

Rep. William Davis

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Filed: 5/20/2020

10100SB1569ham003 LRB101 09273 AMC 72257 a 1 AMENDMENT TO SENATE BILL 1569 2 AMENDMENT NO. . Amend Senate Bill 1569, AS AMENDED, by replacing everything after the enacting clause with the 3 4 following: "Section 5. The School Code is amended by changing Sections 5 6 1H-115, 2-3.64a-5, 2-3.71, 10-19, 10-19.05, 10-20.56, 17-2.11, 7 17-2A, 18-8.15, 21B-45, 24-11, 24-12, 24A-5, 27-3, 27-6.5, 27-8.1, 27-21, 27-22, 34-2.1, and 34-2.2 and by adding Sections 8 10-30, 21B-110, 21B-115, 22-89, and 34-18.66 as follows: 9 10 (105 ILCS 5/1H-115) Sec. 1H-115. Abolition of Panel. 11 12 (a) Except as provided in subsections (b), (c), and (d), 13 and (e) of this Section, the Panel shall be abolished 10 years after its creation. 14

(b) The State Board, upon recommendation of the Panel or

petition of the school board, may abolish the Panel at any time

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- 1 after the Panel has been in existence for 3 years if no obligations of the Panel are outstanding or remain undefeased 2 3 and upon investigation and finding that:
 - (1) none of the factors specified in Section 1A-8 of this Code remain applicable to the district; and
 - (2) there has been substantial achievement of the goals and objectives established pursuant to the financial plan and required under Section 1H-15 of this Code.
 - (c) The Panel of a district that otherwise meets all of the requirements for abolition of a Panel under subsection (b) of this Section, except for the fact that there are outstanding financial obligations of the Panel, may petition the State Board for reinstatement of all of the school board's powers and duties assumed by the Panel; and if approved by the State Board, then:
 - (1) the Panel shall continue in operation, but its powers and duties shall be limited to those necessary to manage and administer its outstanding obligations;
 - (2) the school board shall once again begin exercising all of the powers and duties otherwise allowed by statute; and
- 22 (3) the Panel shall be abolished as provided in subsection (a) of this Section. 23
 - (d) If the Panel of a district otherwise meets all of the requirements for abolition of a Panel under subsection (b) of this Section, except for outstanding obligations of the Panel,

- then the district may petition the State Board for abolition of 1
- the Panel if the district: 2
- 3 (1) establishes an irrevocable trust fund, the purpose of which is to provide moneys to defease the outstanding 4 obligations of the Panel; and 5
- (2) issues funding bonds pursuant to the provisions of 6 Sections 19-8 and 19-9 of this Code. 7
- A district with a Panel that falls under this subsection 8 9 (d) shall be abolished as provided in subsection (a) of this 10 Section.
- 11 (e) The duration of a Panel may be continued for more than 10 years after the date of its creation if the State Board 12 extends the Panel's duration under paragraph (3) of subsection 13
- 14 (e) of Section 18-8.15 of this Code.
- 15 (Source: P.A. 97-429, eff. 8-16-11; 98-463, eff. 8-16-13.)
- (105 ILCS 5/2-3.64a-5)16
- 17 Sec. 2-3.64a-5. State goals and assessment.
- 18 (a) For the assessment and accountability purposes of this 19 Section, "students" includes those students enrolled in a 20 public or State-operated elementary school, secondary school, 21 or cooperative or joint agreement with a governing body or 22 board of control, a charter school operating in compliance with the Charter Schools Law, a school operated by a regional office 23 24 of education under Section 13A-3 of this Code, or a public 25 school administered by a local public agency or the Department

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- The State Board of Education shall establish the academic standards that are to be applicable to students who are subject to State assessments under this Section. The State Board of Education shall not establish any such standards in final form without first providing opportunities for public participation and local input in the development of the final academic standards. Those opportunities shall include a well-publicized period of public comment and opportunities to file written comments.
 - (c) Beginning no later than the 2014-2015 school year, the State Board of Education shall annually assess all students enrolled in grades 3 through 8 in English language arts and mathematics.

Beginning no later than the 2017-2018 school year, the State Board of Education shall annually assess all students in science at one grade in grades 3 through 5, at one grade in grades 6 through 8, and at one grade in grades 9 through 12.

The State Board of Education shall annually assess schools that operate a secondary education program, as defined in Section 22-22 of this Code, in English language arts and mathematics. The State Board of Education shall administer no more than 3 assessments, per student, of English language arts and mathematics for students in a secondary education program. One of these assessments shall be recognized by this State's public institutions of higher education, as defined in the

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1 Board of Higher Education Act, for the purpose of student admissions consideration. 2 application or The assessment. 3 administered by the State Board of Education for the purpose of 4 student application to or admissions consideration 5 institutions of higher education must be administered on a school day during regular student attendance hours. 6

Students who do not take the State's final accountability assessment or its approved alternate assessment may not receive a regular high school diploma unless the student is exempted from taking the State assessments under subsection (d) of this Section because the student is enrolled in a program of adult and continuing education, as defined in the Adult Education Act, or the student is identified by the State Board of Education, through rules, as being exempt from the assessment.

The State Board of Education shall not assess students under this Section in subjects not required by this Section.

Districts shall inform their students of the timelines and procedures applicable to their participation in every yearly administration of the State assessments. The State Board of Education shall establish periods of time in each school year during which State assessments shall occur to meet the objectives of this Section.

The requirements of this subsection do not apply if the State Board of Education has received a waiver from the administration of assessments from the U.S. Department of Education.

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(d) Every individualized educational program as described in Article 14 shall identify if the State assessment or components thereof require accommodation for the student. The State Board of Education shall develop rules governing the administration of an alternate assessment that may be available to students for whom participation in this State's regular assessments is not appropriate, even with accommodations as allowed under this Section.

Students receiving special education services whose individualized educational programs identify them as eligible for the alternative State assessments nevertheless shall have the option of also taking this State's regular final accountability assessment, which shall be administered in accordance with the eligible accommodations appropriate for meeting these students' respective needs.

All students determined to be English learners shall participate in the State assessments. The scores of those students who have been enrolled in schools in the United States for less than 12 months may not be used for the purposes of accountability. Any student determined to be an English learner shall receive appropriate assessment accommodations, including language supports, which shall be established by rule. Approved assessment accommodations must be provided until the student's English language skills develop to the extent that the student is no longer considered to be an English learner, as demonstrated through a State-identified English language

- proficiency assessment.
- 2 (e) The results or scores of each assessment taken under 3 this Section shall be made available to the parents of each
- 4 student.
- 5 In each school year, the scores attained by a student on
- 6 the final accountability assessment must be placed in the
- 7 student's permanent record pursuant to rules that the State
- 8 Board of Education shall adopt for that purpose in accordance
- 9 with Section 3 of the Illinois School Student Records Act. In
- 10 each school year, the scores attained by a student on the State
- 11 assessments administered in grades 3 through 8 must be placed
- in the student's temporary record.
- 13 (f) All schools shall administer the State's academic
- 14 assessment of English language proficiency to all children
- determined to be English learners.
- 16 (g) All schools in this State that are part of the sample
- drawn by the National Center for Education Statistics, in
- 18 collaboration with their school districts and the State Board
- 19 of Education, shall administer the academic assessments under
- 20 the National Assessment of Educational Progress carried out
- 21 under Section 411(b)(2) of the federal National Education
- 22 Statistics Act of 1994 (20 U.S.C. 9010) if the U.S. Secretary
- of Education pays the costs of administering the assessments.
- 24 (h) (Blank).
- 25 (i) For the purposes of this subsection (i), "academically
- 26 based assessments" means assessments consisting of questions

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and answers that are measurable and quantifiable to measure the knowledge, skills, and ability of students in the subject matters covered by the assessments. All assessments administered pursuant to this Section must be academically assessments. The scoring of academically based assessments shall be reliable, valid, and fair and shall meet the quidelines for assessment development and use prescribed by the American Psychological Association, the National Council on Measurement in Education, and the American Educational Research Association.

The State Board of Education shall review the use of all assessment item types in order to ensure that they are valid and reliable indicators of student performance aligned to the learning standards being assessed and that the development, administration, and scoring of these item types are justifiable in terms of cost.

(j) The State Superintendent of Education shall appoint a committee of no more than 21 members, consisting of parents, teachers, school administrators, school board members, assessment experts, regional superintendents of schools, and citizens, to review the State assessments administered by the State Board of Education. The Committee shall select one of its members as its chairperson. The Committee shall meet on an ongoing basis to review the content and design of the assessments (including whether the requirements of subsection (i) of this Section have been met), the time and money expended

- at the local and State levels to prepare for and administer the 1
- assessments, the collective results of the assessments as 2
- 3 measured against the stated purpose of assessing student
- 4 performance, and other issues involving the assessments
- 5 identified by the Committee. The Committee shall make periodic
- recommendations to the State Superintendent of Education and 6
- 7 the General Assembly concerning the assessments.
- 8 The State Board of Education may adopt rules to
- 9 implement this Section.
- 10 (Source: P.A. 99-30, eff. 7-10-15; 99-185, eff. 1-1-16; 99-642,
- eff. 7-28-16; 100-7, eff. 7-1-17; 100-222, eff. 8-18-17; 11
- 100-863, eff. 8-14-18; 100-1046, eff. 8-23-18.) 12
- 13 (105 ILCS 5/2-3.71) (from Ch. 122, par. 2-3.71)
- 14 Sec. 2-3.71. Grants for preschool educational programs.
- 15 (a) Preschool program.
- 16 (1) The State Board of Education shall implement and
- 17 administer a grant program under the provisions of this
- 18 subsection which shall consist of grants to public school
- 19 districts and other eligible entities, as defined by the
- 20 State Board of Education, to conduct voluntary preschool
- 21 educational programs for children ages 3 to 5 which include
- a parent education component. A public school district 22
- 23 receives grants under this subsection
- 24 subcontract with other entities that are eligible to
- 25 conduct a preschool educational program. These grants must

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be used to supplement, not supplant, funds received from any other source.

- (2) (Blank).
- (3) Except as otherwise provided under this subsection (a), any teacher of preschool children in the program authorized by this subsection shall hold a Professional Educator License with an early childhood education endorsement.
- (3.5) Beginning with the 2018-2019 school year and until the 2023-2024 school year, an individual may teach preschool children in an early childhood program under this Section if he or she holds a Professional Educator License with an early childhood education endorsement or with short-term approval for early childhood education or he or she pursues a Professional Educator License and holds any of the following:
 - (A) An ECE Credential Level of 5 awarded by the Department of Human Services under the Gateways to Opportunity Program developed under Section 10-70 of the Department of Human Services Act.
 - (B) An Educator License with Stipulations with a transitional bilingual educator endorsement and he or she has (i) passed an early childhood education content test or (ii) completed no less than 9 semester hours of postsecondary coursework in the area of childhood education.

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(4) (Blank).

(4.5) The State Board of Education shall provide the primary source of funding through appropriations for the program. Such funds shall be distributed to achieve a goal of "Preschool for All Children" for the benefit of all children whose families choose to participate in the program. Based on available appropriations, newly funded programs shall be selected through a process giving first priority to qualified programs serving primarily at-risk children and second priority to qualified programs serving primarily children with a family income of less than 4 times the poverty guidelines updated periodically in the Federal Register by the U.S. Department of Health and Human Services under the authority of 42 U.S.C. 9902(2). For purposes of this paragraph (4.5), at-risk children are those who because of their home and community environment are subject to such language, cultural, economic and like disadvantages to cause them to have been determined as a result of screening procedures to be at risk of academic failure. Such screening procedures shall be based on criteria established by the State Board of Education.

