

Rep. Marcus C. Evans, Jr.

Filed: 5/1/2023

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1	AMENDMENT TO SENATE BILL 1670
2	AMENDMENT NO Amend Senate Bill 1670 by replacing
3	everything after the enacting clause with the following:
4	"Section 5. The Freedom of Information Act is amended by
5	changing Sections 2 and 7 as follows:
6	(5 ILCS 140/2) (from Ch. 116, par. 202)
7	Sec. 2. Definitions. As used in this Act:
8	(a) "Public body" means all legislative, executive,
9	administrative, or advisory bodies of the State, state
10	universities and colleges, counties, townships, cities,
11	villages, incorporated towns, school districts and all other
12	municipal corporations, boards, bureaus, committees, or
13	commissions of this State, any subsidiary bodies of any of the
14	foregoing including but not limited to committees and
15	subcommittees thereof, and a School Finance Authority created
16	under Article 1E of the School Code. "Public body" does not

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include a child death review team or the Illinois Child Death Review Teams Executive Council established under the Child Death Review Team Act, or a regional youth advisory board or the Statewide Youth Advisory Board established under the Department of Children and Family Services Statewide Youth Advisory Board Act.

7 (b) "Person" means any individual, corporation, 8 partnership, firm, organization or association, acting 9 individually or as a group.

10 (c) "Public records" means all records, reports, forms, 11 letters, memoranda, books, writings, papers, maps, photographs, microfilms, cards, tapes, recordings, electronic 12 13 data processing records, electronic communications, recorded 14 information and all other documentary materials pertaining to 15 the transaction of public business, regardless of physical 16 form or characteristics, having been prepared by or for, or having been or being used by, received by, in the possession 17 18 of, or under the control of any public body.

(c-5) "Private information" means unique identifiers, 19 20 including a person's social security number, driver's license 21 number, employee identification number, biometric identifiers, 22 personal financial information, passwords or other access codes, medical records, home or personal telephone numbers, 23 24 and personal email addresses. Private information also 25 includes home address and personal license plates, except as 26 otherwise provided by law or when compiled without possibility 10300SB1670ham002 -3- LRB103 26112 AWJ 61163 a

1 of attribution to any person. For a public body that is a HIPAA-covered entity, "private information" includes 2 electronic medical records and all information, including 3 4 demographic information, contained within or extracted from an 5 electronic medical records system operated or maintained by the public body in compliance with State and federal medical 6 privacy laws and regulations, including, but not limited to, 7 the Health Insurance Portability and Accountability Act and 8 9 its regulations, 45 CFR Parts 160 and 164. As used in this 10 subsection, "HIPAA-covered entity" has the meaning given to 11 the term "covered entity" in 45 CFR 160.103.

(c-10) "Commercial purpose" means the use of any part of a 12 13 public record or records, or information derived from public records, in any form for sale, resale, or solicitation or 14 15 advertisement for sales or services. For purposes of this 16 definition, requests made by news media and non-profit, scientific, or academic organizations shall not be considered 17 to be made for a "commercial purpose" when the principal 18 purpose of the request is (i) to access and disseminate 19 20 information concerning news and current or passing events, (ii) for articles of opinion or features of interest to the 21 22 public, or (iii) for the purpose of academic, scientific, or 23 public research or education.

(d) "Copying" means the reproduction of any public record
 by means of any photographic, electronic, mechanical or other
 process, device or means now known or hereafter developed and

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1 available to the public body.

(e) "Head of the public body" means the president, mayor,
chairman, presiding officer, director, superintendent,
manager, supervisor or individual otherwise holding primary
executive and administrative authority for the public body, or
such person's duly authorized designee.

7 (f) "News media" means a newspaper or other periodical 8 issued at regular intervals whether in print or electronic 9 format, a news service whether in print or electronic format, 10 a radio station, a television station, a television network, a 11 community antenna television service, or a person or 12 corporation engaged in making news reels or other motion 13 picture news for public showing.

(g) "Recurrent requester", as used in Section 3.2 of this 14 15 Act, means a person that, in the 12 months immediately 16 preceding the request, has submitted to the same public body (i) a minimum of 50 requests for records, (ii) a minimum of 15 17 requests for records within a 30-day period, or (iii) a 18 minimum of 7 requests for records within a 7-day period. For 19 20 purposes of this definition, requests made by news media and non-profit, scientific, or academic organizations shall not be 21 22 considered in calculating the number of requests made in the 23 time periods in this definition when the principal purpose of 24 the requests is (i) to access and disseminate information 25 concerning news and current or passing events, (ii) for 26 articles of opinion or features of interest to the public, or

(iii) for the purpose of academic, scientific, or public
 research or education.

For the purposes of this subsection (g), "request" means a written document (or oral request, if the public body chooses to honor oral requests) that is submitted to a public body via personal delivery, mail, telefax, electronic mail, or other means available to the public body and that identifies the particular public record the requester seeks. One request may identify multiple records to be inspected or copied.

