## **101ST GENERAL ASSEMBLY**

# State of Illinois

## 2019 and 2020

#### SB2766

Introduced 2/4/2020, by Sen. Robert F. Martwick

## SYNOPSIS AS INTRODUCED:

40 ILCS 5/14-110 40 ILCS 5/14-152.1 from Ch. 108 1/2, par. 14-110

Amends the State Employee Article of the Illinois Pension Code. Provides that a State policeman may elect to convert service credit earned under the Article to eligible creditable service under the alternative retirement annuity formula by filing a written election with the Board and making a specified contribution. Provides that the conversion of service credit to eligible creditable service is not subject to provisions that limit the amount of eligible creditable service that may be established to 12 years. Provides that a State policeman may elect to establish eligible creditable service under the alternative retirement annuity formula for up to 5 years of service as a person employed by a participating municipality to perform police duties under the Illinois Municipal Retirement Fund (IMRF) Article, a county corrections officer, or a court services officer under the Cook County Article by filing a written application with the Board and making a specified contribution. Provides that any benefit increase that results from the amendatory Act is excluded from the definition of "new benefit increase". Effective immediately.

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FISCAL NOTE ACT MAY APPLY PENSION IMPACT NOTE ACT MAY APPLY SB2766

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AN ACT concerning public employee benefits.

# 2 Be it enacted by the People of the State of Illinois, 3 represented in the General Assembly:

Section 5. The Illinois Pension Code is amended by changing
Sections 14-110 and 14-152.1 as follows:

6 (40 ILCS 5/14-110) (from Ch. 108 1/2, par. 14-110)

7 Sec. 14-110. Alternative retirement annuity.

8 (a) Any member who has withdrawn from service with not less 9 than 20 years of eligible creditable service and has attained age 55, and any member who has withdrawn from service with not 10 less than 25 years of eligible creditable service and has 11 attained age 50, regardless of whether the attainment of either 12 13 of the specified ages occurs while the member is still in 14 service, shall be entitled to receive at the option of the member, in lieu of the regular or minimum retirement annuity, a 15 16 retirement annuity computed as follows:

(i) for periods of service as a noncovered employee: if
retirement occurs on or after January 1, 2001, 3% of final
average compensation for each year of creditable service;
if retirement occurs before January 1, 2001, 2 1/4% of
final average compensation for each of the first 10 years
of creditable service, 2 1/2% for each year above 10 years
to and including 20 years of creditable service, and 2 3/4%

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for each year of creditable service above 20 years; and

2 (ii) for periods of eligible creditable service as a 3 covered employee: if retirement occurs on or after January 1, 2001, 2.5% of final average compensation for each year 4 of creditable service; if retirement occurs before January 5 1, 2001, 1.67% of final average compensation for each of 6 the first 10 years of such service, 1.90% for each of the 7 8 next 10 years of such service, 2.10% for each year of such 9 service in excess of 20 but not exceeding 30, and 2.30% for 10 each year in excess of 30.

11 Such annuity shall be subject to a maximum of 75% of final 12 average compensation if retirement occurs before January 1, 13 2001 or to a maximum of 80% of final average compensation if 14 retirement occurs on or after January 1, 2001.

15 These rates shall not be applicable to any service 16 performed by a member as a covered employee which is not 17 eligible creditable service. Service as a covered employee 18 which is not eligible creditable service shall be subject to 19 the rates and provisions of Section 14-108.

(b) For the purpose of this Section, "eligible creditable service" means creditable service resulting from service in one or more of the following positions:

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(1) State policeman;

24 (2) fire fighter in the fire protection service of a25 department;

26 (3) air pilot;

SB2766 - 3 - LRB101 17591 RPS 67010 b 1 (4) special agent; 2 (5) investigator for the Secretary of State; (6) conservation police officer; 3 (7) investigator for the Department of Revenue or the 4 5 Illinois Gaming Board; (8) security employee of the Department of Human 6 7 Services; 8 (9) Central Management Services security police 9 officer: 10 (10)security employee of the Department of 11 Corrections or the Department of Juvenile Justice; 12 (11) dangerous drugs investigator; 13 (12) investigator for the Department of State Police; (13) investigator for the Office of the Attorney 14 15 General; 16 (14) controlled substance inspector; 17 (15) investigator for the Office of the State's Attorneys Appellate Prosecutor; 18 19 (16) Commerce Commission police officer; 20 (17) arson investigator; 21 (18) State highway maintenance worker; 22 (19) security employee of the Department of Innovation 23 and Technology; or (20) transferred employee. 24 25 A person employed in one of the positions specified in this subsection is entitled to eligible creditable service for 26