Except as otherwise provided in this paragraph (4.5), grantees under the program must enter into a memorandum of understanding with the appropriate local Head Start agency. This memorandum must be entered into no later than 3 months after the award of a grantee's grant under the

1	program, except that, in the case of the 2009-2010 program
2	year, the memorandum must be entered into no later than the
3	deadline set by the State Board of Education for
4	applications to participate in the program in fiscal year
5	2011, and must address collaboration between the grantee's
6	program and the local Head Start agency on certain issues,
7	which shall include without limitation the following:
8	(A) educational activities, curricular objectives,
9	and instruction;
10	(B) public information dissemination and access to
11	programs for families contacting programs;
12	(C) service areas;
13	(D) selection priorities for eligible children to
14	be served by programs;
15	(E) maximizing the impact of federal and State
16	funding to benefit young children;
17	(F) staff training, including opportunities for
18	<pre>joint staff training;</pre>
19	(G) technical assistance;
20	(H) communication and parent outreach for smooth
21	transitions to kindergarten;
22	(I) provision and use of facilities,
23	transportation, and other program elements;
24	(J) facilitating each program's fulfillment of its
25	statutory and regulatory requirements;
26	(K) improving local planning and collaboration;

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providing comprehensive services 2 neediest Illinois children and families. 3

> If the appropriate local Head Start agency is unable or unwilling to enter into a memorandum of understanding as required under this paragraph (4.5), the memorandum of understanding requirement shall not apply and the grantee under the program must notify the State Board of Education in writing of the Head Start agency's inability or unwillingness. The State Board of Education shall compile all such written notices and make them available to the public.

- (5) The State Board of Education shall develop and provide evaluation tools, including tests, that school districts and other eligible entities may use to evaluate children for school readiness prior to age 5. The State Board of Education shall require school districts and other eligible entities to obtain consent from the parents or quardians of children before any evaluations conducted. The State Board of Education shall encourage local school districts and other eligible entities to evaluate the population of preschool children in their communities and provide preschool programs, pursuant to this subsection, where appropriate.
- (6) The State Board of Education shall report to the General Assembly by November 1, 2018 and every 2 years

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thereafter on the results and progress of students who were enrolled in preschool educational programs, including an assessment of which programs have been most successful in promoting academic excellence and alleviating academic failure. The State Board of Education shall assess the academic progress of all students who have been enrolled in preschool educational programs.

On or before November 1 of each fiscal year in which the General Assembly provides funding for new programs under paragraph (4.5) of this Section, the State Board of Education shall report to the General Assembly on what percentage of new funding was provided to programs serving primarily at-risk children, what percentage of new funding was provided to programs serving primarily children with a family income of less than 4 times the federal poverty level, and what percentage of new funding was provided to other programs.

- (7) Due to evidence that expulsion practices in the preschool years are linked to poor child outcomes and are employed inconsistently across racial and gender groups, early childhood programs receiving State funds under this subsection (a) shall prohibit expulsions. Planned transitions to settings that are able to better meet a child's needs are not considered expulsion under this paragraph (7).
 - (A) When persistent and serious challenging

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behaviors emerge, the early childhood program shall document steps taken to ensure that the child can participate safely in the program; including observations of initial and ongoing challenging behaviors, strategies for remediation and intervention plans to address the behaviors, and communication with the parent or legal guardian, including participation of the parent or legal quardian in planning and decision-making.

- The early childhood program shall, with (B) parental or legal quardian consent as required, utilize a range of community resources, if available and deemed necessary, including, but not limited to, developmental screenings, referrals to programs and services administered by a local educational agency or early intervention agency under Parts B and C of the federal Individual with Disabilities Education Act, and consultation with infant and early childhood mental health consultants and the child's health care provider. The program shall document attempts to engage these resources, including parent or legal quardian participation and consent attempted and obtained. Communication with the parent or legal quardian shall take place in a culturally and linguistically competent manner.
 - (C) If there is documented evidence that all

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available interventions and supports recommended by a qualified professional have been exhausted and the program determines in its professional judgment that transitioning a child to another program is necessary for the well-being of the child or his or her peers and staff, with parent or legal guardian permission, both the current and pending programs shall create a transition plan designed to ensure continuity of services and the comprehensive development of the child. Communication with families shall occur in a culturally and linguistically competent manner.

- (D) Nothing in this paragraph (7) shall preclude a parent's or legal guardian's right to voluntarily withdraw his or her child from an early childhood program. Early childhood programs shall request and keep on file, when received, a written statement from the parent or legal guardian stating the reason for his or her decision to withdraw his or her child.
- (E) In the case of the determination of a serious safety threat to a child or others or in the case of behaviors listed in subsection (d) of Section 10-22.6 of this Code, the temporary removal of a child from attendance in group settings may be used. Temporary removal of a child from attendance in a group setting shall trigger the process detailed in subparagraphs (A), (B), and (C) of this paragraph (7), with the child

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placed back in a group setting as guickly as possible.

- (F) Early childhood programs may utilize and the State Board of Education, the Department of Human Services, and the Department of Children and Family Services shall recommend training, technical support, and professional development resources to improve the teachers, administrators, program abilitv of directors, and other staff to promote social-emotional development and behavioral health, to address challenging behaviors, and to understand trauma and trauma-informed care, cultural competence, family engagement with diverse populations, the impact of implicit bias on adult behavior, and the use of reflective practice techniques. Support shall include the availability of resources to contract with infant and early childhood mental health consultants.
- (G) Beginning on July 1, 2018, early childhood programs shall annually report to the State Board of Education, and, beginning in fiscal year 2020, the State Board of Education shall make available on a biennial basis, in an existing report, all of the following data for children from birth to age 5 who are served by the program:
 - (i) Total number served over the course of the program year and the total number of children who left the program during the program year.

1	(ii) Number of planned transitions to another
2	program due to children's behavior, by children's
3	race, gender, disability, language, class/group
4	size, teacher-child ratio, and length of program
5	day.
6	(iii) Number of temporary removals of a child
7	from attendance in group settings due to a serious
8	safety threat under subparagraph (E) of this
9	paragraph (7), by children's race, gender,
10	disability, language, class/group size,
11	teacher-child ratio, and length of program day.
12	(iv) Hours of infant and early childhood
13	mental health consultant contact with program
14	leaders, staff, and families over the program
15	year.
16	(H) Changes to services for children with an
17	individualized education program or individual family
18	service plan shall be construed in a manner consistent
19	with the federal Individuals with Disabilities
20	Education Act.
21	The State Board of Education, in consultation with the
22	Governor's Office of Early Childhood Development and the
23	Department of Children and Family Services, shall adopt
24	rules to administer this paragraph (7).
25	(b) (Blank).
26	(c) Notwithstanding any other provisions of this Section,

- 1 grantees may serve children ages 0 to 12 of essential workers
- if the Governor has declared a disaster due to a public health 2
- emergency pursuant to Section 7 of the Illinois Emergency 3
- 4 Management Agency Act. For the purposes of this subsection,
- 5 essential workers include those outlined in Executive Order
- 6 20-8 and school employees. The State Board of Education shall
- adopt rules to administer this subsection. 7
- (Source: P.A. 100-105, eff. 1-1-18; 100-645, eff. 7-27-18.) 8
- 9 (105 ILCS 5/10-19) (from Ch. 122, par. 10-19)
- 10 Sec. 10-19. Length of school term - experimental programs. Each school board shall annually prepare a calendar for the 11
- 12 school term, specifying the opening and closing dates and
- providing a minimum term of at least 185 days to insure 176 13
- 14 days of actual pupil attendance, computable under Section
- 15 10-19.05, except that for the 1980-1981 school year only 175
- days of actual pupil attendance shall be required because of 16
- 17 the closing of schools pursuant to Section 24-2 on January 29,
- 1981 upon the appointment by the President of that day as a day 18
- 19 of thanksgiving for the freedom of the Americans who had been
- 20 held hostage in Iran. Any days allowed by law for teachers'
- 21 institutes but not used as such or used as parental institutes
- as provided in Section 10-22.18d shall increase the minimum 22
- 23 term by the school days not so used. Except as provided in
- 24 Section 10-19.1, the board may not extend the school term
- 25 beyond such closing date unless that extension of term is

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necessary to provide the minimum number of computable days. In case of such necessary extension school employees shall be paid for such additional time on the basis of their regular contracts. A school board may specify a closing date earlier than that set on the annual calendar when the schools of the district have provided the minimum number of computable days under this Section. Nothing in this Section prevents the board from employing superintendents of schools, principals and other nonteaching personnel for a period of 12 months, or in the case of superintendents for a period in accordance with Section 10-23.8, or prevents the board from employing other personnel before or after the regular school term with payment of salary proportionate to that received for comparable work during the school term. Remote learning days and up to 5 remote learning planning days established under Section 10-30 shall be deemed pupil attendance days for calculation of the length of a school term under this Section.

A school board may make such changes in its calendar for the school term as may be required by any changes in the legal school holidays prescribed in Section 24-2. A school board may make changes in its calendar for the school term as may be necessary to reflect the utilization of teachers' institute days as parental institute days as provided in Section 10-22.18d.

The calendar for the school term and any changes must be submitted to and approved by the regional superintendent of

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1 schools before the calendar or changes may take effect.

With the prior approval of the State Board of Education and subject to review by the State Board of Education every 3 years, any school board may, by resolution of its board and in with affected exclusive collective bargaining agreement agents, establish experimental educational programs, including but not limited to programs for e-learning days as authorized under Section 10-20.56 of this Code, self-directed learning, or outside of formal class periods, which programs when so approved shall be considered to comply with the requirements of this Section as respects numbers of days of actual pupil attendance and with the other requirements of this Act as respects courses of instruction.

- (Source: P.A. 100-465, eff. 8-31-17; 101-12, eff. 7-1-19.) 14
- 15 (105 ILCS 5/10-19.05)
- Sec. 10-19.05. Daily pupil attendance calculation. 16
- (a) Except as otherwise provided in this Section, for a 17 pupil of legal school age and in kindergarten or any of grades 18 19 1 through 12, a day of attendance shall be counted only for sessions of not less than 5 clock hours of school work per day 20 21 under direct supervision of (i) teachers or (ii) non-teaching 22 personnel or volunteer personnel when engaging in non-teaching 23 duties and supervising in those instances specified in 24 subsection (a) of Section 10-22.34 and paragraph 10 of Section 25 34-18. Days of attendance by pupils through verified

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- 1 participation in an e-learning program adopted by a school
- board and verified by the regional office of education or 2
- intermediate service center for the school district under 3
- 4 Section 10-20.56 of this Code shall be considered as full days
- 5 of attendance under this Section.
- (b) A pupil regularly enrolled in a public school for only 6 a part of the school day may be counted on the basis of 7 8 one-sixth of a school day for every class hour of instruction 9 of 40 minutes or more attended pursuant to such enrollment, 10 unless a pupil is enrolled in a block-schedule format of 80 11 minutes or more of instruction, in which case the pupil may be counted on the basis of the proportion of minutes of school 12 work completed each day to the minimum number of minutes that 13

school work is required to be held that day.