10 "Voluminous request" means a request that: (h) (i) 11 includes more than 5 individual requests for more than 5 different categories of records or a combination of individual 12 requests that total requests for more than 5 different 13 categories of records in a period of 20 business days; or (ii) 14 15 requires the compilation of more than 500 letter or 16 legal-sized pages of public records unless a single requested record exceeds 500 pages. "Single requested record" may 17 include, but is not limited to, one report, form, e-mail, 18 19 letter, memorandum, book, map, microfilm, tape, or recording.

20 "Voluminous request" does not include a request made by 21 news media and non-profit, scientific, or academic 22 organizations if the principal purpose of the request is: (1) 23 to access and disseminate information concerning news and 24 current or passing events; (2) for articles of opinion or 25 features of interest to the public; or (3) for the purpose of 26 academic, scientific, or public research or education.

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1 For the purposes of this subsection (h), "request" means a written document, or oral request, if the public body chooses 2 to honor oral requests, that is submitted to a public body via 3 4 personal delivery, mail, telefax, electronic mail, or other 5 means available to the public body and that identifies the particular public record or records the requester seeks. One 6 request may identify multiple individual records to be 7 8 inspected or copied.

9 (i) "Severance agreement" means a mutual agreement between 10 any public body and its employee for the employee's 11 resignation in exchange for payment by the public body. 12 (Source: P.A. 98-806, eff. 1-1-15; 98-1129, eff. 12-3-14; 13 99-78, eff. 7-20-15; 99-478, eff. 6-1-16.)

14 (5 ILCS 140/7)

15 (Text of Section before amendment by P.A. 102-982)

16 Sec. 7. Exemptions.

17 (1) When a request is made to inspect or copy a public record 18 that contains information that is exempt from 19 disclosure under this Section, but also contains information that is not exempt from disclosure, the public body may elect 20 21 to redact the information that is exempt. The public body 22 shall make the remaining information available for inspection 23 and copying. Subject to this requirement, the following shall 24 be exempt from inspection and copying:

25 (a) Information specifically prohibited from

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disclosure by federal or State law or rules and regulations implementing federal or State law.

3 (b) Private information, unless disclosure is required
4 by another provision of this Act, a State or federal law,
5 or a court order.

6 (b-5) Files, documents, and other data or databases 7 maintained by one or more law enforcement agencies and 8 specifically designed to provide information to one or 9 more law enforcement agencies regarding the physical or 10 mental status of one or more individual subjects.

11 Personal information contained within public (C)records, the disclosure of which would constitute a 12 13 clearly unwarranted invasion of personal privacy, unless 14 the disclosure is consented to in writing by the 15 individual subjects of the information. "Unwarranted invasion of personal privacy" means the disclosure of 16 17 information that is highly personal or objectionable to a reasonable person and in which the subject's right to 18 19 privacy outweighs any legitimate public interest in 20 obtaining the information. The disclosure of information 21 that bears on the public duties of public employees and 22 officials shall not be considered an invasion of personal 23 privacy.

(d) Records in the possession of any public body
 created in the course of administrative enforcement
 proceedings, and any law enforcement or correctional

1 agency for law enforcement purposes, but only to the 2 extent that disclosure would:

3 (i) interfere with pending or actually and
4 reasonably contemplated law enforcement proceedings
5 conducted by any law enforcement or correctional
6 agency that is the recipient of the request;

7 (ii) interfere with active administrative
8 enforcement proceedings conducted by the public body
9 that is the recipient of the request;

10 (iii) create a substantial likelihood that a 11 person will be deprived of a fair trial or an impartial 12 hearing;

13 unavoidably disclose the identity of (iv) a 14 confidential source, confidential information 15 furnished only by the confidential source, or persons 16 who file complaints with or provide information to administrative, investigative, law enforcement, or 17 penal agencies; except that the identities of 18 19 witnesses to traffic accidents, traffic accident 20 reports, and rescue reports shall be provided by agencies of local government, except when disclosure 21 would interfere with an active criminal investigation 22 23 conducted by the agency that is the recipient of the 24 request;

(v) disclose unique or specialized investigative
 techniques other than those generally used and known

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disclose internal documents of correctional 1 or 2 agencies related to detection, observation, or 3 investigation of incidents of crime or misconduct, and disclosure would result in demonstrable harm to the 4 agency or public body that is the recipient of the 5 6 request;

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(vi) endanger the life or physical safety of law enforcement personnel or any other person; or

(vii) obstruct an ongoing criminal investigation by the agency that is the recipient of the request.

(d-5) A law enforcement record created for law 11 12 enforcement purposes and contained in a shared electronic 13 record management system if the law enforcement agency 14 that is the recipient of the request did not create the 15 record, did not participate in or have a role in any of the events which are the subject of the record, and only has 16 17 access to the record through the shared electronic record 18 management system.

19 (d-6) Records contained in the Officer Professional
20 Conduct Database under Section 9.2 of the Illinois Police
21 Training Act, except to the extent authorized under that
22 Section. This includes the documents supplied to the
23 Illinois Law Enforcement Training Standards Board from the
24 Illinois State Police and Illinois State Police Merit
25 Board.

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(e) Records that relate to or affect the security of

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correctional institutions and detention facilities.

