 7 in such audits as directed by the Authority. Copies of audits shall be supplied to the Governor and the General Assembly and 8 9 made available for review by the public subject to any 10 redactions as required or permitted by applicable law.

11 Section 5.17. Transparency and accountability portal.

12 (a) As used in this Section:

13 "CHI-TAP" means the Greater Chicago Mass Transit14 Transparency and Accountability Portal.

15 "Contracts" means payment obligations with vendors on file16 to purchase goods and services exceeding \$10,000 in value.

17 "Recipients" means the Authority or transportation18 agencies.

(b) The Authority shall maintain a website, known as the
Greater Chicago Mass Transit Transparency and Accountability
Portal, and shall be tasked with compiling and updating the
CHI-TAP database with information received by the Authority.

23 (c) The CHI-TAP shall provide direct access to each of the 24 following: SB3937

(1) A database of all employees of the Authority 1 2 sorted separately by: 3 (A) name; (B) division or department; 4 5 (C) employment position title; (D) county of employment location; 6 7 (E) current base salary or hourly rate and 8 year-to-date gross pay; 9 (F) status of position including, but not limited 10 to, bargained-for positions, at-will positions, or not 11 bargained-for positions; 12 (G) employment status, including, but not limited 13 to, full-time permanent, full-time temporary, 14 part-time permanent and part-time temporary; and 15 (H) status as a military veteran. 16 (2) A database of all current Authority expenditures, 17 sorted by category. (3) A database of all Authority contracts sorted 18 19 separately by contractor name, awarding officer or agency, 20 contract value, and goods or services provided. 21 (4) A database of publicly available accident-related 22 and safety-related information currently required to be 23 reported to the federal Secretary of Transportation under 49 U.S.C. 5335. 24 25 (d) The CHI-TAP shall include all information required to 26 be published by subsection (c) in a format the Authority can

compile and publish on the CHI-TAP. The Authority shall update
 the CHI-TAP at least once every 30 days as additional
 information becomes available.

Section 5.18. Financial statements and annual reports.

4

5 (a) Within 6 months after the end of each fiscal year, the 6 Board shall prepare a complete and detailed report of the 7 audit of the Authority and reviewing the state of the 8 Authority and of the public transportation provided by 9 transportation agencies.

10 (b) The report shall include evaluations of public 11 transportation in the metropolitan region and of the 12 Authority's activities and financial statements of the Authority's revenues and expenditures for such year and of its 13 assets and liabilities. The financial statements must be 14 15 audited by an independent certified public accountant.

16 (c) The report shall also set forth the financial results 17 as reported by each transportation agency that, during such 18 year, had a purchase of service or grant agreement with the 19 Authority or that received financial assistance from the 20 Authority. The results shall be set forth separately for each 21 such transportation agency.

(d) The report shall be published on the Authority's website. A sufficient number of copies of each annual report shall be printed for distribution to anyone, upon request, and a copy of the report shall be filed with the Governor, the

State Comptroller, the Speaker and Minority Leader of the 1 House of Representatives, the President and Minority Leader of 2 3 the Senate, the Mayor of the City of Chicago, the President or Chair of the county board of each county in the metropolitan 4 5 region, and each transportation agency which, during such 6 year, had a purchase of service agreement with the Authority 7 or which received financial grants or other financial 8 assistance from the Authority.

9

Section 5.19. Opt out.

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10 (a) Notwithstanding any other provision of this Act, if 11 the county board of the County of DuPage, Kane, Lake, McHenry, or Will by ordinance authorizes that such county shall elect 12 13 to terminate the powers of the Authority in that county, the 14 secretary of that county board shall certify that proposition 15 to the proper election officials, who shall submit such 16 proposition at an election in accordance with the general election law to decide whether that county shall opt out. 17

18 (b) The form of the ballot to be used at the referendum 19 shall be substantially as follows:

20 ----21 Shall County terminate
22 the powers of the Metropolitan YES
23 Mobility Authority ----24 in County NO
25 on (date)

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(c) If a majority of the voters vote in favor of terminating the powers of the Authority, then all of the powers of the Authority shall terminate in that county on the date stated in the referendum, except those powers and functions that the Authority determines to be necessary to exercise with regard to:

8 (1) public transportation by commuter rail, and 9 related public transportation facilities;

10 (2) public transportation other than by commuter rail 11 that is required in order to comply with federal or State 12 laws and regulations, and related public transportation 13 facilities; and

14 (3) public transportation other than by commuter rail 15 provided by the Authority pursuant to contract with the 16 county or other governmental entity within the county, and 17 related public transportation facilities.

(d) The termination of the powers of the Authority referred to in subsection (a) with respect to a county shall occur on approval of the referendum by the electors provided on or prior to the date of such termination specified in the referendum, and, thereafter, the county shall have:

(1) assumed the obligations of the Authority under all
laws, federal or State, and all contracts with respect to
public transportation or public transportation facilities
in the county, which statutory or contractual obligations

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1 2

3

extend beyond the termination date in the referendum if the obligations shall not be deemed to include any indebtedness of the Authority for borrowed money;

4 (2) agreed to indemnify and hold harmless the 5 Authority against any and all claims, actions, and 6 liabilities arising out of or in connection with the 7 termination of the Authority's powers and functions 8 pursuant to subsection (a); and

9 (3) taken or caused to be taken all necessary actions 10 and fulfilled or caused to be fulfilled all requirements 11 under federal and State laws, rules, and regulations with 12 respect to such termination and any related transfers of assets or liabilities of the Authority. A county may, by 13 14 mutual agreement with the Authority, permit the Authority 15 to fulfill one or more contracts that, by their terms, 16 extend beyond the termination date provided for in the 17 referendum, in which case the powers and functions of the Authority in that county shall survive only to the extent 18 19 deemed necessary by the Authority to fulfill said contract 20 or contracts. The satisfaction of the requirements 21 provided for in this paragraph shall be evidenced in such 22 manner as the Authority may require.

(e) Following an election to terminate the powers of the Authority at a referendum held under subsection (a), the county board shall notify the Authority of the results of the referendum, including the termination date in the referendum, 1 which shall be the last day of a calendar month. Unless the 2 termination date is extended by mutual agreement between the 3 county and the Authority, the termination of the powers and 4 functions of the Authority in the county shall occur at 5 midnight on the termination date if the requirements of this 6 Section have been met.

(f) The proceeds of taxes imposed by the Authority under 7 Sections 6.02 and 6.03 collected after the termination date 8 9 within a county in which the powers of the Authority have been 10 terminated under this Section shall be used by the Authority 11 to support commuter rail services attributable to that county, 12 as determined by the Authority. Any proceeds which are in excess of that necessary to support such services shall be 13 14 paid by the Authority to that county to be expended for public 15 transportation purposes in accordance with law. If no commuter 16 rail services under the jurisdiction of the Authority are 17 provided in a county in which the powers of the Authority have been terminated under this Section, all proceeds of taxes 18 19 imposed by the Authority in the county shall be paid by the 20 Authority to the county to be expended for public transportation purposes in accordance with law. 21

22

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Article VI. FINANCES

23 Section 6.01. Federal, State, and other funds.

24

(a) The Authority may apply for, receive, and expend

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grants, loans, or other funds from the State of Illinois or a 1 2 department or agency thereof, from any unit of local 3 government, or from the federal government or a department or agency thereof for use in connection with any of the powers or 4 5 purposes of the Authority as set forth in this Act. The 6 Authority shall have power to make such studies as may be necessary and to enter into contracts or agreements with the 7 8 State of Illinois or any department or agency thereof, with 9 any unit of local government, or with the federal government 10 or a department or agency thereof concerning such grants, 11 loans, or other funds, or any conditions relating thereto, 12 including obligations to repay such funds. The Authority may 13 make such covenants concerning such grants, loans, and funds 14 it deems proper and necessary in carrying out its as responsibilities, purposes, and powers as provided in this 15 16 Act.

17 (b) The Authority is designated the primary public body in the metropolitan region with authority to apply for and 18 receive grants, loans, or other funds relating to public 19 20 transportation programs from the State of Illinois or a department or agency thereof, or from the federal government 21 22 or a department or agency thereof. A unit of local government 23 or transportation agency may apply for and receive any such federal or state capital grants, loans or other funds. A unit 24 25 of local government or transportation agency shall notify the 26 Authority and the Chicago Metropolitan Agency for Planning

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prior to making any such application and shall file a copy of 1 2 the application with the Authority and Agency. Nothing in this 3 Section shall be construed to impose any limitation on the ability of the State of Illinois or a department or agency 4 5 thereof, a unit of local government or transportation agency to make a grant or to enter into an agreement or contract with 6 7 the National Rail Passenger Corporation. Nor shall anything in 8 this Section impose any limitation on the ability of any 9 school district to apply for or receive a grant, loan, or other 10 funds for transportation of school children.

11

Section 6.02. Taxes.

12 (a) In order to carry out any of the powers or purposes of 13 the Authority, the Board may, by ordinance adopted by the then 14 Directors, impose throughout the metropolitan region any or 15 all of the taxes provided in this Section. Except as otherwise 16 provided in this Act, taxes imposed under this Section and civil penalties imposed incident thereto shall be collected 17 18 and enforced by the Department of Revenue. The Department may administer and enforce the taxes and to determine all rights 19 20 for refunds for erroneous payments of the taxes.

(b) The Board may impose a public transportation tax upon all persons engaged in the metropolitan region in the business of selling retail motor fuel for operation of motor vehicles upon public highways. The tax shall be at a rate not to exceed 5% of the gross receipts from the sales of motor fuel in the

course of the business. The Board may provide details of the 1 tax. The provisions of any tax shall conform, as closely as may 2 3 be practicable, to the provisions of the Non-Home Rule Municipal Retailers' Occupation Tax Act, including, without 4 5 limitation, conformity to penalties with respect to the tax imposed and as to the powers of the Department of Revenue to 6 7 adopt and enforcing rules and regulations relating to the 8 administration and enforcement of the provisions of the tax 9 imposed, except that reference in that Act to any municipality 10 shall refer to the Authority and the tax shall be imposed only with regard to receipts from sales of motor fuel in the 11 12 metropolitan region, at rates as limited by this Section.

(c) In connection with the tax imposed under subsection (b), the Board may impose a tax upon the privilege of using in the metropolitan region motor fuel for the operation of a motor vehicle upon public highways at a rate not in excess of the rate of tax imposed under subsection (b). The Board may provide details of the tax.

19 (d) The Board may impose a motor vehicle parking tax upon 20 the privilege of parking motor vehicles at off-street parking facilities in the metropolitan region at which a fee is 21 22 charged, may provide for reasonable classifications in and 23 exemptions to the tax for administration and enforcement thereof and for civil penalties and refunds thereunder, and 24 25 may provide criminal penalties thereunder, the maximum 26 penalties not to exceed the maximum criminal penalties

provided in the Retailers' Occupation Tax Act. The Authority 1 2 may collect and enforce the tax itself or by contract with any 3 unit of local government. The Department of Revenue shall have no responsibility for the collection and enforcement unless 4 5 the Department agrees with the Authority to undertake the collection and enforcement. As used in this subsection, 6 7 "parking facility" means a parking area or structure having parking spaces for more than 2 vehicles at which motor 8 9 vehicles are permitted to park in return for an hourly, daily, 10 or other periodic fee, whether publicly or privately owned, 11 but does not include parking spaces on a public street, the use 12 of which is regulated by parking meters.

13 (e) The Board may impose a Metropolitan Mobility Authority 14 Retailers' Occupation Tax upon all persons engaged in the 15 business of selling tangible personal property at retail in 16 the metropolitan region. In Cook County, the tax rate shall be 17 1.25% of the gross receipts from sales of tangible personal property taxed at the 1% rate under the Retailers' Occupation 18 19 Tax Act and 1% of the gross receipts from other taxable sales 20 made in the course of that business. In DuPage, Kane, Lake, McHenry, and Will counties, the tax rate shall be 0.75% of the 21 22 gross receipts from all taxable sales made in the course of 23 that business. However, the rate of tax imposed in DuPage, Kane, Lake, McHenry, and Will counties under this Section on 24 sales of aviation fuel shall be 0.25% unless the Authority in 25 26 DuPage, Kane, Lake, McHenry, and Will counties has an

airport-related purpose and the additional 0.50% of the 0.75% 1 2 tax on aviation fuel is expended for airport-related purposes. 3 If there is no airport-related purpose to which aviation fuel tax revenue is dedicated, then aviation fuel is excluded from 4 5 the additional 0.50% of the 0.75% tax. The tax imposed under this Section and all civil penalties that may be assessed as an 6 incident thereof shall be collected and enforced by the 7 8 Department of Revenue. The Department has full power to 9 administer and enforce this Section; to collect all taxes and 10 penalties so collected in the manner provided in this Section; 11 and to determine all rights to credit memoranda arising on 12 account of the erroneous payment of tax or penalty under this Section. In the administration of and compliance with this 13 14 Section, the Department and persons who are subject to this 15 Section shall have the same rights, remedies, privileges, 16 immunities, powers, and duties, and be subject to the same 17 conditions, restrictions, limitations, penalties, exclusions, exemptions, and definitions of terms, and employ the same 18 19 modes of procedure, as are prescribed in Sections 1, 1a, 1a-1, 1c, 1d, 1e, 1f, 1i, 1j, 2 through 2-65 (in respect to all 20 provisions therein other than the State rate of tax), 2c, 3 21 22 (except as to the disposition of taxes and penalties 23 collected, and except that the retailer's discount is not 24 allowed for taxes paid on aviation fuel that are subject to the revenue use requirements of 49 U.S.C. 47107(b) and 49 U.S.C. 25 47133), 4, 5, 5a, 5b, 5c, 5d, 5e, 5f, 5g, 5h, 5i, 5j, 5k, 5l, 26

6, 6a, 6b, 6c, 6d, 7, 8, 9, 10, 11, 12, and 13 of the
 Retailers' Occupation Tax Act and Section 3-7 of the Uniform
 Penalty and Interest Act, as fully as if those provisions were
 set forth in this Section.

5 (f) The Board and DuPage, Kane, Lake, McHenry, and Will 6 counties must comply with the certification requirements for 7 airport-related purposes under Section 2-22 of the Retailers' 8 Occupation Tax Act. This exclusion for aviation fuel only 9 applies for so long as the revenue use requirements of 49 10 U.S.C. 47107(b) and 49 U.S.C. 47133 are binding on the 11 Authority.

(g) Persons subject to any tax imposed under the authority granted in this Section may reimburse themselves for their seller's tax liability hereunder by separately stating the tax as an additional charge, which charge may be stated in combination in a single amount with State taxes that sellers are required to collect under the Use Tax Act, under any bracket schedules the Department may prescribe.

19 Whenever the Department determines that a refund (h) 20 should be made under this Section to a claimant instead of 21 issuing a credit memorandum, the Department shall notify the 22 State Comptroller, who shall cause the warrant to be drawn for 23 the amount specified, and to the person named, in the 24 notification from the Department. The State Treasurer shall 25 pay the refund out of the Metropolitan Mobility Authority 26 Occupation and Use Tax Replacement Fund or the Local

1 Government Aviation Trust Fund, as appropriate.

2 (i) If a tax is imposed under subsection (e), a tax shall
3 also be imposed under subsections (m) and (r).

For the purpose of determining whether a 4 (i) tax authorized under this Section is applicable, a retail sale by 5 a producer of coal or other mineral mined in Illinois is a sale 6 7 at retail at the place where the coal or other mineral mined in Illinois is extracted from the earth. This subsection does not 8 9 apply to coal or other minerals when it is delivered or shipped 10 by the seller to the purchaser at a point outside Illinois so 11 that the sale is exempt under the United States Constitution 12 as a sale in interstate or foreign commerce.

13 (k) A tax may not be imposed or collected under this 14 Section on the sale of a motor vehicle in this State to a 15 resident of another state if that motor vehicle will not be 16 titled in this State.

(1) Nothing in this Section shall be construed to authorize the Authority to impose a tax upon the privilege of engaging in any business that under the United States Constitution may not be made the subject of taxation by this State.

(m) If a tax has been imposed under subsection (e), a Metropolitan Mobility Authority Service Occupation Tax shall also be imposed upon all persons engaged in the metropolitan region in the business of making sales of service who, as an incident to making the sales of service, transfer tangible

personal property within the metropolitan region, either in 1 2 the form of tangible personal property or in the form of real estate as an incident to a sale of service. In Cook County, the 3 tax rate shall be: (1) 1.25% of the serviceman's cost price of 4 5 food prepared for immediate consumption and transferred incident to a sale of service subject to service 6 the 7 occupation tax by an entity licensed under the Hospital 8 Licensing Act, the Nursing Home Care Act, the Specialized 9 Mental Health Rehabilitation Act of 2013, the ID/DD Community 10 Care Act, or the MC/DD Act that is located in the metropolitan 11 region; (2) 1.25% of the selling price of tangible personal 12 property taxed at the 1% rate under the Service Occupation Tax 13 Act; and (3) 1% of the selling price from other taxable sales 14 of tangible personal property transferred. In DuPage, Kane, Lake, McHenry, and Will counties, the rate shall be 0.75% of 15 16 the selling price of all tangible personal property 17 transferred. However, the rate of tax imposed in DuPage, Kane, Lake, McHenry, and Will counties under this Section on sales 18 of aviation fuel shall be 0.25% unless the Authority in 19 20 DuPage, Kane, Lake, McHenry, and Will counties has an airport-related purpose and the additional 0.50% of the 0.75% 21 22 tax on aviation fuel is expended for airport-related purposes. 23 If there is no airport-related purpose to which aviation fuel tax revenue is dedicated, then aviation fuel is excluded from 24 25 the additional 0.5% of the 0.75% tax.

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(n) The tax imposed under subsection (e) and all civil

penalties that may be assessed as an incident thereof shall be 1 2 collected and enforced by the Department of Revenue. The 3 Department has full power to administer and enforce this subsection; to collect all taxes and penalties due hereunder; 4 5 to dispose of taxes and penalties collected in the manner hereinafter provided; and to determine all rights to credit 6 7 memoranda arising on account of the erroneous payment of tax 8 or penalty hereunder. In the administration of and compliance 9 with this subsection, the Department and persons who are 10 subject to this subsection shall have the same rights, 11 remedies, privileges, immunities, powers, and duties, and be 12 subject to the same conditions, restrictions, limitations, penalties, exclusions, exemptions, and definitions of terms, 13 14 and employ the same modes of procedure, as are prescribed in Sections 1a-1, 2, 2a, 3 through 3-50 (in respect to all 15 16 provisions therein other than the State rate of tax), 4 17 (except that the reference to the State shall be to the Authority), 5, 7, 8 (except that the jurisdiction to which the 18 tax shall be a debt to the extent indicated in that Section 8 19 20 shall be the Authority), 9 (except as to the disposition of 21 taxes and penalties collected, and except that the returned 22 merchandise credit for this tax may not be taken against any 23 State tax, and except that the retailer's discount is not 24 allowed for taxes paid on aviation fuel that are subject to the 25 revenue use requirements of 49 U.S.C. 47107(b) and 49 U.S.C. 26 47133), 10, 11, 12 (except the reference therein to Section 2b

of the Retailers' Occupation Tax Act), 13 (except that any reference to the State means the Authority), the first paragraph of Section 15, 16, 17, 18, 19, and 20 of the Service Occupation Tax Act and Section 3-7 of the Uniform Penalty and Interest Act, as fully as if those provisions were set forth in this Section.

7 (o) Persons subject to any tax imposed under this Section 8 may reimburse themselves for their serviceman's tax liability 9 hereunder by separately stating the tax as an additional 10 charge, that charge may be stated in combination in a single 11 amount with State tax that servicemen are authorized to 12 collect under the Service Use Tax Act, under any bracket 13 schedules the Department may prescribe.

14 (p) Whenever the Department determines that a refund 15 should be made under this subsection to a claimant instead of 16 issuing a credit memorandum, the Department shall notify the 17 State Comptroller, who shall cause the warrant to be drawn for the amount specified, and to the person named 18 in the 19 notification from the Department. The State Treasurer shall 20 pay the refund out of the Metropolitan Mobility Authority Occupation and Use Tax Replacement Fund established under 21 subsection (cc) or the Local Government Aviation Trust Fund, 22 23 as appropriate.

(q) Nothing in this Section shall be construed to authorize the Authority to impose a tax upon the privilege of engaging in any business that under the Constitution of the

United States may not be made the subject of taxation by the
 State.

(r) If a tax has been imposed under subsection (e), a tax 3 shall also be imposed upon the privilege of using in the 4 5 metropolitan region, any item of tangible personal property that is purchased outside the metropolitan region at retail 6 from a retailer, and that is titled or registered with an 7 8 agency of this State's government. In Cook County, the tax 9 rate shall be 1% of the selling price of the tangible personal 10 property, as "selling price" is defined in the Use Tax Act. In 11 DuPage, Kane, Lake, McHenry, and Will counties, the tax rate 12 shall be 0.75% of the selling price of the tangible personal 13 property, as "selling price" is defined in the Use Tax Act. The 14 tax shall be collected from persons whose Illinois address for 15 titling or registration purposes is given as being in the 16 metropolitan region. The tax shall be collected by the 17 Department of Revenue for the Authority. The tax must be paid to the State, or an exemption determination must be obtained 18 from the Department of Revenue before the title or certificate 19 20 of registration for the property may be issued. The tax or 21 proof of exemption may be transmitted to the Department by way 22 of the State agency with which, or the State officer with whom, 23 the tangible personal property must be titled or registered if the Department and the State agency or State officer determine 24 25 this procedure will expedite the processing of that 26 applications for title or registration.

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The Department has full power to administer and 1 (s) 2 enforce this subsection; to collect all taxes, penalties, and 3 interest due hereunder; to dispose of taxes, penalties, and interest collected in the manner hereinafter provided; and to 4 5 determine all rights to credit memoranda or refunds arising on account of the erroneous payment of tax, penalty, or interest 6 7 hereunder. In the administration of and compliance with this 8 subsection, the Department and persons who are subject to this 9 subsection shall have the same rights, remedies, privileges, 10 immunities, powers, and duties, and be subject to the same conditions, restrictions, limitations, penalties, exclusions, 11 12 exemptions, and definitions of terms and employ the same modes of procedure, as are prescribed in Sections 2 (except the 13 definition of "retailer maintaining a place of business in 14 15 this State"), 3 through 3-80 (except provisions pertaining to 16 the State rate of tax, and except provisions concerning 17 collection or refunding of the tax by retailers), 4, 11, 12, 12a, 14, 15, 19 (except the portions pertaining to claims by 18 retailers and except the last paragraph concerning refunds), 19 20, 21, and 22 of the Use Tax Act, and are not inconsistent 20 21 with this subsection, as fully as if those provisions were set 22 forth herein.

(t) The Authority may impose a replacement vehicle tax of \$50 on any passenger car, as defined in Section 1-157 of the Illinois Vehicle Code, purchased within the metropolitan region by or on behalf of an insurance company to replace a

passenger car of an insured person in settlement of a total loss claim. The tax imposed may not become effective before the first day of the month following the passage of the ordinance imposing the tax and receipt of a certified copy of the ordinance by the Department of Revenue. The Department of Revenue shall collect the tax for the Authority in accordance with Sections 3-2002 and 3-2003 of the Illinois Vehicle Code.

8 (u) The Department shall immediately pay over to the State 9 Treasurer, ex officio, as trustee, all taxes collected under 10 this Section.

11 (v) As soon as possible after the first day of each month, 12 upon certification of the Department of Revenue, the Comptroller shall order transferred, and the Treasurer shall 13 14 transfer, to the STAR Bonds Revenue Fund the local sales tax 15 increment, as defined in the Innovation Development and Economy Act, collected under this Section during the second 16 17 preceding calendar month for sales within a STAR bond district. 18

19 (w) After the monthly transfer to the STAR Bonds Revenue 20 Fund, on or before the 25th day of each calendar month, the Department shall prepare and certify to the Comptroller the 21 22 disbursement of stated sums of money to the Authority. The 23 amount to be paid to the Authority shall be the amount 24 collected under this Section during the second preceding 25 calendar month by the Department, less any amount determined 26 by the Department to be necessary for the payment of refunds,

and less any amounts that are transferred to the STAR Bonds Revenue Fund. Within 10 days after receipt by the Comptroller of the disbursement certification to the Authority provided for in this Section to be given to the Comptroller by the Department, the Comptroller shall cause the orders to be drawn for that amount in accordance with the directions contained in the certification.

8 (x) The Board may not impose any other taxes except as it 9 may from time to time be authorized by law to impose.

10 (y) A certificate of registration issued by the State 11 Department of Revenue to a retailer under the Retailers' 12 Occupation Tax Act or under the Service Occupation Tax Act 13 shall permit the registrant to engage in a business that is 14 taxed under the tax imposed under subsection (b), (e), (bb), 15 or (r) and no additional registration shall be required under 16 the tax. A certificate issued under the Use Tax Act or the 17 Service Use Tax Act shall be applicable with regard to any tax imposed under subsection (c). 18

19 (z) The provisions of any tax imposed under subsection (c) shall conform as closely as may be practicable to the 20 21 provisions of the Use Tax Act, including, without limitation, 22 conformity as to penalties with respect to the tax imposed and 23 as to the powers of the Department of Revenue to adopt and enforce rules and regulations relating to the administration 24 25 and enforcement of the provisions of the tax imposed. The 26 taxes shall be imposed only on use within the metropolitan

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1 region and at rates as provided in subsection (b).

The Board, in imposing any tax as provided in 2 (aa) 3 subsections (b) and (c), shall, after seeking the advice of the Department of Revenue, provide means for retailers, users, 4 5 or purchasers of motor fuel for purposes other than those with regard to which the taxes may be imposed as provided in those 6 subsections to receive refunds of taxes improperly paid, which 7 8 provisions may be at variance with the refund provisions as 9 applicable under the Non-Home Rule Municipal Retailers' 10 Occupation Tax Act. The State Department of Revenue may 11 provide for certificates of registration for users or 12 purchasers of motor fuel for purposes other than those with 13 regard to which taxes be imposed as provided in may 14 subsections (b) and (c) to facilitate the reporting and 15 nontaxability of the exempt sales or uses.

16 (bb) An ordinance or resolution imposing, increasing, 17 decreasing, or discontinuing the tax under this Section shall be adopted and a certified copy of the ordinance filed with the 18 19 Department, whereupon the Department shall proceed to 20 administer and enforce this Section as of the first day of the 21 first month to occur not less than 60 days following such 22 adoption and filing.

(cc) Except as otherwise provided in this subsection, the Department of Revenue shall, upon collecting any taxes as provided in this Section, pay the taxes to the State Treasurer as trustee for the Authority. The taxes shall be held in the

Metropolitan Mobility Authority Occupation and Use 1 Tax 2 Replacement Fund, a trust fund outside the State treasury. If 3 an airport-related purpose has been certified, taxes and penalties collected in DuPage, Kane, Lake, McHenry, and Will 4 5 counties on aviation fuel sold from the 0.50% of the 0.75% rate shall be immediately paid over by the Department to the State 6 7 Treasurer, ex officio, as trustee, for deposit into the Local 8 Government Aviation Trust Fund. The Department shall only pay 9 moneys into the Local Government Aviation Trust Fund under 10 this Act for so long as the revenue use requirements of 49 11 U.S.C. 47107(b) and 49 U.S.C. 47133 are binding on the 12 Authority. On or before the 25th day of each calendar month, 13 the State Department of Revenue shall prepare and certify to the Comptroller of the State of Illinois and to the Authority 14 15 (i) the amount of taxes collected in each county other than 16 Cook County in the metropolitan region, (not including, if an 17 airport-related purpose has been certified, the taxes and penalties collected from the 0.50% of the 0.75% rate on 18 aviation fuel that are deposited into the Local Government 19 20 Aviation Trust Fund) (ii) the amount of taxes collected within the City of Chicago, and (iii) the amount collected in that 21 22 portion of Cook County outside Chicago, each amount less the 23 amount necessary for the payment of refunds to taxpayers 24 located in those areas described in items (i), (ii), and 25 (iii), and less 1.5% of the remainder, which shall be 26 transferred from the trust fund into the Tax Compliance and

Administration Fund. The Department, at the time of each 1 2 monthly disbursement to the Authority, shall prepare and 3 certify to the State Comptroller the amount to be transferred into the Tax Compliance and Administration Fund under this 4 5 subsection. Within 10 days after receipt by the Comptroller of the certification of the amounts, the Comptroller shall cause 6 7 an order to be drawn for the transfer of the amount certified 8 into the Tax Compliance and Administration Fund and the 9 payment of two-thirds of the amounts certified in item (i) of 10 this subsection to the Authority and one-third of the amounts 11 certified in item (i) of this subsection to the respective 12 counties other than Cook County and the amount certified in items (ii) and (iii) of this subsection to the Authority. 13

14 (dd)Tn addition to the disbursement required by 15 subsection (cc), an allocation shall be made in each year to 16 the Authority. The allocation shall be made in an amount equal 17 to the average monthly distribution during the preceding calendar year (excluding the 2 months of lowest receipts) and 18 the allocation shall include the amount of average monthly 19 20 distribution from the Metropolitan Mobility Authority 21 Occupation and Use Tax Replacement Fund. The distribution made 22 in each year under this subsection and in subsection (cc) 23 shall be reduced by the amount allocated and disbursed under 24 this subsection in the preceding calendar year. The Department 25 of Revenue shall prepare and certify to the Comptroller for disbursement the allocations made in accordance with this 26

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1 subsection.

2 (ee) The Authority's failure to adopt a budget ordinance 3 or adopt a Five-year Capital Program shall not affect the 4 validity of any tax imposed by the Authority otherwise in 5 conformity with law.

6 (ff) A public transportation tax or motor vehicle parking 7 tax authorized under subsections (b), (c), and (d) may not be 8 in effect at the same time as any retailers' occupation, use, 9 or service occupation tax authorized under subsections (e), 10 (m), and (r) is in effect.

11 (gg) Any taxes imposed under the authority provided in 12 subsections (b), (c), and (d) shall remain in effect only until the time as any tax authorized by subsections (e), (m), 13 14 and (r) are imposed and becomes effective. Once any tax 15 authorized by subsections (e), (m), and (r) is imposed the 16 Board may not reimpose taxes as authorized in subsections (b), 17 (c), and (d) unless any tax authorized by subsections (e), (m), and (r) becomes ineffective by means other than an 18 ordinance of the Board. 19

(hh) Any existing rights, remedies, and obligations, including enforcement by the Authority, arising under any tax imposed under subsections (b), (c), and (d) shall not be affected by the imposition of a tax under subsections (e), (m), and (r).

25

(ii) As used in this Section:

26 "Airport-related purposes" has the meaning given to that

1 term in Section 6z-20.2 of the State Finance Act.

2 "Motor fuel" has the meaning given to that term in Section3 1.1 of the Motor Fuel Tax Law.

4 Section 6.03. Gross receipts tax-automobile rental.

5 (a) The Board may impose a tax upon all persons engaged in 6 the business of renting automobiles in the metropolitan region 7 at the rate of not to exceed 1% of the gross receipts from such business within Cook County and not to exceed 0.25% of the 8 9 gross receipts from such business within the counties of 10 DuPage, Kane, Lake, McHenry, and Will. The tax imposed 11 pursuant to this subsection and all civil penalties that may 12 be assessed as an incident thereof shall be collected and 13 enforced by the Department of Revenue. The certificate of 14 registration which is issued by the Department to a retailer 15 under the Retailers' Occupation Tax Act or under the 16 Automobile Renting Occupation and Use Tax Act shall permit such person to engage in a business which is taxable under any 17 18 ordinance or resolution enacted pursuant to this subsection 19 without registering separately with the Department under such 20 ordinance or resolution or under this subsection. The 21 Department has full power to administer and enforce this 22 subsection; to collect all taxes and penalties due under this 23 subsection; to dispose of taxes and penalties so collected in the manner provided in this subsection, and to determine all 24 25 rights to credit memoranda, arising on account of the

erroneous payment of tax or penalty under this subsection. In 1 the administration of, and compliance with, this subsection, 2 3 the Department and persons who are subject to this subsection have the same rights, remedies, privileges, immunities, 4 5 powers, and duties, and are subject to the same conditions, restrictions, limitations, penalties, and definitions 6 of 7 terms, and employ the same modes of procedure, as are prescribed in Sections 2 and 3 (in respect to all provisions 8 9 therein other than the State rate of tax; and with relation to 10 the provisions of the Retailers' Occupation Tax referred to 11 therein, except as to the disposition of taxes and penalties 12 collected, and except for the provision allowing retailers a 13 deduction from the tax cover certain costs, and except that 14 credit memoranda issued hereunder may not be used to discharge 15 any State tax liability) of the Automobile Renting Occupation 16 and Use Tax Act as fully as if provisions contained in those 17 Sections of said Act were set forth in this subsection. Persons subject to any tax imposed pursuant to the authority 18 19 granted in this paragraph may reimburse themselves for their 20 tax liability under this subsection by separately stating such tax as an additional charge, which charge may be stated in 21 22 combination, in a single amount, with State tax which sellers 23 required to collect under the Automobile Renting are 24 Occupation and Use Tax Act pursuant to such bracket schedules 25 as the Department may prescribe. Nothing in this subsection 26 shall be construed to authorize the Authority to impose a tax

1 upon the privilege of engaging in any business which under the 2 United States Constitution may not be made the subject of 3 taxation by this State.

(b) The Board may impose a tax upon the privilege of using, 4 5 in the metropolitan region, an automobile which is rented from a renter outside Illinois, and that is titled or registered 6 with an agency of this State's government, at a rate not to 7 8 exceed 1% of the rental price of such automobile within Cook 9 County, and not to exceed 0.25% of the rental price within the 10 counties of DuPage, Kane, Lake, McHenry, and Will. Such tax 11 shall be collected from persons whose Illinois address for 12 titling or registration purposes is given as being in the metropolitan region. Such tax shall be collected by 13 the 14 Department of Revenue for the Authority. Such tax must be paid 15 to the State, or an exemption determination must be obtained 16 from the Department of Revenue before the title or certificate 17 of registration for the property may be issued. The tax or proof of exemption may be transmitted to the Department by way 18 of the State agency with which, or State officer with whom the 19 20 tangible personal property must be titled or registered if the 21 Department and such agency or State officer determine that 22 this procedure will expedite the processing of applications 23 for title or registration. The Department has full power to administer and enforce this subsection; to collect all taxes, 24 25 penalties and interest due under this subsection; to dispose 26 of taxes, penalties, and interest so collected in the manner

provided in this subsection, and to determine all rights to 1 2 credit memoranda or refunds arising on account of the 3 erroneous payment of tax, penalty, or interest under this subsection. In the administration of, and compliance with, 4 5 this subsection, the Department and persons who are subject to this paragraph have the same rights, remedies, privileges, 6 7 immunities, powers, and duties, and are subject to the same 8 conditions, restrictions, limitations, penalties, and 9 definitions of terms, and employ the same modes of procedure, 10 as are prescribed in Sections 2 and 4 (except provisions 11 pertaining to the State rate of tax; and with relation to the 12 provisions of the Use Tax Act referred to therein, except provisions concerning collection or refunding of the tax by 13 14 retailers, and except the provisions of Section 19 pertaining 15 to claims by retailers and except the last paragraph 16 concerning refunds, and except that credit memoranda issued 17 hereunder may not be used to discharge any State tax liability) of the Automobile Renting Occupation and Use Tax 18 Act which are not inconsistent with this subsection, as fully 19 20 as if provisions contained in those Sections of said Act were set forth in this subsection. 21

(c) Whenever the Department determines that a refund should be made under this Section to a claimant instead of issuing a credit memorandum, the Department shall notify the State Comptroller, who shall cause the order to be drawn for the amount specified, and to the person named, in such

notification from the Department. Such refund shall be paid by
 the State Treasurer out of the Metropolitan Mobility Authority
 Occupation and Use Tax Replacement Fund created under Section
 6.02.

5 (d) The Department shall forthwith pay over to the State Treasurer, ex officio, as trustee, all taxes, penalties and 6 7 interest collected under this Section. On or before the 25th 8 day of each calendar month, the Department shall prepare and 9 certify to the State Comptroller the amount to be paid to the 10 Authority. The State Department of Revenue shall also certify 11 to the Authority the amount of taxes collected in each county 12 other than Cook County in the metropolitan region less the amount necessary for the payment of refunds to taxpayers in 13 14 such county. With regard to Cook County, the certification 15 shall specify the amount of taxes collected within the City of 16 Chicago less the amount necessary for the payment of refunds 17 to taxpayers in the City of Chicago and the amount collected in that portion of Cook County outside the City of Chicago less 18 19 the amount necessary for the payment of refunds to taxpayers 20 in that portion of Cook County outside the City of Chicago. The 21 amount to be paid to the Authority shall be the amount, not 22 including credit memoranda, collected under this Section 23 during the second preceding calendar month by the Department, 24 and not including an amount equal to the amount of refunds made 25 during the second preceding calendar month by the Department 26 on behalf of the Authority. Within 10 days after receipt by the

1 State Comptroller of the disbursement certification to the 2 Authority, the State Comptroller shall cause the orders to be 3 drawn in accordance with the directions contained in such 4 certification.

5 (e) An ordinance imposing a tax under this Section or effecting a change in the rate of the tax shall be effective on 6 7 the first day of the calendar month next following the month in 8 which such ordinance is passed. The Board shall transmit to 9 the Department of Revenue on or not later than 5 days after 10 passage of the ordinance a certified copy of the ordinance 11 imposing such tax whereupon the Department of Revenue shall 12 proceed to administer and enforce this Section on behalf of 13 the Authority as of the effective date of the ordinance. Upon a 14 change in rate of a tax levied hereunder, or upon the 15 discontinuance of the tax, the Board shall, on or not later 16 than 5 days after passage of the ordinance discontinuing the 17 tax or effecting a change in rate, transmit to the Department of Revenue a certified copy of the ordinance effecting such 18 19 change or discontinuance.

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Section 6.04. Distribution of revenues.

(a) This Section applies only after the Department begins
administering and enforcing an increased tax under subsection
(bb) of Section 6.02 as authorized by this Act. After
providing for payment of its obligations with respect to bonds
and notes issued under the provisions of Section 6.05 and

obligations related to those bonds and notes and separately accounting for the tax on aviation fuel deposited into the Local Government Aviation Trust Fund, the Authority shall disburse the remaining proceeds from taxes it has received from the Department of Revenue under this Article VI and the remaining proceeds it has received from the State under subsection (a) of Section 6.08 among the Authority programs.

8 (b) The Authority shall allocate among the Authority 9 programs money received by the Authority on account of 10 transfers to the Metropolitan Mobility Authority Occupation 11 and Use Tax Replacement Fund from the State and Local Sales Tax 12 Reform Fund.

13 (c) The Authority shall allocate money received from the 14 State under subsection (a) of Section 6.08 among the Authority 15 programs.

16 (d) The Authority shall allocate funds provided by the
17 State of Illinois under subsection (cc) of Section 6.02 among
18 the Authority programs.

19 (e) With respect to those taxes collected in DuPage, Kane, Lake, McHenry, and Will counties and paid directly to the 20 counties under Section 6.02, the county board of each county 21 22 shall use those amounts to fund operating and capital costs of 23 public safety and public transportation services or facilities or to fund operating, capital, right-of-way, construction, and 24 25 maintenance costs of other transportation purposes, including 26 road, bridge, public safety, and transit purposes intended to

1 improve mobility or reduce congestion in the county. The 2 receipt of funding by such counties pursuant to this 3 subsection may not be used as the basis for reducing any funds 4 that such counties would otherwise have received from the 5 State of Illinois, any agency or instrumentality thereof, the 6 Authority, or the Operating Divisions.

7 Section 6.05. Issuance and pledge of bonds and notes.

8 (a) The Authority may borrow money and to issue its 9 negotiable bonds or notes as provided in this Section. Unless 10 otherwise indicated in this Section, the term "notes" also 11 includes bond anticipation notes, which are notes which by 12 their terms provide for their payment from the proceeds of 13 bonds thereafter to be issued.

14 (b) Bonds or notes of the Authority may be issued for any 15 or all of the following purposes:

16 (1) to pay costs to the Authority of constructing or
17 acquiring any public transportation facilities, including
18 funds and rights relating thereto;

19 (2) to repay advances to the Authority made for such 20 purposes; and to pay other expenses of the Authority 21 incident to or incurred in connection with such 22 construction or acquisition;

(3) to provide funds for any transportation agency to
 pay principal of or interest or redemption premium on any
 bonds or notes, whether as such amounts become due or by

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earlier redemption, issued prior to the effective date of 1 this Act by such transportation agency to construct or acquire public transportation facilities or to provide funds to purchase such bonds or notes;

5 (4) to provide funds for any transportation agency to 6 construct or acquire any public transportation facilities, to repay advances made for such purposes, and to pay other 7 expenses incident to or incurred in connection with such 8 9 construction or acquisition; and

10 (5) to provide funds for payment of obligations, of 11 including the funding reserves, under any 12 self-insurance plan or joint self-insurance pool or 13 entity.

14 In addition to any other borrowing as may be (C) 15 authorized by this Section, the Authority may issue its notes, 16 from time to time, in anticipation of tax receipts of the 17 Authority or of other revenues or receipts of the Authority, in order to provide money for the Authority to cover any cash 18 flow deficit which the Authority anticipates incurring. Any 19 20 such notes are referred to in this Section as "working cash notes". 21

22 (d) Working cash notes may not be issued for a term of 23 longer than 24 months.

(e) Proceeds of working cash notes may be used to pay 24 25 day-to-day operating expenses of the Authority, consisting of 26 wages, salaries, and fringe benefits, professional and

technical services, including legal, audit, engineering, and 1 2 other consulting services, office rental, furniture, fixtures and equipment, insurance premiums, claims for self-insured 3 amounts under insurance policies, public utility obligations 4 5 for telephone, light, heat, and similar items, travel expenses, office supplies, postage, dues, 6 subscriptions, 7 public hearings and information expenses, fuel purchases, and 8 payments of grants and payments under purchase of service 9 agreements for operations of transportation agencies, prior to 10 the receipt by the Authority from time to time of funds for 11 paying such expenses.

(f) The Authority may issue notes or bonds to pay, refund, or redeem any of its notes and bonds, including to pay redemption premiums or accrued interest on such bonds or notes being renewed, paid or refunded, and other costs in connection therewith.

(g) The Authority may use the proceeds of any bonds or notes issued under this Section to pay the legal, financial, administrative, and other expenses of such authorization, issuance, sale, or delivery of bonds or notes or to provide or increase a debt service reserve fund with respect to any or all of its bonds or notes.

(h) The Authority may issue and deliver its bonds or notes
in exchange for any public transportation facilities,
including funds and rights relating thereto, or in exchange
for outstanding bonds or notes of the Authority, including any

1 accrued interest or redemption premium thereon, without 2 advertising or submitting such notes or bonds for public 3 bidding.

(i) The ordinance providing for the issuance of any bonds 4 5 or notes issued under this Section shall fix the date or dates of maturity, the dates on which interest is payable, any 6 7 sinking fund account or reserve fund account provisions, and 8 all other details of such bonds or notes and may provide for 9 such covenants or agreements necessary or desirable with 10 regard to the issue, sale and security of such bonds or notes. 11 The rate or rates of interest on its bonds or notes may be 12 fixed or variable and the Authority shall determine or provide for the determination of the rate or rates of interest of its 13 14 bonds or notes issued under this Act in an ordinance adopted by 15 the Authority prior to the issuance thereof, none of which 16 rates of interest shall exceed that permitted in the Bond 17 Authorization Act. Interest may be payable at such times as are provided for by the Board. 18

19 (j) Bonds and notes issued under this Section may be issued as serial or term obligations, shall be of such 20 21 denomination or denominations and form, including interest 22 coupons to be attached thereto, be executed in such manner, 23 shall be payable at such place or places and bear such date as 24 the Authority shall fix by the ordinance authorizing such bond 25 or note and shall mature at such time or times, within a period 26 not to exceed 40 years from the date of issue, and may be

redeemable prior to maturity with or without premium, at the option of the Authority, upon such terms and conditions as the Authority shall fix by the ordinance authorizing the issuance of such bonds or notes.

5 (k) A bond anticipation note or any renewal thereof may 6 not mature at any time or times exceeding 5 years from the date 7 of the first issuance of such note.

8 (1) The Authority may provide for the registration of 9 bonds or notes in the name of the owner as to the principal 10 alone or as to both principal and interest, upon such terms and 11 conditions as the Authority may determine.

12 (m) The ordinance authorizing bonds or notes may provide 13 for the exchange of such bonds or notes which are fully 14 registered, as to both principal and interest, with bonds or 15 notes which are registrable as to principal only.

16 (n) All bonds or notes issued under this Section by the 17 Authority other than those issued in exchange for property or for bonds or notes of the Authority shall be sold at a price 18 19 which may be at a premium or discount but such that the interest cost, excluding any redemption premium, to the 20 Authority of the proceeds of an issue of such bonds or notes, 21 22 computed to stated maturity according to standard tables of 23 bond values, shall not exceed that permitted in the Bond Authorization Act. 24

(o) The Authority shall notify the Governor's Office of
 Management and Budget and the State Comptroller at least 30

1 days before any bond sale and shall file with the Governor's 2 Office of Management and Budget and the State Comptroller a 3 certified copy of any ordinance authorizing the issuance of 4 bonds at or before the issuance of the bonds.

5 (p) Any such bonds or notes of the Authority shall be sold to the highest and best bidder on sealed bids as the Authority 6 7 shall deem. As such bonds or notes are to be sold the Authority 8 shall advertise for proposals to purchase the bonds or notes 9 which advertisement shall be published at least once in a 10 daily newspaper of general circulation published in the 11 metropolitan region at least 10 days before the time set for 12 the submission of bids. The Authority shall have the right to reject any or all bids. 13

(q) Notwithstanding any other provisions of this Section, working cash notes or bonds or notes to provide funds for self-insurance or a joint self-insurance pool or entity may be sold either upon competitive bidding or by negotiated sale, without any requirement of publication of intention to negotiate the sale of such Notes, as the Board shall determine by ordinance.

(r) In case any officer whose signature appears on any bonds, notes, or coupons authorized pursuant to this Section shall cease to be such officer before delivery of such bonds or notes, such signature shall nevertheless be valid and sufficient for all purposes, the same as if such officer had remained in office until such delivery. Neither the Directors

of the Authority nor any person executing any bonds or notes thereof shall be liable personally on any such bonds or notes or coupons by reason of the issuance thereof.

(s) All bonds or notes of the Authority issued pursuant to 4 5 this Section shall be general obligations of the Authority to which shall be pledged the full faith and credit of the 6 7 Authority, as provided in this Section. Such bonds or notes 8 shall be secured as provided in the authorizing ordinance, 9 which may, notwithstanding any other provision of this Act, 10 include in addition to any other security, a specific pledge 11 or assignment of and lien on or security interest in any or all 12 tax receipts of the Authority and on any or all other revenues or moneys of the Authority from whatever source, which may, by 13 14 law, be used for debt service purposes and a specific pledge or 15 assignment of and lien on or security interest in any funds or 16 accounts established or provided for by the ordinance of the 17 Authority authorizing the issuance of such bonds or notes. Any such pledge, assignment, lien, or security interest for the 18 benefit of holders of bonds or notes of the Authority shall be 19 20 valid and binding from the time the bonds or notes are issued without any physical delivery or further act and shall be 21 22 valid and binding as against and prior to the claims of all 23 other parties having claims of any kind against the Authority or any other person irrespective of whether such other parties 24 have notice of such pledge, assignment, lien, or security 25 26 interest. The obligations of the Authority incurred pursuant

1 to this Section are superior to and have priority over any 2 other obligations of the Authority.

3 (t) The Authority may provide in the ordinance authorizing the issuance of any bonds or notes issued pursuant to this 4 5 Section for the creation of, deposits in, and regulation and disposition of sinking fund or reserve accounts relating to 6 such bonds or notes. The ordinance authorizing the issuance of 7 8 any bonds or notes pursuant to this Section may contain 9 provisions as part of the contract with the holders of the 10 bonds or notes, for the creation of a separate fund to provide 11 for the payment of principal and interest on such bonds or 12 notes and for the deposit in such fund from any or all the tax receipts of the Authority and from any or all such other moneys 13 14 or revenues of the Authority from whatever source which may by 15 law be used for debt service purposes, all as provided in such 16 ordinance, of amounts to meet the debt service requirements on 17 such bonds or notes, including principal and interest, and any sinking fund or reserve fund account requirements as may be 18 19 provided by such ordinance, and all expenses incident to or in 20 connection with such fund and accounts or the payment of such bonds or notes. Such ordinance may also provide limitations on 21 22 the issuance of additional bonds or notes of the Authority. 23 Such bonds or notes of the Authority do not constitute a debt of the State of Illinois. Nothing in this Act shall be 24 25 construed to enable the Authority to impose any ad valorem tax 26 on property.

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The ordinance of the Authority authorizing 1 (u) the 2 issuance of any bonds or notes may provide additional security 3 for such bonds or notes by providing for appointment of a corporate trustee, which may be any trust company or bank 4 5 having the powers of a trust company within the State, with respect to such bonds or notes. The ordinance shall prescribe 6 7 the rights, duties, and powers of the trustee to be exercised 8 for the benefit of the Authority and the protection of the 9 holders of such bonds or notes. The ordinance may provide for 10 the trustee to hold in trust, invest, and use amounts in funds 11 and accounts created as provided by the ordinance with respect 12 to the bonds or notes. The ordinance may provide for the assignment and direct payment to the trustee of any or all 13 amounts produced from the sources provided in Sections 6.02 14 15 and 6.08 and provided in Section 6z-17 of the State Finance 16 Act. Upon receipt of notice of any such assignment, the 17 Department of Revenue and the Comptroller of the State of Illinois shall thereafter, notwithstanding the provisions of 18 Sections 6.02 and 6.08 and Section 6z-17 of the State Finance 19 20 Act, provide for such assigned amounts to be paid directly to the trustee instead of the Authority, all in accordance with 21 22 the terms of the ordinance making the assignment. The 23 ordinance shall provide that amounts so paid to the trustee 24 which are not required to be deposited, held, or invested in 25 funds and accounts created by the ordinance with respect to 26 bonds or notes or used for paying bonds or notes to be paid by

1 the trustee to the Authority.

2 (v) Any bonds or notes of the Authority issued pursuant to this Section shall constitute a contract between the Authority 3 and the holders from time to time of such bonds or notes. In 4 5 issuing any bond or note, the Authority may include in the ordinance authorizing such issue a covenant as part of the 6 contract with the holders of the bonds or notes, that as long 7 8 as such obligations are outstanding, it shall make such 9 deposits, as provided in subsection (c). It may also so 10 covenant that it shall impose and continue to impose taxes, as 11 provided in Section 6.02 and in addition thereto as 12 subsequently authorized by law, sufficient to make such deposits and pay the principal and interest and to meet other 13 14 debt service requirements of such bonds or notes as they 15 become due. A certified copy of the ordinance authorizing the 16 issuance of any such obligations shall be filed at or prior to 17 the issuance of such obligations with the State Comptroller and the Department of Revenue. 18

(w) The State of Illinois pledges to and agrees with the 19 20 holders of the bonds and notes of the Authority issued pursuant to this Section that the State will not limit or alter 21 22 the rights and powers vested in the Authority by this Act to 23 impair the terms of any contract made by the Authority with such holders or in any way impair the rights and remedies of 24 25 such holders until such bonds and notes, together with 26 interest thereon, with interest on any unpaid installments of

interest, and all costs and expenses in connection with any 1 2 action or proceedings by or on behalf of such holders, are fully met and discharged. In addition, the State pledges to 3 and agrees with the holders of the bonds and notes of the 4 5 Authority issued pursuant to this Section that the State will not limit or alter the basis on which State funds are to be 6 7 paid to the Authority as provided in this Act, or the use of 8 such funds, so as to impair the terms of any such contract. The 9 Authority may include these pledges and agreements of the 10 State in any contract with the holders of bonds or notes issued 11 pursuant to this Section.

12 (x) Except as provided in subsections (y) and (aa), the Authority may not issue, sell, or deliver any bonds or notes, 13 other than working cash notes and lines of credit, pursuant to 14 Section which will cause it to have issued and 15 this outstanding at any time in excess of \$800,000,000 of such 16 17 bonds and notes, other than working cash notes and lines of credit. The Authority shall not issue, sell, or deliver any 18 working cash notes or establish a line of credit pursuant to 19 20 this Section that will cause it to have issued and outstanding at any time in excess of \$100,000,000. Bonds or notes which are 21 22 being paid or retired by such issuance, sale, or delivery of 23 bonds or notes, and bonds or notes for which sufficient funds 24 have been deposited with the paying agency of such bonds or 25 notes to provide for payment of principal and interest thereon 26 or to provide for the redemption thereof, all pursuant to the

ordinance authorizing the issuance of such bonds or notes, shall not be considered to be outstanding for the purposes of this subsection.

(y) The Authority may issue, sell, and deliver bonds or 4 5 notes in such amounts as are necessary to provide for the refunding or advance refunding of bonds or notes issued for 6 7 Strategic Capital Improvement Projects under this subsection 8 if no such refunding bond or note shall mature later than the 9 final maturity date of the series of bonds or notes being 10 refunded and if the debt service requirements for such 11 refunding bonds or notes in the current or any future fiscal 12 year do not exceed the debt service requirements for that year on the refunded bonds or notes. 13

(z) The Authority may also issue, sell, and deliver bonds 14 15 or notes in such amounts as are necessary to provide for the 16 refunding or advance refunding of bonds or notes issued for 17 Strategic Capital Improvement Projects under paragraph (3) of subsection (g) of Section 4.04 of the Regional Transportation 18 19 Authority Act (repealed), provided that no such refunding bond 20 or note shall mature later than the final maturity date of the series of bonds or notes being refunded, and provided further 21 22 that the debt service requirements for such refunding bonds or 23 notes in the current or any future fiscal year shall not exceed the debt service requirements for that year on the refunded 24 25 bonds or notes.

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(aa) The Authority, subject to the terms of any agreements

1 with noteholders or bondholders as may then exist, may, out of 2 any funds available therefore, purchase notes or bonds of the 3 Authority, which shall thereupon be canceled.

(bb) In addition to any other authority granted by law, 4 5 the State Treasurer may, with the approval of the Governor, invest or reinvest, at a price not to exceed par, any State 6 7 money in the State treasury which is not needed for current 8 expenditures due or about to become due in working cash notes. 9 If there is a default on a working cash note issued by the 10 Authority in which State money in the State treasury was 11 invested, the Treasurer may, after giving notice to the 12 Authority, certify to the Comptroller the amounts of the defaulted working cash note, in accordance with any applicable 13 14 rules of the Comptroller, and the Comptroller must deduct and 15 remit to the State treasury the certified amounts or a portion 16 of those amounts from the following proportions of payments of 17 State funds to the Authority:

(i) in the first year after default, one-third of the
total amount of any payments of State funds to the
Authority;

(ii) in the second year after default, two-thirds of the total amount of any payments of State funds to the Authority; and

(iii) in the third year after default and for each
year thereafter until the total invested amount is repaid,
the total amount of any payments of State funds to the

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1 Authority.

2 (cc) The Authority may establish a line of credit with a 3 bank or other financial institution as may be evidenced by the issuance of notes or other obligations, secured by and payable 4 5 from all tax receipts of the Authority and any or all other revenues or moneys of the Authority, in an amount not to exceed 6 7 the limitations set forth in subsection (x). Money borrowed 8 under this subsection shall be used to provide money for the 9 Authority to cover any cash flow deficit that the Authority 10 anticipates incurring and shall be repaid within 24 months.

11 (dd) Before establishing a line of credit under subsection 12 (cc), the Authority shall authorize the line of credit by ordinance. The ordinance shall set forth facts demonstrating 13 the need for the line of credit, state the amount to be 14 borrowed, establish a maximum interest rate limit not to 15 16 exceed the maximum rate authorized by the Bond Authorization 17 Act, and provide a date by which the borrowed funds shall be repaid. The ordinance shall authorize and direct the relevant 18 19 officials to make arrangements to set apart and hold, as 20 applicable, the moneys that will be used to repay the borrowing. In addition, the ordinance may authorize the 21 22 relevant officials to make partial repayments on the line of 23 credit as the moneys become available and may contain any other terms, restrictions, or 24 limitations desirable or 25 necessary to give effect to subsection (cc).

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(ee) The Authority shall notify the Governor's Office of

1 Management and Budget and the State Comptroller at least 30 2 days before establishing a line of credit and shall file with 3 the Governor's Office of Management and Budget and the State 4 Comptroller a certified copy of any ordinance authorizing the 5 establishment of a line of credit upon or before establishing 6 the line of credit.

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7 (ff) Moneys borrowed under a line of credit pursuant to 8 subsection (cc) are general obligations of the Authority that 9 are secured by the full faith and credit of the Authority.

10 Section 6.06. Bonds, notes, and certificates; legal 11 investments. The State, all units of local government, all public officers, banks, bankers, trust companies, savings 12 13 banks and institutions, building and loan associations, 14 savings and loan associations, investment companies and other 15 persons carrying on a banking business, insurance companies, 16 insurance associations and other persons carrying on an business, and all executors, 17 insurance administrators, 18 quardians, trustees and other fiduciaries may legally invest any sinking funds, moneys, or other funds belonging to them or 19 20 within their control in any bonds, notes, or equipment trust 21 certificates issued pursuant to this Act, it being the purpose 22 of this Section to authorize the investment in such bonds, notes, or certificates of all sinking, insurance, retirement, 23 compensation, pension, and trust funds, whether owned or 24 25 controlled by private or public persons or officers. However,

nothing in this Section may be construed as relieving any person, firm, or corporation from any duty of exercising reasonable care in selecting securities for purchase or investment.

5 Section 6.07. Exemption from taxation. The Authority is 6 exempt from all State and unit of local government taxes and registration and license fees other than as required for motor 7 vehicle registration in accordance with the Illinois Vehicle 8 9 Code. All property of the Authority is declared to be public 10 property devoted to an essential public and governmental 11 function and purpose and is exempt from all taxes and special 12 assessments of the State, any subdivision thereof, or any unit 13 of local government.

Section 6.08. Public Transportation Fund and the Metropolitan Mobility Authority Occupation and Use Tax Replacement Fund.

17 (a) As soon as possible after the first day of each month, 18 upon certification of the Department of Revenue, the Comptroller shall order transferred and the Treasurer shall 19 20 transfer from the General Revenue Fund to the Public 21 Transportation Fund, a special fund in the State treasury, an amount equal to 25% of the net revenue, before the deduction of 22 23 the serviceman and retailer discounts pursuant to Section 9 of 24 the Service Occupation Tax Act and Section 3 of the Retailers'

Occupation Tax Act, realized from any tax imposed by the 1 2 Authority pursuant to Sections 6.02 and 6.03 and 25% of the 3 amounts deposited into the Metropolitan Mobility Authority Occupation and Use Tax Replacement Fund created by Section 4 5 6.02, from the County and Mass Transit District Fund as provided in Section 6z-20 of the State Finance Act and 25% of 6 7 the amounts deposited into the Metropolitan Mobility Authority 8 Occupation and Use Tax Replacement Fund from the State and 9 Local Sales Tax Reform Fund as provided in Section 6z-17 of the 10 State Finance Act. On the first day of the month following the 11 date that the Department receives revenues from increased 12 taxes under subsection (cc) of Section 6.02, in lieu of the authorized the 13 transfers in preceding sentence, upon 14 certification of the Department of Revenue, the Comptroller 15 shall order transferred and the Treasurer shall transfer from 16 the General Revenue Fund to the Public Transportation Fund an 17 amount equal to 25% of the net revenue, before the deduction of the serviceman and retailer discounts pursuant to Section 9 of 18 the Service Occupation Tax Act and Section 3 of the Retailers' 19 Occupation Tax Act, realized from (i) 80% of the proceeds of 20 any tax imposed by the Authority at a rate of 1.25% in Cook 21 22 County, (ii) 75% of the proceeds of any tax imposed by the 23 Authority at the rate of 1% in Cook County, and (iii) one-third 24 of the proceeds of any tax imposed by the Authority at the rate 25 of 0.75% in the Counties of DuPage, Kane, Lake, McHenry, and 26 Will, all pursuant to Section 6.02, and 25% of the net revenue

realized from any tax imposed by the Authority pursuant to 1 2 Section 6.03, and 25% of the amounts deposited into the 3 Metropolitan Mobility Authority Occupation and Use Tax Replacement Fund created by Section 6.02 from the County and 4 5 Mass Transit District Fund as provided in Section 6z-20 of the State Finance Act, and 25% of the amounts deposited into the 6 Metropolitan Mobility Authority Occupation and Use 7 Tax Replacement Fund from the State and Local Sales Tax Reform 8 9 Fund as provided in Section 6z-17 of the State Finance Act. As 10 used in this Section, net revenue realized for a month shall be 11 the revenue collected by the State pursuant to Sections 6.02 12 6.03 during the previous month from within and the metropolitan region, less the amount paid out during that same 13 14 month as refunds to taxpayers for overpayment of liability in 15 the metropolitan region under Sections 6.02 and 6.03.

(b) Notwithstanding any provision of law to the contrary, those amounts required under subsection (a) to be transferred by the Treasurer into the Public Transportation Fund from the General Revenue Fund shall be directly deposited into the Public Transportation Fund as the revenues are realized from the taxes indicated.

(c) Except as otherwise provided in subsection (c), on the first day of each month, upon certification by the Department of Revenue, the Comptroller shall order transferred and the Treasurer shall transfer from the General Revenue Fund to the Public Transportation Fund an amount equal to 5% of the net

revenue, before the deduction of the serviceman and retailer 1 2 discounts pursuant to Section 9 of the Service Occupation Tax Act and Section 3 of the Retailers' Occupation Tax Act, 3 realized from any tax imposed by the Authority pursuant to 4 5 Sections 6.02 and 6.03 and certified by the Department of Revenue under subsection (cc) of Section 6.02 to be paid to the 6 7 Authority and 5% of the amounts deposited into the 8 Metropolitan Mobility Authority Occupation and Use Tax 9 Replacement Fund created by subsection (cc) of Section 6.02 10 from the County and Mass Transit District Fund as provided in 11 Section 6z-20 of the State Finance Act, and 5% of the amounts 12 deposited into the Metropolitan Mobility Authority Occupation 13 and Use Tax Replacement Fund from the State and Local Sales Tax Reform Fund as provided in Section 6z-17 of the State Finance 14 15 Act, and 5% of the revenue realized by the Authority as 16 financial assistance from the City of Chicago from the 17 proceeds of any tax imposed by the City of Chicago under Section 8-3-19 of the Illinois Municipal Code. 18

(d) Notwithstanding any provision of law to the contrary, those amounts required under subsection (e) to be transferred by the Treasurer into the Public Transportation Fund from the General Revenue Fund shall be directly deposited into the Public Transportation Fund as the revenues are realized from the taxes indicated.

(e) Except as otherwise provided in subsection (g), as
soon as possible after the first day of each month, upon

certification of the Department of Revenue with respect to the 1 2 taxes collected under Section 6.02, the Comptroller shall order transferred and the Treasurer shall transfer from the 3 General Revenue Fund to the Public Transportation Fund an 4 5 amount equal to 25% of the net revenue, before the deduction of the serviceman and retailer discounts pursuant to Section 9 of 6 the Service Occupation Tax Act and Section 3 of the Retailers' 7 8 Occupation Tax Act, realized from (i) 20% of the proceeds of 9 any tax imposed by the Authority at a rate of 1.25% in Cook 10 County, (ii) 25% of the proceeds of any tax imposed by the 11 Authority at the rate of 1% in Cook County, and (iii) one-third 12 of the proceeds of any tax imposed by the Authority at the rate of 0.75% in the Counties of DuPage, Kane, Lake, McHenry, and 13 14 Will, all pursuant to Section 6.02, and the Comptroller shall 15 order transferred and the Treasurer shall transfer from the 16 General Revenue Fund to the Public Transportation Fund (iv) an 17 amount equal to 25% of the revenue realized by the Authority as financial assistance from the City of Chicago from the 18 proceeds of any tax imposed by the City of Chicago under 19 20 Section 8-3-19 of the Illinois Municipal Code.

(f) Notwithstanding any provision of law to the contrary, those amounts required under subsection (e) to be transferred by the Treasurer into the Public Transportation Fund from the General Revenue Fund shall be directly deposited into the Public Transportation Fund as the revenues are realized from the taxes indicated

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1 (g) Notwithstanding any provision of law to the contrary, 2 of the transfers to be made under subsections (a), (c), and (e) 3 from the General Revenue Fund to the Public Transportation 4 Fund, the first \$150,000,000 that would have otherwise been 5 transferred from the General Revenue Fund shall be transferred 6 from the Road Fund. The remaining balance of such transfers 7 shall be made from the General Revenue Fund.