- (c) A session of 4 or more clock hours may be counted as a day of attendance upon certification by the regional superintendent of schools and approval by the Superintendent of Education to the extent that the district has been forced to use daily multiple sessions.
- (d) A session of 3 or more clock hours may be counted as a day of attendance (1) when the remainder of the school day or at least 2 hours in the evening of that day is utilized for an in-service training program for teachers, up to a maximum of 10 days per school year, provided that a district conducts an in-service training program for teachers in accordance with Section 10-22.39 of this Code, or, in lieu of 4 such days, 2

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full days may be used, in which event each such day may be counted as a day required for a legal school calendar pursuant to Section 10-19 of this Code; (2) when, of the 5 days allowed under item (1), a maximum of 4 days are used for parent-teacher conferences, or, in lieu of 4 such days, 2 full days are used, in which case each such day may be counted as a calendar day required under Section 10-19 of this Code, provided that the full-day, parent-teacher conference consists of (i) a minimum of 5 clock hours of parent-teacher conferences, (ii) both a minimum of 2 clock hours of parent-teacher conferences held in the evening following a full day of student attendance and a minimum of 3 clock hours of parent-teacher conferences held on immediately following evening parent-teacher conferences, or (iii) multiple parent-teacher conferences held in the evenings following full days of student attendance in which the time used for the parent-teacher conferences is equivalent to a minimum of 5 clock hours; and (3) when days in addition to those provided in items (1) and (2) are scheduled by a school pursuant to its school improvement plan adopted under Article 34 or its revised or amended school improvement plan adopted under Article 2, provided that (i) such sessions of 3 or more clock hours are scheduled to occur at regular intervals, (ii) the remainder of the school days in which such sessions occur are utilized for in-service training programs or other staff development activities for teachers, and (iii) a sufficient number of minutes of school work under the direct

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- supervision of teachers are added to the school days between such regularly scheduled sessions to accumulate not less than the number of minutes by which such sessions of 3 or more clock hours fall short of 5 clock hours. Days scheduled for in-service training programs, staff development activities, or parent-teacher conferences may be scheduled separately for different grade levels and different attendance centers of the district.
 - (e) A session of not less than one clock hour of teaching hospitalized or homebound pupils on-site or by telephone to the classroom may be counted as a half day of attendance; however, these pupils must receive 4 or more clock hours of instruction to be counted for a full day of attendance.
 - (f) A session of at least 4 clock hours may be counted as a day of attendance for first grade pupils and pupils in full-day kindergartens, and a session of 2 or more hours may be counted as a half day of attendance by pupils in kindergartens that provide only half days of attendance.
 - (g) For children with disabilities who are below the age of 6 years and who cannot attend 2 or more clock hours because of their disability or immaturity, a session of not less than one clock hour may be counted as a half day of attendance; however, for such children whose educational needs require a session of 4 or more clock hours, a session of at least 4 clock hours may be counted as a full day of attendance.
 - (h) A recognized kindergarten that provides for only a half

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day of attendance by each pupil shall not have more than one half day of attendance counted in any one day. However, kindergartens may count 2 and a half days of attendance in any 5 consecutive school days. When a pupil attends such a kindergarten for 2 half days on any one school day, the pupil shall have the following day as a day absent from school, unless the school district obtains permission in writing from Superintendent of State Education. Attendance kindergartens that provide for a full day of attendance by each pupil shall be counted the same as attendance by first grade pupils. Only the first year of attendance in one kindergarten shall be counted, except in the case of children who entered the kindergarten in their fifth year whose educational development requires a second year of kindergarten as determined under rules of the State Board of Education.

- (i) On the days when the State's final accountability assessment is administered under subsection (c) of Section 2-3.64a-5 of this Code, the day of attendance for a pupil whose school day must be shortened to accommodate required testing procedures may be less than 5 clock hours and shall be counted toward the 176 days of actual pupil attendance required under Section 10-19 of this Code, provided that a sufficient number of minutes of school work in excess of 5 clock hours are first completed on other school days to compensate for the loss of school work on the examination days.
 - (j) Pupils enrolled in a remote educational program

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established under Section 10-29 of this Code may be counted on the basis of a one-fifth day of attendance for every clock hour of instruction attended in the remote educational program, provided that, in any month, the school district may not claim for a student enrolled in a remote educational program more days of attendance than the maximum number of days of attendance the district can claim (i) for students enrolled in a building holding year-round classes if the student is classified as participating in the remote educational program on a year-round schedule or (ii) for students enrolled in a building not holding year-round classes if the student is not classified as participating in the remote educational program on a year-round schedule.

- (j-5) The clock hour requirements of subsections (a) through (j) of this Section do not apply if the Governor has declared a disaster due to a public health emergency pursuant to Section 7 of the Illinois Emergency Management Agency Act. The State Superintendent of Education may establish minimum clock hour requirements under Section 10-30 if the Governor has declared a disaster due to a public health emergency pursuant to Section 7 of the Illinois Emergency Management Agency Act.
- (k) Pupil participation in any of the following activities shall be counted toward the calculation of clock hours of school work per day:
- (1) Instruction in a college course in which a student is dually enrolled for both high school credit and college

1 credit.

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- (2) Participation in a Supervised Career Development Experience, as defined in Section 10 of the Postsecondary and Workforce Readiness Act, in which participation and learning outcomes are supervised by an educator licensed under Article 21B.
- Participation in a youth apprenticeship, jointly defined in rules of the State Board of Education and Department of Commerce and Economic Opportunity, in which student participation and outcomes are supervised by an educator licensed under Article 21B.
- Participation in a blended learning program (4)approved by the school district in which course content, student evaluation, and instructional methods supervised by an educator licensed under Article 21B.
- (Source: P.A. 101-12, eff. 7-1-19.)
- 17 (105 ILCS 5/10-20.56)
- 18 Sec. 10-20.56. E-learning days.
- 19 (a) The State Board of Education shall establish and 2.0 maintain, for implementation in school districts, a program for 21 use of electronic-learning (e-learning) days, as described in 22 this Section. School districts may utilize a program approved under this Section for use during remote learning days under 23
- 2.4 Section 10-30.
- 25 The school board of a school district may, (b)

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resolution, adopt a research-based program or research-based programs for e-learning days district-wide that shall permit student instruction to be received electronically while students are not physically present in lieu of the district's scheduled emergency days as required by Section 10-19 of this Code. The research-based program or programs may not exceed the minimum number of emergency days in the approved school calendar and must be verified by the regional office of education or intermediate service center for the school district on or before September 1st annually to ensure access for all students. The regional office of education or intermediate service center shall ensure that the specific needs of all students are met, including special education students and English learners, and that all mandates are still met using the proposed research-based program. The e-learning program may utilize the Internet, telephones, texts, chat rooms, or other similar means of electronic communication for instruction and interaction between teachers and students that meet the needs of all learners. The e-learning program shall address the school district's responsibility to ensure that all teachers and staff who may be involved in the provision of e-learning have access to any and all hardware and software that may be required for the program. If a proposed program does not address this responsibility, the school district must propose an alternate program.

(c) Before its adoption by a school board, the school board

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- must hold a public hearing on a school district's initial proposal for an e-learning program or for renewal of such a program, at a regular or special meeting of the school board, in which the terms of the proposal must be substantially presented and an opportunity for allowing public comments must be provided. Notice of such public hearing must be provided at least 10 days prior to the hearing by:
 - (1) publication in a newspaper of general circulation in the school district;
 - (2) written or electronic notice designed to reach the parents or guardians of all students enrolled in the school district; and
 - (3) written or electronic notice designed to reach any exclusive collective bargaining representatives of school district employees and all those employees not in a collective bargaining unit.
 - (d) The regional office of education or intermediate service center for the school district must timely verify that a proposal for an e-learning program has met the requirements specified in this Section and that the proposal contains provisions designed to reasonably and practicably accomplish the following:
- 23 (1) to ensure and verify at least 5 clock hours of 24 instruction or school work, as required under Section 25 10-19.05, for each student participating in an e-learning 26 day;

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(2)	to	ens	ure	access	from	home	or	othe	r ar	ppropriate
remote	faci	lity	y fo	r all s	tuden	nts par	rtic	ipati	ing,	including
compute	rs,	the	Int	ternet,	and	other	fo	rms	of e	electronic
communi	cati	.on	that	must	be	utiliz	zed	in	the	proposed
program	ı <i>;</i>									

- (2.5) to ensure that non-electronic materials are made available to students participating in the program who do have access to the required technology or participating teachers or students who are prevented from accessing the required technology;
- (3) to ensure appropriate learning opportunities for students with special needs;
- (4) to monitor and verify each student's electronic participation;
- to address the extent to which student (5) participation is within the student's control as to the time, pace, and means of learning;
- (6) to provide effective notice to students and their parents or quardians of the use of particular days for e-learning;
- (7) to provide staff and students with adequate training for e-learning days' participation;
- (8) to ensure an opportunity for any collective bargaining negotiations with representatives of the school district's employees that would be legally required, including all classifications of school district employees

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1	who	are	repre	sent	ced	рÀ	СО	lle	ctive	e barga	aini	ing	agreements
2	and	who	would	be	aff	fect	ed	in	the	event	of	an	e-learning
3	day;												

- (9) to review and revise the program as implemented to address difficulties confronted; and
- (10) to ensure that the protocol regarding general expectations and responsibilities of the program is communicated to teachers, staff, and students at least 30 days prior to utilizing an e-learning day.
- 10 The school board's approval of a school district's initial 11 e-learning program and renewal of the e-learning program shall be for a term of 3 years. 12
- 13 (e) The State Board of Education may adopt rules consistent with the provision of this Section. 14
- 15 (Source: P.A. 100-760, eff. 8-10-18; 101-12, eff. 7-1-19.)
- (105 ILCS 5/10-30 new)16
- Sec. 10-30. Remote learning. This Section applies if the 17 18 Governor has declared a disaster due to a public health 19 emergency pursuant to Section 7 of the Illinois Emergency 20 Management Agency Act.
- 21 (1) If the Governor has declared a disaster due to a 22 public health emergency pursuant to Section 7 of the 23 Illinois Emergency Management Agency Act, the State 24 Superintendent of Education may declare a requirement to use remote learning days for a school district, multiple 25

scho	ol districts, a region, or the entire State. During
remo	te learning days, schools shall conduct instruction
remo	tely. Once declared, remote learning days shall be
impl	emented in grades pre-kindergarten through 12 as days
of a	ttendance and shall be deemed pupil attendance days for
calc	ulation of the length of a school term under Section
10-1	<u>9.</u>
	(2) For purposes of this Section, a remote learning day
may	be met through a district's implementation of an
e-le	arning program under Section 10-20.56.
	(3) For any district that does not implement an
e-le	arning program under Section 10-20.56, the district
shal	l adopt a remote learning day plan approved by the
dist	rict superintendent. Each district may utilize remote
lear	ning planning days, consecutively or in separate
incr	ements, to develop, review, or amend its remote
lear	ning day plan or provide professional development to
staf	f regarding remote education. Up to 5 remote learning
plan	ning days may be deemed pupil attendance days for
calc	ulation of the length of a school term under Section
10-1	9 <u>.</u>
	(4) Each remote learning day plan shall address the
foll	owing:
	(i) accessibility of the remote instruction to all
	students enrolled in the district;

(ii) if applicable, a requirement that the remote

1	<u>learning day activities reflect State learning</u>
2	standards;
3	(iii) a means for students to confer with an
4	educator, as necessary;
5	(iv) the unique needs of students in special
6	populations, including, but not limited to, students
7	eligible for special education under Article 14,
8	students who are English learners as defined in Section
9	14C-2, and students experiencing homelessness under
10	the Education for Homeless Children Act, or vulnerable
11	student populations;
12	(v) how the district will take attendance and
13	monitor and verify each student's remote
14	participation; and
15	(vi) transitions from remote learning to on-site
16	learning upon the State Superintendent's declaration
17	that remote learning days are no longer deemed
18	necessary.
19	(5) The district superintendent shall periodically
20	review and amend the district's remote learning day plan,
21	as needed, to ensure the plan meets the needs of all
22	students.
23	(6) Each remote learning day plan shall be posted on
24	the district's Internet website where other policies,
25	rules, and standards of conduct are posted and shall be
26	provided to students and faculty.

