SB0860 Engrossed

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AN ACT concerning State government.

## Be it enacted by the People of the State of Illinois, represented in the General Assembly:

Section 5. The Mental Health and Developmental
Disabilities Administrative Act is amended by changing Section
15.4 as follows:

7 (20 ILCS 1705/15.4)

8 Sec. 15.4. Authorization for nursing delegation to permit 9 direct care staff to administer medications.

(a) This Section applies to (i) all residential programs 10 11 for persons with a developmental disability in settings of 16 persons or fewer that are funded or licensed by the Department 12 distribute or 13 of Human Services and that administer 14 medications, (ii) all intermediate care facilities for persons with developmental disabilities with 16 beds or fewer that are 15 16 licensed by the Department of Public Health, and (iii) all day 17 programs certified to serve persons with developmental disabilities by the Department of Human Services. 18 The 19 Department of Human Services shall develop a training program for authorized direct care staff to administer medications 20 21 under the supervision and monitoring of a registered 22 professional nurse. The training program for authorized direct care staff shall include educational and oversight components 23

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1 for staff who work in day programs that are similar to those 2 for staff who work in residential programs. This training 3 program shall be developed in consultation with professional 4 associations representing (i) physicians licensed to practice 5 medicine in all its branches, (ii) registered professional 6 nurses, and (iii) pharmacists.

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## (b) For the purposes of this Section:

8 "Authorized direct care staff" means non-licensed persons 9 who have successfully completed a medication administration 10 training program approved by the Department of Human Services 11 and conducted by a nurse-trainer. This authorization is 12 specific to an individual receiving service in a specific 13 agency and does not transfer to another agency.

"Medications" 14 means oral and topical medications, injectable form, 15 auto-injectors, insulin in an oxygen, 16 epinephrine auto injectors, and vaginal and rectal creams and 17 suppositories. "Oral" includes inhalants and medications administered through enteral tubes, utilizing aseptic 18 technique. "Topical" includes eye, ear, and nasal medications. 19 20 Any controlled substances must be packaged specifically for an identified individual. 21

"Insulin in an injectable <u>or auto-injectable</u> form" means a subcutaneous injection, <u>auto-injection</u>, <u>or other technologies</u> <u>available including</u>, <u>but not limited to</u>, <u>insulin pumps</u>, <u>insulin pods</u>, <u>or</u> <del>via</del> an insulin pen pre-filled by the manufacturer. SB0860 Engrossed - 3 - LRB103 03319 KTG 48325 b

1 "GLP-1 receptor agonists in an injectable or 2 auto-injectable form" means an anti-diabetic medication used 3 for the treatment of type 1 and type 2 diabetes. Authorized direct care staff may administer insulin or GLP-1 receptor 4 5 agonists via auto-injection or pen pre-filled by the manufacturer as delegated by the registered professional nurse 6 7 and 7 as ordered by a physician, advanced practice registered nurse, or physician assistant, if: 8 (i) the staff has 9 successfully completed a Department-approved advanced training 10 program specific to insulin or GLP-1 receptor agonist 11 administration developed in consultation with professional 12 associations listed in subsection (a) of this Section, and 13 (ii) the staff consults with the registered nurse, prior to administration, of any insulin or GLP-1 receptor agonist dose 14 15 that is determined based on a blood glucose test result. The 16 authorized direct care staff shall not: (i) calculate the 17 insulin or GLP-1 receptor agonist dosage needed when the dose is dependent upon a blood glucose test result, or (ii) 18 administer insulin or GLP-1 receptor agonists to individuals 19 20 who require blood glucose monitoring greater than 3 times daily, unless directed to do so by the registered nurse. An 21 22 individual may self-administer insulin or GLP-1 receptor 23 agonists in any form if the individual is deemed independent 24 by the nurse-trainer through the use of the Department's 25 required standardized screening and assessment instruments. "Nurse-trainer training program" means a standardized, 26

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competency-based medication administration train-the-trainer 1 program provided by the Department of Human Services and 2 3 conducted by a Department of Human Services master nurse-trainer for the purpose of training nurse-trainers to 4 5 train persons employed or under contract to provide direct care or treatment to individuals receiving services 6 to 7 administer medications and provide self-administration of 8 medication training to individuals under the supervision and 9 monitoring of the nurse-trainer. The program incorporates 10 adult learning styles, teaching strategies, classroom 11 management, and a curriculum overview, including the ethical 12 supervising those administering and legal aspects of 13 medications.