service credit earned under this Article while undergoing the 1 2 basic police training course approved by the Illinois Law 3 Enforcement Training Standards Board, if completion of that training is required of persons serving in that position. For 4 5 the purposes of this Code, service during the required basic 6 police training course shall be deemed performance of the 7 duties of the specified position, even though the person is not 8 a sworn peace officer at the time of the training.

9 A person under paragraph (20) is entitled to eligible 10 creditable service for service credit earned under this Article 11 on and after his or her transfer by Executive Order No. 12 2003-10, Executive Order No. 2004-2, or Executive Order No. 13 2016-1.

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(c) For the purposes of this Section:

(1) The term "State policeman" includes any title or
position in the Department of State Police that is held by
an individual employed under the State Police Act.

18 (2) The term "fire fighter in the fire protection
19 service of a department" includes all officers in such fire
20 protection service including fire chiefs and assistant
21 fire chiefs.

(3) The term "air pilot" includes any employee whose official job description on file in the Department of Central Management Services, or in the department by which he is employed if that department is not covered by the Personnel Code, states that his principal duty is the operation of aircraft, and who possesses a pilot's license; however, the change in this definition made by this amendatory Act of 1983 shall not operate to exclude any noncovered employee who was an "air pilot" for the purposes of this Section on January 1, 1984.

6 (4) The term "special agent" means any person who by 7 reason of employment by the Division of Narcotic Control, 8 the Bureau of Investigation or, after July 1, 1977, the 9 Division of Criminal Investigation, the Division of 10 Internal Investigation, the Division of Operations, or any 11 other Division or organizational entity in the Department 12 of State Police is vested by law with duties to maintain public order, investigate violations of the criminal law of 13 14 this State, enforce the laws of this State, make arrests 15 and recover property. The term "special agent" includes any 16 title or position in the Department of State Police that is 17 held by an individual employed under the State Police Act.

(5) The term "investigator for the Secretary of State"
means any person employed by the Office of the Secretary of
State and vested with such investigative duties as render
him ineligible for coverage under the Social Security Act
by reason of Sections 218(d)(5)(A), 218(d)(8)(D) and
218(1)(1) of that Act.

A person who became employed as an investigator for the Secretary of State between January 1, 1967 and December 31, 1975, and who has served as such until attainment of age

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60, either continuously or with a single break in service 1 2 of not more than 3 years duration, which break terminated 3 before January 1, 1976, shall be entitled to have his retirement annuity calculated in accordance 4 with 5 subsection (a), notwithstanding that he has less than 20 years of credit for such service. 6

(6) The term "Conservation Police Officer" means any 7 8 person employed by the Division of Law Enforcement of the 9 Department of Natural Resources and vested with such law 10 enforcement duties as render him ineligible for coverage 11 under the Social Security Act by reason of Sections 12 218(d)(5)(A), 218(d)(8)(D), and 218(1)(1) of that Act. The term "Conservation Police Officer" includes the positions 13 of Chief Conservation Police Administrator and Assistant 14 15 Conservation Police Administrator.

16 (7) The term "investigator for the Department of
17 Revenue" means any person employed by the Department of
18 Revenue and vested with such investigative duties as render
19 him ineligible for coverage under the Social Security Act
20 by reason of Sections 218(d)(5)(A), 218(d)(8)(D) and
21 218(1)(1) of that Act.

The term "investigator for the Illinois Gaming Board" means any person employed as such by the Illinois Gaming Board and vested with such peace officer duties as render the person ineligible for coverage under the Social Security Act by reason of Sections 218(d)(5)(A), – 7 – LRB101 17591 RPS 67010 b

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218(d)(8)(D), and 218(1)(1) of that Act.

