



Rep. Anna Moeller

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10200SB2962ham002

LRB102 19026 KTG 37764 a

1 AMENDMENT TO SENATE BILL 2962

2 AMENDMENT NO. \_\_\_\_\_. Amend Senate Bill 2962 on page 2, by  
3 replacing lines 16 through 23 with the following:

4 "Subject to federal approval, the community spouse  
5 resource allowance shall be established and maintained as  
6 follows: a base amount of \$109,560 plus an additional amount  
7 of \$2,784 added to the base amount each year for a period of 10  
8 years commencing with calendar year 2024 through calendar year  
9 2034. In addition to the base amount and the additional amount  
10 shall be any increase each year from the prior year to the  
11 maximum resource allowance permitted under Section  
12 1924(f)(2)(A)(ii)(II) of the Social Security Act. Subject to  
13 federal approval, beginning January 1, 2034 the community  
14 spouse resource allowance shall be established and maintained  
15 at the maximum amount permitted under Section  
16 1924(f)(2)(A)(ii)(II) of the Social Security Act, as now or  
17 hereafter amended, or an amount set after a fair hearing, or  
18 the amount transferred by the institutionalized spouse to the

1 community spouse by court order, whichever is greater. ~~Subject~~  
2 ~~to federal approval, the community spouse resource allowance~~  
3 ~~shall be established and maintained at the higher of \$109,560~~  
4 ~~or the minimum level permitted pursuant to Section 1924(f)(2)~~  
5 ~~of the Social Security Act, as now or hereafter amended, or an~~  
6 ~~amount set after a fair hearing, whichever is greater.~~ The  
7 monthly maintenance allowance".