8 (h) All moneys deposited into the Public Transportation 9 Fund and the Metropolitan Mobility Authority Occupation and 10 Use Tax Replacement Fund, whether deposited pursuant to this 11 Section or otherwise, are allocated to the Authority, except 12 for amounts appropriated to the Office of the Executive Inspector General under subsection (a) of Section 5.14 and 13 14 amounts transferred to the Audit Expense Fund pursuant to 15 Section 6z-27 of the State Finance Act. The Comptroller, as 16 soon as possible after each monthly transfer provided in this 17 Section and after each deposit into the Public Transportation Fund, shall order the Treasurer to pay to the Authority out of 18 19 the Public Transportation Fund the amount so transferred or 20 deposited. Any additional state assistance and additional financial assistance paid to the Authority under this Section 21 22 shall be expended by the Authority for its purposes as 23 provided in this Act. The balance of the amounts paid to the 24 Authority from the Public Transportation Fund shall be expended by the Authority as provided in Section 6.04. The 25 26 Comptroller, as soon as possible after each deposit into the

Metropolitan Mobility Authority Occupation and 1 Use Tax 2 Replacement Fund provided in this Section and Section 6z-17 of the State Finance Act, shall order the Treasurer to pay to the 3 Authority out of the Metropolitan Mobility 4 Authority 5 Occupation and Use Tax Replacement Fund the amount SO 6 deposited. Such amounts paid to the Authority may be expended 7 by it for its purposes as provided in this Act. The provisions 8 directing the distributions from the Public Transportation 9 Fund and the Metropolitan Mobility Authority Occupation and 10 Use Tax Replacement Fund provided for in this Section shall 11 constitute an irrevocable and continuing appropriation of all 12 amounts as provided herein. The State Treasurer and State 13 Comptroller are authorized and directed to make distributions 14 as provided in this Section. However, no moneys deposited 15 under subsection (a) shall be paid from the Public 16 Transportation Fund to the Authority or its assignee for any 17 fiscal year until the Authority has certified to the Governor, the Comptroller, and the Mayor of the City of Chicago that it 18 19 has adopted for that fiscal year an Annual Budget and Two-Year 20 Financial Plan meeting the requirements in Section 5.12.

(i) In recognition of the efforts of the Authority to enhance the mass transportation facilities under its control, the State shall provide financial assistance (hereinafter "additional state assistance"). Additional state assistance shall be calculated as provided in subsection (k), but may not exceed \$55,000,000.

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shall provide financial assistance 1 (j) The State 2 (hereinafter "additional financial assistance") in addition to 3 the additional state assistance provided by subsection (i) and the amounts transferred to the Authority under subsection (a). 4 5 Additional financial assistance provided by this subsection shall be calculated as provided in subsection (k), but may not 6 7 exceed \$100,000,000.

8 (k) The Authority shall annually certify to the State 9 Comptroller and State Treasurer, separately with respect to 10 each of paragraphs (2) and (3) of subsection (g) of Section 11 4.04 of the Regional Transportation Act (repealed), the 12 following amounts:

(1) The amount necessary and required, during the
State fiscal year with respect to which the certification
is made, to pay its obligations for debt service on all
outstanding bonds or notes issued by the Authority or
under paragraphs (2) and (3) of subsection (g) of Section
4.04 of the Regional Transportation Authority Act
(repealed).

20 (2) An estimate of the amount necessary and required 21 to pay its obligations for debt service for any bonds or 22 notes which the Authority anticipates it will issue under 23 paragraphs (2) and (3) of subsection (g) of Section 4.04 24 of the Regional Transportation Authority Act (repealed) 25 during that State fiscal year.

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(3) Its debt service savings during the preceding

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State fiscal year from refunding or advance refunding of 1 2 bonds or notes issued under paragraphs (2) and (3) of 3 subsection (q) of Section 4.04 of the Regional Transportation Authority Act (repealed) during that State 4 5 fiscal year.

6 (4) The amount of interest, if any, earned by the 7 Authority during the previous State fiscal year on the 8 proceeds of bonds or notes issued pursuant to paragraphs 9 (2) and (3) of subsection (g) of Section 4.04 of the 10 Regional Transportation Authority Act (repealed), other 11 than refunding or advance refunding bonds or notes.

(1) The certification under subsection (k) shall include a specific schedule of debt service payments, including the date and amount of each payment for all outstanding bonds or notes and an estimated schedule of anticipated debt service for all bonds and notes it intends to issue, if any, during that State fiscal year, including the estimated date and estimated amount of each payment.

(m) Immediately upon the issuance of bonds for which an estimated schedule of debt service payments was prepared, the Authority shall file an amended certification with respect to paragraph (2) of subsection (k) to specify the actual schedule of debt service payments, including the date and amount of each payment, for the remainder of the State fiscal year.

(n) On the first day of each month of the State fiscal yearin which there are bonds outstanding with respect to which the

certification is made, the State Comptroller shall order 1 2 transferred and the State Treasurer shall transfer from the 3 Road Fund to the Public Transportation Fund the additional state assistance and additional financial assistance in an 4 5 amount equal to the aggregate of (i) one-twelfth of the sum of 6 the amounts certified under paragraphs (1)and (3) of 7 subsection (k) less the amount certified under paragraph (4) 8 of subsection (k), plus (ii) the amount required to pay debt 9 service on bonds and notes issued during the fiscal year, if 10 any, divided by the number of months remaining in the fiscal 11 year after the date of issuance, or some smaller portion as may 12 be necessary under subsection (i) or (j) for the relevant State fiscal year, plus (iii) any cumulative deficiencies in 13 14 transfers for prior months, until an amount equal to the sum of 15 the amounts certified under subsections (a) and (e), plus the 16 actual debt service certified under subsection (c), less the 17 amount certified under subsection (k), has been transferred; except that these transfers are subject to the following 18 19 limits:

(1) The total transfers in any State fiscal year
relating to outstanding bonds and notes issued by the
Authority or under paragraph (2) of subsection (g) of
Section 4.04 of the Regional Transportation Authority Act
(repealed) may not exceed the lesser of the annual maximum
amount specified in subsection (e) or the sum of the
amounts certified under subsections (a) and (e), plus the

actual debt service certified under subsection (c), less
 the amount certified under subsection (k), with respect to
 those bonds and notes.

(2) The total transfers in any State fiscal year 4 5 relating to outstanding bonds and notes issued by the 6 Authority under paragraph (3) of subsection (q) of Section 7 4.04 of the Regional Transportation Authority Act 8 (repealed) may not exceed the lesser of the annual maximum 9 amount specified in subsection (j) or the sum of the 10 amounts certified under subsections (a) and (c), plus the 11 actual debt service certified under subsection (b), less 12 the amount certified under subsection (k), with respect to 13 those bonds and notes.

(o) As used in this Section, "outstanding" does not
 include bonds or notes for which refunding or advance
 refunding bonds or notes have been issued.

17 (p) Neither additional state assistance nor additional financial assistance may be pledged, either directly or 18 19 indirectly, as general revenues of the Authority or as 20 security for any bonds issued by the Authority. The Authority may not assign its right to receive additional 21 state 22 assistance or additional financial assistance, or direct 23 payment of additional state assistance or additional financial 24 assistance, to a trustee or any other entity for the payment of 25 debt service on its bonds.

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(q) The certification required under subsection (k) with

respect to outstanding bonds and notes of the Authority shall be filed as early as practicable before the beginning of the State fiscal year to which it relates. The certification shall be revised as may be necessary to accurately state the debt service requirements of the Authority.

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Section 6.09. Strategic Capital Improvement Program.

7 (a) This Section and the Annual Capital Improvement Plan 8 created in Section 5.10 shall together be known as the 9 Strategic Capital Improvement Program. The Strategic Capital 10 Improvement Program shall enhance the ability of the Authority 11 repair, replace public transportation to acquire, or 12 facilities in the metropolitan region and shall be financed 13 through the issuance of bonds or notes authorized for 14 Strategic Capital Improvement Projects under Section 6.05. The 15 Program is intended as a supplement to the ongoing capital 16 development activities of the Authority financed with grants, loans, and other moneys made available by the federal 17 government or the State of Illinois. The Authority shall 18 continue to seek, receive, and expend all available grants, 19 20 loans and other moneys.

(b) Any contracts for architectural or engineering services for projects approved pursuant to Section 5.10 shall comply with the requirements set forth in the Local Government Professional Services Selection Act. 1

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Section 6.10. Rate protection contracts.

2 (a) As used in this Section, "rate protection contracts" 3 interest rate price exchange agreements; currency means exchange agreements; forward payment conversion agreements; 4 5 contracts providing for payment or receipt of funds based on levels of, or changes in, interest rates, currency exchange 6 7 rates, stock or other indices; contracts to exchange cash 8 flows or a series of payments; contracts, including, without 9 limitation, interest rate caps; interest rate floor; interest 10 rate locks; interest rate collars; rate of return guarantees 11 or assurances, to manage payment, currency, rate, spread or 12 similar exposure; the obligation, right, or option to issue, put, lend, sell, grant a security interest in, buy, borrow or 13 otherwise acquire, a bond, note or other security or interest 14 therein as an investment, as collateral, as a hedge, or 15 16 otherwise as a source or assurance of payment to or by the 17 Authority or as a reduction of the Authority's or an obligor's risk exposure; repurchase agreements; securities lending 18 19 agreements; and other similar agreements or arrangements.

(b) Notwithstanding any provision in paragraph (2) of Section 4.02 to the contrary, in connection with or incidental to the issuance by the Authority of its bonds or notes under the provisions of Section 6.05 or the exercise of its powers under paragraph (2) of Section 4.02, the Authority, for its own benefit or for the benefit of the holders of its obligations or their trustee, may enter into rate protection - 170 - LRB103 40430 AWJ 72761 b

contracts. The Authority may enter into rate protection 1 2 contracts only pursuant to a determination by the Directors that the terms of the contracts and any related agreements 3 reduce the risk of loss to the Authority, or protect, preserve 4 5 or enhance the value of its assets, or provide compensation to the Authority for losses resulting from changes in interest 6 7 rates. The Authority's obligations under any rate protection 8 contract or credit enhancement or liquidity agreement shall 9 not be considered bonds or notes for purposes of this Act. For 10 purposes of this Section, a rate protection contract is a 11 contract determined by the Authority as necessary or 12 appropriate to permit it to manage payment, currency, or interest rate risks or levels. 13

14 Section 6.11. Metropolitan Mobility Authority Additional 15 Operating Funding Fund. There is created the Metropolitan 16 Mobility Authority Additional Operating Funding Fund, a 17 special fund that is created in the State treasury, and, 18 subject to appropriation and as directed by the Board, moneys 19 in the Fund may be expended for any purpose allowed under this 20 Act.

21 Section 6.12. Nature of funds. The funds described in this 22 Act and the Equitable Transit-Supportive Development Act 23 generated from transportation sources and deposited into those 24 funds are protected under Section 11 of Article IX of the

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1 Illinois Constitution and the uses of the funds allowed under 2 these Acts are deemed transportation purposes under Section 11 3 of Article IX and may not, by transfer, offset, or otherwise, 4 be diverted by any local government, including, without 5 limitation, any home rule unit of government, to any purpose 6 other than public transportation purposes. This Section is 7 declarative of existing law.

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Article VII. OFFICE OF TRANSIT-ORIENTED DEVELOPMENT

9 Section 7.01. Short title; intent.

10 (a) This Article VII may be cited as the Equitable
11 Transit-Supportive Development Act. References to "this Act"
12 in this Article VII mean this Article VII.

13 (b) It is the intent of the General Assembly in enacting 14 this Act to (1) strengthen connections among people, places, 15 and transit, (2) establish a virtuous cycle of increasing residential units and employment near transit that supports 16 increased transit service, which then makes nearby property 17 more attractive for development, (3) support increased housing 18 opportunities and other infill development in transit-served 19 20 locations, (4) enhance the resilience of Illinois' transit 21 assets and leverage the value of transit to property owners 22 and tenants, and (5) increase transit availability and 23 ridership to achieve quality of life, economic development, 24 and sustainability objectives.

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Section 7.02. Definitions. As used in this Act:

2 "Affordable housing" means long-term income-restricted 3 housing units for households whose adjusted income is at or 4 below 60% of the metropolitan area median income, adjusted for 5 household size, for the transit agency service area in which 6 the housing units are to be built.

7 "Near high-quality transit" in the metropolitan region, as 8 defined in the Metropolitan Mobility Authority Act, refers to 9 parcels located within one-half mile of a rail transit station 10 or within one-eighth mile of a bus stop with headways of no 11 more than 15 minutes for at least 14 hours per day. The Office 12 may define "near high-quality transit" differently elsewhere 13 in the State.

14 "Office" means the Office of Transit-Oriented Development.
15 "Workforce housing" means long-term income-restricted
16 housing units for households whose adjusted income is at or
17 below 120% and above 60% of the metropolitan area, as that term
18 is defined in the Metropolitan Mobility Authority Act, median
19 income, adjusted for household size.

20 Section 7.03. Establishment of the Office of 21 Transit-Oriented Development and Transit-Supportive 22 Development Fund.

(a) There is established the Office of Transit-Oriented
 Development and the Transit-Supportive Development Fund, a

special fund that is created in the State treasury, and,
 subject to appropriation and as directed by the Office, may be
 expended as provided in this Act.

4 (b) Amounts on deposit in the Fund and interest and other 5 earnings on those amounts may be used by the Office to aid 6 transit-supportive development near high-quality transit as 7 provided in this Act.

8 (c) Eligible uses of the Fund include, but are not limited 9 to, conversion of nonresidential uses to residential use, redevelopment of underused parking 10 lots, provision of 11 affordable housing and workforce housing, mixed-use 12 development, and joint development with a transit agency on 13 agency-owned property.

In using moneys from the Fund, the Office shall 14 (d) 15 prioritize projects that leverage other funding sources and 16 promote equitable access to housing and jobs in transit-served 17 locations. To qualify for financial support from the Office, local jurisdictions must identify opportunity sites with site 18 19 control or documented concurrence from property owners, 20 subject to specific standards to be defined by the Office, to 21 support these eligible uses:

(1) funding offered by the Office for predevelopment
work, including, but not limited to, site acquisition,
parcel assembly, environmental remediation, and utility
and supporting infrastructure installation, directly or
through grants and partnerships with other public or

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private organizations;

2 (2) loans offered by the Office to provide financing 3 for construction in support of eligible development projects; or 4

5 (3) technical assistance offered by the Office to 6 transit agencies, local jurisdictions with land use 7 authority, property owners, and developers to help best 8 accommodate transit-supportive development in areas near 9 high-quality transit. As used in this paragraph, 10 "technical assistance" includes, but is not limited to: 11 interagency expertise; development strategy and planning 12 assistance; market or value capture assessments; and 13 assistance with solicitations, ground leases, or revolving funds; professional services, including, but not limited 14 15 to, marketing, financial analysis, design, engineering, 16 and land surveying.

17 The Office and the State's metropolitan planning (e) organizations may partner to carry out this Act, including the 18 19 Office providing operating funding to metropolitan planning 20 organizations for personnel with expertise in 21 transit-supportive development in accordance with this Act.

22 Section 7.04. Transit support overlay districts.

23 The metropolitan planning organization for (a) each 24 municipality seeking eligibility for assistance by the Office 25 shall develop standards for a transit support overlay district

for that urban area, which may include, but are not limited to, 1 2 transit-supportive allowable uses and densities, restriction 3 of auto-oriented uses, removal of parking requirements, site planning standards that support walkability, sidewalk network 4 5 connectivity and local funding commitments for sidewalks in compliance with the requirements of the Americans with 6 Disabilities Act of 1990, as amended, and streetscape features 7 8 that encourage transit use.

9 (b) Assistance by the Office shall be exclusively for 10 projects in municipalities that have adopted the standards in 11 the transit support overlay district for that area or that 12 have adopted zoning and other changes that the Office 13 determines have benefits greater than or equal to such a 14 District.

15 Section 7.05. Standards and annual reporting. The Office 16 shall develop standards and procedures necessary to implement 17 this Act and shall annually publish a comprehensive annual 18 report that describes its transactions, holdings, and 19 financial position.

Section 7.06. Report to General Assembly. By no later than 2 years after the effective date of this Act, the Office shall submit to the General Assembly a comprehensive study of State programs for affordable housing, economic development, and other capital investments to determine how the criteria for

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investment under those programs can be aligned to support 1 2 transit and transit-oriented development. The study shall also 3 identify opportunities to bundle or streamline access to other State investments with the assistance provided by the Office. 4 5 The Illinois Housing Development Authority, Illinois Finance Authority, Department of Commerce and Economic Opportunity, 6 7 Capital Development Board, and other relevant departments of 8 the State shall cooperate to provide any needed information to 9 complete the study and shall implement the recommendations of 10 the study.

11

Article VIII. MISCELLANEOUS

Section 8.01. The Open Meetings Act is amended by changing Section 2 as follows:

14 (5 ILCS 120/2) (from Ch. 102, par. 42)

15 Sec. 2. Open meetings.

(a) Openness required. All meetings of public bodies shall
be open to the public unless excepted in subsection (c) and
closed in accordance with Section 2a.

(b) Construction of exceptions. The exceptions contained in subsection (c) are in derogation of the requirement that public bodies meet in the open, and therefore, the exceptions are to be strictly construed, extending only to subjects clearly within their scope. The exceptions authorize but do

- not require the holding of a closed meeting to discuss a
 subject included within an enumerated exception.
- 3 (c) Exceptions. A public body may hold closed meetings to4 consider the following subjects:

5 (1)The appointment, employment, compensation, 6 discipline, performance, or dismissal of specific 7 employees, specific individuals who serve as independent 8 contractors in a park, recreational, or educational 9 setting, or specific volunteers of the public body or 10 legal counsel for the public body, including hearing 11 testimony on a complaint lodged against an employee, a 12 individual who serves specific as an independent 13 recreational, contractor in а park, or educational 14 setting, or a volunteer of the public body or against 15 legal counsel for the public body to determine its 16 validity. However, a meeting to consider an increase in 17 compensation to a specific employee of a public body that subject to the Local Government Wage 18 is Increase 19 Transparency Act may not be closed and shall be open to the 20 public and posted and held in accordance with this Act.

(2) Collective negotiating matters between the public
 body and its employees or their representatives, or
 deliberations concerning salary schedules for one or more
 classes of employees.

(3) The selection of a person to fill a public office,
as defined in this Act, including a vacancy in a public

office, when the public body is given power to appoint under law or ordinance, or the discipline, performance or removal of the occupant of a public office, when the public body is given power to remove the occupant under law or ordinance.

6 (4) Evidence or testimony presented in open hearing, 7 or in closed hearing where specifically authorized by law, 8 to a quasi-adjudicative body, as defined in this Act, 9 provided that the body prepares and makes available for 10 public inspection a written decision setting forth its 11 determinative reasoning.

12 (4.5) Evidence or testimony presented to a school 13 board regarding denial of admission to school events or 14 property pursuant to Section 24-24 of the School Code, 15 provided that the school board prepares and makes 16 available for public inspection a written decision setting 17 forth its determinative reasoning.

18 (5) The purchase or lease of real property for the use 19 of the public body, including meetings held for the 20 purpose of discussing whether a particular parcel should 21 be acquired.

(6) The setting of a price for sale or lease ofproperty owned by the public body.

(7) The sale or purchase of securities, investments,
 or investment contracts. This exception shall not apply to
 the investment of assets or income of funds deposited into

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the Illinois Prepaid Tuition Trust Fund.

(8) Security procedures, school building safety and
security, and the use of personnel and equipment to
respond to an actual, a threatened, or a reasonably
potential danger to the safety of employees, students,
staff, the public, or public property.

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(9) Student disciplinary cases.

8 (10) The placement of individual students in special 9 education programs and other matters relating to 10 individual students.

(11) Litigation, when an action against, affecting or on behalf of the particular public body has been filed and is pending before a court or administrative tribunal, or when the public body finds that an action is probable or imminent, in which case the basis for the finding shall be recorded and entered into the minutes of the closed meeting.

(12) The establishment of reserves or settlement of 18 19 claims as provided in the Local Governmental and 20 Governmental Employees Tort Immunity Act, if otherwise the 21 disposition of a claim or potential claim might be 22 prejudiced, or the review or discussion of claims, loss or 23 risk management information, records, data, advice or 24 communications from or with respect to any insurer of the 25 public body or any intergovernmental risk management 26 association or self insurance pool of which the public 1 body is a member.

(13) Conciliation of complaints of discrimination in
the sale or rental of housing, when closed meetings are
authorized by the law or ordinance prescribing fair
housing practices and creating a commission or
administrative agency for their enforcement.

7 (14) Informant sources, the hiring or assignment of
8 undercover personnel or equipment, or ongoing, prior or
9 future criminal investigations, when discussed by a public
10 body with criminal investigatory responsibilities.

11 (15) Professional ethics or performance when 12 considered by an advisory body appointed to advise a 13 licensing or regulatory agency on matters germane to the 14 advisory body's field of competence.

15 (16) Self evaluation, practices and procedures or 16 professional ethics, when meeting with a representative of 17 a statewide association of which the public body is a 18 member.

(17) The recruitment, credentialing, discipline or 19 20 formal peer review of physicians or other health care 21 professionals, or for the discussion of matters protected 22 under the federal Patient Safety and Quality Improvement 23 Act of 2005, and the regulations promulgated thereunder, 24 including 42 CFR C.F.R. Part 3 (73 FR 70732), or the 25 federal Health Insurance Portability and Accountability 26 Act of 1996, and the regulations promulgated thereunder,

including 45 CFR C.F.R. Parts 160, 162, and 164, by a 1 2 hospital, or other institution providing medical care, 3 that is operated by the public body.

(18) Deliberations for decisions of the Prisoner 5 Review Board.

6 (19) Review or discussion of applications received 7 under the Experimental Organ Transplantation Procedures Act. 8

9 (20) The classification and discussion of matters 10 classified as confidential or continued confidential by 11 the State Government Suggestion Award Board.

12 (21) Discussion of minutes of meetings lawfully closed under this Act, whether for purposes of approval by the 13 14 body of the minutes or semi-annual review of the minutes 15 as mandated by Section 2.06.

16 (22)Deliberations for decisions of the State 17 Emergency Medical Services Disciplinary Review Board.

(23) The operation by a municipality of a municipal 18 19 utility or the operation of a municipal power agency or 20 municipal natural gas agency when the discussion involves 21 (i) contracts relating to the purchase, sale, or delivery 22 of electricity or natural gas or (ii) the results or 23 conclusions of load forecast studies.

(24) Meetings of a residential health care facility 24 25 resident sexual assault and death review team or the Executive Council under the Abuse Prevention Review Team 26

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Act.
 (25) Meetings of an independent team of experts under
 Brian's Law.

4 (26) Meetings of a mortality review team appointed
5 under the Department of Juvenile Justice Mortality Review
6 Team Act.

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(27) (Blank).

8 (28) Correspondence and records (i) that may not be 9 disclosed under Section 11-9 of the Illinois Public Aid 10 Code or (ii) that pertain to appeals under Section 11-8 of 11 the Illinois Public Aid Code.

12 (29) Meetings between internal or external auditors 13 and governmental audit committees, finance committees, and 14 their equivalents, when the discussion involves internal 15 control weaknesses, identification of potential fraud risk 16 areas, known or suspected frauds, and fraud interviews 17 conducted in accordance with generally accepted auditing 18 standards of the United States of America.

(30) Those meetings or portions of meetings of a
fatality review team or the Illinois Fatality Review Team
Advisory Council during which a review of the death of an
eligible adult in which abuse or neglect is suspected,
alleged, or substantiated is conducted pursuant to Section
15 of the Adult Protective Services Act.

(31) Meetings and deliberations for decisions of the
 Concealed Carry Licensing Review Board under the Firearm

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Concealed Carry Act.

2 (32)(Blank). Meetings between the Regional 3 Transportation Authority Board and its Service Boards when the discussion involves review by the Regional 4 5 Transportation Authority Board of employment contracts 6 under Section 28d of the Metropolitan Transit Authority 7 Act and Sections 3A.18 and 3B.26 Regional -of--the 8 Transportation Authority Act.

9 (33) Those meetings or portions of meetings of the 10 advisory committee and peer review subcommittee created 11 under Section 320 of the Illinois Controlled Substances 12 Act during which specific controlled substance prescriber, 13 dispenser, or patient information is discussed.

14 (34) Meetings of the Tax Increment Financing Reform
15 Task Force under Section 2505-800 of the Department of
16 Revenue Law of the Civil Administrative Code of Illinois.

17 (35) Meetings of the group established to discuss
18 Medicaid capitation rates under Section 5-30.8 of the
19 Illinois Public Aid Code.

(36) Those deliberations or portions of deliberations for decisions of the Illinois Gaming Board in which there is discussed any of the following: (i) personal, commercial, financial, or other information obtained from any source that is privileged, proprietary, confidential, or a trade secret; or (ii) information specifically exempted from the disclosure by federal or State law.

1 (37) Deliberations for decisions of the Illinois Law 2 Enforcement Training Standards Board, the Certification 3 Review Panel, and the Illinois State Police Merit Board 4 regarding certification and decertification.

5 (38) Meetings of the Ad Hoc Statewide Domestic 6 Violence Fatality Review Committee of the Illinois 7 Criminal Justice Information Authority Board that occur in 8 closed executive session under subsection (d) of Section 9 35 of the Domestic Violence Fatality Review Act.

10 (39) Meetings of the regional review teams under 11 subsection (a) of Section 75 of the Domestic Violence 12 Fatality Review Act.

13 (40) Meetings of the Firearm Owner's Identification
14 Card Review Board under Section 10 of the Firearm Owners
15 Identification Card Act.

16

(d) Definitions. For purposes of this Section:

17 "Employee" means a person employed by a public body whose 18 relationship with the public body constitutes an 19 employer-employee relationship under the usual common law 20 rules, and who is not an independent contractor.

"Public office" means a position created by or under the Constitution or laws of this State, the occupant of which is charged with the exercise of some portion of the sovereign power of this State. The term "public office" shall include members of the public body, but it shall not include organizational positions filled by members thereof, whether 1 established by law or by a public body itself, that exist to
2 assist the body in the conduct of its business.

"Quasi-adjudicative body" means an administrative body 3 charged by law or ordinance with the responsibility to conduct 4 receive 5 hearings, evidence or testimonv and make 6 determinations based thereon, but does not include local 7 electoral boards when such bodies are considering petition 8 challenges.

9 (e) Final action. No final action may be taken at a closed 10 meeting. Final action shall be preceded by a public recital of 11 the nature of the matter being considered and other 12 information that will inform the public of the business being 13 conducted.

14 (Source: P.A. 102-237, eff. 1-1-22; 102-520, eff. 8-20-21; 15 102-558, eff. 8-20-21; 102-813, eff. 5-13-22; 103-311, eff. 16 7-28-23.)

Section 8.02. The Freedom of Information Act is amended by changing Section 7.5 as follows:

19 (5 ILCS 140/7.5)

20 (Text of Section before amendment by P.A. 103-472)

Sec. 7.5. Statutory exemptions. To the extent provided for by the statutes referenced below, the following shall be exempt from inspection and copying:

24 (a) All information determined to be confidential

under Section 4002 of the Technology Advancement and
 Development Act.

3 (b) Library circulation and order records identifying
4 library users with specific materials under the Library
5 Records Confidentiality Act.

6 (c) Applications, related documents, and medical 7 records received by the Experimental Organ Transplantation 8 Procedures Board and any and all documents or other 9 records prepared by the Experimental Organ Transplantation 10 Procedures Board or its staff relating to applications it 11 has received.

(d) Information and records held by the Department of
Public Health and its authorized representatives relating
to known or suspected cases of sexually transmissible
disease or any information the disclosure of which is
restricted under the Illinois Sexually Transmissible
Disease Control Act.

(e) Information the disclosure of which is exemptedunder Section 30 of the Radon Industry Licensing Act.

(f) Firm performance evaluations under Section 55 of
 the Architectural, Engineering, and Land Surveying
 Qualifications Based Selection Act.

(g) Information the disclosure of which is restricted
and exempted under Section 50 of the Illinois Prepaid
Tuition Act.

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(h) Information the disclosure of which is exempted

under the State Officials and Employees Ethics Act, and records of any lawfully created State or local inspector general's office that would be exempt if created or obtained by an Executive Inspector General's office under that Act.

6 (i) Information contained in a local emergency energy 7 plan submitted to a municipality in accordance with a 8 local emergency energy plan ordinance that is adopted 9 under Section 11-21.5-5 of the Illinois Municipal Code.

(j) Information and data concerning the distribution
 of surcharge moneys collected and remitted by carriers
 under the Emergency Telephone System Act.

13 (k) Law enforcement officer identification information 14 or driver identification information compiled by a law 15 enforcement agency or the Department of Transportation 16 under Section 11-212 of the Illinois Vehicle Code.

(1) Records and information provided to a residential health care facility resident sexual assault and death review team or the Executive Council under the Abuse Prevention Review Team Act.

(m) Information provided to the predatory lending database created pursuant to Article 3 of the Residential Real Property Disclosure Act, except to the extent authorized under that Article.

(n) Defense budgets and petitions for certification of
 compensation and expenses for court appointed trial

counsel as provided under Sections 10 and 15 of the Capital Crimes Litigation Act <u>(repealed)</u>. This subsection (n) shall apply until the conclusion of the trial of the case, even if the prosecution chooses not to pursue the death penalty prior to trial or sentencing.

6 (o) Information that is prohibited from being 7 disclosed under Section 4 of the Illinois Health and 8 Hazardous Substances Registry Act.

9 (p) Security portions of system safety program plans, 10 investigation reports, surveys, schedules, lists, data, or 11 information compiled, collected, or prepared by or for the 12 Department of Transportation under Sections 2705-300 and 2705-616 of the Department of Transportation Law of the 13 14 Civil Administrative Code of Illinois, the Regional 15 Transportation Authority under Section 2.11 of the 16 Regional Transportation Authority Act, or the St. Clair 17 County Transit District under the Bi-State Transit Safety 18 Act (repealed).

(q) Information prohibited from being disclosed by thePersonnel Record Review Act.

(r) Information prohibited from being disclosed by the
 Illinois School Student Records Act.

(s) Information the disclosure of which is restricted
 under Section 5-108 of the Public Utilities Act.

25 (t) (Blank).

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(u) Records and information provided to an independent

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team of experts under the Developmental Disability and Mental Health Safety Act (also known as Brian's Law).

3 (v) Names and information of people who have applied for or received Firearm Owner's Identification Cards under 4 5 the Firearm Owners Identification Card Act or applied for 6 or received a concealed carry license under the Firearm 7 Concealed Carry Act, unless otherwise authorized by the 8 Firearm Concealed Carry Act; and databases under the 9 Firearm Concealed Carry Act, records of the Concealed 10 Carry Licensing Review Board under the Firearm Concealed 11 Carry Act, and law enforcement agency objections under the 12 Firearm Concealed Carry Act.

13 (v-5) Records of the Firearm Owner's Identification
 14 Card Review Board that are exempted from disclosure under
 15 Section 10 of the Firearm Owners Identification Card Act.

16 (w) Personally identifiable information which is
17 exempted from disclosure under subsection (g) of Section
18 19.1 of the Toll Highway Act.

19 (x) Information which is exempted from disclosure
20 under Section 5-1014.3 of the Counties Code or Section
21 8-11-21 of the Illinois Municipal Code.

(y) Confidential information under the Adult Protective Services Act and its predecessor enabling statute, the Elder Abuse and Neglect Act, including information about the identity and administrative finding against any caregiver of a verified and substantiated decision of abuse, neglect, or financial exploitation of
 an eligible adult maintained in the Registry established
 under Section 7.5 of the Adult Protective Services Act.

4 (z) Records and information provided to a fatality 5 review team or the Illinois Fatality Review Team Advisory 6 Council under Section 15 of the Adult Protective Services 7 Act.

8 (aa) Information which is exempted from disclosure
9 under Section 2.37 of the Wildlife Code.

(bb) Information which is or was prohibited from
 disclosure by the Juvenile Court Act of 1987.

12 (cc) Recordings made under the Law Enforcement 13 Officer-Worn Body Camera Act, except to the extent 14 authorized under that Act.

(dd) Information that is prohibited from being
disclosed under Section 45 of the Condominium and Common
Interest Community Ombudsperson Act.

18 (ee) Information that is exempted from disclosure
19 under Section 30.1 of the Pharmacy Practice Act.

20 (ff) Information that is exempted from disclosure
21 under the Revised Uniform Unclaimed Property Act.

(gg) Information that is prohibited from being disclosed under Section 7-603.5 of the Illinois Vehicle Code.

(hh) Records that are exempt from disclosure under
Section 1A-16.7 of the Election Code.

(ii) Information which is exempted from disclosure under Section 2505-800 of the Department of Revenue Law of the Civil Administrative Code of Illinois.

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4 (jj) Information and reports that are required to be 5 submitted to the Department of Labor by registering day 6 and temporary labor service agencies but are exempt from 7 disclosure under subsection (a-1) of Section 45 of the Day 8 and Temporary Labor Services Act.

9 (kk) Information prohibited from disclosure under the
10 Seizure and Forfeiture Reporting Act.

(11) Information the disclosure of which is restricted
and exempted under Section 5-30.8 of the Illinois Public
Aid Code.

14 (mm) Records that are exempt from disclosure under
 15 Section 4.2 of the Crime Victims Compensation Act.

(nn) Information that is exempt from disclosure under
 Section 70 of the Higher Education Student Assistance Act.

18 (oo) Communications, notes, records, and reports 19 arising out of a peer support counseling session 20 prohibited from disclosure under the First Responders 21 Suicide Prevention Act.

(pp) Names and all identifying information relating to
 an employee of an emergency services provider or law
 enforcement agency under the First Responders Suicide
 Prevention Act.

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(qq) Information and records held by the Department of

- Public Health and its authorized representatives collected
 under the Reproductive Health Act.
- 3 (rr) Information that is exempt from disclosure under
 4 the Cannabis Regulation and Tax Act.

5 (ss) Data reported by an employer to the Department of 6 Human Rights pursuant to Section 2-108 of the Illinois 7 Human Rights Act.

8 (tt) Recordings made under the Children's Advocacy 9 Center Act, except to the extent authorized under that 10 Act.

(uu) Information that is exempt from disclosure under
 Section 50 of the Sexual Assault Evidence Submission Act.

13 (vv) Information that is exempt from disclosure under 14 subsections (f) and (j) of Section 5-36 of the Illinois 15 Public Aid Code.

(ww) Information that is exempt from disclosure under
 Section 16.8 of the State Treasurer Act.

18 (xx) Information that is exempt from disclosure or 19 information that shall not be made public under the 20 Illinois Insurance Code.

(yy) Information prohibited from being disclosed under
 the Illinois Educational Labor Relations Act.

(zz) Information prohibited from being disclosed under
 the Illinois Public Labor Relations Act.

(aaa) Information prohibited from being disclosed
 under Section 1-167 of the Illinois Pension Code.

(bbb) Information that is prohibited from disclosure
 by the Illinois Police Training Act and the Illinois State
 Police Act.

4 (ccc) Records exempt from disclosure under Section
5 2605-304 of the Illinois State Police Law of the Civil
6 Administrative Code of Illinois.

7 (ddd) Information prohibited from being disclosed
8 under Section 35 of the Address Confidentiality for
9 Victims of Domestic Violence, Sexual Assault, Human
10 Trafficking, or Stalking Act.

11 (eee) Information prohibited from being disclosed 12 under subsection (b) of Section 75 of the Domestic 13 Violence Fatality Review Act.

14 (fff) Images from cameras under the Expressway Camera
15 Act. This subsection (fff) is inoperative on and after
16 July 1, 2025.

17 (ggg) Information prohibited from disclosure under
18 paragraph (3) of subsection (a) of Section 14 of the Nurse
19 Agency Licensing Act.

20 (hhh) Information submitted to the Illinois State 21 Police in an affidavit or application for an assault 22 weapon endorsement, assault weapon attachment endorsement, 23 .50 caliber rifle endorsement, or .50 caliber cartridge 24 endorsement under the Firearm Owners Identification Card 25 Act.

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(iii) Data exempt from disclosure under Section 50 of

1 the School Safety Drill Act.

2 (jjj) (hhh) Information exempt from disclosure under
 3 Section 30 of the Insurance Data Security Law.

4 <u>(kkk)</u> (iii) Confidential business information
5 prohibited from disclosure under Section 45 of the Paint
6 Stewardship Act.

7

(111) (Reserved).

8 <u>(mmm)</u> (iii) Information prohibited from being 9 disclosed under subsection (e) of Section 1-129 of the 10 Illinois Power Agency Act.

11 (Source: P.A. 102-36, eff. 6-25-21; 102-237, eff. 1-1-22; 12 102-292, eff. 1-1-22; 102-520, eff. 8-20-21; 102-559, eff. 13 8-20-21; 102-813, eff. 5-13-22; 102-946, eff. 7-1-22; 14 102-1042, eff. 6-3-22; 102-1116, eff. 1-10-23; 103-8, eff. 15 6-7-23; 103-34, eff. 6-9-23; 103-142, eff. 1-1-24; 103-372, 16 eff. 1-1-24; 103-508, eff. 8-4-23; 103-580, eff. 12-8-23; 17 revised 1-2-24.)

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(Text of Section after amendment by P.A. 103-472)

Sec. 7.5. Statutory exemptions. To the extent provided for by the statutes referenced below, the following shall be exempt from inspection and copying:

(a) All information determined to be confidential
 under Section 4002 of the Technology Advancement and
 Development Act.

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(b) Library circulation and order records identifying

library users with specific materials under the Library
 Records Confidentiality Act.

3 (c) Applications, related documents, and medical 4 records received by the Experimental Organ Transplantation 5 Procedures Board and any and all documents or other 6 records prepared by the Experimental Organ Transplantation 7 Procedures Board or its staff relating to applications it 8 has received.

9 (d) Information and records held by the Department of 10 Public Health and its authorized representatives relating 11 to known or suspected cases of sexually transmissible 12 disease or any information the disclosure of which is 13 restricted under the Illinois Sexually Transmissible 14 Disease Control Act.

(e) Information the disclosure of which is exempted
 under Section 30 of the Radon Industry Licensing Act.

(f) Firm performance evaluations under Section 55 of
the Architectural, Engineering, and Land Surveying
Qualifications Based Selection Act.

(g) Information the disclosure of which is restricted
and exempted under Section 50 of the Illinois Prepaid
Tuition Act.

(h) Information the disclosure of which is exempted under the State Officials and Employees Ethics Act, and records of any lawfully created State or local inspector general's office that would be exempt if created or

obtained by an Executive Inspector General's office under
 that Act.

(i) Information contained in a local emergency energy
 plan submitted to a municipality in accordance with a
 local emergency energy plan ordinance that is adopted
 under Section 11-21.5-5 of the Illinois Municipal Code.

7 (j) Information and data concerning the distribution
8 of surcharge moneys collected and remitted by carriers
9 under the Emergency Telephone System Act.

10 (k) Law enforcement officer identification information 11 or driver identification information compiled by a law 12 enforcement agency or the Department of Transportation 13 under Section 11-212 of the Illinois Vehicle Code.

14 (1) Records and information provided to a residential 15 health care facility resident sexual assault and death 16 review team or the Executive Council under the Abuse 17 Prevention Review Team Act.

18 (m) Information provided to the predatory lending 19 database created pursuant to Article 3 of the Residential 20 Real Property Disclosure Act, except to the extent 21 authorized under that Article.

(n) Defense budgets and petitions for certification of
compensation and expenses for court appointed trial
counsel as provided under Sections 10 and 15 of the
Capital Crimes Litigation Act <u>(repealed)</u>. This subsection
(n) shall apply until the conclusion of the trial of the

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case, even if the prosecution chooses not to pursue the death penalty prior to trial or sentencing.

3 (o) Information that is prohibited from being
4 disclosed under Section 4 of the Illinois Health and
5 Hazardous Substances Registry Act.

(p) Security portions of system safety program plans, 6 7 investigation reports, surveys, schedules, lists, data, or information compiled, collected, or prepared by or for the 8 9 Department of Transportation under Sections 2705-300 and 10 2705-616 of the Department of Transportation Law of the 11 Civil Administrative Code of Illinois, the Metropolitan 12 Mobility Regional Transportation Authority under Section 4.33 of the Metropolitan Mobility Authority Act 2.11 of 13 14 the Regional Transportation Authority Act, or the St. 15 Clair County Transit District under the Bi-State Transit 16 Safety Act (repealed).

17 (q) Information prohibited from being disclosed by the18 Personnel Record Review Act.

(r) Information prohibited from being disclosed by theIllinois School Student Records Act.

(s) Information the disclosure of which is restricted
 under Section 5-108 of the Public Utilities Act.

(t) (Blank).

(u) Records and information provided to an independent
team of experts under the Developmental Disability and
Mental Health Safety Act (also known as Brian's Law).

(v) Names and information of people who have applied 1 2 for or received Firearm Owner's Identification Cards under 3 the Firearm Owners Identification Card Act or applied for or received a concealed carry license under the Firearm 4 5 Concealed Carry Act, unless otherwise authorized by the 6 Firearm Concealed Carry Act; and databases under the Firearm Concealed Carry Act, records of the Concealed 7 8 Carry Licensing Review Board under the Firearm Concealed 9 Carry Act, and law enforcement agency objections under the 10 Firearm Concealed Carry Act.

(v-5) Records of the Firearm Owner's Identification
 Card Review Board that are exempted from disclosure under
 Section 10 of the Firearm Owners Identification Card Act.

(w) Personally identifiable information which is
exempted from disclosure under subsection (g) of Section
19.1 of the Toll Highway Act.

17 (x) Information which is exempted from disclosure
18 under Section 5-1014.3 of the Counties Code or Section
19 8-11-21 of the Illinois Municipal Code.

20 Confidential information under (y) the Adult 21 Protective Services Act and its predecessor enabling 22 statute, the Elder Abuse and Neglect Act, including 23 information about the identity and administrative finding 24 against any caregiver of a verified and substantiated 25 decision of abuse, neglect, or financial exploitation of 26 an eligible adult maintained in the Registry established

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under Section 7.5 of the Adult Protective Services Act.

2 (z) Records and information provided to a fatality 3 review team or the Illinois Fatality Review Team Advisory 4 Council under Section 15 of the Adult Protective Services 5 Act.

6 (aa) Information which is exempted from disclosure 7 under Section 2.37 of the Wildlife Code.

8 (bb) Information which is or was prohibited from
9 disclosure by the Juvenile Court Act of 1987.

10 (cc) Recordings made under the Law Enforcement 11 Officer-Worn Body Camera Act, except to the extent 12 authorized under that Act.

13 (dd) Information that is prohibited from being
14 disclosed under Section 45 of the Condominium and Common
15 Interest Community Ombudsperson Act.

(ee) Information that is exempted from disclosure
 under Section 30.1 of the Pharmacy Practice Act.

18 (ff) Information that is exempted from disclosure19 under the Revised Uniform Unclaimed Property Act.

20 (gg) Information that is prohibited from being 21 disclosed under Section 7-603.5 of the Illinois Vehicle 22 Code.

(hh) Records that are exempt from disclosure under
Section 1A-16.7 of the Election Code.

(ii) Information which is exempted from disclosure
 under Section 2505-800 of the Department of Revenue Law of

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the Civil Administrative Code of Illinois.

(jj) Information and reports that are required to be
submitted to the Department of Labor by registering day
and temporary labor service agencies but are exempt from
disclosure under subsection (a-1) of Section 45 of the Day
and Temporary Labor Services Act.

7 (kk) Information prohibited from disclosure under the
8 Seizure and Forfeiture Reporting Act.

9 (11) Information the disclosure of which is restricted 10 and exempted under Section 5-30.8 of the Illinois Public 11 Aid Code.

12 (mm) Records that are exempt from disclosure under
13 Section 4.2 of the Crime Victims Compensation Act.

(nn) Information that is exempt from disclosure under
 Section 70 of the Higher Education Student Assistance Act.

16 (oo) Communications, notes, records, and reports 17 arising out of a peer support counseling session 18 prohibited from disclosure under the First Responders 19 Suicide Prevention Act.

20 (pp) Names and all identifying information relating to 21 an employee of an emergency services provider or law 22 enforcement agency under the First Responders Suicide 23 Prevention Act.

(qq) Information and records held by the Department of
 Public Health and its authorized representatives collected
 under the Reproductive Health Act.

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(rr) Information that is exempt from disclosure under
 the Cannabis Regulation and Tax Act.

3 (ss) Data reported by an employer to the Department of
4 Human Rights pursuant to Section 2-108 of the Illinois
5 Human Rights Act.

6 (tt) Recordings made under the Children's Advocacy 7 Center Act, except to the extent authorized under that 8 Act.

(uu) Information that is exempt from disclosure under Section 50 of the Sexual Assault Evidence Submission Act.

11 (vv) Information that is exempt from disclosure under 12 subsections (f) and (j) of Section 5-36 of the Illinois 13 Public Aid Code.

14 (ww) Information that is exempt from disclosure under
15 Section 16.8 of the State Treasurer Act.

16 (xx) Information that is exempt from disclosure or 17 information that shall not be made public under the 18 Illinois Insurance Code.

19 (yy) Information prohibited from being disclosed under20 the Illinois Educational Labor Relations Act.

(zz) Information prohibited from being disclosed under
 the Illinois Public Labor Relations Act.

(aaa) Information prohibited from being disclosed
 under Section 1-167 of the Illinois Pension Code.

(bbb) Information that is prohibited from disclosure
by the Illinois Police Training Act and the Illinois State

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1 Police Act.

2 (ccc) Records exempt from disclosure under Section
3 2605-304 of the Illinois State Police Law of the Civil
4 Administrative Code of Illinois.

5 (ddd) Information prohibited from being disclosed 6 under Section 35 of the Address Confidentiality for 7 Victims of Domestic Violence, Sexual Assault, Human 8 Trafficking, or Stalking Act.

9 (eee) Information prohibited from being disclosed
10 under subsection (b) of Section 75 of the Domestic
11 Violence Fatality Review Act.

12 (fff) Images from cameras under the Expressway Camera
13 Act. This subsection (fff) is inoperative on and after
14 July 1, 2025.

15 (ggg) Information prohibited from disclosure under
16 paragraph (3) of subsection (a) of Section 14 of the Nurse
17 Agency Licensing Act.

18 (hhh) Information submitted to the Illinois State 19 Police in an affidavit or application for an assault 20 weapon endorsement, assault weapon attachment endorsement, 21 .50 caliber rifle endorsement, or .50 caliber cartridge 22 endorsement under the Firearm Owners Identification Card 23 Act.

24 (iii) Data exempt from disclosure under Section 50 of25 the School Safety Drill Act.

<u>(jjj)</u> (hhh) Information exempt from disclosure under

1 Section 30 of the Insurance Data Security Law.

2 <u>(kkk)</u> (iii) Confidential business information
3 prohibited from disclosure under Section 45 of the Paint
4 Stewardship Act.

5 <u>(111)</u> (iii) Data exempt from disclosure under Section
6 2-3.196 of the School Code.

7 (mmm) (iii) Information prohibited from being
8 disclosed under subsection (e) of Section 1-129 of the
9 Illinois Power Agency Act.

10 (Source: P.A. 102-36, eff. 6-25-21; 102-237, eff. 1-1-22;
11 102-292, eff. 1-1-22; 102-520, eff. 8-20-21; 102-559, eff.
12 8-20-21; 102-813, eff. 5-13-22; 102-946, eff. 7-1-22;
13 102-1042, eff. 6-3-22; 102-1116, eff. 1-10-23; 103-8, eff.
14 6-7-23; 103-34, eff. 6-9-23; 103-142, eff. 1-1-24; 103-372,
15 eff. 1-1-24; 103-472, eff. 8-1-24; 103-508, eff. 8-4-23;
16 103-580, eff. 12-8-23; revised 1-2-24.)

Section 8.03. The Transportation Cooperation Act of 1971is amended by changing Section 2 as follows:

19 (5 ILCS 225/2) (from Ch. 111 2/3, par. 602)

20 Sec. 2. For the purposes of this Act:

(a) "Railroad passenger service" means any railroad passenger service within the State of Illinois, including the equipment and facilities used in connection therewith, with the exception of the basic system operated by the National

Railroad Passenger Corporation pursuant to Title II and
 Section 403(a) of the Federal Rail Passenger Service Act of
 1970.

4 (b) "Federal Railroad Corporation" means the National
5 Railroad Passenger Corporation established pursuant to an Act
6 of Congress known as the "Rail Passenger Service Act of 1970."

7 (c) "Transportation system" means any and all modes of 8 public transportation within the State, including, but not 9 limited to, transportation of persons or property by rapid 10 transit, rail, bus, and aircraft, and all equipment, 11 facilities and property, real and personal, used in connection 12 therewith.

13 (d) "Carrier" means any corporation, authority, 14 partnership, association, person or district authorized to 15 maintain a transportation system within the State with the 16 exception of the Federal Railroad Corporation.

17 (e) "Units of local government" means cities, villages, incorporated towns, counties, municipalities, townships, and 18 19 special districts, including any district created pursuant to 20 the "Local Mass Transit District Act", approved July 21, 1959, as amended; the Metropolitan Mobility Authority; any Authority 21 22 created pursuant to the "Metropolitan Transit Authority Act", 23 approved April 12, 1945, as amended; and, any authority, commission, or other entity which by virtue of an interstate 24 25 compact approved by Congress is authorized to provide mass 26 transportation.

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(f) "Universities" means all public institutions of higher 1 2 education as defined in an "Act creating a Board of Higher 3 Education, defining its powers and duties, making an appropriation therefor, and repealing an Act herein named", 4 5 approved August 22, 1961, as amended, and all private institutions of higher education as defined in the Illinois 6 7 Finance Authority Act.

8 (g) "Department" means the Illinois Department of 9 Transportation, or such other department designated by law to 10 perform the duties and functions of the Illinois Department of 11 Transportation prior to January 1, 1972.

12 (h) "Association" means any Transportation Service13 Association created pursuant to Section 4 of this Act.

(i) "Contracting Parties" means any units of local
government or universities which have associated and joined
together pursuant to Section 3 of this Act.

17 (j) "Governing authorities" means (1) the city council or similar legislative body of a city; (2) the board of trustees 18 19 or similar body of a village or incorporated town; (3) the 20 council of a municipality under the commission form of municipal government; (4) the board of trustees in a township; 21 22 (5) the Board of Trustees of the University of Illinois, the 23 Board of Trustees of Southern Illinois University, the Board of Trustees of Chicago State University, the Board of Trustees 24 of Eastern Illinois University, the Board of Trustees of 25 26 Governors State University, the Board of Trustees of Illinois

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1 State University, the Board of Trustees of Northeastern 2 Illinois University, the Board of Trustees of Northern 3 Illinois University, the Board of Trustees of Western Illinois 4 University, and the Illinois Community College Board; (6) the 5 county board of a county; and (7) the trustees, commissioners, 6 board members, or directors of a university, special district, 7 authority or similar agency.

8 (Source: P.A. 93-205, eff. 1-1-04.)

9 Section 8.04. The Illinois Public Labor Relations Act is
10 amended by changing Sections 5 and 15 as follows:

11 (5 ILCS 315/5) (from Ch. 48, par. 1605)

Sec. 5. Illinois Labor Relations Board; State Panel; LocalPanel.

14 (a) There is created the Illinois Labor Relations Board.
15 The Board shall be comprised of 2 panels, to be known as the
16 State Panel and the Local Panel.

17 (a-5) The State Panel shall have jurisdiction over 18 collective bargaining matters between employee organizations and the State of Illinois, excluding the General Assembly of 19 20 the State of Illinois, between employee organizations and 21 local government and school districts with a units of population not in excess of 2 million persons, and between 22 23 employee organizations and the Metropolitan Mobility Regional 24 Transportation Authority.

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The State Panel shall consist of 5 members appointed by 1 2 the Governor, with the advice and consent of the Senate. The 3 Governor shall appoint to the State Panel only persons who have had a minimum of 5 years of experience directly related to 4 5 labor and employment relations in representing public 6 employers, private employers or labor organizations; or 7 teaching labor or employment relations; or administering 8 executive orders or regulations applicable to labor or 9 employment relations. At the time of his or her appointment, 10 each member of the State Panel shall be an Illinois resident. 11 The Governor shall designate one member to serve as the 12 Chairman of the State Panel and the Board.

13 Notwithstanding any other provision of this Section, the 14 term of each member of the State Panel who was appointed by the 15 Governor and is in office on June 30, 2003 shall terminate at 16 the close of business on that date or when all of the successor 17 members to be appointed pursuant to this amendatory Act of the 93rd General Assembly have been appointed by the Governor, 18 whichever occurs later. As soon as possible, the Governor 19 20 shall appoint persons to fill the vacancies created by this 21 amendatory Act.

The initial appointments under this amendatory Act of the 93rd General Assembly shall be for terms as follows: The Chairman shall initially be appointed for a term ending on the 4th Monday in January, 2007; 2 members shall be initially appointed for terms ending on the 4th Monday in January, 2006;

one member shall be initially appointed for a term ending on 1 2 the 4th Monday in January, 2005; and one member shall be initially appointed for a term ending on the 4th Monday in 3 January, 2004. Each subsequent member shall be appointed for a 4 5 term of 4 years, commencing on the 4th Monday in January. Upon expiration of the term of office of any appointive member, 6 that member shall continue to serve until a successor shall be 7 8 appointed and qualified. In case of a vacancy, a successor 9 shall be appointed to serve for the unexpired portion of the 10 term. If the Senate is not in session at the time the initial 11 appointments are made, the Governor shall make temporary 12 appointments in the same manner successors are appointed to 13 fill vacancies. A temporary appointment shall remain in effect no longer than 20 calendar days after the commencement of the 14 15 next Senate session.

16 (b) The Local Panel shall have jurisdiction over 17 collective bargaining agreement matters between employee organizations and units of local government with a population 18 19 in excess of 2 million persons, but excluding the Metropolitan 20 Mobility Regional Transportation Authority.

The Local Panel shall consist of one person appointed by the Governor with the advice and consent of the Senate (or, if no such person is appointed, the Chairman of the State Panel) and two additional members, one appointed by the Mayor of the City of Chicago and one appointed by the President of the Cook County Board of Commissioners. Appointees to the Local Panel

must have had a minimum of 5 years of experience directly 1 2 related to labor and employment relations in representing 3 public employers, private employers or labor organizations; or teaching labor or employment relations; or administering 4 5 executive orders or regulations applicable to labor or employment relations. Each member of the Local Panel shall be 6 an Illinois resident at the time of his or her appointment. The 7 8 member appointed by the Governor (or, if no such person is 9 appointed, the Chairman of the State Panel) shall serve as the 10 Chairman of the Local Panel.

11 Notwithstanding any other provision of this Section, the 12 term of the member of the Local Panel who was appointed by the Governor and is in office on June 30, 2003 shall terminate at 13 the close of business on that date or when his or her successor 14 has been appointed by the Governor, whichever occurs later. As 15 16 soon as possible, the Governor shall appoint a person to fill 17 the vacancy created by this amendatory Act. The initial appointment under this amendatory Act of the 93rd General 18 19 Assembly shall be for a term ending on the 4th Monday in 20 January, 2007.

The initial appointments under this amendatory Act of the 91st General Assembly shall be for terms as follows: The member appointed by the Governor shall initially be appointed for a term ending on the 4th Monday in January, 2001; the member appointed by the President of the Cook County Board shall be initially appointed for a term ending on the 4th

Monday in January, 2003; and the member appointed by the Mayor 1 2 of the City of Chicago shall be initially appointed for a term ending on the 4th Monday in January, 2004. Each subsequent 3 member shall be appointed for a term of 4 years, commencing on 4 5 the 4th Monday in January. Upon expiration of the term of office of any appointive member, the member shall continue to 6 7 serve until a successor shall be appointed and qualified. In 8 the case of a vacancy, a successor shall be appointed by the 9 applicable appointive authority to serve for the unexpired 10 portion of the term.

11 (c) Three members of the State Panel shall at all times 12 constitute a quorum. Two members of the Local Panel shall at all times constitute a quorum. A vacancy on a panel does not 13 14 impair the right of the remaining members to exercise all of 15 the powers of that panel. Each panel shall adopt an official 16 seal which shall be judicially noticed. The salary of the 17 Chairman of the State Panel shall be \$82,429 per year, or as set by the Compensation Review Board, whichever is greater, 18 and that of the other members of the State and Local Panels 19 20 shall be \$74,188 per year, or as set by the Compensation Review 21 Board, whichever is greater.

(d) Each member shall devote his or her entire time to the duties of the office, and shall hold no other office or position of profit, nor engage in any other business, employment, or vocation. No member shall hold any other public office or be employed as a labor or management representative

by the State or any political subdivision of the State or of 1 2 any department or agency thereof, or actively represent or act 3 on behalf of an employer or an employee organization or an employer in labor relations matters. Any member of the State 4 5 Panel may be removed from office by the Governor for inefficiency, neglect of duty, misconduct or malfeasance in 6 7 office, and for no other cause, and only upon notice and hearing. Any member of the Local Panel may be removed from 8 9 office the applicable appointive authority by for 10 inefficiency, neglect of duty, misconduct or malfeasance in 11 office, and for no other cause, and only upon notice and 12 hearing.

(e) Each panel at the end of every State fiscal year shall make a report in writing to the Governor and the General Assembly, stating in detail the work it has done in hearing and deciding cases and otherwise.

17 (f) In order to accomplish the objectives and carry out the duties prescribed by this Act, a panel or its authorized 18 designees may hold elections to determine whether a labor 19 20 organization has majority status; investigate and attempt to resolve or settle charges of unfair labor practices; hold 21 22 hearings in order to carry out its functions; develop and 23 effectuate appropriate impasse resolution procedures for 24 purposes of resolving labor disputes; require the appearance 25 of witnesses and the production of evidence on any matter 26 under inquiry; and administer oaths and affirmations. The

1 panels shall sign and report in full an opinion in every case 2 which they decide.

3 Each panel may appoint or employ an executive (q) director, attornevs, hearing officers, 4 mediators, 5 fact-finders, arbitrators, and such other employees as it may deem necessary to perform its functions. The governing boards 6 7 shall prescribe the duties and qualifications of such persons 8 appointed and, subject to the annual appropriation, fix their 9 compensation and provide for reimbursement of actual and 10 necessary expenses incurred in the performance of their 11 duties. The Board shall employ a minimum of 16 attorneys and 6 12 investigators.

(h) Each panel shall exercise general supervision over all attorneys which it employs and over the other persons employed to provide necessary support services for such attorneys. The panels shall have final authority in respect to complaints brought pursuant to this Act.

(i) The following rules and regulations shall be adopted 18 by the panels meeting in joint session: (1) procedural rules 19 20 and regulations which shall govern all Board proceedings; (2) 21 procedures for election of exclusive bargaining 22 representatives pursuant to Section 9, except for the 23 determination of appropriate bargaining units; and (3) appointment of counsel pursuant to subsection (k) of this 24 25 Section.

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(j) Rules and regulations may be adopted, amended or

rescinded only upon a vote of 5 of the members of the State and Local Panels meeting in joint session. The adoption, amendment or rescission of rules and regulations shall be in conformity with the requirements of the Illinois Administrative Procedure Act.

6 (k) The panels in joint session shall promulgate rules and 7 regulations providing for the appointment of attorneys or 8 other Board representatives to represent persons in unfair 9 labor practice proceedings before a panel. The regulations 10 governing appointment shall require the applicant to 11 demonstrate an inability to pay for or inability to otherwise 12 provide for adequate representation before a panel. Such rules 13 must also provide: (1) that an attorney may not be appointed in 14 cases which, in the opinion of a panel, are clearly without 15 merit; (2) the stage of the unfair labor proceeding at which 16 counsel will be appointed; and (3) the circumstances under 17 which a client will be allowed to select counsel.

18 (1) The panels in joint session may promulgate rules and 19 regulations which allow parties in proceedings before a panel 20 to be represented by counsel or any other representative of 21 the party's choice.

22 (m) The Chairman of the State Panel shall serve as 23 Chairman of a joint session of the panels. Attendance of at 24 least 2 members of the State Panel and at least one member of 25 the Local Panel, in addition to the Chairman, shall constitute 26 a quorum at a joint session. The panels shall meet in joint SB3937 - 214 - LRB103 40430 AWJ 72761 b

1 session at least annually.

2 (Source: P.A. 96-813, eff. 10-30-09.)

3 (5 ILCS 315/15) (from Ch. 48, par. 1615)

4 (Text of Section WITHOUT the changes made by P.A. 98-599,
5 which has been held unconstitutional)

6

Sec. 15. Act Takes Precedence.

7 (a) In case of any conflict between the provisions of this 8 Act and any other law (other than Section 5 of the State Employees Group Insurance Act of 1971 and other than the 9 10 changes made to the Illinois Pension Code by this amendatory 11 the 96th General Assembly), executive order or Act of 12 administrative regulation relating to wages, hours and 13 conditions of employment and employment relations, the provisions of this Act or any collective bargaining agreement 14 15 negotiated thereunder shall prevail and control. Nothing in 16 this Act shall be construed to replace or diminish the rights of employees established by Sections 4.14 through 4.18 of the 17 Metropolitan Mobility Authority Act Sections 28 and 28a of the 18 Metropolitan Transit Authority Act, Sections 2.15 through 2.19 19 20 of the Regional Transportation Authority Act. The provisions 21 of this Act are subject to Section 5 of the State Employees 22 Group Insurance Act of 1971. Nothing in this Act shall be construed to replace the necessity of complaints against a 23 24 sworn peace officer, as defined in Section 2(a) of the Uniform Peace Officer Disciplinary Act, from having a complaint 25

1 supported by a sworn affidavit.

2 Except as provided in subsection (a) above, any (b) 3 collective bargaining contract between a public employer and a labor organization executed pursuant to this Act 4 shall 5 supersede any contrary statutes, charters, ordinances, rules 6 or regulations relating to wages, hours and conditions of employment and employment relations adopted by the public 7 employer or its agents. Any collective bargaining agreement 8 9 entered into prior to the effective date of this Act shall 10 remain in full force during its duration.

11 (c) It is the public policy of this State, pursuant to 12 paragraphs (h) and (i) of Section 6 of Article VII of the 13 Illinois Constitution, that the provisions of this Act are the exclusive exercise by the State of powers and functions which 14 15 might otherwise be exercised by home rule units. Such powers 16 and functions may not be exercised concurrently, either 17 directly or indirectly, by any unit of local government, including any home rule unit, except as otherwise authorized 18 19 by this Act.

20 (Source: P.A. 95-331, eff. 8-21-07; 96-889, eff. 1-1-11.)

21 Section 8.05. The State Employees Group Insurance Act of 22 1971 is amended by changing Section 2.5 as follows:

23 (5 ILCS 375/2.5)

24 Sec. 2.5. Application to <u>Metropolitan Mobility</u> Regional

1 Transportation Authority Board members. Notwithstanding any 2 other provision of this Act to the contrary, this Act does not 3 apply to any member of the Regional Transportation Authority 4 Board <u>or the Metropolitan Mobility Authority Board</u> who first 5 becomes a member of <u>either that</u> Board on or after July 23, 2013 6 (the effective date of Public Act 98-108) with respect to 7 service of <u>either that</u> Board.

8 (Source: P.A. 98-108, eff. 7-23-13; 98-756, eff. 7-16-14.)

9 Section 8.06. The State Officials and Employees Ethics Act
10 is amended by changing Sections 1-5, 20-5, 20-10, 75-5, and
11 75-10 and by changing the heading of Article 75 as follows:

12 (5 ILCS 430/1-5)

13 Sec. 1-5. Definitions. As used in this Act:

14 "Appointee" means a person appointed to a position in or 15 with a State agency, regardless of whether the position is 16 compensated.

17 "Board members of Regional Development Authorities" means 18 any person appointed to serve on the governing board of a 19 Regional Development Authority.

20 "Board members of <u>the</u> Regional Transit <u>Board</u> Boards" means 21 any person appointed to serve on the governing board of <u>the</u> 22 <u>Metropolitan Mobility Authority Board</u> a Regional Transit 23 Board.

24 "Campaign for elective office" means any activity in

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furtherance of effort to influence the 1 an selection, 2 nomination, election, or appointment of any individual to any federal, State, or local public office or office in a 3 political organization, or the selection, nomination, or 4 election of Presidential or Vice-Presidential electors, but 5 does not include activities (i) relating to the support or 6 7 opposition of any executive, legislative, or administrative action (as those terms are defined in Section 2 of the Lobbyist 8 9 Registration Act), (ii) relating to collective bargaining, or 10 (iii) that are otherwise in furtherance of the person's 11 official State duties.

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"Candidate" means a person who has filed nominating papers or petitions for nomination or election to an elected State office, or who has been appointed to fill a vacancy in nomination, and who remains eligible for placement on the ballot at either a general primary election or general election.

18 "Collective bargaining" has the same meaning as that term 19 is defined in Section 3 of the Illinois Public Labor Relations 20 Act.

21 "Commission" means an ethics commission created by this
22 Act.

"Compensated time" means any time worked by or credited to a State employee that counts toward any minimum work time requirement imposed as a condition of employment with a State agency, but does not include any designated State holidays or 1 any period when the employee is on a leave of absence.