2 (8) The term "security employee of the Department of 3 Human Services" means any person employed by the Department of Human Services who (i) is employed at the Chester Mental 4 5 Health Center and has daily contact with the residents thereof, (ii) is employed within a security unit at a 6 7 facility operated by the Department and has daily contact 8 with the residents of the security unit, (iii) is employed 9 at a facility operated by the Department that includes a 10 security unit and is regularly scheduled to work at least 11 50% of his or her working hours within that security unit, 12 or (iv) is a mental health police officer. "Mental health police officer" means any person employed by the Department 13 14 Human Services in a position pertaining to the of 15 Department's mental health and developmental disabilities 16 functions who is vested with such law enforcement duties as 17 render the person ineligible for coverage under the Social 18 Security Act by reason of Sections 218(d)(5)(A), 19 218(d)(8)(D) and 218(1)(1) of that Act. "Security unit" 20 means that portion of a facility that is devoted to the 21 care, containment, and treatment of persons committed to 22 the Department of Human Services as sexually violent 23 persons, persons unfit to stand trial, or persons not 24 guilty by reason of insanity. With respect to past 25 employment, references to the Department of Human Services 26 include its predecessor, the Department of Mental Health

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and Developmental Disabilities.

The changes made to this subdivision (c)(8) by Public Act 92-14 apply to persons who retire on or after January 1, 2001, notwithstanding Section 1-103.1.

5 (9) "Central Management Services security police 6 officer" means any person employed by the Department of 7 Central Management Services who is vested with such law 8 enforcement duties as render him ineligible for coverage 9 under the Social Security Act by reason of Sections 10 218(d)(5)(A), 218(d)(8)(D) and 218(l)(1) of that Act.

11 (10) For a member who first became an employee under 12 this Article before July 1, 2005, the term "security employee of the Department of Corrections or the Department 13 14 of Juvenile Justice" means any employee of the Department 15 of Corrections or the Department of Juvenile Justice or the 16 former Department of Personnel, and any member or employee 17 of the Prisoner Review Board, who has daily contact with inmates or youth by working within a correctional facility 18 19 or Juvenile facility operated by the Department of Juvenile 20 Justice or who is a parole officer or an employee who has 21 direct contact with committed persons in the performance of 22 his or her job duties. For a member who first becomes an 23 employee under this Article on or after July 1, 2005, the 24 term means an employee of the Department of Corrections or 25 the Department of Juvenile Justice who is any of the 26 following: (i) officially headquartered at a correctional

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facility or Juvenile facility operated by the Department of Juvenile Justice, (ii) a parole officer, (iii) a member of the apprehension unit, (iv) a member of the intelligence unit, (v) a member of the sort team, or (vi) an investigator.

6 (11) The term "dangerous drugs investigator" means any 7 person who is employed as such by the Department of Human 8 Services.

9 (12) The term "investigator for the Department of State 10 Police" means a person employed by the Department of State 11 Police who is vested under Section 4 of the Narcotic 12 Control Division Abolition Act with such law enforcement 13 powers as render him ineligible for coverage under the 14 Social Security Act by reason of Sections 218(d)(5)(A), 15 218(d)(8)(D) and 218(l)(1) of that Act.

16 (13) "Investigator for the Office of the Attorney General" means any person who is employed as such by the 17 Office of the Attorney General and is vested with such 18 19 investigative duties as render him ineligible for coverage 20 under the Social Security Act by reason of Sections 218(d)(5)(A), 218(d)(8)(D) and 218(1)(1) of that Act. For 21 22 the period before January 1, 1989, the term includes all 23 persons who were employed as investigators by the Office of 24 the Attorney General, without regard to social security 25 status.

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(14) "Controlled substance inspector" means any person

who is employed as such by the Department of Professional 1 2 Regulation and is vested with such law enforcement duties 3 as render him ineligible for coverage under the Social by reason of Sections 218(d)(5)(A), 4 Security Act 5 218(d)(8)(D) and 218(1)(1) of that Act. The term 6 "controlled substance inspector" includes the Program 7 Executive of Enforcement and the Assistant Program 8 Executive of Enforcement.

9 (15) The term "investigator for the Office of the 10 State's Attorneys Appellate Prosecutor" means a person 11 employed in that capacity on a full time basis under the 12 authority of Section 7.06 of the State's Attorneys 13 Appellate Prosecutor's Act.

(16) "Commerce Commission police officer" means any
person employed by the Illinois Commerce Commission who is
vested with such law enforcement duties as render him
ineligible for coverage under the Social Security Act by
reason of Sections 218(d)(5)(A), 218(d)(8)(D), and
218(1)(1) of that Act.

