



## 103RD GENERAL ASSEMBLY

### State of Illinois

2023 and 2024

SB2797

Introduced 1/17/2024, by Sen. Neil Anderson

#### SYNOPSIS AS INTRODUCED:

20 ILCS 405/405-545 new  
20 ILCS 2205/2205-45 new

Amends the Department of Central Management Services Law of the Civil Administrative Code of Illinois. Provides that the Department of Central Management Services, in conjunction with the State Employees Retirement System, shall enter into a contract with a qualified and experienced administrator to establish and conduct a State Retiree Medicare Primacy Coordination Audit and Assistance Program to identify retirees who are eligible for Medicare, but not enrolled in Medicare, and to assist those retirees in enrolling in Social Security and Medicare. Provides further duties and requirements for the program. Amends the Department of Healthcare and Family Services Law of the Civil Administrative Code of Illinois. Provides that the Department of Healthcare and Family Services shall enter into a contract with a qualified and experienced administrator to establish and conduct a Medicare Primacy Coordination Audit and Assistance Program to identify Medicaid recipients who could benefit from Social Security Disability Insurance representation that could provide them with income and ultimately Medicare benefits. Provides further duties and requirements for the program. Sets forth reporting requirements. Effective January 1, 2025.

LRB103 36940 KTG 67054 b

1 AN ACT concerning State government.

2 **Be it enacted by the People of the State of Illinois,**  
3 **represented in the General Assembly:**

4 Section 5. The Department of Central Management Services  
5 Law of the Civil Administrative Code of Illinois is amended by  
6 adding Section 405-545 as follows:

7 (20 ILCS 405/405-545 new)

8 Sec. 405-545. State Retiree Medicare Primacy Coordination  
9 Audit and Assistance Program.

10 (a) Within 6 months after the effective date of this  
11 amendatory Act of the 103rd General Assembly, the Department  
12 of Central Management Services, in conjunction with the State  
13 Employees Retirement System, shall enter into a contract with  
14 a qualified and experienced administrator to establish and  
15 conduct a State Retiree Medicare Primacy Coordination Audit  
16 and Assistance Program to identify retirees who are eligible  
17 for Medicare, but not enrolled in Medicare, and to assist  
18 those retirees in enrolling in Social Security and Medicare.

19 (b) The Program shall conduct an annual audit of the State  
20 Health Benefits Program for State of Illinois retirees for the  
21 purpose of identifying participants and their dependents who  
22 are eligible for Medicare under federal law. The Program shall  
23 also ensure that those retirees or their dependents who are

1 eligible for Medicare are enrolled in Medicare with Medicare  
2 as their primary health care benefits coverage and the State  
3 Health Benefits Program being the secondary provider of their  
4 health care benefits coverage.

5 (c) The Program shall assist any retiree or dependent who  
6 becomes disabled and is not enrolled in Social Security  
7 Disability Insurance and Medicare with enrolling in and  
8 obtaining Social Security Disability Insurance and Medicare  
9 benefits. This assistance shall include, but not be limited  
10 to: (i) developing communication materials to educate retirees  
11 about Social Security Disability Insurance benefits; (ii)  
12 performing multiple outreaches to targeted populations; (iii)  
13 analyzing responses to determine Social Security Disability  
14 Insurance eligibility; and (iv) representing qualified  
15 individuals on their claim for Social Security Disability  
16 Insurance and Medicare.

17 (d) The administrator shall provide the Department, the  
18 State Employees Retirement System, and the General Assembly  
19 with an annual report showing the number of retirees and  
20 dependents who are transitioned to Social Security Disability  
21 Insurance and Medicare and the amount of savings realized by  
22 the State of Illinois.

23 Section 10. The Department of Healthcare and Family  
24 Services Law of the Civil Administrative Code of Illinois is  
25 amended by adding Section 2205-45 as follows:

1 (20 ILCS 2205/2205-45 new)

2 Sec. 2205-45. Medicare Primacy Coordination Audit and  
3 Assistance Program.

4 (a) Within 6 months after the effective date of this  
5 amendatory Act of the 103rd General Assembly, the Department  
6 of Healthcare and Family Services shall enter into a contract  
7 with a qualified and experienced administrator to establish  
8 and conduct a Medicare Primacy Coordination Audit and  
9 Assistance Program to identify Medicaid recipients who could  
10 benefit from Social Security Disability Insurance  
11 representation that could provide them with income and  
12 ultimately Medicare benefits.

13 (b) The Program shall conduct an ongoing claims analysis  
14 of adults receiving Medicaid for the purpose of identifying  
15 high cost participants who may be eligible for Social Security  
16 Disability Insurance.

17 (c) The Program shall assist any adult who claims  
18 disability and Social Security eligibility to apply for and be  
19 awarded Social Security Disability Insurance benefits and  
20 subsequently Medicare. This assistance shall include, but not  
21 be limited to: (i) developing communication materials to  
22 educate Medicaid recipients about Social Security Disability  
23 Insurance benefits; (ii) performing multiple outreaches to  
24 populations targeted by claims analysis; (iii) analyzing  
25 responses to determine Social Security Disability Insurance

1 eligibility; and (iv) representing qualified individuals on  
2 their claim for Social Security Disability Insurance and  
3 Medicare.

4 (d) The administrator shall provide the Department of  
5 Healthcare and Family Services and the General Assembly with  
6 an annual report showing the number of Medicaid recipients who  
7 have transitioned to Social Security Disability Insurance and  
8 Medicare and the amount of savings realized by the State of  
9 Illinois.

10 Section 99. Effective date. This Act takes effect January  
11 1, 2025.