2 "Compensatory time off" means authorized time off earned 3 by or awarded to a State employee to compensate in whole or in 4 part for time worked in excess of the minimum work time 5 required of that employee as a condition of employment with a 6 State agency.

7 "Contribution" has the same meaning as that term is8 defined in Section 9-1.4 of the Election Code.

9 "Employee" means (i) any person employed full-time, 10 part-time, or pursuant to a contract and whose employment 11 duties are subject to the direction and control of an employer 12 with regard to the material details of how the work is to be 13 performed or (ii) any appointed or elected commissioner, trustee, director, or board member of a board of a State 14 15 agency, including any retirement system or investment board 16 subject to the Illinois Pension Code or (iii) any other 17 appointee.

"Employment benefits" include but are not limited to the 18 19 following: modified compensation or benefit terms; compensated 20 time off; or change of title, job duties, or location of office 21 employment. An employment benefit may also include or 22 favorable treatment in determining whether to bring anv 23 disciplinary or similar action or favorable treatment during the course of any disciplinary or similar action or other 24 25 performance review.

26 "Executive branch constitutional officer" means the

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Governor, Lieutenant Governor, Attorney General, Secretary of
 State, Comptroller, and Treasurer.

"Gift" means any gratuity, discount, entertainment, 3 hospitality, loan, forbearance, or other 4 tangible or 5 intangible item having monetary value including, but not 6 limited to, cash, food and drink, and honoraria for speaking or attributable 7 related to to engagements government 8 employment or the official position of an employee, member, or 9 officer. The value of a gift may be further defined by rules 10 adopted by the appropriate ethics commission or by the Auditor 11 General for the Auditor General and for employees of the 12 office of the Auditor General.

13 "Governmental entity" means a unit of local government 14 (including a community college district) or a school district 15 but not a State agency, a Regional Transit Board, or a Regional 16 Development Authority.

17 "Leave of absence" means any period during which a State 18 employee does not receive (i) compensation for State 19 employment, (ii) service credit towards State pension 20 benefits, and (iii) health insurance benefits paid for by the 21 State.

"Legislative branch constitutional officer" means a memberof the General Assembly and the Auditor General.

24 "Legislative leader" means the President and Minority 25 Leader of the Senate and the Speaker and Minority Leader of the 26 House of Representatives.

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"Member" means a member of the General Assembly.

2 "Officer" means an executive branch constitutional officer3 or a legislative branch constitutional officer.

"Political" means any activity in support of or 4 in 5 connection with any campaign for elective office or any political organization, but does not include activities (i) 6 7 relating to the support or opposition of any executive, 8 legislative, or administrative action (as those terms are 9 defined in Section 2 of the Lobbyist Registration Act), (ii) 10 relating to collective bargaining, or (iii) that are otherwise 11 in furtherance of the person's official State duties or 12 governmental and public service functions.

13 "Political organization" means a party, committee, 14 association, fund, or other organization (whether or not 15 incorporated) that is required to file a statement of 16 organization with the State Board of Elections or a county 17 clerk under Section 9-3 of the Election Code, but only with regard to those activities that require filing with the State 18 Board of Elections or a county clerk. 19

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"Prohibited political activity" means:

(1) Preparing for, organizing, or participating in any
 political meeting, political rally, political
 demonstration, or other political event.

24 (2) Soliciting contributions, including but not
 25 limited to the purchase of, selling, distributing, or
 26 receiving payment for tickets for any political

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fundraiser, political meeting, or other political event.

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(3) Soliciting, planning the solicitation of, or preparing any document or report regarding any thing of value intended as a campaign contribution.

5 (4) Planning, conducting, or participating in a public 6 opinion poll in connection with a campaign for elective 7 office or on behalf of a political organization for 8 political purposes or for or against any referendum 9 question.

10 (5) Surveying or gathering information from potential 11 or actual voters in an election to determine probable vote 12 outcome in connection with a campaign for elective office 13 or on behalf of a political organization for political 14 purposes or for or against any referendum question.

(6) Assisting at the polls on election day on behalf
of any political organization or candidate for elective
office or for or against any referendum question.

18 (7) Soliciting votes on behalf of a candidate for
19 elective office or a political organization or for or
20 against any referendum question or helping in an effort to
21 get voters to the polls.

(8) Initiating for circulation, preparing,
circulating, reviewing, or filing any petition on behalf
of a candidate for elective office or for or against any
referendum question.

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(9) Making contributions on behalf of any candidate

for elective office in that capacity or in connection with
 a campaign for elective office.

3 (10) Preparing or reviewing responses to candidate 4 questionnaires in connection with a campaign for elective 5 office or on behalf of a political organization for 6 political purposes.

7 (11) Distributing, preparing for distribution, or
8 mailing campaign literature, campaign signs, or other
9 campaign material on behalf of any candidate for elective
10 office or for or against any referendum question.

11 (12) Campaigning for any elective office or for or12 against any referendum question.

13 (13) Managing or working on a campaign for elective14 office or for or against any referendum question.

15 (14) Serving as a delegate, alternate, or proxy to a16 political party convention.

(15) Participating in any recount or challenge to the outcome of any election, except to the extent that under subsection (d) of Section 6 of Article IV of the Illinois Constitution each house of the General Assembly shall judge the elections, returns, and qualifications of its members.

23 "Prohibited source" means any person or entity who:

(1) is seeking official action (i) by the member or
officer or (ii) in the case of an employee, by the employee
or by the member, officer, State agency, or other employee

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directing the employee;

(2) does business or seeks to do business (i) with the
member or officer or (ii) in the case of an employee, with
the employee or with the member, officer, State agency, or
other employee directing the employee;

6 (3) conducts activities regulated (i) by the member or 7 officer or (ii) in the case of an employee, by the employee 8 or by the member, officer, State agency, or other employee 9 directing the employee;

10 (4) has interests that may be substantially affected
11 by the performance or non-performance of the official
12 duties of the member, officer, or employee;

(5) is registered or required to be registered with the Secretary of State under the Lobbyist Registration Act, except that an entity not otherwise a prohibited source does not become a prohibited source merely because a registered lobbyist is one of its members or serves on its board of directors; or

19 (6) is an agent of, a spouse of, or an immediate family
20 member who is living with a "prohibited source".

21 "Regional Development Authority" means the following 22 regional development authorities:

(1) the Central Illinois Economic Development
Authority created by the Central Illinois Economic
Development Authority Act;

26 (2) the Eastern Illinois Economic Development

- Authority created by the Eastern Illinois Economic
 Development Authority Act;
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(3) the Joliet Arsenal Development Authority createdby the Joliet Arsenal Development Authority Act;

(4) the Quad Cities Regional Economic Development Authority created by Quad Cities Regional Economic Development Authority Act, approved September 22, 1987;

8 (5) the Riverdale Development Authority created by the
9 Riverdale Development Authority Act;

10 (6) the Southeastern Illinois Economic Development
11 Authority created by the Southeastern Illinois Economic
12 Development Authority Act;

13 (7) the Southern Illinois Economic Development
14 Authority created by the Southern Illinois Economic
15 Development Authority Act;

16 (8) the Southwestern Illinois Development Authority
17 created by the Southwestern Illinois Development Authority
18 Act;

(9) the Tri-County River Valley Development Authority
 created by the Tri-County River Valley Development
 Authority Law;

(10) the Upper Illinois River Valley Development
Authority created by the Upper Illinois River Valley
Development Authority Act;

(11) the Illinois Urban Development Authority created
by the Illinois Urban Development Authority Act;

(12) the Western Illinois Economic Development
 Authority created by the Western Illinois Economic
 Development Authority Act; and

4 (13) the Will-Kankakee Regional Development Authority
5 created by the Will-Kankakee Regional Development
6 Authority Law.

7 "Regional Transit Board Boards" means (i) the Metropolitan 8 Mobility Authority Board created by the Metropolitan Mobility 9 Authority Act Regional Transportation Authority created by the 10 Regional Transportation Authority Act, (ii) the Suburban Bus 11 Division created by the Regional Transportation Authority Act, 12 (iii) the Commuter Rail Division created by the Regional Transportation Authority Act, and (iv) the Chicago Transit 13 14 Authority created by the Metropolitan Transit Authority Act.

"State agency" includes all officers, boards, commissions 15 16 and agencies created by the Constitution, whether in the 17 executive or legislative branch; all officers, departments, boards, commissions, agencies, institutions, authorities, 18 public institutions of higher learning as defined in Section 2 19 of the Higher Education Cooperation Act (except community 20 colleges), and bodies politic and corporate of the State; and 21 22 administrative units or corporate outgrowths of the State 23 government which are created by or pursuant to statute, other than units of local government (including community college 24 25 districts) and their officers, school districts, and boards of election commissioners; and all administrative units and 26

corporate outgrowths of the above and as may be created by 1 2 executive order of the Governor. "State agency" includes the 3 General Assembly, the Senate, the House of Representatives, the President and Minority Leader of the Senate, the Speaker 4 5 and Minority Leader of the House of Representatives, the Senate Operations Commission, and the legislative support 6 7 services agencies. "State agency" includes the Office of the Auditor General. "State agency" does not include the judicial 8 9 branch.

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"State employee" means any employee of a State agency.

"Ultimate jurisdictional authority" means the following:

(1) For members, legislative partisan staff, and
legislative secretaries, the appropriate legislative
leader: President of the Senate, Minority Leader of the
Senate, Speaker of the House of Representatives, or
Minority Leader of the House of Representatives.

17 (2) For State employees who are professional staff or
18 employees of the Senate and not covered under item (1),
19 the Senate Operations Commission.

20 (3) For State employees who are professional staff or employees of the House of Representatives and not covered 21 22 under item (1), Speaker the of the House of 23 Representatives.

(4) For State employees who are employees of the
 legislative support services agencies, the Joint Committee
 on Legislative Support Services.

(5) For State employees of the Auditor General, the
 Auditor General.

3 (6) For State employees of public institutions of
4 higher learning as defined in Section 2 of the Higher
5 Education Cooperation Act (except community colleges), the
6 board of trustees of the appropriate public institution of
7 higher learning.

8 (7) For State employees of an executive branch 9 constitutional officer other than those described in 10 paragraph (6), the appropriate executive branch 11 constitutional officer.

12 (8) For State employees not under the jurisdiction of 13 paragraph (1), (2), (3), (4), (5), (6), or (7), the 14 Governor.

(9) (Blank). For employees of Regional Transit Boards,
 the appropriate Regional Transit Board.

17 (10) For board members of <u>the</u> Regional Transit <u>Board</u>
 18 Boards, the Governor.

19 (11) For employees of Regional Development
20 Authorities, the appropriate Regional Development
21 Authority.

(12) For board members of Regional DevelopmentAuthorities, the Governor.

24 (Source: P.A. 103-517, eff. 8-11-23.)

25 (5 ILCS 430/20-5)

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Sec. 20-5. Executive Ethics Commission.

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(a) The Executive Ethics Commission is created.

The Executive Ethics Commission shall consist of 9 3 (b) commissioners. The Governor shall appoint 5 commissioners, and 4 5 the Attorney General, Secretary of State, Comptroller, and 6 Treasurer shall each appoint one commissioner. Appointments shall be made by and with the advice and consent of the Senate 7 8 by three-fifths of the elected members concurring by record 9 vote. Any nomination not acted upon by the Senate within 60 10 session days of the receipt thereof shall be deemed to have 11 received the advice and consent of the Senate. If, during a 12 recess of the Senate, there is a vacancy in an office of commissioner, the appointing authority shall make a temporary 13 14 appointment until the next meeting of the Senate when the 15 appointing authority shall make a nomination to fill that 16 office. No person rejected for an office of commissioner 17 shall, except by the Senate's request, be nominated again for that office at the same session of the Senate or be appointed 18 19 to that office during a recess of that Senate. No more than 5 20 commissioners may be of the same political party.

The terms of the initial commissioners shall commence upon qualification. Four initial appointees of the Governor, as designated by the Governor, shall serve terms running through June 30, 2007. One initial appointee of the Governor, as designated by the Governor, and the initial appointees of the Attorney General, Secretary of State, Comptroller, and 1 Treasurer shall serve terms running through June 30, 2008. The 2 initial appointments shall be made within 60 days after the 3 effective date of this Act.

After the initial terms, commissioners shall serve for 4-year terms commencing on July 1 of the year of appointment and running through June 30 of the fourth following year. Commissioners may be reappointed to one or more subsequent terms.

9 Vacancies occurring other than at the end of a term shall 10 be filled by the appointing authority only for the balance of 11 the term of the commissioner whose office is vacant.

12 Terms shall run regardless of whether the position is 13 filled.

14 (c) The appointing authorities shall appoint commissioners 15 who have experience holding governmental office or employment 16 and shall appoint commissioners from the general public. A 17 person is not eligible to serve as a commissioner if that person (i) has been convicted of a felony or a crime of 18 19 dishonesty or moral turpitude, (ii) is, or was within the preceding 12 months, engaged in activities that require 20 registration under the Lobbyist Registration Act, (iii) is 21 22 related to the appointing authority, or (iv) is a State 23 officer or employee.

(d) The Executive Ethics Commission shall have
jurisdiction over all officers and employees of State agencies
other than the General Assembly, the Senate, the House of

Representatives, the President and Minority Leader of the 1 2 Senate, the Speaker and Minority Leader of the House of 3 Representatives, the Senate Operations Commission, the legislative support services agencies, and the Office of the 4 Auditor General. The Executive Ethics Commission shall have 5 jurisdiction over all board members and employees of 6 the 7 Regional Transit <u>Board</u> Boards and all board members and 8 of Regional Development Authorities. The employees 9 jurisdiction of the Commission is limited to matters arising 10 under this Act, except as provided in subsection (d-5).

11 A member or legislative branch State employee serving on 12 an executive branch board or commission remains subject to the 13 jurisdiction of the Legislative Ethics Commission and is not 14 subject to the jurisdiction of the Executive Ethics 15 Commission.

16 (d-5) The Executive Ethics Commission shall have 17 jurisdiction over all chief procurement officers and procurement compliance monitors and their respective staffs. 18 The Executive Ethics Commission shall have jurisdiction over 19 20 any matters arising under the Illinois Procurement Code if the Commission is given explicit authority in that Code. 21

(d-6) (1) The Executive Ethics Commission shall have jurisdiction over the Illinois Power Agency and its staff. The Director of the Agency shall be appointed by a majority of the commissioners of the Executive Ethics Commission, subject to Senate confirmation, for a term of 2 years. The Director is

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removable for cause by a majority of the Commission upon a finding of neglect, malfeasance, absence, or incompetence.

(2) In case of a vacancy in the office of Director of the 3 Illinois Power Agency during a recess of the Senate, the 4 5 Executive Ethics Commission may make a temporary appointment until the next meeting of the Senate, at which time the 6 Executive Ethics Commission shall nominate some person to fill 7 8 the office, and any person so nominated who is confirmed by the 9 Senate shall hold office during the remainder of the term and 10 until his or her successor is appointed and qualified. Nothing 11 in this subsection shall prohibit the Executive Ethics 12 Commission from removing a temporary appointee or from appointing a temporary appointee as the Director of the 13 14 Illinois Power Agency.

(3) Prior to June 1, 2012, the Executive Ethics Commission 15 16 may, until the Director of the Illinois Power Agency is 17 appointed and qualified or a temporary appointment is made pursuant to paragraph (2) of this subsection, designate some 18 19 person as an acting Director to execute the powers and 20 discharge the duties vested by law in that Director. An acting Director shall serve no later than 60 calendar days, or upon 21 22 the making of an appointment pursuant to paragraph (1) or (2)23 of this subsection, whichever is earlier. Nothing in this subsection shall prohibit the Executive Ethics Commission from 24 25 removing an acting Director or from appointing an acting 26 Director as the Director of the Illinois Power Agency.

1 (4) No person rejected by the Senate for the office of 2 Director of the Illinois Power Agency shall, except at the 3 Senate's request, be nominated again for that office at the 4 same session or be appointed to that office during a recess of 5 that Senate.

6 (d-7) The Executive Ethics Commission shall have 7 jurisdiction over complainants and respondents in violation of 8 subsection (d) of Section 20-90.

9 (e) The Executive Ethics Commission must meet, either in 10 person or by other technological means, at least monthly and 11 as often as necessary. At the first meeting of the Executive 12 Ethics Commission, the commissioners shall choose from their number a chairperson and other officers that they deem 13 14 appropriate. The terms of officers shall be for 2 years 15 commencing July 1 and running through June 30 of the second 16 following year. Meetings shall be held at the call of the 17 chairperson or any 3 commissioners. Official action by the shall require the affirmative 5 18 Commission vote of 19 commissioners, and a quorum shall consist of 5 commissioners. 20 Commissioners shall receive compensation in an amount equal to the compensation of members of the State Board of Elections 21 22 and may be reimbursed for their reasonable expenses actually 23 incurred in the performance of their duties.

(f) No commissioner or employee of the Executive Ethics Commission may during his or her term of appointment or employment:

(1) become a candidate for any elective office;

2 (2) hold any other elected or appointed public office 3 except for appointments on governmental advisory boards or 4 study commissions or as otherwise expressly authorized by 5 law;

6 (3) be actively involved in the affairs of any 7 political party or political organization; or

8 (4) advocate for the appointment of another person to 9 an appointed or elected office or position or actively 10 participate in any campaign for any elective office.

11 (g) An appointing authority may remove a commissioner only 12 for cause.

(h) The Executive Ethics Commission shall appoint an Executive Director. The compensation of the Executive Director shall be as determined by the Commission. The Executive Director of the Executive Ethics Commission may employ and determine the compensation of staff, as appropriations permit.

(i) The Executive Ethics Commission shall appoint, by a
majority of the members appointed to the Commission, chief
procurement officers and may appoint procurement compliance
monitors in accordance with the provisions of the Illinois
Procurement Code. The compensation of a chief procurement
officer and procurement compliance monitor shall be determined
by the Commission.

25 (Source: P.A. 103-517, eff. 8-11-23.)

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1 (5 ILCS 430/20-10)

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Sec. 20-10. Offices of Executive Inspectors General.

3 (a) Five independent Offices of the Executive Inspector 4 General are created, one each for the Governor, the Attorney 5 General, the Secretary of State, the Comptroller, and the 6 Treasurer. Each Office shall be under the direction and 7 supervision of an Executive Inspector General and shall be a 8 fully independent office with separate appropriations.

9 (b) The Governor, Attorney General, Secretary of State, 10 Comptroller, and Treasurer shall each appoint an Executive 11 Inspector General, without regard to political affiliation and 12 solely on the basis of integrity and demonstrated ability. Appointments shall be made by and with the advice and consent 13 the Senate by three-fifths of the elected members 14 of 15 concurring by record vote. Any nomination not acted upon by 16 the Senate within 60 session days of the receipt thereof shall 17 be deemed to have received the advice and consent of the Senate. If, during a recess of the Senate, there is a vacancy 18 19 in an office of Executive Inspector General, the appointing 20 authority shall make a temporary appointment until the next 21 meeting of the Senate when the appointing authority shall make 22 a nomination to fill that office. No person rejected for an 23 office of Executive Inspector General shall, except by the Senate's request, be nominated again for that office at the 24 same session of the Senate or be appointed to that office 25 26 during a recess of that Senate.

Nothing in this Article precludes the appointment by the 1 Governor, Attorney General, Secretary of State, Comptroller, 2 3 or Treasurer of any other inspector general required or permitted by law. The Governor, Attorney General, Secretary of 4 5 State, Comptroller, and Treasurer each may appoint an existing inspector general as the Executive Inspector General required 6 by this Article, provided that such an inspector general is 7 8 not prohibited by law, rule, jurisdiction, qualification, or 9 interest from serving as the Executive Inspector General 10 required by this Article. An appointing authority may not 11 appoint a relative as an Executive Inspector General.

12 Each Executive Inspector General shall have the following 13 qualifications:

14 (1) has not been convicted of any felony under the
15 laws of this State, another State, or the United States;

16 (2) has earned a baccalaureate degree from an17 institution of higher education; and

(3) has 5 or more years of cumulative service (A) with 18 19 a federal, State, or local law enforcement agency, at least 2 years of which have been in a progressive 20 investigatory capacity; (B) as a federal, State, or local 21 22 prosecutor; (C) as a senior manager or executive of a 23 federal, State, or local agency; (D) as a member, an officer, or a State or federal judge; or (E) representing 24 25 any combination of items (A) through (D).

26 The term of each initial Executive Inspector General shall

commence upon qualification and shall run through June 30,
 2008. The initial appointments shall be made within 60 days
 after the effective date of this Act.

After the initial term, each Executive Inspector General shall serve for 5-year terms commencing on July 1 of the year of appointment and running through June 30 of the fifth following year. An Executive Inspector General may be reappointed to one or more subsequent terms.

9 A vacancy occurring other than at the end of a term shall 10 be filled by the appointing authority only for the balance of 11 the term of the Executive Inspector General whose office is 12 vacant.

13 Terms shall run regardless of whether the position is 14 filled.

15 (c) The Executive Inspector General appointed by the 16 Attorney General shall have jurisdiction over the Attorney 17 General and all officers and employees of, and vendors and others doing business with, State agencies within 18 the 19 jurisdiction of the Attorney General. The Executive Inspector General appointed by the Secretary of State shall have 20 jurisdiction over the Secretary of State and all officers and 21 22 employees of, and vendors and others doing business with, 23 State agencies within the jurisdiction of the Secretary of 24 State. The Executive Inspector General appointed by the 25 Comptroller shall have jurisdiction over the Comptroller and all officers and employees of, and vendors and others doing 26

business with, State agencies within the jurisdiction of the 1 Comptroller. The Executive Inspector General appointed by the 2 Treasurer shall have jurisdiction over the Treasurer and all 3 officers and employees of, and vendors and others doing 4 5 business with, State agencies within the jurisdiction of the Treasurer. The Executive Inspector General appointed by the 6 7 Governor shall have jurisdiction over (i) the Governor, (ii) 8 the Lieutenant Governor, (iii) all officers and employees of, 9 and vendors and others doing business with, executive branch 10 State agencies under the jurisdiction of the Executive Ethics 11 Commission and not within the jurisdiction of the Attorney 12 General, the Secretary of State, the Comptroller, or the 13 Treasurer, (iv) all board members and employees of the 14 Regional Transit Board Boards and all vendors and others doing 15 business with the Regional Transit Board Boards, and (v) all 16 board members and employees of the Regional Development 17 Authorities and all vendors and others doing business with the Regional Development Authorities. 18

19 The jurisdiction of each Executive Inspector General is to 20 investigate allegations of fraud, waste, abuse, mismanagement, 21 misconduct, nonfeasance, misfeasance, malfeasance, or 22 violations of this Act or violations of other related laws and 23 rules.

Each Executive Inspector General shall have jurisdiction over complainants in violation of subsection (e) of Section for disclosing a summary report prepared by the

1 respective Executive Inspector General.

2 (d) The compensation for each Executive Inspector General shall be determined by the Executive Ethics Commission and 3 shall be provided from appropriations made to the Comptroller 4 5 for this purpose. For terms of office beginning on or after July 1, 2023, each Executive Inspector General shall receive, 6 7 on July 1 of each year, beginning on July 1, 2024, an increase in salary based on a cost of living adjustment as authorized by 8 9 Senate Joint Resolution 192 of the 86th General Assembly. 10 Subject to Section 20-45 of this Act, each Executive Inspector 11 General has full authority to organize his or her Office of the 12 Executive Inspector General, including the employment and 13 determination of the compensation of staff, such as deputies, 14 assistants, and other employees, as appropriations permit. A 15 separate appropriation shall be made for each Office of 16 Executive Inspector General.

(e) No Executive Inspector General or employee of the
Office of the Executive Inspector General may, during his or
her term of appointment or employment:

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(1) become a candidate for any elective office;

(2) hold any other elected or appointed public office except for appointments on governmental advisory boards or study commissions or as otherwise expressly authorized by law;

(3) be actively involved in the affairs of any
 political party or political organization; or

(4) advocate for the appointment of another person to an appointed or elected office or position or actively participate in any campaign for any elective office.

In this subsection an appointed public office means a position authorized by law that is filled by an appointing authority as provided by law and does not include employment by hiring in the ordinary course of business.

8 (e-1) No Executive Inspector General or employee of the 9 Office of the Executive Inspector General may, for one year 10 after the termination of his or her appointment or employment:

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(1) become a candidate for any elective office;

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(2) hold any elected public office; or

13 (3) hold any appointed State, county, or local14 judicial office.

15 (e-2) The requirements of item (3) of subsection (e-1) may
16 be waived by the Executive Ethics Commission.

(f) An Executive Inspector General may be removed only for cause and may be removed only by the appointing constitutional officer. At the time of the removal, the appointing constitutional officer must report to the Executive Ethics Commission the justification for the removal.

22 (Source: P.A. 102-558, eff. 8-20-21; 102-1115, eff. 1-9-23;
23 103-517, eff. 8-11-23.)

24

(5 ILCS 430/Art. 75 heading)

25 ARTICLE 75. REGIONAL TRANSIT <u>BOARD</u> BOARDS

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AND REGIONAL DEVELOPMENT AUTHORITIES

- 2 (Source: P.A. 103-517, eff. 8-11-23.)
- 3

(5 ILCS 430/75-5)

4 Sec. 75-5. Application of the State Officials and 5 Employees Ethics Act to the Regional Transit <u>Board</u> Boards and 6 Regional Development Authorities.

(a) The provisions of Articles 1, 5, 10, 20, and 50 of this 7 8 Act, as well as this Article, apply to the Regional Transit 9 Board Boards and Regional Development Authorities. As used in 10 Articles 1, 5, 10, 20, 50, and 75, (i) "appointee" and 11 "officer" include a person appointed to serve on the board of a 12 Regional Transit Board or a board of a Regional Development Authority, and (ii) "employee" and "State employee" include: 13 (A) a full-time, part-time, or contractual employee of a 14 15 Regional Transit Board or a Regional Development Authority; 16 and (B) Authority leaders of a Regional Development Authority. As used in this subsection, "Authority leader" has the meaning 17 given to that term in the various Acts and Laws creating the 18 Regional Development Authorities. 19

20 Ethics Commission (b) The Executive shall have 21 jurisdiction over all board members and employees of the 22 Regional Transit Board Boards and Regional Development Authorities. The Executive Inspector General appointed by the 23 24 Governor shall have jurisdiction over all board members, 25 employees, vendors, and others doing business with the Regional Transit <u>Board</u> Boards and Regional Development
 Authorities to investigate allegations of fraud, waste, abuse,
 mismanagement, misconduct, nonfeasance, misfeasance,
 malfeasance, or violations of this Act.

5 (Source: P.A. 103-517, eff. 8-11-23.)

6 (5 ILCS 430/75-10)

Sec. 75-10. Coordination between Executive Inspector
General and Inspectors General appointed by Regional Transit
<u>Board Boards</u>.

(a) Nothing in this amendatory Act of the 96th General 10 11 Assembly precludes the a Regional Transit Board from 12 appointing or employing an Inspector General to serve under the jurisdiction of the a Regional Transit Board to receive 13 14 complaints and conduct investigations in accordance with an 15 ordinance or resolution adopted by that respective Board, 16 provided he or she is approved by the Executive Ethics Commission. The A Regional Transit Board shall notify the 17 Executive Ethics Commission within 10 days after employing or 18 appointing a person to serve as Inspector General, and the 19 20 Executive Ethics Commission shall approve or reject the 21 appointment or employment of the Inspector General. Anv 22 notification not acted upon by the Executive Ethics Commission within 60 days after its receipt shall be deemed to have 23 24 received the approval of the Executive Ethics Commission. 25 Within 30 days after the effective date of this amendatory Act

of the 96th General Assembly, a Regional Transit Board shall 1 2 notify the Executive Ethics Commission of any person serving on the effective date of this amendatory Act as an Inspector 3 General for the Regional Transit Board, and the Executive 4 5 Ethics Commission shall approve or reject the appointment or 6 employment within 30 days after receipt of the notification, 7 provided that any notification not acted upon by the Executive Ethics Commission within 30 days shall be deemed to have 8 9 received approval. No person rejected by the Executive Ethics 10 Commission shall serve as an Inspector General for the $\frac{1}{2}$ 11 Regional Transit Board for a term of 5 years after being 12 rejected by the Commission. For purposes of this subsection 13 (a), any person appointed or employed by a Transit Board to receive complaints and investigate allegations of fraud, 14 15 waste, abuse, mismanagement, misconduct, nonfeasance, misfeasance, malfeasance, or violations of this Act shall be 16 17 considered an Inspector General and shall be subject to approval of the Executive Ethics Commission. 18

19 The Executive Inspector General appointed by the (b) 20 Governor shall have exclusive jurisdiction to investigate complaints or allegations of violations of this Act and, in 21 22 his or her discretion, may investigate other complaints or 23 allegations. Complaints or allegations of a violation of this Act received by an Inspector General appointed or employed by 24 25 the a Regional Transit Board shall be immediately referred to 26 the Executive Inspector General. The Executive Inspector

1 General shall have authority to assume responsibility and 2 investigate any complaint or allegation received by an 3 Inspector General appointed or employed by the a Regional Transit Board. In the event the Executive Inspector General 4 5 provides written notification of intent to assume investigatory responsibility for a complaint, allegation, or 6 7 ongoing investigation, the Inspector General appointed or 8 employed by the a Regional Transit Board shall cease review of 9 the complaint, allegation, or ongoing investigation and 10 provide all information to the Executive Inspector General. 11 The Executive Inspector General may delegate responsibility 12 for an investigation to the Inspector General appointed or employed by the a Regional Transit Board. In the event the 13 14 Executive Inspector General provides an Inspector General 15 appointed or employed by the a Regional Transit Board with written notification of intent to delegate investigatory 16 17 responsibility for a complaint, allegation, or ongoing investigation, the Executive Inspector General shall provide 18 19 all information to the Inspector General appointed or employed 20 by the a Regional Transit Board.

(c) An Inspector General appointed or employed by <u>the</u> a
 Regional Transit Board shall provide a monthly activity report
 to the Executive Inspector General indicating:

(1) the total number of complaints or allegations
received since the date of the last report and a
description of each complaint;

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(2) the number of investigations pending as of the
 reporting date and the status of each investigation;

3 (3) the number of investigations concluded since the 4 date of the last report and the result of each 5 investigation; and

6 (4) the status of any investigation delegated by the 7 Executive Inspector General.

8 An Inspector General appointed or employed by <u>the</u> 9 Regional Transit Board and the Executive Inspector General 10 shall cooperate and share resources or information as 11 necessary to implement the provisions of this Article.

(d) Reports filed under this Section are exempt from the Freedom of Information Act and shall be deemed confidential. Investigatory files and reports prepared by the Office of the Executive Inspector General and the Office of an Inspector General appointed or employed by <u>the</u> a Regional Transit Board may be disclosed between the Offices as necessary to implement the provisions of this Article.

19 (Source: P.A. 96-1528, eff. 7-1-11.)

20 Section 8.07. The Illinois Act on the Aging is amended by 21 changing Section 4.15 as follows:

22 (20 ILCS 105/4.15)

23 Sec. 4.15. Eligibility determinations.

24 (a) The Department is authorized to make eligibility

determinations for benefits administered by other governmental
 bodies based on the Senior Citizens and Persons with
 Disabilities Property Tax Relief Act as follows:

4 (i) for the Secretary of State with respect to reduced
5 fees paid by qualified vehicle owners under the Illinois
6 Vehicle Code;

(ii) for special districts that offer free <u>fixed-route</u>
 fixed route public transportation services for qualified
 older adults under the Local Mass Transit District Act₇
 the Metropolitan Transit Authority Act₇ and the
 <u>Metropolitan Mobility</u> Regional Transportation Authority
 Act; and

13 (iii) for special districts that offer transit 14 services for qualified individuals with disabilities under 15 the Local Mass Transit District Act, the Metropolitan 16 Transit Authority Act, and the Metropolitan Mobility 17 Regional Transportation Authority Act.

(b) The Department shall establish the manner by which 18 19 claimants shall apply for these benefits. The Department is 20 authorized to promulgate rules regarding the following 21 matters: the application cycle; the application process; the 22 content for an electronic application; required personal 23 identification information; acceptable proof of eligibility as 24 to age, disability status, marital status, residency, and 25 household income limits; household composition; calculating 26 income; use of social security numbers; duration of

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eligibility determinations; and any other matters necessary
 for such administrative operations.

3 (c) All information received by the Department from an 4 application or from any investigation to determine eligibility 5 for benefits shall be confidential, except for official 6 purposes.

7 (d) A person may not under any circumstances charge a fee
8 to a claimant for assistance in completing an application form
9 for these benefits.

10 (Source: P.A. 98-887, eff. 8-15-14; 99-143, eff. 7-27-15.)

Section 8.08. The Department of Public Health Powers and Duties Law of the Civil Administrative Code of Illinois is amended by changing Section 2310-55.5 as follows:

14 (20 ILCS 2310/2310-55.5)

15 Sec. 2310-55.5. Free and reduced fare services. The Metropolitan Mobility Regional Transportation Authority shall 16 monthly provide the Department with a list of riders that 17 18 receive free or reduced fares under the Metropolitan Mobility Regional Transportation Authority Act. The list shall include 19 20 an individual's name, address, and date of birth. The 21 Department shall, within 2 weeks after receipt of the list, 22 report back to the Metropolitan Mobility Regional 23 Transportation Authority any discrepancies that indicate that 24 a rider receiving free or reduced fare services is deceased.

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1 (Source: P.A. 97-781, eff. 1-1-13.)

2 (20 ILCS 2605/2605-340 rep.)

3 Section 8.09. The Illinois State Police Law of the Civil
4 Administrative Code of Illinois is amended by repealing
5 Section 2605-340.

6 Section 8.10. The Department of Transportation Law of the 7 Civil Administrative Code of Illinois is amended by changing 8 Sections 2705-203, 2705-300, 2705-305, 2705-310, 2705-315, and 9 2705-440 and by adding Section 2705-594 as follows:

10 (20 ILCS 2705/2705-203)

Sec. 2705-203. Transportation asset management plan and performance-based programming.

13 (a) The General Assembly declares it to be in the public 14 interest that a project prioritization process be developed and implemented to: improve the efficiency and effectiveness 15 16 the State's transportation system and transportation of 17 safety; enhance movement and multi-modal connections of people 18 and goods; mitigate environmental impacts; and promote 19 inclusive economic growth throughout the State.

20 (b) In accordance with Section 2705-200, the Department of 21 Transportation shall develop and publish a statewide 22 multi-modal transportation improvement program for all 23 transportation facilities under its jurisdiction. The

development of the program shall use the following methods:

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(1) use transportation system information to make investment and policy decisions to achieve statewide and regional performance goals established in the State's long-range transportation plan;

6 (2) ensure transportation investment decisions emerge 7 from an objective and quantifiable technical analysis;

(3) evaluate the need and financial support necessary 8 9 for maintaining, expanding, and modernizing existing transportation infrastructure; 10

11 (4) ensure that all State transportation funds 12 invested are directed to support progress toward the achievement of performance targets established in the 13 14 State's long-range transportation plan;

decisions transparent 15 (5) make investment and 16 accessible to the public;

17 (6) consider emissions and increase infrastructure 18 resilience to climate change; and

19 (7)reduce disparities in transportation system 20 performance experienced by racially marginalized communities, low-income to moderate-income consumers, and 21 22 other disadvantaged groups and populations identified 23 under the Environmental Justice Act.

(c) The Department shall develop a risk-based, statewide 24 25 highway system asset management plan in accordance with 23 26 U.S.C. 119 and 23 CFR Part 515 to preserve and improve the 1 condition of highway and bridge assets and enhance the 2 performance of the system while minimizing the life-cycle 3 cost. The asset management plan shall be made publicly 4 available on the Department's website.

5 (d) The Department shall develop a needs-based transit 6 asset management plan for State-supported public 7 transportation assets, including vehicles, facilities, 8 equipment, and other infrastructure in accordance with 49 CFR 9 Part 625. The goal of the transit asset management plan is to 10 preserve and modernize capital transit assets that will 11 enhance the performance of the transit system. Federally 12 required transit asset management plans developed by the 13 Metropolitan Mobility Authority Regional Transportation Authority (RTA) or service boards, as defined in Section 1.03 14 15 of the Regional Transportation Authority Act, shall become the 16 transportation asset management plans for all public 17 transportation assets owned and operated by the Authority service boards. The Department's transit asset management plan 18 19 shall be made publicly available on the Department's website. 20 The Metropolitan Mobility Authority RTA shall be responsible 21 for making public transit asset management plans for its 22 service area publicly available.

(e) The Department shall develop a performance-based project selection process to prioritize taxpayer investment in State-owned transportation assets that add capacity. The goal of the process is to select projects through an evaluation

process. This process shall provide the ability to prioritize 1 2 projects based on geographic regions. The Department shall 3 solicit input from localities, metropolitan planning transit authorities, transportation 4 organizations, 5 authorities, representatives of labor and private businesses, 6 the public, community-based organizations, and other stakeholders in its development of the prioritization process 7 8 pursuant to this subsection.

9 The selection process shall include a defined public 10 process by which candidate projects are evaluated and 11 selected. The process shall include both a quantitative 12 analysis of the evaluation factors and qualitative review by 13 the Department. The Department may apply different weights to 14 the performance measures based on regional geography or 15 project type. Projects selected as part of the process will be 16 considered for inclusion in the State's multi-year 17 annual element of transportation program and the the multi-year program. Starting April 1, 2022, no new capacity 18 19 project shall be included in the multi-year transportation 20 plan or annual element without being evaluated under the selection process described in this Section. Existing projects 21 22 in the multi-year highway improvement program may be included 23 regardless of the outcome of using the performance-based 24 project selection tool. The policies that quide the 25 performance-based project selection process shall be derived 26 from State and regional long-range transportation plans. The

Department shall certify that it is making progress toward the 1 2 goals included in the State's long-range transportation plan. 3 All plan and program development based on the project selection process described in this subsection shall include 4 5 consideration of regional balance. The selection process shall be based on an objective and quantifiable analysis that 6 7 considers, at a minimum, the goals identified in the 8 long-range transportation plan and shall:

9 (1) consider emissions and increase infrastructure 10 resilience due to climate change; and

11 (2) reduce disparities in transportation system 12 racially performance experienced by marginalized 13 communities, low-income to moderate-income consumers, and other disadvantaged groups and populations identified 14 15 under the Environmental Justice Act.

(f) The prioritization process developed under subsection(e) may apply only to State jurisdiction projects and not to:

(1) projects funded by the Congestion Mitigation and
Air Quality Improvement funds apportioned to the State
pursuant to 23 U.S.C. 104(b)(4) and State matching funds;

(2) projects funded by the Highway Safety Improvement
Program funds apportioned to the State pursuant to 23
U.S.C. 104(b)(3) and State matching funds;

(3) projects funded by the Transportation Alternatives
funds set-aside pursuant to 23 U.S.C. 133(h) and State
matching funds;

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(4) projects funded by the National Highway Freight
 Program pursuant to 23 U.S.C. 167 and State matching
 funds;

4 (5) funds to be allocated to urban areas based on 5 population under federal law; and

6 (6) any new federal program that requires competitive 7 selection, distribution to local public agencies, or 8 specific eligibility.

9 (g) A summary of the project evaluation process, measures, 10 program, and scores for all candidate projects shall be 11 published on the Department website in a timely manner.

12 (Source: P.A. 102-573, eff. 8-24-21.)

13 (20 ILCS 2705/2705-300) (was 20 ILCS 2705/49.18)

Sec. 2705-300. Powers concerning mass transportation. The Department has the power to do the following:

16 (1) Advise and assist the Governor and the General Assembly in formulating (i) a mass transportation policy 17 18 for the State, (ii) proposals designed to help meet and 19 resolve special problems of mass transportation within the 20 State, and (iii) programs of assistance for the 21 comprehensive planning, development, and administration of 22 mass transportation facilities and services.

(2) Appear and participate in proceedings before any
 federal, State, or local regulatory agency involving or
 affecting mass transportation in the State.

(3) Study mass transportation problems and provide
 technical assistance to units of local government.

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(4) Encourage experimentation in developing new mass transportation facilities and services.

5 (5) Recommend policies, programs, and actions designed 6 to improve utilization of mass transportation services.

7 (6) Cooperate with mass transit districts and systems,
8 local governments, and other State agencies in meeting
9 those problems of air, noise, and water pollution
10 associated with transportation.

(7) Participate fully in a statewide effort to improve transport safety, including, as the designated State agency responsible for overseeing the safety and security of rail fixed guideway public transportation systems in compliance with 49 U.S.C. 5329 and 49 U.S.C. 5330:

(A) developing, adopting, and implementing a
system safety program standard and procedures meeting
the compliance requirements of 49 U.S.C. 5329 and 49
U.S.C. 5330, as now or hereafter amended, for the
safety and security of rail fixed guideway public
transportation systems within the State; and

(B) establishing procedures in accordance with 49
U.S.C. 5329 and 49 U.S.C. 5330 to review, approve,
oversee, investigate, audit, and enforce all other
necessary and incidental functions related to the
effectuation of 49 U.S.C. 5329 and 49 U.S.C. 5330, or

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other federal law, pertaining to public transportation oversight. The Department may contract for the services of a qualified consultant to comply with this subsection.

5 The security portion of the system safety program, 6 investigation reports, surveys, schedules, lists, or data 7 compiled, collected, or prepared by or for the Department under this subsection shall not be subject to discovery or 8 9 admitted into evidence in federal or State court or 10 considered for other purposes in any civil action for 11 damages arising from any matter mentioned or addressed in 12 reports, surveys, schedules, lists, data, such or information. Except for willful or wanton conduct, neither 13 14 the Department nor its employees, nor the Metropolitan 15 Mobility Regional Transportation Authority, nor the St. 16 Clair County Transit District, nor any mass transit 17 district nor service board subject to this Section, nor their respective directors, officers, or employees, shall 18 19 be held liable in any civil action for any injury to or 20 death of any person or loss of or damage to property for any act, omission, or failure to act under this Section or 21 22 49 U.S.C. 5329 or 49 U.S.C. 5330 as now or hereafter 23 amended.

(8) Conduct by contract or otherwise technical
 studies, and demonstration and development projects which
 shall be designed to test and develop methods for

increasing public use of mass transportation and for
 providing mass transportation in an efficient,
 coordinated, and convenient manner.

4 (9) Make applications for, receive, and make use of
5 grants for mass transportation.

6 (10) Make grants for mass transportation from the 7 Transportation Fund pursuant to the standards and 8 procedures of Sections 2705-305 and 2705-310.

9 Nothing in this Section alleviates an individual's duty to 10 comply with the State Officials and Employees Ethics Act.

11 (Source: P.A. 102-559, eff. 8-20-21.)

12 (20 ILCS 2705/2705-305)

13 Sec. 2705-305. Grants for mass transportation.

14 (a) For the purpose of mass transportation grants and15 contracts, the following definitions apply:

16 "Carrier" means any corporation, authority, partnership, 17 association, person, or district authorized to provide mass 18 transportation within the State.

19 "District" means all of the following:

20 (i) Any district created pursuant to the Local Mass
21 Transit District Act.

(ii) (Blank). The Authority created pursuant to the
 Metropolitan Transit Authority Act.

(iii) Any authority, commission, or other entity that
 by virtue of an interstate compact approved by Congress is

1 authorized to provide mass transportation.

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2 (iv) The Authority created pursuant to the 3 <u>Metropolitan Mobility Regional Transportation</u> Authority 4 Act.

5 "Facilities" comprise all real and personal property used 6 in or appurtenant to a mass transportation system, including 7 parking lots.

8 "Mass transportation" means transportation provided within 9 the State of Illinois by rail, bus, or other conveyance and 10 available to the general public on a regular and continuing 11 basis, including the transportation of persons with 12 disabilities or elderly persons as provided more specifically in Section 2705-310. 13

14 "Unit of local government" means any city, village, 15 incorporated town, or county.

16 (b) Grants may be made to units of local government, 17 districts, and carriers for the acquisition, construction, reconstruction, and 18 extension, improvement of mass 19 transportation facilities. Grants shall be made upon the terms 20 and conditions that in the judgment of the Secretary are necessary to ensure their proper and effective utilization. 21

(c) The Department shall make grants under this Law in a manner designed, so far as is consistent with the maintenance and development of a sound mass transportation system within the State, to: (i) maximize federal funds for the assistance of mass transportation in Illinois under the Federal Transit Act and other federal Acts; (ii) facilitate the movement of persons who because of age, economic circumstance, or physical infirmity are unable to drive; (iii) contribute to an improved environment through the reduction of air, water, and noise pollution; and (iv) reduce traffic congestion.

6 (d) The Secretary shall establish procedures for making 7 application for mass transportation grants. The procedures 8 shall provide for public notice of all applications and give 9 reasonable opportunity for the submission of comments and 10 objections by interested parties. The procedures shall be 11 designed with a view to facilitating simultaneous application 12 for a grant to the Department and to the federal government.

13 (e) Grants may be made for mass transportation projects as 14 follows:

15 (1) In an amount not to exceed 100% of the nonfederal
 16 share of projects for which a federal grant is made.

(2) In an amount not to exceed 100% of the net project cost for projects for which a federal grant is not made.

(3) In an amount not to exceed five-sixths of the net 19 20 project cost for projects essential for the maintenance of 21 a sound transportation system and eligible for federal 22 assistance for which a federal grant application has been 23 made but a federal grant has been delayed. If and when a 24 federal grant is made, the amount in excess of the 25 shall be promptly returned to nonfederal share the 26 Department.

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In no event shall the Department make a grant that,
 together with any federal funds or funds from any other
 source, is in excess of 100% of the net project cost.

(f) Regardless of whether any funds are available under a 4 5 federal grant, the Department shall not make а mass transportation grant unless the Secretary finds that the 6 7 recipient has entered into an agreement with the Department in 8 which the recipient agrees not to engage in school bus 9 operations exclusively for the transportation of students and 10 school personnel in competition with private school bus 11 operators where those private school bus operators are able to 12 provide adequate transportation, at reasonable rates, in 13 conformance with applicable safety standards, provided that this requirement shall not apply to a recipient that operates 14 15 a school system in the area to be served and operates a 16 separate and exclusive school bus program for the school 17 system.

(g) Grants may be made for mass transportation purposes 18 19 with funds appropriated from the Build Illinois Bond Fund 20 consistent with the specific purposes for which those funds are appropriated by the General Assembly. Grants under this 21 22 subsection (q) are not subject to any limitations or 23 conditions imposed upon grants by any other provision of this Section, except that the Secretary may impose the terms and 24 25 conditions that in his or her judgment are necessary to ensure 26 the proper and effective utilization of the grants under this

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1 subsection.

may let contracts for 2 (h) The Department mass 3 transportation purposes and facilities for the purpose of reducing urban congestion funded in whole or in part with 4 bonds described in subdivision (b)(1) of Section 4 of the 5 6 General Obligation Bond Act, not to exceed \$75,000,000 in 7 bonds.

8 (i) The Department may make grants to carriers, districts, 9 and units of local government for the purpose of reimbursing 10 them for providing reduced fares for mass transportation 11 services for students, persons with disabilities, and the 12 elderly. Grants shall be made upon the terms and conditions 13 that in the judgment of the Secretary are necessary to ensure 14 their proper and effective utilization.

(j) The Department may make grants to carriers, districts, and units of local government for costs of providing ADA paratransit service.

18 (Source: P.A. 99-143, eff. 7-27-15.)

19 (20 ILCS 2705/2705-310)

20 Sec. 2705-310. Grants for transportation for persons with 21 disabilities.

(a) For the purposes of this Section, the followingdefinitions apply:

24 "Carrier" means a district or a not for profit 25 corporation providing mass transportation for persons with

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1 disabilities on a regular and continuing basis.

2 "Person with a disability" means any individual who, by 3 reason of illness, injury, age, congenital malfunction, or other permanent or temporary incapacity or disability, is 4 5 unable without special mass transportation facilities or 6 special planning or design to utilize ordinary mass 7 transportation facilities and services as effectively as 8 persons who are not so affected.

9 "Unit of local government", "district", and "facilities"
10 have the meanings ascribed to them in Section 2705-305.

11 (b) The Department may make grants from the Transportation 12 Fund and the General Revenue Fund (i) to units of local government, districts, and carriers for vehicles, equipment, 13 14 and the acquisition, construction, extension, reconstruction, 15 and improvement of mass transportation facilities for persons 16 with disabilities and (ii) during State fiscal years 1986 and 17 1987, to the Regional Transportation Authority (now the Metropolitan Mobility Authority) for operating assistance for 18 mass transportation for mobility limited persons, including 19 20 paratransit services for the mobility limited. The grants shall be made upon the terms and conditions that in the 21 22 judgment of the Secretary are necessary to ensure their proper 23 and effective utilization. The procedures, limitations, and safequards provided in Section 2705-305 to govern grants for 24 25 mass transportation shall apply to grants made under this 26 Section.

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efficient administration 1 For the of grants, the 2 Department, on behalf of grant recipients under this Section and on behalf of recipients receiving funds under Sections 3 5309 and 5311 of the Federal Transit Act and State funds, may 4 5 administer and consolidate procurements and may enter into contracts with manufacturers of vehicles and equipment. 6

7 (c) The Department may make operating assistance grants 8 from the Transportation Fund to those carriers that, during 9 federal fiscal year 1986, directly received operating 10 assistance pursuant to Section 5307 or Section 5311 of the 11 Federal Transit Act, or under contracts with a unit of local 12 government or mass transit district that received operating 13 expenses under Section 5307 or Section 5311 of the Federal 14 Transit Act, to provide public paratransit services to the 15 general mobility limited population. The Secretary shall take 16 into consideration the reduction in federal operating expense 17 grants to carriers when considering the grant applications. The procedures, limitations, and safeguards provided in 18 19 Section 2705-305 to govern grants for mass transportation 20 shall apply to grants made under this Section.

21 (Source: P.A. 99-143, eff. 7-27-15.)

22 (20 ILCS 2705/2705-315) (was 20 ILCS 2705/49.19b)

23 Sec. 2705-315. Grants for passenger security. The 24 Department may make grants from the Transportation Fund and 25 the General Revenue Fund to the <u>Metropolitan Mobility</u> Regional

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Transportation Authority created under the Metropolitan 1 2 Mobility Regional Transportation Authority Act to be used to provide protection against crime for the consumers of public 3 transportation, and for the employees and facilities of public 4 5 transportation providers, in the metropolitan region. The grants may be used (1) to provide that protection directly, or 6 7 (2) to contract with any municipality or county in the 8 metropolitan region to provide that protection, or (3) except 9 for the Chicago Transit Authority created under the Metropolitan Transit Authority Act, to contract with a private 10 11 security agency to provide that protection.

12 The grants shall be made upon the terms and conditions 13 that in the judgment of the Secretary are necessary to ensure 14 their proper and effective utilization. The procedures 15 provided in Section 2705-305 to govern grants for mass 16 transportation shall apply to grants made under this Section. 17 (Source: P.A. 91-239, eff. 1-1-00.)

18 (20 ILCS 2705/2705-440) (was 20 ILCS 2705/49.25h)

19 Sec. 2705-440. Intercity Rail Service.

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(a) For the purposes of providing intercity railroad
passenger service within this State and throughout the United
States, the Department is authorized to enter into agreements
with any state, state agency, units of local government or
political subdivisions, <u>Metropolitan Mobility Authority</u> the
<u>Commuter Rail Division of the Regional Transportation</u>

Authority (or a public corporation on behalf of that Authority 1 2 Division), architecture or engineering firms, the National 3 Railroad Passenger Corporation, any carrier, or any individual, corporation, partnership, or public or private 4 5 entity. The cost related to such services shall be borne in 6 such proportion as, by agreement or contract the parties may 7 desire.

8 (b) In providing any intercity railroad passenger service 9 as provided in this Section, the Department shall have the 10 following additional powers:

11 (1) to enter into trackage use agreements with rail 12 carriers;

(1.5) to freely lease or otherwise contract for any purpose any of the locomotives, passenger railcars, and other rolling stock equipment or accessions to any state or state agency, public or private entity, or quasi-public entities;

18 (2) to enter into haulage agreements with rail 19 carriers;

20 (3) to lease or otherwise contract for use, 21 maintenance, servicing, and repair of any needed 22 locomotives, rolling stock, stations, or other facilities, 23 the lease or contract having a term not to exceed 50 years (but any multi-year contract shall recite that the 24 25 contract is subject to termination and cancellation, 26 without any penalty, acceleration payment, or other 1 recoupment mechanism, in any fiscal year for which the 2 General Assembly fails to make an adequate appropriation 3 to cover the contract obligation);

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(4) to enter into management agreements;

5 (5) to include in any contract indemnification of 6 carriers or other parties for any liability with regard to 7 intercity railroad passenger service;

8 (6) to obtain insurance for any losses or claims with
9 respect to the service;

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(7) to promote the use of the service;

(8) to make grants to any body politic and corporate, any unit of local government, or the <u>Metropolitan Mobility</u> <u>Authority</u> <u>Commuter Rail Division of the Regional</u> <u>Transportation Authority</u> to cover all or any part of any capital or operating costs of the service and to enter into agreements with respect to those grants;

(9) to set any fares or make other regulations with
respect to the service, consistent with any contracts for
the service; and

20 (10) to otherwise enter into any contracts necessary 21 or convenient to provide rail services, operate or 22 maintain locomotives, passenger railcars, and other 23 rolling stock equipment or accessions, including the lease 24 or use of such locomotives, railcars, equipment, or 25 accessions.

26 (c) All service provided under this Section shall be

regulations by the Illinois 1 from all Commerce exempt 2 Commission (other than for safety matters). To the extent the 3 service is provided by the Metropolitan Mobility Authority Commuter Rail Division of the Regional Transportation 4 5 Authority (or a public corporation on behalf of that Authority Division), it shall be exempt from safety regulations of the 6 7 Illinois Commerce Commission to the extent the Authority 8 Commuter Rail Division adopts its own safety regulations.

9 (d) In connection with any powers exercised under this10 Section, the Department

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(1) shall not have the power of eminent domain; and

12 (2) shall not directly operate any railroad service13 with its own employees.

14 (e) Any contract with the Metropolitan Mobility Authority Commuter Rail Division of the Regional Transportation 15 16 Authority (or a public corporation on behalf of the Authority 17 Division) under this Section shall provide that all costs in excess of revenue received by the Division generated from 18 19 intercity rail service provided by the Division shall be fully 20 borne by the Department, and no funds for operation of commuter rail service shall be used, directly or indirectly, 21 22 or for any period of time, to subsidize the intercity rail 23 If at any time the Division does not have operation. sufficient funds available to satisfy the requirements of this 24 25 Section, the Division shall forthwith terminate the operation 26 of intercity rail service. The payments made by the Department

to the Division for the intercity rail passenger service shall 1 2 not be made in excess of those costs or as a subsidy for costs 3 of commuter rail operations. This shall not prevent the contract from providing for efficient coordination of service 4 5 and facilities to promote cost-effective cost effective operations of both intercity rail passenger service and 6 commuter rail services with cost allocations as provided in 7 8 this paragraph.

9 (f) Whenever the Department enters into an agreement with 10 any carrier, state or state agency, any public or private 11 entity, or quasi-public entity for either the Department's 12 payment of such railroad required maintenance expenses 13 necessary for intercity passenger service or for the lease or 14 use of locomotives, passenger railcars, and other rolling 15 stock equipment or accessions, the Department may deposit such 16 required maintenance funds, use fees, or rental payments into 17 any escrow account. For purposes of this subsection, an escrow account means any fiduciary account established with (i) any 18 banking corporation which is both organized under the Illinois 19 20 Banking Act and authorized to accept and administer trusts in 21 this State, or (ii) any national banking association which has 22 its principal place of business in this State and which also is 23 authorized to accept and administer trusts in this State. The 24 funds in any required maintenance escrow account may be 25 withdrawn by the carrier or entity in control of the railroad 26 being maintained, only with the consent of the Department,

1 pursuant to a written maintenance agreement and pursuant to a maintenance plan that shall be updated each year. Funds in an 2 3 escrow account holding lease, use fees, or rental payments may be withdrawn by the Department to be used or expended on 4 5 acquisition, offsets, overhaul fees, or costs of locomotives, railcars, equipment or accessions, including any future 6 7 equipment purchase, expenses, fees, or costs, or any other 8 purpose permitted or required by the escrow agreement or any 9 other agreement regarding disbursement of funds. The moneys deposited in the escrow accounts shall be invested and 10 11 reinvested, pursuant to the direction of the Department, in 12 bonds and other interest bearing obligations of this State, or in such accounts, certificates, bills, obligations, shares, 13 pools or other securities as are authorized for the investment 14 15 of public funds under the Public Funds Investment Act. Escrow accounts created under this subsection shall not have terms 16 17 that exceed 20 years. At the end of the term of an escrow account, the remaining balance shall be deposited in the 18 19 High-Speed Rail Rolling Stock Fund, a special fund that is 20 created in the State treasury Treasury. Moneys in the 21 High-Speed Rail Rolling Stock Fund may be used for any purpose 22 related to locomotives, passenger railcars, and other rolling 23 stock equipment. The Department shall prepare a report for 24 presentation to the Comptroller and the Treasurer each year 25 that shows the amounts deposited and withdrawn, the purposes for withdrawal, the balance, and the amounts derived from 26

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- 1 investment.
- 2 (Source: P.A. 100-773, eff. 1-1-19.)

3 (20 ILCS 2705/2705-594 new) 4 Sec. 2705-594. Office of Public Transportation Support. (a) As used in this Section, "metropolitan region" has the 5 6 meaning given to that term in the Metropolitan Mobility 7 Authority Act. 8 (b) The Department shall establish, staff, and support an 9 Office of Public Transportation Support within District 1. The 10 Office's purpose is to optimize the operation of public 11 transportation vehicles and the delivery of public transportation services on highways, as defined by Section 12 13 2-202 of the Illinois Highway Code, under the Department's 14 jurisdiction in the metropolitan region. 15 (c) The Office of Public Transportation Support shall have the following duties: 16 17 (1) reviewing Department plans for the construction, 18 rehabilitation, and repair of roadways under the Department's jurisdiction to identify opportunities for 19 enhancements that will improve public transportation 20 21 operations and safety on such highways, and making 22 recommendations for implementing such enhancements; 23 (2) reviewing the plans by other governmental entities 24 for the construction, rehabilitation, and repair of highways under the Department's jurisdiction or that 25

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1 intersect with such highways to identify opportunities for 2 enhancements that will improve public transportation 3 operations and safety on such highways, and making 4 recommendations for implementing such enhancements;

5 <u>(3) facilitating the implementation of intelligent</u> 6 <u>transportation system solutions, such as bus priority at</u> 7 <u>signalized intersections, to improve public transportation</u> 8 <u>vehicle operations and safety on highways under the</u> 9 <u>Department's jurisdiction;</u>

10 <u>(4) facilitating the implementation of highway</u> 11 <u>infrastructure enhancements such as sidewalks, bus</u> 12 <u>shelters, and bicycle paths and lanes that help connect</u> 13 <u>people to public transportation services on highways under</u> 14 <u>the Department's jurisdiction;</u>

15 <u>(5) identifying and pursuing grant funding</u>
16 <u>opportunities for projects that will improve public</u>
17 <u>transportation operations and safety on highways under the</u>
18 <u>Department's jurisdiction;</u>

19(6) coordinating with the Metropolitan Mobility20Authority on the implementation of bus speed and21reliability improvements and other enhancements to22highways under the Department's jurisdiction to improve23public transportation operations and safety; and

24(7) coordinating with the Metropolitan Mobility25Authority on the pursuit of grant opportunities for26projects that will improve public transportation on

1	highways under the Department's jurisdiction.
2	(d) To fulfill its obligations under this Section, and
3	notwithstanding any of its current policies and practices to
4	the contrary, the Department shall in its design and operation
5	of highways under its jurisdiction in the metropolitan region
6	give priority to public transportation vehicles and other
7	vehicles, such as school buses, designed to carry a sizable
8	number of people over the priority the Department gives to
9	standard light duty vehicles typically used to carry one or a
10	few people at a time.
11	(e) The Department shall prioritize maximizing the
12	throughput of people on highways under its jurisdiction in the
13	metropolitan region where public transportation is provided or
14	planned over maximizing the number and speeds of vehicles on
15	such highways.
16	(f) On highways in the metropolitan region under its
17	jurisdiction served by public transportation or where public
18	transportation is planned, the Department shall identify and
19	implement highway design, infrastructure, and operations

20 <u>enhancements that maximize the attractiveness and efficacy of</u> 21 <u>public transportation compared to travel by single occupancy</u> 22 <u>vehicles on such highways and coordinate with the Metropolitan</u> 23 <u>Mobility Authority on such enhancements.</u>

(g) The Department shall give the Metropolitan Mobility
 Authority a timely opportunity to review, comment, and concur
 on plans for the construction, rehabilitation, or repair of

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1 highways under the jurisdiction of the Department in the 2 metropolitan region where public transportation is being 3 provided or is planned by the Metropolitan Mobility Authority. (h) The Department shall not advance a project subject to 4 5 the process set forth in subsections (d) through (q) to construction until it has received the Metropolitan Mobility 6 7 Authority's concurrence. 8 (i) The Chicago Metropolitan Agency for Planning shall

9 <u>make appropriate changes to its travel demand model, project</u> 10 <u>scoring and prioritization processes, long-range plan, and</u> 11 <u>transportation improvement program to reflect the requirements</u> 12 <u>of subsections (d) through (h).</u>

Section 8.11. The Illinois Finance Authority Act is amended by changing Section 820-50 as follows:

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(20 ILCS 3501/820-50)

Sec. 820-50. Pledge of Funds by Units of Local Government. 16 (a) Pledge of Funds. Any unit of local government which 17 receives funds from the Department of Revenue, including 18 without limitation funds received pursuant to Sections 8-11-1, 19 20 8-11-1.4, 8-11-5 or 8-11-6 of the Illinois Municipal Code, the 21 Home Rule County Retailers' Occupation Tax Act, the Home Rule County Service Occupation Tax Act, Sections 25.05-2, 25.05-3 22 23 or 25.05-10 of "An Act to revise the law in relation to counties", Section 5.01 of the Local Mass Transit District 24

Act, Section 4.03 of the Metropolitan Mobility Regional 1 2 Transportation Authority Act, Sections 2 or 12 of the State 3 Revenue Sharing Act, or from the Department of Transportation pursuant to Section 8 of the Motor Fuel Tax Law, or from the 4 5 State Superintendent of Education (directly or indirectly 6 through regional superintendents of schools) pursuant to Article 18 of the School Code, or any unit of government which 7 8 receives other funds which are at any time in the custody of 9 the State Treasurer, the State Comptroller, the Department of 10 Revenue, the Department of Transportation or the State 11 Superintendent of Education may by appropriate proceedings, 12 pledge to the Authority or any entity acting on behalf of the 13 Authority (including, without limitation, any trustee), any or all of such receipts to the extent that such receipts are 14 15 necessary to provide revenues to pay the principal of, 16 premium, if any, and interest on, and other fees related to, or 17 to secure, any of the local government securities of such unit of local government which have been sold or delivered to the 18 19 Authority or its designee or to pay lease rental payments to be 20 made by such unit of local government to the extent that such 21 lease rental payments secure the payment of the principal of, 22 premium, if any, and interest on, and other fees related to, 23 any local government securities which have been sold or 24 delivered to the Authority or its designee. Any pledge of such 25 receipts (or any portion thereof) shall constitute a first and 26 prior lien thereon and shall be binding from the time the

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1 pledge is made.