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2	employee	barga	ining	rights	and	does	not	remove	any	emplo	oyee
3	bargaini	na rial	hts.								

- (8) Statutory and regulatory curricular mandates and offerings may be administered via a district's remote learning day plan, except that a district may not offer individual behind-the-wheel instruction required by Section 27-24.2 via a district's remote learning day plan. This Section does not relieve schools and districts from completing all statutory and regulatory curricular mandates and offerings.
- 12 (105 ILCS 5/17-2.11) (from Ch. 122, par. 17-2.11)
- 13 Sec. 17-2.11. School board power to levy a tax or to borrow 14 money and issue bonds for fire prevention, safety, energy 15 conservation, accessibility, school security, and specified 16 repair purposes.
 - (a) Whenever, as a result of any lawful order of any agency, other than a school board, having authority to enforce any school building code applicable to any facility that houses students, or any law or regulation for the protection and safety of the environment, pursuant to the Environmental Protection Act, any school district having a population of less than 500,000 inhabitants is required to alter or reconstruct any school building or permanent, fixed equipment; the district may, by proper resolution, levy a tax for the purpose of making

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such alteration or reconstruction, based on a survey report by an architect or engineer licensed in this State, upon all of the taxable property of the district at the value as assessed by the Department of Revenue and at a rate not to exceed 0.05% per year for a period sufficient to finance such alteration or reconstruction, upon the following conditions:

- (1) When there are not sufficient funds available in the operations and maintenance fund of the school district, the school facility occupation tax fund of the district, or the fire prevention and safety fund of the district, as determined by the district on the basis of rules adopted by the State Board of Education, to make such alteration or reconstruction or to purchase and install such permanent, fixed equipment so ordered or determined as necessary. Appropriate school district records must be made available to the State Superintendent of Education, upon request, to confirm this insufficiency.
- (2) When a certified estimate of an architect or engineer licensed in this State stating the estimated amount necessary to make the alteration or reconstruction or to purchase and install the equipment so ordered has been secured by the school district, and the estimate has been approved by the regional superintendent of schools having jurisdiction over the district and the State Superintendent of Education. Approval must not be granted for any work that has already started without the prior

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express authorization of the State Superintendent of Education. If the estimate is not approved or is denied approval by the regional superintendent of schools within 3 months after the date on which it is submitted to him or her, the school board of the district may submit the estimate directly to the State Superintendent of Education for approval or denial.

In the case of an emergency situation, where the estimated cost to effectuate emergency repairs is less than the amount specified in Section 10-20.21 of this Code, the school district may proceed with such repairs prior to approval by the State Superintendent of Education, but shall comply with the provisions of subdivision (2) of this subsection (a) as soon thereafter as may be as well as Section 10-20.21 of this Code. If the estimated cost to effectuate emergency repairs is greater than the amount specified in Section 10-20.21 of this Code, then the school district shall proceed in conformity with Section 10-20.21 of this Code and with rules established by the State Board of Education to address such situations. The rules adopted by the State Board of Education to deal with these situations shall stipulate that emergency situations must be expedited and given priority consideration. For purposes of this paragraph, an emergency is a situation that presents an imminent and continuing threat to the health and safety of students or other occupants of a facility, requires complete or partial evacuation of a building or part of a building, or

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- 1 consumes one or more of the 5 emergency days built into the adopted calendar of the school or schools or would otherwise be 2 expected to cause such school or schools to fall short of the 3 4 minimum school calendar requirements.
 - (b) Whenever any such district determines that it is necessary for energy conservation purposes that any school building or permanent, fixed equipment should be altered or reconstructed and that such alterations or reconstruction will be made with funds not necessary for the completion of approved and recommended projects contained in any safety survey report or amendments thereto authorized by Section 2-3.12 of this Act; the district may levy a tax or issue bonds as provided in subsection (a) of this Section.
 - (c) Whenever any such district determines that it is necessary for accessibility purposes and to comply with the school building code that any school building or equipment should be altered or reconstructed and that such alterations or reconstruction will be made with funds not necessary for the completion of approved and recommended projects contained in any safety survey report or amendments thereto authorized under Section 2-3.12 of this Act, the district may levy a tax or issue bonds as provided in subsection (a) of this Section.
 - (d) Whenever any such district determines that it is necessary for school security purposes and the related protection and safety of pupils and school personnel that any school building or property should be altered or reconstructed

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or that security systems and equipment (including but not limited to intercom, early detection and warning, access control and television monitoring systems) should be purchased and installed, and that such alterations, reconstruction or purchase and installation of equipment will be made with funds not necessary for the completion of approved and recommended projects contained in any safety survey report or amendment thereto authorized by Section 2-3.12 of this Act and will deter and prevent unauthorized entry or activities upon school property by unknown or dangerous persons, assure early detection and advance warning of any such actual or attempted unauthorized entry or activities and help assure the continued safety of pupils and school staff if any such unauthorized entry or activity is attempted or occurs; the district may levy a tax or issue bonds as provided in subsection (a) of this Section.

If such a school district determines that it is necessary for school security purposes and the related protection and safety of pupils and school staff to hire a school resource officer or that personnel costs for school counselors, mental health experts, or school resource officers are necessary and the district determines that it does not need funds for any of the other purposes set forth in this Section, then the district may levy a tax or issue bonds as provided in subsection (a).

(e) If a school district does not need funds for other fire prevention and safety projects, including the completion of

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approved and recommended projects contained in any safety survey report or amendments thereto authorized by Section 2-3.12 of this Act, and it is determined after a public hearing (which is preceded by at least one published notice (i) occurring at least 7 days prior to the hearing in a newspaper of general circulation within the school district and (ii) setting forth the time, date, place, and general subject matter of the hearing) that there is a substantial, immediate, and otherwise unavoidable threat to the health, safety, or welfare of pupils due to disrepair of school sidewalks, playgrounds, parking lots, or school bus turnarounds and repairs must be made; then the district may levy a tax or issue bonds as provided in subsection (a) of this Section.

- (f) For purposes of this Section a school district may replace a school building or build additions to replace portions of a building when it is determined that the effectuation of the recommendations for the existing building will cost more than the replacement costs. Such determination shall be based on a comparison of estimated costs made by an architect or engineer licensed in the State of Illinois. The new building or addition shall be equivalent in area (square feet) and comparable in purpose and grades served and may be on the same site or another site. Such replacement may only be done upon order of the regional superintendent of schools and the approval of the State Superintendent of Education.
- (g) The filing of a certified copy of the resolution

- 1 levying the tax when accompanied by the certificates of the
- 2 regional superintendent of schools and State Superintendent of
- 3 Education shall be the authority of the county clerk to extend
- 4 such tax.
- 5 (h) The county clerk of the county in which any school
- 6 district levying a tax under the authority of this Section is
- 7 located, in reducing raised levies, shall not consider any such
- 8 tax as a part of the general levy for school purposes and shall
- 9 not include the same in the limitation of any other tax rate
- 10 which may be extended.
- 11 Such tax shall be levied and collected in like manner as
- 12 all other taxes of school districts, subject to the provisions
- 13 contained in this Section.
- 14 (i) The tax rate limit specified in this Section may be
- increased to .10% upon the approval of a proposition to effect
- 16 such increase by a majority of the electors voting on that
- 17 proposition at a regular scheduled election. Such proposition
- 18 may be initiated by resolution of the school board and shall be
- 19 certified by the secretary to the proper election authorities
- for submission in accordance with the general election law.
- 21 (j) When taxes are levied by any school district for fire
- 22 prevention, safety, energy conservation, and school security
- 23 purposes as specified in this Section, and the purposes for
- 24 which the taxes have been levied are accomplished and paid in
- 25 full, and there remain funds on hand in the Fire Prevention and
- 26 Safety Fund from the proceeds of the taxes levied, including

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- 1 interest earnings thereon, the school board by resolution shall use such excess and other board restricted funds, excluding 3 bond proceeds and earnings from such proceeds, as follows:
 - (1) for other authorized fire prevention, safety, energy conservation, required safety inspections, school security purposes, sampling for lead in drinking water in schools, and for repair and mitigation due to lead levels in the drinking water supply; or
 - (2) for transfer to the Operations and Maintenance Fund for the purpose of abating an equal amount of operations and maintenance purposes taxes.

Notwithstanding subdivision (2) of this subsection (j) and subsection (k) of this Section, through June 30, 2021 2020, the school board may, by proper resolution following a public hearing set by the school board or the president of the school board (that is preceded (i) by at least one published notice over the name of the clerk or secretary of the board, occurring at least 7 days and not more than 30 days prior to the hearing, in a newspaper of general circulation within the school district and (ii) by posted notice over the name of the clerk or secretary of the board, at least 48 hours before the hearing, at the principal office of the school board or at the building where the hearing is to be held if a principal office does not exist, with both notices setting forth the time, date, place, and subject matter of the hearing), transfer surplus life safety taxes and interest earnings thereon to the

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- Operations and Maintenance Fund for building repair work. 1
 - If any transfer is made to the Operation and Maintenance Fund, the secretary of the school board shall within 30 days notify the county clerk of the amount of that transfer and direct the clerk to abate the taxes to be extended for the purposes of operations and maintenance authorized under Section 17-2 of this Act by an amount equal to such transfer.
 - (1) If the proceeds from the tax levy authorized by this Section are insufficient to complete the work approved under this Section, the school board is authorized to sell bonds without referendum under the provisions of this Section in an amount that, when added to the proceeds of the tax levy authorized by this Section, will allow completion of the approved work.
 - (m) Any bonds issued pursuant to this Section shall bear interest at a rate not to exceed the maximum rate authorized by law at the time of the making of the contract, shall mature within 20 years from date, and shall be signed by the president of the school board and the treasurer of the school district.
 - (n) In order to authorize and issue such bonds, the school board shall adopt a resolution fixing the amount of bonds, the date thereof, the maturities thereof, rates of interest thereof, place of payment and denomination, which shall be in denominations of not less than \$100 and not more than \$5,000, and provide for the levy and collection of a direct annual tax upon all the taxable property in the school district sufficient

- 1 to pay the principal and interest on such bonds to maturity.
- Upon the filing in the office of the county clerk of the county 2
- in which the school district is located of a certified copy of 3
- 4 the resolution, it is the duty of the county clerk to extend
- 5 the tax therefor in addition to and in excess of all other
- 6 taxes heretofore or hereafter authorized to be levied by such
- 7 school district.
- 8 (o) After the time such bonds are issued as provided for by
- 9 this Section, if additional alterations or reconstructions are
- 10 required to be made because of surveys conducted by an
- 11 architect or engineer licensed in the State of Illinois, the
- district may levy a tax at a rate not to exceed .05% per year 12
- 13 upon all the taxable property of the district or issue
- 14 additional bonds, whichever action shall be the most feasible.
- 15 (p) This Section is cumulative and constitutes complete
- 16 authority for the issuance of bonds as provided in this Section
- 17 notwithstanding any other statute or law to the contrary.
- 18 (q) With respect to instruments for the payment of money
- issued under this Section either before, on, or after the 19
- 20 effective date of Public Act 86-004 (June 6, 1989), it is, and
- 2.1 always has been, the intention of the General Assembly (i) that
- 22 the Omnibus Bond Acts are, and always have been, supplementary
- 23 grants of power to issue instruments in accordance with the
- 24 Omnibus Bond Acts, regardless of any provision of this Act that
- 25 may appear to be or to have been more restrictive than those
- 26 Acts, (ii) that the provisions of this Section are not a

