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1 AN ACT concerning civil law.

# Be it enacted by the People of the State of Illinois, represented in the General Assembly:

4

Article 1. General Provisions

5 Section 1-1. Short title. This Act may be cited as the
6 Electronic Wills and Remote Witnesses Act.

Section 1-5. Purpose. The purpose of this Act is to 7 8 for: (1) the valid execution, attestation, provide 9 self-proving, and probate of electronic wills, paper copies of 10 electronic wills, and wills attested to by witnesses through audio-video communication; and (2) the valid execution, 11 attestation, and witnessing of documents, other than wills, 12 13 through audio-video communication.

14 Section 1-10. Applicability. Any document executed under 15 this Act is executed in this State; however, executing a 16 document under this Act does not automatically confer 17 jurisdiction in the courts of this State.

Section 1-15. Relation to Probate Act of 1975 and common law. All electronic wills, paper copies of electronic wills, and wills attested to under this Act are subject to all SB0072 Engrossed - 2 - LRB102 04343 LNS 14361 b

1 requirements of the Probate Act of 1975 and the common law, but 2 to the extent the common law or any provision of the Probate 3 Act of 1975 conflicts with or is modified by this Act, the 4 requirements of this Act control.

5 Section 1-20. Definitions. As used in this Act:

6 "Audio-video communication" means communication by which a 7 person can hear, see, and communicate with another person in 8 real time using electronic means. A person's visual or hearing 9 impairment does not prohibit or limit that person's use of 10 audio-visual communication under this Act.

11 "Electronic record" means a record generated, 12 communicated, received, or stored by electronic means for use 13 in an information system or for transmission from one 14 information system to another.

15 "Electronic signature" means a signature in electronic 16 form that uses a security procedure under the Electronic 17 Commerce Security Act and attached to or logically associated 18 with an electronic record.

19 "Electronic will" is a will that is created and maintained20 as a tamper-evident electronic record.

21 "Identity proofing" means a process or service through 22 which a third person affirms the identity of an individual 23 through a review of personal information from public and 24 proprietary data sources, including: (1) by means of dynamic 25 knowledge-based authentication, including a review of personal SB0072 Engrossed - 3 - LRB102 04343 LNS 14361 b

information from public or proprietary data sources; or (2) by means of an analysis of biometric data, including, but not limited to, facial recognition, voiceprint analysis, or fingerprint analysis.

<sup>5</sup> "Paper copy" means a tamper-evident electronic record that <sup>6</sup> is printed and contains the following: (1) the text of the <sup>7</sup> document; (2) the electronic signature of the signer; (3) a <sup>8</sup> readable copy of the evidence of any changes displayed in the <sup>9</sup> electronic record; and (4) any exhibits, attestation clauses, <sup>10</sup> affidavits, or other items forming a part of the document or <sup>11</sup> contained in the electronic record.

12 "Paper document" means a document that is written or 13 printed on paper.

14 "Physical presence" means being in the same physical 15 location as another person and close enough to see and know the 16 other person is signing a document.

17 "Presence" includes: (1) physical presence; or (2) being 18 in a different physical location from another person, but 19 able, using audio-video communication, to know the person is 20 signing a document in real time.

21 "Remote witness" means a person attesting to a document 22 who is in the presence of the signer or testator through 23 audio-video communication.

24 "Rule of law" means any statute, ordinance, common law 25 rule, court decision, or other rule of law enacted, 26 established, or promulgated by this State or any agency, SB0072 Engrossed - 4 - LRB102 04343 LNS 14361 b

commission, department, court, other authority, or political
 subdivision of this State.

3 "Signature" includes an electronic signature and an ink
4 signature.

5 "Tamper-evident" means a feature of an electronic record 6 by which any change to the electronic record is displayed.

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Article 5. Electronic Wills

Section 5-5. Signing electronic wills.

9 (a) To be valid under this Act, an electronic will shall be 10 executed by the testator or by some person in the testator's 11 presence and at the testator's direction, and attested to in 12 the testator's presence by 2 or more credible witnesses.

(b) The testator may sign the electronic will with the testator's electronic signature or may direct another person in the presence of the testator to sign the electronic will. A person signing at the testator's direction shall not be an attesting witness, a person receiving a beneficial legacy or interest under the will, or the spouse or child of a person receiving a beneficial legacy or interest under the will.