2 (b) Direct Payment of Pledged Receipts. Any such unit of 3 local government may, by such proceedings, direct that all or any of such pledged receipts payable to such unit of local 4 5 government be paid directly to the Authority or such other 6 entity (including, without limitation, any trustee) for the purpose of paying the principal of, premium, if any, and 7 8 interest on, and fees relating to, such local government 9 securities or for the purpose of paying such lease rental 10 payments to the extent necessary to pay the principal of, 11 premium, if any, and interest on, and other fees related to, 12 such local government securities secured by such lease rental 13 payments. Upon receipt of a certified copy of such proceedings 14 by the State Treasurer, the State Comptroller, the Department 15 of Revenue, the Department of Transportation or the State 16 Superintendent of Education, as the case may be, such 17 Department or State Superintendent shall direct the State Comptroller and State Treasurer to pay to, or on behalf of, the 18 Authority or such other entity (including, without limitation, 19 20 any trustee) all or such portion of the pledged receipts from 21 the Department of Revenue, or the Department of Transportation 22 the State Superintendent of Education (directly or or 23 indirectly through regional superintendents of schools), as the case may be, sufficient to pay the principal of and 24 25 premium, if any, and interest on, and other fees related to, 26 the local governmental securities for which the pledge was

made or to pay such lease rental payments securing such local 1 2 government securities for which the pledge was made. The such 3 proceedings shall constitute authorization for а directive to the State Comptroller to cause orders to be drawn 4 5 and to the State Treasurer to pay in accordance with such 6 directive. To the extent that the Authority or its designee 7 notifies the Department of Revenue, the Department of 8 Transportation or the State Superintendent of Education, as 9 the case may be, that the unit of local government has 10 previously paid to the Authority or its designee the amount of 11 any principal, premium, interest and fees payable from such 12 pledged receipts, the State Comptroller shall cause orders to be drawn and the State Treasurer shall pay such pledged 13 14 receipts to the unit of local government as if they were not 15 pledged receipts. To the extent that such receipts are pledged 16 and paid to the Authority or such other entity, any taxes which 17 have been levied or fees or charges assessed pursuant to law on account of the issuance of such local government securities 18 shall be paid to the unit of local government and may be used 19 20 for the purposes for which the pledged receipts would have been used. 21

(c) Payment of Pledged Receipts upon Default. Any such unit of local government may, by such proceedings, direct that such pledged receipts payable to such unit of local government be paid to the Authority or such other entity (including, without limitation, any trustee) upon a default in the payment

of any principal of, premium, if any, or interest on, or fees 1 2 relating to, any of the local government securities of such unit of local government which have been sold or delivered to 3 the Authority or its designee or any of the local government 4 5 securities which have been sold or delivered to the Authority or its designee and which are secured by such lease rental 6 payments. If such local governmental security is in default as 7 8 to the payment of principal thereof, premium, if any, or 9 interest thereon, or fees relating thereto, to the extent that 10 the State Treasurer, the State Comptroller, the Department of 11 Revenue, the Department of Transportation or the State 12 Superintendent of Education (directly or indirectly through 13 regional superintendents of schools) shall be the custodian at 14 any time of any other available funds or moneys pledged to the payment of such local government securities or such lease 15 16 rental payments securing such local government securities 17 pursuant to this Section and due or payable to such a unit of local government at any time subsequent to written notice to 18 19 the State Comptroller and State Treasurer from the Authority 20 or any entity acting on behalf of the Authority (including, without limitation, any trustee) to the effect that such unit 21 22 of local government has not paid or is in default as to payment 23 of the principal of, premium, if any, or interest on, or fees relating to, any local government security sold or delivered 24 to the Authority or any such entity (including, without 25 26 limitation, any trustee) or has not paid or is in default as to

the payment of such lease rental payments securing the payment of the principal of, premium, if any, or interest on, or other fees relating to, any local government security sold or delivered to the Authority or such other entity (including, without limitation, any trustee):

6 (i) The State Comptroller and the State Treasurer 7 shall withhold the payment of such funds or moneys from such unit of local government until the amount of such 8 9 principal, premium, if any, interest or fees then due and 10 unpaid has been paid to the Authority or any such entity 11 (including, without limitation, any trustee), or the State 12 Comptroller and the State Treasurer have been advised that such 13 arrangements, satisfactory to the Authority or 14 entity, have been made for the payment of such principal, 15 premium, if any, interest and fees; and

16 (ii) Within 10 days after a demand for payment by the 17 Authority or such entity given to such unit of local government, the State Treasurer and the State Comptroller, 18 19 the State Treasurer shall pay such funds or moneys as are 20 legally available therefor to the Authority or such entity for the payment of principal of, premium, if any, or 21 22 interest on, or fees relating to, such local government 23 securities. The Authority or any such entity may carry out this Section and exercise all the rights, remedies and 24 25 provisions provided or referred to in this Section.

26 (d) Remedies. Upon the sale or delivery of any local

government securities of the Authority or its designee, the 1 2 local government which issued such local government securities 3 shall be deemed to have agreed that upon its failure to pay interest or premium, if any, on, or principal of, or fees 4 5 relating to, the local government securities sold or delivered to the Authority or any entity acting on behalf of the 6 Authority (including, without limitation, any trustee) when 7 payable, all statutory defenses to nonpayment are thereby 8 9 waived. Upon a default in payment of principal of or interest 10 on any local government securities issued by a unit of local 11 government and sold or delivered to the Authority or its 12 designee, and upon demand on the unit of local government for 13 payment, if the local government securities are payable from property taxes and funds are not legally available in the 14 15 treasury of the unit of local government to make payment, an 16 action in mandamus for the levy of a tax by the unit of local 17 government to pay the principal of or interest on the local government securities shall lie, and the Authority or such 18 entity shall be constituted a holder or owner of the local 19 20 government securities as being in default. Upon the occurrence 21 of any failure or default with respect to any local government 22 securities issued by a unit of local government, the Authority 23 or such entity may thereupon avail itself of all remedies, rights and provisions of law applicable in the circumstances, 24 25 and the failure to exercise or exert any rights or remedies 26 within a time or period provided by law may not be raised as a

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3 Section 8.12. The Illinois State Auditing Act is amended
4 by changing Section 3-1 as follows:

5 (30 ILCS 5/3-1) (from Ch. 15, par. 303-1)

6 Sec. 3-1. Jurisdiction of Auditor General. The Auditor 7 General has jurisdiction over all State agencies to make post 8 audits and investigations authorized by or under this Act or 9 the Constitution.

10 The Auditor General has jurisdiction over local government 11 agencies and private agencies only:

(a) to make such post audits authorized by or under 12 13 this Act as are necessary and incidental to a post audit of 14 a State agency or of a program administered by a State 15 agency involving public funds of the State, but this jurisdiction does not include any authority to review 16 17 local governmental agencies in the obligation, receipt, 18 expenditure or use of public funds of the State that are granted without limitation or condition imposed by law, 19 20 other than the general limitation that such funds be used 21 for public purposes;

(b) to make investigations authorized by or under thisAct or the Constitution; and

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(c) to make audits of the records of local government

agencies to verify actual costs of state-mandated programs
 when directed to do so by the Legislative Audit Commission
 at the request of the State Board of Appeals under the
 State Mandates Act.

5 In addition to the foregoing, the Auditor General may conduct an audit of the Metropolitan Pier and Exposition 6 7 Authority, the Metropolitan Mobility Authority, Regional 8 Transportation Authority, the Suburban Bus Division, the 9 Commuter Rail Division and the Chicago Transit Authority and 10 anv other subsidized carrier when authorized by the 11 Legislative Audit Commission. Such audit may be a financial, 12 management or program audit, or any combination thereof.

The audit shall determine whether they are operating in accordance with all applicable laws and regulations. Subject to the limitations of this Act, the Legislative Audit Commission may by resolution specify additional determinations to be included in the scope of the audit.

In addition to the foregoing, the Auditor General must also conduct a financial audit of the Illinois Sports Facilities Authority's expenditures of public funds in connection with the reconstruction, renovation, remodeling, extension, or improvement of all or substantially all of any existing "facility", as that term is defined in the Illinois Sports Facilities Authority Act.

The Auditor General may also conduct an audit, when authorized by the Legislative Audit Commission, of any

hospital which receives 10% or more of its gross revenues from payments from the State of Illinois, Department of Healthcare and Family Services (formerly Department of Public Aid), Medical Assistance Program.

5 The Auditor General is authorized to conduct financial and 6 compliance audits of the Illinois Distance Learning Foundation 7 and the Illinois Conservation Foundation.

8 As soon as practical after the effective date of this 9 amendatory Act of 1995, the Auditor General shall conduct a 10 compliance and management audit of the City of Chicago and any 11 other entity with regard to the operation of Chicago O'Hare 12 International Airport, Chicago Midway Airport and Merrill C. Meigs Field. The audit shall include, but not be limited to, an 13 14 examination of revenues, expenses, and transfers of funds; 15 purchasing and contracting policies and practices; staffing 16 levels; and hiring practices and procedures. When completed, 17 the audit required by this paragraph shall be distributed in accordance with Section 3-14. 18

19 The Auditor General shall conduct a financial and 20 compliance and program audit of distributions from the 21 Municipal Economic Development Fund during the immediately 22 preceding calendar year pursuant to Section 8-403.1 of the 23 Public Utilities Act at no cost to the city, village, or incorporated town that received the distributions. 24

25 The Auditor General must conduct an audit of the Health 26 Facilities and Services Review Board pursuant to Section 19.5

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1 of the Illinois Health Facilities Planning Act.

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2 The Auditor General of the State of Illinois shall annually conduct or cause to be conducted a financial and 3 compliance audit of the books and records of any county water 4 5 commission organized pursuant to the Water Commission Act of 6 1985 and shall file a copy of the report of that audit with the Governor and the Legislative Audit Commission. The filed audit 7 8 shall be open to the public for inspection. The cost of the 9 audit shall be charged to the county water commission in accordance with Section 6z-27 of the State Finance Act. The 10 11 county water commission shall make available to the Auditor 12 General its books and records and any other documentation, 13 whether in the possession of its trustees or other parties, 14 necessary to conduct the audit required. These audit 15 requirements apply only through July 1, 2007.

16 The Auditor General must conduct audits of the Rend Lake 17 Conservancy District as provided in Section 25.5 of the River 18 Conservancy Districts Act.

19 The Auditor General must conduct financial audits of the 20 Southeastern Illinois Economic Development Authority as 21 provided in Section 70 of the Southeastern Illinois Economic 22 Development Authority Act.

The Auditor General shall conduct a compliance audit in accordance with subsections (d) and (f) of Section 30 of the Innovation Development and Economy Act.

26 (Source: P.A. 95-331, eff. 8-21-07; 96-31, eff. 6-30-09;

SB3937 - 282 - LRB103 40430 AWJ 72761 b 1 96-939, eff. 6-24-10.) (30 ILCS 5/3-2.3 rep.) 2 3 Section 8.12a. The Illinois State Auditing Act is amended 4 by repealing Section 3-2.3. 5 Section 8.13. The State Finance Act is amended by changing 6 Sections 5.277, 5.918, 6z-17, 6z-20, 6z-27, 6z-109, 8.25g, and 7 8.3 and by adding Sections 5.1015 and 5.1016 as follows: 8 (30 ILCS 105/5.277) (from Ch. 127, par. 141.277) 9 Sec. 5.277. The Metropolitan Mobility Regional 10 Transportation Authority Occupation and Use Tax Replacement Fund. 11 (Source: P.A. 86-928; 86-1028.) 12 13 (30 ILCS 105/5.918) 14 5.918. Metropolitan Mobility Sec. The Regional Transportation Authority Capital Improvement Fund. 15 (Source: P.A. 101-31, eff. 6-28-19; 101-32, eff. 6-28-19; 16 102-558, eff. 8-20-21.) 17 18 (30 ILCS 105/5.1015 new) Sec. 5.1015. The Transit-Supportive Development Fund. 19 20 (30 ILCS 105/5.1016 new)

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<u>Sec. 5.1016. The Metropolitan Mobility Authority</u> <u>Additional Operating Funding Fund.</u>

3 4 (30 ILCS 105/6z-17) (from Ch. 127, par. 142z-17)

Sec. 6z-17. State and Local Sales Tax Reform Fund.

5 (a) After deducting the amount transferred to the Tax 6 Compliance and Administration Fund under subsection (b), of 7 the money paid into the State and Local Sales Tax Reform Fund: 8 (i) subject to appropriation to the Department of Revenue, Municipalities having 1,000,000 or more inhabitants shall 9 10 receive 20% and may expend such amount to fund and establish a 11 program for developing and coordinating public and private 12 resources targeted to meet the affordable housing needs of low-income and very low-income households within 13 such 14 municipality, (ii) 10% shall be transferred into the 15 Metropolitan Mobility Regional Transportation Authority 16 Occupation and Use Tax Replacement Fund, a special fund in the State treasury which is hereby created, (iii) until July 1, 17 18 2013, subject to appropriation to the Department of 19 Transportation, the Madison County Mass Transit District shall 20 receive .6%, and beginning on July 1, 2013, subject to 21 appropriation to the Department of Revenue, 0.6% shall be 22 distributed each month out of the Fund to the Madison County Mass Transit District, (iv) the following amounts, plus any 23 24 cumulative deficiency in such transfers for prior months, 25 shall be transferred monthly into the Build Illinois Fund and - 284 - LRB103 40430 AWJ 72761 b

2	Fiscal Year	Amount
3	1990	\$2,700,000
4	1991	1,850,000
5	1992	2,750,000
6	1993	2,950,000

credited to the Build Illinois Bond Account therein:

7 From Fiscal Year 1994 through Fiscal Year 2025 the transfer shall total \$3,150,000 monthly, plus any cumulative 8 deficiency in such transfers for prior months, and (v) the 9 10 remainder of the money paid into the State and Local Sales Tax Reform Fund shall be transferred into the Local Government 11 12 Distributive Fund and, except for municipalities with 1,000,000 or more inhabitants which shall receive no portion 13 remainder, shall be distributed, subject 14 of such to 15 appropriation, in the manner provided by Section 2 of "An Act 16 in relation to State revenue sharing with local government entities", approved July 31, 1969, as now or hereafter 17 amended. Municipalities with more than 50,000 inhabitants 18 according to the 1980 U.S. Census and located within the Metro 19 20 East Mass Transit District receiving funds pursuant to 21 provision (v) of this paragraph may expend such amounts to 22 fund and establish a program for developing and coordinating 23 public and private resources targeted to meet the affordable 24 housing needs of low-income and very low-income households within such municipality. 25

Moneys transferred from the Grocery Tax Replacement Fund

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to the State and Local Sales Tax Reform Fund under Section 6z-130 shall be treated under this Section in the same manner as if they had been remitted with the return on which they were reported.

5 (b) Beginning on the first day of the first calendar month 6 to occur on or after the effective date of this amendatory Act 7 of the 98th General Assembly, each month the Department of 8 Revenue shall certify to the State Comptroller and the State 9 Treasurer, and the State Comptroller shall order transferred 10 and the State Treasurer shall transfer from the State and 11 Local Sales Tax Reform Fund to the Tax Compliance and 12 Administration Fund, an amount equal to 1/12 of 5% of 20% of the cash receipts collected during the preceding fiscal year 13 14 by the Audit Bureau of the Department of Revenue under the Use 15 Tax Act, the Service Use Tax Act, the Service Occupation Tax 16 Act, the Retailers' Occupation Tax Act, and associated local 17 occupation and use taxes administered by the Department. The amount distributed under subsection (a) each month shall first 18 19 be reduced by the amount transferred to the Tax Compliance and 20 Administration Fund under this subsection (b). Monevs 21 transferred to the Tax Compliance and Administration Fund 22 under this subsection (b) shall used, subject be to 23 appropriation, to fund additional auditors and compliance 24 personnel at the Department of Revenue.

25 (Source: P.A. 102-700, eff. 4-19-22.)

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(30 ILCS 105/6z-20) (from Ch. 127, par. 142z-20)

2 Sec. 6z-20. County and Mass Transit District Fund. Of the money received from the 6.25% general rate (and, beginning 3 July 1, 2000 and through December 31, 2000, the 1.25% rate on 4 5 motor fuel and gasohol, and beginning on August 6, 2010 through August 15, 2010, and beginning again on August 5, 2022 6 7 through August 14, 2022, the 1.25% rate on sales tax holiday 8 items) on sales subject to taxation under the Retailers' 9 Occupation Tax Act and Service Occupation Tax Act and paid 10 into the County and Mass Transit District Fund, distribution 11 to the Metropolitan Mobility Authority Occupation and Use Tax 12 Replacement Fund Regional Transportation Authority tax fund, created pursuant to Section 6.02 4.03 of the Metropolitan 13 14 Mobility Regional Transportation Authority Act, for deposit 15 therein shall be made based upon the retail sales occurring in a county having more than 3,000,000 inhabitants. The remainder 16 17 shall be distributed to each county having 3,000,000 or fewer inhabitants based upon the retail sales occurring in each such 18 19 county.

For the purpose of determining allocation to the local government unit, a retail sale by a producer of coal or other mineral mined in Illinois is a sale at retail at the place where the coal or other mineral mined in Illinois is extracted from the earth. This paragraph does not apply to coal or other mineral when it is delivered or shipped by the seller to the purchaser at a point outside Illinois so that the sale is 1 exempt under the United States Constitution as a sale in 2 interstate or foreign commerce.

Of the money received from the 6.25% general use tax rate 3 on tangible personal property which is purchased outside 4 5 Illinois at retail from a retailer and which is titled or registered by any agency of this State's government and paid 6 into the County and Mass Transit District Fund, the amount for 7 which Illinois addresses for titling or registration purposes 8 9 are given as being in each county having more than 3,000,000 10 inhabitants shall be distributed into the Metropolitan 11 Mobility Authority Occupation and Use Tax Replacement Fund 12 Regional Transportation Authority tax fund, created pursuant to Section 6.02 4.03 of the Metropolitan Mobility Regional 13 Transportation Authority Act. The remainder of the money paid 14 15 from such sales shall be distributed to each county based on 16 sales for which Illinois addresses for titling or registration 17 purposes are given as being located in the county. Any money paid into the Regional Transportation Authority Occupation and 18 19 Use Tax Replacement Fund from the County and Mass Transit 20 District Fund prior to January 14, 1991, which has not been paid to the Authority prior to that date, shall be transferred 21 22 to the Regional Transportation Authority tax fund.

23 Whenever the Department determines that a refund of money 24 paid into the County and Mass Transit District Fund should be 25 made to a claimant instead of issuing a credit memorandum, the 26 Department shall notify the State Comptroller, who shall cause

the order to be drawn for the amount specified, and to the person named, in such notification from the Department. Such refund shall be paid by the State Treasurer out of the County and Mass Transit District Fund.

5 As soon as possible after the first day of each month, January 1, 2011, upon certification of 6 beginning the 7 of Revenue, the Comptroller shall Department order 8 transferred, and the Treasurer shall transfer, to the STAR 9 Bonds Revenue Fund the local sales tax increment, as defined 10 in the Innovation Development and Economy Act, collected 11 during the second preceding calendar month for sales within a 12 STAR bond district and deposited into the County and Mass Transit District Fund, less 3% of that amount, which shall be 13 14 transferred into the Tax Compliance and Administration Fund 15 and shall be used by the Department, subject to appropriation, 16 to cover the costs of the Department in administering the 17 Innovation Development and Economy Act.

After the monthly transfer to the STAR Bonds Revenue Fund, 18 19 on or before the 25th day of each calendar month, the 20 Department shall prepare and certify to the Comptroller the disbursement of stated sums of money to the Metropolitan 21 22 Mobility Regional Transportation Authority and to named 23 counties, the counties to be those entitled to distribution, as hereinabove provided, of taxes or penalties paid to the 24 25 Department during the second preceding calendar month. The 26 amount to be paid to the Metropolitan Mobility Regional

Transportation Authority and each county having 3,000,000 or 1 2 fewer inhabitants shall be the amount (not including credit 3 memoranda) collected during the second preceding calendar month by the Department and paid into the County and Mass 4 5 Transit District Fund, plus an amount the Department 6 determines is necessary to offset any amounts which were 7 erroneously paid to a different taxing body, and not including 8 an amount equal to the amount of refunds made during the second 9 preceding calendar month by the Department, and not including 10 any amount which the Department determines is necessary to 11 offset any amounts which were payable to a different taxing 12 body but were erroneously paid to the Metropolitan Mobility Regional Transportation Authority or county, and not including 13 any amounts that are transferred to the STAR Bonds Revenue 14 15 Fund, less 1.5% of the amount to be paid to the Metropolitan 16 Mobility Regional Transportation Authority, which shall be 17 transferred into the Tax Compliance and Administration Fund. The Department, at the time of each monthly disbursement to 18 19 the Metropolitan Mobility Regional Transportation Authority, 20 shall prepare and certify to the State Comptroller the amount to be transferred into the Tax Compliance and Administration 21 22 Fund under this Section. Within 10 days after receipt, by the 23 Comptroller, of the disbursement certification to the 24 Metropolitan Mobility Regional Transportation Authority, counties, and the Tax Compliance and Administration Fund 25 26 provided for in this Section to be given to the Comptroller by

1 the Department, the Comptroller shall cause the orders to be 2 drawn for the respective amounts in accordance with the 3 directions contained in such certification.

When certifying the amount of a monthly disbursement to the <u>Metropolitan Mobility</u> Regional Transportation Authority or to a county under this Section, the Department shall increase or decrease that amount by an amount necessary to offset any misallocation of previous disbursements. The offset amount shall be the amount erroneously disbursed within the 6 months preceding the time a misallocation is discovered.

11 The provisions directing the distributions from the 12 special fund in the State treasury Treasury provided for in 13 this Section and from the Metropolitan Mobility Authority 14 Occupation and Use Tax Replacement Fund Regional 15 Transportation Authority tax fund created by Section 6.02 4.03 16 of the Metropolitan Mobility Regional Transportation Authority 17 shall constitute an irrevocable Act and continuing appropriation of all amounts as provided herein. The State 18 19 Treasurer and State Comptroller are hereby authorized to make 20 distributions as provided in this Section.

In construing any development, redevelopment, annexation, preannexation or other lawful agreement in effect prior to September 1, 1990, which describes or refers to receipts from a county or municipal retailers' occupation tax, use tax or service occupation tax which now cannot be imposed, such description or reference shall be deemed to include the

replacement revenue for such abolished taxes, distributed from
 the County and Mass Transit District Fund or Local Government
 Distributive Fund, as the case may be.

4 (Source: P.A. 102-700, eff. 4-19-22.)

5 (30 ILCS 105/6z-27)

6 Sec. 6z-27. All moneys in the Audit Expense Fund shall be 7 transferred, appropriated and used only for the purposes 8 authorized by, and subject to the limitations and conditions 9 prescribed by, the Illinois State Auditing Act.

10 Within 30 days after July 1, 2023, or as soon thereafter as 11 practical, the State Comptroller shall order transferred and 12 the State Treasurer shall transfer from the following funds 13 moneys in the specified amounts for deposit into the Audit 14 Expense Fund:

15	African-American HIV/AIDS Response RESP Fund \$1,421
16	Agricultural Premium Fund \$122,719
17	Alzheimer's Awareness Fund \$1,499
18	Alzheimer's Disease Research, Care, and Support Fund \$662
19	Amusement Ride and Patron Safety Fund \$6,315
20	Assisted Living and ${\color{red} { { { { { { { { { { { } } } } } } } }$
21	House Regulation Fund\$2,564

Capital Development Board Revolving Fund \$15,118
 Care Provider Fund for Persons with a Developmental

 24
 Disability
 \$15,392

 25
 Carolyn Adams Ticket For The Cure Grant Fund
 \$927

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CDLIS/AAMVANET/NMVTIS Trust Fund (Commercial 1 2 Driver's License Information 3 System/American Association of 4 Motor Vehicle Administrators 5 network/National Motor Vehicle Title Information Service Trust Fund) \$5,236 6 7 Chicago Police Memorial Foundation Fund \$708 8 Chicago State University Education Improvement Fund.. \$13,666 9 Child Labor and Day and Temporary Labor 10 Services Enforcement Fund..... \$11,991 Child Support Administrative Fund \$5,287 11 Clean Air Act Permit Fund \$1,556 12 13 Coal Technology Development Assistance Fund \$6,936 14 Common School Fund\$343,892 Community Mental Health Medicaid Trust Fund \$14,084 15 16 Corporate Franchise Tax Refund Fund \$1,096 17 DCFS Children's Services Fund \$8,766 18 Death Certificate Surcharge Fund \$2,060 19 Death Penalty Abolition Fund \$2,448 20 Department of Business Services Service Special 21 Operations Fund \$13,889 22 Department of Human Services DHS Community 23 Services Fund...... \$7,970 Downstate Public Transportation Fund \$11,631 24 Dram Shop Fund \$142,500 25 26 Driver Services Administration Fund \$1,873

1	Drug Rebate Fund \$42,473
2	Drug Treatment Fund \$1,767
3	Education Assistance Fund\$2,031,292
4	Emergency Public Health Fund\$5,162
5	Environmental Protection Permit and Inspection Fund \$1,447
6	Estate Tax Refund Fund \$852
7	Facilities Management Revolving Fund \$50,148
8	Facility Licensing Fund\$5,522
9	Fair and $\frac{1}{6}$ Exposition Fund \$4,248
10	Feed Control Fund \$7,709
11	Fertilizer Control Fund\$6,849
12	Fire Prevention Fund \$3,859
13	Fund for the Advancement of Education \$24,772
14	General Assembly Operations Revolving Rev Fund \$1,146
15	General Professions Dedicated Fund\$4,039
16	General Revenue Fund \$17,653,153
17	Governor's Administrative Fund \$2,832
18	Governor's Grant Fund \$17,709
19	Grade Crossing Protection Fund \$930
20	Grant Accountability and \neq Transparency Fund \$805
21	Guardianship and $\frac{1}{8}$ Advocacy Fund \$14,843
22	Hazardous Waste Fund \$835
23	Health Facility Plan Review Fund \$1,776
24	Health and Human Services Service Medicaid Trust Fund \$6,554
25	Healthcare Provider Relief Fund \$407,107
26	Healthy Smiles Fund \$738

1	Home Care Services Agency Licensure Fund \$3,101
2	Hospital Licensure Fund \$1,688
3	Hospital Provider Fund \$138,829
4	ICCB Federal Trust Fund \$9,968
5	ICJIA Violence Prevention Fund \$932
6	Illinois IL Affordable Housing Trust Fund \$17,236
7	Illinois IL Clean Water Fund \$2,152
8	<u>Illinois</u> IL Community College Board
9	Contracts and Grants <u>Fund</u>
10	Illinois IL Health Facilities Planning Fund\$3,094
11	IMSA Income Fund \$12,417
12	Illinois IL Power Agency Operations Fund \$62,583
13	Illinois IL School Asbestos Abatement Fund\$784
14	Illinois IL State Fair Fund \$29,752
15	Illinois IL State Police Memorial Park Fund\$681
16	Illinois Telecommunications IL Telecom Access
17	Corporation Fund \$1,668
18	Illinois IL Underground Utility Facilities
19	Facility Damage Prevention Fund
20	Illinois IL Veterans' Rehabilitation Fund \$5,943
21	Illinois IL Workers' Compensation Commission
22	Operations Fund\$243,187
23	Income Tax Refund Fund \$54,420
24	Lead Poisoning Screening, Prevention, and
25	Abatement Fund \$16,379
26	Live and Learn Fund \$25,492

1	Lobbyist Registration Administration Fund\$1,471
2	Local Government Distributive Fund \$44,025
3	Long Term Care Monitor/Receiver Receive Fund \$42,016
4	Long-Term Long Term Care Provider Fund \$13,537
5	Low-Level Radioactive Low Level Rad Facility
6	Development and Operation Dev & Op Fund\$618
7	Mandatory Arbitration Fund \$2,104
8	Medical Special Purposes Purpose Trust Fund\$786
9	Mental Health Fund \$9,376
10	Mental Health Reporting Fund \$1,443
11	Metabolic Screening and $\frac{1}{2}$ Treatment Fund \$32,049
12	Monitoring Device Driving Permit Administration
13	Fee Fund \$1,616
14	Motor Fuel Tax Fund \$36,238
15	Motor Vehicle License Plate Fund \$17,694
16	Motor Vehicle Theft Prevention and Insurance
17	Verification Trust 10,970
18	Multiple Sclerosis Research Fund \$758
19	Nuclear Safety Emergency Preparedness Fund \$26,117
20	Nursing Dedicated and Professional Fund \$2,420
21	Open Space Lands Acquisition and $\frac{1}{2}$ Development Fund \$658
22	Partners For Conservation Fund \$89,847
23	Pension Stabilization Fund \$1,031
24	Personal Property Tax Replacement Fund \$290,755
25	Pesticide Control Fund \$30,513
26	Plumbing Licensure and $\frac{1}{6}$ Program Fund \$6,276

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1	Police Memorial Committee F	und	\$813
2	Professional Services Fund		\$72 , 029
3	Public Health Laboratory La	b Services	Revolving
4	Rev Fund		\$5 , 816
5	Public Transportation Fund		\$46 , 826
6	Public Utility Fund		\$198 , 423
7	Radiation Protection Fund.		\$11 , 034
8	Renewable Energy Resources	Trust Fund	\$7 , 834
9	Road Fund		\$226 , 150
10	Regional Transportation Aut	hority RTA	Occupation
11	and & Use Tax Replaceme	nt Fund <u>(no</u>	w the
12	Metropolitan Mobility A	uthority Oc	ccupation
13	and Use Tax Replacement	Fund)	\$1 , 167
14	School Infrastructure Fund		\$7 , 749
15	Secretary of State DUI Admi	nistration	Fund \$2,694
16	Secretary of State Identifi	cation & Se	curity
17	and Theft Prevention Fu	nd	\$12 , 676
18	Secretary of State Police S	ervices Fun	d \$717
19	Secretary of State Special	License Pla	te Fund \$4,203
20	Secretary of State Special	Services Fu	nd \$34,491
21	Securities Audit and Enforc	ement Fund	\$8,198
22	Solid Waste Management Fund	•••••	\$1,613
23	Special Olympics Illinois a	nd Special	
24	Children's Charities Fu	ind	\$852
25	Special Education Medicaid	Matching Fu	und\$5,131
26	Sports Wagering Fund		\$4 , 450

1	State and Local Sales Tax Reform Fund \$2,361
2	State Construction Account Fund \$37,865
3	State Gaming Fund \$94,435
4	State Garage Revolving Fund \$8,977
5	State Lottery Fund \$340,323
6	State Pensions Fund \$500,000
7	State Treasurer's Bank Services Trust Fund \$1,295
8	Supreme Court Special Purposes Fund \$1,722
9	Tattoo and & Body Piercing Establishment
10	Registration Fund\$950
11	Tax Compliance and $\frac{1}{2}$ Administration Fund
12	Technology Management Revolving Fund\$186,193
13	Tobacco Settlement Recovery Fund \$29,864
14	Tourism Promotion Fund \$50,155
15	Transportation Regulatory Fund \$78,256
16	Trauma Center Fund \$1,960
17	Underground Storage Tank Fund \$3,630
18	University of Illinois $\frac{11}{1100000000000000000000000000000000$
19	Vehicle Hijacking and Motor Vehicle
20	Theft Prevention and Insurance
21	Verification Trust Fund \$10,970
22	Vehicle Inspection Fund \$5,069
23	Weights and Measures Fund \$22,129
24	Youth Alcoholism and ${\color{red} {\varepsilon}}$ Substance Abuse Prevention Fund \$526
25	Notwithstanding any provision of the law to the contrary,
26	the General Assembly hereby authorizes the use of such funds

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1 for the purposes set forth in this Section.

2 These provisions do not apply to funds classified by the Comptroller as federal trust funds or State trust funds. The 3 Audit Expense Fund may receive transfers from those trust 4 funds only as directed herein, except where prohibited by the 5 terms of the trust fund agreement. The Auditor General shall 6 7 notify the trustees of those funds of the estimated cost of the 8 audit to be incurred under the Illinois State Auditing Act for 9 the fund. The trustees of those funds shall direct the State 10 Comptroller and Treasurer to transfer the estimated amount to 11 the Audit Expense Fund.

12 The Auditor General may bill entities that are not subject to the above transfer provisions, including private entities, 13 14 related organizations and entities whose funds are 15 locally-held, for the cost of audits, studies, and 16 investigations incurred on their behalf. Any revenues received 17 under this provision shall be deposited into the Audit Expense Fund. 18

In the event that moneys on deposit in any fund are unavailable, by reason of deficiency or any other reason preventing their lawful transfer, the State Comptroller shall order transferred and the State Treasurer shall transfer the amount deficient or otherwise unavailable from the General Revenue Fund for deposit into the Audit Expense Fund.

25 On or before December 1, 1992, and each December 1 26 thereafter, the Auditor General shall notify the Governor's

1 Office of Management and Budget (formerly Bureau of the 2 Budget) of the amount estimated to be necessary to pay for 3 audits, studies, and investigations in accordance with the 4 Illinois State Auditing Act during the next succeeding fiscal 5 year for each State fund for which a transfer or reimbursement 6 is anticipated.

7 Beginning with fiscal year 1994 and during each fiscal 8 year thereafter, the Auditor General may direct the State 9 Comptroller and Treasurer to transfer moneys from funds 10 authorized by the General Assembly for that fund. In the event 11 funds, including federal and State trust funds but excluding 12 the General Revenue Fund, are transferred, during fiscal year 1994 and during each fiscal year thereafter, in excess of the 13 14 amount to pay actual costs attributable to audits, studies, 15 and investigations as permitted or required by the Illinois 16 State Auditing Act or specific action of the General Assembly, 17 the Auditor General shall, on September 30, or as soon thereafter as is practicable, direct the State Comptroller and 18 Treasurer to transfer the excess amount back to the fund from 19 20 which it was originally transferred.

21 (Source: P.A. 102-16, eff. 6-17-21; 102-699, eff. 4-19-22;
22 103-8, eff. 6-7-23; 103-129, eff. 6-30-23; revised 11-21-23.)

23 (30 ILCS 105/6z-109)

Sec. 6z-109. <u>Metropolitan Mobility</u> Regional Transportation
 Authority Capital Improvement Fund.

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1 (a) The <u>Metropolitan Mobility</u> Regional Transportation 2 Authority Capital Improvement Fund is created as a special 3 fund in the State treasury and shall receive a portion of the 4 moneys deposited into the Transportation Renewal Fund from 5 Motor Fuel Tax revenues pursuant to Section 8b of the Motor 6 Fuel Tax Law.

7 (b) Money in the <u>Metropolitan Mobility</u> Regional 8 Transportation Authority Capital Improvement Fund shall be 9 used exclusively for transportation-related purposes as 10 described in Section 11 of Article IX of the Illinois 11 Constitution of 1970.

12 (Source: P.A. 101-30, eff. 6-28-19.)

13 (30 ILCS 105/8.3)

Sec. 8.3. Money in the Road Fund shall, if and when the 14 15 State of Illinois incurs any bonded indebtedness for the 16 construction of permanent highways, be set aside and used for the purpose of paying and discharging annually the principal 17 and interest on that bonded indebtedness then due and payable, 18 and for no other purpose. The surplus, if any, in the Road Fund 19 after the payment of principal and interest on that bonded 20 21 indebtedness then annually due shall be used as follows:

first -- to pay the cost of administration of Chapters through 10 of the Illinois Vehicle Code, except the cost of administration of Articles I and II of Chapter 3 of that Code, and to pay the costs of the Executive Ethics

Commission for oversight and administration of the Chief
 Procurement Officer appointed under paragraph (2) of
 subsection (a) of Section 10-20 of the Illinois
 Procurement Code for transportation; and

expenses of the 5 secondly -for Department of Transportation 6 for construction, reconstruction, 7 improvement, repair, maintenance, operation, and 8 administration of highways accordance in with the 9 provisions of laws relating thereto, or for any purpose 10 related or incident to and connected therewith, including 11 the separation of grades of those highways with railroads 12 and with highways and including the payment of awards made 13 by the Illinois Workers' Compensation Commission under the 14 terms of the Workers' Compensation Act or Workers' 15 Occupational Diseases Act for injury or death of an 16 employee of the Division of Highways in the Department of 17 Transportation; or for the acquisition of land and the erection of buildings for highway purposes, including the 18 acquisition of highway right-of-way or for investigations 19 20 to determine the reasonably anticipated future highway 21 needs; or for making of surveys, plans, specifications and 22 estimates for and in the construction and maintenance of 23 flight strips and of highways necessary to provide access 24 to military and naval reservations, to defense industries 25 and defense-industry sites, and to the sources of raw 26 materials and for replacing existing highways and highway

connections shut off from general public use at military 1 and naval reservations and defense-industry sites, or for 2 3 the purchase of right-of-way, except that the State shall be reimbursed in full for any expense incurred in building 4 5 the flight strips; or for the operating and maintaining of highway garages; or for patrolling and policing the public 6 7 highways and conserving the peace; or for the operating 8 expenses of the Department relating to the administration 9 of public transportation programs; or, during fiscal year 10 2023, for the purposes of a grant not to exceed \$8,394,800 11 the Regional Transportation Authority to (now the 12 Metropolitan Mobility Transportation Authority) on behalf 13 of PACE for the purpose of ADA/Para-transit expenses; or, 14 during fiscal year 2024, for the purposes of a grant not to 15 exceed \$9,108,400 to the Regional Transportation Authority 16 (now the Metropolitan Mobility Transportation Authority) 17 on behalf of PACE for the purpose of ADA/Para-transit expenses; or for any of those purposes or any other 18 19 purpose that may be provided by law.

Appropriations for any of those purposes are payable from the Road Fund. Appropriations may also be made from the Road Fund for the administrative expenses of any State agency that are related to motor vehicles or arise from the use of motor vehicles.

25 Beginning with fiscal year 1980 and thereafter, no Road 26 Fund monies shall be appropriated to the following Departments or agencies of State government for administration, grants, or operations; but this limitation is not a restriction upon appropriating for those purposes any Road Fund monies that are eligible for federal reimbursement:

5

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1. Department of Public Health;

6 2. Department of Transportation, only with respect to 7 subsidies for one-half fare Student Transportation and 8 Reduced Fare for Elderly, except fiscal year 2023 when no 9 more than \$17,570,000 may be expended and except fiscal 10 year 2024 when no more than \$19,063,500 may be expended;

Department of Central Management Services, except
 for expenditures incurred for group insurance premiums of
 appropriate personnel;

14

4. Judicial Systems and Agencies.

Beginning with fiscal year 1981 and thereafter, no Road Fund monies shall be appropriated to the following Departments or agencies of State government for administration, grants, or operations; but this limitation is not a restriction upon appropriating for those purposes any Road Fund monies that are eligible for federal reimbursement:

1. Illinois State Police, except for expenditures with
 respect to the Division of Patrol and Division of Criminal
 Investigation;

Department of Transportation, only with respect to
 Intercity Rail Subsidies, except fiscal year 2023 when no
 more than \$55,000,000 may be expended and except fiscal

year 2024 when no more than \$60,000,000 may be expended,
 and Rail Freight Services.

Beginning with fiscal year 1982 and thereafter, no Road 3 Fund monies shall be appropriated to the following Departments 4 5 or agencies of State government for administration, grants, or operations; but this limitation is not a restriction upon 6 7 appropriating for those purposes any Road Fund monies that are eligible for federal reimbursement: Department of Central 8 9 Management Services, except for awards made by the Illinois 10 Workers' Compensation Commission under the terms of the 11 Workers' Compensation Act or Workers' Occupational Diseases 12 Act for injury or death of an employee of the Division of 13 Highways in the Department of Transportation.

Beginning with fiscal year 1984 and thereafter, no Road Fund monies shall be appropriated to the following Departments or agencies of State government for administration, grants, or operations; but this limitation is not a restriction upon appropriating for those purposes any Road Fund monies that are eligible for federal reimbursement:

I. Illinois State Police, except not more than 40% of
 the funds appropriated for the Division of Patrol and
 Division of Criminal Investigation;

23

2. State Officers.

Beginning with fiscal year 1984 and thereafter, no Road Fund monies shall be appropriated to any Department or agency of State government for administration, grants, or operations except as provided hereafter; but this limitation is not a restriction upon appropriating for those purposes any Road Fund monies that are eligible for federal reimbursement. It shall not be lawful to circumvent the above appropriation limitations by governmental reorganization or other methods. Appropriations shall be made from the Road Fund only in accordance with the provisions of this Section.

8 Money in the Road Fund shall, if and when the State of 9 Illinois incurs any bonded indebtedness for the construction 10 of permanent highways, be set aside and used for the purpose of 11 paying and discharging during each fiscal year the principal 12 and interest on that bonded indebtedness as it becomes due and payable as provided in the Transportation Bond Act, and for no 13 other purpose. The surplus, if any, in the Road Fund after the 14 15 payment of principal and interest on that bonded indebtedness 16 then annually due shall be used as follows:

17

18

first -- to pay the cost of administration of Chapters 2 through 10 of the Illinois Vehicle Code; and

secondly -- no Road Fund monies derived from fees, 19 20 excises, or license taxes relating to registration, 21 operation and use of vehicles on public highways or to 22 fuels used for the propulsion of those vehicles, shall be 23 appropriated or expended other than for costs of 24 administering the laws imposing those fees, excises, and 25 license taxes, statutory refunds and adjustments allowed thereunder, administrative costs of the Department of 26

Transportation, including, but not 1 limited to, the 2 operating expenses of the Department relating to the 3 administration of public transportation programs, payment of debts and liabilities incurred in construction and 4 5 reconstruction of public highways and bridges, acquisition rights-of-way for and the cost of construction, 6 of reconstruction, maintenance, repair, and operation of 7 8 public highways and bridges under the direction and 9 supervision of the State, political subdivision, or 10 municipality collecting those monies, or during fiscal 11 year 2023 for the purposes of a grant not to exceed 12 \$8,394,800 to the Regional Transportation Authority (now 13 the Metropolitan Mobility Transportation Authority) on 14 behalf of PACE for the purpose of ADA/Para-transit 15 expenses, or during fiscal year 2024 for the purposes of a 16 not to exceed \$9,108,400 to the Regional grant 17 Transportation Authority (now the Metropolitan Mobility Transportation Authority) on behalf of PACE for the 18 19 purpose of ADA/Para-transit expenses, and the costs for 20 patrolling and policing the public highways (by the State, political subdivision, or municipality collecting that 21 22 money) for enforcement of traffic laws. The separation of 23 such highways with railroads grades of and costs 24 associated with protection of at-grade highway and 25 railroad crossing shall also be permissible.

26 Appropriations for any of such purposes are payable from

the Road Fund or the Grade Crossing Protection Fund as
 provided in Section 8 of the Motor Fuel Tax Law.

3 Except as provided in this paragraph, beginning with fiscal year 1991 and thereafter, no Road Fund monies shall be 4 5 appropriated to the Illinois State Police for the purposes of 6 this Section in excess of its total fiscal year 1990 Road Fund 7 appropriations for those purposes unless otherwise provided in 8 Section 5g of this Act. For fiscal years 2003, 2004, 2005, 9 2006, and 2007 only, no Road Fund monies shall be appropriated 10 to the Department of State Police for the purposes of this 11 Section in excess of \$97,310,000. For fiscal year 2008 only, 12 no Road Fund monies shall be appropriated to the Department of 13 State Police for the purposes of this Section in excess of \$106,100,000. For fiscal year 2009 only, no Road Fund monies 14 15 shall be appropriated to the Department of State Police for 16 the purposes of this Section in excess of \$114,700,000. 17 Beginning in fiscal year 2010, no Road Fund road fund moneys shall be appropriated to the Illinois State Police. It shall 18 not be lawful to circumvent this limitation on appropriations 19 20 by governmental reorganization or other methods unless 21 otherwise provided in Section 5g of this Act.

In fiscal year 1994, no Road Fund monies shall be appropriated to the Secretary of State for the purposes of this Section in excess of the total fiscal year 1991 Road Fund appropriations to the Secretary of State for those purposes, plus \$9,800,000. It shall not be lawful to circumvent this

1 limitation on appropriations by governmental reorganization or 2 other method.

Beginning with fiscal year 1995 and thereafter, no Road Fund monies shall be appropriated to the Secretary of State for the purposes of this Section in excess of the total fiscal year 1994 Road Fund appropriations to the Secretary of State for those purposes. It shall not be lawful to circumvent this limitation on appropriations by governmental reorganization or other methods.

Beginning with fiscal year 2000, total Road Fund appropriations to the Secretary of State for the purposes of this Section shall not exceed the amounts specified for the following fiscal years:

Fiscal Year 2000 \$80,500,000; 14 Fiscal Year 2001 \$80,500,000; 15 16 Fiscal Year 2002 \$80,500,000; 17 Fiscal Year 2003 \$130,500,000; Fiscal Year 2004 \$130,500,000; 18 Fiscal Year 2005 \$130,500,000; 19 20 Fiscal Year 2006 \$130,500,000; Fiscal Year 2007 \$130,500,000; 21 22 Fiscal Year 2008 \$130,500,000; 23 Fiscal Year 2009 \$130,500,000. 24 For fiscal year 2010, no road fund moneys shall be 25 appropriated to the Secretary of State.

26 Beginning in fiscal year 2011, moneys in the Road Fund

shall be appropriated to the Secretary of State for the
 exclusive purpose of paying refunds due to overpayment of fees
 related to Chapter 3 of the Illinois Vehicle Code unless
 otherwise provided for by law.

5 It shall not be lawful to circumvent this limitation on 6 appropriations by governmental reorganization or other 7 methods.

8 No new program may be initiated in fiscal year 1991 and 9 thereafter that is not consistent with the limitations imposed 10 by this Section for fiscal year 1984 and thereafter, insofar 11 as appropriation of Road Fund monies is concerned.

Nothing in this Section prohibits transfers from the Road Fund to the State Construction Account Fund under Section 5e of this Act; nor to the General Revenue Fund, as authorized by Public Act 93-25.

16 The additional amounts authorized for expenditure in this 17 Section by Public Acts 92-0600, 93-0025, 93-0839, and 94-91 18 shall be repaid to the Road Fund from the General Revenue Fund 19 in the next succeeding fiscal year that the General Revenue 20 Fund has a positive budgetary balance, as determined by 21 generally accepted accounting principles applicable to 22 government.

The additional amounts authorized for expenditure by the Secretary of State and the Department of State Police in this Section by Public Act 94-91 shall be repaid to the Road Fund from the General Revenue Fund in the next succeeding fiscal

year that the General Revenue Fund has a positive budgetary
 balance, as determined by generally accepted accounting
 principles applicable to government.

4 (Source: P.A. 102-16, eff. 6-17-21; 102-538, eff. 8-20-21;
5 102-699, eff. 4-19-22; 102-813, eff. 5-13-22; 103-8, eff.
6 6-7-23; 103-34, eff. 1-1-24; revised 12-12-23.)

7

(30 ILCS 105/8.25g)

8 Sec. 8.25g. The Civic and Transit Infrastructure Fund. The 9 Civic and Transit Infrastructure Fund is created as a special 10 fund in the State treasury Treasury. Money in the Civic and 11 Transit Infrastructure Fund shall, when the State of Illinois 12 infrastructure indebtedness incurs pursuant to the 13 public-private partnership entered into by the public agency 14 on behalf of the State of Illinois with private entity 15 pursuant to the Public-Private Partnership for Civic and 16 Transit Infrastructure Project Act, be used for the purpose of paying and discharging monthly the principal and interest on 17 18 that. infrastructure indebtedness then due and payable consistent with the term established in the public-private 19 20 agreement entered into by the public agency on behalf of the 21 State of Illinois. The public agency shall, pursuant to its 22 authority under the Public-Private Partnership for Civic and Transit Infrastructure Project Act, annually certify to the 23 24 State Comptroller and the State Treasurer the amount necessary 25 and required, during the fiscal year with respect to which the

certification is made, to pay the amounts due under the 1 2 Public-Private Partnership for Civic and Transit Infrastructure Project Act. On or before the last day of each 3 month, the State Comptroller and State Treasurer shall 4 5 transfer the moneys required to be deposited into the Fund under Section 3 of the Retailers' Occupation Tax Act and the 6 7 Public-Private Partnership for Civic and Transit 8 Infrastructure Project Act and shall pay from that Fund the 9 required amount certified by the public agency, plus any 10 cumulative deficiency in such transfers and payments for prior 11 months, to the public agency for distribution pursuant to the 12 Public-Private Partnership for Civic and Transit Infrastructure Project Act. Such transferred amount shall be 13 14 sufficient to pay all amounts due under the Public-Private 15 Partnership for Civic and Transit Infrastructure Project Act. 16 Provided that all amounts deposited in the Fund have been paid 17 accordingly under the Public-Private Partnership for Civic and Transit Infrastructure Project Act, all amounts remaining in 18 the Civic and Transit Infrastructure Fund shall be held in 19 that Fund for other subsequent payments required under the 20 21 Public-Private Partnership for Civic and Transit 22 Infrastructure Project Act. In the event the State fails to 23 pay the amount necessary and required under the Public-Private 24 Partnership for Civic and Transit Infrastructure Project Act 25 for any reason during the fiscal year with respect to which the certification is made or if the State takes any steps that 26

result in an impact to the irrevocable, first priority pledge 1 of and lien on moneys on deposit in the Civic and Transit 2 Infrastructure Fund, the public agency shall certify such 3 delinquent amounts to the State Comptroller and the State 4 5 Treasurer and the State Comptroller and the State Treasurer shall take all steps required to intercept the tax revenues 6 7 collected from within the boundary of the civic transit 8 infrastructure project pursuant to Section 3 of the Retailers' 9 Occupation Tax Act, Section 9 of the Use Tax Act, Section 9 of 10 the Service Use Tax Act, Section 9 of the Service Occupation 11 Tax Act, Section 6.02 4.03 of the Metropolitan Mobility 12 Regional Transportation Authority Act, and Section 6 of the Hotel Operators' Occupation Tax Act, and shall pay such 13 amounts to the Fund for distribution by the public agency for 14 15 the time period required to ensure that the State's 16 distribution requirements under the Public-Private Partnership 17 for Civic and Transit Infrastructure Project Act are fully 18 met.

As used in the Section, "private entity", "public-private agreement", and "public agency" have meanings provided in Section 25-10 of the Public-Private Partnership for Civic and Transit Infrastructure Project Act.

23 (Source: P.A. 101-10, eff. 6-5-19; 102-558, eff. 8-20-21.)

24 Section 8.14. The State Officers and Employees Money 25 Disposition Act is amended by changing Section 2a as follows:

1

(30 ILCS 230/2a) (from Ch. 127, par. 172)

Sec. 2a. Every officer, board, commission, commissioner, 2 3 department, institute, arm, or agency to whom or to which this 4 Act applies is to notify the State Treasurer as to money paid 5 to him, her, or it under protest as provided in Section 2a.1, and the Treasurer is to place the money in a special fund to be 6 7 known as the protest fund. At the expiration of 30 days from the date of payment, the money is to be transferred from the 8 9 protest fund to the appropriate fund in which it would have 10 been placed had there been payment without protest unless the 11 party making that payment under protest has filed a complaint 12 and secured within that 30 days a temporary restraining order 13 or a preliminary injunction, restraining the making of that transfer and unless, in addition, within that 30 days, a copy 14 of the temporary restraining order or preliminary injunction 15 16 has been served upon the State Treasurer and also upon the board, commission, 17 officer, commissioner, department, 18 institute, arm, or agency to whom or to which the payment under protest was made, in which case the payment and such other 19 20 payments as are subsequently made under notice of protest, as 21 provided in Section 2a.1, by the same person, the transfer of 22 which payments is restrained by such temporary restraining order or preliminary injunction, are to be held in the protest 23 fund until the final order or judgment of the court. The 24 judicial remedy herein provided, however, relates only to 25

questions which must be decided by the court in determining 1 2 the proper disposition of the moneys paid under protest. Any 3 authorized payment from the protest fund shall bear simple interest at a rate equal to the average of the weekly rates at 4 5 issuance on 13-week U.S. Treasury Bills from the date of deposit into the protest fund to the date of disbursement from 6 7 the protest fund. In cases involving temporary restraining 8 orders or preliminary injunctions entered March 10, 1982, or 9 thereafter, pursuant to this Section, when the party paying 10 under protest fails in the protest action the State Treasurer 11 shall determine if any moneys paid under protest were paid as a 12 result of assessments under the following provisions: the Municipal Retailers' Occupation Tax Act, the Municipal Service 13 Occupation Tax Act, the Municipal Use Tax Act, the Municipal 14 15 Automobile Renting Occupation Tax Act, the Municipal 16 Automobile Renting Use Tax Act, Section 8-11-9 of the Illinois 17 Municipal Code, the Tourism, Conventions and Other Special Events Promotion Act of 1967, the County Automobile Renting 18 19 Occupation Tax Act, the County Automobile Renting Use Tax Act, 20 Section 5-1034 of the Counties Code, Section 5.01 of the Local Mass Transit District Act, the Downstate Public Transportation 21 22 Act, Section 6.02 4.03 of the Metropolitan Mobility Regional 23 Transportation Authority Act, subsections (c) and (d) of Section 201 of the Illinois Income Tax Act, Section 2a.1 of the 24 25 Messages Tax Act, Section 2a.1 of the Gas Revenue Tax Act, Section 2a.1 of the Public Utilities Revenue Act, and the 26

Water Company Invested Capital Tax Act. Any such moneys paid under protest shall bear simple interest at a rate equal to the average of the weekly rates at issuance on 13-week U.S. Treasury Bills from the date of deposit into the protest fund to the date of disbursement from the protest fund.

It is unlawful for the Clerk of a court, a bank or any 6 7 person other than the State Treasurer to be appointed as 8 trustee with respect to any purported payment under protest, 9 or otherwise to be authorized by a court to hold any purported 10 payment under protest, during the pendency of the litigation 11 involving such purported payment under protest, it being the 12 expressed intention of the General Assembly that no one is to 13 act as custodian of any such purported payment under protest 14 except the State Treasurer.

No payment under protest within the meaning of this Act has been made unless paid to an officer, board, commission, commissioner, department, institute, arm or agency brought within this Act by Section 1 and unless made in the form specified by Section 2a.1. No payment into court or to a circuit clerk or other court-appointed trustee is a payment under protest within the meaning of this Act.

22 (Source: P.A. 87-950.)

23 Section 8.15. The Transportation Bond Act is amended by 24 changing Section 2 as follows:

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(30 ILCS 415/2) (from Ch. 127, par. 702)

2 Sec. 2. The State of Illinois is authorized to issue, sell and provide for the retirement of bonds of the State of 3 Illinois in the amount of \$1,729,000,000, hereinafter called 4 5 the "Bonds", for the specific purpose of promoting and assuring rapid, efficient, and safe highway, air and mass 6 7 transportation for the inhabitants of the State by providing 8 monies, including the making of grants and loans, to be used 9 for the acquisition, construction, reconstruction, extension 10 and improvement of the following transportation facilities and 11 equipment and for the acquisition of real property and 12 interests in real property required or expected to be required 13 in connection therewith, and within the limitations set forth in Section 5.1 of this Act for the specific purpose set forth 14 15 in Section 2(b) (2) and (3) of this Act:

16 (a) (1) the acquisition, construction, reconstruction, 17 extension and improvement of State highways, arterial 18 highways, freeways, roads, structures separating highways and 19 railroads and bridges; and

20 (2) the repair and reconstruction of bridges on roads 21 maintained by counties, municipalities, townships or road 22 districts;

23 the acquisition, construction, (b) (1) extension, 24 reconstruction and improvement of mass transportation facilities including rapid transit, rail, bus and other 25 equipment used in connection therewith by the State or any 26

unit of local government, special transportation district, municipal corporation or other corporation or public authority authorized to provide and promote public transportation within the State or two or more of the foregoing acting jointly; and

5 (2) for the purpose of providing immediate relief from existing or impending inability to meet principal and interest 6 7 payments and thereby aiding in achieving the maximum benefit 8 for the public from the transportation capital improvement 9 program, to provide funds for any payments required to be made 10 for principal of and interest on bonds, certificates, 11 equipment trust certificates or other evidences of 12 indebtedness issued or guaranteed prior to the passage of this Act by the State or any unit of local government, special 13 14 transportation district, municipal corporation or other 15 corporation or public authority authorized to provide public 16 transportation within the State, or two or more of the 17 jointly, pursuant foregoing acting to any indenture, ordinance, resolution, agreement or contract to obtain and 18 19 finance transportation facilities; and,

(3) for the purpose of reimbursing the General Revenue
Fund for monies paid from the General Revenue Fund after
passage of this Act for the purpose described in Section 2(b)
(2).

(c) the acquisition, construction, extension,
 reconstruction, and improvement of airport or aviation
 facilities and any equipment used in connection therewith,

including reimbursement for certain engineering and land acquisition costs as provided in Section 34a of the "Illinois Aeronautics Act", approved July 24, 1945, as amended, by the State or any unit of local government, special transportation district, municipal corporation or other corporation or public authority authorized to provide public transportation within the State or two or more of the foregoing acting jointly.

\$1,326,000,000 of the Bonds will be used for State highway 8 9 acquisition, construction, reconstruction, extension and 10 improvement as specifically described herein, hereinafter 11 called the "Transportation Bonds, Series A". \$363,000,000 of 12 the Bonds will be used for the mass transportation purposes specifically described herein and \$40,000,000 of the Bonds 13 will be used for the aviation purposes specifically described 14 herein, such \$403,000,000 of Bonds collectively hereinafter 15 16 called the "Transportation Bonds, Series B".

17 \$75,000,000 authorized for mass transportation The purposes by this amendatory Act of 1973 shall be used for the 18 acquisition of mass transportation equipment including rail 19 20 and bus, and other equipment used in connection therewith for the area comprising the counties of DuPage, Kane, Lake, 21 22 McHenry and Will, and that portion of the County of Cook 23 outside the City of Chicago, as determined by the Metropolitan Regional Transportation Authority established 24 Mobility 25 the Metropolitan Mobility "The Regional pursuant to Transportation Authority Act", enacted by the 78th General 26

Assembly. The proceeds of the sale of such bonds shall be expended only to, or with the approval of, such Authority. Nothing in this paragraph prohibits that Authority from using or approving the use of such proceeds for purposes of acquisition of mass transportation equipment for use between such area and other areas.

Of the Bonds authorized to be used for highway purposes, 7 8 the proceeds of \$14,965,100 of such bonds shall be used by the 9 Department of Transportation for the purpose of the repair and 10 reconstruction of unsafe and substandard bridges on roads 11 maintained by counties, municipalities, townships and road 12 districts under the Illinois Highway Code and the proceeds of 13 \$12,000,000 of such bonds shall be used by the Department of Transportation for the same purposes as provided in Sections 14 15 6-902 through 6-905 of the Illinois Highway Code.

16 Of the Bonds authorized to be sold for highway purposes, 17 the proceeds of \$36,939,400 of the Bonds shall be used for such purposes within the City of Chicago, the proceeds of 18 \$42,457,000 of the Bonds shall be used for such purposes in the 19 20 Chicago urbanized area, the proceeds of \$46,359,000 of the bonds shall be used for such purposes outside the Chicago 21 22 urbanized area, the proceeds of \$142,105,500 of the Bonds 23 shall be used for such purposes within the Counties of Cook, DuPage, Kane, Lake, McHenry and Will, the proceeds of 24 25 \$181,139,100 of the Bonds shall be used for such purposes within the Counties of the State outside the Counties of Cook, 26

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1 DuPage, Kane, Lake, McHenry and Will.

Of the \$106,000,000 of Bonds authorized to be sold for mass transportation purposes by this amendatory Act of 1979, \$98,000,000 of the Bonds shall be used for such purposes within the Counties of Cook, DuPage, Kane, Lake, McHenry and Will and the proceeds of \$8,000,000 of the Bonds shall be used for such purposes within the Counties of the State outside the Counties of Cook, DuPage, Kane, Lake, McHenry and Will.

9 (Source: P.A. 86-453.)

Section 8.16. The Downstate Public Transportation Act is amended by changing Sections 2-2.02, 3-1.02, and 4-1.7 as follows:

13 (30 ILCS 740/2-2.02) (from Ch. 111 2/3, par. 662.02)

14 Sec. 2-2.02. "Participant" means:

(1) a city, village, or incorporated town, a county, or a
local mass transit district organized under the Local Mass
Transit District Act (a) serving an urbanized area of over
50,000 population or (b) serving a nonurbanized area; or

19 (2) any Metro-East Transit District established pursuant 20 to Section 3 of the Local Mass Transit District Act and serving 21 one or more of the Counties of Madison, Monroe, and St. Clair 22 during Fiscal Year 1989, all located outside the boundaries of 23 the <u>Metropolitan Mobility</u> Regional Transportation Authority as 24 established pursuant to the <u>Metropolitan Mobility</u> Regional 1 Transportation Authority Act.

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2 (Source: P.A. 94-70, eff. 6-22-05.)

3 (30 ILCS 740/3-1.02) (from Ch. 111 2/3, par. 683)
 4 Sec. 3-1.02. "Participant" means any county located

5 outside the boundaries of the Metropolitan Mobility Regional 6 Transportation Authority as established under the Metropolitan 7 Mobility Regional Transportation Authority Act and outside the Bi-State Metropolitan Development District established under 8 9 an Act approved July 26, 1949, except that beginning, July 1, 10 1987 the counties within the boundaries of the Bi-State 11 Metropolitan Development District may be eligible for capital 12 assistance only, or within such county any municipality with 20,000 or more population that is not included in an urbanized 13 area or the boundaries of a local mass transit district; or 14 15 within such county any municipality with 20,000 or less 16 population receiving State mass transportation operating assistance under the Downstate Public Transportation Act 17 during Fiscal Year 1979; or within such county or counties a 18 local mass transit district organized under the Local local 19 20 Mass Transit District Act which is not included in an 21 urbanized area or the boundaries of a local mass transit 22 district which includes an urbanized area; provided, however, that no such entity shall be eligible to participate unless it 23 24 agrees to adhere to the regulations and requirements of the Secretary of Transportation of the federal Department of 25

Transportation affecting Section 18 assistance or any other
 conditions as deemed reasonable and necessary by the Illinois
 Department of Transportation.

4 (Source: P.A. 87-1235.)

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5 (30 ILCS 740/4-1.7) (from Ch. 111 2/3, par. 699.7)

6 Sec. 4-1.7. "Participant" means (1) a city, village or 7 incorporated town, or a local mass transit district organized 8 under the Local Mass Transit District Act, that is named as a 9 designated recipient by the Governor, or is eligible to receive federal UMTA Section 9 funds, or (2) the recipient 10 11 designated by the Governor within the Bi-State Metropolitan 12 Development District; provided that such entity is all located outside the boundaries of the Metropolitan Mobility Regional 13 14 Transportation Authority as established pursuant to the 15 Metropolitan Mobility Regional Transportation Authority Act, 16 as amended, and has formally requested to participate in the program defined in this Article. However, no such entity shall 17 18 be eligible to participate unless it agrees to adhere to the 19 regulations and requirements of the Secretary of 20 Transportation of the federal Department of Transportation 21 affecting UMTA Section 9 assistance or any other conditions 22 that are deemed reasonable and necessary by the Illinois 23 Department of Transportation.

24 (Source: P.A. 86-16.)

1	Section 8.17. The State Mandates Act is amended by
2	changing Section 8.47 as follows:
3	(30 ILCS 805/8.47)
4	Sec. 8.47. Exempt mandate.
5	(a) Notwithstanding Sections 6 and 8 of this Act, no
6	reimbursement by the State is required for the implementation
7	of any mandate created by <u>Public Act 103-2, 103-110, 103-409,</u>
8	<u>103-455, 103-529, 103-552, 103-553, 103-579, or 103-582</u> this
9	amendatory Act of the 103rd General Assembly.
10	(b) Notwithstanding Sections 6 and 8 of this Act, no
11	reimbursement by the State is required for the implementation
12	of any mandate created by the Decennial Committees on Local
13	Government Efficiency Act.
14	(c) Notwithstanding Sections 6 and 8 of this Act, no

reimbursement by the State is required for the implementation of the mandate created by Section 2.10a of the Regional Transportation Authority Act <u>(now Section 4.25 of the</u> <u>Metropolitan Mobility Authority Act)</u> in <u>Public Act 103-281</u> this amendatory Act of the 103rd General Assembly.

20 (Source: P.A. 102-1136, eff. 2-10-23; 103-2, eff. 5-10-23;
21 103-110, eff. 6-29-23; 103-281, eff. 1-1-24; 103-409, eff.
22 1-1-24; 103-455, eff. 1-1-24; 103-529, eff. 8-11-23; 103-552,
23 eff. 8-11-23; 103-553, eff. 8-11-23; 103-579, eff. 12-8-23;
24 103-582, eff. 12-8-23; revised 1-2-24.)

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Section 8.18. The Use Tax Act is amended by changing
 Sections 2b and 22 as follows:

3 (35 ILCS 105/2b) (from Ch. 120, par. 439.2b)

Sec. 2b. "Selling price" <u>does</u> shall not include any
amounts added to prices by sellers on account of the seller's
duty to collect any tax imposed under the <u>Metropolitan</u>
<u>Mobility</u> "Regional Transportation Authority Act", enacted by
the 78th General Assembly.

9 (Source: P.A. 78-3rd S.S.-12.)

10 (35 ILCS 105/22) (from Ch. 120, par. 439.22)

11 Sec. 22. If it is determined that the Department should issue a credit or refund under this Act, the Department may 12 13 first apply the amount thereof against any amount of tax or 14 penalty or interest due hereunder, or under the Retailers' 15 Occupation Tax Act, the Service Occupation Tax Act, the 16 Service Use Tax Act, any local occupation or use tax administered by the Department, Section 4 of the Water 17 Commission Act of 1985, subsections (b), (c) and (d) of 18 Section 5.01 of the Local Mass Transit District Act, or 19 20 subsections (e), (m), and (r) of Section 6.02 of the 21 Metropolitan Mobility Authority Act (e), (f) and (g) of Section 4.03 of the Regional Transportation Authority Act, 22 23 from the person entitled to such credit or refund. For this 24 purpose, if proceedings are pending to determine whether or

not any tax or penalty or interest is due under this Act or 1 2 Retailers' Occupation Tax Act, the Service under the Occupation Tax Act, the Service Use Tax Act, any local 3 occupation or use tax administered by the Department, Section 4 5 4 of the Water Commission Act of 1985, subsections (b), (c) and (d) of Section 5.01 of the Local Mass Transit District Act, or 6 7 subsections (e), (m), and (r) of Section 6.02 of the 8 Metropolitan Mobility Authority Act (e), (f) and (q) of 9 Section 4.03 of the Regional Transportation Authority Act, 10 from such person, the Department may withhold issuance of the 11 credit or refund pending the final disposition of such 12 proceedings and may apply such credit or refund against any 13 amount found to be due to the Department as a result of such proceedings. The balance, if any, of the credit or refund 14 15 shall be issued to the person entitled thereto.