"Self-administration of medications" means an individual 14 15 administers his or her own medications or a portion of his or 16 her own medications. То be considered capable to 17 self-administer their own medication, individuals must, at a minimum, be able to identify their medication by size, shape, 18 19 or color, know when they should take the medication, and know 20 the amount of medication to be taken each time. The use of 21 assistive or enabling technologies can be used to demonstrate 22 a person's capability to administer his or her own 23 medications.

24 "Training program" means a standardized medication 25 administration training program approved by the Department of 26 Human Services and conducted by a registered professional SB0860 Engrossed - 5 - LRB103 03319 KTG 48325 b

nurse for the purpose of training persons employed or under 1 2 contract to provide direct care or treatment to individuals receiving services to administer medications and provide 3 self-administration of medication training to individuals 4 5 under the delegation and supervision of a nurse-trainer. The 6 program incorporates adult learning styles, teaching classroom management, curriculum 7 strategies, overview, 8 including ethical-legal aspects, and standardized 9 competency-based evaluations on administration of medications 10 and self-administration of medication training programs.

(c) Training and authorization of non-licensed direct care staff by nurse-trainers must meet the requirements of this subsection.

14 (1) Prior to training non-licensed direct care staff 15 to administer medication, the nurse-trainer shall perform 16 the following for each individual to whom medication will 17 be administered by non-licensed direct care staff:

18 (A) An assessment of the individual's health19 history and physical and mental status.

20 (B) An evaluation of the medications prescribed.
21 (2) Non-licensed authorized direct care staff shall

22 meet the following criteria:

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(A) Be 18 years of age or older.

24 (B) Have completed high school or have a State of25 Illinois High School Diploma.

(C) Have demonstrated functional literacy.

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(D) Have satisfactorily completed the Health and 1 Safety component of a Department of Human Services 2 3 authorized direct care staff training program.

Have successfully completed the training 4 (E) 5 program, pass the written portion of the comprehensive 6 exam, and score 100% on the competency-based 7 assessment demonstrating proficiency in the skill of administering medication specific to the individual 8 9 and his or her medications.

10 (F) Have received additional competency-based 11 assessment by the nurse-trainer as deemed necessary by 12 the nurse-trainer whenever it is determined that 13 additional skill development and training is needed to 14 administer a medication a change of medication occurs or a new individual that requires medication 15 16 administration enters the program.

17 (3) Authorized direct care staff shall be re-evaluated by a nurse-trainer at least annually or more frequently at 18 19 the discretion of the registered professional nurse. Any 20 necessary retraining shall be to the extent that is 21 necessary to ensure competency of the authorized direct 22 care staff to administer medication.

23 (4) Authorization of direct care staff to administer 24 medication shall be revoked if, in the opinion of the 25 registered professional nurse, the authorized direct care 26 staff is no longer competent to administer medication.

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(5) The registered professional nurse shall assess an 1 2 individual's health status at least annually or more 3 frequently at the discretion of the registered professional nurse. 4 5 This subsection only applies to settings where the registered professional nurse has jurisdiction. If direct care 6 7 staff move to other settings, they shall consult with the 8 registered professional nurse who has jurisdiction of that

9 <u>setting</u>.

10 (d) Medication self-administration shall meet the 11 following requirements:

12 (1) As part of the normalization process, in order for 13 each individual to attain the highest possible level of functioning, all 14 independent individuals shall be 15 permitted to participate in their total health care 16 program. This program shall include, but not be limited 17 individual training in preventive health to, and self-administration of medication 18 self medication 19 procedures.

20 (A) Every program shall adopt written policies and 21 procedures for assisting individuals who choose to 22 in obtaining preventative obtain health and 23 self-administration of medication self-medication skills in consultation with a registered professional 24 25 nurse, advanced practice registered nurse, physician 26 assistant, or physician licensed to practice medicine

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in all its branches.