(c) Each witness shall sign the electronic will with an electronic signature in the presence of the testator after seeing the testator sign, seeing the testator direct another person in the testator's presence to sign, or seeing the testator acknowledge the signature as the testator's act. SB0072 Engrossed - 5 - LRB102 04343 LNS 14361 b

(d) If the will is attested to by a remote witness, the
 requirements for an attestation by a remote witness under
 Section 15-10 also apply.

4 Section 5-10. Revocation.

5 (a) An electronic will may be revoked in the following6 ways:

7 (1) execution of a later will declaring the 8 revocation;

9 (2) execution of a later will to the extent that it is 10 inconsistent with the prior will; or

11 (3) execution of a written instrument by the testator 12 declaring the revocation.

(b) If there is evidence that a testator signed an electronic will and neither an electronic will nor a certified paper copy of the electronic will can be located after a testator's death, there is a presumption that the testator revoked the electronic will even if no instrument or later will revoking the electronic will can be located.

19 Section 5-15. Digital assets and electronic commerce.

(a) At any time during the administration of the estate
without further notice or, if there is no grant of
administration, upon such notice and in such a manner as the
court directs, the court may issue an order under the Revised
Uniform Fiduciary Access to Digital Assets Act (2015) for a

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an account held under a terms-of-service 1 custodian of 2 agreement to disclose digital assets for the purposes of obtaining an electronic will from a deceased user's account. 3 If there is no grant of administration at the time the court 4 5 issues the order, the court's order shall grant disclosure to the petitioner who is deemed a personal representative under 6 7 the Revised Uniform Fiduciary Access to Digital Assets Act 8 (2015).

9 (b) Except as specified in this Act, the Electronic 10 Commerce Security Act does not apply to the execution or 11 revocation of an electronic will.

## 12 Article 10. Certified Paper Copies

13 Section 10-5. Certified paper copy. Where a rule of law 14 requires information to be presented or retained in its 15 original form, or provides consequences for the information 16 not being presented or retained in its original form, that 17 rule of law is satisfied by a certified paper copy of the 18 electronic record.

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Section 10-10. Creation of a certified paper copy.

(a) A certified paper copy is a paper copy of an electronic
record that has been certified by the person who converts the
electronic record to a paper copy.

23 (b) The person certifying a paper copy shall state the

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1 following:

2 (1) the date that the person prepared the paper copy;
3 (2) the name of the person who prepared the paper
4 copy;

5 (3) the date that the person who prepared the paper
6 copy came into possession of the electronic record;

7 (4) a description of how the person who prepared the
8 paper copy came into possession of the electronic record;

9 (5) confirmation that the paper copy is a complete and 10 correct copy of the electronic record; and

11 (6) confirmation that the electronic record is a 12 tamper-evident electronic record.

13 (c) The statements by a person who prepares a certified 14 paper copy shall be made by:

15

(1) testimony before the court;

16 (2) a written statement certified under Section 1-109
17 of the Code of Civil Procedure attached to the paper copy;
18 or

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(3) an affidavit attached to the paper copy.

(d) A certified paper copy of a tamper-evident electronic
record, other than an electronic will, may be created any time
after the signer signs the electronic record under the
Electronic Commerce Security Act.

(e) A certified paper copy of an electronic will may be
 created any time after the testator signs the electronic will
 or directs another person in the testator's presence to sign

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1 the electronic will.

Section 10-15. Witnessing a certified paper copy.
(a) A certified paper copy of an electronic record may be
witnessed after it is prepared. The witness shall be in the
signer's presence when the signer acknowledges the electronic
signature as the signer's act.

7 (b) If an electronic will is not attested to by 2 or more 8 credible witnesses, a certified paper copy of the electronic 9 will may be attested to by witnesses in the testator's 10 presence after the testator acknowledges the electronic 11 signature as the testator's act.

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### Article 15. Remote Witnesses

13 Section 15-5. Remote witness for document other than a 14 will.

(a) A person may witness any document, other than a will, using audio-video communication between the individual signing the document and the witness. The signatures may be contained in a single document or the document may be signed in counterparts. The counterparts of a document may be electronic records, paper copies, or any combination thereof.

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(b) During the audio-video communication:

(1) the witness shall determine the identity of thesigner;

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1 (2) the signer of the document shall sign the 2 document; if the document is an electronic record, it 3 shall be a tamper-evident electronic record; and

4 (3) the witness shall sign the document previously 5 signed or acknowledged by the signer, or if signed in 6 counterparts, a separate witness's signature page of the 7 document.

8 (c) If the witness is signing a document in counterparts, 9 then the witness's signed signature page or a copy of the same 10 shall be attached to the document within 10 business days of 11 the signing and before the signer's death or incapacity. The 12 document becomes effective when the witness's signed signature 13 page or a copy of the same is attached to the document.