16 Any credit memorandum issued hereunder may be used by the 17 authorized holder thereof to pay any tax or penalty or interest due or to become due under this Act or under the 18 Retailers' Occupation Tax Act, the Service Occupation Tax Act, 19 20 the Service Use Tax Act, any local occupation or use tax administered by the Department, Section 4 of the Water 21 22 Commission Act of 1985, subsections (b), (c) and (d) of 23 Section 5.01 of the Local Mass Transit District Act, or 24 subsections (e), (m), and (r) of Section 6.02 of the 25 Metropolitan Mobility Authority Act (c), (f) and (g) of 26 Section 4.03 of the Regional Transportation Authority Act,

Subject to reasonable rules 1 from such holder. of the 2 Department, a credit memorandum issued hereunder may be 3 assigned by the holder thereof to any other person for use in paying tax or penalty or interest which may be due or become 4 5 due under this Act or under the Retailers' Occupation Tax Act, the Service Occupation Tax Act or the Service Use Tax Act, from 6 7 the assignee.

8 In any case in which there has been an erroneous refund of 9 tax payable under this Act, a notice of tax liability may be 10 issued at any time within 3 years from the making of that 11 refund, or within 5 years from the making of that refund if it 12 appears that any part of the refund was induced by fraud or the misrepresentation of a material fact. The amount of any 13 proposed assessment set forth in the notice shall be limited 14 15 to the amount of the erroneous refund.

16 (Source: P.A. 91-901, eff. 1-1-01.)

17 Section 8.19. The Service Use Tax Act is amended by 18 changing Section 20 as follows:

19 (35 ILCS 110/20) (from Ch. 120, par. 439.50)

Sec. 20. If it is determined that the Department should issue a credit or refund hereunder, the Department may first apply the amount thereof against any amount of tax or penalty or interest due hereunder, or under the Service Occupation Tax Act, the Retailers' Occupation Tax Act, the Use Tax Act, any

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local occupation or use tax administered by the Department, 1 2 Section 4 of the Water Commission Act of 1985, subsections (b), (c) and (d) of Section 5.01 of the Local Mass Transit 3 District Act, or subsections (e), (m), and (r) of Section 6.02 4 5 of the Metropolitan Mobility Authority Act (e), (f) and (q) of Section 4.03 of the Regional Transportation Authority Act, 6 from the person entitled to such credit or refund. For this 7 8 purpose, if proceedings are pending to determine whether or 9 not any tax or penalty or interest is due hereunder, or under 10 the Service Occupation Tax Act, the Retailers' Occupation Tax 11 Act, the Use Tax Act, any local occupation or use tax 12 administered by the Department, Section 4 of the Water 13 Commission Act of 1985, subsections (b), (c) and (d) of Section 5.01 of the Local Mass Transit District Act, or 14 15 subsections (e), (m), and (r) of Section 6.02 of the 16 Metropolitan Mobility Authority Act (e), (f) and (g) of 17 Section 4.03 of the Regional Transportation Authority Act, from such person, the Department may withhold issuance of the 18 19 credit or refund pending the final disposition of such proceedings and may apply such credit or refund against any 20 amount found to be due to the Department as a result of such 21 22 proceedings. The balance, if any, of the credit or refund 23 shall be issued to the person entitled thereto.

Any credit memorandum issued hereunder may be used by the authorized holder thereof to pay any tax or penalty or interest due or to become due under this Act, the Service

Occupation Tax Act, the Retailers' Occupation Tax Act, the Use 1 2 Tax Act, any local occupation or use tax administered by the Department, Section 4 of the Water Commission Act of 1985, 3 subsections (b), (c) and (d) of Section 5.01 of the Local Mass 4 Transit District Act, or subsections (e), (m), and (r) of 5 6 Section 6.02 of the Metropolitan Mobility Authority Act (e), (f) and (q) of Section 4.03 of the Regional Transportation 7 8 Authority Act, from such holder. Subject to reasonable rules 9 of the Department, a credit memorandum issued hereunder may be 10 assigned by the holder thereof to any other person for use in 11 paying tax or penalty or interest which may be due or become 12 due under this Act, the Service Occupation Tax Act, the Retailers' Occupation Tax Act, the Use Tax Act, any local 13 14 occupation or use tax administered by the Department, Section 15 4 of the Water Commission Act of 1985, subsections (b), (c) and 16 (d) of Section 5.01 of the Local Mass Transit District Act, or 17 subsections (e), (m), and (r) of Section 6.02 of the Metropolitan Mobility Authority Act (e), (f) and (g) of 18 19 Section 4.03 of the Regional Transportation Authority Act, 20 from the assignee.

In any case which there has been an erroneous refund of tax payable under this Act, a notice of tax liability may be issued at any time within 3 years from the making of that refund, or within 5 years from the making of that refund if it appears that any part of the refund was induced by fraud or the misrepresentation of a material fact. The amount of any SB3937 - 329 - LRB103 40430 AWJ 72761 b proposed assessment set forth in the notice shall be limited

2 to the amount of the erroneous refund.

3 (Source: P.A. 91-901, eff. 1-1-01.)

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Section 8.20. The Service Occupation Tax Act is amended by
changing Section 20 as follows:

6 (35 ILCS 115/20) (from Ch. 120, par. 439.120)

7 Sec. 20. If it is determined that the Department should 8 issue a credit or refund hereunder, the Department may first 9 apply the amount thereof against any amount of tax or penalty 10 or interest due hereunder, or under the Service Use Tax Act, 11 the Retailers' Occupation Tax Act, the Use Tax Act, any local 12 occupation or use tax administered by the Department, Section 13 4 of the Water Commission Act of 1985, subsections (b), (c) and (d) of Section 5.01 of the Local Mass Transit District Act, or 14 15 subsections (e), (m), and (r) of Section 6.02 of the Metropolitan Mobility Authority Act (e), (f) and (g) of 16 17 Section 4.03 of the Regional Transportation Authority Act, from the person entitled to such credit or refund. For this 18 purpose, if proceedings are pending to determine whether or 19 20 not any tax or penalty or interest is due hereunder, or under 21 the Service Use Tax Act, the Retailers' Occupation Tax Act, the Use Tax Act, any local occupation or use tax administered 22 by the Department, Section 4 of the Water Commission Act of 23 1985, subsections (b), (c) and (d) of Section 5.01 of the Local 24

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Mass Transit District Act, or subsections (e), (m), and (r) of 1 2 Section 6.02 of the Metropolitan Mobility Authority Act (c), (f) and (g) of Section 4.03 of the Regional Transportation 3 Authority Act, from such person, the Department may withhold 4 5 issuance of the credit or refund pending the final disposition of such proceedings and may apply such credit or refund 6 7 against any amount found to be due to the Department as a 8 result of such proceedings. The balance, if any, of the credit 9 or refund shall be issued to the person entitled thereto.

10 Any credit memorandum issued hereunder may be used by the 11 authorized holder thereof to pay any tax or penalty or 12 interest due or to become due under this Act, or under the Service Use Tax Act, the Retailers' Occupation Tax Act, the 13 14 Use Tax Act, any local occupation or use tax administered by 15 the Department, Section 4 of the Water Commission Act of 1985, 16 subsections (b), (c) and (d) of Section 5.01 of the Local Mass 17 Transit District Act, or subsections (e), (m), and (r) of Section 6.02 of the Metropolitan Mobility Authority Act (e), 18 (f) and (g) of Section 4.03 of the Regional Transportation 19 20 Authority Act, from such holder. Subject to reasonable rules of the Department, a credit memorandum issued hereunder may be 21 22 assigned by the holder thereof to any other person for use in 23 paying tax or penalty or interest which may be due or become 24 due under this Act, the Service Use Tax Act, the Retailers' Occupation Tax Act, the Use Tax Act, any local occupation or 25 26 use tax administered by the Department, Section 4 of the Water

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1 Commission Act of 1985, subsections (b), (c) and (d) of 2 Section 5.01 of the Local Mass Transit District Act, or 3 subsections <u>(e), (m), and (r) of Section 6.02 of the</u> 4 <u>Metropolitan Mobility Authority Act</u> (e), (f) and (g) of 5 <u>Section 4.03 of the Regional Transportation Authority Act</u>, 6 from the assignee.

In any case in which there has been an erroneous refund of 7 8 tax payable under this Act, a notice of tax liability may be 9 issued at any time within 3 years from the making of that 10 refund, or within 5 years from the making of that refund if it 11 appears that any part of the refund was induced by fraud or the 12 misrepresentation of a material fact. The amount of any 13 proposed assessment set forth in the notice shall be limited to the amount of the erroneous refund. 14

15 (Source: P.A. 91-901, eff. 1-1-01.)

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Section 8.21. The Retailers' Occupation Tax Act is amended by changing Section 6 as follows:

18 (35 ILCS 120/6) (from Ch. 120, par. 445)

19 Sec. 6. Credit memorandum or refund. If it appears, after 20 claim therefor filed with the Department, that an amount of 21 tax or penalty or interest has been paid which was not due 22 under this Act, whether as the result of a mistake of fact or 23 an error of law, except as hereinafter provided, then the 24 Department shall issue a credit memorandum or refund to the

person who made the erroneous payment or, if that person died 1 or became a person under legal disability, to his or her legal 2 3 representative, as such. For purposes of this Section, the tax is deemed to be erroneously paid by a retailer when the 4 5 manufacturer of a motor vehicle sold by the retailer accepts the return of that automobile and refunds to the purchaser the 6 selling price of that vehicle as provided in the New Vehicle 7 8 Buyer Protection Act. When a motor vehicle is returned for a 9 refund of the purchase price under the New Vehicle Buyer 10 Protection Act, the Department shall issue a credit memorandum 11 or a refund for the amount of tax paid by the retailer under 12 this Act attributable to the initial sale of that vehicle. Claims submitted by the retailer are subject to the same 13 restrictions and procedures provided for in this Act. If it is 14 15 determined that the Department should issue а credit 16 memorandum or refund, the Department may first apply the 17 amount thereof against any tax or penalty or interest due or to become due under this Act or under the Use Tax Act, the Service 18 19 Occupation Tax Act, the Service Use Tax Act, any local 20 occupation or use tax administered by the Department, Section 4 of the Water Commission Act of 1985, subsections (b), (c) and 21 22 (d) of Section 5.01 of the Local Mass Transit District Act, or subsections (e), (m), and (r) of Section 6.02 of the 23 24 Metropolitan Mobility Authority Act (e), (f) and (g) of 25 Section 4.03 of the Regional Transportation Authority Act, 26 from the person who made the erroneous payment. If no tax or

penalty or interest is due and no proceeding is pending to 1 2 determine whether such person is indebted to the Department 3 for tax or penalty or interest, the credit memorandum or refund shall be issued to the claimant; or (in the case of a 4 5 credit memorandum) the credit memorandum may be assigned and set over by the lawful holder thereof, subject to reasonable 6 7 rules of the Department, to any other person who is subject to 8 this Act, the Use Tax Act, the Service Occupation Tax Act, the 9 Service Use Tax Act, any local occupation or use tax 10 administered by the Department, Section 4 of the Water 11 Commission Act of 1985, subsections (b), (c) and (d) of 12 Section 5.01 of the Local Mass Transit District Act, or subsections (e), (m), and (r) of Section 6.02 of the 13 14 Metropolitan Mobility Authority Act (e), (f) and (g) of 15 Section 4.03 of the Regional Transportation Authority Act, and 16 the amount thereof applied by the Department against any tax 17 or penalty or interest due or to become due under this Act or under the Use Tax Act, the Service Occupation Tax Act, the 18 19 Service Use Tax Act, any local occupation or use tax 20 administered by the Department, Section 4 of the Water Commission Act of 1985, subsections (b), (c) and (d) of 21 22 Section 5.01 of the Local Mass Transit District Act, or 23 subsections (e), (m), and (r) of Section 6.02 of the 24 Metropolitan Mobility Authority Act (e), (f) and (g) of 25 Section 4.03 of the Regional Transportation Authority Act, 26 from such assignee. However, as to any claim for credit or

refund filed with the Department on and after each January 1 1 2 and July 1 no amount of tax or penalty or interest erroneously 3 paid (either in total or partial liquidation of a tax or penalty or amount of interest under this Act) more than 3 years 4 prior to such January 1 and July 1, respectively, shall be 5 credited or refunded, except that if both the Department and 6 7 the taxpayer have agreed to an extension of time to issue a 8 notice of tax liability as provided in Section 4 of this Act, 9 such claim may be filed at any time prior to the expiration of 10 the period agreed upon. Notwithstanding any other provision of 11 this Act to the contrary, for any period included in a claim 12 for credit or refund for which the statute of limitations for issuing a notice of tax liability under this Act will expire 13 less than 6 months after the date a taxpayer files the claim 14 for credit or refund, the statute of 15 limitations is 16 automatically extended for 6 months from the date it would 17 have otherwise expired.

No claim may be allowed for any amount paid to the 18 19 Department, whether paid voluntarily or involuntarily, if paid 20 in total or partial liquidation of an assessment which had become final before the claim for credit or refund to recover 21 22 the amount so paid is filed with the Department, or if paid in 23 total or partial liquidation of a judgment or order of court. No credit may be allowed or refund made for any amount paid by 24 25 or collected from any claimant unless it appears (a) that the claimant bore the burden of such amount and has not been 26

relieved thereof nor reimbursed therefor and has not shifted 1 2 such burden directly or indirectly through inclusion of such 3 amount in the price of the tangible personal property sold by him or her or in any manner whatsoever; and that no 4 5 understanding or agreement, written or oral, exists whereby he 6 or she or his or her legal representative may be relieved of the burden of such amount, be reimbursed therefor or may shift 7 8 the burden thereof; or (b) that he or she or his or her legal 9 representative has repaid unconditionally such amount to his 10 or her vendee (1) who bore the burden thereof and has not 11 shifted such burden directly or indirectly, in any manner 12 whatsoever; (2) who, if he or she has shifted such burden, has repaid unconditionally such amount to his own vendee; and (3) 13 14 who is not entitled to receive any reimbursement therefor from 15 any other source than from his or her vendor, nor to be 16 relieved of such burden in any manner whatsoever. No credit 17 may be allowed or refund made for any amount paid by or collected from any claimant unless it appears that 18 the 19 claimant has unconditionally repaid, to the purchaser, any 20 amount collected from the purchaser and retained by the 21 claimant with respect to the same transaction under the Use 22 Tax Act.

Any credit or refund that is allowed under this Section shall bear interest at the rate and in the manner specified in the Uniform Penalty and Interest Act.

26 In case the Department determines that the claimant is

entitled to a refund, such refund shall be made only from the 1 2 Aviation Fuel Sales Tax Refund Fund or from such appropriation 3 as may be available for that purpose, as appropriate. If it appears unlikely that the amount available would permit 4 5 everyone having a claim allowed during the period covered by such appropriation or from the Aviation Fuel Sales Tax Refund 6 7 Fund, as appropriate, to elect to receive a cash refund, the 8 Department, by rule or regulation, shall provide for the 9 payment of refunds in hardship cases and shall define what 10 types of cases qualify as hardship cases.

11 If a retailer who has failed to pay retailers' occupation 12 tax on gross receipts from retail sales is required by the Department to pay such tax, such retailer, without filing any 13 14 formal claim with the Department, shall be allowed to take 15 credit against such retailers' occupation tax liability to the 16 extent, if any, to which such retailer has paid an amount 17 equivalent to retailers' occupation tax or has paid use tax in error to his or her vendor or vendors of the same tangible 18 personal property which such retailer bought for resale and 19 20 did not first use before selling it, and no penalty or interest shall be charged to such retailer on the amount of such credit. 21 22 However, when such credit is allowed to the retailer by the 23 Department, the vendor is precluded from refunding any of that tax to the retailer and filing a claim for credit or refund 24 25 with respect thereto with the Department. The provisions of 26 this amendatory Act shall be applied retroactively, regardless

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1	of the date of the transaction.
2	(Source: P.A. 101-10, eff. 6-5-19; 102-40, eff. 6-25-21.)
3	Section 8.22. The Governmental Tax Reform Validation Act
4	is amended by changing Section 10 as follows:
5	(35 ILCS 165/10)
6	Sec. 10. Re-enactment; findings; purpose; validation.
7	(a) The General Assembly finds and declares that:
8	(1) The amendatory provisions of this Act were first
9	enacted by Public Act 85-1135 and all related to taxation.
10	(A) Article I of Public Act 85-1135, effective
11	July 28, 1988, contained provisions stating
12	legislative intent.
13	(B) Article II of Public Act 85-1135, effective
14	January 1, 1990, contained provisions amending or
15	creating Sections 8-11-1, 8-11-1.1, 8-11-1.2,
16	8-11-1.3, 8-11-1.4, 8-11-5, 8-11-6, 8-11-6a, 8-11-16,
17	and 11-74.4-8a of the Illinois Municipal Code;
18	Sections 24a-1, 24a-2, 24a-3, 24a-4, and 25.05 of "An
19	Act to revise the law in relation to counties";
20	Section 4 of the Water Commission Act of 1985; Section
21	5.01 of the Local Mass Transit District Act; <u>Sections</u>
22	5.12, 6.02, 6.05, and 6.08 of the Metropolitan
23	Mobility Authority Act Sections 4.01, 4.03, 4.04, and
24	4.09 of the Regional Transportation Authority Act;

Sections 3, 9, and 10b of the Use Tax Act; Sections 2, 1 3, 3d, 7a, 9, 10, 10b, and 15 of the Service Use Tax 2 3 Act; Sections 2, 3, 9, 13, 15, and 20.1 of the Service Occupation Tax Act; Sections 2, 3, 5k, and 6d of the 4 5 Retailers' Occupation Tax Act; and Sections 5.240, 5.241, 6z-16, and 6z-17 of the State Finance Act. 6 7 Article II of Public Act 85-1135, effective January 1, 1990, also contained provisions repealing Sections 8 9 25.05a, 25.05-2, 25.05-2a, 25.05-3, 25.05-3a, 25.05-10, 25.05-10a, and 25.05-10.1 of "An Act to 10 11 revise the law in relation to counties" and Sections 12 10 and 14 of the Service Occupation Tax Act.

(C) Article III of Public Act 85-1135, effective
September 1, 1988, contained provisions further
amending Sections 3 and 9 of the Use Tax Act; Sections
2, 3, and 9 of the Service Use Tax Act; Sections 2, 3,
and 9 of the Service Occupation Tax Act; and Sections 2
and 3 of the Retailers' Occupation Tax Act; and
amending Section 2 of the State Revenue Sharing Act.

(D) Article IV of Public Act 85-1135, effective
July 28, 1988, contained provisions amending Section
6z-9 of the State Finance Act and creating Section .01
of the State Revenue Sharing Act.

(E) Article V of Public Act 85-1135, effective
 July 28, 1988, contained provisions precluding any
 effect on a pre-existing right, remedy, or liability

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and authorizing enactment of home rule municipality
 ordinances.

3 (2) Public Act 85-1135 also contained provisions
4 relating to State bonds and creating the Water Pollution
5 Control Revolving Fund loan program.

(3) On August 26, 1998, the Cook County Circuit Court 6 7 entered an order in the case of Oak Park Arms Associates v. Whitley (No. 92 L 51045), in which it found that Public Act 8 9 85-1135 violates the single subject clause of the Illinois 10 Constitution (Article IV, Section 8(d)). As of the time 11 this Act was prepared, the order declaring P.A. 85-1135 12 invalid has been vacated but the case is subject to 13 appeal.

(4) The tax provisions of Public Act 85-1135 affect
many areas of vital concern to the people of this State.
The disruption of the tax reform contained in those
provisions could constitute a grave threat to the
continued health, safety, and welfare of the people of
this State.

20 (b) It is the purpose of this Act to prevent or minimize 21 any problems relating to taxation that may result from 22 challenges to the constitutional validity of Public Act 23 85-1135, by (1) re-enacting provisions from Public Act 85-1135 24 and (2) validating all actions taken in reliance on those 25 provisions from Public Act 85-1135.

26 (c) Because Public Act 86-962, effective January 1, 1990,

renumbered Sections 24a-1, 24a-2, 24a-3, 24a-4, and 25.05 of 1 2 the Counties Code, this Act contains those provisions as renumbered under Sections 5-1006, 5-1007, 5-1008, 5-1009, and 3 5-1024 of the Counties Code. Because Public Act 86-1475, 4 5 effective January 10, 1991, resectioned Section 3 of the Use Tax Act, Section 3 of the Service Use Tax Act, Section 3 of the 6 7 Service Occupation Tax Act, and Section 2 of the Retailers' Occupation Tax Act, this Act contains those provisions as 8 9 resectioned under Sections 3, 3-5, 3-10, 3-15, 3-20, 3-25, 3-30, 3-35, 3-40, 3-45, 3-50, 3-55, 3-60, 3-65, 3-70, 3-75, 10 11 and 3-80 of the Use Tax Act; Sections 3, 3-5, 3-10, 3-15, 3-20, 12 3-25, 3-30, 3-35, 3-40, 3-45, 3-50, 3-55, 3-60, and 3-65 of the Service Use Tax Act; Sections 3, 3-5, 3-10, 3-15, 3-20, 3-25, 13 3-30, 3-35, 3-40, 3-45, and 3-50 of the Service Occupation Tax 14 Act; and Sections 2, 2-5, 2-10, 2-15, 2-20, 2-25, 2-30, 2-35, 15 16 2-40, 2-45, 2-50, 2-55, 2-60, 2-65 of the Retailers' 17 Occupation Tax Act. Because Public Act 85-1440, effective February 1, 1989, renumbered Section 6z-16 of the State 18 Finance Act and Section .01 of the State Revenue Sharing Act, 19 20 this Act contains those provisions as renumbered under Section 6z-18 of the State Finance Act and Section 0.1 of the State 21 22 Revenue Sharing Act. Sections 10b of the Use Tax Act, 10b of 23 the Service Use Tax Act, 20.1 of the Service Occupation Tax Act, and 6d of the Retailers' Occupation Tax Act have been 24 25 omitted from this Act because they were repealed by Public Act 26 87-1258, effective January 7, 1993.

1	(d) This Act re-enacts Section 1 of Article I of Public Act
2	85-1135; Sections 8-11-1, 8-11-1.1, 8-11-1.2, 8-11-1.3,
3	8-11-1.4, 8-11-5, 8-11-6, 8-11-6a, 8-11-16, and 11-74.4-8a of
4	the Illinois Municipal Code; Sections 5-1006, 5-1007, 5-1008,
5	5-1009, and 5-1024 of the Counties Code; Section 4 of the Water
6	Commission Act of 1985; Section 5.01 of the Local Mass Transit
7	District Act; Sections 5.12, 6.02, 6.05, and 6.08 of the
8	Metropolitan Mobility Authority Act Sections 4.01, 4.03, 4.04,
9	and 4.09 of the Regional Transportation Authority Act;
10	Sections 3, 3-5, 3-10, 3-15, 3-20, 3-25, 3-30, 3-35, 3-40,
11	3-45, 3-50, 3-55, 3-60, 3-65, 3-70, 3-75, 3-80, 9, and 10b of
12	the Use Tax Act; Sections 2, 3, 3-5, 3-10, 3-15, 3-20, 3-25,
13	3-30, 3-35, 3-40, 3-45, 3-50, 3-55, 3-60, 3-65, 3d, 7a, 9, 10,
14	10b, and 15 of the Service Use Tax Act; Sections 2, 3, 3-5,
15	3-10, 3-15, 3-20, 3-25, 3-30, 3-35, 3-40, 3-45, 3-50, 9, 13,
16	15, and 20.1 of the Service Occupation Tax Act; Sections 2,
17	2-5, 2-10, 2-15, 2-20, 2-25, 2-30, 2-35, 2-40, 2-45, 2-50,
18	2-55, 2-60, 2-65, 3, 5k, and 6d of the Retailers' Occupation
19	Tax Act; Sections 5.240, 5.241, 6z-9, 6z-17, and 6z-18 of the
20	State Finance Act; Sections 0.1 and 2 of the State Revenue
21	Sharing Act; and Sections 1 and 2 of Article V of Public Act
22	85-1135 as they have been amended. It also re-repeals Sections
23	25.05a, 25.05-2, 25.05-2a, 25.05-3, 25.05-3a, 25.05-10,
24	25.05-10a, and 25.05-10.1 of "An Act to revise the law in
25	relation to counties" and Sections 10 and 14 of the Service
26	Occupation Tax Act. This re-enactment and re-repeal is

intended to remove any questions as to the validity or content of those Sections; it is not intended to supersede any other Public Act that amends the text of a Section as set forth in this Act. The re-enacted material in this Act is shown as existing text (i.e., without underscoring) because, as of the time this Act was prepared, the order declaring P.A. 85-1135 invalid has been vacated.

8 (e) In Sections 100 and 900 of this Act, references to 9 "this amendatory Act of 1988" mean Public Act 85-1135, as 10 re-enacted by this Act.

(f) The re-enactment or re-repeal of Sections of Public Act 85-1135 by this Act is not intended, and shall not be construed, to imply that Public Act 85-1135 is invalid or to limit or impair any legal argument (1) upholding the validity of Public Act 85-1135 or (2) concerning whether the provisions of Public Act 85-1135 were substantially re-enacted by other Public Acts.

(g) All otherwise lawful actions taken in reasonable reliance on or pursuant to the Sections re-enacted by this Act, as set forth in Public Act 85-1135 or subsequently amended, by any officer, employee, agency, or unit of State or local government or by any other person or entity, are hereby validated.

With respect to actions taken in relation to matters arising under the Sections re-enacted by this Act, as set forth in Public Act 85-1135 or subsequently amended, a person

is rebuttably presumed to have acted in reasonable reliance on and pursuant to the provisions of Public Act 85-1135, as those provisions had been amended at the time the action was taken.

4 (h) With respect to its administration of matters arising 5 under the Sections re-enacted by this Act, the Department of 6 Revenue shall continue to apply the provisions of Public Act 7 85-1135, as those provisions had been amended at the relevant 8 time.

9 (i) This Act applies, without limitation, to proceedings 10 pending on or after the effective date of this Act.

11 (Source: P.A. 91-51, eff. 6-30-99.)

12 Section 8.23. The Simplified Sales and Use Tax 13 Administration Act is amended by changing Section 2 as 14 follows:

15 (35 ILCS 171/2)

16 Sec. 2. Definitions. As used in this Act:

(a) "Agreement" means the Streamlined Sales and Use Tax
Agreement as amended and adopted on January 27, 2001.

(b) "Certified Automated System" means software certified jointly by the states that are signatories to the Agreement to calculate the tax imposed by each jurisdiction on a transaction, determine the amount of tax to remit to the appropriate state, and maintain a record of the transaction.

24 (c) "Certified Service Provider" means an agent certified

jointly by the states that are signatories to the Agreement to perform all of the seller's sales tax functions.

3 (d) "Person" means an individual, trust, estate,
4 fiduciary, partnership, limited liability company, limited
5 liability partnership, corporation, or any other legal entity.

6 (e) "Sales Tax" means the tax levied under the Service 7 Occupation Tax Act (35 ILCS 115/) and the Retailers' 8 Occupation Tax Act (35 ILCS 120/). "Sales tax" also means any 9 local sales tax levied under the Home Rule Municipal 10 Retailers' Occupation Tax Act (65 ILCS 5/8-11-1), the Non-Home 11 Rule Municipal Retailers' Occupation Tax Act (65 ILCS 12 5/8-11-1.3), the Non-Home Rule Municipal Service Occupation Tax Act (65 ILCS 5/8-11-1.4), the Home Rule Municipal Service 13 14 Occupation Tax (65 ILCS 5/8-11-5), the Home Rule County Retailers' Occupation Tax Law (55 ILCS 5/5-1006), the Special 15 16 County Occupation Tax for Public Safety, Public Facilities, 17 Mental Health, Substance Abuse, or Transportation Law (55 ILCS 5/5-1006.5), the Home Rule County Service Occupation Tax Law 18 (55 ILCS 5/5-1007), subsection (b) of the Rock Island County 19 Use and Occupation Tax Law (55 ILCS 5/5-1008.5(b)), the Metro 20 East Mass Transit District Retailers' Occupation Tax (70 ILCS 21 22 3610/5.01(b)), the Metro East Mass Transit District Service 23 Occupation Tax (70 ILCS 3610/5.01(c)), the Metropolitan 24 Mobility Regional Transportation Authority Retailers' 25 Occupation Tax (subsection (e) of Section 6.02 of the Metropolitan Mobility Authority Act) 70 ILCS 3615/4.03(e)), 26

the <u>Metropolitan Mobility</u> Regional Transportation Authority Service Occupation Tax (70 ILCS 3615/4.03(f)), the County Water Commission Retailers' Occupation Tax (70 ILCS 3720/4(b)), or the County Water Commission Service Occupation Tax (70 ILCS 3720/4(c)).

6 (f) "Seller" means any person making sales of personal7 property or services.

8 (g) "State" means any state of the United States and the9 District of Columbia.

(h) "Use tax" means the tax levied under the Use Tax Act (35 ILCS 105/) and the Service Use Tax Act (35 ILCS 110/). "Use tax" also means any local use tax levied under the Home Rule Municipal Use Tax Act (65 ILCS 5/8-11-6(b)), provided that the State and the municipality have entered into an agreement that provides for administration of the tax by the State.

16 (Source: P.A. 100-1167, eff. 1-4-19.)

Section 8.24. The Property Tax Code is amended by changing Section 15-100 as follows:

19 (35 ILCS 200/15-100)

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Sec. 15-100. Public transportation systems.

(a) All property belonging to any municipal corporation
 created for the sole purpose of owning and operating a
 transportation system for public service is exempt.

24 (b) Property owned by (i) a municipal corporation of

1 500,000 or more inhabitants, used for public transportation 2 purposes, and operated by the Metropolitan Mobility Chicago 3 Transit Authority; (ii) the Metropolitan Mobility Regional Transportation Authority; (iii) (blank); or any service board 4 5 or division of the Regional Transportation Authority; (iv) the 6 Northeast Illinois Regional Commuter Railroad Corporation; or 7 (v) the Chicago Transit Authority shall be exempt. For 8 purposes of this Section alone, the Metropolitan Mobility 9 Authority Regional Transportation Authority, any service board 10 or division of the Regional Transportation Authority, the 11 Northeast Illinois Regional Commuter Railroad Corporation, the 12 Chicago Transit Authority, or a municipal corporation, as 13 defined (i), shall be in item deemed an "eligible transportation authority". The exemption provided in this 14 subsection shall not be affected by any transaction in which, 15 16 for the purpose of obtaining financing, the eliqible 17 transportation authority, directly or indirectly, leases or otherwise transfers such property to another whose property is 18 not exempt and immediately thereafter enters into a leaseback 19 or other agreement that directly or indirectly gives the 20 eligible transportation authority a right to use, control, and 21 22 possess the property. In the case of a conveyance of such 23 property, the eligible transportation authority must retain an option to purchase the property at a future date or, within the 24 25 limitations period for reverters, the property must revert 26 back to the eligible transportation authority.

1 (c) If such property has been conveyed as described in 2 subsection (b), the property will no longer be exempt pursuant 3 to this Section as of the date when:

4 (1) the right of the eligible transportation authority
5 to use, control, and possess the property has been
6 terminated;

7 (2) the eligible transportation authority no longer
8 has an option to purchase or otherwise acquire the
9 property; and

10 (3) there is no provision for a reverter of the 11 property to the eligible transportation authority within 12 the limitations period for reverters.

13 (d) Pursuant to Sections 15-15 and 15-20 of this Code, the 14 eligible transportation authority shall notify the chief 15 county assessment officer of any transaction under subsection 16 (b) of this Section. The chief county assessment officer shall 17 initial and continuing compliance with determine the requirements of this Section for tax exemption. Failure to 18 notify the chief county assessment officer of a transaction 19 20 under this Section or to otherwise comply with the requirements of Sections 15-15 and 15-20 of this Code shall, 21 22 in the discretion of the chief county assessment officer, 23 constitute cause to terminate the exemption, notwithstanding any other provision of this Code. 24

(e) No provision of this Section shall be construed toaffect the obligation of the eligible transportation authority

to which an exemption certificate has been issued under this Section from its obligation under Section 15-10 of this Code to file an annual certificate of status or to notify the chief county assessment officer of transfers of interest or other changes in the status of the property as required by this Code. (f) The changes made by this amendatory Act of 1997 are declarative of existing law and shall not be construed as a new

8 enactment.

9 (Source: P.A. 90-562, eff. 12-16-97.)

Section 8.25. The Motor Fuel Tax Law is amended by changing Section 8b as follows:

12 (35 ILCS 505/8b)

13 Sec. 8b. Transportation Renewal Fund; creation;14 distribution of proceeds.

(a) The Transportation Renewal Fund is hereby created as a
special fund in the State treasury. Moneys in the Fund shall be
used as provided in this Section:

(1) 80% of the moneys in the Fund shall be used for
highway maintenance, highway construction, bridge repair,
congestion relief, and construction of aviation
facilities; of that 80%:

(A) the State Comptroller shall order transferred
and the State Treasurer shall transfer 60% to the
State Construction Account Fund; those moneys shall be

used solely for construction, reconstruction,
 improvement, repair, maintenance, operation, and
 administration of highways and are limited to payments
 made pursuant to design and construction contracts
 awarded by the Department of Transportation;

(B) 40% shall be distributed by the Department of 6 7 Transportation to municipalities, counties, and road districts of the State using the percentages set forth 8 9 in subdivisions (A), (B), (C), and (D) of paragraph 10 (2) of subsection (e) of Section 8; distributions to 11 particular municipalities, counties, and road 12 districts under this subdivision (B) shall be made 13 according to the allocation procedures described for 14 municipalities, counties, and road districts in 15 subsection (e) of Section 8 and shall be subject to the 16 same requirements and limitations described in that 17 subsection; and

(2) 20% of the moneys in the Fund shall be used for 18 projects related to rail facilities and mass transit 19 20 defined in Section 2705-305 facilities, as of the 21 Department of Transportation Law of the Civil 22 Administrative Code of Illinois, including rapid transit, 23 high-speed rail, bus and other equipment rail, in 24 connection with the State or a unit of local government, 25 special district, municipal corporation, or other public 26 agency authorized to provide and promote public

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transportation within the State; of that 20%:

2 (A) 90% shall be deposited into the Metropolitan 3 Mobility Regional Transportation Authority Capital Improvement Fund, a special fund created in the State 4 5 treasury Treasury; moneys in the Metropolitan Mobility Regional Transportation Authority Capital Improvement 6 7 Fund shall be used by the <u>Metropolitan Mobility</u> 8 Regional Transportation Authority for construction, 9 improvements, and deferred maintenance on mass transit 10 facilities and acquisition of buses and other 11 equipment; and

12 (B) 10% shall be deposited into the Downstate Mass 13 Transportation Capital Improvement Fund, a special 14 fund created in the State treasury Treasury; moneys in 15 the Downstate Mass Transportation Capital Improvement Fund shall be used by local mass transit districts 16 17 than the Metropolitan Mobility other Regional Authority for 18 **Transportation** construction, 19 improvements, and deferred maintenance on mass transit 20 facilities and acquisition of buses and other 21 equipment.

22 (b) Beginning on July 1, 2020, the Auditor General shall 23 annual financial audit of the obligations, conduct an expenditures, receipt, and use of the funds deposited into the 24 25 Transportation Renewal Fund and provide specific 26 recommendations to help ensure compliance with State and SB3937 - 351 - LRB103 40430 AWJ 72761 b federal statutes, rules, and regulations.

2 (Source: P.A. 101-32, eff. 6-28-19; 101-604, eff. 12-13-19.)

3 Section 8.26. The Postage Stamp Vending Machine Act is
4 amended by changing Section 1 as follows:

5 (35 ILCS 815/1) (from Ch. 121 1/2, par. 911)

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6 Sec. 1. Vending machines which vend only United States 7 postage stamps are exempt from license fees or any excise or 8 license tax levied by the State of Illinois or any county or 9 municipality or other taxing district thereof, but are not 10 exempt from State, county, municipal, or <u>Metropolitan Mobility</u> 11 <u>Regional Transportation</u> Authority occupation and use taxes. 12 (Source: P.A. 82-985.)

Section 8.27. The Illinois Pension Code is amended by changing Sections 8-230.1, 11-221.1, 18-112, 22-101, 22-101B, 22-103, and 22-105 as follows:

16 (40 ILCS 5/8-230.1) (from Ch. 108 1/2, par. 8-230.1)

Sec. 8-230.1. Right of employees to contribute for certain other service. Any employee in the service, after having made contributions covering a period of 10 or more years to the annuity and benefit fund herein provided for, may elect to pay for and receive credit for all annuity purposes for service theretofore rendered by the employee to the Chicago Transit

Authority created by the Metropolitan Transit Authority Act 1 2 (repealed) or its predecessor public utilities; provided that the last 5 years of service prior to retirement on annuity 3 shall have been as an employee of the City and a contributor to 4 5 this Fund. Such service credit may be paid for and granted on the same basis and conditions as are applicable in the case of 6 7 employees who make payment for past service under the provisions of Section 8-230, but on the assumption that the 8 9 employee's salary throughout all of his or her service with 10 the Authority or its predecessor public utilities was at the 11 rate of the employee's salary at the later of the date of his 12 or her entrance or reentrance into the service as a municipal employee, as applicable. In no event, however, shall such 13 14 service be credited if the employee has not forfeited and 15 relinquished pension credit for service covering such period 16 under any pension or retirement plan applicable to the 17 Authority or its predecessor public utilities and instituted and maintained by the Authority or its predecessor public 18 utilities for the benefit of its employees. 19

20 (Source: P.A. 103-455, eff. 1-1-24.)

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(40 ILCS 5/11-221.1) (from Ch. 108 1/2, par. 11-221.1)
Sec. 11-221.1. Right of employees to contribute for
certain other service. Any employee in the service, after
having made contributions covering a period of 10 or more
years to the annuity and benefit fund herein provided for, may

elect to pay for and receive credit for all annuity purposes 1 2 for service theretofore rendered by the employee to the 3 Chicago Transit Authority created by the Metropolitan Transit Authority Act (repealed); provided that if the employee has 4 5 more than 10 years of such service, only the last 10 years of such service shall be credited. Such service credit may be 6 7 paid for and granted on the same basis and conditions as are 8 applicable in the case of employees who make payment for past 9 service under the provisions of Section 11-221, but on the 10 assumption that the employee's salary throughout all of his or 11 her service with the Authority was at the rate of the 12 employee's salary at the date of his or her entrance into the 13 service as an employee. In no event, however, shall such 14 service be credited if the employee has not forfeited and 15 relinquished pension credit for service covering such period 16 under any pension or retirement plan applicable to the 17 Authority and instituted and maintained by the Authority for the benefit of its employees. 18

19 (Source: P.A. 90-655, eff. 7-30-98.)

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(40 ILCS 5/18-112) (from Ch. 108 1/2, par. 18-112)

Sec. 18-112. Service. "Service": The period beginning on the day a person first became a judge, whether prior or subsequent to the effective date, and ending on the date under consideration, excluding all intervening periods during which he or she was not a judge following resignation or expiration

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1 of any term of election or appointment.

2 Service also includes the following: (a) Any period prior 3 to January 1, 1964 during which a judge served as a justice of the peace, police magistrate or master in chancery, or as a 4 5 civil referee, commissioner or trial assistant to the chief judge in the Municipal Court of Chicago, or performed judicial 6 duties as an assistant to the judge of the Probate Court of 7 8 Cook County. A judge shall be entitled to credit for all or as 9 much as the judge may desire of such service, not exceeding 8 10 years, upon payment of the participant's contribution covering 11 such service at the contribution rates in effect on July 1, 12 1969, together with interest at 4% per annum compounded annually, from the dates the service was rendered to the date 13 of payment, provided credit for such service had not been 14 15 granted in any public pension fund or retirement system in the 16 State. The required contributions shall be based upon the rate 17 of salary in effect for the judge on the date he or she entered the system or on January 1, 1964, whichever is later. 18

19 (b) Service rendered after January 1, 1964, as a holdover 20 magistrate or master in chancery of the Circuit Court. A judge shall be entitled to credit for any period of such service, not 21 22 exceeding a total of 8 years, together with the period of 23 service taken into account in paragraph (a). Service credit under this paragraph is subject to the same contribution 24 25 requirements and other limitations that are prescribed for 26 service credit under paragraph (a).

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(c) Any period that a participant served as a member of the General Assembly, subject to the following conditions:

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(1) He or she has been a participant in this system for at 3 least 4 years and has contributed to the system for service 4 5 rendered as a member of the General Assembly subsequent to November 1, 1941, at the contribution rates in effect for a 6 judge on the date of becoming a participant, including 7 8 interest at 3% per annum compounded annually from the date 9 such service was rendered to the date of payment, based on the 10 salary in effect during such period of service; and

11 (2) The participant is not entitled to credit for such12 service in any other public retirement system in the State.

(d) Any period a participant served as a judge or commissioner of the Court of Claims of this State after November 1, 1941, provided he or she contributes to the system at the contribution rates in effect on the date of becoming a participant, based on salary received during such service, including interest at 3% per annum compounded annually from the date such service was rendered to the date of payment.

(e) Any period that a participant served as State's
Attorney or Public Defender of any county of this State,
subject to the following conditions: (1) such service was not
credited under any public pension fund or retirement system;
(2) the maximum service to be credited in this system shall be
8 years; (3) the participant must have at least 6 years of
service as a judge and as a participant of this system; and (4)

the participant has made contributions to the system for such service at the contribution rates in effect on the date of becoming a participant in this system based upon the salary of the judge on such date, including interest at 4% per annum compounded annually from such date to the date of payment.

A judge who terminated service before January 26, 1988 and 6 whose retirement annuity began after January 1, 1988 may 7 credit for service as a 8 establish Public Defender in 9 accordance with the other provisions of this subsection by 10 making application and paying the required contributions to 11 the Board not later than 30 days after August 23, 1989. In such 12 cases, the Board shall recalculate the retirement annuity, 13 effective on the first day of the next calendar month 14 beginning at least 30 days after the application is received.

15 (f) Any period as a participating policeman, employee or 16 teacher under Article 5, 14 or 16 of this Code, subject to the 17 following conditions: (1) the credits accrued under Article 5, 14 or 16 have been transferred to this system; and (2) the 18 19 participant has contributed to the system an amount equal to 20 (A) contributions at the rate in effect for participants at the date of membership in this system based upon the salary of 21 22 the judge on such date, (B) the employer's share of the normal 23 cost under this system for each year that credit is being established, based on the salary in effect at the date of 24 membership in this system, and (C) interest at 6% per annum, 25 26 compounded annually, from the date of membership to the date

1 of payment; less (D) the amount transferred on behalf of the 2 participant from Article 5, 14 or 16.

Any period that a participant served 3 (q) as the Administrative Director of the Circuit Court of Cook County, 4 5 Executive Director of the Home Rule Commission, as as assistant corporation counsel in the Chicago Law Department, 6 7 or as an employee of the Cook County Treasurer, subject to the following conditions: (1) the maximum amount of such service 8 9 which may be credited is 10 years; (2) in order to qualify for 10 such credit in this system, a judge must have at least 6 years 11 of service as a judge and participant of this system; (3) the 12 last 6 years of service credited in this system shall be as a judge and a participant in this system; (4) credits accrued to 13 the participant under any other public pension fund or public 14 retirement system in the State, if any, by reason of the 15 16 service to be established under this paragraph (g) has been 17 transferred to this system; and (5) the participant has contributed to this system the amount, if any, by which the 18 amount transferred pursuant to subdivision (4) of 19 this 20 paragraph, if any, is less than the amount which the participant would have contributed to the system during the 21 22 period of time being counted as service under this paragraph 23 had the participant been a judge participating in this system during that time, based on the rate of contribution in effect 24 25 and the salary earned by the participant on the date he or she 26 became a participant, with interest accruing on such

deficiency at a rate of 5% per annum from the date he or she became a participant through the date on which such deficiency is paid.

(h) Any period that a participant served as a full-time 4 5 attorney employed by the Chicago Transit Authority created by the Metropolitan Transit Authority Act (repealed), subject to 6 7 the following conditions: (1) any credit received for such 8 service in the pension fund established under Section 22-101 9 has been terminated; (2) the maximum amount of such service to 10 be credited in this system shall be 10 years; (3) the 11 participant must have at least 6 years of service as a judge 12 and as a participant of this system; and (4) the participant 13 has made contributions to the system for such service at the contribution rates in effect on the date of becoming a 14 15 participant in this system based upon the salary of the judge 16 on such date, including interest at 5% per annum compounded 17 annually from such date to the date of payment.

(i) Any period during which a participant received
temporary total disability benefit payments, as provided in
Section 18-126.1.

21 Service during a fraction of a month shall be considered a 22 month of service, but no more than one month of service shall 23 be credited for all service during any calendar month.

24 (Source: P.A. 86-272; 86-273; 86-1028; 87-1265.)

25

(40 ILCS 5/22-101) (from Ch. 108 1/2, par. 22-101)

Sec. 22-101. Retirement Plan for Chicago Transit Authority
 Employees.

There shall be established and maintained by the 3 (a) Metropolitan Mobility Authority created by the Metropolitan 4 5 Mobility Authority Act the Authority created by the 6 "Metropolitan Transit Authority Act", approved April 12, 1945, as amended, (referred to in this Section as the "Authority") a 7 8 financially sound pension and retirement system adequate to 9 provide for all payments when due under such established 10 system or as modified from time to time by ordinance of the 11 Authority Chicago Transit Board or collective bargaining 12 agreement. For this purpose, the Metropolitan Mobility 13 Authority Board must make contributions to the established system as required under this Section and may make any 14 additional contributions provided for by Board ordinance or 15 16 collective bargaining agreement. The participating employees 17 shall make such periodic payments to the established system as required under this Section and may make any additional 18 contributions provided for by Board ordinance or collective 19 20 bargaining agreement.

Provisions shall be made by the Board for all officers, except those who first become members on or after January 1, 2012, and employees of the Authority appointed pursuant to the **"**Metropolitan Transit Authority Act" (repealed) to become, subject to reasonable rules and regulations, participants of the pension or retirement system with uniform rights, - 360 - LRB103 40430 AWJ 72761 b

privileges, obligations and status as to the class in which 1 2 such officers and employees belong. The terms, conditions and provisions of any pension or retirement system or of any 3 amendment or modification thereof affecting employees who are 4 5 members of any labor organization may be established, amended modified by agreement with such labor organization, 6 or provided the terms, conditions 7 and provisions must be 8 consistent with this Act, the annual funding levels for the 9 retirement system established by law must be met and the 10 benefits paid to future participants in the system may not 11 exceed the benefit ceilings set for future participants under 12 this Act and the contribution levels required by the Authority 13 and its employees may not be less than the contribution levels established under this Act. 14

(b) The Board of Trustees shall consist of 11 members 15 16 appointed as follows: (i) $6 \frac{5}{5}$ trustees shall be appointed by 17 the Metropolitan Mobility Authority Board Chicago Transit Board; (ii) 3 trustees shall be appointed by an organization 18 representing the highest number of Chicago Transit Authority 19 participants; (iii) one trustee shall be appointed by an 20 21 organization representing the second-highest number of Chicago 22 Transit Authority participants; and (iv) one trustee shall be 23 appointed by the recognized coalition representatives of participants who are not represented by an organization with 24 25 the highest or second-highest number of Chicago Transit 26 Authority participants; and (v) one trustee shall be selected

by the Regional Transportation Authority Board of Directors, 1 2 and the trustee shall be a professional fiduciary who has experience in the area of collectively bargained pension 3 plans. Those trustees serving on the effective date of this 4 amendatory Act of the 103rd General Assembly appointed by the 5 6 Chicago Transit Board and the Regional Transportation 7 Authority Board of Directors shall continue serving until their terms end or they are replaced by the Metropolitan 8 9 Mobility Authority Board. Trustees shall serve until a 10 successor has been appointed and qualified, or until 11 resignation, death, incapacity, or disqualification.

12 Any person appointed as a trustee of the board shall 13 qualify by taking an oath of office that he or she will 14 diligently and honestly administer the affairs of the system 15 and will not knowingly violate or willfully permit the 16 violation of any of the provisions of law applicable to the 17 Plan, including Sections 1-109, 1-109.1, 1-109.2, 1-110, 18 1-111, 1-114, and 1-115 of the Illinois Pension Code.

Each trustee shall cast individual votes, and a majority 19 20 vote shall be final and binding upon all interested parties, 21 provided that the Board of Trustees may require a 22 supermajority vote with respect to the investment of the 23 assets of the Retirement Plan, and may set forth that requirement in the Retirement Plan documents, by-laws, or 24 25 rules of the Board of Trustees. Each trustee shall have the 26 rights, privileges, authority, and obligations as are usual 1 and customary for such fiduciaries.

2 The Board of Trustees may cause amounts on deposit in the Retirement Plan to be invested in those investments that are 3 permitted investments for the investment of moneys held under 4 5 any one or more of the pension or retirement systems of the 6 State, any unit of local government or school district, or any agency or instrumentality thereof. The Board, by a vote of at 7 8 least two-thirds of the trustees, may transfer investment 9 management to the Illinois State Board of Investment, which is hereby authorized to manage these investments when 10 SO 11 requested by the Board of Trustees.

Notwithstanding any other provision of this Article or any law to the contrary, any person who first <u>became</u> becomes a member of the Chicago Transit Board on or after January 1, 2012 shall not be eligible to participate in this Retirement Plan.

16 (c) All individuals who were previously participants in 17 the Retirement Plan for Chicago Transit Authority Employees shall remain participants, and shall receive the same benefits 18 19 established by the Retirement Plan for Chicago Transit 20 Authority Employees, except as provided in this amendatory Act 21 or by subsequent legislative enactment or amendment to the 22 Retirement Plan. For Authority employees hired on or after the 23 effective date of this amendatory Act of the 95th General Assembly, the Retirement Plan for Chicago Transit Authority 24 Employees shall be the exclusive retirement plan and such 25 26 employees shall not be eligible for any supplemental plan,

1 except for a deferred compensation plan funded only by 2 employee contributions.

For all Authority employees who are first hired on or after the effective date of this amendatory Act of the 95th General Assembly and are participants in the Retirement Plan for Chicago Transit Authority Employees, the following terms, conditions and provisions with respect to retirement shall be applicable:

9 (1) Such participant shall be eligible for an 10 unreduced retirement allowance for life upon the 11 attainment of age 64 with 25 years of continuous service.

12 (2) Such participant shall be eligible for a reduced
13 retirement allowance for life upon the attainment of age
14 55 with 10 years of continuous service.

15 (3) For the purpose of determining the retirement 16 allowance to be paid to a retiring employee, the term 17 "Continuous Service" as used in the Retirement Plan for Chicago Transit Authority Employees shall also be deemed 18 to include all pension credit for service with any 19 20 retirement system established under Article 8 or Article 21 11 of this Code, provided that the employee forfeits and 22 relinquishes all pension credit under Article 8 or Article 23 11 of this Code, and the contribution required under this 24 subsection is made by the employee. The Retirement Plan's 25 actuary shall determine the contribution paid by the 26 employee as an amount equal to the normal cost of the

benefit accrued, had the service been rendered as an
 employee, plus interest per annum from the time such
 service was rendered until the date the payment is made.

(d) From the effective date of this amendatory Act through 4 5 December 31, 2008, all participating employees shall contribute to the Retirement Plan in an amount not less than 6% 6 of compensation, and the Authority shall contribute to the 7 8 Retirement Plan in an amount not less than 128 of 9 compensation.

(e) (1) Beginning January 1, 2009 the Authority shall make 10 11 contributions to the Retirement Plan in an amount equal to 12 twelve percent (12%) of compensation and participating employees shall make contributions to the Retirement Plan in 13 14 an amount equal to six percent (6%) of compensation. These 15 contributions may be paid by the Authority and participating 16 employees on a payroll or other periodic basis, but shall in 17 any case be paid to the Retirement Plan at least monthly.

(2) For the period ending December 31, 2040, the amount 18 19 paid by the Authority in any year with respect to debt service 20 on bonds issued for the purposes of funding a contribution to the Retirement Plan under Section 12c of the Metropolitan 21 22 Transit Authority Act (repealed), other than debt service paid 23 with the proceeds of bonds or notes issued by the Authority for any year after calendar year 2008, shall be treated as a credit 24 25 against the amount of required contribution to the Retirement 26 Plan by the Authority under subsection (e)(1) for the

1 following year up to an amount not to exceed 6% of compensation
2 paid by the Authority in that following year.

3 (3) By September 15 of each year beginning in 2009 and ending on December 31, 2039, on the basis of a report prepared 4 5 by an enrolled actuary retained by the Plan, the Board of Trustees of the Retirement Plan shall determine the estimated 6 7 funded ratio of the total assets of the Retirement Plan to its 8 total actuarially determined liabilities. A report containing 9 that determination and the actuarial assumptions on which it 10 is based shall be filed with the Authority, the 11 representatives of its participating employees, the Auditor 12 General of the State of Illinois, and the Metropolitan Mobility Regional Transportation Authority. If the funded 13 ratio is projected to decline below 60% in any year before 14 15 2040, the Board of Trustees shall also determine the increased 16 contribution required each year as a level percentage of 17 payroll over the years remaining until 2040 using the projected unit credit actuarial cost method so the funded 18 decline below 19 ratio does not 60% and include that 20 determination in its report. If the actual funded ratio declines below 60% in any year prior to 2040, the Board of 21 22 Trustees shall also determine the increased contribution 23 required each year as a level percentage of payroll during the years after the then current year using the projected unit 24 25 credit actuarial cost method so the funded ratio is projected to reach at least 60% no later than 10 years after the then 26

current year and include that determination in its report. 1 2 Within 60 days after receiving the report, the Auditor General 3 shall review the determination and the assumptions on which it is based, and if he finds that the determination and the 4 5 assumptions on which it is based are unreasonable in the aggregate, he shall issue a new determination of the funded 6 ratio, the assumptions on which it is based and the increased 7 8 contribution required each year as a level percentage of 9 payroll over the years remaining until 2040 using the 10 projected unit credit actuarial cost method so the funded ratio does not decline below 60%, or, in the event of an actual 11 12 decline below 60%, so the funded ratio is projected to reach 60% by no later than 10 years after the then current year. If 13 the Board of Trustees or the Auditor General determine that an 14 15 increased contribution is required to meet the funded ratio 16 required by the subsection, effective January 1 following the 17 determination or 30 days after such determination, whichever is later, one-third of the increased contribution shall be 18 paid by participating employees and two-thirds by the 19 20 Authority, in addition to the contributions required by this subsection (1). 21

(4) For the period beginning 2040, the minimum contribution to the Retirement Plan for each fiscal year shall be an amount determined by the Board of Trustees of the Retirement Plan to be sufficient to bring the total assets of the Retirement Plan up to 90% of its total actuarial

liabilities by the end of 2059. Participating employees shall 1 2 be responsible for one-third of the required contribution and 3 the Authority shall be responsible for two-thirds of the required contribution. In making these determinations, the 4 5 Board of Trustees shall calculate the required contribution each year as a level percentage of payroll over the years 6 7 remaining to and including fiscal year 2059 using the 8 projected unit credit actuarial cost method. A report 9 containing that determination and the actuarial assumptions on 10 which it is based shall be filed by September 15 of each year 11 with the Authority, the representatives of its participating 12 employees, the Auditor General of the State of Illinois and the Metropolitan Mobility Regional Transportation Authority. 13 If the funded ratio is projected to fail to reach 90% by 14 15 December 31, 2059, the Board of Trustees shall also determine 16 the increased contribution required each year as a level 17 percentage of payroll over the years remaining until December 31, 2059 using the projected unit credit actuarial cost method 18 so the funded ratio will meet 90% by December 31, 2059 and 19 20 include that determination in its report. Within 60 days after receiving the report, the Auditor General shall review the 21 22 determination and the assumptions on which it is based and if 23 he finds that the determination and the assumptions on which 24 it is based are unreasonable in the aggregate, he shall issue a 25 new determination of the funded ratio, the assumptions on 26 which it is based and the increased contribution required each

year as a level percentage of payroll over the years remaining 1 2 until December 31, 2059 using the projected unit credit actuarial cost method so the funded ratio reaches no less than 3 90% by December 31, 2059. If the Board of Trustees or the 4 5 Auditor General determine that an increased contribution is required to meet the funded ratio required by this subsection, 6 effective January 1 following the determination or 30 days 7 after such determination, whichever is later, one-third of the 8 9 increased contribution shall be paid by participating 10 employees and two-thirds by the Authority, in addition to the 11 contributions required by subsection (e) (1).

(5) Beginning in 2060, the minimum contribution for each year shall be the amount needed to maintain the total assets of the Retirement Plan at 90% of the total actuarial liabilities of the Plan, and the contribution shall be funded two-thirds by the Authority and one-third by the participating employees in accordance with this subsection.

(f) The Authority shall take the steps necessary to comply with Section 414(h)(2) of the Internal Revenue Code of 1986, as amended, to permit the pick-up of employee contributions under subsections (d) and (e) on a tax-deferred basis.

(g) The Board of Trustees shall certify to the Governor, the General Assembly, the Auditor General, the Board of the <u>Metropolitan Mobility</u> Regional Transportation Authority, and the Authority at least 90 days prior to the end of each fiscal year the amount of the required contributions to the

retirement system for the next retirement system fiscal year under this Section. The certification shall include a copy of the actuarial recommendations upon which it is based. In addition, copies of the certification shall be sent to the Commission on Government Forecasting and Accountability and the Mayor of Chicago.

7 (h) (1) As to an employee who first becomes entitled to a
8 retirement allowance commencing on or after November 30, 1989,
9 the retirement allowance shall be the amount determined in
10 accordance with the following formula:

11 (A) One percent (1%) of his "Average Annual 12 Compensation in the highest four (4) completed Plan Years" 13 for each full year of continuous service from the date of original employment to the effective date of the Plan; 14 15 plus

(B) One and seventy-five hundredths percent (1.75%) of
his "Average Annual Compensation in the highest four (4)
completed Plan Years" for each year (including fractions
thereof to completed calendar months) of continuous
service as provided for in the Retirement Plan for Chicago
Transit Authority Employees.

22 Provided, however that:

(2) As to an employee who first becomes entitled to a
retirement allowance commencing on or after January 1, 1993,
the retirement allowance shall be the amount determined in
accordance with the following formula:

(A) One percent (1%) of his "Average Annual
 Compensation in the highest four (4) completed Plan Years"
 for each full year of continuous service from the date of
 original employment to the effective date of the Plan;
 plus

6 (B) One and eighty hundredths percent (1.80%) of his 7 "Average Annual Compensation in the highest four (4) 8 completed Plan Years" for each year (including fractions 9 thereof to completed calendar months) of continuous 10 service as provided for in the Retirement Plan for Chicago 11 Transit Authority Employees.

12 Provided, however that:

13 (3) As to an employee who first becomes entitled to a 14 retirement allowance commencing on or after January 1, 1994, 15 the retirement allowance shall be the amount determined in 16 accordance with the following formula:

(A) One percent (1%) of his "Average Annual
Compensation in the highest four (4) completed Plan Years"
for each full year of continuous service from the date of
original employment to the effective date of the Plan;
plus

(B) One and eighty-five hundredths percent (1.85%) of
his "Average Annual Compensation in the highest four (4)
completed Plan Years" for each year (including fractions
thereof to completed calendar months) of continuous
service as provided for in the Retirement Plan for Chicago

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Transit Authority Employees.

2 Provided, however that:

3 (4) As to an employee who first becomes entitled to a 4 retirement allowance commencing on or after January 1, 2000, 5 the retirement allowance shall be the amount determined in 6 accordance with the following formula:

7 (A) One percent (1%) of his "Average Annual
8 Compensation in the highest four (4) completed Plan Years"
9 for each full year of continuous service from the date of
10 original employment to the effective date of the Plan;
11 plus

12 (B) (2%) of his Two percent "Average Annual 13 Compensation in the highest four (4) completed Plan Years" for each year (including fractions thereof to completed 14 15 calendar months) of continuous service as provided for in 16 the Retirement Plan for Chicago Transit Authority 17 Employees.

18 Provided, however that:

19 (5) As to an employee who first becomes entitled to a 20 retirement allowance commencing on or after January 1, 2001, 21 the retirement allowance shall be the amount determined in 22 accordance with the following formula:

(A) One percent (1%) of his "Average Annual
Compensation in the highest four (4) completed Plan Years"
for each full year of continuous service from the date of
original employment to the effective date of the Plan;

plus

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(B) Two and fifteen hundredths percent (2.15%) of his
"Average Annual Compensation in the highest four (4)
completed Plan Years" for each year (including fractions
thereof to completed calendar months) of continuous
service as provided for in the Retirement Plan for Chicago
Transit Authority Employees.

8 The changes made by this amendatory Act of the 95th 9 General Assembly, to the extent that they affect the rights or 10 privileges of Authority employees that are currently the 11 subject of collective bargaining, have been agreed to between 12 the authorized representatives of these employees and of the Authority prior to enactment of this amendatory Act, as 13 14 evidenced by a Memorandum of Understanding between these 15 representatives that will be filed with the Secretary of State 16 Index Department and designated as "95-GA-C05". The General 17 Assembly finds and declares that those changes are consistent with 49 U.S.C. 5333(b) (also known as Section 13(c) of the 18 19 Federal Transit Act) because of this agreement between 20 authorized representatives of these employees and of the 21 Authority, and that any future amendments to the provisions of 22 this amendatory Act of the 95th General Assembly, to the 23 extent those amendments would affect the rights and privileges 24 of Authority employees that are currently the subject of 25 collective bargaining, would be consistent with 49 U.S.C. 26 5333(b) if and only if those amendments were agreed to between 1 these authorized representatives prior to enactment.

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(i) Early retirement incentive plan; funded ratio.

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(1) Beginning on the effective date of this Section,
no early retirement incentive shall be offered to
participants of the Plan unless the Funded Ratio of the
Plan is at least 80% or more.

7 (2) For the purposes of this Section, the Funded Ratio
8 shall be the Adjusted Assets divided by the Actuarial
9 Accrued Liability developed in accordance with Statement
10 #25 promulgated by the Government Accounting Standards
11 Board and the actuarial assumptions described in the Plan.
12 The Adjusted Assets shall be calculated based on the
13 methodology described in the Plan.

(j) Nothing in this amendatory Act of the 95th General
Assembly shall impair the rights or privileges of Authority
employees under any other law.

(k) Any individual who, on or after August 19, 2011 (the effective date of Public Act 97-442), first becomes a participant of the Retirement Plan shall not be paid any of the benefits provided under this Code if he or she is convicted of a felony relating to, arising out of, or in connection with his or her service as a participant.

This subsection (k) shall not operate to impair any contract or vested right acquired before August 19, 2011 (the effective date of Public Act 97-442) under any law or laws continued in this Code, and it shall not preclude the right to

1 refund.

2 (Source: P.A. 97-442, eff. 8-19-11; 97-609, eff. 1-1-12; 3 97-813, eff. 7-13-12.)

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(40 ILCS 5/22-101B)

5 Sec. 22-101B. Health Care Benefits.

6 (a) The Metropolitan Mobility Chicago Transit Authority 7 (hereinafter referred to in this Section as the "Authority") shall take all actions lawfully available to it to separate 8 9 the funding of health care benefits for retirees and their 10 dependents and survivors from the funding for its retirement 11 The Authority shall endeavor to achieve this system. 12 separation as soon as possible, and in any event than July 1, 2009. 13

14 (b) Effective 90 days after the effective date of this 15 amendatory Act of the 95th General Assembly, a Retiree Health 16 Care Trust is established for the purpose of providing health care benefits to eligible retirees and their dependents and 17 survivors in accordance with the terms and conditions set 18 19 forth in this Section 22-101B. The Retiree Health Care Trust shall be solely responsible for providing health care benefits 20 21 to eligible retirees and their dependents and survivors upon 22 the exhaustion of the account established by the Retirement Plan for Chicago Transit Authority Employees pursuant to 23 24 Section 401(h) of the Internal Revenue Code of 1986, but no earlier than January 1, 2009 and no later than July 1, 2009. 25

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(1) The Board of Trustees shall consist of 7 members 1 appointed as follows: (i) $\underline{4} \xrightarrow{3}$ trustees shall be appointed 2 3 by the Metropolitan Mobility Authority Board Chicago Transit Board; (ii) one trustee shall be appointed by an 4 5 organization representing the highest number of former Chicago Transit Authority participants; (iii) one trustee 6 7 shall be appointed by an organization representing the 8 second-highest number of former Chicago Transit Authority 9 participants; and (iv) one trustee shall be appointed by 10 the recognized coalition representatives of participants 11 who are not represented by an organization with the 12 highest or second-highest number of former Chicago Transit Authority participants; and (v) one trustee shall 13 14 selected by the Regional Transportation Authority Board of 15 Directors, and the trustee shall be a professional 16 fiduciary who has experience in the area of collectively 17 bargained retiree health plans. Those trustees serving on the effective date of this amendatory Act of the 103rd 18 19 General Assembly appointed by the Chicago Transit Board 20 and the Regional Transportation Authority Board of 21 Directors shall continue serving until their terms end or 22 they are replaced by the Metropolitan Mobility Authority 23 Board. Trustees shall serve until a successor has been 24 appointed and qualified, or until resignation, death, 25 incapacity, or disqualification.