- 1 limitation on the supplementary authority granted by the
- Omnibus Bond Acts, and (iii) that instruments issued under this 2
- Section within the supplementary authority granted by the 3
- 4 Omnibus Bond Acts are not invalid because of any provision of
- 5 this Act that may appear to be or to have been more restrictive
- 6 than those Acts.
- (r) When the purposes for which the bonds are issued have 7
- 8 been accomplished and paid for in full and there remain funds
- 9 on hand from the proceeds of the bond sale and interest
- 10 earnings therefrom, the board shall, by resolution, use such
- 11 excess funds in accordance with the provisions of Section
- 10-22.14 of this Act. 12
- 13 (s) Whenever any tax is levied or bonds issued for fire
- 14 prevention, safety, energy conservation, and school security
- 15 purposes, such proceeds shall be deposited and accounted for
- 16 separately within the Fire Prevention and Safety Fund.
- (Source: P.A. 100-465, eff. 8-31-17; 101-455, eff. 8-23-19.) 17
- (105 ILCS 5/17-2A) (from Ch. 122, par. 17-2A) 18
- 19 Sec. 17-2A. Interfund transfers.
- 20 (a) The school board of any district having a population of
- 21 less than 500,000 inhabitants may, by proper resolution
- 22 following a public hearing set by the school board or the
- president of the school board (that is preceded (i) by at least 23
- 24 one published notice over the name of the clerk or secretary of
- 25 the board, occurring at least 7 days and not more than 30 days

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prior to the hearing, in a newspaper of general circulation within the school district and (ii) by posted notice over the name of the clerk or secretary of the board, at least 48 hours before the hearing, at the principal office of the school board or at the building where the hearing is to be held if a principal office does not exist, with both notices setting forth the time, date, place, and subject matter of hearing), transfer money from (1) the Educational Fund to the Operations and Maintenance Fund or the Transportation Fund, (2) the Operations and Maintenance Fund to the Educational Fund or the Transportation Fund, (3) the Transportation Fund to the Educational Fund or the Operations and Maintenance Fund, or (4) the Tort Immunity Fund to the Operations and Maintenance Fund of said district, provided that, except during the period from July 1, 2003 through June 30, 2021 2020, such transfer is made solely for the purpose of meeting one-time, non-recurring expenses. Except during the period from July 1, 2003 through June 30, 2021 2020 and except as otherwise provided in subsection (b) of this Section, any other permanent interfund transfers authorized by any provision or judicial interpretation of this Code for which the transferee fund is not precisely and specifically set forth in the provision of this Code authorizing such transfer shall be made to the fund of the school district most in need of the funds being transferred, as determined by resolution of the school board.

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- (c) Notwithstanding subsection (a) of this Section or any other provision of this Code to the contrary, the school board of any school district (i) that is subject to the Property Tax Extension Limitation Law, (ii) that is an elementary district servicing students in grades K through 8, (iii) whose territory is in one county, (iv) that is eligible for Section 7002 Federal Impact Aid, and (v) that has no more than \$81,000 in funds remaining from refinancing bonds that were refinanced a minimum of 5 years prior to January 20, 2017 (the effective date of Public Act 99-926) may make a one-time transfer of the funds remaining from the refinancing bonds to the Operations and Maintenance Fund of the district by proper resolution following a public hearing set by the school board or the president of the school board, with notice as provided in subsection (a) of this Section, so long as the district meets the qualifications set forth in this subsection (c) on January 20, 2017 (the effective date of Public Act 99-926).
- (d) Notwithstanding subsection (a) of this Section or any other provision of this Code to the contrary, the school board of any school district (i) that is subject to the Property Tax Extension Limitation Law, (ii) that is a community unit school district servicing students in grades K through 12, (iii) whose territory is in one county, (iv) that owns property designated by the United States as a Superfund site pursuant to the federal Comprehensive Environmental Response, Compensation and Liability Act of 1980 (42 U.S.C. 9601 et seq.), and (v) that

- 1 has an excess accumulation of funds in its bond fund, including
- 2 funds accumulated prior to July 1, 2000, may make a one-time
- 3 transfer of those excess funds accumulated prior to July 1,
- 4 2000 to the Operations and Maintenance Fund of the district by
- 5 proper resolution following a public hearing set by the school
- 6 board or the president of the school board, with notice as
- provided in subsection (a) of this Section, so long as the 7
- 8 district meets the qualifications set forth in this subsection
- (d) on August 4, 2017 (the effective date of Public Act 9
- 10 100-32).
- (Source: P.A. 99-713, eff. 8-5-16; 99-922, eff. 1-17-17; 11
- 99-926, eff. 1-20-17; 100-32, eff. 8-4-17; 100-465, eff. 12
- 8-31-17; 100-863, eff. 8-14-18.) 13
- 14 (105 ILCS 5/18-8.15)
- 15 Sec. 18-8.15. Evidence-Based Funding Evidence based
- 16 funding for student success for the 2017-2018 and subsequent
- school years. 17
- 18 (a) General provisions.
- 19 (1) The purpose of this Section is to ensure that, by
- June 30, 2027 and beyond, this State has a kindergarten 20
- 21 through grade 12 public education system with the capacity
- 22 to ensure the educational development of all persons to the
- 23 limits of their capacities in accordance with Section 1 of
- 24 Article X of the Constitution of the State of Illinois. To
- 25 accomplish that objective, this Section creates a method of

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funding public education that is evidence-based; sufficient to ensure every student receives a meaningful opportunity to learn irrespective of race, ethnicity, sexual orientation, gender, or community-income level; and is sustainable and predictable. When fully funded under this Section, every school shall have the resources, based on what the evidence indicates is needed, to:

- (A) provide all students with a high quality education that offers the academic, enrichment, social and emotional support, technical, and career-focused programs that will allow them to become competitive workers, responsible parents, productive citizens of this State, and active members of our national democracy;
- (B) ensure all students receive the education they need to graduate from high school with the skills required to pursue post-secondary education and training for a rewarding career;
- (C) reduce, with a goal of eliminating, the achievement gap between at-risk and non-at-risk students by raising the performance of at-risk students and not by reducing standards; and
- (D) ensure this State satisfies its obligation to assume the primary responsibility to fund public education and simultaneously relieve disproportionate burden placed on local property taxes

to fund schools. 1

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- (2) The Evidence-Based Funding evidence-based funding formula under this Section shall be applied to all Organizational Units in this State. The Evidence-Based Funding evidence based funding formula outlined in this Act is based on the formula outlined in Senate Bill 1 of the 100th General Assembly, as passed by both legislative chambers. As further defined and described in this Section, there are 4 major components of the Evidence-Based Funding evidence-based funding model:
 - (A) First, the model calculates a unique Adequacy Target adequacy target for each Organizational Unit in this State that considers the costs to implement research-based activities, the unit's student demographics, and regional wage differences difference.
 - Second, the model calculates each Organizational Unit's Local Capacity local capacity, or the amount each Organizational Unit is assumed to contribute toward towards its Adequacy Target adequacy target from local resources.
 - (C) Third, the model calculates how much funding the State currently contributes to the Organizational Unit, and adds that to the unit's Local Capacity local capacity to determine the unit's overall current adequacy of funding.

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(D)	Finally,	the	model's	s dis	stribu	tion r	netho	d
allocate	s new Sta	te fu	nding to	o tho	se Or	ganiza [.]	tiona	.1
Units th	nat are l	east ·	well-fur	nded,	consi	dering	bot	h
Local Ca	pacity lo	cal c a	a pacity	and S	State	fundin	ıg, i	n
relation	to their A	Adegua	cv Targe	et ade	auacv	target		

- (3) An Organizational Unit receiving any funding under this Section may apply those funds to any fund so received for which that Organizational Unit is authorized to make expenditures by law.
- (4) As used in this Section, the following terms shall have the meanings ascribed in this paragraph (4):

"Adequacy Target" is defined in paragraph (1) of subsection (b) of this Section.

"Adjusted EAV" is defined in paragraph (4) of subsection (d) of this Section.

"Adjusted Local Capacity Target" is defined in paragraph (3) of subsection (c) of this Section.

"Adjusted Operating Tax Rate" means a tax rate for all Organizational Units, for which the State Superintendent shall calculate and subtract for the Operating Tax Rate a transportation rate based total expenses on transportation services under this Code, as reported on the Annual Financial most recent Report in Pupil Transportation Services, function 2550 in both Education and Transportation funds and functions 4110 and 4120 in the Transportation fund, less any corresponding

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fiscal year State of Illinois scheduled payments excluding net adjustments for prior years for regular, vocational, or special education transportation reimbursement pursuant to Section 29-5 or subsection (b) of Section 14-13.01 of this Code divided by the Adjusted EAV. If an Organizational Unit's corresponding fiscal year State of scheduled payments excluding net adjustments for prior for regular, vocational, or special education transportation reimbursement pursuant to Section 29-5 or subsection (b) of Section 14-13.01 of this Code exceed the total transportation expenses, as defined in this paragraph, no transportation rate shall be subtracted from the Operating Tax Rate.

"Allocation Rate" is defined in paragraph (3) of subsection (g) of this Section.

"Alternative School" means a public school that is created and operated by a regional superintendent of schools and approved by the State Board.

"Applicable Tax Rate" is defined in paragraph (1) of subsection (d) of this Section.

"Assessment" means any of those benchmark, progress monitoring, formative, diagnostic, and other assessments, in addition to the State accountability assessment, that assist teachers' needs in understanding the skills and meeting the needs of the students they serve.

"Assistant principal" means a school administrator

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duly endorsed to be employed as an assistant principal in this State.

"At-risk student" means a student who is at risk of not meeting the Illinois Learning Standards or not graduating from elementary or high school and who demonstrates a need for vocational support or social services beyond that provided by the regular school program. All students included in an Organizational Unit's Low-Income Count, as well as all English learner and disabled students attending the Organizational Unit, shall be considered at-risk students under this Section.