14 Section 15-10. Remote attestation for will.

(a) To be valid under this Act, a will attested to through audio-video communication shall designate this State as its place of execution, be signed by the testator or by some person at the testator's direction and in the testator's presence, and be attested to in the presence of the testator by 2 or more credible witnesses who are located in the United States at the time of the attestation.

(b) The will being attested to by audio-video communication may be an electronic will, a paper copy of an electronic will, or a paper document. An electronic will being attested to shall be a single document containing all the SB0072 Engrossed - 10 - LRB102 04343 LNS 14361 b

signature pages, attestation clauses, and affidavits forming a part of the will. A will that is a paper copy of an electronic will or a paper document may have separate signature pages, attestation clauses, or affidavits that are electronic records or paper documents. Separate signature pages, attestation clauses, or affidavits may be distributed to the witness before the audio-video communication.

8 (c) The testator shall sign the will or direct a person in 9 the testator's presence to sign. A person signing at the 10 testator's direction shall not be an attesting witness, a 11 person receiving a beneficial legacy or interest under the 12 will, or the spouse or child of a person receiving a beneficial 13 legacy or interest under the will.

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(d) During an audio-video communication:

15 (1) the witness shall determine the testator's 16 identity;

17 (2) the testator shall sign the will, direct another 18 person in the testator's presence to sign the will, or 19 acknowledge the signature as the testator's act; and

20 (3) the witness shall attest to the will in the21 testator's presence.

(e) If the will consists of separate signature pages, attestation clauses, or affidavits forming a part of the will, the testator or a person appointed by the testator shall attach the witness's signed signature page, attestation clause, or affidavit forming a part of the will or a copy of SB0072 Engrossed - 11 - LRB102 04343 LNS 14361 b the same to the paper document containing the testator's signature or a paper copy of the electronic will within 10 business days of the attestation.

Section 15-15. Determining a signer's or testator's
identity. A witness shall determine a signer's or testator's
identity by one or more of the following methods:

- 7 (1) personal knowledge;
- 8 (2) a government-issued identification;

9 (3) another form of identification that includes a 10 photograph of the holder; or

11 (4) identity proofing.

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Article 20. Admission of Wills to Probate

13 Section 20-5. Electronic will. In addition to the 14 requirements of Section 6-2 of the Probate Act of 1975, the petitioner shall state in the petition to have an electronic 15 16 will admitted to probate that the electronic will is a 17 tamper-evident electronic record and it has not been altered apart from the electronic signatures and other information 18 19 that arises in the normal course of communication, storage, 20 and display.

Section 20-10. Admission of paper copy of electronic will.
 Before being admitted to probate, a paper copy of an

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1 electronic will shall be:

2 (1) certified under Section 10-10; or

3 (2) supported by sufficient evidence to overcome the 4 presumption under subsection (b) of Section 5-10 that the 5 testator revoked the electronic will.

6 Section 20-15. Admission of wills attested to by witnesses 7 who are physically present. An electronic will or paper copy 8 of an electronic will attested to by witnesses who are all in 9 the testator's physical presence at the time of attestation 10 shall be sufficiently proved under Section 6-4 of the Probate 11 Act of 1975 to be admitted to probate.

Section 20-20. Admission of wills attested to by a remote witness.

14 (a) A will, other than a will signed under Section 95-20 of 15 the Electronic Commerce Security Act, attested to by one or more remote witnesses is sufficiently proved to be admitted to 16 probate when each of at least 2 of the attesting witnesses make 17 the statements described in subsection (b), and if the 18 19 testator appointed a person to attach any separate signature 20 pages, attestation clauses, or affidavits forming a part of a 21 paper copy of an electronic will or paper document, each 22 appointed person, other than the testator, makes the 23 statements described in subsection (d).

24 (b) Each attesting witness shall state that:

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(1) the attesting witness was present and saw the 1 2 testator or some person in the testator's presence and by 3 the testator's direction sign the will in the presence of the witness or the testator acknowledged it to the witness 4 5 as the testator's act: 6 (2) the will was attested to by the witness in the 7 presence of the testator; (3) the witness believed the testator to be of sound 8 9 mind and memory at the time of signing or acknowledging 10 the will: and 11 (4) if the attesting witness is a remote witness, the 12 method used to determine the testator's identity. 13 The statements of (C) an attesting witness under 14 subsection (b) may be made by: 15 (1) testimony before the court; 16 (2) an attestation clause signed by the witness and 17 attached to the will within 10 business days of the 18 execution; (3) an affidavit that is signed by the witness at the 19 20 time of attestation and is attached to the will within 10 21 business days; or 22 (4) an affidavit that is signed after the time of 23 attestation and is attached to an accurate copy of the 24 will.