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Any person appointed as a trustee of the board shall

qualify by taking an oath of office that he or she will diligently and honestly administer the affairs of the system, and will not knowingly violate or willfully permit the violation of any of the provisions of law applicable to the Plan, including Sections 1-109, 1-109.1, 1-109.2, 1-110, 1-111, 1-114, and 1-115 of Article 1 of the Illinois Pension Code.

Each trustee shall cast individual votes, 8 and a 9 majority vote shall be final and binding upon all 10 interested parties, provided that the Board of Trustees 11 may require a supermajority vote with respect to the 12 investment of the assets of the Retiree Health Care Trust, and may set forth that requirement in the trust agreement 13 14 or by-laws of the Board of Trustees. Each trustee shall 15 have the rights, privileges, authority and obligations as are usual and customary for such fiduciaries. 16

17 Board of Trustees shall establish (2) The and administer a health care benefit program for eligible 18 19 retirees and their dependents and survivors. Any health 20 care benefit program established by the Board of Trustees 21 for eligible retirees and their dependents and survivors 22 effective on or after July 1, 2009 shall not contain any 23 plan which provides for more than 90% coverage for 24 in-network services or 70% coverage for out-of-network 25 services after any deductible has been paid, except that 26 coverage through a health maintenance organization ("HMO")

1 may be provided at 100%.

2 (2.5) The Board of Trustees may also establish and 3 administer a health reimbursement arrangement for retirees former employees of the Authority or 4 and for the 5 Retirement Plan, and their survivors, who have contributed 6 to the Retiree Health Care Trust but do not satisfy the 7 years of service requirement of subdivision (b)(4) and the 8 terms of the retiree health care plan; or for those who do 9 satisfy the requirements of subdivision (b)(4) and the 10 terms of the retiree health care plan but who decline 11 coverage under the plan prior to retirement. Any such 12 health reimbursement arrangement may provide that: the 13 retirees or former employees of the Authority or the 14 Retirement Plan, and their survivors, must have reached 15 age 65 to be eligible to participate in the health 16 reimbursement arrangement; contributions by the retirees 17 or former employees of the Authority or the Retirement Plan to the Retiree Health Care Trust shall be considered 18 19 assets of the Retiree Health Care Trust only; 20 contributions shall not accrue interest for the benefit of 21 the retiree or former employee of the Authority or the 22 Retirement Plan or survivor; benefits shall be payable in 23 accordance with the Internal Revenue Code of 1986; the 24 amounts paid to or on account of the retiree or former 25 employee of the Authority or the Retirement Plan or 26 survivor shall not exceed the total amount which the 1 retiree or former employee of the Authority or the 2 Retirement Plan contributed to the Retiree Health Care 3 Trust; the Retiree Health Care Trust may charge a 4 reasonable administrative fee for processing the benefits. 5 The Board of Trustees of the Retiree Health Care Trust may 6 establish such rules, limitations and requirements as the 7 Board of Trustees deems appropriate.

8 (3) The Retiree Health Care Trust shall be 9 administered by the Board of Trustees according to the 10 following requirements:

11 (i) The Board of Trustees may cause amounts on 12 deposit in the Retiree Health Care Trust to be 13 in those investments that are permitted invested 14 investments for the investment of moneys held under 15 any one or more of the pension or retirement systems of 16 the State, any unit of local government or school 17 district, or any agency or instrumentality thereof. The Board, by a vote of at least two-thirds of the 18 19 trustees, may transfer investment management to the 20 Illinois State Board of Investment, which is hereby 21 authorized to manage these investments when SO 22 requested by the Board of Trustees.

(ii) The Board of Trustees shall establish and
 maintain an appropriate funding reserve level which
 shall not be less than the amount of incurred and
 unreported claims plus 12 months of expected claims

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and administrative expenses.

(iii) The Board of Trustees shall make an annual assessment of the funding levels of the Retiree Health Care Trust and shall submit a report to the Auditor General at least 90 days prior to the end of the fiscal year. The report shall provide the following:

> (A) the actuarial present value of projected benefits expected to be paid to current and future retirees and their dependents and survivors;

(B) the actuarial present value of projected
 contributions and trust income plus assets;

12 (C) the reserve required by subsection 13 (b)(3)(ii); and

14 (D) an assessment of whether the actuarial 15 present value of projected benefits expected to be 16 paid to current and future retirees and their 17 dependents and survivors exceeds or is less than 18 the actuarial present value of projected 19 contributions and trust income plus assets in 20 excess of the reserve required by subsection (b)(3)(ii). 21

If the actuarial present value of projected benefits expected to be paid to current and future retirees and their dependents and survivors exceeds the actuarial present value of projected contributions and trust income plus assets in excess of the reserve

required by subsection (b)(3)(ii), then the report 1 2 shall provide a plan, to be implemented over a period 3 of not more than 10 years from each valuation date, which would make the actuarial present value of 4 5 projected contributions and trust income plus assets 6 equal to or exceed the actuarial present value of 7 projected benefits expected to be paid to current and future retirees and their dependents and survivors. 8 9 The plan may consist of increases in employee, 10 retiree, dependent, or survivor contribution levels, 11 decreases in benefit levels, or other plan changes or 12 any combination thereof. If the actuarial present value of projected benefits expected to be paid to 13 14 current and future retirees and their dependents and 15 survivors is less than the actuarial present value of 16 projected contributions and trust income plus assets 17 in excess of the reserve required by subsection 18 (b)(3)(ii), then the report may provide a plan of 19 decreases in employee, retiree, dependent, or survivor 20 contribution levels, increases in benefit levels, or 21 other plan changes, or any combination thereof, to the 22 extent of the surplus.

(iv) The Auditor General shall review the report
and plan provided in subsection (b) (3) (iii) and issue
a determination within 90 days after receiving the
report and plan, with a copy of such determination

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provided to the General Assembly and the <u>Metropolitan</u> <u>Mobility</u> Regional Transportation Authority, as follows:

(A) In the event of a projected shortfall, if 4 5 the Auditor General determines that the 6 assumptions stated in the report are not 7 unreasonable in the aggregate and that the plan of increases in employee, retiree, dependent, or 8 9 survivor contribution levels, decreases in benefit levels, or other plan changes, or any combination 10 11 thereof, to be implemented over a period of not 12 more than 10 years from each valuation date, is 13 reasonably projected to make the actuarial present 14 value of projected contributions and trust income 15 plus assets equal to or in excess of the actuarial 16 present value of projected benefits expected to be 17 paid to current and future retirees and their dependents and survivors, then the Board of 18 19 Trustees shall implement the plan. If the Auditor 20 General determines that the assumptions stated in 21 the report are unreasonable in the aggregate, or 22 that the plan of increases in employee, retiree, 23 dependent, or survivor contribution levels, 24 decreases in benefit levels, or other plan changes 25 to be implemented over a period of not more than 10 26 years from each valuation date, is not reasonably - 382 - LRB103 40430 AWJ 72761 b

1 projected to make the actuarial present value of 2 projected contributions and trust income plus 3 assets equal to or in excess of the actuarial present value of projected benefits expected to be 4 5 paid to current and future retirees and their dependents and survivors, then the Board of 6 7 Trustees shall not implement the plan, the Auditor 8 shall explain the basis for General such 9 determination to the Board of Trustees, and the 10 Auditor General may make recommendations as to an 11 alternative report and plan.

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12 (B) In the event of a projected surplus, if 13 Auditor General the determines that the 14 assumptions stated in the report are not. 15 unreasonable in the aggregate and that the plan of 16 decreases in employee, retiree, dependent, or 17 survivor contribution levels, increases in benefit 18 levels, or both, is not unreasonable in the 19 aggregate, then the Board of Trustees shall 20 implement the plan. If the Auditor General 21 determines that the assumptions stated in the 22 report are unreasonable in the aggregate, or that 23 plan of decreases in employee, retiree, the 24 dependent, or survivor contribution levels, 25 in benefit levels, or both, increases is 26 unreasonable in the aggregate, then the Board of 1 Trustees shall not implement the plan, the Auditor 2 General shall explain the basis for such 3 determination to the Board of Trustees, and the 4 Auditor General may make recommendations as to an 5 alternative report and plan.

6 (C) The Board of Trustees shall submit an 7 alternative report and plan within 45 days after receiving a rejection determination by the Auditor 8 9 General. A determination by the Auditor General on 10 any alternative report and plan submitted by the 11 Board of Trustees shall be made within 90 days 12 after receiving the alternative report and plan, 13 and shall be accepted or rejected according to the 14 requirements of this subsection (b)(3)(iv). The 15 Board of Trustees shall continue to submit 16 alternative reports and plans to the Auditor 17 necessary, until a General, favorable as 18 determination is made by the Auditor General.

19 (4) For any retiree who first retires effective on or 20 after January 18, 2008, to be eligible for retiree health care benefits upon retirement, the retiree must be at 21 22 least 55 years of age, retire with 10 or more years of 23 service and continuous satisfy the preconditions 24 established by Public Act 95-708 in addition to any rules 25 or regulations promulgated by the Board of Trustees. 26 Notwithstanding the foregoing, any retiree hired on or

before September 5, 2001 who retires with 25 years or more 1 2 of continuous service shall be eligible for retiree health 3 care benefits upon retirement in accordance with any rules or regulations adopted by the Board of Trustees; provided 4 he or she retires prior to the full execution of the 5 6 successor collective bargaining agreement to the 7 collective bargaining agreement that became effective 2007 between the Authority 8 January 1, and the 9 organizations representing the highest and second-highest number of <u>former</u> Chicago Transit Authority participants. 10 11 This paragraph (4) shall not apply to a disability 12 allowance.

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(5) Effective January 1, 2009, the aggregate amount of 13 14 retiree, dependent and survivor contributions to the cost 15 of their health care benefits shall not exceed more than 16 45% of the total cost of such benefits. The Board of 17 Trustees shall have the discretion to provide different contribution levels for retirees, dependents and survivors 18 19 based on their years of service, level of coverage or 20 Medicare eligibility, provided that the total contribution from all retirees, dependents, and survivors shall be not 21 22 more than 45% of the total cost of such benefits. The term 23 "total cost of such benefits" for purposes of this 24 subsection shall be the total amount expended by the 25 retiree health benefit program in the prior plan year, as 26 calculated and certified in writing by the Retiree Health

- Care Trust's enrolled actuary to be appointed and paid for
 by the Board of Trustees.
- 3 (6) Effective January 1, 2022, all employees of the
 4 Authority shall contribute to the Retiree Health Care
 5 Trust in an amount not less than 1% of compensation.
- (7) No earlier than January 1, 2009 and no later than 6 7 July 1, 2009 as the Retiree Health Care Trust becomes 8 solely responsible for providing health care benefits to 9 eligible retirees and their dependents and survivors in 10 accordance with subsection (b) of this Section 22-101B, the Authority shall not have any obligation to provide 11 12 health care to current or future retirees and their 13 dependents or survivors. Employees, retirees, dependents, 14 and survivors who are required to make contributions to 15 the Retiree Health Care Trust shall make contributions at 16 the level set by the Board of Trustees pursuant to the 17 requirements of this Section 22-101B.

18 (Source: P.A. 102-415, eff. 1-1-22.)

19 (40 ILCS 5/22-103)

Sec. 22-103. <u>Metropolitan Mobility Regional Transportation</u>
 Authority and related pension plans.

22 (a) As used in this Section:

23 "Affected pension plan" means a defined-benefit pension 24 plan supported in whole or in part by employer contributions 25 and maintained by the <u>Metropolitan Mobility Authority</u> Regional

Transportation Authority, the Suburban Bus Division, or the 1 Commuter Rail Division, or any combination thereof, under the 2 3 general authority of the Metropolitan Mobility Regional Transportation Authority Act, including but not limited to any 4 5 such plan that has been established under or is subject to a 6 collective bargaining agreement or is limited to employees covered by a collective bargaining agreement. "Affected 7 pension plan" does not include any pension fund or retirement 8 9 system subject to Section 22-101 of this Section.

10 "Authority" means the <u>Metropolitan Mobility</u> Regional
 11 Transportation Authority created under the <u>Metropolitan</u>
 12 <u>Mobility Regional Transportation</u> Authority Act.

13 "Contributing employer" means an employer that is required 14 to make contributions to an affected pension plan under the 15 terms of that plan.

16 "Funding ratio" means the ratio of an affected pension 17 plan's assets to the present value of its actuarial 18 liabilities, as determined at its latest actuarial valuation 19 in accordance with applicable actuarial assumptions and 20 recommendations.

21 "Under-funded pension plan" or "under-funded" means an 22 affected pension plan that, at the time of its last actuarial 23 valuation, has a funding ratio of less than 90%.

(b) The contributing employers of each affected pension
 plan have a general duty to make the required employer
 contributions to the affected pension plan in a timely manner

in accordance with the terms of the plan. A contributing 1 2 employer must make contributions to the affected pension plan 3 required under this subsection and, if applicable, as subsection (c); a contributing employer 4 may make anv 5 additional contributions provided for by the board of the employer or collective bargaining agreement. 6

In the case of an affected pension plan that is 7 (C) 8 under-funded on January 1, 2009 or becomes under-funded at any 9 time after that date, the contributing employers shall 10 contribute to the affected pension plan, in addition to all amounts otherwise required, amounts sufficient to bring the 11 12 funding ratio of the affected pension plan up to 90% in 13 accordance with an amortization schedule adopted jointly by 14 the contributing employers and the trustee of the affected 15 pension plan. The amortization schedule may extend for any 16 period up to a maximum of 50 years and shall provide for 17 additional employer contributions in substantially equal annual amounts over the selected period. If the contributing 18 employers and the trustee of the affected pension plan do not 19 20 agree on an appropriate period for the amortization schedule within 6 months of the date of determination that the plan is 21 22 under-funded, then the amortization schedule shall be based on 23 a period of 50 years.

In the case of an affected pension plan that has more than one contributing employer, each contributing employer's share of the total additional employer contributions required under

this subsection shall be determined: (i) in proportion to the 1 2 amounts, if any, by which the respective contributing employers have failed to meet their contribution obligations 3 under the terms of the affected pension plan; or (ii) if all of 4 5 the contributing employers have met their contribution obligations under the terms of the affected pension plan, then 6 7 in the same proportion as they are required to contribute 8 under the terms of that plan. In the case of an affected 9 pension plan that has only one contributing employer, that 10 contributing employer is responsible for all of the additional 11 employer contributions required under this subsection.

12 If an under-funded pension plan is determined to have 13 achieved a funding ratio of at least 90% during the period when an amortization schedule is in force under this Section, the 14 15 contributing employers and the trustee of the affected pension 16 plan, acting jointly, may cancel the amortization schedule and 17 the contributing employers may cease making additional contributions under this subsection for as long as the 18 affected pension plan retains a funding ratio of at least 90%. 19

20 (d) Beginning January 1, 2009, if the Authority fails to pay to an affected pension fund within 30 days after it is due 21 22 (i) any employer contribution that it is required to make as a 23 contributing employer, (ii) any additional employer contribution that it is required to pay under subsection (c), 24 25 or (iii) any payment that it is required to make under subsection (d) of Section 3.03 of the Metropolitan Mobility 26

<u>Authority Act as a result of</u> Section 4.02a or 4.02b of the
 Regional Transportation Authority Act <u>(repealed)</u>, the trustee
 of the affected pension fund shall promptly so notify the
 Commission on Government Forecasting and Accountability, the
 Mayor of Chicago, the Governor, and the General Assembly.

6 (e) For purposes of determining employer contributions, 7 assets, and actuarial liabilities under this subsection, 8 contributions, assets, and liabilities relating to health care 9 benefits shall not be included.

10 (f) This amendatory Act of the 94th General Assembly does 11 not affect or impair the right of any contributing employer or 12 its employees to collectively bargain the amount or level of 13 employee contributions to an affected pension plan, to the 14 extent that the plan includes employees subject to collective 15 bargaining.

(g) Any individual who, on or after August 19, 2011 (the effective date of Public Act 97-442), first becomes a participant of an affected pension plan shall not be paid any of the benefits provided under this Code if he or she is convicted of a felony relating to, arising out of, or in connection with his or her service as a participant.

This subsection shall not operate to impair any contract or vested right acquired before August 19, 2011 (the effective date of Public Act 97-442) under any law or laws continued in this Code, and it shall not preclude the right to refund.

26 (h) Notwithstanding any other provision of this Article or

any law to the contrary, a person who, on or after January 1, 2012 (the effective date of Public Act 97-609), first becomes a director on the Suburban Bus Board, the Commuter Rail Board, or the Board of Directors of the Regional Transportation Authority, or the Board of Directors of the Metropolitan <u>Mobility Authority</u> shall not be eligible to participate in an affected pension plan.

8 (Source: P.A. 97-442, eff. 8-19-11; 97-609, eff. 1-1-12; 9 97-813, eff. 7-13-12.)

10 (40 ILCS 5/22-105)

11 Sec. 22-105. Application to Metropolitan Mobility Regional Transportation Authority Board members. This Code does not 12 13 apply to any individual who first becomes a member of the 14 Regional Transportation Authority Board on or after the 15 effective date of this amendatory Act of the 98th General 16 Assembly with respect to service on that Board or the Metropolitan Mobility Authority Board on or after the 17 18 effective date of this amendatory Act of the 103rd General Assembly with respect to service on that Board. 19

20 (Source: P.A. 98-108, eff. 7-23-13.)

21 Section 8.28. The Illinois Municipal Budget Law is amended 22 by changing Section 2 as follows:

23 (50 ILCS 330/2) (from Ch. 85, par. 802)

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1 2 Sec. 2. The following terms, unless the context otherwise indicates, have the following meaning:

"Municipality" means and includes all municipal 3 (1)corporations and political subdivisions of this State, or any 4 5 such unit or body hereafter created by authority of law, except the following: (a) The State of Illinois; (b) counties; 6 7 (c) cities, villages and incorporated towns; (d) sanitary districts created under "An Act to create sanitary districts 8 and to remove obstructions in the Des Plaines and Illinois 9 Rivers", approved May 29, 1889, as amended; (e) forest 10 11 preserve districts having a population of 500,000 or more, 12 created under "An Act to provide for the creation and management of forest preserve districts and repealing certain 13 14 Acts therein named", approved June 27, 1913, as amended; (f) 15 school districts; (q) the Chicago Park District created under 16 "An Act in relation to the creation, maintenance, operation 17 and improvement of the Chicago Park District", approved, June 10, 1933, as amended; (h) park districts created under "The 18 19 Park District Code", approved July 8, 1947, as amended; (i) 20 the Metropolitan Mobility Regional Transportation Authority the 21 created under Metropolitan Mobility "Regional 22 Transportation Authority Act", enacted by the 78th General 23 Assembly; and (j) the Illinois Sports Facilities Authority.

(2) "Governing body" means the corporate authorities,
body, or other officer of the municipality authorized by law
to raise revenue, appropriate funds, or levy taxes for the

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1 operation and maintenance thereof.

2 (3) "Department" means the Department of Commerce and3 Economic Opportunity.

4 (Source: P.A. 94-793, eff. 5-19-06.)

5 Section 8.29. The Counties Code is amended by changing
6 Section 6-34000 as follows:

7 (55 ILCS 5/6-34000)

8 Sec. 6-34000. Report on funds received under the 9 Metropolitan Mobility Regional Transportation Authority Act. 10 Τf the Board of the Metropolitan Mobility Regional 11 Transportation Authority adopts an ordinance under Section 12 6.02 4.03 of the Metropolitan Mobility Regional Transportation Authority Act imposing a retailers' occupation tax and a 13 14 service occupation tax at the rate of 0.75% in the counties of 15 DuPage, Kane, Lake, McHenry, and Will, then the County Boards of DuPage, Kane, Lake, McHenry, and Will counties shall each 16 17 report to the General Assembly and the Commission on 18 Government Forecasting and Accountability by March 1 of the year following the adoption of the ordinance and March 1 of 19 20 each year thereafter. That report shall include the total 21 amounts received by the County under subsection (cc) of Section 6.02 (n) of Section 4.03 of the Metropolitan Mobility 22 Regional Transportation Authority Act and the expenditures and 23 24 obligations of the County using those funds during the

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1 previous calendar year.

2 (Source: P.A. 95-906, eff. 8-26-08.)

3 Section 8.30. The Illinois Municipal Code is amended by 4 changing Sections 11-1-11, 11-74.4-3 and 11-122.2-1 and 5 changing the heading of Division 122.2 of Article 11 as 6 follows:

7 (65 ILCS 5/11-1-11) (from Ch. 24, par. 11-1-11)

8 Sec. 11-1-11. Agreement with another entity to enforce 9 traffic ordinances. The corporate authorities of а 10 municipality with a population greater than 1,000,000 may 11 enter into an agreement with the Metropolitan Mobility Chicago 12 Transit Authority, created under the Metropolitan Mobility Metropolitan Transit Authority Act, whereby Chicago Transit 13 14 Authority supervisory employees are empowered to enforce 15 certain traffic ordinances enacted by the municipality.

16 (Source: P.A. 87-597.)

17 (65 ILCS 5/11-74.4-3) (from Ch. 24, par. 11-74.4-3)

Sec. 11-74.4-3. Definitions. The following terms, wherever used or referred to in this Division 74.4 shall have the following respective meanings, unless in any case a different meaning clearly appears from the context.

(a) For any redevelopment project area that has beendesignated pursuant to this Section by an ordinance adopted

prior to November 1, 1999 (the effective date of Public Act 91-478), "blighted area" shall have the meaning set forth in this Section prior to that date.

On and after November 1, 1999, "blighted area" means any improved or vacant area within the boundaries of a redevelopment project area located within the territorial limits of the municipality where:

8 (1)Ιf improved, industrial, commercial, and 9 residential buildings or improvements are detrimental to 10 the public safety, health, or welfare because of a 11 combination of 5 or more of the following factors, each of 12 which is (i) present, with that presence documented, to a 13 meaningful extent so that a municipality may reasonably 14 find that the factor is clearly present within the intent 15 of the Act and (ii) reasonably distributed throughout the 16 improved part of the redevelopment project area:

17 (A) Dilapidation. An advanced state of disrepair 18 neglect of necessary repairs to the primary or 19 structural components of buildings or improvements in 20 combination that a documented such а building 21 condition analysis determines that major repair is 22 required or the defects are so serious and so 23 extensive that the buildings must be removed.

(B) Obsolescence. The condition or process of
falling into disuse. Structures have become ill-suited
for the original use.

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(C) Deterioration. With respect to buildings, 1 defects including, but not limited to, major defects 2 3 in the secondary building components such as doors, windows, porches, gutters and downspouts, and fascia. 4 5 With respect to surface improvements, that the 6 condition of roadways, alleys, curbs, gutters, 7 sidewalks, off-street parking, and surface storage areas evidence deterioration, including, but not 8 9 limited to, surface cracking, crumbling, potholes, depressions, loose paving material, and weeds 10 11 protruding through paved surfaces.

(D) Presence of structures below minimum code 12 13 standards. All structures that do not meet the 14 standards of zoning, subdivision, building, fire, and 15 other governmental codes applicable to property, but 16 not including housing and property maintenance codes.

17 (E) Illegal use of individual structures. The use of structures in violation of applicable federal, 18 19 State, or local laws, exclusive of those applicable to 20 the presence of structures below minimum code standards. 21

22 (F) Excessive vacancies. The presence of buildings 23 that are unoccupied or under-utilized and that 24 represent an adverse influence on the area because of 25 the frequency, extent, or duration of the vacancies. 26

(G) Lack of ventilation, light, or sanitary

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facilities. The absence of adequate ventilation for 1 2 light or air circulation in spaces or rooms without 3 windows, or that require the removal of dust, odor, gas, smoke, or other noxious airborne materials. 4 5 Inadequate natural light and ventilation means the 6 absence of skylights or windows for interior spaces or 7 rooms and improper window sizes and amounts by room window area ratios. Inadequate sanitary 8 area to 9 facilities refers to the absence or inadequacy of 10 garbage storage and enclosure, bathroom facilities, 11 hot water and kitchens, and structural inadequacies 12 preventing ingress and egress to and from all rooms 13 and units within a building.

14 (H) Inadequate utilities. Underground and overhead 15 utilities such as storm sewers and storm drainage, 16 sanitary sewers, water lines, and gas, telephone, and 17 electrical services that are shown to be inadequate. 18 Inadequate utilities are those that are: (i) of 19 insufficient capacity to serve the uses in the 20 redevelopment project area, (ii) deteriorated, 21 antiquated, obsolete, or in disrepair, or (iii) 22 lacking within the redevelopment project area.

(I) Excessive land coverage and overcrowding of
 structures and community facilities. The
 over-intensive use of property and the crowding of
 buildings and accessory facilities onto a site.

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1 Examples of problem conditions warranting the designation of an area as one exhibiting excessive 2 3 land coverage are: (i) the presence of buildings either improperly situated on parcels or located on 4 5 parcels of inadequate size and shape in relation to 6 present-day standards of development for health and 7 safety and (ii) the presence of multiple buildings on a single parcel. For there to be a finding of excessive 8 9 land coverage, these parcels must exhibit one or more 10 of the following conditions: insufficient provision 11 for light and air within or around buildings, 12 increased threat of spread of fire due to the close 13 proximity of buildings, lack of adequate or proper 14 access to a public right-of-way, lack of reasonably 15 required off-street parking, or inadequate provision 16 for loading and service.

(J) Deleterious land use or layout. The existence
of incompatible land-use relationships, buildings
occupied by inappropriate mixed-uses, or uses
considered to be noxious, offensive, or unsuitable for
the surrounding area.

(K) Environmental clean-up. The proposed
redevelopment project area has incurred Illinois
Environmental Protection Agency or United States
Environmental Protection Agency remediation costs for,
or a study conducted by an independent consultant

having expertise in environmental 1 recognized as 2 remediation has determined a need for, the clean-up of hazardous waste, hazardous substances, or underground 3 storage tanks required by State or federal law, 4 5 provided that the remediation costs constitute a impediment 6 material to the development or 7 redevelopment of the redevelopment project area.

8 Lack of community planning. The proposed (L) 9 redevelopment project area was developed prior to or 10 without the benefit or guidance of a community plan. 11 This means that the development occurred prior to the 12 adoption by the municipality of a comprehensive or 13 other community plan or that the plan was not followed at the time of the area's development. This factor 14 15 must be documented by evidence of adverse or 16 incompatible land-use relationships, inadequate street 17 layout, improper subdivision, parcels of inadequate 18 shape and size to meet contemporary development 19 standards, or other evidence demonstrating an absence 20 of effective community planning.

21 (M) The total equalized assessed value of the 22 proposed redevelopment project area has declined for 3 23 of the last 5 calendar years prior to the year in which 24 the redevelopment project area is designated or is 25 increasing at an annual rate that is less than the 26 balance of the municipality for 3 of the last 5 calendar years for which information is available or is increasing at an annual rate that is less than the Consumer Price Index for All Urban Consumers published by the United States Department of Labor or successor agency for 3 of the last 5 calendar years prior to the year in which the redevelopment project area is designated.

(2) If vacant, the sound growth of the redevelopment 8 9 project area is impaired by a combination of 2 or more of 10 the following factors, each of which is (i) present, with 11 that presence documented, to a meaningful extent so that a 12 municipality may reasonably find that the factor is clearly present within the intent of the Act and (ii) 13 14 reasonably distributed throughout the vacant part of the 15 redevelopment project area to which it pertains:

16 (A) Obsolete platting of vacant land that results 17 in parcels of limited or narrow size or configurations of parcels of irregular size or shape that would be 18 19 difficult to develop on a planned basis and in a manner 20 compatible with contemporary standards and 21 requirements, or platting that failed to create 22 rights-of-ways for streets or alleys or that created 23 inadequate right-of-way widths for streets, alleys, or 24 other public rights-of-way or that omitted easements 25 for public utilities.

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(B) Diversity of ownership of parcels of vacant

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land sufficient in number to retard or impede the ability to assemble the land for development.

(C) Tax and special assessment delinquencies exist or the property has been the subject of tax sales under the Property Tax Code within the last 5 years.

6 (D) Deterioration of structures or site 7 improvements in neighboring areas adjacent to the 8 vacant land.

9 (E) The area has incurred Illinois Environmental Protection Agency or United States Environmental 10 11 Protection Agency remediation costs for, or a study 12 conducted by an independent consultant recognized as 13 having expertise in environmental remediation has 14 determined a need for, the clean-up of hazardous 15 waste, hazardous substances, or underground storage 16 tanks required by State or federal law, provided that 17 the remediation costs constitute a material impediment 18 the development or redevelopment of the to 19 redevelopment project area.

(F) The total equalized assessed value of the proposed redevelopment project area has declined for 3 of the last 5 calendar years prior to the year in which the redevelopment project area is designated or is increasing at an annual rate that is less than the balance of the municipality for 3 of the last 5 calendar years for which information is available or is increasing at an annual rate that is less than the Consumer Price Index for All Urban Consumers published by the United States Department of Labor or successor agency for 3 of the last 5 calendar years prior to the year in which the redevelopment project area is designated.

7 (3) If vacant, the sound growth of the redevelopment project area is impaired by one of the following factors 8 9 that (i) is present, with that presence documented, to a 10 meaningful extent so that a municipality may reasonably 11 find that the factor is clearly present within the intent 12 of the Act and (ii) is reasonably distributed throughout the vacant part of the redevelopment project area to which 13 14 it pertains:

(A) The area consists of one or more unused
 quarries, mines, or strip mine ponds.

(B) The area consists of unused rail yards, rail
 tracks, or railroad rights-of-way.

19 (C) The area, prior to its designation, is subject 20 to (i) chronic flooding that adversely impacts on real 21 property in the area as certified by a registered 22 professional engineer or appropriate regulatory agency 23 or (ii) surface water that discharges from all or a 24 part of the area and contributes to flooding within 25 the same watershed, but only if the redevelopment 26 project provides for facilities or improvements to

contribute to the alleviation of all or part of the
 flooding.

3 (D) The area consists of an unused or illegal 4 disposal site containing earth, stone, building 5 debris, or similar materials that were removed from 6 construction, demolition, excavation, or dredge sites.

7 (E) Prior to November 1, 1999, the area is not less than 50 nor more than 100 acres and 75% of which is 8 9 vacant (notwithstanding that the area has been used 10 for commercial agricultural purposes within 5 years 11 prior to the designation of the redevelopment project 12 area), and the area meets at least one of the factors itemized in paragraph (1) of this subsection, the area 13 14 has been designated as a town or village center by 15 ordinance or comprehensive plan adopted prior to 16 January 1, 1982, and the area has not been developed 17 for that designated purpose.

(F) The area qualified as a blighted improved area
immediately prior to becoming vacant, unless there has
been substantial private investment in the immediately
surrounding area.

(b) For any redevelopment project area that has been designated pursuant to this Section by an ordinance adopted prior to November 1, 1999 (the effective date of Public Act 91-478), "conservation area" shall have the meaning set forth in this Section prior to that date.

On and after November 1, 1999, "conservation area" means 1 2 any improved area within the boundaries of a redevelopment 3 project area located within the territorial limits of the municipality in which 50% or more of the structures in the area 4 5 have an age of 35 years or more. Such an area is not yet a blighted area but because of a combination of 3 or more of the 6 7 following factors is detrimental to the public safety, health, 8 morals or welfare and such an area may become a blighted area:

9 (1) Dilapidation. An advanced state of disrepair or 10 neglect of necessary repairs to the primary structural 11 components of buildings or improvements in such a 12 combination that a documented building condition analysis determines that major repair is required or the defects 13 14 are so serious and so extensive that the buildings must be 15 removed.

16 (2) Obsolescence. The condition or process of falling
 17 into disuse. Structures have become ill-suited for the
 18 original use.

19 (3) Deterioration. With respect to buildings, defects 20 including, but not limited to, major defects in the 21 secondary building components such as doors, windows, 22 porches, gutters and downspouts, and fascia. With respect 23 to surface improvements, that the condition of roadways, 24 alleys, curbs, gutters, sidewalks, off-street parking, and 25 surface storage areas evidence deterioration, including, 26 but not limited to, surface cracking, crumbling, potholes,

depressions, loose paving material, and weeds protruding
 through paved surfaces.

structures below 3 Presence of minimum code (4) standards. All structures that do not meet the standards 4 5 of zoning, subdivision, building, fire, and other 6 governmental codes applicable to property, but not 7 including housing and property maintenance codes.

8 (5) Illegal use of individual structures. The use of 9 structures in violation of applicable federal, State, or 10 local laws, exclusive of those applicable to the presence 11 of structures below minimum code standards.

12 (6) Excessive vacancies. The presence of buildings 13 that are unoccupied or under-utilized and that represent 14 an adverse influence on the area because of the frequency, 15 extent, or duration of the vacancies.

16 (7)Lack of ventilation, light, or sanitary 17 facilities. The absence of adequate ventilation for light 18 or air circulation in spaces or rooms without windows, or 19 that require the removal of dust, odor, gas, smoke, or 20 other noxious airborne materials. Inadequate natural light 21 and ventilation means the absence or inadequacy of 22 skylights or windows for interior spaces or rooms and 23 improper window sizes and amounts by room area to window 24 area ratios. Inadequate sanitary facilities refers to the 25 absence or inadequacy of garbage storage and enclosure, 26 bathroom facilities, hot water and kitchens, and

1 2 structural inadequacies preventing ingress and egress to and from all rooms and units within a building.

3 Inadequate utilities. Underground and overhead (8) utilities such as storm sewers and storm drainage, 4 5 sanitary sewers, water lines, and gas, telephone, and 6 electrical services that are shown to be inadequate. 7 Inadequate utilities are those (i) that are: of 8 insufficient capacity to serve the uses in the 9 redevelopment project area, (ii) deteriorated, antiquated, 10 obsolete, or in disrepair, or (iii) lacking within the 11 redevelopment project area.

12 Excessive land coverage and overcrowding of (9) structures and community facilities. The over-intensive 13 14 of property and the crowding of buildings and use 15 accessory facilities onto a site. Examples of problem 16 conditions warranting the designation of an area as one 17 exhibiting excessive land coverage are: the presence of buildings either improperly situated on parcels or located 18 19 on parcels of inadequate size and shape in relation to 20 present-day standards of development for health and safety 21 and the presence of multiple buildings on a single parcel. 22 For there to be a finding of excessive land coverage, 23 these parcels must exhibit one or more of the following 24 conditions: insufficient provision for light and air 25 within or around buildings, increased threat of spread of 26 fire due to the close proximity of buildings, lack of

1 adequate or proper access to a public right-of-way, lack 2 of reasonably required off-street parking, or inadequate 3 provision for loading and service.

4 (10) Deleterious land use or layout. The existence of 5 incompatible land-use relationships, buildings occupied by 6 inappropriate mixed-uses, or uses considered to be 7 noxious, offensive, or unsuitable for the surrounding 8 area.

9 of community planning. The (11)Lack proposed 10 redevelopment project area was developed prior to or 11 without the benefit or guidance of a community plan. This 12 means that the development occurred prior to the adoption by the municipality of a comprehensive or other community 13 14 plan or that the plan was not followed at the time of the 15 area's development. This factor must be documented by 16 evidence of adverse incompatible land-use or 17 relationships, inadequate street layout, improper subdivision, parcels of inadequate shape and size to meet 18 19 contemporary development standards, or other evidence 20 demonstrating an absence of effective community planning.

(12) The area has incurred Illinois Environmental 21 22 Protection Agency United States Environmental or 23 Protection Agency remediation costs for, or a study 24 conducted by an independent consultant recognized as 25 having expertise in environmental remediation has 26 determined a need for, the clean-up of hazardous waste,

1 hazardous substances, or underground storage tanks 2 required by State or federal law, provided that the 3 remediation costs constitute a material impediment to the 4 development or redevelopment of the redevelopment project 5 area.

6 (13)The total equalized assessed value of the 7 proposed redevelopment project area has declined for 3 of 8 last 5 calendar years for which information is the 9 available or is increasing at an annual rate that is less 10 than the balance of the municipality for 3 of the last 5 11 calendar years for which information is available or is 12 increasing at an annual rate that is less than the Consumer Price Index for All Urban Consumers published by 13 14 the United States Department of Labor or successor agency 15 for 3 of the last 5 calendar years for which information is 16 available.

17 (c) "Industrial park" means an area in a blighted or conservation area suitable for use by any manufacturing, 18 19 industrial, research or transportation enterprise, of 20 facilities to include but not be limited to factories, mills, 21 processing plants, assembly plants, packing plants, 22 fabricating plants, industrial distribution centers, 23 warehouses, repair overhaul or service facilities, freight terminals, research facilities, test facilities or railroad 24 25 facilities.

26

(d) "Industrial park conservation area" means an area

within the boundaries of a redevelopment project area located 1 2 within the territorial limits of a municipality that is a labor surplus municipality or within 1 1/2 miles of the 3 territorial limits of a municipality that is a labor surplus 4 5 municipality if the area is annexed to the municipality; which area is zoned as industrial no later than at the time the 6 municipality by ordinance designates the redevelopment project 7 area, and which area includes both vacant land suitable for 8 9 use as an industrial park and a blighted area or conservation 10 area contiguous to such vacant land.

11 (e) "Labor surplus municipality" means a municipality in 12 which, at any time during the 6 months before the municipality by ordinance designates an industrial park conservation area, 13 the unemployment rate was over 6% and was also 100% or more of 14 15 the national average unemployment rate for that same time as 16 published in the United States Department of Labor Bureau of 17 Statistics publication entitled "The Labor Employment Situation" or its successor publication. For the purpose of 18 19 this subsection, if unemployment rate statistics for the 20 municipality are not available, the unemployment rate in the municipality shall be deemed to be 21 the same as the 22 unemployment rate in the principal county in which the 23 municipality is located.

(f) "Municipality" shall mean a city, village, incorporated town, or a township that is located in the unincorporated portion of a county with 3 million or more

inhabitants, if the county adopted an ordinance that approved
 the township's redevelopment plan.

3 (g) "Initial Sales Tax Amounts" means the amount of taxes 4 paid under the Retailers' Occupation Tax Act, Use Tax Act, 5 Service Use Tax Act, the Service Occupation Tax Act, the 6 Municipal Retailers' Occupation Tax Act, and the Municipal 7 Service Occupation Tax Act by retailers and servicemen on 8 transactions at places located in a State Sales Tax Boundary 9 during the calendar year 1985.

(q-1) "Revised Initial Sales Tax Amounts" means the amount 10 11 of taxes paid under the Retailers' Occupation Tax Act, Use Tax 12 Act, Service Use Tax Act, the Service Occupation Tax Act, the Municipal Retailers' Occupation Tax Act, and the Municipal 13 14 Service Occupation Tax Act by retailers and servicemen on 15 transactions at places located within the State Sales Tax 16 Boundary revised pursuant to Section 11-74.4-8a(9) of this 17 Act.

(h) "Municipal Sales Tax Increment" means an amount equal 18 19 to the increase in the aggregate amount of taxes paid to a 20 municipality from the Local Government Tax Fund arising from sales by retailers and servicemen within the redevelopment 21 22 project area or State Sales Tax Boundary, as the case may be, 23 for as long as the redevelopment project area or State Sales 24 Tax Boundary, as the case may be, exist over and above the 25 aggregate amount of taxes as certified by the Illinois 26 Department of Revenue and paid under the Municipal Retailers'

Occupation Tax Act and the Municipal Service Occupation Tax 1 2 Act by retailers and servicemen, on transactions at places of 3 business located in the redevelopment project area or State Sales Tax Boundary, as the case may be, during the base year 4 5 which shall be the calendar year immediately prior to the year in which the municipality adopted tax increment allocation 6 7 financing. For purposes of computing the aggregate amount of 8 such taxes for base years occurring prior to 1985, the 9 Department of Revenue shall determine the Initial Sales Tax 10 Amounts for such taxes and deduct therefrom an amount equal to 11 4% of the aggregate amount of taxes per year for each year the 12 base year is prior to 1985, but not to exceed a total deduction of 12%. The amount so determined shall be known as the 13 14 "Adjusted Initial Sales Tax Amounts". For purposes of 15 determining the Municipal Sales Tax Increment, the Department 16 of Revenue shall for each period subtract from the amount paid 17 to the municipality from the Local Government Tax Fund arising from sales by retailers and servicemen on transactions located 18 19 in the redevelopment project area or the State Sales Tax 20 Boundary, as the case may be, the certified Initial Sales Tax Amounts, the Adjusted Initial Sales Tax Amounts or the Revised 21 22 Initial Sales Tax Amounts for the Municipal Retailers' 23 Occupation Tax Act and the Municipal Service Occupation Tax Act. For the State Fiscal Year 1989, this calculation shall be 24 25 made by utilizing the calendar year 1987 to determine the tax 26 amounts received. For the State Fiscal Year 1990, this

calculation shall be made by utilizing the period from January 1 2 1, 1988, until September 30, 1988, to determine the tax amounts received from retailers and servicemen pursuant to the 3 Municipal Retailers' Occupation Tax and the Municipal Service 4 5 Occupation Tax Act, which shall have deducted therefrom nine-twelfths of the certified Initial Sales Tax Amounts, the 6 Adjusted Initial Sales Tax Amounts or the Revised Initial 7 8 Sales Tax Amounts as appropriate. For the State Fiscal Year 9 1991, this calculation shall be made by utilizing the period 10 from October 1, 1988, to June 30, 1989, to determine the tax 11 amounts received from retailers and servicemen pursuant to the 12 Municipal Retailers' Occupation Tax and the Municipal Service Occupation Tax Act which shall have deducted therefrom 13 nine-twelfths of the certified Initial Sales Tax Amounts, 14 15 Adjusted Initial Sales Tax Amounts or the Revised Initial 16 Sales Tax Amounts as appropriate. For every State Fiscal Year 17 thereafter, the applicable period shall be the 12 months beginning July 1 and ending June 30 to determine the tax 18 amounts received which shall have deducted therefrom the 19 20 certified Initial Sales Tax Amounts, the Adjusted Initial Sales Tax Amounts or the Revised Initial Sales Tax Amounts, as 21 22 the case may be.

(i) "Net State Sales Tax Increment" means the sum of the
following: (a) 80% of the first \$100,000 of State Sales Tax
Increment annually generated within a State Sales Tax
Boundary; (b) 60% of the amount in excess of \$100,000 but not

exceeding \$500,000 of State Sales Tax Increment annually 1 2 generated within a State Sales Tax Boundary; and (c) 40% of all amounts in excess of \$500,000 of State Sales Tax Increment 3 annually generated within a State Sales Tax Boundary. If, 4 5 however, a municipality established a tax increment financing 6 district in a county with a population in excess of 3,000,000 7 before January 1, 1986, and the municipality entered into a 8 contract or issued bonds after January 1, 1986, but before 9 December 31, 1986, to finance redevelopment project costs 10 within a State Sales Tax Boundary, then the Net State Sales Tax 11 Increment means, for the fiscal years beginning July 1, 1990, 12 and July 1, 1991, 100% of the State Sales Tax Increment annually generated within a State Sales Tax Boundary; and 13 notwithstanding any other provision of this Act, for those 14 15 fiscal years the Department of Revenue shall distribute to 16 those municipalities 100% of their Net State Sales Tax 17 Increment before any distribution to any other municipality and regardless of whether or not those other municipalities 18 will receive 100% of their Net State Sales Tax Increment. For 19 20 Fiscal Year 1999, and every year thereafter until the year 2007, for any municipality that has not entered into a 21 22 contract or has not issued bonds prior to June 1, 1988 to 23 finance redevelopment project costs within a State Sales Tax the Net State Sales Tax 24 Boundary, Increment shall be 25 calculated as follows: By multiplying the Net State Sales Tax Increment by 90% in the State Fiscal Year 1999; 80% in the 26

1 State Fiscal Year 2000; 70% in the State Fiscal Year 2001; 60% 2 in the State Fiscal Year 2002; 50% in the State Fiscal Year 3 2003; 40% in the State Fiscal Year 2004; 30% in the State 4 Fiscal Year 2005; 20% in the State Fiscal Year 2006; and 10% in 5 the State Fiscal Year 2007. No payment shall be made for State 6 Fiscal Year 2008 and thereafter.

7 Municipalities that issued bonds in connection with a 8 redevelopment project in a redevelopment project area within 9 the State Sales Tax Boundary prior to July 29, 1991, or that 10 entered into contracts in connection with a redevelopment 11 project in a redevelopment project area before June 1, 1988, 12 shall continue to receive their proportional share of the 13 Illinois Tax Increment Fund distribution until the date on 14 which the redevelopment project is completed or terminated. 15 If, however, a municipality that issued bonds in connection 16 with a redevelopment project in a redevelopment project area 17 within the State Sales Tax Boundary prior to July 29, 1991 retires the bonds prior to June 30, 2007 or a municipality that 18 entered into contracts in connection with a redevelopment 19 project in a redevelopment project area before June 1, 1988 20 completes the contracts prior to June 30, 2007, then so long as 21 22 the redevelopment project is not completed or is not 23 terminated, the Net State Sales Tax Increment shall be 24 calculated, beginning on the date on which the bonds are 25 retired or the contracts are completed, as follows: Bv 26 multiplying the Net State Sales Tax Increment by 60% in the

1 State Fiscal Year 2002; 50% in the State Fiscal Year 2003; 40% 2 in the State Fiscal Year 2004; 30% in the State Fiscal Year 3 2005; 20% in the State Fiscal Year 2006; and 10% in the State 4 Fiscal Year 2007. No payment shall be made for State Fiscal 5 Year 2008 and thereafter. Refunding of any bonds issued prior 6 to July 29, 1991, shall not alter the Net State Sales Tax 7 Increment.

8 (j) "State Utility Tax Increment Amount" means an amount 9 equal to the aggregate increase in State electric and gas tax 10 charges imposed on owners and tenants, other than residential 11 customers, of properties located within the redevelopment 12 project area under Section 9-222 of the Public Utilities Act, over and above the aggregate of such charges as certified by 13 14 the Department of Revenue and paid by owners and tenants, 15 other than residential customers, of properties within the 16 redevelopment project area during the base year, which shall 17 be the calendar year immediately prior to the year of the adoption of the ordinance authorizing tax increment allocation 18 19 financing.

(k) "Net State Utility Tax Increment" means the sum of the
following: (a) 80% of the first \$100,000 of State Utility Tax
Increment annually generated by a redevelopment project area;
(b) 60% of the amount in excess of \$100,000 but not exceeding
\$500,000 of the State Utility Tax Increment annually generated
by a redevelopment project area; and (c) 40% of all amounts in
excess of \$500,000 of State Utility Tax Increment annually

generated by a redevelopment project area. For the State 1 2 Fiscal Year 1999, and every year thereafter until the year 3 2007, for any municipality that has not entered into a contract or has not issued bonds prior to June 1, 1988 to 4 5 finance redevelopment project costs within a redevelopment project area, the Net State Utility Tax Increment shall be 6 7 calculated as follows: By multiplying the Net State Utility Tax Increment by 90% in the State Fiscal Year 1999; 80% in the 8 State Fiscal Year 2000; 70% in the State Fiscal Year 2001; 60% 9 10 in the State Fiscal Year 2002; 50% in the State Fiscal Year 11 2003; 40% in the State Fiscal Year 2004; 30% in the State 12 Fiscal Year 2005; 20% in the State Fiscal Year 2006; and 10% in 13 the State Fiscal Year 2007. No payment shall be made for the State Fiscal Year 2008 and thereafter. 14

15 Municipalities that issue bonds in connection with the 16 redevelopment project during the period from June 1, 1988 17 until 3 years after the effective date of this Amendatory Act of 1988 shall receive the Net State Utility Tax Increment, 18 subject to appropriation, for 15 State Fiscal Years after the 19 issuance of such bonds. For the 16th through the 20th State 20 Fiscal Years after issuance of the bonds, the Net State 21 22 Utility Tax Increment shall be calculated as follows: By 23 multiplying the Net State Utility Tax Increment by 90% in year 16; 80% in year 17; 70% in year 18; 60% in year 19; and 50% in 24 25 year 20. Refunding of any bonds issued prior to June 1, 1988, 26 shall not alter the revised Net State Utility Tax Increment

1 payments set forth above.

(1) "Obligations" mean bonds, loans, debentures, notes,
special certificates or other evidence of indebtedness issued
by the municipality to carry out a redevelopment project or to
refund outstanding obligations.

(m) "Payment in lieu of taxes" means those estimated tax 6 7 revenues from real property in a redevelopment project area 8 derived from real property that has been acquired by a 9 municipality which according to the redevelopment project or 10 plan is to be used for a private use which taxing districts 11 would have received had a municipality not acquired the real 12 property and adopted tax increment allocation financing and 13 which would result from levies made after the time of the adoption of tax increment allocation financing to the time the 14 15 current equalized value of real property in the redevelopment 16 project area exceeds the total initial equalized value of real 17 property in said area.

(n) "Redevelopment plan" means the comprehensive program 18 of the municipality for development or redevelopment intended 19 20 by the payment of redevelopment project costs to reduce or eliminate those conditions the existence of which qualified 21 22 the redevelopment project area as a "blighted area" or 23 "conservation area" or combination thereof or "industrial park conservation area," and thereby to enhance the tax bases of 24 25 the taxing districts which extend into the redevelopment 26 project area, provided that, with respect to redevelopment

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project areas described in subsections (p-1) and 1 (p-2), 2 "redevelopment plan" means the comprehensive program of the 3 affected municipality for the development of qualifying transit facilities. On and after November 1, 1999 (the 4 5 effective date of Public Act 91-478), no redevelopment plan 6 may be approved or amended that includes the development of vacant land (i) with a golf course and related clubhouse and 7 8 other facilities or (ii) designated by federal, State, county, 9 municipal government public land for or as outdoor 10 recreational activities or for nature preserves and used for 11 that purpose within 5 years prior to the adoption of the 12 redevelopment plan. For the purpose of this subsection, 13 "recreational activities" is limited to mean camping and 14 hunting. Each redevelopment plan shall set forth in writing 15 the program to be undertaken to accomplish the objectives and 16 shall include but not be limited to:

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an itemized list of estimated redevelopment (A) 18 project costs;

19 (B) evidence indicating that the redevelopment project 20 area on the whole has not been subject to growth and 21 development through investment by private enterprise, 22 provided that such evidence shall not be required for any 23 redevelopment project area located within a transit 24 facility improvement area established pursuant to Section 25 11-74.4-3.3;

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(C) an assessment of any financial impact of the

1 redevelopment project area on or any increased demand for 2 services from any taxing district affected by the plan and 3 any program to address such financial impact or increased 4 demand;

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(D) the sources of funds to pay costs;

6 (E) the nature and term of the obligations to be 7 issued;

8 (F) the most recent equalized assessed valuation of
9 the redevelopment project area;

10 (G) an estimate as to the equalized assessed valuation 11 after redevelopment and the general land uses to apply in 12 the redevelopment project area;

13 (H) a commitment to fair employment practices and an14 affirmative action plan;

(I) if it concerns an industrial park conservation area, the plan shall also include a general description of any proposed developer, user and tenant of any property, a description of the type, structure and general character of the facilities to be developed, a description of the type, class and number of new employees to be employed in the operation of the facilities to be developed; and

(J) if property is to be annexed to the municipality,
the plan shall include the terms of the annexation
agreement.

The provisions of items (B) and (C) of this subsection (n) shall not apply to a municipality that before March 14, 1994

(the effective date of Public Act 88-537) had fixed, either by its corporate authorities or by a commission designated under subsection (k) of Section 11-74.4-4, a time and place for a public hearing as required by subsection (a) of Section 11-74.4-5. No redevelopment plan shall be adopted unless a municipality complies with all of the following requirements:

7 (1) The municipality finds that the redevelopment 8 project area on the whole has not been subject to growth 9 and development through investment by private enterprise 10 and would not reasonably be anticipated to be developed 11 without the adoption of the redevelopment plan, provided, 12 however, that such a finding shall not be required with respect to any redevelopment project area located within a 13 14 transit facility improvement area established pursuant to 15 Section 11-74.4-3.3.

16 (2) The municipality finds that the redevelopment plan 17 and project conform to the comprehensive plan for the development of the municipality as a whole, or, 18 for municipalities with a population of 100,000 or more, 19 20 regardless of when the redevelopment plan and project was adopted, the redevelopment plan and project either: (i) 21 22 conforms the strategic economic development to or 23 redevelopment plan issued by the designated planning authority of the municipality, or (ii) includes land uses 24 25 that have been approved by the planning commission of the 26 municipality.

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1 (3) The redevelopment plan establishes the estimated 2 dates of completion of the redevelopment project and 3 retirement of obligations issued to finance redevelopment 4 project costs. Those dates may not be later than the dates 5 set forth under Section 11-74.4-3.5.

6 A municipality may by municipal ordinance amend an 7 existing redevelopment plan to conform to this paragraph (3) as amended by Public Act 91-478, which municipal 8 9 ordinance may be adopted without further hearing or notice 10 and without complying with the procedures provided in this 11 Act pertaining to an amendment to or the initial approval 12 of a redevelopment plan and project and designation of a 13 redevelopment project area.

14 (3.5) The municipality finds, in the case of an 15 industrial park conservation area, also that the 16 municipality is a labor surplus municipality and that the 17 implementation of the redevelopment plan will reduce unemployment, create new jobs and by the provision of new 18 19 facilities enhance the tax base of the taxing districts 20 that extend into the redevelopment project area.

21 (4) If any incremental revenues are being utilized 22 Section 8(a)(1) or 8(a)(2) of this under Act in 23 redevelopment project areas approved by ordinance after January 1, 1986, the municipality finds: (a) that the 24 25 redevelopment project area would not reasonably be 26 developed without the use of such incremental revenues,

1 and (b) that such incremental revenues will be exclusively 2 utilized for the development of the redevelopment project 3 area.

(5) If: (a) the redevelopment plan will not result in 4 displacement of residents from 10 or more inhabited 5 6 residential units, and the municipality certifies in the 7 plan that such displacement will not result from the plan; 8 (b) the redevelopment plan is for a redevelopment or 9 project area or a qualifying transit facility located 10 within a transit facility improvement area established 11 pursuant to Section 11-74.4-3.3, and the applicable 12 project is subject to the process for evaluation of environmental effects under the National Environmental 13 14 Policy Act of 1969, 42 U.S.C. 4321 et seq., then a housing 15 impact study need not be performed. If, however, the 16 redevelopment plan would result in the displacement of 17 residents from 10 or more inhabited residential units, or if the redevelopment project area contains 75 or more 18 inhabited residential units and no certification is made, 19 20 then the municipality shall prepare, as part of the 21 separate feasibility report required by subsection (a) of 22 Section 11-74.4-5, a housing impact study.

Part I of the housing impact study shall include (i) data as to whether the residential units are single family or multi-family units, (ii) the number and type of rooms within the units, if that information is available, (iii)

1 whether the units are inhabited or uninhabited, as determined not less than 45 days before the date that the 2 3 ordinance or resolution required by subsection (a) of Section 11-74.4-5 is passed, and (iv) data as to the 4 5 racial and ethnic composition of the residents in the inhabited residential units. The data requirement as to 6 the racial and ethnic composition of the residents in the 7 8 inhabited residential units shall be deemed to be fully 9 satisfied by data from the most recent federal census.

10 Part II of the housing impact study shall identify the 11 inhabited residential units in the proposed redevelopment 12 project area that are to be or may be removed. If inhabited residential units are to be removed, then the housing 13 14 impact study shall identify (i) the number and location of 15 those units that will or may be removed, (ii) the 16 municipality's plans for relocation assistance for those 17 residents in the proposed redevelopment project area whose residences are to be removed, (iii) the availability of 18 19 replacement housing for those residents whose residences 20 are to be removed, and shall identify the type, location, 21 and cost of the housing, and (iv) the type and extent of 22 relocation assistance to be provided.

(6) On and after November 1, 1999, the housing impact
study required by paragraph (5) shall be incorporated in
the redevelopment plan for the redevelopment project area.
(7) On and after November 1, 1999, no redevelopment

plan shall be adopted, nor an existing plan amended, nor 1 2 shall residential housing that is occupied by households 3 of low-income and very low-income persons in currently existing redevelopment project areas be removed after 4 5 November 1, 1999 unless the redevelopment plan provides, with respect to inhabited housing units that are to be 6 7 removed for households of low-income and very low-income persons, affordable housing and relocation assistance not 8 9 less than that which would be provided under the federal 10 Uniform Relocation Assistance and Real Property 11 Acquisition Policies Act of 1970 and the regulations under 12 that Act, including the eligibility criteria. Affordable 13 housing may be either existing or newly constructed 14 housing. For purposes of this paragraph (7), "low-income 15 households", "very low-income households", and "affordable 16 housing" have the meanings set forth in the Illinois 17 Affordable Housing Act. The municipality shall make a good faith effort to ensure that this affordable housing is 18 19 located in or near the redevelopment project area within 20 the municipality.

(8) On and after November 1, 1999, if, after the adoption of the redevelopment plan for the redevelopment project area, any municipality desires to amend its redevelopment plan to remove more inhabited residential units than specified in its original redevelopment plan, that change shall be made in accordance with the

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procedures in subsection (c) of Section 11-74.4-5.

2 (9) For redevelopment project areas designated prior 3 to November 1, 1999, the redevelopment plan may be amended without further joint review board meeting or hearing, 4 5 provided that the municipality shall give notice of any such changes by mail to each affected taxing district and 6 7 registrant on the interested party registry, to authorize 8 the municipality to expend tax increment revenues for 9 redevelopment project costs defined by paragraphs (5) and 10 (7.5), subparagraphs (E) and (F) of paragraph (11), and 11 paragraph (11.5) of subsection (q) of Section 11-74.4-3, 12 so long as the changes do not increase the total estimated 13 redevelopment project costs set out in the redevelopment 14 plan by more than 5% after adjustment for inflation from 15 the date the plan was adopted.

16 (o) "Redevelopment project" means any public and private 17 development project in furtherance of the objectives of a redevelopment plan. On and after November 1, 1999 18 (the effective date of Public Act 91-478), no redevelopment plan 19 20 may be approved or amended that includes the development of vacant land (i) with a golf course and related clubhouse and 21 22 other facilities or (ii) designated by federal, State, county, 23 government as public land municipal for outdoor or 24 recreational activities or for nature preserves and used for 25 that purpose within 5 years prior to the adoption of the 26 redevelopment plan. For the purpose of this subsection,

1 "recreational activities" is limited to mean camping and 2 hunting.

3 (p) "Redevelopment project area" means an area designated 4 by the municipality, which is not less in the aggregate than 1 5 1/2 acres and in respect to which the municipality has made a 6 finding that there exist conditions which cause the area to be 7 classified as an industrial park conservation area or a 8 blighted area or a conservation area, or a combination of both 9 blighted areas and conservation areas.

10 (p-1) Notwithstanding any provision of this Act to the 11 contrary, on and after August 25, 2009 (the effective date of 12 Public Act 96-680), a redevelopment project area may include areas within a one-half mile radius of an existing or proposed 13 14 Metropolitan Mobility Regional Transportation Authority 15 Suburban Transit Access Route (STAR Line) station without a 16 finding that the area is classified as an industrial park 17 conservation area, a blighted area, a conservation area, or a combination thereof, but only if the municipality receives 18 19 unanimous consent from the joint review board created to 20 review the proposed redevelopment project area.

(p-2) Notwithstanding any provision of this Act to the contrary, on and after the effective date of this amendatory Act of the 99th General Assembly, a redevelopment project area may include areas within a transit facility improvement area that has been established pursuant to Section 11-74.4-3.3 without a finding that the area is classified as an industrial park conservation area, a blighted area, a conservation area,
 or any combination thereof.

3 "Redevelopment project costs", (q) except for redevelopment project areas created pursuant to subsection 4 5 (p-1) or (p-2), means and includes the sum total of all reasonable or necessary costs incurred or estimated to be 6 7 incurred, and any such costs incidental to a redevelopment 8 plan and a redevelopment project. Such costs include, without 9 limitation, the following:

10 (1) Costs of studies, surveys, development of plans, 11 and specifications, implementation and administration of 12 the redevelopment plan including but not limited to staff 13 professional service costs for architectural, and 14 engineering, legal, financial, planning or other services, 15 provided however that no charges for professional services 16 may be based on a percentage of the tax increment 17 collected; except that on and after November 1, 1999 (the effective date of Public Act 91-478), no contracts for 18 19 professional services, excluding architectural and 20 engineering services, may be entered into if the terms of 21 the contract extend beyond a period of 3 years. Ιn 22 addition, "redevelopment project costs" shall not include 23 After consultation lobbying expenses. with the 24 municipality, each tax increment consultant or advisor to 25 a municipality that plans to designate or has designated a 26 redevelopment project area shall inform the municipality

in writing of any contracts that the consultant or advisor 1 2 has entered into with entities or individuals that have 3 received, or are receiving, payments financed by tax increment revenues produced by the redevelopment project 4 5 area with respect to which the consultant or advisor has performed, or will be performing, 6 service for the 7 municipality. This requirement shall be satisfied by the consultant or advisor before the commencement of services 8 9 for the municipality and thereafter whenever any other contracts with those individuals or entities are executed 10 11 by the consultant or advisor;

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(1.5) After July 1, 1999, annual administrative costs shall not include general overhead or administrative costs of the municipality that would still have been incurred by the municipality if the municipality had not designated a redevelopment project area or approved a redevelopment plan;

18 (1.6) The cost of marketing sites within the
19 redevelopment project area to prospective businesses,
20 developers, and investors;

(2) Property assembly costs, including but not limited to acquisition of land and other property, real or personal, or rights or interests therein, demolition of buildings, site preparation, site improvements that serve as an engineered barrier addressing ground level or below ground environmental contamination, including, but not

1 2 limited to parking lots and other concrete or asphalt barriers, and the clearing and grading of land;

3 (3) Costs of rehabilitation, reconstruction or repair or remodeling of existing public or private buildings, 4 5 fixtures, and leasehold improvements; and the cost of replacing an existing public building if pursuant to the 6 7 implementation of a redevelopment project the existing 8 public building is to be demolished to use the site for 9 private investment or devoted to a different use requiring 10 private investment; including any direct or indirect costs 11 relating to Green Globes or LEED certified construction 12 elements or construction elements with an equivalent 13 certification;

(4) Costs of the construction of public works or 14 15 improvements, including any direct or indirect costs 16 relating to Green Globes or LEED certified construction 17 elements or construction elements with an equivalent certification, except that on and after November 1, 1999, 18 19 redevelopment project costs shall not include the cost of 20 constructing a new municipal public building principally 21 used to provide offices, storage space, or conference 22 facilities or vehicle storage, maintenance, or repair for 23 administrative, public safety, or public works personnel 24 and that is not intended to replace an existing public 25 building as provided under paragraph (3) of subsection (q) of Section 11-74.4-3 unless either (i) the construction of 26

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the new municipal building implements a redevelopment 1 2 project that was included in a redevelopment plan that was 3 adopted by the municipality prior to November 1, 1999, (ii) the municipality makes a reasonable determination in 4 5 the redevelopment plan, supported by information that provides the basis for that determination, that the new 6 7 municipal building is required to meet an increase in the 8 need for public safety purposes anticipated to result from 9 the implementation of the redevelopment plan, or (iii) the municipal public building is for the 10 storage, new 11 maintenance, or repair of transit vehicles and is located 12 in a transit facility improvement area that has been established pursuant to Section 11-74.4-3.3; 13

14 (5) Costs of job training and retraining projects, 15 including the cost of "welfare to work" programs 16 implemented by businesses located within the redevelopment 17 project area;

(6) Financing costs, including but not limited to all 18 19 necessary and incidental expenses related to the issuance 20 of obligations and which may include payment of interest 21 on any obligations issued hereunder including interest 22 accruing during the estimated period of construction of 23 any redevelopment project for which such obligations are issued and for not exceeding 36 months thereafter and 24 25 including reasonable reserves related thereto;

(7) To the extent the municipality by written

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agreement accepts and approves the same, all or a portion of a taxing district's capital costs resulting from the redevelopment project necessarily incurred or to be incurred within a taxing district in furtherance of the objectives of the redevelopment plan and project;

(7.5) For redevelopment project areas designated (or 6 7 redevelopment project areas amended to add or increase the number of tax-increment-financing assisted housing units) 8 9 on or after November 1, 1999, an elementary, secondary, or 10 unit school district's increased costs attributable to 11 assisted housing units located within the redevelopment 12 project area for which the developer or redeveloper receives financial assistance through an agreement with 13 14 the municipality or because the municipality incurs the 15 cost of necessary infrastructure improvements within the 16 boundaries of the assisted housing sites necessary for the 17 completion of that housing as authorized by this Act, and which costs shall be paid by the municipality from the 18 19 Special Tax Allocation Fund when the tax increment revenue 20 is received as a result of the assisted housing units and 21 shall be calculated annually as follows:

(A) for foundation districts, excluding any school
district in a municipality with a population in excess
of 1,000,000, by multiplying the district's increase
in attendance resulting from the net increase in new
students enrolled in that school district who reside

in housing units within the redevelopment project area 1 that have received financial assistance through an 2 3 agreement with the municipality or because the municipality incurs the cost 4 of necessarv 5 infrastructure improvements within the boundaries of 6 the housing sites necessary for the completion of that 7 housing as authorized by this Act since the designation of the redevelopment project area by the 8 9 most recently available per capita tuition cost as defined in Section 10-20.12a of the School Code less 10 11 any increase in general State aid as defined in 12 Section 18-8.05 of the School Code or evidence-based 13 funding as defined in Section 18-8.15 of the School 14 Code attributable to these added new students subject 15 to the following annual limitations:

(i) for unit school districts with a district
average 1995-96 Per Capita Tuition Charge of less
than \$5,900, no more than 25% of the total amount
of property tax increment revenue produced by
those housing units that have received tax
increment finance assistance under this Act;

(ii) for elementary school districts with a
district average 1995-96 Per Capita Tuition Charge
of less than \$5,900, no more than 17% of the total
amount of property tax increment revenue produced
by those housing units that have received tax

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increment finance assistance under this Act; and

(iii) for secondary school districts with a district average 1995-96 Per Capita Tuition Charge of less than \$5,900, no more than 8% of the total amount of property tax increment revenue produced by those housing units that have received tax increment finance assistance under this Act.