2 (e-5) Records requested by persons committed to the 3 Department of Corrections, Department of Human Services 4 Division of Mental Health, or a county jail if those 5 materials are available in the library of the correctional 6 institution or facility or jail where the inmate is 7 confined.

8 (e-6) Records requested by persons committed to the 9 Department of Corrections, Department of Human Services 10 Division of Mental Health, or a county jail if those 11 materials include records from staff members' personnel 12 files, staff rosters, or other staffing assignment 13 information.

14 (e-7) Records requested by persons committed to the 15 Department of Corrections or Department of Human Services 16 Division of Mental Health if those materials are available 17 through an administrative request to the Department of 18 Corrections or Department of Human Services Division of 19 Mental Health.

20 (e-8) Records requested by a person committed to the 21 Department of Corrections, Department of Human Services 22 Division of Mental Health, or a county jail, the 23 disclosure of which would result in the risk of harm to any 24 person or the risk of an escape from a jail or correctional 25 institution or facility.

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(e-9) Records requested by a person in a county jail

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1 the Department of Corrections committed to or or 2 Department of Human Services Division of Mental Health, 3 containing personal information pertaining to the person's victim or the victim's family, including, but not limited 4 5 to, a victim's home address, home telephone number, work or school address, work telephone number, social security 6 number, or any other identifying information, except as 7 8 may be relevant to a requester's current or potential case 9 or claim.

10 (e-10) Law enforcement records of other persons requested by a person committed to the Department of 11 Corrections, Department of Human Services Division of 12 13 Mental Health, or a county jail, including, but not 14 limited to, arrest and booking records, mug shots, and 15 crime scene photographs, except as these records may be relevant to the requester's current or potential case or 16 17 claim.

Preliminary drafts, notes, recommendations, 18 (f) 19 memoranda, and other records in which opinions are 20 expressed, or policies or actions are formulated, except 21 that a specific record or relevant portion of a record 22 shall not be exempt when the record is publicly cited and identified by the head of the public body. The exemption 23 24 provided in this paragraph (f) extends to all those 25 records of officers and agencies of the General Assembly 26 that pertain to the preparation of legislative documents.

1 and commercial (q) Trade secrets or financial 2 information obtained from a person or business where the 3 trade secrets or commercial or financial information are furnished under a claim that they are proprietary, 4 5 privileged, or confidential, and that disclosure of the trade secrets or commercial or financial information would 6 7 cause competitive harm to the person or business, and only insofar as the claim directly applies to the records 8 9 requested.

10 The information included under this exemption includes all trade secrets and commercial or financial information 11 obtained by a public body, including a public pension 12 13 fund, from a private equity fund or a privately held 14 company within the investment portfolio of a private 15 equity fund as a result of either investing or evaluating 16 a potential investment of public funds in a private equity 17 fund. The exemption contained in this item does not apply to the aggregate financial performance information of a 18 19 private equity fund, nor to the identity of the fund's 20 managers or general partners. The exemption contained in 21 this item does not apply to the identity of a privately 22 held company within the investment portfolio of a private 23 equity fund, unless the disclosure of the identity of a 24 privately held company may cause competitive harm.

Nothing contained in this paragraph (g) shall be
 construed to prevent a person or business from consenting

1 to disclosure.

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(h) Proposals and bids for any contract, grant, or 2 3 agreement, including information which if it were disclosed would frustrate procurement or give an advantage 4 5 to any person proposing to enter into a contractor agreement with the body, until an award or final selection 6 is made. Information prepared by or for the body in 7 8 preparation of a bid solicitation shall be exempt until an 9 award or final selection is made.

10 (i) Valuable formulae, computer geographic systems, designs, drawings, and research data obtained or produced 11 12 by any public body when disclosure could reasonably be 13 expected to produce private gain or public loss. The 14 exemption for "computer geographic systems" provided in 15 this paragraph (i) does not extend to requests made by 16 news media as defined in Section 2 of this Act when the 17 requested information is not otherwise exempt and the only purpose of the request is to access and disseminate 18 19 information regarding the health, safety, welfare, or 20 legal rights of the general public.

(j) The following information pertaining toeducational matters:

(i) test questions, scoring keys, and other
examination data used to administer an academic
examination;

(ii) information received by a primary or

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secondary school, college, or university under its procedures for the evaluation of faculty members by their academic peers;

4 (iii) information concerning a school or 5 university's adjudication of student disciplinary 6 cases, but only to the extent that disclosure would 7 unavoidably reveal the identity of the student; and

8 (iv) course materials or research materials used 9 by faculty members.

10 Architects' plans, engineers' technical (k) submissions, and other construction related technical 11 documents for projects not constructed or developed in 12 13 whole or in part with public funds and the same for 14 projects constructed or developed with public funds, 15 including, but not limited to, power generating and 16 distribution stations and other transmission and 17 distribution facilities, water treatment facilities, airport facilities, sport stadiums, convention centers, 18 19 and all government owned, operated, or occupied buildings, 20 but only to the extent that disclosure would compromise 21 security.

(1) Minutes of meetings of public bodies closed to the
public as provided in the Open Meetings Act until the
public body makes the minutes available to the public
under Section 2.06 of the Open Meetings Act.