(d) Any person appointed by the testator to attach to thewill the witnesses' signed signature pages, attestation

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1 clauses, or affidavits forming a part of the will or copies of 2 the same shall state:

3 (1) that the signed signature pages, attestation 4 clauses, or affidavits forming a part of the will or 5 copies of the same were attached within 10 business days 6 of each witness's attestation;

7 (2) that the person attached the signed signature 8 pages, attestation clauses, or affidavits forming a part 9 of the will or copies of the same to the testator's 10 complete and correct will; and

(3) if the signed signature pages, attestation clauses, or affidavits forming a part of the will were signed as electronic records, the statements required to certify the paper copies of the electronic records under Section 10-10.

16 (e) The statements under subsection (d) by any person, 17 other than the testator, attaching the attesting witnesses 18 signature pages, attestation clauses, affidavits, or copies of 19 the same may be made by:

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(1) testimony before the court;

(2) a written statement certified under Section 1-109 21 22 of the Code of Civil Procedure that is signed and attached 23 will when attaching the the signature to pages, 24 attestation clauses, affidavits of the witnesses, or 25 copies of the same; or

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(3) an affidavit signed at or after the time of

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attaching the signature pages, attestation clauses,
 affidavits of the witnesses, or copies of the same and
 attached to the will or an accurate copy of the will.

Section 20-25. Admission of a will signed under the
Electronic Commerce Security Act. A will attested to by a
remote witness under Section 95-20 of the Electronic Commerce
Security Act is sufficiently proved to be admitted to probate
when each of at least 2 attesting witnesses:

9 (1) sign an attestation clause or affidavit substantially 10 complying with the statements required under subsection (a) of 11 Section 6-4 of the Probate Act of 1975 within 48 hours of the 12 act of witnessing, and the attestation clause, affidavit, or a 13 copy of the same is attached to the will signed by the testator 14 or an accurate copy of the will;

15 (2) sign an attestation clause or affidavit at or after 16 the act of witnessing that is attached to the will or an 17 accurate copy of the will stating the testator and remote 18 witness to the will substantially complied with Section 95-20 19 of the Electronic Commerce Security Act and the remote witness 20 believed the testator to be of sound mind and memory at the 21 time of the signing; or

(3) testify in court that the testator and remote witness substantially complied with Section 95-20 of the Electronic Commerce Security Act and that the remote witness believed the testator to be of sound mind and memory at the time of the SB0072 Engrossed - 16 - LRB102 04343 LNS 14361 b

1 signing.

Section 20-30. Evidence of fraud, forgery, compulsion, or 2 3 other improper conduct. Nothing in this Article prohibits any 4 party from introducing evidence of fraud, forgery, compulsion, 5 or other improper conduct that in the opinion of the court is deemed sufficient to invalidate the will when being admitted. 6 7 The proponent may also introduce any other evidence competent to establish the validity of a will. If the proponent 8 9 establishes the validity of the will by sufficient competent 10 evidence, it shall be admitted to probate unless there is 11 proof of fraud, forgery, compulsion, or other improper conduct 12 that in the opinion of the court is deemed sufficient to invalidate the will. 13

14 Section 20-35. Formal proof of will with remote witness 15 under Section 20-20. If a will has been admitted to probate under Section 20-20 before notice, any person entitled to 16 notice under Section 6-10 of the Probate Act of 1975 may file a 17 petition within 42 days after the effective date of the 18 original order admitting the will to probate to require proof 19 20 of the will, pursuant to this Section. The court shall set the 21 matter for hearing upon such notice to interested persons as 22 the court directs. At the hearing, the proponent shall 23 establish the will by testimony of the relevant parties as 24 provided in paragraph (1) of subsection (c) of Section 10-10,