(B) For alternate method districts, flat grant 8 9 districts, and foundation districts with a district 10 average 1995-96 Per Capita Tuition Charge equal to or 11 more than \$5,900, excluding any school district with a 12 population in excess of 1,000,000, by multiplying the 13 district's increase in attendance resulting from the net increase in new students enrolled in that school 14 15 district who reside in housing units within the 16 redevelopment project area that have received 17 financial assistance through an agreement with the municipality or because the municipality incurs the 18 19 cost of necessary infrastructure improvements within 20 the boundaries of the housing sites necessary for the 21 completion of that housing as authorized by this Act 22 since the designation of the redevelopment project 23 area by the most recently available per capita tuition cost as defined in Section 10-20.12a of the School 24 25 Code less any increase in general state aid as defined 26 in Section 18-8.05 of the School Code or

evidence-based funding as defined in Section 18-8.15 of the School Code attributable to these added new students subject to the following annual limitations:

4 (i) for unit school districts, no more than
5 40% of the total amount of property tax increment
6 revenue produced by those housing units that have
7 received tax increment finance assistance under
8 this Act;

9 (ii) for elementary school districts, no more 10 than 27% of the total amount of property tax 11 increment revenue produced by those housing units 12 that have received tax increment finance 13 assistance under this Act; and

(iii) for secondary school districts, no more
than 13% of the total amount of property tax
increment revenue produced by those housing units
that have received tax increment finance
assistance under this Act.

19 (C) For any school district in a municipality with 20 a population in excess of 1,000,000, the following 21 restrictions shall apply to the reimbursement of 22 increased costs under this paragraph (7.5):

(i) no increased costs shall be reimbursed
unless the school district certifies that each of
the schools affected by the assisted housing
project is at or over its student capacity;

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(ii) the amount reimbursable shall be reduced by the value of any land donated to the school district by the municipality or developer, and by the value of any physical improvements made to the schools by the municipality or developer; and

(iii) the amount reimbursed may not affect amounts otherwise obligated by the terms of any bonds, notes, or other funding instruments, or the terms of any redevelopment agreement.

10 Any school district seeking payment under this 11 paragraph (7.5) shall, after July 1 and before 12 September 30 of each year, provide the municipality 13 with reasonable evidence to support its claim for 14 reimbursement before the municipality shall be 15 required to approve or make the payment to the school 16 district. If the school district fails to provide the 17 information during this period in any year, it shall forfeit any claim to reimbursement for that year. 18 19 School districts may adopt a resolution waiving the 20 right to all or a portion of the reimbursement 21 otherwise required by this paragraph (7.5). By 22 acceptance of this reimbursement the school district 23 waives the right to directly or indirectly set aside, 24 modify, or contest in any manner the establishment of 25 the redevelopment project area or projects;

26 (7.7) For redevelopment project areas designated (or

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redevelopment project areas amended to add or increase the 1 2 number of tax-increment-financing assisted housing units) 3 on or after January 1, 2005 (the effective date of Public Act 93-961), a public library district's increased costs 4 5 attributable to assisted housing units located within the redevelopment project area for which the developer or 6 7 redeveloper receives financial assistance through an 8 municipality agreement with the or because the 9 municipality incurs the cost of necessary infrastructure 10 improvements within the boundaries of the assisted housing 11 sites necessary for the completion of that housing as 12 authorized by this Act shall be paid to the library 13 district by the municipality from the Special Tax 14 Allocation Fund when the tax increment revenue is received 15 as a result of the assisted housing units. This paragraph 16 (7.7) applies only if (i) the library district is located 17 in a county that is subject to the Property Tax Extension Limitation Law or (ii) the library district is not located 18 19 in a county that is subject to the Property Tax Extension 20 Limitation Law but the district is prohibited by any other 21 law from increasing its tax levy rate without a prior 22 voter referendum.

The amount paid to a library district under this paragraph (7.7) shall be calculated by multiplying (i) the net increase in the number of persons eligible to obtain a library card in that district who reside in housing units SB3937

within the redevelopment project area that have received 1 2 financial assistance through an agreement with the 3 municipality or because the municipality incurs the cost necessary infrastructure improvements within 4 of the 5 boundaries of the housing sites necessary for the 6 completion of that housing as authorized by this Act since 7 the designation of the redevelopment project area by (ii) 8 the per-patron cost of providing library services so long 9 as it does not exceed \$120. The per-patron cost shall be 10 the Total Operating Expenditures Per Capita for the 11 library in the previous fiscal year. The municipality may 12 deduct from the amount that it must pay to a library 13 district under this paragraph any amount that it has 14 voluntarily paid to the library district from the tax 15 increment revenue. The amount paid to a library district 16 under this paragraph (7.7) shall be no more than 2% of the 17 amount produced by the assisted housing units and deposited into the Special Tax Allocation Fund. 18

A library district is not eligible for any payment under this paragraph (7.7) unless the library district has experienced an increase in the number of patrons from the municipality that created the tax-increment-financing district since the designation of the redevelopment project area.

25 Any library district seeking payment under this 26 paragraph (7.7) shall, after July 1 and before September

30 of each year, provide the municipality with convincing 1 2 evidence to support its claim for reimbursement before the 3 municipality shall be required to approve or make the payment to the library district. If the library district 4 5 fails to provide the information during this period in any year, it shall forfeit any claim to reimbursement for that 6 7 year. Library districts may adopt a resolution waiving the 8 right to all or a portion of the reimbursement otherwise 9 required by this paragraph (7.7). By acceptance of such 10 reimbursement, the library district shall forfeit any 11 right to directly or indirectly set aside, modify, or 12 contest in any manner whatsoever the establishment of the

redevelopment project area or projects;
(8) Relocation costs to the extent that a municipality
determines that relocation costs shall be paid or is
required to make payment of relocation costs by federal or
State law or in order to satisfy subparagraph (7) of

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(9) Payment in lieu of taxes;

subsection (n);

(10) Costs of job training, retraining, advanced vocational education or career education, including but not limited to courses in occupational, semi-technical or technical fields leading directly to employment, incurred by one or more taxing districts, provided that such costs (i) are related to the establishment and maintenance of additional job training, advanced vocational education or

career education programs for persons employed or to be 1 2 employed by employers located in a redevelopment project 3 area; and (ii) when incurred by a taxing district or taxing districts other than the municipality, are set 4 forth in a written agreement by or among the municipality 5 the taxing district or taxing districts, which 6 and 7 agreement describes the program to be undertaken, 8 including but not limited to the number of employees to be 9 trained, a description of the training and services to be 10 provided, the number and type of positions available or to 11 be available, itemized costs of the program and sources of 12 funds to pay for the same, and the term of the agreement. 13 Such costs include, specifically, the payment by community 14 college districts of costs pursuant to Sections 3-37, 15 3-38, 3-40 and 3-40.1 of the Public Community College Act 16 and by school districts of costs pursuant to Sections 10-22.20a and 10-23.3a of the School Code: 17

18 (11) Interest cost incurred by a redeveloper related
19 to the construction, renovation or rehabilitation of a
20 redevelopment project provided that:

(A) such costs are to be paid directly from the
special tax allocation fund established pursuant to
this Act;

(B) such payments in any one year may not exceed
30% of the annual interest costs incurred by the
redeveloper with regard to the redevelopment project

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during that year;

(C) if there are not sufficient funds available in the special tax allocation fund to make the payment pursuant to this paragraph (11) then the amounts so due shall accrue and be payable when sufficient funds are available in the special tax allocation fund;

7 (D) the total of such interest payments paid 8 pursuant to this Act may not exceed 30% of the total 9 (i) cost paid or incurred by the redeveloper for the 10 redevelopment project plus (ii) redevelopment project 11 costs excluding any property assembly costs and any 12 relocation costs incurred by a municipality pursuant 13 to this Act;

14 (E) the cost limits set forth in subparagraphs (B) 15 and (D) of paragraph (11) shall be modified for the 16 financing of rehabilitated or new housing units for 17 low-income households and very low-income households, as defined in Section 3 of the Illinois Affordable 18 19 Housing Act. The percentage of 75% shall be 20 substituted for 30% in subparagraphs (B) and (D) of 21 paragraph (11); and

(F) instead of the eligible costs provided by subparagraphs (B) and (D) of paragraph (11), as modified by this subparagraph, and notwithstanding any other provisions of this Act to the contrary, the municipality may pay from tax increment revenues up to - 440 - LRB103 40430 AWJ 72761 b

50% of the cost of construction of new housing units to 1 2 be occupied by low-income households and very low-income households as defined in Section 3 of the 3 Illinois Affordable Housing Act. The 4 cost of construction of those units may be derived from the 5 proceeds of bonds issued by the municipality under 6 7 this Act or other constitutional or statutory 8 authority or from other sources of municipal revenue 9 that may be reimbursed from tax increment revenues or 10 the proceeds of bonds issued to finance the 11 construction of that housing.

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12 eligible costs provided The under this 13 subparagraph (F) of paragraph (11) shall be an 14 eligible cost for the construction, renovation, and 15 rehabilitation of all low and very low-income housing units, as defined in Section 3 of the Illinois 16 17 Affordable Housing Act, within the redevelopment project area. If the low and very low-income units are 18 19 part of a residential redevelopment project that 20 units not affordable to low includes and very 21 low-income households, only the low and very 22 low-income units shall be eligible for benefits under 23 this subparagraph (F) of paragraph (11). The standards 24 for maintaining the occupancy by low-income households 25 and very low-income households, as defined in Section 26 3 of the Illinois Affordable Housing Act, of those SB3937

1 units constructed with eligible costs made available 2 under the provisions of this subparagraph (F) of 3 paragraph (11) shall be established by guidelines adopted by the municipality. The responsibility for 4 5 annually documenting the initial occupancy of the 6 units by low-income households and very low-income households, as defined in Section 3 of the Illinois 7 Affordable Housing Act, shall be that of the then 8 9 current owner of the property. For ownership units, 10 the quidelines will provide, at a minimum, for a 11 reasonable recapture of funds, or other appropriate 12 methods designed preserve the original to affordability of the ownership units. For rental 13 14 units, the guidelines will provide, at a minimum, for 15 the affordability of rent to low and very low-income 16 households. As units become available, they shall be 17 rented to income-eligible tenants. The municipality may modify these guidelines from time to time; the 18 19 guidelines, however, shall be in effect for as long as 20 tax increment revenue is being used to pay for costs associated with the units or for the retirement of 21 22 bonds issued to finance the units or for the life of 23 the redevelopment project area, whichever is later;

(11.5) If the redevelopment project area is located
within a municipality with a population of more than
100,000, the cost of day care services for children of

employees from low-income families working for businesses 1 2 located within the redevelopment project area and all or a 3 portion of the cost of operation of day care centers established by redevelopment project area businesses to 4 5 serve employees from low-income families working in businesses located in the redevelopment project area. For 6 the purposes of this paragraph, "low-income families" 7 means families whose annual income does not exceed 80% of 8 9 the municipal, county, or regional median income, adjusted 10 for family size, as the annual income and municipal, 11 county, or regional median income are determined from time 12 to time by the United States Department of Housing and Urban Development. 13

14 (12) Costs relating to the development of urban
15 agricultural areas under Division 15.2 of the Illinois
16 Municipal Code.

17 Unless explicitly stated herein the cost of construction 18 of new privately-owned buildings shall not be an eligible 19 redevelopment project cost.

After November 1, 1999 (the effective date of Public Act 91-478), none of the redevelopment project costs enumerated in this subsection shall be eligible redevelopment project costs if those costs would provide direct financial support to a retail entity initiating operations in the redevelopment project area while terminating operations at another Illinois location within 10 miles of the redevelopment project area but - 443 - LRB103 40430 AWJ 72761 b

outside the boundaries of the redevelopment project area 1 2 municipality. For purposes of this paragraph, termination 3 means a closing of a retail operation that is directly related to the opening of the same operation or like retail entity 4 5 owned or operated by more than 50% of the original ownership in a redevelopment project area, but it does not mean closing an 6 7 operation for reasons beyond the control of the retail entity, 8 as documented by the retail entity, subject to a reasonable 9 finding by the municipality that the current location 10 contained inadequate space, had become economically obsolete, 11 or was no longer a viable location for the retailer or 12 serviceman.

13 No cost shall be a redevelopment project cost in a 14 redevelopment project area if used to demolish, remove, or 15 substantially modify a historic resource, after August 26, 16 2008 (the effective date of Public Act 95-934), unless no 17 prudent and feasible alternative exists. "Historic resource" for the purpose of this paragraph means (i) a place or 18 structure that is included or eligible for inclusion on the 19 20 National Register of Historic Places or (ii) a contributing structure in a district on the National Register of Historic 21 22 Places. This paragraph does not apply to a place or structure 23 for which demolition, removal, or modification is subject to 24 review by the preservation agency of a Certified Local 25 Government designated as such by the National Park Service of 26 the United States Department of the Interior.

1 If a special service area has been established pursuant to 2 the Special Service Area Tax Act or Special Service Area Tax 3 Law, then any tax increment revenues derived from the tax 4 imposed pursuant to the Special Service Area Tax Act or 5 Special Service Area Tax Law may be used within the 6 redevelopment project area for the purposes permitted by that 7 Act or Law as well as the purposes permitted by this Act.

8 (q-1) For redevelopment project areas created pursuant to 9 subsection (p-1), redevelopment project costs are limited to 10 those costs in paragraph (q) that are related to the existing 11 or proposed <u>Metropolitan Mobility</u> Regional Transportation 12 Authority Suburban Transit Access Route (STAR Line) station.

13 (q-2) For a transit facility improvement area established 14 prior to, on, or after the effective date of this amendatory 15 Act of the 102nd General Assembly: (i) "redevelopment project 16 costs" means those costs described in subsection (q) that are 17 related to the construction, reconstruction, rehabilitation, remodeling, or repair of any existing or proposed transit 18 facility, whether that facility is located within or outside 19 20 the boundaries of a redevelopment project area established 21 within that transit facility improvement area (and, to the 22 extent a redevelopment project cost is described in subsection 23 (q) as incurred or estimated to be incurred with respect to a redevelopment project area, then it shall apply with respect 24 25 to such transit facility improvement area); and (ii) the 26 provisions of Section 11-74.4-8 regarding tax increment

1 allocation financing for a redevelopment project area located 2 in a transit facility improvement area shall apply only to the 3 lots, blocks, tracts and parcels of real property that are 4 located within the boundaries of that redevelopment project 5 area and not to the lots, blocks, tracts, and parcels of real 6 property that are located outside the boundaries of that 7 redevelopment project area.

8 (r) "State Sales Tax Boundary" means the redevelopment 9 project area or the amended redevelopment project area 10 boundaries which are determined pursuant to subsection (9) of 11 Section 11-74.4-8a of this Act. The Department of Revenue 12 shall certify pursuant to subsection (9) of Section 11-74.4-8a 13 the appropriate boundaries eligible for the determination of 14 State Sales Tax Increment.

15 (s) "State Sales Tax Increment" means an amount equal to 16 the increase in the aggregate amount of taxes paid by 17 retailers and servicemen, other than retailers and servicemen subject to the Public Utilities Act, on transactions at places 18 19 of business located within a State Sales Tax Boundary pursuant to the Retailers' Occupation Tax Act, the Use Tax Act, the 20 Service Use Tax Act, and the Service Occupation Tax Act, 21 22 except such portion of such increase that is paid into the 23 State and Local Sales Tax Reform Fund, the Local Government 24 Distributive Fund, the Local Government Tax Fund and the 25 County and Mass Transit District Fund, for as long as State 26 participation exists, over and above the Initial Sales Tax

Amounts, Adjusted Initial Sales Tax Amounts or the Revised 1 2 Initial Sales Tax Amounts for such taxes as certified by the 3 Department of Revenue and paid under those Acts by retailers and servicemen on transactions at places of business located 4 5 within the State Sales Tax Boundary during the base year which shall be the calendar year immediately prior to the year in 6 7 which the municipality adopted tax increment allocation 8 financing, less 3.0% of such amounts generated under the 9 Retailers' Occupation Tax Act, Use Tax Act and Service Use Tax 10 Act and the Service Occupation Tax Act, which sum shall be 11 appropriated to the Department of Revenue to cover its costs 12 of administering and enforcing this Section. For purposes of computing the aggregate amount of such taxes for base years 13 14 occurring prior to 1985, the Department of Revenue shall 15 compute the Initial Sales Tax Amount for such taxes and deduct 16 therefrom an amount equal to 4% of the aggregate amount of 17 taxes per year for each year the base year is prior to 1985, but not to exceed a total deduction of 12%. The amount so 18 determined shall be known as the "Adjusted Initial Sales Tax 19 Amount". For purposes of determining the State Sales Tax 20 21 Increment the Department of Revenue shall for each period 22 subtract from the tax amounts received from retailers and 23 servicemen on transactions located in the State Sales Tax 24 Boundary, the certified Initial Sales Tax Amounts, Adjusted 25 Initial Sales Tax Amounts or Revised Initial Sales Tax Amounts for the Retailers' Occupation Tax Act, the Use Tax Act, the 26

Service Use Tax Act and the Service Occupation Tax Act. For the 1 2 State Fiscal Year 1989 this calculation shall be made by 3 utilizing the calendar year 1987 to determine the tax amounts received. For the State Fiscal Year 1990, this calculation 4 5 shall be made by utilizing the period from January 1, 1988, until September 30, 1988, to determine the tax amounts 6 7 received from retailers and servicemen, which shall have deducted therefrom nine-twelfths of the certified Initial 8 9 Sales Tax Amounts, Adjusted Initial Sales Tax Amounts or the 10 Revised Initial Sales Tax Amounts as appropriate. For the 11 State Fiscal Year 1991, this calculation shall be made by 12 utilizing the period from October 1, 1988, until June 30, 1989, to determine the tax amounts received from retailers and 13 servicemen, which shall have deducted therefrom nine-twelfths 14 15 of the certified Initial State Sales Tax Amounts, Adjusted 16 Initial Sales Tax Amounts or the Revised Initial Sales Tax 17 appropriate. For every State Fiscal Year Amounts as thereafter, the applicable period shall be the 12 months 18 19 beginning July 1 and ending on June 30, to determine the tax 20 amounts received which shall have deducted therefrom the certified Initial Sales Tax Amounts, Adjusted Initial Sales 21 22 Tax Amounts or the Revised Initial Sales Tax Amounts. 23 Municipalities intending to receive a distribution of State Sales Tax Increment must report a list of retailers to the 24 25 Department of Revenue by October 31, 1988 and by July 31, of each year thereafter. 26

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1 (t) "Taxing districts" means counties, townships, cities 2 and incorporated towns and villages, school, road, park, 3 sanitary, mosquito abatement, forest preserve, public health, 4 fire protection, river conservancy, tuberculosis sanitarium 5 and any other municipal corporations or districts with the 6 power to levy taxes.

7 (u) "Taxing districts' capital costs" means those costs of 8 taxing districts for capital improvements that are found by 9 the municipal corporate authorities to be necessary and 10 directly result from the redevelopment project.

11 (v) As used in subsection (a) of Section 11-74.4-3 of this 12 Act, "vacant land" means any parcel or combination of parcels real property without industrial, commercial, 13 of and residential buildings which has not been used for commercial 14 15 agricultural purposes within 5 years prior to the designation 16 of the redevelopment project area, unless the parcel is 17 included in an industrial park conservation area or the parcel has been subdivided; provided that if the parcel was part of a 18 larger tract that has been divided into 3 or more smaller 19 20 tracts that were accepted for recording during the period from 1950 to 1990, then the parcel shall be deemed to have been 21 22 subdivided, and all proceedings and actions of the 23 municipality taken in that connection with respect to any previously approved or designated redevelopment project area 24 25 or amended redevelopment project area are hereby validated and 26 hereby declared to be legally sufficient for all purposes of

this Act. For purposes of this Section and only for land 1 2 subject to the subdivision requirements of the Plat Act, land 3 subdivided when the original plat of the is proposed Redevelopment Project Area or relevant portion thereof has 4 5 been properly certified, acknowledged, approved, and recorded or filed in accordance with the Plat Act and a preliminary 6 7 plat, if any, for any subsequent phases of the proposed 8 Redevelopment Project Area or relevant portion thereof has 9 been properly approved and filed in accordance with the 10 applicable ordinance of the municipality.

11 (w) "Annual Total Increment" means the sum of each 12 municipality's annual Net Sales Tax Increment and each municipality's annual Net Utility Tax Increment. The ratio of 13 14 the Annual Total Increment of each municipality to the Annual 15 Total Increment for all municipalities, as most recently 16 calculated by the Department, shall determine the proportional 17 shares of the Illinois Tax Increment Fund to be distributed to 18 each municipality.

19 (x) "LEED certified" means any certification level of 20 construction elements by a qualified Leadership in Energy and 21 Environmental Design Accredited Professional as determined by 22 the U.S. Green Building Council.

(y) "Green Globes certified" means any certification level
of construction elements by a qualified Green Globes
Professional as determined by the Green Building Initiative.
(Source: P.A. 102-627, eff. 8-27-21.)

1 (65 ILCS 5/Art. 11 Div. 122.2 heading) DIVISION 122.2. METROPOLITAN MOBILITY REGIONAL TRANSPORTATION 2 AUTHORITY 3 (65 ILCS 5/11-122.2-1) (from Ch. 24, par. 11-122.2-1) 4 Sec. 11-122.2-1. In addition to all its other powers, 5 6 every municipality shall, in all its dealings with the 7 Metropolitan Mobility Regional Transportation Authority 8 established bv the Metropolitan Mobility "Regional 9 Transportation Authority Act", enacted by the 78th General 10 Assembly, have the following powers:

(a) to cooperate with the <u>Metropolitan Mobility</u> Regional Transportation Authority in the exercise by the <u>Metropolitan</u> <u>Mobility</u> Regional Transportation Authority of all the powers granted it by the Act;

15 (b) to receive funds from the Metropolitan Mobility Regional Transportation Authority upon such terms 16 and conditions as shall be set forth in an agreement between the 17 municipality and Metropolitan Mobility Authority the Suburban 18 Bus Board or the Commuter Rail Board, which contract or 19 20 agreement may be for such number of years or duration as they 21 may agree, all as provided in the Metropolitan Mobility "Regional Transportation Authority Act"; 22

23 (c) (blank); to receive financial grants from a Service
 24 Board, as defined in the "Regional Transportation Authority

Act", upon such terms and conditions as shall be set forth in a Purchase of Service Agreement or other grant contract between the municipality and the Service Board, which contract or agreement may be for such number of years or duration as the Service Board and the municipality may agree, all as provided in the "Regional Transportation Authority Act";

7 (d) to acquire from the Metropolitan Mobility Authority 8 any public transportation facility Regional Transportation 9 Authority or a Service Board any Public Transportation 10 Facility, as defined in the Metropolitan Mobility "Regional 11 Transportation Authority Act", by purchase contract, gift, 12 grant, exchange for other property or rights in property, 13 lease (or sublease) or installment or conditional purchase contracts, which contracts or leases may provide for 14 consideration to be paid in annual installments during a 15 16 period not exceeding 40 years; such property may be acquired 17 subject to such conditions, restrictions, liens or security or other interests of other parties as the municipality may deem 18 appropriate and in each case the municipality may acquire a 19 20 joint, leasehold, easement, license or other partial interest 21 in such property;

(e) to sell, sell by installment contract, lease (or
sublease) as lessor, or transfer to, or grant to or provide for
the use by the <u>Metropolitan Mobility Authority any public</u>
<u>transportation facility</u> Regional Transportation Authority or a
Service Board any Public Transportation Facility, as defined

in the <u>Metropolitan Mobility</u> <u>"Regional Transportation</u>
 Authority Act<u>,</u>" upon such terms and for such consideration, or
 for no consideration, as the municipality may deem proper;

4 (f) to cooperate with the <u>Metropolitan Mobility</u> Regional
5 Transportation Authority or a Service Board for the protection
6 of employees and users of public transportation facilities
7 against crime and also to protect such facilities; such
8 cooperation may include, without limitation, agreements for
9 the coordination of police or security forces;

10 (g) to file such reports with and transfer such records, 11 papers or documents to the <u>Metropolitan Mobility Authority</u> 12 Regional Transportation Authority or a Service Board as may be 13 agreed upon with, or required by, the <u>Metropolitan Mobility</u> 14 Regional Transportation Authority or a Service Board.

15 In exercising any of the powers granted in this Section 16 the municipality shall not be subject to the provisions of 17 this Code or any Act making public bidding or notice a requirement for any purchase or sale by a municipality. 18 Notwithstanding any provision of this Code to the contrary, 19 every municipality may enter into purchase of service 20 agreements, grant agreements Purchase of Service Agreements, 21 22 grant contracts, other contracts, agreements or leases, as 23 provided in this Section, and may incur obligations and expenses thereunder without making a previous appropriation 24 25 therefor.

26 (Source: P.A. 83-886.)

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1 Section 8.31. The Regional Planning Act is amended by 2 changing Section 10 as follows: 3 (70 ILCS 1707/10) Sec. 10. Definitions. 4 5 "Board" means the Board of the Chicago Metropolitan Agency 6 for Planning. "CMAP" means the Chicago Metropolitan Agency for Planning. 7 8 "Chief elected county official" means the Board Chairman 9 in DuPage, Kane, Kendall, Lake, and McHenry Counties and the 10 County Executive in Will County. 11 "Fiscal year" means the fiscal year of the State. "IDOT" means the Illinois Department of Transportation. 12 means the metropolitan planning organization 13 "MPO" 14 designated under 23 U.S.C. 134. 15 "Members" means the members of the Board. "Person" means an individual, partnership, firm, public or 16 17 private corporation, State agency, transportation agency, or 18 unit of local government. "Policy Committee" means the decision-making body of the 19 20 MPO. "Region" or "northeastern Illinois region" means Cook, 21 22 DuPage, Kane, Kendall, Lake, McHenry, and Will Counties. 23 "State agency" means "agency" as defined in Section 1-20 of the Illinois Administrative Procedure Act. 24

1 "Transportation agency" means the <u>Metropolitan Mobility</u> 2 Regional Transportation Authority and its Service Boards; the 3 Illinois <u>State</u> Toll Highway Authority; the Illinois Department 4 of Transportation; and the transportation functions of units 5 of local government.

6 "Unit of local government" means a unit of local 7 government, as defined in Section 1 of Article VII of the 8 Illinois Constitution, that is located within the jurisdiction 9 and area of operation of the Board.

10 "USDOT" means the United States Department of 11 Transportation.

12 (Source: P.A. 94-510, eff. 8-9-05; 95-677, eff. 10-11-07.)

13 (70 ILCS 3605/Act rep.)

Section 8.32. The Metropolitan Transit Authority Act is repealed.

16 Section 8.33. The Local Mass Transit District Act is 17 amended by changing Sections 3.1, 5.05, and 8.5 as follows:

18 (70 ILCS 3610/3.1) (from Ch. 111 2/3, par. 353.1)

19 Sec. 3.1. Also in the manner provided in this Act as 20 amended, a "Local Mass Transit District" may be created with 21 boundary to enclose a unit area of contiguous land, to be known 22 as the "participating area". Such a "participating area" may 23 be organized as a district under this Act without regard to

1 boundaries of counties or other political subdivisions or 2 municipal corporations.

(a) Any 500 or more legal voters who are residents within 3 such "participating area" may file a petition in the circuit 4 5 court of the county where the proposed district or a major part thereof is located, asking that the question of creating such 6 district be submitted under this Act by referendum to the 7 8 voters residing within the proposed district. By their power 9 of attorney signed by them and filed in the cause the 10 petitioners may authorize a committee of their number named by 11 the petitioners, to conduct and pursue the cause for them to a 12 conclusion. Such petition shall define the boundaries of the 13 proposed district, shall indicate distances to nearest mass transportation lines in each direction, naming them, shall 14 15 have attached a fair map of the proposed district, and shall 16 suggest a name for the proposed district.

17 (b) The circuit clerk shall present to the circuit judge any petition so filed in the court. The judge shall enter an 18 order of record to set a date, hour and place for judicial 19 20 hearing on the petition. That order shall include instructions to the circuit clerk to give notice by newspaper publication 21 22 to be made and completed at least 20 days before the hearing is 23 to be held, in 2 or more newspapers published or circulating generally among the people residing within the proposed 24 district. The circuit clerk shall prepare that notice and 25 26 cause such publication notice to be given as directed.

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(c) After proof of such newspaper publication of notice 1 2 has been made and filed in the cause and shown to the court in 3 full accord with the prior order, the circuit judge shall hear all persons who attend and so request, as to location and 4 5 boundary and name for the proposed district. After the hearing on such petition is completed, the circuit court by an order of 6 record, shall determine and establish the location, name and 7 8 boundary for such proposed district, and shall order the 9 proposition submitted at an election in accordance with the 10 general election law to the voters resident within such 11 proposed district. The circuit clerk shall certify the 12 proposition to the proper election officials who shall submit the proposition in accordance with the general election law. 13

(d) The county clerk shall canvass the ballots and other returns from such referendum, and prepare a full certification of the result and shall file same in the cause pending in the circuit court. When the vote is in favor of the creation of such district as determined by the court order, a true map of such district shall be filed with such report in the circuit court.

(e) When the vote is in favor of creation of such district, the circuit court by an order of record shall confirm the result of election. If the district is wholly contained within a single county the presiding officer of the county board with the advice and consent of the county board shall appoint 5 trustees, not more than 3 of whom shall be affiliated with the

same political party, to govern the district and serve one 1 2 each for 1, 2, 3, 4 and 5 years respectively; upon the expiration of the term of a trustee who is in office on the 3 effective date of this amendatory Act of 1989, the successor 4 5 shall, at the time of the appointment, and thereafter at all times while serving as trustee, be a resident of the Mass 6 Transit District for which such person is appointed as 7 8 trustee. If a trustee removes his residence to a place outside 9 of the District, a trustee shall be appointed in the same 10 manner as herein provided to take the place of the trustee who so removed his residence. If however the district is located 11 12 in more than one county, the number of trustees who are residents of a county shall be in proportion, as nearly as 13 practicable, to the number of residents of the district who 14 15 reside in that county in relation to the total population of 16 the district.

17 Upon the expiration of the term of a trustee who is in office on the effective date of this amendatory Act of 1975, 18 the successor shall be a resident of whichever county is 19 20 entitled to such representation in order to bring about the 21 proportional representation required herein, and he shall be 22 appointed by the county board of that county, or in the case of 23 a home rule county as defined by Article VII, Section 6 of the Constitution of 1970, the chief executive officer of that 24 25 county, with the advice and consent of the county board in 26 accordance with the provisions previously enumerated.

1 Successors shall serve 5 year overlapping terms.

Thereafter, each trustee shall be succeeded by a resident of the same county who shall be appointed by the same appointing authority; however, the provisions of the preceding paragraph shall apply to the appointment of the successor to each trustee who is in office at the time of the publication of each decennial Federal census of population.

8 (f) Upon the creation of such district, the circuit clerk 9 shall prepare and certify a copy of the final court order 10 confirming the referendum creating the district, and a 11 duplicate of the map of such district, from the record of the 12 circuit court, and shall file the same with the county clerk 13 for recording in his office as "Certificate of Incorporation" for the district. The county clerk shall cause a duplicate of 14 such "Certificate of Incorporation" to be filed in the office 15 16 of the Secretary of State of Illinois.

(g) The Board of Trustees of such "Local Mass Transit District" shall have and exercise all the powers and shall perform all the duties of any Board of Trustees of any district created under this Act, as now or hereafter amended.

(h) The circuit court shall require the petitioners to post a surety bond for the payment of all costs and expenses of such proceeding and such referendum. When a district is created, the circuit court shall order the district to pay or reimburse others for all such costs and expenses. The surety bond shall not be released until complete receipts for all

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such costs and expenses have been filed in the cause and fully
 audited by the circuit and county clerks.

(i) If the District is wholly contained within a single 3 county, the County Board of such county may, by resolution, 4 5 provide that, effective upon the next appointment of a 6 Trustee, after the effective date of this amendatory Act of 7 1989, that the Board of Trustees of such Mass Transit District 8 shall be comprised of 7 Trustees, with no more than 4 members 9 of the same political party. This Subsection shall not apply 10 to any Mass Transit District in the State which receives 11 funding in whole or in part from the Metropolitan Mobility 12 Authority Regional Transportation Authority or any of its 13 service boards.

14 (Source: P.A. 86-472.)

15 (70 ILCS 3610/5.05) (from Ch. 111 2/3, par. 355.05)

16 Sec. 5.05. In addition to all its other powers, each 17 District shall, in all its dealings with the <u>Metropolitan</u> 18 <u>Mobility Regional Transportation</u> Authority established by the 19 <u>Metropolitan Mobility</u> "Regional Transportation Authority Act", 20 enacted by the 78th General Assembly, have the following 21 powers:

(a) to cooperate with the <u>Metropolitan Mobility</u> Regional
Transportation Authority in the exercise by the <u>Metropolitan</u>
<u>Mobility</u> Regional Transportation Authority of all the powers
granted it by such Act;

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to receive funds from the Metropolitan Mobility 1 (b) 2 Regional Transportation Authority upon such terms and conditions as shall be set forth in an agreement between the 3 District and the Metropolitan Mobility Regional Transportation 4 5 Authority, which contract or agreement may be for such number of years or duration as the Authority and the District may 6 7 agree, all as provided in the Metropolitan Mobility "Regional 8 Transportation Authority Act";

9 (c) (blank); to receive financial grants from a Service 10 Board, as defined in the "Regional Transportation Authority 11 Act", upon such terms and conditions as shall be set forth in a 12 Purchase of Service Agreement or other grant contact between the District and the Service Board, which contract 13 or agreement may be for such number of years or duration as the 14 15 Service Board and the District may agree, all as provided in 16 the "Regional Transportation Authority Act";

17 (d) to acquire from the Metropolitan Mobility Authority any public transportation facility Regional Transportation 18 Authority or Service Board any Public Transportation Facility, 19 20 defined as in the Metropolitan Mobility "Regional Transportation Authority Act", by purchase contract, gift, 21 22 grant, exchange for other property or rights in property, 23 lease (or sublease) or installment or conditional purchase contracts, which contracts or 24 leases may provide for consideration to be paid in annual installments during a 25 26 period not exceeding 40 years; such property may be acquired

subject to such conditions, restrictions, liens or security or other interests of other parties as the District may deem appropriate and in each case the District may acquire a joint, leasehold, easement, license or other partial interest in such property;

6 (e) to sell, sell by installment contract, lease (or 7 sublease) as lessor, or transfer to, or grant to or provide for 8 the use by the Metropolitan Mobility Authority any public 9 transportation facility Regional Transportation Authority or a 10 Service Board any Public Transportation Facility, as defined 11 in the Metropolitan Mobility "Regional Transportation 12 Authority Act, - upon such terms and for such consideration, as the District may deem proper; 13

(f) to cooperate with the Metropolitan Mobility Authority 14 15 Regional Transportation Authority or a Service Board for the 16 protection of employees of the District and users of public 17 transportation facilities against crime and also to protect such facilities, but neither the District, the member of its 18 Board nor its officers or employees shall be held liable for 19 20 failure to provide a security or police force, or, if a security or police force is provided, for failure to provide 21 22 adequate police protection or security, failure to prevent the 23 commission of crimes by fellow passengers or other third persons or for the failure to apprehend criminals; and 24

(g) to file such reports with and transfer such records,
 papers or documents to the <u>Metropolitan Mobility Authority</u>

Regional Transportation Authority or a Service Board as may be agreed upon with, or required by, the <u>Metropolitan Mobility</u> <u>Authority Regional Transportation Authority or a Service</u> <u>Board</u>.

5 In exercising any of the powers granted in this Section, 6 the District shall not be subject to the provisions of any Act 7 making public bidding or notice a requirement of any purchase 8 or sale by a District.

9 (Source: P.A. 84-939.)

10 (70 ILCS 3610/8.5) (from Ch. 111 2/3, par. 358.5)

11 Sec. 8.5. In addition to any other method provided for 12 annexation under this Act, any territory, except property classified as farmland, which (1) lies within the corporate 13 limits of a municipality as defined in this Act, (2) is 14 15 contiguous to a local mass transit district organized under 16 this Act, and (3) is not a part of another local mass transit district, may be annexed by the contiguous local mass transit 17 district, by ordinance, after a public hearing has been held 18 thereon by the board of trustees of the district at a location 19 within the territory sought to be annexed, or within 1 mile of 20 21 any part of the territory sought to be annexed. The annexing 22 district shall cause to be published three times in a general circulation 23 newspaper having within the area considered for annexation, at least 30 days prior to the 24 25 public hearing thereon, a notice that the local mass transit

district is considering the annexation of the territory 1 2 specified. The notice shall also state the date, time and 3 place of the public hearing. The annexing district shall cause to be delivered to each owner of a parcel of land which is 5 or 4 5 more acres, which land is proposed to be annexed in whole or in part, a written notice containing the information required to 6 7 be included in the published notice. The notice shall be 8 delivered by first class mail so that said notice arrives 30 9 days in advance of the public hearing. The board of trustees of 10 the district shall give due consideration to all testimony. 11 For the purposes of this Section "property classified as 12 farmland" shall mean property classified as farmland for assessment purposes pursuant to the Property Tax Code. This 13 14 Section shall not apply to any mass transit district in the 15 State which receives funding in whole or in part from the 16 Metropolitan Mobility Authority Regional Transportation 17 Authority or any of its service boards.

18 (Source: P.A. 88-670, eff. 12-2-94.)

19 (70 ILCS 3615/Act rep.)

20 Section 8.34. The Regional Transportation Authority Act is 21 repealed.

22 Section 8.35. The Water Commission Act of 1985 is amended 23 by changing Section 4 as follows:

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(70 ILCS 3720/4) (from Ch. 111 2/3, par. 254)

2

1

Sec. 4. Taxes.

3 The board of commissioners of any county water (a) commission may, by ordinance, impose throughout the territory 4 5 of the commission any or all of the taxes provided in this 6 Section for its corporate purposes. However, no county water 7 commission may impose any such tax unless the commission 8 certifies the proposition of imposing the tax to the proper 9 election officials, who shall submit the proposition to the 10 voters residing in the territory at an election in accordance 11 with the general election law, and the proposition has been 12 approved by a majority of those voting on the proposition.

13 The proposition shall be in the form provided in Section 5 14 or shall be substantially in the following form:

15 ----16 Shall the (insert corporate
17 name of county water commission) YES
18 impose (state type of tax or -----19 taxes to be imposed) at the NO
20 rate of 1/4%?

21 -----

Taxes imposed under this Section and civil penalties imposed incident thereto shall be collected and enforced by the State Department of Revenue. The Department shall have the power to administer and enforce the taxes and to determine all rights for refunds for erroneous payments of the taxes. - 465 - LRB103 40430 AWJ 72761 b

(b) The board of commissioners may impose a County Water 1 2 Commission Retailers' Occupation Tax upon all persons engaged 3 in the business of selling tangible personal property at retail in the territory of the commission at a rate of 1/4% of 4 5 the gross receipts from the sales made in the course of such business within the territory. Beginning January 1, 2021, this 6 7 tax is not imposed on sales of aviation fuel for so long as the revenue use requirements of 49 U.S.C. 47107(b) and 49 U.S.C. 8 9 47133 are binding on the District.

10 The tax imposed under this paragraph and all civil 11 penalties that may be assessed as an incident thereof shall be 12 collected and enforced by the State Department of Revenue. The Department shall have full power to administer and enforce 13 14 this paragraph; to collect all taxes and penalties due 15 hereunder; to dispose of taxes and penalties so collected in 16 the manner hereinafter provided; and to determine all rights 17 to credit memoranda arising on account of the erroneous payment of tax or penalty hereunder. In the administration of, 18 19 and compliance with, this paragraph, the Department and 20 persons who are subject to this paragraph shall have the same 21 rights, remedies, privileges, immunities, powers and duties, 22 subject to the same conditions, restrictions, and be 23 limitations, penalties, exclusions, exemptions and definitions 24 of terms, and employ the same modes of procedure, as are 25 prescribed in Sections 1, 1a, 1a-1, 1c, 1d, 1e, 1f, 1i, 1j, 2 26 through 2-65 (in respect to all provisions therein other than

the State rate of tax except that tangible personal property 1 taxed at the 1% rate under the Retailers' Occupation Tax Act 2 shall not be subject to tax hereunder), 2c, 3 (except as to the 3 disposition of taxes and penalties collected, and except that 4 5 the retailer's discount is not allowed for taxes paid on aviation fuel sold on or after December 1, 2019 and through 6 7 December 31, 2020), 4, 5, 5a, 5b, 5c, 5d, 5e, 5f, 5g, 5h, 5i, 8 5j, 5k, 5l, 6, 6a, 6b, 6c, 6d, 7, 8, 9, 10, 11, 12, and 13 of 9 the Retailers' Occupation Tax Act and Section 3-7 of the 10 Uniform Penalty and Interest Act, as fully as if those 11 provisions were set forth herein.

12 Persons subject to any tax imposed under the authority granted in this paragraph may reimburse themselves for their 13 14 seller's tax liability hereunder by separately stating the tax 15 as an additional charge, which charge may be stated in 16 combination, in a single amount, with State taxes that sellers 17 are required to collect under the Use Tax Act and under subsection (e) of Section $6.02 \quad \frac{4.03}{4.03}$ of the Metropolitan 18 19 Mobility Regional Transportation Authority Act, in accordance 20 with such bracket schedules as the Department may prescribe.

21 Whenever the Department determines that a refund should be 22 made under this paragraph to a claimant instead of issuing a 23 credit memorandum, the Department shall notify the State 24 Comptroller, who shall cause the warrant to be drawn for the 25 amount specified, and to the person named, in the notification 26 from the Department. The refund shall be paid by the State

Treasurer out of a county water commission tax fund
 established under subsection (g) of this Section.

3 For the purpose of determining whether a tax authorized under this paragraph is applicable, a retail sale by a 4 5 producer of coal or other mineral mined in Illinois is a sale at retail at the place where the coal or other mineral mined in 6 Illinois is extracted from the earth. This paragraph does not 7 8 apply to coal or other mineral when it is delivered or shipped 9 by the seller to the purchaser at a point outside Illinois so 10 that the sale is exempt under the Federal Constitution as a 11 sale in interstate or foreign commerce.

12 If a tax is imposed under this subsection (b), a tax shall 13 also be imposed under subsections (c) and (d) of this Section.

No tax shall be imposed or collected under this subsection on the sale of a motor vehicle in this State to a resident of another state if that motor vehicle will not be titled in this State.

Nothing in this paragraph shall be construed to authorize a county water commission to impose a tax upon the privilege of engaging in any business which under the Constitution of the United States may not be made the subject of taxation by this State.

(c) If a tax has been imposed under subsection (b), a County Water Commission Service Occupation Tax shall also be imposed upon all persons engaged, in the territory of the commission, in the business of making sales of service, who,

1 as an incident to making the sales of service, transfer 2 tangible personal property within the territory. The tax rate 3 shall be 1/4% of the selling price of tangible personal 4 property so transferred within the territory. Beginning 5 January 1, 2021, this tax is not imposed on sales of aviation 6 fuel for so long as the revenue use requirements of 49 U.S.C. 7 47107(b) and 49 U.S.C. 47133 are binding on the District.

8 The tax imposed under this paragraph and all civil 9 penalties that may be assessed as an incident thereof shall be 10 collected and enforced by the State Department of Revenue. The 11 Department shall have full power to administer and enforce 12 this paragraph; to collect all taxes and penalties due 13 hereunder; to dispose of taxes and penalties so collected in the manner hereinafter provided; and to determine all rights 14 15 to credit memoranda arising on account of the erroneous 16 payment of tax or penalty hereunder. In the administration of, 17 and compliance with, this paragraph, the Department and persons who are subject to this paragraph shall have the same 18 rights, remedies, privileges, immunities, powers and duties, 19 20 and be subject to the same conditions, restrictions, limitations, penalties, exclusions, exemptions and definitions 21 22 of terms, and employ the same modes of procedure, as are 23 prescribed in Sections 1a-1, 2 (except that the reference to State in the definition of supplier maintaining a place of 24 business in this State shall mean the territory of the 25 commission), 2a, 3 through 3-50 (in respect to all provisions 26

therein other than the State rate of tax except that tangible 1 2 personal property taxed at the 1% rate under the Service 3 Occupation Tax Act shall not be subject to tax hereunder), 4 (except that the reference to the State shall be to the 4 territory of the commission), 5, 7, 8 (except that the 5 jurisdiction to which the tax shall be a debt to the extent 6 indicated in that Section 8 shall be the commission), 9 7 8 (except as to the disposition of taxes and penalties collected 9 and except that the returned merchandise credit for this tax 10 may not be taken against any State tax, and except that the 11 retailer's discount is not allowed for taxes paid on aviation 12 fuel sold on or after December 1, 2019 and through December 31, 2020), 10, 11, 12 (except the reference therein to Section 2b 13 14 of the Retailers' Occupation Tax Act), 13 (except that any 15 reference to the State shall mean the territory of the 16 commission), the first paragraph of Section 15, 15.5, 16, 17, 17 18, 19, and 20 of the Service Occupation Tax Act as fully as if those provisions were set forth herein. 18

19 Persons subject to any tax imposed under the authority 20 granted in this paragraph may reimburse themselves for their 21 serviceman's tax liability hereunder by separately stating the 22 tax as an additional charge, which charge may be stated in 23 combination, in a single amount, with State tax that servicemen are authorized to collect under the Service Use Tax 24 Act, and any tax for which servicemen may be liable under 25 subsection (m) of Section 6.02 (f) of Section 4.03 of the 26

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<u>Metropolitan Mobility Regional Transportation</u> Authority Act,
 in accordance with such bracket schedules as the Department
 may prescribe.

Whenever the Department determines that a refund should be 4 5 made under this paragraph to a claimant instead of issuing a credit memorandum, the Department shall notify the State 6 Comptroller, who shall cause the warrant to be drawn for the 7 8 amount specified, and to the person named, in the notification 9 from the Department. The refund shall be paid by the State 10 Treasurer out of a county water commission tax fund 11 established under subsection (q) of this Section.

Nothing in this paragraph shall be construed to authorize a county water commission to impose a tax upon the privilege of engaging in any business which under the Constitution of the United States may not be made the subject of taxation by the State.

17 (d) If a tax has been imposed under subsection (b), a tax shall also be imposed upon the privilege of using, in the 18 territory of the commission, any item of tangible personal 19 20 property that is purchased outside the territory at retail from a retailer, and that is titled or registered with an 21 22 agency of this State's government, at a rate of 1/4% of the 23 selling price of the tangible personal property within the territory, as "selling price" is defined in the Use Tax Act. 24 25 The tax shall be collected from persons whose Illinois address 26 for titling or registration purposes is given as being in the

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territory. The tax shall be collected by the Department of 1 2 Revenue for a county water commission. The tax must be paid to the State, or an exemption determination must be obtained from 3 the Department of Revenue, before the title or certificate of 4 5 registration for the property may be issued. The tax or proof of exemption may be transmitted to the Department by way of the 6 State agency with which, or the State officer with whom, the 7 8 tangible personal property must be titled or registered if the 9 Department and the State agency or State officer determine 10 that this procedure will expedite the processing of 11 applications for title or registration.

12 The Department shall have full power to administer and 13 enforce this paragraph; to collect all taxes, penalties, and 14 interest due hereunder; to dispose of taxes, penalties, and 15 interest so collected in the manner hereinafter provided; and to determine all rights to credit memoranda or refunds arising 16 17 on account of the erroneous payment of tax, penalty, or interest hereunder. In the administration of and compliance 18 19 with this paragraph, the Department and persons who are 20 subject to this paragraph shall have the same rights, 21 remedies, privileges, immunities, powers, and duties, and be 22 subject to the same conditions, restrictions, limitations, 23 penalties, exclusions, exemptions, and definitions of terms and employ the same modes of procedure, as are prescribed in 24 25 Sections 2 (except the definition of "retailer maintaining a place of business in this State"), 3 through 3-80 (except 26

provisions pertaining to the State rate of tax, and except 1 2 provisions concerning collection or refunding of the tax by retailers), 4, 11, 12, 12a, 14, 15, 19 (except the portions 3 pertaining to claims by retailers and except the 4 last 5 paragraph concerning refunds), 20, 21, and 22 of the Use Tax Act and Section 3-7 of the Uniform Penalty and Interest Act 6 7 that are not inconsistent with this paragraph, as fully as if 8 those provisions were set forth herein.

9 Whenever the Department determines that a refund should be 10 made under this paragraph to a claimant instead of issuing a 11 credit memorandum, the Department shall notify the State 12 Comptroller, who shall cause the order to be drawn for the 13 amount specified, and to the person named, in the notification 14 from the Department. The refund shall be paid by the State Treasurer out of a county water commission tax 15 fund 16 established under subsection (q) of this Section.

17 (e) A certificate of registration issued by the State Department of Revenue to a retailer under the Retailers' 18 Occupation Tax Act or under the Service Occupation Tax Act 19 20 shall permit the registrant to engage in a business that is 21 taxed under the tax imposed under subsection (b), (c), or (d) 22 of this Section and no additional registration shall be 23 required under the tax. A certificate issued under the Use Tax Act or the Service Use Tax Act shall be applicable with regard 24 25 to any tax imposed under subsection (c) of this Section.

26 (f) Any ordinance imposing or discontinuing any tax under

this Section shall be adopted and a certified copy thereof 1 2 filed with the Department on or before June 1, whereupon the 3 Department of Revenue shall proceed to administer and enforce this Section on behalf of the county water commission as of 4 5 September 1 next following the adoption and filing. Beginning 6 January 1, 1992, an ordinance or resolution imposing or discontinuing the tax hereunder shall be adopted and a 7 8 certified copy thereof filed with the Department on or before 9 the first day of July, whereupon the Department shall proceed 10 to administer and enforce this Section as of the first day of 11 October next following such adoption and filing. Beginning 12 January 1, 1993, an ordinance or resolution imposing or 13 discontinuing the tax hereunder shall be adopted and a 14 certified copy thereof filed with the Department on or before 15 the first day of October, whereupon the Department shall 16 proceed to administer and enforce this Section as of the first 17 day of January next following such adoption and filing.

(g) The State Department of Revenue shall, upon collecting any taxes as provided in this Section, pay the taxes over to the State Treasurer as trustee for the commission. The taxes shall be held in a trust fund outside the State <u>treasury</u> Treasury.

23 As soon as possible after the first day of each month, 24 beginning January 1, 2011, upon certification of the 25 Department of Revenue, the Comptroller shall order 26 transferred, and the Treasurer shall transfer, to the STAR

Bonds Revenue Fund the local sales tax increment, as defined in the Innovation Development and Economy Act, collected under this Section during the second preceding calendar month for sales within a STAR bond district.

After the monthly transfer to the STAR Bonds Revenue Fund, 5 on or before the 25th day of each calendar month, the State 6 7 Department of Revenue shall prepare and certify to the 8 Comptroller of the State of Illinois the amount to be paid to 9 the commission, which shall be the amount (not including 10 credit memoranda) collected under this Section during the 11 second preceding calendar month by the Department plus an 12 amount the Department determines is necessary to offset any 13 amounts that were erroneously paid to a different taxing body, 14 and not including any amount equal to the amount of refunds 15 made during the second preceding calendar month by the 16 Department on behalf of the commission, and not including any 17 amount that the Department determines is necessary to offset any amounts that were payable to a different taxing body but 18 19 were erroneously paid to the commission, and less any amounts 20 that are transferred to the STAR Bonds Revenue Fund, less 1.5% of the remainder, which shall be transferred into the Tax 21 22 Compliance and Administration Fund. The Department, at the 23 time of each monthly disbursement to the commission, shall 24 prepare and certify to the State Comptroller the amount to be 25 transferred into the Tax Compliance and Administration Fund 26 under this subsection. Within 10 days after receipt by the

1 Comptroller of the certification of the amount to be paid to 2 the commission and the Tax Compliance and Administration Fund, 3 the Comptroller shall cause an order to be drawn for the 4 payment for the amount in accordance with the direction in the 5 certification.

6 (h) Beginning June 1, 2016, any tax imposed pursuant to 7 this Section may no longer be imposed or collected, unless a 8 continuation of the tax is approved by the voters at a 9 referendum as set forth in this Section.

10 (Source: P.A. 100-23, eff. 7-6-17; 100-587, eff. 6-4-18;
11 100-863, eff. 8-14-18; 100-1171, eff. 1-4-19; 101-10, eff.
12 6-5-19; 101-81, eff. 7-12-19; 101-604, eff. 12-13-19.)

Section 8.36. The School Code is amended by changing Sections 29-5 and 34-4 as follows:

15 (105 ILCS 5/29-5) (from Ch. 122, par. 29-5)

Sec. 29-5. Reimbursement by State for transportation. Any 16 17 school district, maintaining a school, transporting resident pupils to another school district's vocational program, 18 offered through a joint agreement approved by the State Board 19 20 of Education, as provided in Section 10-22.22 or transporting 21 its resident pupils to a school which meets the standards for recognition as established by the State Board of Education 22 23 which provides transportation meeting the standards of safety, 24 comfort, convenience, efficiency and operation prescribed by - 476 - LRB103 40430 AWJ 72761 b

Education for resident pupils in 1 the State Board of 2 kindergarten or any of grades 1 through 12 who: (a) reside at 3 least 1 1/2 miles as measured by the customary route of travel, from the school attended; or (b) reside in areas where 4 5 conditions are such that walking constitutes a hazard to the safety of the child when determined under Section 29-3; and 6 (c) are transported to the school attended from pick-up points 7 8 at the beginning of the school day and back again at the close 9 of the school day or transported to and from their assigned 10 attendance centers during the school day, shall be reimbursed 11 by the State as hereinafter provided in this Section.

12 State will pay the prorated allowable cost of The 13 transporting eligible pupils less the real equalized assessed 14 valuation as computed under paragraph (3) of subsection (d) of 15 Section 18-8.15 in a dual school district maintaining 16 secondary grades 9 to 12 inclusive times a qualifying rate of 17 .05%; in elementary school districts maintaining grades K to 8 times a qualifying rate of .06%; and in unit districts 18 19 maintaining grades K to 12, including partial elementary unit 20 districts formed pursuant to Article 11E, times a qualifying rate of .07%. To be eligible to receive reimbursement in 21 22 excess of 4/5 of the cost to transport eligible pupils, a 23 school district or partial elementary unit district formed 24 pursuant to Article 11E shall have a Transportation Fund tax 25 rate of at least .12%. The Transportation Fund tax rate for a 26 partial elementary unit district formed pursuant Article 11E

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shall be the combined elementary and high school rates 1 2 pursuant to paragraph (4) of subsection (a) of Section 18-8.15. If a school district or partial elementary unit 3 district formed pursuant to Article 11E does not have a .12% 4 5 Transportation Fund tax rate, the amount of its claim in excess of 4/5 of the cost of transporting pupils shall be 6 7 reduced by the sum arrived at by subtracting the 8 Transportation Fund tax rate from .12% and multiplying that 9 amount by the district's real equalized assessed valuation as 10 computed under paragraph (3) of subsection (d) of Section 11 18-8.15, provided that in no case shall said reduction result 12 in reimbursement of less than 4/5 of the cost to transport 13 eligible pupils.

14 The minimum amount to be received by a district is \$16 15 times the number of eligible pupils transported.

When calculating the reimbursement for transportation costs, the State Board of Education may not deduct the number of pupils enrolled in early education programs from the number of pupils eligible for reimbursement if the pupils enrolled in the early education programs are transported at the same time as other eligible pupils.

Any such district transporting resident pupils during the school day to an area vocational school or another school district's vocational program more than 1 1/2 miles from the school attended, as provided in Sections 10-22.20a and 10-22.22, shall be reimbursed by the State for 4/5 of the cost 1 of transporting eligible pupils.

2 School day means that period of time during which the 3 pupil is required to be in attendance for instructional 4 purposes.

If a pupil is at a location within the school district other than his residence for child care purposes at the time for transportation to school, that location may be considered for purposes of determining the 1 1/2 miles from the school attended.

10 Claims for reimbursement that include children who attend 11 any school other than a public school shall show the number of 12 such children transported.

13 Claims for reimbursement under this Section shall not be 14 paid for the transportation of pupils for whom transportation 15 costs are claimed for payment under other Sections of this 16 Act.

17 The allowable direct cost of transporting pupils for 18 regular, vocational, and special education pupil transportation shall be limited to the sum of the cost of 19 20 physical examinations required for employment as a school bus driver; the salaries of full-time or part-time drivers and 21 22 school bus maintenance personnel; employee benefits excluding 23 Illinois municipal retirement payments, social security 24 payments, unemployment insurance payments and workers' 25 compensation insurance premiums; expenditures to independent 26 carriers who operate school buses; payments to other school

districts for pupil transportation services; pre-approved 1 2 contractual expenditures for computerized bus scheduling; expenditures for housing assistance and homeless prevention 3 under Sections 1-17 and 1-18 of the Education for Homeless 4 5 Children Act that are not in excess of the school district's 6 actual costs for providing transportation services and are not 7 otherwise claimed in another State or federal grant that 8 permits those costs to a parent, a legal guardian, any other 9 person who enrolled a pupil, or a homeless assistance agency 10 that is part of the federal McKinney-Vento Homeless Assistance 11 Act's continuum of care for the area in which the district is 12 located; the cost of gasoline, oil, tires, and other supplies 13 necessary for the operation of school buses; the cost of converting buses' gasoline engines to more fuel efficient 14 15 engines or to engines which use alternative energy sources; 16 the cost of travel to meetings and workshops conducted by the 17 regional superintendent or the State Superintendent of Education pursuant to the standards established by the 18 Secretary of State under Section 6-106 of the Illinois Vehicle 19 20 Code to improve the driving skills of school bus drivers; the cost of maintenance of school buses including parts and 21 22 materials used; expenditures for leasing transportation 23 vehicles, except interest and service charges; the cost of 24 insurance and licenses for transportation vehicles; 25 expenditures for the rental of transportation equipment; plus a depreciation allowance of 20% for 5 years for school buses 26

and vehicles approved for transporting pupils to and from 1 2 school and a depreciation allowance of 10% for 10 years for 3 other transportation equipment so used. Each school year, if a school district has made expenditures to the Metropolitan 4 5 Mobility Authority Regional Transportation Authority or any of its service boards, a mass transit district, or an urban 6 7 transportation district under an intergovernmental agreement 8 with the district to provide for the transportation of pupils 9 and if the public transit carrier received direct payment for 10 services or passes from a school district within its service 11 area during the 2000-2001 school year, then the allowable 12 direct cost of transporting pupils for regular, vocational, and special education pupil transportation shall also include 13 the expenditures that the district has made to the public 14 transit carrier. In addition to the above allowable costs, 15 16 school districts shall also claim all transportation 17 supervisory salary costs, Illinois including municipal retirement payments, and all transportation related building 18 and building maintenance costs without limitation. 19

20 Special education allowable costs shall also include 21 expenditures for the salaries of attendants or aides for that 22 portion of the time they assist special education pupils while 23 in transit and expenditures for parents and public carriers 24 for transporting special education pupils when pre-approved by 25 the State Superintendent of Education.

26 Indirect costs shall be included in the reimbursement

claim for districts which own and operate their own school 1 2 buses. Such indirect costs shall include administrative costs, 3 or any costs attributable to transporting pupils from their attendance centers to another school building 4 for 5 instructional purposes. No school district which owns and operates its own school buses may claim reimbursement for 6 7 indirect costs which exceed 5% of the total allowable direct 8 costs for pupil transportation.

9 The State Board of Education shall prescribe uniform 10 regulations for determining the above standards and shall 11 prescribe forms of cost accounting and standards of 12 determining reasonable depreciation. Such depreciation shall 13 include the cost of equipping school buses with the safety features required by law or by the rules, regulations and 14 15 standards promulgated by the State Board of Education, and the 16 Department of Transportation for the safety and construction 17 school buses provided, however, any equipment cost of reimbursed by the Department of Transportation for equipping 18 19 school buses with such safety equipment shall be deducted from 20 the allowable cost in the computation of reimbursement under 21 this Section in the same percentage as the cost of the 22 equipment is depreciated.

23 On or before August 15, annually, the chief school 24 administrator for the district shall certify to the State 25 Superintendent of Education the district's claim for 26 reimbursement for the school year ending on June 30 next

preceding. The State Superintendent of Education shall check and approve the claims and prepare the vouchers showing the amounts due for district reimbursement claims. Each fiscal year, the State Superintendent of Education shall prepare and transmit the first 3 vouchers to the Comptroller on the 30th day of September, December and March, respectively, and the final voucher, no later than June 20.

8 Ιf the amount for appropriated transportation 9 reimbursement is insufficient to fund total claims for any 10 fiscal year, the State Board of Education shall reduce each 11 school district's allowable costs and flat grant amount 12 proportionately to make total adjusted claims equal the total 13 amount appropriated.

For purposes of calculating claims for reimbursement under this Section for any school year beginning July 1, 2016, the equalized assessed valuation for a school district or partial elementary unit district formed pursuant to Article 11E used to compute reimbursement shall be the real equalized assessed valuation as computed under paragraph (3) of subsection (d) of Section 18-8.15.

All reimbursements received from the State shall be deposited into the district's transportation fund or into the fund from which the allowable expenditures were made.

Notwithstanding any other provision of law, any school district receiving a payment under this Section or under Section 14-7.02, 14-7.02b, or 14-13.01 of this Code may

classify all or a portion of the funds that it receives in a 1 2 particular fiscal year or from State aid pursuant to Section 18-8.15 of this Code as funds received in connection with any 3 funding program for which it is entitled to receive funds from 4 5 the State in that fiscal year (including, without limitation, any funding program referenced in this Section), regardless of 6 7 the source or timing of the receipt. The district may not classify more funds as funds received in connection with the 8 9 funding program than the district is entitled to receive in 10 that fiscal year for that program. Any classification by a 11 district must be made by a resolution of its board of 12 education. The resolution must identify the amount of any payments or general State aid to be classified under this 13 paragraph and must specify the funding program to which the 14 15 funds are to be treated as received in connection therewith. 16 This resolution is controlling as to the classification of 17 funds referenced therein. A certified copy of the resolution must be sent to the State Superintendent of Education. The 18 resolution shall still take effect even though a copy of the 19 20 resolution has not been sent to the State Superintendent of Education in a timely manner. No classification under this 21 22 paragraph by a district shall affect the total amount or 23 timing of money the district is entitled to receive under this Code. No classification under this paragraph by a district 24 25 shall in any way relieve the district from or affect any 26 requirements that otherwise would apply with respect to that

funding program, including any accounting of funds by source,
 reporting expenditures by original source and purpose,
 reporting requirements, or requirements of providing services.

Any school district with a population of not more than 5 500,000 must deposit all funds received under this Article 6 into the transportation fund and use those funds for the 7 provision of transportation services.

8 (Source: P.A. 102-539, eff. 8-20-21; 102-813, eff. 5-13-22.)