20 (17) "Arson investigator" means any person who is 21 employed as such by the Office of the State Fire Marshal 22 and is vested with such law enforcement duties as render 23 the person ineligible for coverage under the Social 24 Security Act by reason of Sections 218(d)(5)(A), 25 218(d)(8)(D), and 218(1)(1) of that Act. A person who was 26 employed as an arson investigator on January 1, 1995 and is

no longer in service but not yet receiving a retirement 1 2 annuity may convert his or her creditable service for 3 employment as arson investigator into an eligible creditable service by paying to the System the difference 4 5 between the employee contributions actually paid for that service and the amounts that would have been contributed if 6 7 the applicant were contributing at the rate applicable to 8 persons with the same social security status earning 9 eligible creditable service on the date of application.

10 (18) The term "State highway maintenance worker" means
11 a person who is either of the following:

12 (i) A person employed on a full-time basis by the 13 Illinois Department of Transportation in the position 14 highway maintainer, highway maintenance of lead 15 worker, highway maintenance lead/lead worker, heavy 16 construction equipment operator, power shovel 17 operator, or bridge mechanic; and whose principal responsibility is to perform, on the roadway, the 18 19 actual maintenance necessary to keep the highways that 20 form a part of the State highway system in serviceable condition for vehicular traffic. 21

(ii) A person employed on a full-time basis by the
Illinois State Toll Highway Authority in the position
of equipment operator/laborer H-4, equipment
operator/laborer H-6, welder H-4, welder H-6,
mechanical/electrical H-4, mechanical/electrical H-6,

water/sewer H-4, water/sewer H-6, sign maker/hanger 1 2 H-4, sign maker/hanger H-6, roadway lighting H-4, 3 roadway lighting H-6, structural H-4, structural H-6, painter H-4, or painter H-6; and whose principal 4 5 responsibility is to perform, on the roadway, the actual maintenance necessary to keep the Authority's 6 in serviceable condition for vehicular 7 tollways 8 traffic.

9 (19) The term "security employee of the Department of 10 Innovation and Technology" means a person who was a 11 security employee of the Department of Corrections or the 12 Department of Juvenile Justice, was transferred to the 13 Department of Innovation and Technology pursuant to 14 Executive Order 2016-01, and continues to perform similar 15 job functions under that Department.

(20) "Transferred employee" means an employee who was
 transferred to the Department of Central Management
 Services by Executive Order No. 2003-10 or Executive Order
 No. 2004-2 or transferred to the Department of Innovation
 and Technology by Executive Order No. 2016-1, or both, and
 was entitled to eligible creditable service for services
 immediately preceding the transfer.

(d) A security employee of the Department of Corrections or the Department of Juvenile Justice, a security employee of the Department of Human Services who is not a mental health police officer, and a security employee of the Department of Innovation and Technology shall not be eligible for the alternative retirement annuity provided by this Section unless he or she meets the following minimum age and service requirements at the time of retirement:

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(i) 25 years of eligible creditable service and age 55;or

7 (ii) beginning January 1, 1987, 25 years of eligible
8 creditable service and age 54, or 24 years of eligible
9 creditable service and age 55; or

(iii) beginning January 1, 1988, 25 years of eligible
creditable service and age 53, or 23 years of eligible
creditable service and age 55; or

(iv) beginning January 1, 1989, 25 years of eligible
creditable service and age 52, or 22 years of eligible
creditable service and age 55; or

(v) beginning January 1, 1990, 25 years of eligible
creditable service and age 51, or 21 years of eligible
creditable service and age 55; or

(vi) beginning January 1, 1991, 25 years of eligible
creditable service and age 50, or 20 years of eligible
creditable service and age 55.

Persons who have service credit under Article 16 of this Code for service as a security employee of the Department of Corrections or the Department of Juvenile Justice, or the Department of Human Services in a position requiring certification as a teacher may count such service toward

establishing their eligibility under the service requirements of this Section; but such service may be used only for establishing such eligibility, and not for the purpose of increasing or calculating any benefit.

5 (e) If a member enters military service while working in a position in which eligible creditable service may be earned, 6 and returns to State service in the same or another such 7 position, and fulfills in all other respects the conditions 8 9 prescribed in this Article for credit for military service, 10 such military service shall be credited as eligible creditable 11 service for the purposes of the retirement annuity prescribed 12 in this Section.