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paragraph (1) of subsection (c) of Section 20-20, or paragraph 1 2 (1) of subsection (e) of Section 20-20 or deposition of the relevant parties following the procedures in Section 6-5 of 3 the Probate Act of 1975 or other evidence as provided in the 4 5 Probate Act of 1975, but not as provided by paragraph (2) or (3) of subsection (c) of Section 10-10, paragraph (2) or (3) of 6 7 subsection (c) of Section 20-20, or paragraph (2) or (3) of subsection (e) of Section 20-20, as if the will had not 8 9 originally been admitted to probate. If the proponent 10 establishes the will by sufficient competent evidence, the 11 original order admitting it to probate and the original order 12 appointing the representative shall be confirmed and effective as to all persons, including creditors, as of the dates of 13 14 their entries, unless there is proof of fraud, forgery, 15 compulsion, or other improper conduct that in the opinion of 16 the court is sufficient to invalidate or destroy the will. The 17 time for filing a petition to contest a will under Section 8-1 of the Probate Act of 1975 is not extended by the filing of the 18 petition under this Section if the order admitting the will to 19 20 probate is confirmed, but if that order is vacated, the time for filing the petition under Section 8-2 of the Probate Act of 21 22 1975 runs from the date of vacation of the order admitting the 23 will to probate.

24 Section 20-40. Formal proof of an electronic will. If a 25 petition is filed for proof of an electronic will under SB0072 Engrossed - 18 - LRB102 04343 LNS 14361 b

1 Section 6-21 of the Probate Act of 1975 or Section 20-35 of 2 this Act, the Court shall determine the electronic will is a 3 tamper-evident electronic record and has not been altered 4 apart from the electronic signatures and other information 5 that arises in the normal course of communication, storage, 6 and display.

7 Section 20-45. Formal proof of will witnessed under the Electronic Commerce Security Act. Testimony or other evidence 8 9 at a hearing for formal proof of a will under Section 6-21 of 10 the Probate of 1975 by a remote witness who witnessed the will 11 under Section 95-20 of the Electronic Commerce Security Act 12 shall establish the testator and remote witness substantially complied with the requirements of Section 95-20 13 of the 14 Electronic Commerce Security Act and the remote witness 15 believed the testator to be of sound mind and memory at the 16 time of the signing. Formal proof of a will signed under Section 95-20 of the Electronic Commerce Security Act does not 17 require testimony or other evidence that the remote witness 18 19 attested to the will in the presence of the testator. 20 Testimony by the remote witness that conflicts with a 21 statement in the attestation clause or affidavit that the 22 remote witness attested to the will in the presence of the testator does not affect proof of the will or the credibility 23 24 of the remote witness.

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#### Article 95. Amendatory Provisions

2 Section 95-5. The Electronic Commerce Security Act is 3 amended by changing Sections 5-115, 5-120, 5-125, and 10-130 4 as follows:

5 (5 ILCS 175/5-115)

6 Sec. 5-115. Electronic records.

7 (a) Where a rule of law requires information to be 8 "written" or "in writing", or provides for certain 9 consequences if it is not, an electronic record satisfies that 10 rule of law.

11

(b) The provisions of this Section shall not apply:

(1) when its application would involve a construction of a rule of law that is clearly inconsistent with the manifest intent of the lawmaking body or repugnant to the context of the same rule of law, provided that the mere requirement that information be "in writing", "written", or "printed" shall not by itself be sufficient to establish such intent;

19 (2) to any rule of law governing the creation or
20 execution of a will <del>or trust</del>; and

(3) to any record that serves as a unique and
 transferable instrument of rights and obligations <u>under</u>
 <u>the Uniform Commercial Code</u> including, without limitation,
 negotiable instruments and other instruments of title

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wherein possession of the instrument is deemed to confer 1 2 title, unless an electronic version of such record is 3 created, stored, and transferred in a manner that allows for the existence of only one unique, identifiable, and 4 5 unalterable original with the functional attributes of an equivalent physical instrument, that can be possessed by 6 7 only one person, and which cannot be copied except in a 8 form that is readily identifiable as a copy.

9 (Source: P.A. 101-163, eff. 1-1-20.)

10 (5 ILCS 175/5-120)

11 Sec. 5-120. Electronic signatures.

(a) Where a rule of law requires a signature, or provides
for certain consequences if a document is not signed, an
electronic signature satisfies that rule of law.

15 (a-5) In the course of exercising any permitting, 16 licensing, or other regulatory function, a municipality may 17 accept, but shall not require, documents with an electronic 18 signature, including, but not limited to, the technical 19 submissions of a design professional with an electronic 20 signature.