9 (105 ILCS 5/34-4) (from Ch. 122, par. 34-4)

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10 Sec. 34-4. Eligibility. To be eligible for election or 11 appointment to the Board, a person shall be a citizen of the 12 United States, shall be a registered voter as provided in the Election Code, shall have been, for a period of one year 13 14 immediately before election or appointment, a resident of the 15 city, district, and subdistrict that the member represents, 16 and shall not be a child sex offender as defined in Section 11-9.3 of the Criminal Code of 2012. A person is ineligible for 17 election or appointment to the Board if that person is not in 18 compliance with the provisions of Section 10-9 as referenced 19 20 in Section 34-3. For the 2024 general election, all persons 21 eligible for election to the Board shall be nominated by a 22 petition signed by at least 1,000 but not more than 3,000 of the voters residing within the electoral district on a 23 24 petition in order to be placed on the ballot. For the 2026 25 general election and general elections thereafter, persons

eligible for election to the Board shall be nominated by a 1 2 petition signed by at least 500 but no more than 1,500 voters residing within the subdistrict on a petition in order to be 3 placed on the ballot, except that persons eligible for 4 5 election to the Board at large shall be nominated by a petition signed by no less than 2,500 voters residing within the city. 6 7 Any registered voter may sign a nominating petition, irrespective of any partisan petition the voter signs or may 8 9 sign. For the 2024 general election only, the petition 10 circulation period shall begin on March 26, 2024, and the 11 filing period shall be from June 17, 2024 to June 24, 2024. 12 Permanent removal from the city by any member of the Board 13 during the member's term of office constitutes a resignation 14 therefrom and creates a vacancy in the Board. Board members 15 shall serve without any compensation; however, members of the 16 Board shall be reimbursed for expenses incurred while in the 17 performance of their duties upon submission of proper receipts or upon submission of a signed voucher in the case of an 18 expense allowance evidencing the amount of such reimbursement 19 20 or allowance to the President of the Board for verification and approval. Board members shall not hold other public office 21 22 under the Federal, State or any local government other than 23 of Director of the Metropolitan Mobility Regional that Transportation Authority, member of the economic development 24 25 commission of a city having a population exceeding 500,000, notary public or member of the National Guard, and by 26

accepting any such office while members of the Board, or by not resigning any such office held at the time of being elected or appointed to the Board within 30 days after such election or appointment, shall be deemed to have vacated their membership in the Board.

6 (Source: P.A. 102-177, eff. 6-1-22; 102-691, eff. 12-17-21; 7 103-584, eff. 3-18-24.)

8 Section 8.37. The Public Utilities Act is amended by 9 changing Section 4-302 as follows:

10 (220 ILCS 5/4-302) (from Ch. 111 2/3, par. 4-302)

11 Sec. 4-302. The Commission shall cooperate with the 12 <u>Metropolitan Mobility</u> Regional Transportation Authority 13 created pursuant to the <u>Metropolitan Mobility</u> "Regional 14 Transportation Authority Act", enacted by the 78th General 15 Assembly, in the exercise of the powers of the Authority as 16 provided in that Act.

17 Transportation agencies Agencies which have any purchase of service agreement with the Authority a Service Board as 18 provided in the Metropolitan Mobility "Regional Transportation 19 20 Authority Act" shall not be subject to this Act as to any 21 public transportation which is the subject of such agreement. Any service and business exempted from this Act pursuant to 22 23 this Section shall not be considered "intrastate public utility business" as defined in Section 3-120 of this Act. 24

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1 No contract between any transportation agency 2 Transportation Agency and the Authority or a Service Board or 3 acquisition by the Authority or a Service Board of any property, including property of a transportation agency 4 5 Transportation Agency pursuant to and as defined in the 6 Metropolitan Mobility Regional Transportation Authority Act, 7 shall, except as provided in such Act, be subject to the 8 supervision, regulation or approval of the Commission.

9 If the Metropolitan Mobility Authority determines In the event a Service Board shall determine that any Public 10 11 Transportation service provided by any transportation agency 12 Transportation Agency with which that Authority Service Board has a purchase of service agreement Purchase of Service 13 Agreement is not necessary for the public interest and shall 14 15 for that reason decline to enter into any Purchase of Service 16 Agreement for such particular service, all pursuant to and as 17 defined in such Metropolitan Mobility Regional Transportation Authority Act, then the discontinuation of such service by 18 19 such transportation agency Transportation Agency shall not be 20 subject to the supervision, regulation or approval of the Commission. 21

22 (Source: P.A. 84-617; 84-1025.)

Section 8.38. The Telecommunication Devices for the Deaf
Act is amended by changing Section 2 as follows:

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(410 ILCS 55/2) (from Ch. 111 1/2, par. 4202)

Sec. 2. As used in this Act, unless the context otherwise
requires:

4 (a) "Telecommunication device for the deaf" means a
5 teletypewriter or other instrument for telecommunication in
6 which speaking or hearing is not required for communication.

7 (b) "Public Safety Agency" means any unit of local 8 government or special purpose district within the State which 9 has authority to provide firefighting, police, or other 10 emergency services.

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(c) "Department" means the Department of Human Services.

12 (d) "Major public transportation site" means any airport 13 or railroad station in the State providing commercial rail or 14 airline service to the general public, that serves and is 15 located within 20 miles of a municipality with a population of 16 25,000 or more, except for any facility under the jurisdiction 17 of the Metropolitan Mobility Authority Commuter Rail Division created by the Regional Transportation Authority Act or the 18 19 Chicago Transit Authority created by the Metropolitan Transit 20 Authority Act.

(e) "General traveling public" are individuals making use
of the commercial rail and airline services which are provided
at major public transportation sites.

24 (Source: P.A. 89-507, eff. 7-1-97.)

Section 8.39. The Illinois Highway Code is amended by

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1 changing Sections 5-701.8, 6-411.5, and 7-202.14 as follows:

2 (605 ILCS 5/5-701.8) (from Ch. 121, par. 5-701.8)
3 Sec. 5-701.8. Any county board may also turn over a
4 portion of the motor fuel tax funds allotted to it to:

5 (a) a local Mass Transit District if the county created
6 such District pursuant to the "Local Mass Transit District
7 Act", approved July 21, 1959, as now or hereafter amended;

8 (b) a local Transit Commission if such commission is 9 created pursuant to Section 14-101 of The Public Utilities 10 Act; or

11 (c) the <u>Metropolitan Mobility</u> Chicago Transit Authority 12 established pursuant to the <u>Metropolitan Mobility</u> 13 <u>"Metropolitan Transit</u> Authority Act", approved April 12, 1945, 14 as now or hereafter amended.

15 (Source: P.A. 85-1209.)

16 (605 ILCS 5/6-411.5)

Sec. 6-411.5. Contracts for public transportation. 17 The highway commissioner of each road district within 18 the territory of the Metropolitan Mobility Regional Transportation 19 20 Authority shall have authority, with the approval of the 21 township board of trustees, to contract with the Metropolitan Mobility Regional Transportation Authority or a Service Board, 22 23 as defined in the Regional Transportation Authority Act, for 24 the purchase of public transportation services within the

district, upon such terms and conditions as may be mutually agreed upon. The expenditure of road funds, collected under a road district tax, to purchase public transportation services constitutes a road purpose under this Code.

5 (Source: P.A. 89-347, eff. 1-1-96.)

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6 (605 ILCS 5/7-202.14) (from Ch. 121, par. 7-202.14)

Sec. 7-202.14. Any municipality may by ordinance of the
corporate authorities turn over a portion of its allotment to:

9 (a) a local Mass Transit District if the municipality 10 created such a District pursuant to the "Local Mass Transit 11 District Act", approved July 21, 1959, as now or hereafter 12 amended;

13 (b) a local Transit Commission if the municipality 14 established such commission pursuant to Section 14-101 of The 15 Public Utilities Act; or

16 (c) the <u>Metropolitan Mobility</u> Chicago Transit Authority 17 established pursuant to the <u>Metropolitan Mobility</u> 18 <u>"Metropolitan Transit</u> Authority Act", approved April 12, 1945, 19 as now or hereafter amended.

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20 (Source: P.A. 85-1209.)
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Section 8.40. The Toll Highway Act is amended by changing Sections 3 and 19 as follows:

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(605 ILCS 10/3) (from Ch. 121, par. 100-3)

Sec. 3. There is hereby created an Authority to be known as 1 2 The Illinois State Toll Highway Authority, which is hereby 3 constituted an instrumentality and an administrative agency of the State of Illinois. The said Authority shall consist of the 4 5 following 11 directors: + the Governor, and the Secretary of 6 the Department of Transportation, and the Chair of the Metropolitan Mobility Authority as nonvoting directors ex 7 8 officio, and 9 voting directors appointed by the Governor with 9 the advice and consent of the Senate, from the State at large, 10 which said directors and their successors are hereby 11 authorized to carry out the provisions of this Act, and to 12 exercise the powers herein conferred. Of the 9 directors appointed by the Governor, no more than 5 shall be members of 13 14 the same political party.

15 Notwithstanding any provision of law to the contrary, the 16 term of office of each director of the Authority serving on the 17 effective date of this amendatory Act of the 100th General Assembly, other than the Governor and the Secretary of the 18 Department of Transportation, is abolished and a vacancy in 19 20 each office is created on the effective date of this amendatory Act of the 100th General Assembly. The Governor 21 22 shall appoint directors to the Authority for the vacancies 23 created under this amendatory Act of the 100th General Assembly by February 28, 2019. Directors whose terms are 24 25 abolished under this amendatory Act of the 100th General 26 Assembly shall be eligible for reappointment.

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Vacancies shall be filled for the unexpired term in the 1 2 same manner as original appointments. All appointments shall 3 be in writing and filed with the Secretary of State as a public It is the intention of this section that record. 4 the Governor's appointments shall be made with due consideration 5 6 to the location of proposed toll highway routes so that 7 maximum geographic representation from the areas served by 8 said toll highway routes may be accomplished insofar as 9 practicable. The said Authority shall have the power to 10 contract and be contracted with, to acquire, hold and convey 11 personal and real property or any interest therein including 12 rights-of-way rights of way, franchises and easements; to have 13 and use a common seal, and to alter the same at will; to make establish resolutions, by-laws, 14 rules, rates and and 15 regulations, and to alter or repeal the same as the Authority 16 shall deem necessary and expedient for the construction, 17 operation, relocation, regulation and maintenance of a system of toll highways within and through the State of Illinois. 18

Appointment of the additional directors provided for by this amendatory Act of 1980 shall be made within 30 days after the effective date of this amendatory Act of 1980.

22 (Source: P.A. 100-1180, eff. 2-28-19.)

23 (605 ILCS 10/19) (from Ch. 121, par. 100-19)

24 Sec. 19. Toll rates. The Authority shall fix and revise 25 from time to time, tolls or charges or rates for the privilege

of using each of the toll highways constructed pursuant to 1 2 this Act. Such tolls shall be so fixed and adjusted at rates calculated to provide the lowest reasonable toll rates that 3 will provide funds sufficient with other revenues of the 4 5 Authority to pay, (a) the cost of the construction of a toll highway authorized by joint resolution of the General Assembly 6 7 pursuant to Section 14.1 and the reconstruction, major repairs 8 or improvements of toll highways, (b) the cost of maintaining, 9 repairing, regulating and operating the toll highways 10 including only the necessary expenses of the Authority, and (c) the principal of all bonds, interest thereon and all 11 12 sinking fund requirements and other requirements provided by 13 resolutions authorizing the issuance of the bonds as they 14 shall become due. In fixing the toll rates pursuant to this 15 Section 19 and Section 10(c) of this Act, the Authority shall 16 take into account the effect of the provisions of this Section 17 19 permitting the use of the toll highway system without payment of the covenants of the Authority contained in the 18 resolutions and trust indentures authorizing the issuance of 19 20 bonds of the Authority. No such provision permitting the use 21 of the toll highway system without payment of tolls after the 22 date of this amendatory Act of the 95th General Assembly shall 23 be applied in a manner that impairs the rights of bondholders pursuant to any resolution or trust indentures authorizing the 24 25 issuance of bonds of the Authority. The use and disposition of 26 any sinking or reserve fund shall be subject to such

regulation as may be provided in the resolution or trust 1 2 indenture authorizing the issuance of the bonds. Subject to 3 provisions of any resolution or trust indenture the authorizing the issuance of bonds any moneys in any such 4 5 sinking fund in excess of an amount equal to one year's interest on the bonds then outstanding secured by such sinking 6 7 fund may be applied to the purchase or redemption of bonds. All 8 such bonds so redeemed or purchased shall forthwith be 9 cancelled and shall not again be issued. No person shall be 10 permitted to use any toll highway without paying the toll 11 established under this Section except when on official Toll 12 Highway Authority business which includes police and other 13 emergency vehicles. However, any law enforcement agency 14 vehicle, fire department vehicle, public or private ambulance 15 service vehicle engaged in the performance of an emergency 16 service or duty that necessitates the use of the toll highway 17 system, or other emergency vehicle that is plainly marked shall not be required to pay a toll to use a toll highway. A 18 19 law enforcement, fire protection, or emergency services 20 officer driving a law enforcement, fire protection, emergency services agency vehicle, or public or private ambulance 21 22 service vehicle engaging in the performance of emergency 23 services or duties that is not plainly marked must present an Permit Card which the 24 Official law enforcement, fire 25 protection, or emergency services officer receives from his or 26 her law enforcement, fire protection, emergency services

agency, or public or private ambulance service in order to use 1 2 a toll highway without paying the toll. A law enforcement, 3 fire protection, emergency services agency, or public or private ambulance service engaging in the performance of 4 5 emergency services or duties must apply to the Authority to receive a permit, and the Authority shall adopt rules for the 6 7 issuance of a permit, that allows public or private ambulance 8 service vehicles engaged in the performance of emergency 9 services or duties that necessitate the use of the toll 10 highway system and all law enforcement, fire protection, or 11 emergency services agency vehicles of the law enforcement, 12 fire protection, or emergency services agency to use any toll 13 highway without paying the toll established under this Section. The Authority shall maintain in its office a list of 14 15 all persons that are authorized to use any toll highway 16 without charge when on official business of the Authority and 17 such list shall be open to the public for inspection. In recognition of the unique role of public transportation in 18 providing effective transportation in the Authority's service 19 region, and to give effect to the exemption set forth in 20 subsection (b) of Section 4.06 2.06 of the Metropolitan 21 22 Mobility Regional Transportation Authority Act, the following 23 vehicles may use any toll highway without paying the toll: (1) a vehicle owned or operated by the Suburban Bus Division of the 24 25 Metropolitan Mobility Regional Transportation Authority that 26 is being used to transport passengers for hire; and (2) any

revenue vehicle that is owned or operated by a Mass Transit
 District created under Section 3 of the Local Mass Transit
 District Act and running regular scheduled service.

Among other matters, this amendatory Act of 1990 is intended to clarify and confirm the prior intent of the General Assembly to allow toll revenues from the toll highway system to be used to pay a portion of the cost of the construction of the North-South Toll Highway authorized by Senate Joint Resolution 122 of the 83rd General Assembly in 1984.

11 (Source: P.A. 100-739, eff. 1-1-19.)

Section 8.41. The Illinois Aeronautics Act is amended by changing Section 49.1 as follows:

14 (620 ILCS 5/49.1) (from Ch. 15 1/2, par. 22.49a)

15 Sec. 49.1. Creation of hazards. No person may create or construct any airport hazard which obstructs a restricted 16 17 landing area or residential airport that (1) serves 20 or more based aircraft, and (2) is located within the "metropolitan 18 region" as that term is defined in the Metropolitan Mobility 19 20 Regional Transportation Authority Act. For the purpose of this 21 Section, "based aircraft" are aircraft that are regularly hangared or tied-down at the restricted landing area or 22 23 residential airport, or that use it as their primary base of operation. As used in this Section 49.1, "restricted landing 24

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area" or "residential airport" shall have the meaning set forth in regulations of the Department in effect on the effective date of this amendatory Act of 1989, but shall not include amendments of the regulations adopted by the Department thereafter.

6 (Source: P.A. 86-963.)

Section 8.42. The Illinois Vehicle Code is amended by changing Sections 1-209.3, 8-102, 11-709.2, and 18c-7402 as follows:

10 (625 ILCS 5/1-209.3)

11 Sec. 1-209.3. Transit bus. A bus engaged in public 12 transportation as defined by the <u>Metropolitan Mobility</u> 13 Regional Transportation Authority Act and authorized by the 14 Department to be used on specifically designated roadway 15 shoulders.

16 (Source: P.A. 97-292, eff. 8-11-11.)

17 (625 ILCS 5/8-102) (from Ch. 95 1/2, par. 8-102)

18 Sec. 8-102. Alternate methods of giving proof.

19 (a) Except as provided in subsection (b), proof of 20 financial responsibility, when required under Section 8-101 or 21 8-101.1, may be given by filing with the Secretary of State one 22 of the following:

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1. A bond as provided in Section 8-103;

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2. An insurance policy or other proof of insurance in
 a form to be prescribed by the Secretary as provided in
 Section 8-108;

3. A certificate of self-insurance issued by the
5 Director;

A certificate of self-insurance issued to the
Metropolitan Mobility Regional Transportation Authority by
the Director naming municipal or non-municipal public
carriers included therein;

10 5. A certificate of coverage issued by an 11 intergovernmental risk management association evidencing 12 coverages which meet or exceed the amounts required under 13 this Code.

(b) Beginning January 1, 2020, in lieu of filing the documents required by subsection (a), each owner of a vehicle required to obtain minimum liability insurance under Section 8-101 or 8-101.1 shall attest that the vehicle is insured in at least the minimum required amount.

19 (1) The Secretary shall create a form on which the 20 vehicle owner shall attest that the vehicle is insured in 21 at least the minimum required amount. The attestation form 22 shall be submitted with each registration application.

(2) The attestation form shall be valid for the full
registration period; however, if at any time the Secretary
has reason to believe that the owner does not have the
minimum required amount of insurance for a vehicle, the

Secretary may require the owner to file with the Secretary
 documentation as set forth in subsection (a) of this
 Section.

4 (3) If the owner fails to provide the required
5 documentation within 7 calendar days after the request is
6 made, the Secretary may suspend the vehicle registration.
7 The registration shall remain suspended until such time as
8 the required documentation is provided to and reviewed by
9 the Secretary.

10 (4) The owner of a vehicle that is self-insured shall 11 attest that the funds available to pay liability claims 12 related to the operation of the vehicle are equivalent to 13 the liability greater than minimum insurance or requirements under Section 8-101 or 8-101.1. 14

15 (c) The Secretary of State may adopt rules to implement 16 this Section.

17 (Source: P.A. 100-986, eff. 1-1-21.)

18 (625 ILCS 5/11-709.2)

19 Sec. 11-709.2. Bus on shoulder program.

(a) The use of specifically designated shoulders of
 roadways by transit buses may be authorized by the Department
 in cooperation with the <u>Metropolitan Mobility</u> Regional
 Transportation Authority and the Suburban Bus Division of the
 Regional Transportation Authority. The Department shall
 prescribe by rule which transit buses are authorized to

operate on shoulders, as well as times and locations. The
 Department may erect signage to indicate times and locations
 of designated shoulder usage.

4 (b) (Blank).

(c) (Blank).

6 (Source: P.A. 98-756, eff. 7-16-14; 98-871, eff. 8-11-14;
7 99-78, eff. 7-20-15.)

8 (625 ILCS 5/18c-7402) (from Ch. 95 1/2, par. 18c-7402)
 9 Sec. 18c-7402. Safety requirements for railroad
 10 operations.

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(1) Obstruction of crossings.

12 (a) Obstruction of emergency vehicles. Every railroad 13 shall be operated in such a manner as to minimize 14 obstruction of emergency vehicles at crossings. Where such 15 obstruction occurs and the train crew is aware of the 16 obstruction, the train crew shall immediately take any 17 action, consistent with safe operating procedure, 18 necessary to remove the obstruction. In the Chicago and St. Louis switching districts, every railroad dispatcher 19 20 or other person responsible for the movement of railroad 21 equipment in a specific area who receives notification 22 that railroad equipment is obstructing the movement of an 23 emergency vehicle at any crossing within such area shall 24 immediately notify the train crew through use of existing 25 communication facilities. Upon notification, the train

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crew shall take immediate action in accordance with this
 paragraph.

3 (b) Obstruction of highway at-grade at grade crossing prohibited. It is unlawful for a rail carrier to permit 4 5 any train, railroad car or engine to obstruct public travel at a railroad-highway grade crossing for a period 6 7 in excess of 10 minutes, except where such train or 8 railroad car is continuously moving or cannot be moved by 9 reason of circumstances over which the rail carrier has no 10 reasonable control.

11 а county with a population of greater In than 12 1,000,000, as determined by the most recent federal census, during the hours of 7:00 a.m. through 9:00 a.m. 13 14 and 4:00 p.m. through 6:00 p.m. it is unlawful for a rail 15 carrier to permit any single train or railroad car to 16 obstruct public travel at a railroad-highway grade 17 crossing in excess of a total of 10 minutes during a 30-minute 30 minute period, except where the train or 18 19 railroad car cannot be moved by reason or circumstances 20 over which the rail carrier has no reasonable control. Under no circumstances will a moving train be stopped for 21 22 the purposes of issuing a citation related to this 23 Section.

However, no employee acting under the rules or orders of the rail carrier or its supervisory personnel may be prosecuted for a violation of this subsection (b). SB3937

(c) Punishment for obstruction of grade crossing. Any 1 2 rail carrier violating paragraph (b) of this subsection 3 shall be guilty of a petty offense and fined not less than \$200 nor more than \$500 if the duration of the obstruction 4 5 is in excess of 10 minutes but no longer than 15 minutes. 6 If the duration of the obstruction exceeds 15 minutes the 7 violation shall be a business offense and the following fines shall be imposed: if the duration of the obstruction 8 9 is in excess of 15 minutes but no longer than 20 minutes, 10 the fine shall be \$500; if the duration of the obstruction 11 is in excess of 20 minutes but no longer than 25 minutes, the fine shall be \$700; if the duration of the obstruction 12 13 is in excess of 25 minutes, but no longer than 30 minutes, 14 the fine shall be \$900; if the duration of the obstruction 15 is in excess of 30 minutes but no longer than 35 minutes, 16 fine shall be \$1,000; if the duration of the the obstruction is in excess of 35 minutes, the fine shall be 17 \$1,000 plus an additional \$500 for each 5 minutes of 18 obstruction in excess of 25 minutes of obstruction. 19

20 (2) Other operational requirements.

(a) Bell and whistle-crossings. Every rail carrier shall cause a bell, and a whistle or horn to be placed and kept on each locomotive, and shall cause the same to be rung or sounded by the engineer or fireman, at the distance of at least 1,320 feet, from the place where the railroad crosses or intersects any public highway, and shall be kept ringing or sounding until the highway is reached; provided that at crossings where the Commission shall by order direct, only after a hearing has been held to determine the public is reasonably and sufficiently protected, the rail carrier may be excused from giving warning provided by this paragraph.

7 The requirements of paragraph (a) of this (a-5) 8 subsection (2) regarding ringing a bell and sounding a 9 whistle or horn do not apply at a railroad crossing that 10 has a permanently installed automated audible warning 11 device authorized by the Commission under Section 12 18c-7402.1 that sounds automatically when an approaching train is at least 1,320 feet from the crossing and that 13 14 keeps sounding until the lead locomotive has crossed the 15 highway. The engineer or fireman may ring the bell or 16 sound the whistle or horn at a railroad crossing that has a 17 permanently installed audible warning device.

(b) Speed limits. Each rail carrier shall operate its
trains in compliance with speed limits set by the
Commission. The Commission may set train speed limits only
where such limits are necessitated by extraordinary
circumstances affecting the public safety, and shall
maintain such train speed limits in effect only for such
time as the extraordinary circumstances prevail.

25The Commission and the Department of Transportation26shall conduct a study of the relation between train speeds

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and railroad-highway grade crossing safety. The Commission shall report the findings of the study to the General Assembly no later than January 5, 1997.

(c) Special speed limit; pilot project. The Commission 4 and the Board of the Metropolitan Mobility Authority 5 6 Commuter Rail Division of the Regional Transportation 7 Authority shall conduct a pilot project in the Village of Fox River Grove, the site of the fatal school bus crash at 8 9 a railroad crossing on October 25, 1995, in order to 10 improve railroad crossing safety. For this project, the 11 Commission is directed to set the maximum train speed 12 limit for Metropolitan Mobility Regional Transportation Authority trains at 50 miles per hour at intersections on 13 14 that portion of the intrastate rail line located in the 15 Village of Fox River Grove. If the Metropolitan Mobility 16 Regional Transportation Authority deliberately fails to 17 comply with this maximum speed limit, then any entity, governmental or otherwise, that provides capital or 18 19 operational funds to the Metropolitan Mobility Regional 20 Transportation Authority shall appropriately reduce or eliminate that funding. The Commission shall report to the 21 22 Governor and the General Assembly on the results of this 23 pilot project in January 1999, January 2000, and January 24 2001. The Commission shall also submit a final report on 25 the pilot project to the Governor and the General Assembly 26 in January 2001. The provisions of this subsection (c),

other than this sentence, are inoperative after February
 1, 2001.

(d) Freight train crew size. No rail carrier shall 3 operate or cause to operate a train or light engine used in 4 5 connection with the movement of freight unless it has an operating crew consisting of at least 2 individuals. The 6 7 minimum freight train crew size indicated in this 8 subsection (d) shall remain in effect until a federal law 9 or rule encompassing the subject matter has been adopted. 10 The Commission, with respect to freight train crew member 11 size under this subsection (d), has the power to conduct 12 evidentiary hearings, make findings, and issue and enforce orders, including sanctions under Section 18c-1704 of this 13 14 Chapter. As used in this subsection (d), "train or light 15 engine" does not include trains operated by a hostler 16 service or utility employees.

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(3) Report and investigation of rail accidents.

(a) Reports. Every rail carrier shall report to the 18 19 Commission, by the speediest means possible, whether 20 telephone, telegraph, or otherwise, every accident 21 involving its equipment, track, or other property which 22 resulted in loss of life to any person. In addition, such 23 carriers shall file a written report with the Commission. 24 Reports submitted under this paragraph shall be strictly 25 confidential, shall be specifically prohibited from 26 disclosure, and shall not be admissible in any

administrative or judicial proceeding relating to the
 accidents reported.

3 (b) Investigations. The Commission may investigate all railroad accidents reported to it or of which it acquires 4 5 knowledge independent of reports made by rail carriers, and shall have the power, consistent with standards and 6 7 procedures established under the Federal Railroad Safety 8 Act, as amended, to enter such temporary orders as will 9 minimize the risk of future accidents pending notice, 10 hearing, and final action by the Commission.

11 (Source: P.A. 101-294, eff. 1-1-20; 102-982, eff. 7-1-23.)

Section 8.43. The Criminal Code of 2012 is amended by changing Section 21-5 as follows:

14 (720 ILCS 5/21-5) (from Ch. 38, par. 21-5)

15 Sec. 21-5. Criminal trespass to State supported land.

(a) A person commits criminal trespass to State supported 16 17 land when he or she enters upon land supported in whole or in part with State funds, or federal funds administered or 18 granted through State agencies or any building on the land, 19 20 after receiving, prior to the entry, notice from the State or 21 its representative that the entry is forbidden, or remains upon the land or in the building after receiving notice from 22 the State or its representative to depart, and who thereby 23 24 interferes with another person's lawful use or enjoyment of

1 the building or land.

A person has received notice from the State within the meaning of this subsection if he or she has been notified personally, either orally or in writing, or if a printed or written notice forbidding entry to him or her or a group of which he or she is a part, has been conspicuously posted or exhibited at the main entrance to the land or the forbidden part thereof.

9 (a-5) A person commits criminal trespass to State 10 supported land when he or she enters upon a right-of-way right 11 of way, including facilities and improvements thereon, owned, 12 leased, or otherwise used by a public body or district organized under the Metropolitan Transit Authority Act, the 13 14 Local Mass Transit District Act $_{\tau}$ or the Metropolitan Mobility Regional Transportation Authority Act, after receiving, prior 15 16 to the entry, notice from the public body or district, or its 17 representative, that the entry is forbidden, or the person remains upon the right-of-way right of way after receiving 18 19 notice from the public body or district, its or 20 representative, to depart, and in either of these instances intends to compromise public safety by causing a delay in 21 22 transit service lasting more than 15 minutes or destroying 23 property.

A person has received notice from the public body or district within the meaning of this subsection if he or she has been notified personally, either orally or in writing, or if a

printed or written notice forbidding entry to him or her has been conspicuously posted or exhibited at any point of entrance to the <u>right-of-way</u> right of way or the forbidden part of the right-of-way right of way.

5 As used in this subsection (a-5), "<u>right-of-way</u> right of 6 way" has the meaning ascribed to it in Section 18c-7502 of the 7 Illinois Vehicle Code.

8 (b) A person commits criminal trespass to State supported 9 land when he or she enters upon land supported in whole or in 10 part with State funds, or federal funds administered or 11 granted through State agencies or any building on the land by 12 presenting false documents or falsely representing his or her 13 identity orally to the State or its representative in order to 14 obtain permission from the State or its representative to 15 enter the building or land; or remains upon the land or in the 16 building by presenting false documents or falsely representing 17 his or her identity orally to the State or its representative in order to remain upon the land or in the building, and who 18 thereby interferes with another person's lawful use or 19 20 enjoyment of the building or land.

This subsection does not apply to a peace officer or other official of a unit of government who enters upon land supported in whole or in part with State funds, or federal funds administered or granted through State agencies or any building on the land in the performance of his or her official duties.

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(c) Sentence. Criminal trespass to State supported land is
 a Class A misdemeanor, except a violation of subsection (a-5)
 of this Section is a Class A misdemeanor for a first violation
 and a Class 4 felony for a second or subsequent violation.
 (Source: P.A. 97-1108, eff. 1-1-13; 98-748, eff. 1-1-15.)

6 Section 8.44. The Eminent Domain Act is amended by 7 changing Section 15-5-15 and adding Section 15-5-49 as 8 follows:

9 (735 ILCS 30/15-5-15)

10 Sec. 15-5-15. Eminent domain powers in ILCS Chapters 70 11 through 75. The following provisions of law may include 12 express grants of the power to acquire property by 13 condemnation or eminent domain:

- 14 (70 ILCS 5/8.02 and 5/9); Airport Authorities Act; airport
 15 authorities; for public airport facilities.
- 16 (70 ILCS 5/8.05 and 5/9); Airport Authorities Act; airport 17 authorities; for removal of airport hazards.
- 18 (70 ILCS 5/8.06 and 5/9); Airport Authorities Act; airport 19 authorities; for reduction of the height of objects or 20 structures.
- 21 (70 ILCS 10/4); Interstate Airport Authorities Act; interstate
 22 airport authorities; for general purposes.

23 (70 ILCS 15/3); Kankakee River Valley Area Airport Authority

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- Act; Kankakee River Valley Area Airport Authority; for
 acquisition of land for airports.
- 3 (70 ILCS 200/2-20); Civic Center Code; civic center
 4 authorities; for grounds, centers, buildings, and parking.
 5 (70 ILCS 200/5-35); Civic Center Code; Aledo Civic Center
 6 Authority; for grounds, centers, buildings, and parking.
 7 (70 ILCS 200/10-15); Civic Center Code; Aurora Metropolitan
- 8 Exposition, Auditorium and Office Building Authority; for 9 grounds, centers, buildings, and parking.
- 10 (70 ILCS 200/15-40); Civic Center Code; Benton Civic Center
 11 Authority; for grounds, centers, buildings, and parking.
- 12 (70 ILCS 200/20-15); Civic Center Code; Bloomington Civic 13 Center Authority; for grounds, centers, buildings, and 14 parking.
- 15 (70 ILCS 200/35-35); Civic Center Code; Brownstown Park 16 District Civic Center Authority; for grounds, centers, 17 buildings, and parking.
- 18 (70 ILCS 200/40-35); Civic Center Code; Carbondale Civic 19 Center Authority; for grounds, centers, buildings, and 20 parking.
- 21 (70 ILCS 200/55-60); Civic Center Code; Chicago South Civic
 22 Center Authority; for grounds, centers, buildings, and
 23 parking.
- (70 ILCS 200/60-30); Civic Center Code; Collinsville
 Metropolitan Exposition, Auditorium and Office Building
 Authority; for grounds, centers, buildings, and parking.

1	(70	ILCS 200/70-35); Civic Center Code; Crystal Lake Civic
2		Center Authority; for grounds, centers, buildings, and
3		parking.
4	(70	ILCS 200/75-20); Civic Center Code; Decatur Metropolitan
5		Exposition, Auditorium and Office Building Authority; for
6		grounds, centers, buildings, and parking.
7	(70	ILCS 200/80-15); Civic Center Code; DuPage County
8		Metropolitan Exposition, Auditorium and Office Building
9		Authority; for grounds, centers, buildings, and parking.
10	(70	ILCS 200/85-35); Civic Center Code; Elgin Metropolitan
11		Exposition, Auditorium and Office Building Authority; for
12		grounds, centers, buildings, and parking.
13	(70	ILCS 200/95-25); Civic Center Code; Herrin Metropolitan
14		Exposition, Auditorium and Office Building Authority; for
15		grounds, centers, buildings, and parking.
16	(70	ILCS 200/110-35); Civic Center Code; Illinois Valley Civic
17		Center Authority; for grounds, centers, buildings, and
18		parking.
19	(70	ILCS 200/115-35); Civic Center Code; Jasper County Civic
20		Center Authority; for grounds, centers, buildings, and
21		parking.
22	(70	ILCS 200/120-25); Civic Center Code; Jefferson County
23		Metropolitan Exposition, Auditorium and Office Building
24		Authority; for grounds, centers, buildings, and parking.
25	(70	ILCS 200/125-15); Civic Center Code; Jo Daviess County
26		Civic Center Authority; for grounds, centers, buildings,

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1 and parking.

2	(70 IICC 200/120 20), Circia Conton Code, Kethening Dunham
2	(70 ILCS 200/130-30); Civic Center Code; Katherine Dunham
3	Metropolitan Exposition, Auditorium and Office Building
4	Authority; for grounds, centers, buildings, and parking.
5	(70 ILCS 200/145-35); Civic Center Code; Marengo Civic Center
6	Authority; for grounds, centers, buildings, and parking.
7	(70 ILCS 200/150-35); Civic Center Code; Mason County Civic
8	Center Authority; for grounds, centers, buildings, and
9	parking.
10	(70 ILCS 200/155-15); Civic Center Code; Matteson Metropolitan
11	Civic Center Authority; for grounds, centers, buildings,
12	and parking.
13	(70 ILCS 200/160-35); Civic Center Code; Maywood Civic Center
14	Authority; for grounds, centers, buildings, and parking.
15	(70 ILCS 200/165-35); Civic Center Code; Melrose Park
16	Metropolitan Exposition Auditorium and Office Building
17	Authority; for grounds, centers, buildings, and parking.
18	(70 ILCS 200/170-20); Civic Center Code; certain Metropolitan
19	Exposition, Auditorium and Office Building Authorities;
20	for general purposes.
21	(70 ILCS 200/180-35); Civic Center Code; Normal Civic Center
22	Authority; for grounds, centers, buildings, and parking.
23	(70 ILCS 200/185-15); Civic Center Code; Oak Park Civic Center
24	Authority; for grounds, centers, buildings, and parking.
25	(70 ILCS 200/195-35); Civic Center Code; Ottawa Civic Center
26	Authority; for grounds, centers, buildings, and parking.

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1 (70 ILCS 200/200-15); Civic Center Code; Pekin Civic Center 2 Authority; for grounds, centers, buildings, and parking. (70 ILCS 200/205-15); Civic Center Code; Peoria Civic Center 3 Authority; for grounds, centers, buildings, and parking. 4 5 (70 ILCS 200/210-35); Civic Center Code; Pontiac Civic Center Authority; for grounds, centers, buildings, and parking. 6 (70 ILCS 200/215-15); Civic Center Code; Illinois Quad City 7 8 Civic Center Authority; for grounds, centers, buildings, 9 and parking. 10 (70 ILCS 200/220-30); Civic Center Code; Quincy Metropolitan 11 Exposition, Auditorium and Office Building Authority; for 12 grounds, centers, buildings, and parking. 13 (70 ILCS 200/225-35); Civic Center Code; Randolph County Civic Center Authority; for grounds, centers, buildings, and 14 15 parking. 16 (70 ILCS 200/230-35); Civic Center Code; River Forest 17 Metropolitan Exposition, Auditorium and Office Building Authority; for grounds, centers, buildings, and parking. 18 (70 ILCS 200/235-40); Civic Center Code; Riverside Civic 19 20 Center Authority; for grounds, centers, buildings, and 21 parking. 22 (70 ILCS 200/245-35); Civic Center Code; Salem Civic Center 23 Authority; for grounds, centers, buildings, and parking. (70 200/255-20); Civic Center Code; 24 ILCS Springfield 25 Metropolitan Exposition and Auditorium Authority; for 26 grounds, centers, and parking.

- (70 ILCS 200/260-35); Civic Center Code; Sterling Metropolitan
 Exposition, Auditorium and Office Building Authority; for
 grounds, centers, buildings, and parking.
- 4 (70 ILCS 200/265-20); Civic Center Code; Vermilion County
 5 Metropolitan Exposition, Auditorium and Office Building
 6 Authority; for grounds, centers, buildings, and parking.
- 7 (70 ILCS 200/270-35); Civic Center Code; Waukegan Civic Center
 8 Authority; for grounds, centers, buildings, and parking.
- 9 (70 ILCS 200/275-35); Civic Center Code; West Frankfort Civic
 10 Center Authority; for grounds, centers, buildings, and
 11 parking.
- 12 (70 ILCS 200/280-20); Civic Center Code; Will County
 13 Metropolitan Exposition and Auditorium Authority; for
 14 grounds, centers, and parking.
- 15 (70 ILCS 210/5); Metropolitan Pier and Exposition Authority
 16 Act; Metropolitan Pier and Exposition Authority; for
 17 general purposes, including quick-take power.
- 18 (70 ILCS 405/22.04); Soil and Water Conservation Districts 19 Act; soil and water conservation districts; for general 20 purposes.
- 21 (70 ILCS 410/10 and 410/12); Conservation District Act; 22 conservation districts; for open space, wildland, scenic 23 roadway, pathway, outdoor recreation, or other 24 conservation benefits.
- (70 ILCS 503/25); Chanute-Rantoul National Aviation Center
 Redevelopment Commission Act; Chanute-Rantoul National

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1	Aviation Center Redevelopment Commission; for general
2	purposes.
3 (7	0 ILCS 507/15); Fort Sheridan Redevelopment Commission Act;
4	Fort Sheridan Redevelopment Commission; for general
5	purposes or to carry out comprehensive or redevelopment
6	plans.
7 (7	0 ILCS 520/8); Southwestern Illinois Development Authority
8	Act; Southwestern Illinois Development Authority; for
9	general purposes, including quick-take power.
10 (7	0 ILCS 605/4-17 and 605/5-7); Illinois Drainage Code;
11	drainage districts; for general purposes.
12 (7	0 ILCS 615/5 and 615/6); Chicago Drainage District Act;
13	corporate authorities; for construction and maintenance of
14	works.
15 (7	0 ILCS 705/10); Fire Protection District Act; fire
16	protection districts; for general purposes.
17 (7	0 ILCS 750/20); Flood Prevention District Act; flood
18	prevention districts; for general purposes.
19 (7	0 ILCS 805/6); Downstate Forest Preserve District Act;
20	certain forest preserve districts; for general purposes.
21 (7	0 ILCS 805/18.8); Downstate Forest Preserve District Act;
22	certain forest preserve districts; for recreational and
23	cultural facilities.
24 (7	0 ILCS 810/8); Cook County Forest Preserve District Act;

25 Forest Preserve District of Cook County; for general 26 purposes.

1	(70	ILCS 810/38); Cook County Forest Preserve District Act;
2		Forest Preserve District of Cook County; for recreational
3		facilities.
4	(70	ILCS 910/15 and 910/16); Hospital District Law; hospital
5		districts; for hospitals or hospital facilities.
6	(70	ILCS 915/3); Illinois Medical District Act; Illinois
7		Medical District Commission; for general purposes.
8	(70	ILCS 915/4.5); Illinois Medical District Act; Illinois
9		Medical District Commission; quick-take power for the
10		Illinois State Police Forensic Science Laboratory
11		(obsolete).
12	(70	ILCS 920/5); Tuberculosis Sanitarium District Act;
13		tuberculosis sanitarium districts; for tuberculosis
14		sanitariums.
15	(70	ILCS 925/20); Mid-Illinois Medical District Act;
16		Mid-Illinois Medical District; for general purposes.
17	(70	ILCS 930/20); Mid-America Medical District Act;
18		Mid-America Medical District Commission; for general
19		purposes.
20	(70	ILCS 935/20); Roseland Community Medical District Act;
21		medical district; for general purposes.
22	(70	ILCS 1005/7); Mosquito Abatement District Act; mosquito
23		abatement districts; for general purposes.
24	(70	ILCS 1105/8); Museum District Act; museum districts; for
25		general purposes.
26	(70	ILCS 1205/7-1); Park District Code; park districts; for

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1 streets and other purposes. 2 (70 ILCS 1205/8-1); Park District Code; park districts; for 3 parks. (70 ILCS 1205/9-2 and 1205/9-4); Park District Code; park 4 5 districts; for airports and landing fields. (70 ILCS 1205/11-2 and 1205/11-3); Park District Code; park 6 7 districts; for State land abutting public water and 8 certain access rights. 9 (70 ILCS 1205/11.1-3); Park District Code; park districts; for 10 harbors. 11 (70 ILCS 1225/2); Park Commissioners Land Condemnation Act; 12 park districts; for street widening. 13 (70 ILCS 1230/1 and 1230/1-a); Park Commissioners Water 14 Control Act; park districts; for parks, boulevards, 15 driveways, parkways, viaducts, bridges, or tunnels. 16 (70 ILCS 1250/2); Park Commissioners Street Control (1889) 17 Act; park districts; for boulevards or driveways. (70 ILCS 1290/1); Park District Aquarium and Museum Act; 18 19 municipalities or park districts; for aquariums or 20 museums. (70 ILCS 1305/2); Park District Airport Zoning Act; park 21 22 districts; for restriction of the height of structures. 23 (70 ILCS 1310/5); Park District Elevated Highway Act; park districts; for elevated highways. 24 (70 ILCS 1505/15); Chicago Park District Act; Chicago Park 25 26 District; for parks and other purposes.

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- (70 ILCS 1505/25.1); Chicago Park District Act; Chicago Park
 District; for parking lots or garages.
- 3 (70 ILCS 1505/26.3); Chicago Park District Act; Chicago Park
 4 District; for harbors.
- 5 (70 ILCS 1570/5); Lincoln Park Commissioners Land Condemnation
 6 Act; Lincoln Park Commissioners; for land and interests in
 7 land, including riparian rights.
- 8 (70 ILCS 1801/30); Alexander-Cairo Port District Act;
 9 Alexander-Cairo Port District; for general purposes.
- 10 (70 ILCS 1805/8); Havana Regional Port District Act; Havana
 11 Regional Port District; for general purposes.
- 12 (70 ILCS 1810/7); Illinois International Port District Act;
 13 Illinois International Port District; for general
 14 purposes.

15 (70 ILCS 1815/13); Illinois Valley Regional Port District Act; 16 Illinois Valley Regional Port District; for general 17 purposes.

- (70 ILCS 1820/4); Jackson-Union Counties 18 Regional Port 19 District Act: Jackson-Union Counties Regional Port 20 District; for removal of airport hazards or reduction of the height of objects or structures. 21
- (70 ILCS 1820/5); Jackson-Union Counties Regional Port
 District Act; Jackson-Union Counties Regional Port
 District; for general purposes.
- (70 ILCS 1825/4.9); Joliet Regional Port District Act; Joliet
 Regional Port District; for removal of airport hazards.

1	(70	ILCS 1825/4.10); Joliet Regional Port District Act; Joliet
2		Regional Port District; for reduction of the height of
3		objects or structures.
4	(70	ILCS 1825/4.18); Joliet Regional Port District Act; Joliet
5		Regional Port District; for removal of hazards from ports
6		and terminals.
7	(70	ILCS 1825/5); Joliet Regional Port District Act; Joliet
8		Regional Port District; for general purposes.
9	(70	ILCS 1830/7.1); Kaskaskia Regional Port District Act;
10		Kaskaskia Regional Port District; for removal of hazards
11		from ports and terminals.
12	(70	ILCS 1830/14); Kaskaskia Regional Port District Act;
13		Kaskaskia Regional Port District; for general purposes.
14	(70	ILCS 1831/30); Massac-Metropolis Port District Act;
15		Massac-Metropolis Port District; for general purposes.
16	(70	ILCS 1835/5.10); Mt. Carmel Regional Port District Act;
17		Mt. Carmel Regional Port District; for removal of airport
18		hazards.
19	(70	ILCS 1835/5.11); Mt. Carmel Regional Port District Act;
20		Mt. Carmel Regional Port District; for reduction of the
21		height of objects or structures.
22	(70	ILCS 1835/6); Mt. Carmel Regional Port District Act; Mt.
23		Carmel Regional Port District; for general purposes.
24	(70	ILCS 1837/30); Ottawa Port District Act; Ottawa Port
25		District; for general purposes.
26	(70	ILCS 1845/4.9); Seneca Regional Port District Act; Seneca

1		Regional Port District; for removal of airport hazards.
2	(70	ILCS 1845/4.10); Seneca Regional Port District Act; Seneca
3		Regional Port District; for reduction of the height of
4		objects or structures.
5	(70	ILCS 1845/5); Seneca Regional Port District Act; Seneca
6		Regional Port District; for general purposes.
7	(70	ILCS 1850/4); Shawneetown Regional Port District Act;
8		Shawneetown Regional Port District; for removal of airport
9		hazards or reduction of the height of objects or
10		structures.
11	(70	ILCS 1850/5); Shawneetown Regional Port District Act;
12		Shawneetown Regional Port District; for general purposes.
13	(70	ILCS 1855/4); Southwest Regional Port District Act;
14		Southwest Regional Port District; for removal of airport
15		hazards or reduction of the height of objects or
16		structures.
17	(70	ILCS 1855/5); Southwest Regional Port District Act;
18		Southwest Regional Port District; for general purposes.
19	(70	ILCS 1860/4); Tri-City Regional Port District Act;
20		Tri-City Regional Port District; for removal of airport
21		hazards.
22	(70	ILCS 1860/5); Tri-City Regional Port District Act;
23		Tri-City Regional Port District; for the development of
24		facilities.
25	(70	ILCS 1863/11); Upper Mississippi River International Port
26		District Act; Upper Mississippi River International Port

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- 1 District; for general purposes. 2 (70 ILCS 1865/4.9); Waukegan Port District Act; Waukegan Port District; for removal of airport hazards. 3 (70 ILCS 1865/4.10); Waukegan Port District Act; Waukegan Port 4 5 District; for restricting the height of objects or 6 structures. 7 (70 ILCS 1865/5); Waukegan Port District Act; Waukegan Port 8 District; for the development of facilities. 9 (70 ILCS 1870/8); White County Port District Act; White County 10 Port District; for the development of facilities. 11 (70 ILCS 1905/16); Railroad Terminal Authority Act; Railroad 12 Terminal Authority (Chicago); for general purposes. 13 (70 ILCS 1915/25); Grand Avenue Railroad Relocation Authority Act; Grand Avenue Railroad Relocation Authority; 14 for purposes, including quick-take 15 general power (now 16 obsolete). 17 (70 ILCS 1935/25); Elmwood Park Grade Separation Authority Act; Elmwood Park Grade Separation Authority; for general 18 19 purposes. 20 (70 ILCS 2105/9b); River Conservancy Districts Act; river 21 conservancy districts; for general purposes. 22 (70 ILCS 2105/10a); River Conservancy Districts Act; river 23 conservancy districts; for corporate purposes. (70 ILCS 2205/15); Sanitary District Act of 1907; sanitary 24 25 districts; for corporate purposes. 26 (70 ILCS 2205/18); Sanitary District Act of 1907; sanitary

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1		districts; for improvements and works.
2	(70	ILCS 2205/19); Sanitary District Act of 1907; sanitary
3		districts; for access to property.
4	(70	ILCS 2305/8); North Shore Water Reclamation District Act;
5		North Shore Water Reclamation District; for corporate
6		purposes.
7	(70	ILCS 2305/15); North Shore Water Reclamation District Act;
8		North Shore Water Reclamation District; for improvements.
9	(70	ILCS 2405/7.9); Sanitary District Act of 1917; Sanitary
10		District of Decatur; for carrying out agreements to sell,
11		convey, or disburse treated wastewater to a private
12		entity.
13	(70	ILCS 2405/8); Sanitary District Act of 1917; sanitary
14		districts; for corporate purposes.
15	(70	ILCS 2405/15); Sanitary District Act of 1917; sanitary
16		districts; for improvements.
17	(70	ILCS 2405/16.9 and 2405/16.10); Sanitary District Act of
18		1917; sanitary districts; for waterworks.
19	(70	ILCS 2405/17.2); Sanitary District Act of 1917; sanitary
20		districts; for public sewer and water utility treatment
21		works.
22	(70	ILCS 2405/18); Sanitary District Act of 1917; sanitary
23		districts; for dams or other structures to regulate water
24		flow.
25	(70	ILCS 2605/8); Metropolitan Water Reclamation District Act;
26		Metropolitan Water Reclamation District; for corporate

- 1 purposes.
- 2 (70 ILCS 2605/16); Metropolitan Water Reclamation District
 3 Act; Metropolitan Water Reclamation District; quick-take
 4 power for improvements.
- 5 (70 ILCS 2605/17); Metropolitan Water Reclamation District
 6 Act; Metropolitan Water Reclamation District; for bridges.
- 7 (70 ILCS 2605/35); Metropolitan Water Reclamation District
 8 Act; Metropolitan Water Reclamation District; for widening
 9 and deepening a navigable stream.
- 10 (70 ILCS 2805/10); Sanitary District Act of 1936; sanitary 11 districts; for corporate purposes.
- 12 (70 ILCS 2805/24); Sanitary District Act of 1936; sanitary
 13 districts; for improvements.
- 14 (70 ILCS 2805/26i and 2805/26j); Sanitary District Act of
 1936; sanitary districts; for drainage systems.
- 16 (70 ILCS 2805/27); Sanitary District Act of 1936; sanitary 17 districts; for dams or other structures to regulate water 18 flow.
- 19 (70 ILCS 2805/32k); Sanitary District Act of 1936; sanitary
 20 districts; for water supply.
- 21 (70 ILCS 2805/321); Sanitary District Act of 1936; sanitary 22 districts; for waterworks.
- 23 (70 ILCS 2905/2-7); Metro-East Sanitary District Act of 1974;
 24 Metro-East Sanitary District; for corporate purposes.
- (70 ILCS 2905/2-8); Metro-East Sanitary District Act of 1974;
 Metro-East Sanitary District; for access to property.

- (70 ILCS 3010/10); Sanitary District Revenue Bond Act;
 sanitary districts; for sewerage systems.
 (70 ILCS 3205/12); Illinois Sports Facilities Authority Act;
 Illinois Sports Facilities Authority; quick-take power for
 its corporate purposes (obsolete).
 (70 ILCS 3405/16); Surface Water Protection District Act;
- 7 surface water protection districts; for corporate
 8 purposes.
- 9 (70 ILCS 3605/7); Metropolitan Transit Authority Act; Chicago
 10 Transit Authority; for transportation systems.
- 11 (70 ILCS 3605/8); Metropolitan Transit Authority Act; Chicago 12 Transit Authority; for general purposes.
- 13 (70 ILCS 3605/10); Metropolitan Transit Authority Act; Chicago 14 Transit Authority; for general purposes, including 15 railroad property.
- 16 (70 ILCS 3610/3 and 3610/5); Local Mass Transit District Act;
 17 local mass transit districts; for general purposes.
- 18 (70 ILCS 3615/2.13); Regional Transportation Authority Act;
 19 Regional Transportation Authority; for general purposes.
- 20 (70 ILCS 3705/8 and 3705/12); Public Water District Act;
 21 public water districts; for waterworks.
- (70 ILCS 3705/23a); Public Water District Act; public water
 districts; for sewerage properties.
- 24 (70 ILCS 3705/23e); Public Water District Act; public water
 25 districts; for combined waterworks and sewerage systems.
 26 (70 ILCS 3715/6); Water Authorities Act; water authorities;

1	for facilities to ensure adequate water supply.
2	(70 ILCS 3715/27); Water Authorities Act; water authorities;
3	for access to property.
4	(75 ILCS 5/4-7); Illinois Local Library Act; boards of library
5	trustees; for library buildings.
6	(75 ILCS 16/30-55.80); Public Library District Act of 1991;
7	public library districts; for general purposes.
8	(75 ILCS 65/1 and 65/3); Libraries in Parks Act; corporate
9	authorities of city or park district, or board of park
10	commissioners; for free public library buildings.
11	(Source: Incorporates 98-564, eff. 8-27-13; P.A. 98-756, eff.
12	7-16-14; 99-669, eff. 7-29-16.)
1.0	

13 (735 ILCS 30/15-5-49 new)

14 <u>Sec. 15-5-49. Eminent domain powers in new Acts. The</u> 15 <u>following provisions of law may include express grants of the</u> 16 power to acquire property by condemnation or eminent domain:

Metropolitan Mobility Authority Act; Metropolitan Mobility Authority; for general purposes.

Section 8.45. The Local Governmental and Governmental Employees Tort Immunity Act is amended by changing Section 21 2-101 as follows:

22 (745 ILCS 10/2-101) (from Ch. 85, par. 2-101)

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Sec. 2-101. Nothing in this Act affects the right to 1 2 obtain relief other than damages against a local public entity 3 or public employee. Nothing in this Act affects the liability, if any, of a local public entity or public employee, based on: 4 5 a contract; b operation as a common carrier; and this Act does not 6 7 apply to any entity organized under or subject to the Metropolitan Mobility "Metropolitan Transit Authority Act", 8 9 approved April 12, 1945, as amended; c The "Workers' Compensation Act", approved July 9, 1951, 10 11 as heretofore or hereafter amended; 12 d The "Workers' Occupational Diseases Act", approved July 9, 1951, as heretofore or hereafter amended; 13 e Section 1-4-7 of the "Illinois Municipal Code", approved 14 15 May 29, 1961, as heretofore or hereafter amended. 16 f The "Illinois Uniform Conviction Information Act", 17 enacted by the 85th General Assembly, as heretofore or hereafter amended. 18 (Source: P.A. 85-922.) 19 20 Section 8.46. The Illinois Wage Payment and Collection Act 21 is amended by changing Section 9 as follows: (820 ILCS 115/9) (from Ch. 48, par. 39m-9) 22 23 Sec. 9. Except as hereinafter provided, deductions by 24 employers from wages or final compensation are prohibited

unless such deductions are (1) required by law; (2) to the 1 2 benefit of the employee; (3) in response to a valid wage assignment or wage deduction order; (4) made with the express 3 written consent of the employee, given freely at the time the 4 5 deduction is made; (5) made by a municipality with a population of 500,000 or more, a county with a population of 6 7 3,000,000 or more, a community college district in a city with a population of 500,000 or more, a housing authority in a 8 9 municipality with a population of 500,000 or more, the Chicago 10 Park District, the Metropolitan Mobility Metropolitan Transit 11 Authority, the Chicago Board of Education, the Cook County 12 Forest Preserve District, the or Metropolitan Water 13 Reclamation District to pay a debt owed by the employee to a municipality with a population of 500,000 or more, a county 14 with a population of 3,000,000 or more, the Cook County Forest 15 16 Preserve, the Chicago Park District, the Metropolitan Water 17 Reclamation District, the Chicago Transit Authority, the Chicago Board of Education, or a housing authority of a 18 municipality with a population of 500,000 or more; provided, 19 20 however, that the amount deducted from any one salary or wage payment shall not exceed 25% of the net amount of the payment; 21 22 or (6) made by a housing authority in a municipality with a 23 population of 500,000 or more or a municipality with a population of 500,000 or more to pay a debt owed by the 24 25 employee to a housing authority in a municipality with a population of 500,000 or more; provided, however, that the 26

amount deducted from any one salary or wage payment shall not 1 2 exceed 25% of the net amount of the payment. Before the municipality with a population of 500,000 or more, 3 the community college district in a city with a population of 4 5 500,000 or more, the Chicago Park District, the Metropolitan Mobility Metropolitan Transit Authority, a housing authority 6 7 in a municipality with a population of 500,000 or more, the Chicago Board of Education, the county with a population of 8 9 3,000,000 or more, the Cook County Forest Preserve District, 10 or the Metropolitan Water Reclamation District deducts any 11 amount from any salary or wage of an employee to pay a debt 12 owed to a municipality with a population of 500,000 or more, a county with a population of 3,000,000 or more, the Cook County 13 Forest Preserve District, the Chicago Park District, the 14 Metropolitan Water Reclamation District, the Chicago Transit 15 16 Authority, the Chicago Board of Education, or a housing 17 authority of a municipality with a population of 500,000 or more under this Section, the municipality, the county, the 18 19 Cook County Forest Preserve District, the Chicago Park District, the Metropolitan Water Reclamation District, the 20 21 Chicago Transit Authority, the Chicago Board of Education, or 22 a housing authority of a municipality with a population of 23 500,000 or more shall certify that (i) the employee has been afforded an opportunity for a hearing to dispute the debt that 24 25 is due and owing the municipality, the county, the Cook County Forest Preserve District, the Chicago Park District, the 26

Metropolitan Water Reclamation District, the Chicago Transit 1 2 Authority, the Chicago Board of Education, or a housing authority of a municipality with a population of 500,000 or 3 more and (ii) the employee has received notice of a wage 4 5 deduction order and has been afforded an opportunity for a hearing to object to the order. Before a housing authority in a 6 7 municipality with a population of 500,000 or more or a municipality with a population of 500,000 or more, a county 8 9 with a population of 3,000,000 or more, the Cook County Forest 10 Preserve District, the Chicago Park District, the Metropolitan 11 Water Reclamation District, the Chicago Transit Authority, the 12 Chicago Board of Education, or a housing authority of a 13 municipality with a population of 500,000 or more deducts any amount from any salary or wage of an employee to pay a debt 14 15 owed to a housing authority in a municipality with a 16 population of 500,000 or more under this Section, the housing 17 authority shall certify that (i) the employee has been afforded an opportunity for a hearing to dispute the debt that 18 is due and owing the housing authority and (ii) the employee 19 20 has received notice of a wage deduction order and has been afforded an opportunity for a hearing to object to the order. 21 22 For purposes of this Section, "net amount" means that part of 23 the salary or wage payment remaining after the deduction of any amounts required by law to be deducted and "debt due and 24 25 owing" means (i) a specified sum of money owed to the 26 municipality, county, the Cook County Forest Preserve

District, the Chicago Park District, the Metropolitan Water 1 2 Reclamation District, the Chicago Transit Authority, the Chicago Board of Education, or housing authority for services, 3 work, or goods, after the period granted for payment has 4 5 expired, or (ii) a specified sum of money owed to the 6 municipality, county, the Cook County Forest Preserve District, the Chicago Park District, the Metropolitan Water 7 Reclamation District, the Chicago Transit Authority, the 8 9 Chicago Board of Education or housing authority pursuant to a 10 court order or order of an administrative hearing officer 11 after the exhaustion of, or the failure to exhaust, judicial 12 review; (7) the result of an excess payment made due to, but not limited to, a typographical or mathematical error made by 13 a municipality with a population of less than 500,000 or to 14 15 collect a debt owed to a municipality with a population of less 16 than 500,000 after notice to the employee and an opportunity 17 to be heard; provided, however, that the amount deducted from any one salary or wage payment shall not exceed 15% of the net 18 19 amount of the payment. Before the municipality deducts any 20 amount from any salary or wage of an employee to pay a debt owed to the municipality, the municipality shall certify that 21 22 (i) the employee has been afforded an opportunity for a 23 hearing, conducted by the municipality, to dispute the debt that is due and owing the municipality, and (ii) the employee 24 25 has received notice of a wage deduction order and has been afforded an opportunity for a hearing, conducted by the 26

municipality, to object to the order. For purposes of this 1 2 Section, "net amount" means that part of the salary or wage payment remaining after the deduction of any amounts required 3 by law to be deducted and "debt due and owing" means (i) a 4 5 specified sum of money owed to the municipality for services, 6 work, or goods, after the period granted for payment has 7 expired, or (ii) a specified sum of money owed to the 8 municipality pursuant to a court order or order of an 9 administrative hearing officer after the exhaustion of, or the 10 failure to exhaust, judicial review. Where the legitimacy of 11 any deduction from wages is in dispute, the amount in question 12 may be withheld if the employer notifies the Department of 13 Labor on the date the payment is due in writing of the amount 14 that is being withheld and stating the reasons for which the 15 payment is withheld. Upon such notification the Department of 16 Labor shall conduct an investigation and render a judgment as 17 promptly as possible, and shall complete such investigation within 30 days of receipt of the notification by the employer 18 that wages have been withheld. The employer shall pay the 19 wages due upon order of the Department of Labor within 15 20 calendar days of issuance of a judgment on the dispute. 21

The Department shall establish rules to protect the interests of both parties in cases of disputed deductions from wages. Such rules shall include reasonable limitations on the amount of deductions beyond those required by law which may be made during any pay period by any employer.

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In case of a dispute over wages, the employer shall pay, 1 2 without condition and within the time set by this Act, all 3 wages or parts thereof, conceded by him to be due, leaving to the employee all remedies to which he may otherwise be 4 5 entitled as to any balance claimed. The acceptance by an employee of a disputed paycheck shall not constitute a release 6 7 as to the balance of his claim and any release or restrictive 8 endorsement required by an employer as a condition to payment shall be a violation of this Act and shall be void. 9

10 (Source: P.A. 97-120, eff. 1-1-12.)

Section 8.47. The Transportation Benefits Program Act is amended by changing Sections 5, 10, and 15 as follows:

13 (820 ILCS 63/5)

14 Sec. 5. Definitions. As used in this Act:

15 "Covered employee" means any person who performs an 16 average of at least 35 hours of work per week for compensation 17 on a full-time basis.

"Covered employer" means any individual, partnership, 18 19 association, corporation, limited liability company, 20 government, non-profit organization, or business trust that 21 directly or indirectly, or through an agent or any other person, employs or exercises control over wages, hours, or 22 23 working conditions of an employee, and that:

24 (1) is located in: Cook County; Warren Township in

Lake County; Grant Township in Lake County; Frankfort 1 Township in Will County; Wheatland Township in Will 2 County; Addison Township; Bloomingdale Township; 3 York Township; Milton Township; Winfield Township; Downers 4 5 Grove Township; Lisle Township; Naperville Township; Dundee Township; Elgin Township; St. Charles Township; 6 7 Geneva Township; Batavia Township; Aurora Township; Zion 8 Township; Benton Township; Waukegan Township; Avon 9 Township; Libertyville Township; Shields Township; Vernon 10 Township; West Deerfield Township; Deerfield Township; 11 McHenry Township; Nunda Township; Algonquin Township; 12 Township; Homer Township; Lockport Township; DuPage Plainfield Township; New Lenox Township; Joliet Township; 13 14 or Troy Township; and

15 (2) employs 50 or more covered employees in a 16 geographic area specified in paragraph (1) at an address 17 that is located within one mile of fixed-route transit 18 service.

19 "Public transit" means any transportation system within 20 the authority and jurisdiction of the <u>Metropolitan Mobility</u> 21 Regional Transportation Authority.

22 "Transit pass" means any pass, token, fare card, voucher, 23 or similar item entitling a person to transportation on public 24 transit.

25 (Source: P.A. 103-291, eff. 1-1-24.)

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1 (820 ILCS 63/10)

2 Sec. 10. Transportation benefits program. All covered 3 employers shall provide a pre-tax commuter benefit to covered employees. The pre-tax commuter benefit shall allow employees 4 5 to use pre-tax dollars for the purchase of a transit pass, via payroll deduction, such that the costs for such purchases may 6 7 be excluded from the employee's taxable wages and compensation 8 up to the maximum amount permitted by federal tax law, 9 consistent with 26 U.S.C. 132(f) and the rules and regulations 10 promulgated thereunder. A covered employer may comply with 11 this Section by participating in a program offered by the 12 Metropolitan Mobility Chicago Transit Authority or the 13 Regional Transportation Authority.

This benefit must be offered to all employees starting on the employees' first full pay period after 120 days of employment. All transit agencies shall market the existence of this program and this Act to their riders in order to inform affected employees and their employers.

19 (Source: P.A. 103-291, eff. 1-1-24.)

20 (820 ILCS 63/15)

21 Sec. 15. Regional Transit Authority map. The <u>Metropolitan</u> 22 <u>Mobility Regional Transportation</u> Authority shall make publicly 23 available a searchable map of addresses that are located 24 within one mile of fixed-route transit service.

25 (Source: P.A. 103-291, eff. 1-1-24.)

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Section 8.48. No acceleration or delay. Where this Act makes changes in a statute that is represented in this Act by text that is not yet or no longer in effect (for example, a Section represented by multiple versions), the use of that text does not accelerate or delay the taking effect of (i) the changes made by this Act or (ii) provisions derived from any other Public Act.

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