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(m) Communications between a public body and an

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1 attorney or auditor representing the public body that 2 would not be subject to discovery in litigation, and 3 materials prepared or compiled by or for a public body in 4 anticipation of a criminal, civil, or administrative 5 proceeding upon the request of an attorney advising the 6 public body, and materials prepared or compiled with 7 respect to internal audits of public bodies.

8 (n) Records relating to a public body's adjudication 9 of employee grievances or disciplinary cases; however, 10 this exemption shall not extend to the final outcome of 11 cases in which discipline is imposed.

(o) Administrative or technical information associated 12 13 with automated data processing operations, including, but 14 not limited to, software, operating protocols, computer 15 program abstracts, file layouts, source listings, object 16 modules, user guides, documentation modules, load 17 pertaining to all logical and physical design of computerized systems, employee manuals, and any other 18 information that, if disclosed, would jeopardize the 19 20 security of the system or its data or the security of 21 materials exempt under this Section.

22 (p) Records relating to collective negotiating matters 23 between public bodies and their employees or 24 representatives, except that any final contract or 25 agreement shall be subject to inspection and copying.

26 (q) Test questions, scoring keys, and other

examination data used to determine the qualifications of
 an applicant for a license or employment.

(r) The records, documents, and information relating 3 real estate purchase negotiations until those 4 to negotiations have been completed or otherwise terminated. 5 With regard to a parcel involved in a pending or actually 6 7 and reasonably contemplated eminent domain proceeding 8 under the Eminent Domain Act, records, documents, and 9 information relating to that parcel shall be exempt except 10 as may be allowed under discovery rules adopted by the 11 Illinois Supreme Court. The records, documents, and information relating to a real estate sale shall be exempt 12 13 until a sale is consummated.

14 (s) Any and all proprietary information and records 15 related to the operation of an intergovernmental risk 16 management association or self-insurance pool or jointly self-administered health and accident cooperative or pool. 17 Insurance or <u>self-insurance</u> self insurance (including any 18 19 intergovernmental risk management association or 20 self-insurance self insurance pool) claims, loss or risk 21 management information, records, data, advice, or 22 communications.

23 Information contained in (t) or related to 24 examination, operating, or condition reports prepared by, 25 on behalf of, or for the use of a public body responsible 26 regulation or supervision of financial for the

institutions, insurance companies, or pharmacy benefit
 managers, unless disclosure is otherwise required by State
 law.

4 (u) Information that would disclose or might lead to
5 the disclosure of secret or confidential information,
6 codes, algorithms, programs, or private keys intended to
7 be used to create electronic signatures under the Uniform
8 Electronic Transactions Act.

9 (v) Vulnerability assessments, security measures, and 10 response policies or plans that are designed to identify, 11 prevent, or respond to potential attacks upon a community's population or 12 systems, facilities, or 13 installations, but only to the extent that disclosure 14 could reasonably be expected to expose the vulnerability 15 or jeopardize the effectiveness of the measures, policies, 16 or plans, or the safety of the personnel who implement 17 them or the public. Information exempt under this item may such things as details pertaining to 18 include the 19 mobilization or deployment of personnel or equipment, to 20 the operation of communication systems or protocols, to 21 cybersecurity vulnerabilities, or to tactical operations.

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(w) (Blank).

(x) Maps and other records regarding the location or
security of generation, transmission, distribution,
storage, gathering, treatment, or switching facilities
owned by a utility, by a power generator, or by the

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Illinois Power Agency.

(y) Information contained in or related to proposals, 2 3 bids, or negotiations related to electric power procurement under Section 1-75 of the Illinois Power 4 5 Agency Act and Section 16-111.5 of the Public Utilities Act that is determined to be confidential and proprietary 6 by the Illinois Power Agency or by the Illinois Commerce 7 Commission. 8

9 (z) Information about students exempted from 10 disclosure under Section Sections 10-20.38 or 34-18.29 of the School Code, and information about undergraduate 11 students enrolled at an institution of higher education 12 13 exempted from disclosure under Section 25 of the Illinois 14 Credit Card Marketing Act of 2009.

15 (aa) Information the disclosure of which is exempted16 under the Viatical Settlements Act of 2009.

(bb) Records and information provided to a mortality review team and records maintained by a mortality review team appointed under the Department of Juvenile Justice Mortality Review Team Act.

(cc) Information regarding interments, entombments, or
 inurnments of human remains that are submitted to the
 Cemetery Oversight Database under the Cemetery Care Act or
 the Cemetery Oversight Act, whichever is applicable.

(dd) Correspondence and records (i) that may not be
 disclosed under Section 11-9 of the Illinois Public Aid

Code or (ii) that pertain to appeals under Section 11-8 of
 the Illinois Public Aid Code.

3 (ee) The names, addresses, or other personal information of persons who are minors and are 4 also 5 participants and registrants in programs of park 6 districts, forest preserve districts, conservation districts, recreation agencies, and special recreation 7 8 associations.

9 (ff) The names, addresses, or other personal 10 information of participants and registrants in programs of park districts, forest preserve districts, conservation 11 districts, recreation agencies, and special recreation 12 13 associations where such programs are targeted primarily to 14 minors.

