102ND GENERAL ASSEMBLY

State of Illinois

2021 and 2022

SB2534

Introduced 2/26/2021, by Sen. Melinda Bush

SYNOPSIS AS INTRODUCED:

5 ILCS 420/4A-102.5 new 5 ILCS 420/4A-103

from Ch. 127, par. 604A-103

Amends the Illinois Governmental Ethics Act. Provides for additional statement of economic interests disclosures for members of the General Assembly and candidates for nomination or election to the General Assembly, including disclosure of interests held by the spouses of such persons. Modifies the statement of economic interests form to make conforming changes.

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AN ACT concerning government.

2 Be it enacted by the People of the State of Illinois, 3 represented in the General Assembly:

Section 5. The Illinois Governmental Ethics Act is amended
by changing Section 4A-103 and by adding Section 4A-102.5 as
follows:

7 (5 ILCS 420/4A-102.5 new) Sec. 4A-102.5. General Assembly statement of economic 8 9 interests. (a) In addition to the requirements of Section 4A-102, 10 members of the General Assembly and candidates for nomination 11 or election to the General Assembly shall disclose economic 12 interests as provided in this Section. The interest (if 13 14 constructively controlled by the person making the statement) of a spouse or any other party, shall be considered to be the 15 16 same as the interest of the person making the statement. The person making the statement shall also disclose the interests 17 of his or her spouse, regardless of whether such interest is 18 19 constructively controlled by that person, if such interest would otherwise be required to be disclosed under this 20 21 Section. 22 (b) The statement of economic interests required under

23 this Section shall include disclosure of the following:

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1	(1) all interests in any professional organization or
2	individual professional practice in which the person
3	making the statement was an officer, director, associate,
4	partner, or proprietor, or served in any advisory
5	capacity;
6	(2) all professional services (other than services
7	rendered to the unit or units of government in relation to
8	which the person is required to file) and the nature of the
9	entity to which they were rendered;
10	(3) the identity (including the address or legal
11	description of real estate) of any capital asset;
12	(4) the name and instrument of ownership in any entity
13	doing business in the State of Illinois;
14	(5) the name of any entity employed by and any
15	position held therein;
16	(6) the name and instrument of ownership in any entity
17	doing business with a unit of State or local government in
18	relation to which the person is required to file;
19	(7) the name of any entity and the nature of the
20	governmental action requested by any entity which has
21	applied to a unit of local government in relation to which
22	the person must file for any license, franchise, or permit
23	for annexation, or for zoning or rezoning of real estate
24	during the preceding calendar year; and
25	(8) all clients doing business with the State of
26	Illinois or a unit of local government if the person

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 <u>making the statement was an officer, director, associate,</u>
 <u>partner, or proprietor, or served in any advisory capacity</u>
 <u>during the preceding calendar year.</u>
 (5 ILCS 420/4A-103) (from Ch. 127, par. 604A-103)
 Sec. 4A-103. The statement of economic interests required

6 by this Article to be filed with the Secretary of State shall 7 be filled in by typewriting or hand printing, shall be verified, dated, and signed by the person making the statement 8 9 and shall contain substantially the following: 10 STATEMENT OF ECONOMIC INTEREST 11 (TYPE OR HAND PRINT) 12 13 (name) 14

15 (each office or position of employment for which this 16 statement is filed)

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18 (full mailing address)

19 GENERAL DIRECTIONS:

The interest (if constructively controlled by the person making the statement) of a spouse or any other party, shall be considered to be the same as the interest of the person making the statement.

Campaign receipts shall not be included in this statement.If additional space is needed, please attach supplemental

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1 listing.

2 1. List the name and instrument of ownership in any entity 3 doing business in the State of Illinois, in which the ownership interest held by the person at the date of filing is 4 5 in excess of \$5,000 fair market value or from which dividends in excess of \$1,200 were derived during the preceding calendar 6 year. (In the case of real estate, location thereof shall be 7 8 listed by street address, or if none, then by legal 9 description.) No time or demand deposit in a financial 10 institution, nor any debt instrument need be listed. 11 Business Entity Instrument of Ownership 12 13 14 15 16 2. List the name, address and type of practice of any 17 professional organization in which the person making the statement was an officer, director, associate, partner or 18 proprietor or served in any advisory capacity, from which 19 20 income in excess of \$1,200 was derived during the preceding 21 calendar year. 22 Address Type of Practice Name 23 24 25 3. List the nature of professional services rendered 26

1 (other than to the State of Illinois) to each entity from which 2 income exceeding \$5,000 was received for professional services 3 rendered during the preceding calendar year by the person 4 making the statement.