13 (f) For purposes of calculating retirement annuities under 14 this Section, periods of service rendered after December 31, 1968 and before October 1, 1975 as a covered employee in the 15 16 position of special agent, conservation police officer, mental 17 health police officer, or investigator for the Secretary of State, shall be deemed to have been service as a noncovered 18 19 employee, provided that the employee pays to the System prior 20 to retirement an amount equal to (1) the difference between the employee contributions that would have been required for such 21 22 service as a noncovered employee, and the amount of employee 23 contributions actually paid, plus (2) if payment is made after 24 July 31, 1987, regular interest on the amount specified in item 25 (1) from the date of service to the date of payment.

26 For purposes of calculating retirement annuities under

this Section, periods of service rendered after December 31, 1 2 1968 and before January 1, 1982 as a covered employee in the 3 position of investigator for the Department of Revenue shall be deemed to have been service as a noncovered employee, provided 4 5 that the employee pays to the System prior to retirement an amount equal to (1) the difference between the employee 6 7 contributions that would have been required for such service as 8 a noncovered employee, and the amount of employee contributions 9 actually paid, plus (2) if payment is made after January 1, 10 1990, regular interest on the amount specified in item (1) from 11 the date of service to the date of payment.

12 (g) A State policeman may elect, not later than January 1, 1990, to establish eligible creditable service for up to 10 13 14 years of his service as a policeman under Article 3, by filing a written election with the Board, accompanied by payment of an 15 16 amount to be determined by the Board, equal to (i) the 17 difference between the amount of employee and employer contributions transferred to the System under Section 3-110.5, 18 and the amounts that would have been contributed had such 19 20 contributions been made at the rates applicable to State policemen, plus (ii) interest thereon at the effective rate for 21 22 each year, compounded annually, from the date of service to the 23 date of payment.

Subject to the limitation in subsection (i), a State policeman may elect, not later than July 1, 1993, to establish eligible creditable service for up to 10 years of his service

as a member of the County Police Department under Article 9, by 1 2 filing a written election with the Board, accompanied by 3 payment of an amount to be determined by the Board, equal to (i) the difference between the amount of employee and employer 4 5 contributions transferred to the System under Section 9-121.10 and the amounts that would have been contributed had those 6 7 contributions been made at the rates applicable to State 8 policemen, plus (ii) interest thereon at the effective rate for 9 each year, compounded annually, from the date of service to the 10 date of payment.

11 (h) Subject to the limitation in subsection (i), a State 12 policeman or investigator for the Secretary of State may elect to establish eligible creditable service for up to 12 years of 13 14 his service as a policeman under Article 5, by filing a written 15 election with the Board on or before January 31, 1992, and paying to the System by January 31, 1994 an amount to be 16 17 determined by the Board, equal to (i) the difference between the amount of employee and employer contributions transferred 18 to the System under Section 5-236, and the amounts that would 19 20 have been contributed had such contributions been made at the rates applicable to State policemen, plus (ii) interest thereon 21 22 at the effective rate for each year, compounded annually, from 23 the date of service to the date of payment.

24 Subject to the limitation in subsection (i), a State 25 policeman, conservation police officer, or investigator for 26 the Secretary of State may elect to establish eligible

creditable service for up to 10 years of service as a sheriff's 1 2 law enforcement employee under Article 7, by filing a written election with the Board on or before January 31, 1993, and 3 paying to the System by January 31, 1994 an amount to be 4 5 determined by the Board, equal to (i) the difference between 6 the amount of employee and employer contributions transferred 7 to the System under Section 7-139.7, and the amounts that would have been contributed had such contributions been made at the 8 9 rates applicable to State policemen, plus (ii) interest thereon 10 at the effective rate for each year, compounded annually, from 11 the date of service to the date of payment.