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2 (B) If an individual desires to gain independence 3 in self-administration of medication, the individual Individuals shall be evaluated to determine the 4 5 individual's their ability to self-administer 6 medication self medicate by the nurse-trainer through 7 the use of the Department's required, standardized screening and assessment instruments. 8

9 (C) <u>(Blank)</u>. When the results of the screening and 10 assessment indicate an individual not to be capable to 11 self-administer his or her own medications, programs 12 shall be developed in consultation with the Community 13 Support Team or Interdisciplinary Team to provide 14 individuals with self-medication administration.

15 (2) Each individual shall be presumed to be competent16 to self-administer medications if:

17 (A) authorized by an order of a physician licensed
18 to practice medicine in all its branches, an advanced
19 practice registered nurse, or a physician assistant;
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(B) approved to self-administer medication by the
 individual's Community Support Team or
 Interdisciplinary Team, which includes a registered
 professional nurse or an advanced practice registered
 nurse.

26 (e) Quality Assurance.

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1 (1) A registered professional nurse, advanced practice 2 registered nurse, licensed practical nurse, physician 3 licensed to practice medicine in all its branches, 4 physician assistant, or pharmacist shall review the 5 following for all individuals:

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(A) Medication orders.

(B) Medication labels, including medications
listed on the medication administration record for
persons who are not <u>self-administering medication</u>
<del>self medicating</del> to ensure the labels match the orders
issued by the physician licensed to practice medicine
in all its branches, advanced practice registered
nurse, or physician assistant.

14 (C) Medication administration records for persons
 15 who are not <u>self-administering medication</u>
 16 <del>self medicating</del> to ensure that the records are
 17 completed appropriately for:

18 (i) medication administered as prescribed;

19 (ii) refusal by the individual; and

20 (iii) full signatures provided for all21 initials used.

(2) Reviews shall occur at least quarterly, but may be
 done more frequently at the discretion of the registered
 professional nurse or advanced practice registered nurse.

25 (3) A quality assurance review of medication errors26 and data collection for the purpose of monitoring and

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1 2 recommending corrective action shall be conducted within 7 days and included in the required annual review.

3 (f) Programs using authorized direct care staff to 4 administer medications are responsible for documenting and 5 maintaining records on the training that is completed.

6 (g) The absence of this training program constitutes a 7 threat to the public interest, safety, and welfare and 8 necessitates emergency rulemaking by the Departments of Human 9 Services and Public Health under Section 5-45 of the Illinois 10 Administrative Procedure Act.

11 (h) Direct care staff who fail to qualify for delegated 12 authority to administer medications pursuant to the provisions 13 of this Section shall be given additional education and meet criteria for delegation authority to 14 testing to 15 administer medications. Any direct care staff person who fails 16 to qualify as an authorized direct care staff after initial 17 training and testing must within 3 months be given another opportunity for retraining and retesting. A direct care staff 18 person who fails to meet criteria for delegated authority to 19 20 administer medication, including, but not limited to, failure the 2 21 of written test on occasions shall be given 22 consideration for shift transfer or reassignment, if possible. 23 No employee shall be terminated for failure to qualify during the 3-month time period following initial testing. Refusal to 24 25 complete training and testing required by this Section may be 26 grounds for immediate dismissal.

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1 (i) No authorized direct care staff person delegated to 2 administer medication shall be subject to suspension or 3 discharge for errors resulting from the staff person's acts or 4 omissions when performing the functions unless the staff 5 person's actions or omissions constitute willful and wanton 6 conduct. Nothing in this subsection is intended to supersede 7 paragraph (4) of subsection (c).

8 (j) A registered professional nurse, advanced practice 9 registered nurse, physician licensed to practice medicine in 10 all its branches, or physician assistant shall be on duty or on 11 call at all times in any program covered by this Section.

12 (k) The employer shall be responsible for maintaining13 liability insurance for any program covered by this Section.

(1) Any direct care staff person who qualifies as authorized direct care staff pursuant to this Section shall be granted consideration for a one-time additional salary differential. The Department shall determine and provide the necessary funding for the differential in the base. This subsection (1) is inoperative on and after June 30, 2000.

20 (Source: P.A. 102-1100, eff. 1-1-23.)