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4. List the identity (including the address or legal
description of real estate) of any capital asset from which a
capital gain of \$5,000 or more was realized during the
preceding calendar year.

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5. List the identity of any compensated lobbyist with whom the person making the statement maintains a close economic association, including the name of the lobbyist and specifying the legislative matter or matters which are the object of the lobbying activity, and describing the general type of economic activity of the client or principal on whose behalf that person is lobbying.

6. List the name of any entity doing business in the State of Illinois from which income in excess of \$1,200 was derived during the preceding calendar year other than for professional services and the title or description of any position held in

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2	10. For members of the General Assembly and candidates for
3	nomination or election to the General Assembly only, list all
4	professional services (other than services rendered to the
5	unit or units of government in relation to which the person is
6	required to file) and the nature of the entity to which they
7	were rendered.
8	<u></u>
9	<u></u>
10	11. For members of the General Assembly and candidates for
11	nomination or election to the General Assembly only, list the
12	identity (including the address or legal description of real
13	estate) of any capital asset.
14	<u></u>
15	<u></u>
16	12. For members of the General Assembly and candidates for
17	nomination or election to the General Assembly only, list the
18	name and instrument of ownership in any entity doing business
19	in the State of Illinois.
20	<u></u>
21	<u></u>
22	13. For members of the General Assembly and candidates for
23	nomination or election to the General Assembly only, list the
24	name of any entity employed by and any position held therein.
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1	14. For members of the General Assembly and candidates for
2	nomination or election to the General Assembly only, list the
3	name and instrument of ownership in any entity doing business
4	with a unit of State or local government in relation to which
5	the person is required to file.
6	<u></u>
7	<u></u>
8	15. For members of the General Assembly and candidates for
9	nomination or election to the General Assembly only, list the
10	name of any entity and the nature of the governmental action
11	requested by any entity which has applied to a unit of local
12	government in relation to which the person must file for any
13	license, franchise, or permit for annexation, or for zoning or
14	rezoning of real estate during the preceding calendar year.
14 15	rezoning of real estate during the preceding calendar year.
	rezoning of real estate during the preceding calendar year.
15	<u></u>
15 16	<u></u>
15 16 17	<u></u> <u>16. For members of the General Assembly and candidates for</u>
15 16 17 18	<u></u> <u>16. For members of the General Assembly and candidates for</u> <u>nomination or election to the General Assembly only, list all</u>
15 16 17 18 19	<u></u> <u>16. For members of the General Assembly and candidates for</u> <u>nomination or election to the General Assembly only, list all</u> <u>clients doing business with the State of Illinois or a unit of</u>
15 16 17 18 19 20	<u></u> <u>16. For members of the General Assembly and candidates for</u> <u>nomination or election to the General Assembly only, list all</u> <u>clients doing business with the State of Illinois or a unit of</u> <u>local government if the person making the statement was an</u>
15 16 17 18 19 20 21	<u>16. For members of the General Assembly and candidates for</u> <u>nomination or election to the General Assembly only, list all</u> <u>clients doing business with the State of Illinois or a unit of</u> <u>local government if the person making the statement was an</u> <u>officer, director, associate, partner, or proprietor, or</u>
15 16 17 18 19 20 21 22	<u>16. For members of the General Assembly and candidates for</u> <u>nomination or election to the General Assembly only, list all</u> <u>clients doing business with the State of Illinois or a unit of</u> <u>local government if the person making the statement was an</u> <u>officer, director, associate, partner, or proprietor, or</u> <u>served in any advisory capacity during the preceding calendar</u>
15 16 17 18 19 20 21 22 23	<u>16. For members of the General Assembly and candidates for</u> <u>nomination or election to the General Assembly only, list all</u> <u>clients doing business with the State of Illinois or a unit of</u> <u>local government if the person making the statement was an</u> <u>officer, director, associate, partner, or proprietor, or</u> <u>served in any advisory capacity during the preceding calendar</u>

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1 "I declare that this statement of economic interests 2 (including any accompanying schedules and statements) has been 3 examined by me and to the best of my knowledge and belief is a true, correct and complete statement of my economic interests 4 5 as required by the Illinois Governmental Ethics Act. I 6 understand that the penalty for willfully filing a false or 7 incomplete statement shall be a fine not to exceed \$1,000 or 8 imprisonment in penal institution other than а the 9 penitentiary not to exceed one year, or both fine and 10 imprisonment." 11

12 (date of filing) (signature of person making the statement)
13 (Source: P.A. 95-173, eff. 1-1-08.)

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