12 Subject to the limitation in subsection (i), a State policeman, conservation police officer, or investigator for 13 14 the Secretary of State may elect to establish eligible creditable service for up to 5 years of service as a police 15 officer under Article 3, a policeman under Article 5, a 16 17 sheriff's law enforcement employee under Article 7, a member of the county police department under Article 9, or a police 18 officer under Article 15 by filing a written election with the 19 20 Board and paying to the System an amount to be determined by 21 the Board, equal to (i) the difference between the amount of 22 employee and employer contributions transferred to the System 23 under Section 3-110.6, 5-236, 7-139.8, 9-121.10, or 15-134.4 and the amounts that would have been contributed had such 24 contributions been made at the rates applicable to State 25 26 policemen, plus (ii) interest thereon at the effective rate for

1 each year, compounded annually, from the date of service to the 2 date of payment.

limitation 3 Subject to the in subsection (i), an investigator for the Office of the Attorney General, or an 4 5 investigator for the Department of Revenue, may elect to 6 establish eligible creditable service for up to 5 years of service as a police officer under Article 3, a policeman under 7 8 Article 5, a sheriff's law enforcement employee under Article 9 7, or a member of the county police department under Article 9 10 by filing a written election with the Board within 6 months 11 after August 25, 2009 (the effective date of Public Act 96-745) 12 and paying to the System an amount to be determined by the 13 Board, equal to (i) the difference between the amount of 14 employee and employer contributions transferred to the System under Section 3-110.6, 5-236, 7-139.8, or 9-121.10 and the 15 16 amounts that would have been contributed had such contributions 17 been made at the rates applicable to State policemen, plus (ii) interest thereon at the actuarially assumed rate for each year, 18 19 compounded annually, from the date of service to the date of 20 payment.

Subject to the limitation in subsection (i), a State policeman, conservation police officer, investigator for the Office of the Attorney General, an investigator for the Department of Revenue, or investigator for the Secretary of State may elect to establish eligible creditable service for up to 5 years of service as a person employed by a participating

municipality to perform police duties, or law enforcement 1 2 officer employed on a full-time basis by a forest preserve district under Article 7, a county corrections officer, or a 3 4 court services officer under Article 9, by filing a written 5 election with the Board within 6 months after August 25, 2009 6 (the effective date of Public Act 96-745) and paying to the 7 System an amount to be determined by the Board, equal to (i) 8 the difference between the amount of employee and employer 9 contributions transferred to the System under Sections 7-139.8 10 and 9-121.10 and the amounts that would have been contributed 11 had such contributions been made at the rates applicable to 12 State policemen, plus (ii) interest thereon at the actuarially 13 assumed rate for each year, compounded annually, from the date of service to the date of payment. 14

15 Subject to the limitation in subsection (i), a State 16 policeman may elect to establish eligible creditable service 17 for up to 5 years of service as a person employed by a participating municipality to perform police duties under 18 19 Article 7, a county corrections officer, or a court services 20 officer under Article 9 by filing a written election with the 21 Board within 6 months after the effective date of this 22 amendatory Act of the 101st General Assembly and paying to the 23 System an amount to be determined by the Board equal to (i) the 24 difference between the amount of employee and employer 25 contributions transferred to the System under Sections 7-139.8 and 9-121.10 and the amounts that would have been contributed 26

had such contributions been made at the rates applicable to State policemen, plus (ii) interest thereon at the actuarially assumed rate for each year, compounded annually, from the date of service to the date of payment.

5 Notwithstanding the limitation in subsection (i), a State 6 policeman may elect to convert service credit earned under this 7 Article to eligible creditable service, as defined by this 8 Section, by filing a written election with the Board within 6 9 months after the effective date of this amendatory Act of the 10 101st General Assembly and paying to the System an amount to be 11 determined by the Board equal to (i) the difference between the 12 amount of employee contributions originally paid for that service and the amounts that would have been contributed had 13 14 such contributions been made at the rates applicable to State policemen, plus (ii) the difference between the employer's 15 16 normal cost of the credit prior to the conversion authorized by 17 this amendatory Act of the 101st General Assembly and the employer's normal cost of the credit converted in accordance 18 19 with this amendatory Act of the 101st General Assembly, plus 20 (iii) interest thereon at the actuarially assumed rate for each year, compounded annually, from the date of service to the date 21 22 of payment.

(i) The total amount of eligible creditable service
established by any person under subsections (g), (h), (j), (k),
(1), (1-5), and (o) of this Section shall not exceed 12 years.
(j) Subject to the limitation in subsection (i), an

investigator for the Office of the State's Attorneys Appellate 1 2 Prosecutor or a controlled substance inspector may elect to establish eligible creditable service for up to 10 years of his 3 service as a policeman under Article 3 or a sheriff's law 4 5 enforcement employee under Article 7, by filing a written election with the Board, accompanied by payment of an amount to 6 7 be determined by the Board, equal to (1) the difference between 8 the amount of employee and employer contributions transferred to the System under Section 3-110.6 or 7-139.8, and the amounts 9 10 that would have been contributed had such contributions been 11 made at the rates applicable to State policemen, plus (2) 12 interest thereon at the effective rate for each year, 13 compounded annually, from the date of service to the date of 14 payment.