(b) An electronic signature may be proved in any manner, including by showing that a procedure existed by which a party must of necessity have executed a symbol or security procedure for the purpose of verifying that an electronic record is that of such party in order to proceed further with a transaction. SB0072 Engrossed - 21 - LRB102 04343 LNS 14361 b

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(c) The provisions of this Section shall not apply:

(1) when its application would involve a construction of a rule of law that is clearly inconsistent with the manifest intent of the lawmaking body or repugnant to the context of the same rule of law, provided that the mere requirement of a "signature" or that a record be "signed" shall not by itself be sufficient to establish such intent;

9 (2) to any rule of law governing the creation or 10 execution of a will <del>or trust</del>; and

11 to any record that serves as a unique and (3) 12 transferable instrument of rights and obligations under 13 the Uniform Commercial Code including, without limitation, negotiable instruments and other instruments of title 14 15 wherein possession of the instrument is deemed to confer 16 title, unless an electronic version of such record is 17 created, stored, and transferred in a manner that allows for the existence of only one unique, identifiable, and 18 19 unalterable original with the functional attributes of an 20 equivalent physical instrument, that can be possessed by 21 only one person, and which cannot be copied except in a 22 form that is readily identifiable as a copy.

23 (Source: P.A. 101-163, eff. 1-1-20.)

24 (5 ILCS 175/5-125)

25 Sec. 5-125. Original.

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Where a rule of law requires information to be 1 (a) 2 presented or retained in its original form, or provides 3 consequences for the information not being presented or retained in its original form, that rule of law is satisfied by 4 5 an electronic record if there exists reliable assurance as to the integrity of the information from the time when it was 6 7 first generated in its final form, as an electronic record or 8 otherwise.

9 (b) The criteria for assessing integrity shall be whether 10 the information has remained complete and unaltered, apart 11 from the addition of any endorsement or other information that 12 arises in the normal course of communication, storage and display. The standard of reliability required to ensure that 13 14 information has remained complete and unaltered shall be 15 assessed in the light of the purpose for which the information 16 generated and in the light of all the relevant was 17 circumstances.

(c) The provisions of this Section do not apply to any 18 19 record that serves as a unique and transferable instrument of 20 rights and obligations under the Uniform Commercial Code 21 including, without limitation, negotiable instruments and 22 other instruments of title wherein possession of the 23 instrument is deemed to confer title, unless an electronic version of such record is created, stored, and transferred in 24 25 a manner that allows for the existence of only one unique, 26 identifiable, and unalterable original with the functional

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1 attributes of an equivalent physical instrument, that can be 2 possessed by only one person, and which cannot be copied 3 except in a form that is readily identifiable as a copy.

4 (Source: P.A. 90-759, eff. 7-1-99.)

5 (5 ILCS 175/10-130)

6 Sec. 10-130. Attribution of signature.

7 (a) Except as provided by another applicable rule of law,
8 a secure electronic signature is attributable to the person to
9 whom it correlates, whether or not authorized, if:

10 (1) the electronic signature resulted from acts of a 11 person that obtained the signature device or other 12 information necessary to create the signature from a 13 source under the control of the alleged signer, creating 14 the appearance that it came from that party;

15 (2) the access or use occurred under circumstances 16 constituting a failure to exercise reasonable care by the 17 alleged signer; and

18 (3) the relying party relied reasonably and in good 19 faith to its detriment on the apparent source of the 20 electronic record.

(b) The provisions of this Section shall not apply to transactions <u>and documents</u> intended primarily for personal, family, or household use, or otherwise defined as consumer transactions by applicable law including, but not limited to, credit card and automated teller machine transactions except

SB0072 Engrossed - 24 - LRB102 04343 LNS 14361 b to the extent allowed by applicable consumer law, trust 1 2 agreements, powers of attorney for property or health care, 3 beneficiary designation forms, and deeds transferring 4 residential real property. (Source: P.A. 90-759, eff. 7-1-99.) 5 Section 95-10. The Probate Act of 1975 is amended by 6 7 changing Sections 1-2.18, 6-5, 6-6, 8-1, and 8-2 and by adding Sections 1-2.25 and 1-2.26 as follows: 8 9 (755 ILCS 5/1-2.18) (from Ch. 110 1/2, par. 1-2.18) 10 Sec. 1-2.18. "Will" includes electronic will, certified 11 paper copy of an electronic will, testament and codicil. 12 (Source: P.A. 81-213.) 13 (755 ILCS 5/1-2.25 new) 14 Sec. 1-2.25. Where this Act requires information to be "written" or "in writing", or provides for certain 15 16 consequences if it is not, an electronic record under the Electronic Wills and Remote Witnesses Act satisfies the 17 18 provisions of this Act. 19 (755 ILCS 5/1-2.26 new) 20 Sec. 1-2.26. "In the presence of" and any variation 21 thereof includes: (1) being in the same physical location as another person 22

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1 and close enough to see and know the other person is signing a
2 document; or

3 (2) being in a different physical location from another 4 person, but able, using electronic means, to see, hear, 5 communicate, and know that the person is signing a document in 6 real time.