15 (gg) Confidential information described in Section
16 1-100 of the Illinois Independent Tax Tribunal Act of
17 2012.

(hh) The report submitted to the State Board of
Education by the School Security and Standards Task Force
under item (8) of subsection (d) of Section 2-3.160 of the
School Code and any information contained in that report.

(ii) Records requested by persons committed to or
detained by the Department of Human Services under the
Sexually Violent Persons Commitment Act or committed to
the Department of Corrections under the Sexually Dangerous
Persons Act if those materials: (i) are available in the

library of the facility where the individual is confined;
(ii) include records from staff members' personnel files,
staff rosters, or other staffing assignment information;
or (iii) are available through an administrative request
to the Department of Human Services or the Department of
Corrections.

7 (jj) Confidential information described in Section
8 5-535 of the Civil Administrative Code of Illinois.

9 (kk) The public body's credit card numbers, debit card 10 numbers, bank numbers, account Federal Employer Identification Number, security code numbers, passwords, 11 and similar account information, the disclosure of which 12 could result in identity theft or impression or defrauding 13 14 of a governmental entity or a person.

(11) Records concerning the work of the threat assessment team of a school district, including, but not limited to, any threat assessment procedure under the School Safety Drill Act and any information contained in the procedure.

(mm) Information prohibited from being disclosed under
subsections (a) and (b) of Section 15 of the Student
Confidential Reporting Act.

23 (nn) (mm) Proprietary information submitted to the
 24 Environmental Protection Agency under the Drug Take-Back
 25 Act.

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<u>(oo)</u> (mm) Records described in subsection (f) of

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Section 3-5-1 of the Unified Code of Corrections.

2 (1.5) Any information exempt from disclosure under the
3 Judicial Privacy Act shall be redacted from public records
4 prior to disclosure under this Act.

5 (2) A public record that is not in the possession of a 6 public body but is in the possession of a party with whom the 7 agency has contracted to perform a governmental function on 8 behalf of the public body, and that directly relates to the 9 governmental function and is not otherwise exempt under this 10 Act, shall be considered a public record of the public body, 11 for purposes of this Act.

12 (3) This Section does not authorize withholding of 13 information or limit the availability of records to the 14 public, except as stated in this Section or otherwise provided 15 in this Act.

16 (Source: P.A. 101-434, eff. 1-1-20; 101-452, eff. 1-1-20; 17 101-455, eff. 8-23-19; 101-652, eff. 1-1-22; 102-38, eff. 18 6-25-21; 102-558, eff. 8-20-21; 102-694, eff. 1-7-22; 102-752, 19 eff. 5-6-22; 102-753, eff. 1-1-23; 102-776, eff. 1-1-23; 102-791, eff. 5-13-22; 102-1055, eff. 6-10-22; revised 12-13-22.)

22 (Text of Section after amendment by P.A. 102-982)

23 Sec. 7. Exemptions.

24 (1) When a request is made to inspect or copy a public 25 record that contains information that is exempt from 10300SB1670ham002 -22- LRB103 26112 AWJ 61163 a

disclosure under this Section, but also contains information that is not exempt from disclosure, the public body may elect to redact the information that is exempt. The public body shall make the remaining information available for inspection and copying. Subject to this requirement, the following shall be exempt from inspection and copying:

7 (a) Information specifically prohibited from
8 disclosure by federal or State law or rules and
9 regulations implementing federal or State law.

(b) Private information, unless disclosure is required
by another provision of this Act, a State or federal law,
or a court order.

13 (b-5) Files, documents, and other data or databases 14 maintained by one or more law enforcement agencies and 15 specifically designed to provide information to one or 16 more law enforcement agencies regarding the physical or 17 mental status of one or more individual subjects.

Personal information contained within public 18 (C) records, the disclosure of which would constitute a 19 20 clearly unwarranted invasion of personal privacy, unless the disclosure is consented to in writing by the 21 22 individual subjects of the information. "Unwarranted 23 invasion of personal privacy" means the disclosure of 24 information that is highly personal or objectionable to a 25 reasonable person and in which the subject's right to 26 privacy outweighs any legitimate public interest in

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obtaining the information. The disclosure of information that bears on the public duties of public employees and officials shall not be considered an invasion of personal privacy.

5 (d) Records in the possession of any public body 6 created in the course of administrative enforcement 7 proceedings, and any law enforcement or correctional 8 agency for law enforcement purposes, but only to the 9 extent that disclosure would:

10 (i) interfere with pending or actually and 11 reasonably contemplated law enforcement proceedings 12 conducted by any law enforcement or correctional 13 agency that is the recipient of the request;

14 (ii) interfere with active administrative
15 enforcement proceedings conducted by the public body
16 that is the recipient of the request;

17 (iii) create a substantial likelihood that a 18 person will be deprived of a fair trial or an impartial 19 hearing;

20 (iv) unavoidably disclose the identity of a source, confidential 21 confidential information 22 furnished only by the confidential source, or persons 23 who file complaints with or provide information to 24 administrative, investigative, law enforcement, or 25 penal agencies; except that the identities of 26 witnesses to traffic crashes, traffic crash reports,

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and rescue reports shall be provided by agencies of local government, except when disclosure would interfere with an active criminal investigation conducted by the agency that is the recipient of the request;

(v) disclose unique or specialized investigative 6 techniques other than those generally used and known 7 8 or disclose internal documents of correctional 9 agencies related to detection, observation, or 10 investigation of incidents of crime or misconduct, and disclosure would result in demonstrable harm to the 11 agency or public body that is the recipient of the 12 13 request;

14 (vi) endanger the life or physical safety of law
15 enforcement personnel or any other person; or

(vii) obstruct an ongoing criminal investigation by the agency that is the recipient of the request.