"Average Student Enrollment" or "ASE" for fiscal year 2018 means, for an Organizational Unit, the greater of the average number of students (grades K through 12) reported to the State Board as enrolled in the Organizational Unit on October 1 in the immediately preceding school year, plus pre-kindergarten students who receive special education services of 2 or more hours a day as reported to the State Board on December 1 in the immediately preceding school year, or the average number of students (grades K through 12) reported to the State Board as enrolled in the Organizational Unit on October 1, plus pre-kindergarten students who receive special education services of 2 or more hours a day as reported to the State Board on December 1, for each of the immediately preceding 3 school years. For fiscal year 2019 and each subsequent

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fiscal year, "Average Student Enrollment" or "ASE" means, for an Organizational Unit, the greater of the average number of students (grades K through 12) reported to the State Board as enrolled in the Organizational Unit on October 1 and March 1 in the immediately preceding school year, plus the pre-kindergarten students who receive special education services as reported to the State Board on October 1 and March 1 in the immediately preceding school year, or the average number of students (grades K through 12) reported to the State Board as enrolled in the Organizational Unit on October 1 and March 1, plus the pre-kindergarten students who receive special education services as reported to the State Board on October 1 and March 1, for each of the immediately preceding 3 school years. For the purposes of this definition, "enrolled in the Organizational Unit" means the number of students reported to the State Board who are enrolled in schools within the Organizational Unit that the student attends or would attend if not placed or transferred to another school or program to receive needed services. For the purposes of calculating "ASE", all students, grades K through 12, excluding those attending kindergarten for a half day and students attending an alternative education program operated by a regional office of education or intermediate service center, shall be counted as 1.0. All students attending kindergarten for a half day shall be counted as

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0.5, unless in 2017 by June 15 or by March 1 in subsequent years, the school district reports to the State Board of Education the intent to implement full-day kindergarten district-wide for all students, then all students attending kindergarten shall be counted as 1.0. Special education pre-kindergarten students shall be counted as 0.5 each. If the State Board does not collect or has not collected both an October 1 and March 1 enrollment count by grade or a December 1 collection of special education pre-kindergarten students as of August 31, 2017 (the effective date of Public Act 100-465) this amendatory Act of the 100th General Assembly, it shall establish such collection for all future years. For any year in which where a count by grade level was collected only once, that count shall be used as the single count available for computing a 3-year average ASE. Funding for programs operated by a regional office of education or intermediate service center must be calculated using the Evidence-Based Funding evidence based funding formula under this Section for the 2019-2020 school year and each subsequent school year until separate adequacy formulas are developed and adopted for each type of program. ASE for a program operated by a regional office of education or an intermediate service center must be determined by the March 1 enrollment for the program. For the 2019-2020 school year, the ASE used in the calculation must be the

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first-year ASE and, in that year only, the assignment of students served by a regional office of education or intermediate service center shall not result in a reduction of the March enrollment for any school district. For the 2020-2021 school year, the ASE must be the greater of the current-year ASE or the 2-year average ASE. Beginning with the 2021-2022 school year, the ASE must be the greater of the current-year ASE or the 3-year average ASE. School districts shall submit the data for the ASE calculation to the State Board within 45 days of the dates required in this Section for submission of enrollment data in order for it to be included in the ASE calculation. For fiscal year only, the ASE calculation shall include enrollment taken on October 1.

"Base Funding Guarantee" is defined in paragraph (10) of subsection (q) of this Section.

"Base Funding Minimum" is defined in subsection (e) of this Section.

"Base Tax Year" means the property tax levy year used to calculate the Budget Year allocation of primary State aid.

"Base Tax Year's Extension" means the product of the equalized assessed valuation utilized by the county clerk in the Base Tax Year multiplied by the limiting rate as calculated by the county clerk and defined in PTELL.

"Bilingual Education Allocation" means the amount of

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Organizational Unit's final Adequacy Target an attributable to bilingual education divided by Organizational Unit's final Adequacy Target, the product of which shall be multiplied by the amount of new funding received pursuant to this Section. An Organizational Unit's final Adequacy Target attributable to bilingual education shall include all additional investments in English learner students' adequacy elements.

"Budget Year" means the school year for which primary State aid is calculated and awarded under this Section.

"Central office" means individual administrators and support service personnel charged with managing the instructional programs, business and operations, and security of the Organizational Unit.

"Comparable Wage Index" or "CWI" means a regional cost differentiation metric that measures systemic, regional variations in the salaries of college graduates who are not educators. The CWI utilized for this Section shall, for the first 3 years of Evidence-Based Funding implementation, be the CWI initially developed by the National Center for Education Statistics, as most recently updated by Texas A & M University. In the fourth and subsequent years of Funding implementation, the Evidence-Based Superintendent shall re-determine the CWI using a similar methodology to that identified in the Texas A & University study, with adjustments made no less frequently

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than once every 5 years.

"Computer technology and equipment" means computers servers, notebooks, network equipment, copiers, printers, instructional software, security software, curriculum management courseware, and other similar materials and equipment.

"Computer technology and equipment investment allocation" means the final Adequacy Target amount of an Organizational Unit assigned to Tier 1 or Tier 2 in the prior school year attributable to the additional \$285.50 per student computer technology and equipment investment grant divided by the Organizational Unit's final Adequacy Target, the result of which shall be multiplied by the amount of new funding received pursuant to this Section. An Organizational Unit assigned to a Tier 1 or Tier 2 final Adequacy Target attributable to the received computer technology and equipment investment grant shall include all additional investments in computer technology and equipment adequacy elements.

"Core subject" means mathematics; science; reading, English, writing, and language arts; history and social studies; world languages; and subjects taught as Advanced Placement in high schools.

"Core teacher" means a regular classroom teacher in elementary schools and teachers of a core subject in middle and high schools.

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"Core Intervention teacher (tutor)" means a licensed teacher providing one-on-one or small group tutoring to students struggling to meet proficiency in core subjects.

"CPPRT" means corporate personal property replacement tax funds paid to an Organizational Unit during the calendar year one year before the calendar year in which a school year begins, pursuant to "An Act in relation to the abolition of ad valorem personal property tax and the replacement of revenues lost thereby, and amending and repealing certain Acts and parts of Acts in connection therewith", certified August 14, 1979, as amended (Public Act 81-1st S.S.-1).

"EAV" means equalized assessed valuation as defined in paragraph (2) of subsection (d) of this Section and calculated in accordance with paragraph (3) of subsection (d) of this Section.

"ECI" means the Bureau of Labor Statistics' national employment cost index for civilian workers in educational services in elementary and secondary schools on cumulative basis for the 12-month calendar year preceding the fiscal year of the Evidence-Based Funding calculation.

"EIS Data" means the employment information system data maintained by the State Board on educators within Organizational Units.

"Employee benefits" means health, dental, and vision insurance offered to employees of an Organizational Unit,

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the costs associated with the statutorily required payment of the normal cost of the Organizational Unit's teacher pensions, Social Security employer contributions, Illinois Municipal Retirement Fund employer contributions.

"English learner" or "EL" means a child included in the definition of "English learners" under Section 14C-2 of this Code participating in a program of transitional education or a transitional program instruction meeting the requirements and application procedures of Article 14C of this Code. For the purposes of collecting the number of EL students enrolled, the same collection and calculation methodology as defined above for "ASE" shall apply to English learners, with the exception that EL student enrollment shall include students in grades pre-kindergarten through 12.

"Essential Elements" means those elements, resources, and educational programs that have been identified through academic research as necessary to improve student success, improve academic performance, close achievement gaps, and provide for other per student costs related to the delivery and leadership of the Organizational Unit, as well as the maintenance and operations of the unit, and which are specified in paragraph (2) of subsection (b) of this Section.

"Evidence-Based Funding" means State funding provided to an Organizational Unit pursuant to this Section.

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"Extended day" means academic and enric	nment programs
provided to students outside the regular sch	ool day before
and after school or during non-instructiona	l times during
the school day.	

"Extension Limitation Ratio" means a numerical ratio in which the numerator is the Base Tax Year's Extension and the denominator is the Preceding Tax Year's Extension.

"Final Percent of Adequacy" is defined in paragraph (4) of subsection (f) of this Section.

"Final Resources" is defined in paragraph (3) of subsection (f) of this Section.

"Full-time equivalent" or "FTE" means the full-time equivalency compensation for staffing the relevant position at an Organizational Unit.

"Funding Gap" is defined in paragraph (1) of subsection (q).

"Guidance counselor" means a quidance licensed counselor who provides guidance and counseling support for students within an Organizational Unit.

"Hybrid District" means a partial elementary unit district created pursuant to Article 11E of this Code.

"Instructional assistant" means a core or special education, non-licensed employee who assists a teacher in the classroom and provides academic support to students.

"Instructional facilitator" means a qualified teacher or licensed teacher leader who facilitates and coaches

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continuous improvement in classroom instruction; provides instructional support to teachers in the elements of research-based instruction or demonstrates the alignment of instruction with curriculum standards and assessment tools; develops or coordinates instructional programs or strategies; develops and implements training; chooses standards-based instructional materials; provides teachers with an understanding of current research; serves as a mentor, site coach, curriculum specialist, or lead teacher; or otherwise works with fellow teachers, in collaboration, to use data to improve instructional practice or develop model lessons.

"Instructional materials" means relevant instructional materials for student instruction, including, but not limited to, textbooks, consumable workbooks, laboratory equipment, library books, and other similar materials.

"Laboratory School" means a public school that is created and operated by a public university and approved by the State Board.

"Librarian" means a teacher with an endorsement as a library information specialist or another individual whose primary responsibility is overseeing library resources within an Organizational Unit.

"Limiting rate for Hybrid Districts" means the combined elementary school and high school limiting limited rates.

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1 "Local Capacity" is defined in paragraph (1) of subsection (c) of this Section. 2

> "Local Capacity Percentage" is defined in subparagraph (A) of paragraph (2) of subsection (c) of this Section.

> "Local Capacity Ratio" is defined in subparagraph (B) of paragraph (2) of subsection (c) of this Section.

> "Local Capacity Target" is defined in paragraph (2) of subsection (c) of this Section.

> "Low-Income Count" means, for an Organizational Unit in a fiscal year, the higher of the average number of students for the prior school year or the immediately preceding 3 school years who, as of July 1 of the immediately preceding fiscal year (as determined by the Department of Human Services), are eligible for at least one of the following low-income low income programs: Medicaid, the Children's Health Insurance Program, Temporary Assistance for Needy Families (TANF), or the Supplemental Nutrition Assistance Program, excluding pupils who are eligible for services provided by the Department of Children and Family Services. Until such time that grade level low-income populations become available, grade level low-income populations shall be determined by applying the low-income percentage to total student enrollments by grade level. The low-income percentage is determined by dividing the Low-Income Count by the Average Student Enrollment. The low-income percentage for programs

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operated by a regional office of education or intermediate service center must be set to the weighted average of the low-income percentages of all of the school districts in the service region. The weighted low-income percentage is the result of multiplying the low-income percentage of each school district served by the regional office of education or intermediate service center by each school district's Average Student Enrollment, summarizing those products and dividing the total by the total Average Student Enrollment for the service region.

"Maintenance and operations" means custodial services, facility and ground maintenance, facility operations, facility security, routine facility repairs, and other similar services and functions.

"Minimum Funding Level" is defined in paragraph (9) of subsection (g) of this Section.

"New Property Tax Relief Pool Funds" means, for any given fiscal year, all State funds appropriated under Section 2-3.170 of the School Code.

"New State Funds" means, for a given school year, all State funds appropriated for Evidence-Based Funding in excess of the amount needed to fund the Base Funding Minimum for all Organizational Units in that school year.

"Net State Contribution Target" means, for a given school year, the amount of State funds that would be necessary to fully meet the Adequacy Target of an

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Operational Unit minus the Preliminary Resources available to each unit.

"Nurse" means an individual licensed as a certified school nurse, in accordance with the rules established for nursing services by the State Board, who is an employee of and is available to provide health care-related services for students of an Organizational Unit.

"Operating Tax Rate" means the rate utilized in the previous year to extend property taxes for all purposes, except, Bond and Interest, Summer School, Rent, Capital Improvement, and Vocational Education Building purposes. For Hybrid Districts, the Operating Tax Rate shall be the combined elementary and high school rates utilized in the previous year to extend property taxes for all purposes, except₇ Bond and Interest, Summer School, Rent, Capital Improvement, and Vocational Education Building purposes.

"Organizational Unit" means a Laboratory School or any public school district that is recognized as such by the State Board and that contains elementary schools typically serving kindergarten through 5th grades, middle schools typically serving 6th through 8th grades, high schools typically serving 9th through 12th grades, a program established under Section 2-3.66 or 2-3.41, or a program operated by a regional office of education or intermediate service center under Article 13A or 13B. The General Assembly acknowledges that the actual grade levels

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served by a particular Organizational Unit may vary slightly from what is typical.