7 (755 ILCS 5/6-5) (from Ch. 110 1/2, par. 6-5)

8 Sec. 6-5. Deposition of witness.  $\rightarrow$  When a witness to a will 9 or other party who shall testify to have a will admitted to 10 probate resides outside the county in which the will is 11 offered for probate or is unable to attend court and can be 12 found and is mentally and physically capable of testifying, the court, upon the petition of any person seeking probate of 13 14 the will and upon such notice of the petition to persons 15 interested as the court directs, may issue a commission with 16 the will or a photographic copy thereof attached. The commission shall be directed to any judge, notary public, 17 mayor or other chief magistrate of a city or United States 18 consul, vice-consul, consular agent, secretary of legation or 19 commissioned officer in active service of the armed forces of 20 21 the United States and shall authorize and require the 22 authorized person him to cause that witness or other party to come before the authorized person him at such time and place as 23 24 the authorized person he designates and to take the deposition 25 of the witness or other party on oath or affirmation and upon SB0072 Engrossed - 26 - LRB102 04343 LNS 14361 b

all such written interrogatories and cross-interrogatories as 1 2 may be enclosed with the commission. With the least possible 3 delay the person taking the deposition shall certify it, the commission, and the interrogatories to the court from which 4 5 the commission issued. When the deposition of a witness or other party is so taken and returned to the court, the his 6 testimony of the witness or other party has the same effect as 7 8 if the witness or other party he testified in the court from 9 which the commission issued. When the commission is issued to 10 the officer by his official title only and not by name, the 11 seal of the his office attached to the officer's <del>his</del> 12 certificate is sufficient evidence of the officer's his identity and official character. 13

14 (Source: P.A. 95-331, eff. 8-21-07.)

15 (755 ILCS 5/6-6) (from Ch. 110 1/2, par. 6-6)

Sec. 6-6. Proof of handwriting of a deceased or inaccessible witness or a witness with a disability.<del>)</del>

18 (a) If a witness to a will or other party who shall testify to have a will admitted (1) is dead, (2) is blind, (3) is 19 mentally or physically incapable of testifying, (4) cannot be 20 21 found, (5) is in active service of the armed forces of the 22 United States or (6) is outside this State, the court may admit 23 proof of the handwriting of the witness or other party and such 24 other secondary evidence as is admissible in any court of 25 record to establish electronic records or written contracts SB0072 Engrossed - 27 - LRB102 04343 LNS 14361 b

and may admit the will to probate as though it had been proved 1 2 by the testimony of the witness or other party. On motion of 3 any interested person or on its own motion, the court may require that the deposition of any such witness or other 4 5 party, who can be found, is mentally and physically capable of testifying and is not in the active service of the armed forces 6 7 of the United States outside of the continental United States, be taken as the best evidence thereof. 8

9 (b) As used in this Section, "continental United States" 10 means the States of the United States and the District of 11 Columbia.

12 (Source: P.A. 99-143, eff. 7-27-15.)

13 (755 ILCS 5/8-1) (from Ch. 110 1/2, par. 8-1)

14 Sec. 8-1. Contest of admission of will to probate; notice.

15 (a) Within 6 months after the admission to probate of a 16 domestic will in accordance with the provisions of Section 6-4 or Section 20-20 or 20-25 of the Electronic Wills and Remote 17 18 Witnesses Act, or of a foreign will in accordance with the provisions of Article VII of this Act, any interested person 19 may file a petition in the proceeding for the administration 20 21 of the testator's estate or, if no proceeding is pending, in 22 the court in which the will was admitted to probate, to contest 23 the validity of the will.

(b) The petitioner shall cause a copy of the petition to bemailed or delivered to the representative, to his or her

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attorney of record, and to each heir and legatee whose name is 1 2 listed in the petition to admit the will to probate and in any amended petition filed in accordance with Section 6-11, at the 3 address stated in the petition or amended petition. Filing a 4 5 pleading constitutes a waiver of the mailing or delivery of the notice to the person filing the pleading. Failure to mail 6 7 or deliver a copy of the petition to an heir or a legatee does 8 not extend the time within which a petition to contest the will 9 may be filed under subsection (a) of this Section or affect the 10 validity of the judgement entered in the proceeding.