(d-5) A law enforcement record created for law 18 19 enforcement purposes and contained in a shared electronic 20 record management system if the law enforcement agency 21 that is the recipient of the request did not create the 22 record, did not participate in or have a role in any of the 23 events which are the subject of the record, and only has 24 access to the record through the shared electronic record 25 management system.

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(d-6) Records contained in the Officer Professional

1 Conduct Database under Section 9.2 of the Illinois Police 2 Training Act, except to the extent authorized under that 3 Section. This includes the documents supplied to the 4 Illinois Law Enforcement Training Standards Board from the 5 Illinois State Police and Illinois State Police Merit 6 Board.

7 (e) Records that relate to or affect the security of
8 correctional institutions and detention facilities.

9 (e-5) Records requested by persons committed to the 10 Department of Corrections, Department of Human Services 11 Division of Mental Health, or a county jail if those 12 materials are available in the library of the correctional 13 institution or facility or jail where the inmate is 14 confined.

15 (e-6) Records requested by persons committed to the 16 Department of Corrections, Department of Human Services 17 Division of Mental Health, or a county jail if those 18 materials include records from staff members' personnel 19 files, staff rosters, or other staffing assignment 20 information.

(e-7) Records requested by persons committed to the Department of Corrections or Department of Human Services Division of Mental Health if those materials are available through an administrative request to the Department of Corrections or Department of Human Services Division of Mental Health. -26- LRB103 26112 AWJ 61163 a

1 (e-8) Records requested by a person committed to the 2 Department of Corrections, Department of Human Services 3 Division of Mental Health, or a county jail, the 4 disclosure of which would result in the risk of harm to any 5 person or the risk of an escape from a jail or correctional 6 institution or facility.

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7 (e-9) Records requested by a person in a county jail 8 or committed to the Department of Corrections or 9 Department of Human Services Division of Mental Health, 10 containing personal information pertaining to the person's 11 victim or the victim's family, including, but not limited to, a victim's home address, home telephone number, work 12 13 or school address, work telephone number, social security 14 number, or any other identifying information, except as 15 may be relevant to a requester's current or potential case or claim. 16

17 (e-10) Law enforcement records of other persons requested by a person committed to the Department of 18 19 Corrections, Department of Human Services Division of 20 Mental Health, or a county jail, including, but not 21 limited to, arrest and booking records, mug shots, and 22 crime scene photographs, except as these records may be 23 relevant to the requester's current or potential case or 24 claim.

(f) Preliminary drafts, notes, recommendations,
 memoranda, and other records in which opinions are

expressed, or policies or actions are formulated, except that a specific record or relevant portion of a record shall not be exempt when the record is publicly cited and identified by the head of the public body. The exemption provided in this paragraph (f) extends to all those records of officers and agencies of the General Assembly that pertain to the preparation of legislative documents.

8 (a) Trade secrets and commercial or financial 9 information obtained from a person or business where the trade secrets or commercial or financial information are 10 furnished under a claim that they are proprietary, 11 privileged, or confidential, and that disclosure of the 12 13 trade secrets or commercial or financial information would 14 cause competitive harm to the person or business, and only 15 insofar as the claim directly applies to the records 16 requested.

17 The information included under this exemption includes all trade secrets and commercial or financial information 18 obtained by a public body, including a public pension 19 20 fund, from a private equity fund or a privately held 21 company within the investment portfolio of a private 22 equity fund as a result of either investing or evaluating 23 a potential investment of public funds in a private equity 24 fund. The exemption contained in this item does not apply 25 to the aggregate financial performance information of a 26 private equity fund, nor to the identity of the fund's

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1 managers or general partners. The exemption contained in 2 this item does not apply to the identity of a privately 3 held company within the investment portfolio of a private 4 equity fund, unless the disclosure of the identity of a 5 privately held company may cause competitive harm.

6 Nothing contained in this paragraph (g) shall be 7 construed to prevent a person or business from consenting 8 to disclosure.

9 (h) Proposals and bids for any contract, grant, or 10 agreement, including information which if it were disclosed would frustrate procurement or give an advantage 11 to any person proposing to enter into a contractor 12 13 agreement with the body, until an award or final selection 14 is made. Information prepared by or for the body in 15 preparation of a bid solicitation shall be exempt until an 16 award or final selection is made.

17 (i) Valuable formulae, computer geographic systems, designs, drawings, and research data obtained or produced 18 19 by any public body when disclosure could reasonably be 20 expected to produce private gain or public loss. The exemption for "computer geographic systems" provided in 21 22 this paragraph (i) does not extend to requests made by news media as defined in Section 2 of this Act when the 23 24 requested information is not otherwise exempt and the only 25 purpose of the request is to access and disseminate 26 information regarding the health, safety, welfare, or

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legal rights of the general public.