(k) Subject to the limitation in subsection (i) of this 15 16 Section, an alternative formula employee may elect to establish 17 eligible creditable service for periods spent as a full-time law enforcement officer or full-time corrections officer 18 19 employed by the federal government or by a state or local 20 government located outside of Illinois, for which credit is not held in any other public employee pension fund or retirement 21 system. To obtain this credit, the applicant must file a 22 23 written application with the Board by March 31, 1998, accompanied by evidence of eligibility acceptable to the Board 24 25 and payment of an amount to be determined by the Board, equal 26 to (1) employee contributions for the credit being established,

based upon the applicant's salary on the first day as an 1 2 alternative formula employee after the employment for which 3 credit is being established and the rates then applicable to alternative formula employees, plus (2) an amount determined by 4 5 the Board to be the employer's normal cost of the benefits accrued for the credit being established, plus (3) regular 6 7 interest on the amounts in items (1) and (2) from the first day 8 as an alternative formula employee after the employment for 9 which credit is being established to the date of payment.

10 (1) Subject to the limitation in subsection (i), a security 11 employee of the Department of Corrections may elect, not later 12 than July 1, 1998, to establish eligible creditable service for up to 10 years of his or her service as a policeman under 13 14 Article 3, by filing a written election with the Board, 15 accompanied by payment of an amount to be determined by the 16 Board, equal to (i) the difference between the amount of 17 employee and employer contributions transferred to the System under Section 3-110.5, and the amounts that would have been 18 contributed had such contributions been made at the rates 19 20 applicable to security employees of the Department of Corrections, plus (ii) interest thereon at the effective rate 21 22 for each year, compounded annually, from the date of service to 23 the date of payment.

(1-5) Subject to the limitation in subsection (i) of this
Section, a State policeman may elect to establish eligible
creditable service for up to 5 years of service as a full-time

law enforcement officer employed by the federal government or by a state or local government located outside of Illinois for which credit is not held in any other public employee pension fund or retirement system. To obtain this credit, the applicant

3 fund or retirement system. To obtain this credit, the applicant 4 5 must file a written application with the Board no later than 3 years after the effective date of this amendatory Act of the 6 101st General Assembly, accompanied by evidence of eligibility 7 8 acceptable to the Board and payment of an amount to be 9 determined by the Board, equal to (1) employee contributions 10 for the credit being established, based upon the applicant's 11 salary on the first day as an alternative formula employee 12 after the employment for which credit is being established and 13 the rates then applicable to alternative formula employees, 14 plus (2) an amount determined by the Board to be the employer's 15 normal cost of the benefits accrued for the credit being 16 established, plus (3) regular interest on the amounts in items 17 (1) and (2) from the first day as an alternative formula employee after the employment for which credit is being 18 19 established to the date of payment.

(m) The amendatory changes to this Section made by this amendatory Act of the 94th General Assembly apply only to: (1) security employees of the Department of Juvenile Justice employed by the Department of Corrections before the effective date of this amendatory Act of the 94th General Assembly and transferred to the Department of Juvenile Justice by this amendatory Act of the 94th General Assembly; and (2) persons

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employed by the Department of Juvenile Justice on or after the 1 2 effective date of this amendatory Act of the 94th General Assembly who are required by subsection (b) of Section 3-2.5-153 of the Unified Code of Corrections to have any bachelor's or 4 5 advanced degree from an accredited college or university or, in the case of persons who provide vocational training, who are 6 7 required to have adequate knowledge in the skill for which they 8 are providing the vocational training.

9 (n) A person employed in a position under subsection (b) of 10 this Section who has purchased service credit under subsection 11 (j) of Section 14-104 or subsection (b) of Section 14-105 in 12 any other capacity under this Article may convert up to 5 years of that service credit into service credit covered under this 13 14 Section by paying to the Fund an amount equal to (1) the 15 additional employee contribution required under Section 16 14-133, plus (2) the additional employer contribution required 17 under Section 14-131, plus (3) interest on items (1) and (2) at the actuarially assumed rate from the date of the service to 18 19 the date of payment.