11 (c) Any contestant or proponent may demand a trial by 12 jury. An issue shall be made whether or not the instrument produced is the will of the testator. The contestant shall in 13 14 the first instance proceed with proof to establish the 15 invalidity of the will. At the close of the contestant's case, 16 the proponent may present evidence to sustain the will. An 17 authenticated transcript of the testimony of any witness or other party taken at the time of the hearing on the admission 18 19 of the will to probate, or an affidavit of any witness or other party received as evidence under subsection 6-4(b), paragraphs 20 21 (c) and (e) of Section 20-20 of the Electronic Wills and Remote 22 Witnesses Act, or Section 20-25 of the Electronic Wills and 23 Remote Witnesses Act, is admissible in evidence.

(d) The right to institute or continue a proceeding to contest the validity of a will survives and descends to the heir, legatee, representative, grantee or assignee of the SB0072 Engrossed - 29 - LRB102 04343 LNS 14361 b

1 person entitled to institute the proceeding.

2 (e) It is the duty of the representative to defend a 3 proceeding to contest the validity of the will. The court may order the representative to defend the proceeding or prosecute 4 5 an appeal from the judgment. If the representative fails or refuses to do so when ordered by the court, or if there is no 6 7 representative then acting, the court, upon its motion or on 8 application of any interested person, may appoint a special 9 administrator to defend or appeal in his stead.

10 (f) An action to set aside or contest the validity of a 11 revocable inter vivos trust agreement or declaration of trust 12 to which a legacy is provided by the settlor's will which is 13 admitted to probate shall be commenced within and not after 14 the time to contest the validity of a will as provided in 15 subsection (a) of this Section and Section 13-223 of the Code 16 of Civil Procedure.

(g) This amendatory Act of 1995 applies to pending cases
as well as cases commenced on or after its effective date.
(Source: P.A. 89-364, eff. 8-18-95.)

20 (755 ILCS 5/8-2) (from Ch. 110 1/2, par. 8-2)

21 Sec. 8-2. Contest of denial of admission of will to 22 probate.

(a) Within 6 months after the entry of an order denying
 admission to probate of a domestic will in accordance with the
 provisions of Section 6-4 or Section 20-20 or 20-25 of the

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Electronic Wills and Remote Witnesses Act, or of a foreign 1 will in accordance with the provisions of Article VII of this 2 3 Act, any interested person desiring to contest the denial of admission may file a petition to admit the will to probate in 4 5 the proceeding for the administration of the decedent's estate or, if no proceeding is pending, in the court which denied 6 admission of the will to probate. The petition must state the 7 8 facts required to be stated in Section 6-2 or 6-20, whichever 9 is applicable.

10 (b) The petitioner shall cause a copy of the petition to be 11 mailed or delivered to the representative, to his or her 12 attorney of record, and to each heir and legatee whose name is 13 listed in the petition to admit the will to probate and in any 14 amended petition filed in accordance with Section 6-11, at the 15 address stated in the petition or amended petition. Filing a 16 pleading constitutes a waiver of the mailing or delivery of 17 the notice to the person filing the pleading. Failure to mail or deliver a copy of the petition to an heir or legatee does 18 19 not extend the time within which a petition to admit the will 20 to probate may be filed under subsection (a) of Section 8-1 or 21 affect the validity of the judgment entered in the proceeding.

(c) Any proponent or contestant may demand a trial by jury. An issue shall be made whether or not the instrument produced is the will of the testator. The proponent shall in the first instance proceed with proof to establish the validity of the will and may introduce any evidence competent SB0072 Engrossed - 31 - LRB102 04343 LNS 14361 b

to establish a will. Any interested person may oppose the petition and may introduce any evidence admissible in a will contest under Section 8-1. At the close of the contestant's case, the proponent may present further evidence to sustain the will.

6 (d) The right to institute or continue a proceeding to 7 contest the denial of admission of a will to probate survives 8 and descends to the heir, legatee, representative, grantee or 9 assignee of the person entitled to institute the proceeding.

10 (e) The court may order the representative to defend a 11 proceeding to probate the will or prosecute an appeal from the 12 judgment. If the representative fails or refuses to do so when 13 ordered by the court, or if there is no representative then 14 acting, the court, upon its motion or on application of any 15 interested person, may appoint a special administrator to do 16 so in his stead.

17 (f) A person named as executor in a will that has been 18 denied admission to probate has no duty to file or support a 19 petition under Section 8-2.

20 (g) This amendatory Act of 1995 applies to pending cases
21 as well as cases commenced on or after its effective date.

22 (Source: P.A. 89-364, eff. 8-18-95.)

23

#### Article 99. Effective Date

24 Section 99-99. Effective date. This Act takes effect upon 25 becoming law.

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