2 (j) The following information pertaining to3 educational matters:

4 (i) test questions, scoring keys, and other 5 examination data used to administer an academic 6 examination;

7 (ii) information received by a primary or 8 secondary school, college, or university under its 9 procedures for the evaluation of faculty members by 10 their academic peers;

(iii) information concerning a school or university's adjudication of student disciplinary cases, but only to the extent that disclosure would unavoidably reveal the identity of the student; and

15 (iv) course materials or research materials used16 by faculty members.

Architects' plans, engineers' technical 17 (k) submissions, and other construction related technical 18 19 documents for projects not constructed or developed in 20 whole or in part with public funds and the same for projects constructed or developed with public funds, 21 including, but not limited to, power generating and 22 23 distribution stations and other transmission and 24 distribution facilities, water treatment facilities, 25 airport facilities, sport stadiums, convention centers, 26 and all government owned, operated, or occupied buildings,

but only to the extent that disclosure would compromise security.

3 (1) Minutes of meetings of public bodies closed to the
4 public as provided in the Open Meetings Act until the
5 public body makes the minutes available to the public
6 under Section 2.06 of the Open Meetings Act.

(m) Communications between a public body and an 7 8 attorney or auditor representing the public body that 9 would not be subject to discovery in litigation, and 10 materials prepared or compiled by or for a public body in anticipation of a criminal, civil, or administrative 11 proceeding upon the request of an attorney advising the 12 13 public body, and materials prepared or compiled with 14 respect to internal audits of public bodies.

(n) Records relating to a public body's adjudication
of employee grievances or disciplinary cases; however,
this exemption shall not extend to the final outcome of
cases in which discipline is imposed.

(o) Administrative or technical information associated 19 20 with automated data processing operations, including, but 21 not limited to, software, operating protocols, computer 22 program abstracts, file layouts, source listings, object 23 load modules, user guides, documentation modules, 24 design pertaining to all logical and physical of 25 computerized systems, employee manuals, and any other 26 information that, if disclosed, would jeopardize the

security of the system or its data or the security of
 materials exempt under this Section.

3 (p) Records relating to collective negotiating matters 4 between public bodies and their employees or 5 representatives, except that any final contract or 6 agreement shall be subject to inspection and copying.

7 (q) Test questions, scoring keys, and other
8 examination data used to determine the qualifications of
9 an applicant for a license or employment.

10 (r) The records, documents, and information relating real estate purchase negotiations until 11 to those 12 negotiations have been completed or otherwise terminated. 13 With regard to a parcel involved in a pending or actually 14 and reasonably contemplated eminent domain proceeding 15 under the Eminent Domain Act, records, documents, and information relating to that parcel shall be exempt except 16 as may be allowed under discovery rules adopted by the 17 Illinois Supreme Court. The records, documents, 18 and 19 information relating to a real estate sale shall be exempt 20 until a sale is consummated.

(s) Any and all proprietary information and records related to the operation of an intergovernmental risk management association or self-insurance pool or jointly self-administered health and accident cooperative or pool. Insurance or <u>self-insurance</u> self insurance (including any intergovernmental risk management association or 10300SB1670ham002

<u>self-insurance</u> self insurance pool) claims, loss or risk
 management information, records, data, advice, or
 communications.

(t) Information contained in or related 4 to 5 examination, operating, or condition reports prepared by, on behalf of, or for the use of a public body responsible 6 7 for the regulation or supervision of financial 8 institutions, insurance companies, or pharmacy benefit 9 managers, unless disclosure is otherwise required by State 10 law.

(u) Information that would disclose or might lead to the disclosure of secret or confidential information, codes, algorithms, programs, or private keys intended to be used to create electronic signatures under the Uniform Electronic Transactions Act.

(v) Vulnerability assessments, security measures, and 16 17 response policies or plans that are designed to identify, prevent, or respond to potential attacks 18 upon а 19 community's population or systems, facilities, or 20 installations, but only to the extent that disclosure 21 could reasonably be expected to expose the vulnerability 22 or jeopardize the effectiveness of the measures, policies, 23 or plans, or the safety of the personnel who implement 24 them or the public. Information exempt under this item may 25 include such things as details pertaining to the 26 mobilization or deployment of personnel or equipment, to

the operation of communication systems or protocols, to
 cybersecurity vulnerabilities, or to tactical operations.

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(w) (Blank).

4 (x) Maps and other records regarding the location or
5 security of generation, transmission, distribution,
6 storage, gathering, treatment, or switching facilities
7 owned by a utility, by a power generator, or by the
8 Illinois Power Agency.

9 (y) Information contained in or related to proposals, 10 bids, or negotiations related to electric power 11 procurement under Section 1-75 of the Illinois Power Agency Act and Section 16-111.5 of the Public Utilities 12 13 Act that is determined to be confidential and proprietary 14 by the Illinois Power Agency or by the Illinois Commerce 15 Commission.