"Organizational Unit CWI" is determined by calculating the CWI in the region and original county in which an Organizational Unit's primary administrative office is located as set forth in this paragraph, provided that if the Organizational Unit CWI as calculated in accordance with this paragraph is less than 0.9, the Organizational Unit CWI shall be increased to 0.9. Each county's current CWI value shall be adjusted based on the CWI value of that county's neighboring Illinois counties, to create a "weighted adjusted index value". This shall be calculated by summing the CWI values of all of a county's adjacent Illinois counties and dividing by the number of adjacent Illinois counties, then taking the weighted value of the original county's CWI value and the adjacent Illinois county average. To calculate this weighted value, if the number of adjacent Illinois counties is greater than 2, the original county's CWI value will be weighted at 0.25 and the adjacent Illinois county average will be weighted at 0.75. If the number of adjacent Illinois counties is 2, the original county's CWI value will be weighted at 0.33 and the adjacent Illinois county average will be weighted at 0.66. The greater of the county's current CWI value and its weighted adjusted index value shall be used as Organizational Unit CWI.

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"Preceding Tax Year" means the property tax levy year immediately preceding the Base Tax Year.

> "Preceding Tax Year's Extension" means the product of the equalized assessed valuation utilized by the county clerk in the Preceding Tax Year multiplied by the Operating Tax Rate.

> "Preliminary Percent of Adequacy" is defined in paragraph (2) of subsection (f) of this Section.

> "Preliminary Resources" is defined in paragraph (2) of subsection (f) of this Section.

> "Principal" means a school administrator duly endorsed to be employed as a principal in this State.

> "Professional development" means training programs for licensed staff in schools, including, but not limited to, programs that assist in implementing new curriculum programs, provide data focused or academic assessment data training to help staff identify a student's weaknesses and strengths, target interventions, improve instruction, encompass instructional strategies for English learner, gifted, or at-risk students, address inclusivity, cultural sensitivity, or implicit bias, or otherwise provide professional support for licensed staff.

> "Prototypical" means 450 special education pre-kindergarten and kindergarten through grade 5 students for an elementary school, 450 grade 6 through 8 students for a middle school, and 600 grade 9 through 12 students

for a high school. 1

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"PTELL" means the Property Tax Extension Limitation 2 3 Law.

> "PTELL EAV" is defined in paragraph (4) of subsection (d) of this Section.

> "Pupil support staff" means a nurse, psychologist, social worker, family liaison personnel, or other staff member who provides support to at-risk or struggling students.

> "Real Receipts" is defined in paragraph (1) of subsection (d) of this Section.

> "Regionalization Factor" means, for a particular Organizational Unit, the figure derived by dividing the Organizational Unit CWI by the Statewide Weighted CWI.

> "School site staff" means the primary school secretary and any additional clerical personnel assigned to a school.

> education" "Special means special educational facilities and services, as defined in Section 14-1.08 of this Code.

> "Special Education Allocation" means the amount of an Organizational Unit's final Adequacy Target attributable to special education divided by the Organizational Unit's final Adequacy Target, the product of which shall be multiplied by the amount of new funding received pursuant to this Section. An Organizational Unit's final Adequacy Target attributable to special education shall include all

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1 special education investment adequacy elements.

> "Specialist teacher" means a teacher who provides instruction in subject areas not included in core subjects, including, but not limited to, art, music, physical education, health, driver education, career-technical education, and such other subject areas as may be mandated by State law or provided by an Organizational Unit.

> "Specially Funded Unit" means an Alternative School, safe school, Department of Juvenile Justice school, special education cooperative or entity recognized by the State Board special education cooperative, as а State-approved charter school, or alternative learning opportunities program that received direct funding from the State Board during the 2016-2017 school year through any of the funding sources included within the calculation of the Base Funding Minimum or Glenwood Academy.

> Funding" means supplemental "Supplemental Grant general State aid funding received by an Organizational Organization Unit during the 2016-2017 school year pursuant to subsection (H) of Section 18-8.05 of this Code (now repealed).

> "State Adequacy Level" is the sum of the Adequacy Targets of all Organizational Units.

"State Board" means the State Board of Education.

"State Superintendent" means the State Superintendent of Education.

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"Statewide Weighted CWI" means a figure determined by multiplying each Organizational Unit CWI times the ASE for that Organizational Unit creating a weighted value, summing all Organizational Units' Unit's weighted values, and dividing by the total ASE of all Organizational Units, thereby creating an average weighted index.

activities" "Student means non-credit producing after-school programs, including, but not limited to, clubs, bands, sports, and other activities authorized by the school board of the Organizational Unit.

"Substitute teacher" means an individual teacher or teaching assistant who is employed by an Organizational Unit and is temporarily serving the Organizational Unit on a per diem or per period-assignment basis to replace replacing another staff member.

"Summer school" means academic and enrichment programs provided to students during the summer months outside of the regular school year.

"Supervisory aide" means a non-licensed staff member who helps in supervising students of an Organizational Unit, but does so outside of the classroom, in situations such as, but not limited to, monitoring hallways and playgrounds, supervising lunchrooms, or supervising students when being transported in buses serving the Organizational Unit.

"Target Ratio" is defined in paragraph (4) of

subsection (q). 1

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"Tier 1", "Tier 2", "Tier 3", and "Tier 4" are defined in paragraph (3) of subsection (g).

"Tier 1 Aggregate Funding", "Tier 2 Aggregate Funding", "Tier 3 Aggregate Funding", and "Tier 4 Aggregate Funding" are defined in paragraph (1) of subsection (g).

- (b) Adequacy Target calculation.
- (1) Each Organizational Unit's Adequacy Target is the sum of the Organizational Unit's cost of providing Essential Elements, as calculated in accordance with this subsection (b), with the salary amounts in the Essential Elements multiplied by a Regionalization Factor calculated pursuant to paragraph (3) of this subsection (b).
- (2) The Essential Elements are attributable on a pro rata basis related to defined subgroups of the ASE of each Organizational Unit as specified in this paragraph (2), with investments and FTE positions pro rata funded based on ASE counts in excess or less than the thresholds set forth this paragraph (2). The method for calculating in attributable pro rata costs and the defined subgroups thereto are as follows:
 - size (A) Core class investments. Each Organizational Unit shall receive the funding required to support that number of FTE core teacher positions as is needed to keep the respective class sizes of the Organizational Unit to the following maximum numbers:

as determined under subparagraph (A) of this

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1	(i) For grades kindergarten through 3, the
2	Organizational Unit shall receive funding required
3	to support one FTE core teacher position for every
4	15 Low-Income Count students in those grades and
5	one FTE core teacher position for every 20
6	non-Low-Income Count students in those grades.
7	(ii) For grades 4 through 12, the
8	Organizational Unit shall receive funding required
9	to support one FTE core teacher position for every
10	20 Low-Income Count students in those grades and
11	one FTE core teacher position for every 25
12	non-Low-Income Count students in those grades.
13	The number of non-Low-Income Count students in a
14	grade shall be determined by subtracting the
15	Low-Income students in that grade from the ASE of the
16	Organizational Unit for that grade.
17	(B) Specialist teacher investments. Each
18	Organizational Unit shall receive the funding needed
19	to cover that number of FTE specialist teacher
20	positions that correspond to the following
21	percentages:
22	(i) if the Organizational Unit operates an
23	elementary or middle school, then 20.00% of the
24	number of the Organizational Unit's core teachers,

paragraph (2); and

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- (ii) if such Organizational Unit operates a 1 high school, then 33.33% of the number of the 2 Organizational Unit's core teachers. 3
 - (C) Instructional facilitator investments. Each Organizational Unit shall receive the funding needed to cover one FTE instructional facilitator position for every 200 combined ASE of pre-kindergarten children with disabilities and all kindergarten through grade 12 students of the Organizational Unit.
 - (D) Core intervention teacher (tutor) investments. Each Organizational Unit shall receive the funding needed to cover one FTE teacher position for each prototypical elementary, middle, and high school.
 - Substitute teacher investments. Organizational Unit shall receive the funding needed to cover substitute teacher costs that is equal to 5.70% of the minimum pupil attendance days required under Section 10-19 of this Code for all full-time equivalent core, specialist, and intervention teachers, school nurses, special education teachers and instructional assistants, instructional facilitators, and summer school and extended day extended-day teacher positions, as determined under this paragraph (2), at a salary rate of 33.33% of the average salary for grade K through 12 teachers and 33.33% of the average salary of each instructional

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assistant position. 1

- (F) Core guidance counselor investments. Each Organizational Unit shall receive the funding needed to cover one FTE guidance counselor for each 450 combined ASE of pre-kindergarten children with disabilities and all kindergarten through grade 5 students, plus one FTE quidance counselor for each 250 grades 6 through 8 ASE middle school students, plus one FTE quidance counselor for each 250 grades 9 through 12 ASE high school students.
- (G) Nurse investments. Each Organizational Unit shall receive the funding needed to cover one FTE nurse for each 750 combined ASE of pre-kindergarten children with disabilities and all kindergarten through grade 12 students across all grade levels it serves.
- Supervisory aide investments. Each (H) Organizational Unit shall receive the funding needed to cover one FTE for each 225 combined ASE of pre-kindergarten children with disabilities and all kindergarten through grade 5 students, plus one FTE for each 225 ASE middle school students, plus one FTE for each 200 ASE high school students.
- (I) Librarian investments. Each Organizational Unit shall receive the funding needed to cover one FTE librarian for each prototypical elementary school, middle school, and high school and one FTE aide or

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media technician for every 300 combined ASE of pre-kindergarten children with disabilities and all kindergarten through grade 12 students.

- (J) Principal investments. Each Organizational Unit shall receive the funding needed to cover one FTE principal position for each prototypical elementary school, plus one FTE principal position for each prototypical middle school, plus one FTE principal position for each prototypical high school.
- (K) Assistant principal investments. Each Organizational Unit shall receive the funding needed to cover one FTE assistant principal position for each prototypical elementary school, plus one FTE assistant principal position for each prototypical middle school, plus one FTE assistant principal position for each prototypical high school.
- staff (上) School site investments. Organizational Unit shall receive the funding needed for one FTEposition for each 225 ASE of pre-kindergarten children with disabilities and all kindergarten through grade 5 students, plus one FTE position for each 225 ASE middle school students, plus one FTE position for each 200 ASE high school students.
- (M) Gifted investments. Each Organizational Unit shall receive \$40 per kindergarten through grade 12 ASE.

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- Professional development investments. Each Organizational Unit shall receive \$125 per student of the combined ASE of pre-kindergarten children with disabilities and all kindergarten through grade 12 students for trainers and other professional development-related expenses for supplies and materials.
 - (\bigcirc) Instructional material investments. Organizational Unit shall receive \$190 per student of the combined ASE of pre-kindergarten children with disabilities and all kindergarten through grade 12 students to cover instructional material costs.
 - (P) Assessment investments. Each Organizational Unit shall receive \$25 per student of the combined ASE of pre-kindergarten children with disabilities and all kindergarten through grade 12 students student to cover assessment costs.
 - (Q) Computer technology and equipment investments. Each Organizational Unit shall receive \$285.50 per student of the combined ASE of pre-kindergarten children with disabilities and all kindergarten through grade 12 students to cover computer technology and equipment costs. For the 2018-2019 school year and subsequent school years, Organizational Units assigned to Tier 1 and Tier 2 in the prior school year shall receive an additional \$285.50 per student of the

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combined ASE of pre-kindergarten children with disabilities and all kindergarten through grade 12 students to cover computer technology and equipment costs in the Organizational Organization Adequacy Target. The State Board may establish for Organizational additional requirements expenditures of funds received pursuant to subparagraph (Q), including a requirement that funds received pursuant to this subparagraph (Q) may be used only for serving the technology needs of the district. It is the intent of Public Act 100-465 this amendatory Act of the 100th General Assembly that all Tier 1 and Tier 2 districts receive the addition to their Adequacy Target in the following year, subject to compliance with the requirements of the State Board.