(o) Subject to the limitation in subsection (i), a conservation police officer, investigator for the Secretary of State, Commerce Commission police officer, investigator for the Department of Revenue or the Illinois Gaming Board, or arson investigator subject to subsection (g) of Section 1-160 may elect to convert up to 8 years of service credit established before the effective date of this amendatory Act of

the 101st General Assembly as a conservation police officer, 1 2 investigator for the Secretary of State, Commerce Commission 3 police officer, investigator for the Department of Revenue or the Illinois Gaming Board, or arson investigator under this 4 5 Article into eligible creditable service by filing a written election with the Board no later than one year after the 6 7 effective date of this amendatory Act of the 101st General 8 Assembly, accompanied by payment of an amount to be determined 9 by the Board equal to (i) the difference between the amount of 10 the employee contributions actually paid for that service and 11 the amount of the employee contributions that would have been 12 paid had the employee contributions been made as a noncovered 13 employee serving in a position in which eligible creditable 14 service, as defined in this Section, may be earned, plus (ii) interest thereon at the effective rate for each year, 15 16 compounded annually, from the date of service to the date of 17 payment.

18 (Source: P.A. 100-19, eff. 1-1-18; 100-611, eff. 7-20-18; 19 101-610, eff. 1-1-20.)

20 (40 ILCS 5/14-152.1)

21 Sec. 14-152.1. Application and expiration of new benefit 22 increases.

(a) As used in this Section, "new benefit increase" means
an increase in the amount of any benefit provided under this
Article, or an expansion of the conditions of eligibility for

any benefit under this Article, that results from an amendment 1 2 to this Code that takes effect after June 1, 2005 (the effective date of Public Act 94-4). "New benefit increase", 3 however, does not include any benefit increase resulting from 4 5 the changes made to Article 1 or this Article by Public Act 96-37, Public Act 100-23, Public Act 100-587, Public Act 6 100-611, Public Act 101-10, Public Act 101-610, or this 7 8 amendatory Act of the 101st General Assembly or this amendatory 9 Act of the 101st General Assembly.

10 (b) Notwithstanding any other provision of this Code or any 11 subsequent amendment to this Code, every new benefit increase 12 is subject to this Section and shall be deemed to be granted 13 only in conformance with and contingent upon compliance with 14 the provisions of this Section.

15 (c) The Public Act enacting a new benefit increase must 16 identify and provide for payment to the System of additional 17 funding at least sufficient to fund the resulting annual 18 increase in cost to the System as it accrues.

19 Every new benefit increase is contingent upon the General 20 Assembly providing the additional funding required under this subsection. The Commission on Government Forecasting and 21 22 Accountability shall analyze whether adequate additional 23 funding has been provided for the new benefit increase and shall report its analysis to the Public Pension Division of the 24 25 Department of Insurance. A new benefit increase created by a Public Act that does not include the additional funding 26

required under this subsection is null and void. If the Public 1 2 Pension Division determines that the additional funding provided for a new benefit increase under this subsection is or 3 has become inadequate, it may so certify to the Governor and 4 5 the State Comptroller and, in the absence of corrective action by the General Assembly, the new benefit increase shall expire 6 7 at the end of the fiscal year in which the certification is 8 made.

9 (d) Every new benefit increase shall expire 5 years after 10 its effective date or on such earlier date as may be specified 11 in the language enacting the new benefit increase or provided 12 under subsection (c). This does not prevent the General 13 Assembly from extending or re-creating a new benefit increase 14 by law.

15 (e) Except as otherwise provided in the language creating 16 the new benefit increase, a new benefit increase that expires 17 under this Section continues to apply to persons who applied and qualified for the affected benefit while the new benefit 18 increase was in effect and to the affected beneficiaries and 19 20 alternate payees of such persons, but does not apply to any 21 other person, including, without limitation, a person who 22 continues in service after the expiration date and did not 23 apply and qualify for the affected benefit while the new benefit increase was in effect. 24

25 (Source: P.A. 100-23, eff. 7-6-17; 100-587, eff. 6-4-18;
26 100-611, eff. 7-20-18; 101-10, eff. 6-5-19; 101-81, eff.

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1 7-12-19; 101-610, eff. 1-1-20.)

2 Section 99. Effective date. This Act takes effect upon
3 becoming law.