16 (z) Information about students exempted from 17 disclosure under <u>Section</u> Sections 10-20.38 or 34-18.29 of 18 the School Code, and information about undergraduate 19 students enrolled at an institution of higher education 20 exempted from disclosure under Section 25 of the Illinois 21 Credit Card Marketing Act of 2009.

(aa) Information the disclosure of which is exempted
 under the Viatical Settlements Act of 2009.

(bb) Records and information provided to a mortality
 review team and records maintained by a mortality review
 team appointed under the Department of Juvenile Justice

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1 Mortality Review Team Act.
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(cc) Information regarding interments, entombments, or
inurnments of human remains that are submitted to the
Cemetery Oversight Database under the Cemetery Care Act or
the Cemetery Oversight Act, whichever is applicable.

6 (dd) Correspondence and records (i) that may not be 7 disclosed under Section 11-9 of the Illinois Public Aid 8 Code or (ii) that pertain to appeals under Section 11-8 of 9 the Illinois Public Aid Code.

10 The names, addresses, or other (ee) personal information of persons who are minors and are also 11 12 participants and registrants in programs of park 13 districts, forest preserve districts, conservation 14 districts, recreation agencies, and special recreation 15 associations.

16 (ff) The names, addresses, or other personal 17 information of participants and registrants in programs of 18 park districts, forest preserve districts, conservation 19 districts, recreation agencies, and special recreation 20 associations where such programs are targeted primarily to 21 minors.

(gg) Confidential information described in Section
1-100 of the Illinois Independent Tax Tribunal Act of
2012.

(hh) The report submitted to the State Board of
 Education by the School Security and Standards Task Force

under item (8) of subsection (d) of Section 2-3.160 of the
 School Code and any information contained in that report.

3 (ii) Records requested by persons committed to or detained by the Department of Human Services under the 4 5 Sexually Violent Persons Commitment Act or committed to the Department of Corrections under the Sexually Dangerous 6 Persons Act if those materials: (i) are available in the 7 8 library of the facility where the individual is confined; 9 (ii) include records from staff members' personnel files, 10 staff rosters, or other staffing assignment information; or (iii) are available through an administrative request 11 to the Department of Human Services or the Department of 12 13 Corrections.

(jj) Confidential information described in Section
 5-535 of the Civil Administrative Code of Illinois.

(kk) The public body's credit card numbers, debit card 16 17 numbers, bank account numbers, Federal Employer Identification Number, security code numbers, passwords, 18 19 and similar account information, the disclosure of which 20 could result in identity theft or impression or defrauding 21 of a governmental entity or a person.

(11) Records concerning the work of the threat assessment team of a school district, including, but not limited to, any threat assessment procedure under the School Safety Drill Act and any information contained in the procedure. (mm) Information prohibited from being disclosed under
 subsections (a) and (b) of Section 15 of the Student
 Confidential Reporting Act.

4 <u>(nn)</u> (mm) Proprietary information submitted to the
 5 Environmental Protection Agency under the Drug Take-Back
 6 Act.

7 <u>(oo)</u> (mm) Records described in subsection (f) of 8 Section 3-5-1 of the Unified Code of Corrections.

9 (pp) For a request directed to a public body that is 10 also a HIPAA-covered entity, all information that is protected health information, including demographic 11 information, that may be contained within or extracted 12 13 from any record held by the public body in compliance with 14 State and federal medical privacy laws and regulations, 15 including, but not limited to, the Health Insurance Portability and Accountability Act and its regulations, 45 16 CFR Parts 160 and 164. As used in this paragraph, 17 "HIPAA-covered entity" has the meaning given to the term 18 "covered entity" in 45 CFR 160.103 and "protected health 19 20 information" has the meaning given to that term in 45 CFR 21 160.103.

(1.5) Any information exempt from disclosure under the
 Judicial Privacy Act shall be redacted from public records
 prior to disclosure under this Act.

(2) A public record that is not in the possession of a
public body but is in the possession of a party with whom the

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agency has contracted to perform a governmental function on behalf of the public body, and that directly relates to the governmental function and is not otherwise exempt under this Act, shall be considered a public record of the public body, for purposes of this Act.

6 (3) This Section does not authorize withholding of 7 information or limit the availability of records to the 8 public, except as stated in this Section or otherwise provided 9 in this Act.

10 (Source: P.A. 101-434, eff. 1-1-20; 101-452, eff. 1-1-20; 11 101-455, eff. 8-23-19; 101-652, eff. 1-1-22; 102-38, eff. 12 6-25-21; 102-558, eff. 8-20-21; 102-694, eff. 1-7-22; 102-752, 13 eff. 5-6-22; 102-753, eff. 1-1-23; 102-776, eff. 1-1-23; 14 102-791, eff. 5-13-22; 102-982, eff. 7-1-23; 102-1055, eff. 15 6-10-22; revised 12-13-22.)

Section 95. No acceleration or delay. Where this Act makes changes in a statute that is represented in this Act by text that is not yet or no longer in effect (for example, a Section represented by multiple versions), the use of that text does not accelerate or delay the taking effect of (i) the changes made by this Act or (ii) provisions derived from any other Public Act.".