



Sen. Neil Anderson

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10300SB1176sam002

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1 AMENDMENT TO SENATE BILL 1176

2 AMENDMENT NO. \_\_\_\_\_. Amend Senate Bill 1176 by replacing  
3 everything after the enacting clause with the following:

4 "Section 5. The Department of Central Management Services  
5 Law of the Civil Administrative Code of Illinois is amended by  
6 adding Section 405-545 as follows:

7 (20 ILCS 405/405-545 new)

8 Sec. 405-545. State Retiree Medicare Primacy Coordination  
9 Audit and Assistance Program.

10 (a) Within 6 months after the effective date of this  
11 amendatory Act of the 103rd General Assembly, the Department  
12 of Central Management Services, in conjunction with the State  
13 Employees' Retirement System of Illinois, the State  
14 Universities Retirement System, the Teachers' Retirement  
15 System of the State of Illinois, the Judges Retirement System  
16 of Illinois, and the General Assembly Retirement System, may

1 enter into a contract with a qualified and experienced  
2 administrator to establish and conduct a State Retiree  
3 Medicare Primacy Coordination Audit and Assistance Program to  
4 identify annuitants, retirees, benefit recipients, survivors,  
5 or dependents who are eligible for Medicare, but not enrolled  
6 in Medicare, and to assist those annuitants, retirees, benefit  
7 recipients, survivors, or dependents with enrolling in Social  
8 Security and Medicare.

9 (b) The State Retiree Medicare Primacy Coordination Audit  
10 and Assistance Program shall conduct an annual audit of the  
11 State health benefits program for everyone covered under the  
12 State Employees Group Insurance Program, the Teachers'  
13 Retirement Insurance Program, and the College Insurance  
14 Program for the purpose of identifying participants and their  
15 dependents who are eligible for Medicare under federal law.  
16 The Program shall also ensure that those annuitants, retirees,  
17 benefit recipients, survivors, or dependents who are eligible  
18 for Medicare are enrolled in Medicare with Medicare as their  
19 primary health care benefits coverage and the State Health  
20 Benefits Program being the secondary provider of their health  
21 care benefits coverage.

22 (c) The State Retiree Medicare Primacy Coordination Audit  
23 and Assistance Program shall assist any annuitant, retiree,  
24 benefit recipient, survivor or their dependents who becomes  
25 disabled, and is not enrolled in Social Security Disability  
26 Insurance and Medicare, with enrolling in and obtaining Social

1 Security Disability Insurance and Medicare benefits. This  
2 assistance shall include, but not be limited to: (i)  
3 developing communication materials to educate individuals  
4 about Social Security Disability Insurance benefits; (ii)  
5 performing multiple outreaches to targeted populations; (iii)  
6 analyzing responses to determine Social Security Disability  
7 Insurance eligibility; and (iv) representing qualified  
8 individuals on their claim for Social Security Disability  
9 Insurance and Medicare.

10 (d) The administrator shall provide the Department, the  
11 State Employees' Retirement System of Illinois, the State  
12 Universities Retirement System, the Teachers' Retirement  
13 System of the State of Illinois, the Judges Retirement System  
14 of Illinois, the General Assembly Retirement System, and the  
15 General Assembly with an annual report showing the number of  
16 annuitants, retirees, benefit recipients, survivors, and  
17 dependents who are transitioned to Social Security Disability  
18 Insurance and Medicare and the amount of savings realized by  
19 the State of Illinois.

20 Section 99. Effective date. This Act takes effect on  
21 January 1, 2025."