- Student activities investments. (R) Each Organizational Unit shall receive the following funding amounts to cover student activities: \$100 per kindergarten through grade 5 ASE student in elementary school, plus \$200 per ASE student in middle school, plus \$675 per ASE student in high school.
- (S) Maintenance and operations investments. Each Organizational Unit shall receive \$1,038 per student of the combined ASE of pre-kindergarten children with disabilities and all kindergarten through grade 12 students for day-to-day maintenance and operations

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expenditures, including salary, supplies, and as purchased services, materials, as well but. excluding employee benefits. The proportion of salary for the application of a Regionalization Factor and the calculation of benefits is equal to \$352.92.

- Central office investments. Each Organizational Unit shall receive \$742 per student of the combined ASE of pre-kindergarten children with disabilities and all kindergarten through grade 12 students to cover central office operations, including administrators and classified personnel charged with managing the instructional programs, business and operations of the school district, and security personnel. The proportion of salary for the application of a Regionalization Factor and the calculation of benefits is equal to \$368.48.
- benefit (U) Employee investments. Organizational Unit shall receive 30% of the total of all salary-calculated elements of the Adequacy Target, excluding substitute teachers and student activities investments, to cover benefit costs. For central office and maintenance and operations investments, the benefit calculation shall be based upon the salary proportion of each investment. If at any time the responsibility for funding the employer normal cost of teacher pensions is assigned to school districts, then

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that amount certified by the Teachers' Retirement System of the State of Illinois to be paid by the Organizational Unit for the preceding school year shall be added to the benefit investment. For any fiscal year in which a school district organized under Article 34 of this Code is responsible for paying the employer normal cost of teacher pensions, then that amount of its employer normal cost plus the amount for retiree health insurance as certified by the Public School Teachers' Pension and Retirement Fund of Chicago to be paid by the school district for the preceding school year that is statutorily required to cover employer normal costs and the amount for retiree health insurance shall be added to the 30% specified in this subparagraph (U). The Teachers' Retirement System of the State of Illinois and the Public School Teachers' Pension and Retirement Fund of Chicago shall submit such information as the State Superintendent may require for the calculations set forth in this subparagraph (U).

(V) Additional investments in low-income students. In addition to and not in lieu of all other funding under this paragraph (2), each Organizational Unit shall receive funding based on the average teacher salary for grades K through 12 to cover the costs of:

(i) one FTE intervention teacher (tutor)

1	position for every 125 Low-Income Count students;
2	(ii) one FTE pupil support staff position for
3	every 125 Low-Income Count students;
4	(iii) one FTE extended day teacher position
5	for every 120 Low-Income Count students; and
6	(iv) one FTE summer school teacher position
7	for every 120 Low-Income Count students.
8	(W) Additional investments in English learner
9	students. In addition to and not in lieu of all other
10	funding under this paragraph (2), each Organizational
11	Unit shall receive funding based on the average teacher
12	salary for grades K through 12 to cover the costs of:
13	(i) one FTE intervention teacher (tutor)
14	position for every 125 English learner students;
15	(ii) one FTE pupil support staff position for
16	every 125 English learner students;
17	(iii) one FTE extended day teacher position
18	for every 120 English learner students;
19	(iv) one FTE summer school teacher position
20	for every 120 English learner students; and
21	(v) one FTE core teacher position for every 100
22	English learner students.
23	(X) Special education investments. Each
24	Organizational Unit shall receive funding based on the
25	average teacher salary for grades K through 12 to cover
26	special education as follows:

Τ	(1) one FTE teacher position for every 141
2	combined ASE of pre-kindergarten children with
3	disabilities and all kindergarten through grade 12
4	students;
5	(ii) one FTE instructional assistant for every
6	141 combined ASE of pre-kindergarten children with
7	disabilities and all kindergarten through grade 12
8	students; and
9	(iii) one FTE psychologist position for every
10	1,000 combined ASE of pre-kindergarten children
11	with disabilities and all kindergarten through
12	grade 12 students.
13	(3) For calculating the salaries included within the
14	Essential Elements, the State Superintendent shall
15	annually calculate average salaries to the nearest dollar
16	using the employment information system data maintained by
17	the State Board, limited to public schools only and
18	excluding special education and vocational cooperatives,
19	schools operated by the Department of Juvenile Justice, and
20	charter schools, for the following positions:
21	(A) Teacher for grades K through 8.
22	(B) Teacher for grades 9 through 12.
23	(C) Teacher for grades K through 12.
24	(D) Guidance counselor for grades K through 8.
25	(E) Guidance counselor for grades 9 through 12.
2.6	(F) Guidance counselor for grades K through 12.

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(G) Social worker.
(H) Psychologist.
(I) Librarian.
(J) Nurse.
(K) Principal.
(L) Assistant principal.
For the purposes of this paragraph (3), "teacher"
includes core teachers, specialist and elective teachers,
instructional facilitators, tutors, special education
teachers, pupil support staff teachers, English learner
teachers, <u>extended day</u> extended-day teachers, and summer
school teachers. Where specific grade data is not required
for the Essential Elements, the average salary for
corresponding positions shall apply. For substitute
teachers, the average teacher salary for grades K through
12 shall apply.
For calculating the salaries included within the
Essential Elements for positions not included within EIS
Data, the following salaries shall be used in the first
year of implementation of Evidence-Based Funding:
(i) school site staff, \$30,000; and
(ii) non-instructional assistant, instructional
assistant, library aide, library media tech, or

supervisory aide: \$25,000.

In the second and subsequent years of implementation of

Evidence-Based Funding, the amounts in items (i) and (ii)

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of this paragraph (3) shall annually increase by the ECI. 1

> salary amounts for The the Essential determined pursuant to subparagraphs (A) through (L), (S) and (T), and (V) through (X) of paragraph (2) of subsection of this Section shall be multiplied by Regionalization Factor.

- (c) Local Capacity capacity calculation.
- (1)Each Organizational Unit's Local Capacity represents an amount of funding it is assumed to contribute toward its Adequacy Target for purposes of Evidence-Based Funding formula calculation. Capacity" means either (i) the Organizational Unit's Local Capacity Target as calculated in accordance with paragraph (2) of this subsection (c) if its Real Receipts are equal to or less than its Local Capacity Target or (ii) the Organizational Unit's Adjusted Local Capacity, calculated in accordance with paragraph (3) of this subsection (c) if Real Receipts are more than its Local Capacity Target.
- (2)"Local Capacity Target" means, for an Organizational Unit, that dollar amount that is obtained by multiplying its Adequacy Target by its Local Capacity Ratio.
 - Organizational Unit's (A) An Local Percentage is the conversion of the Organizational Unit's Local Capacity Ratio, as such ratio is

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1	determined in accordance with subparagraph (B) of this
2	paragraph (2), into a cumulative distribution
3	resulting in a percentile ranking to determine each
4	Organizational Unit's relative position to all other
5	Organizational Units in this State. The calculation of
6	Local Capacity Percentage is described in subparagraph
7	(C) of this paragraph (2).
8	(B) An Organizational Unit's Local Capacity Ratio
9	in a given year is the percentage obtained by dividing
10	its Adjusted EAV or PTELL EAV, whichever is less, by
11	its Adequacy Target, with the resulting ratio further
12	adjusted as follows:
13	(i) for Organizational Units serving grades
14	kindergarten through 12 and Hybrid Districts, no
15	further adjustments shall be made;
16	(ii) for Organizational Units serving grades
17	kindergarten through 8, the ratio shall be
18	multiplied by 9/13;

- (iii) for Organizational Units serving grades 9 through 12, the Local Capacity Ratio shall be multiplied by 4/13; and
- (iv) for an Organizational Unit with a different grade configuration than those specified in items (i) through (iii) of this subparagraph (B), the State Superintendent shall determine a comparable adjustment based on the grades served.

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(C) The Local Capacity Percentage is equal to the percentile ranking of the district. Local Capacity Percentage converts each Organizational Unit's Local Capacity Ratio to a cumulative distribution resulting ranking to determine percentile Organizational Unit's relative position to all other Organizational Units in this State. The Local Capacity Percentage cumulative distribution resulting in a percentile ranking for each Organizational Unit shall be calculated using the standard normal distribution of the score in relation to the weighted mean and weighted standard deviation and Local Capacity Ratios of all Organizational Units. If the value assigned to any Organizational Unit is in excess of 90%, the value shall be adjusted to 90%. For Laboratory Schools, the Local Capacity Percentage shall be set at 10% in recognition of the absence of EAV and resources from the public university that are allocated to Laboratory School. For programs operated by a regional office of education or an intermediate service center, the Local Capacity Percentage must be set at 10% in recognition of the absence of EAV and resources from school districts that are allocated to the regional office of education or intermediate service center. The weighted mean for the Local Capacity Percentage shall be determined by multiplying each Organizational

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Unit's Local Capacity Ratio times the ASE for the unit creating a weighted value, summing the weighted values of all Organizational Units, and dividing by the total ASE of all Organizational Units. The weighted standard deviation shall be determined by taking the square root of the weighted variance of all Organizational Units' Local Capacity Ratio, where the variance is calculated by squaring the difference between each unit's Local Capacity Ratio and the weighted mean, then multiplying the variance for each unit times the ASE for the unit to create a weighted variance for each unit, then summing all units' weighted variance and dividing by the total ASE of all units.

(D) For any Organizational Unit, the Organizational Unit's Adjusted Local Capacity Target shall be reduced by either (i) the school board's remaining contribution pursuant to paragraph (ii) of subsection (b-4) of Section 16-158 of the Illinois Pension Code in a given year, or (ii) the board of education's remaining contribution pursuant paragraph (iv) of subsection (b) of Section 17-129 of the Illinois Pension Code absent the employer normal cost portion of the required contribution and amount allowed pursuant to subdivision (3) of Section 17-142.1 of the Illinois Pension Code in a given year. In the preceding sentence, item (i) shall be certified

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to the State Board of Education by the Teachers' Retirement System of the State of Illinois and item (ii) shall be certified to the State Board of Education by the Public School Teachers' Pension and Retirement Fund of the City of Chicago.

(3) If an Organizational Unit's Real Receipts are more than its Local Capacity Target, then its Local Capacity shall equal an Adjusted Local Capacity Target as calculated in accordance with this paragraph (3). The Adjusted Local Capacity Target is calculated as the sum of the Organizational Unit's Local Capacity Target and its Real Receipts Adjustment. The Real Receipts Adjustment equals the Organizational Unit's Real Receipts less its Local Capacity Target, with the resulting figure multiplied by the Local Capacity Percentage.

As used in this paragraph (3), "Real Percent of Adequacy" means the sum of an Organizational Unit's Real Receipts, CPPRT, and Base Funding Minimum, with the resulting figure divided by the Organizational Unit's Adequacy Target.

- (d) Calculation of Real Receipts, EAV, and Adjusted EAV for purposes of the Local Capacity calculation.
 - (1) An Organizational Unit's Real Receipts are the product of its Applicable Tax Rate and its Adjusted EAV. An Organizational Unit's Applicable Tax Rate is its Adjusted Operating Tax Rate for property within the Organizational

1 Unit.

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- The State Superintendent shall calculate the equalized assessed valuation Equalized Assessed Valuation, or EAV, of all taxable property of each Organizational Unit as of September 30 of the previous year in accordance with of this subsection (d). paragraph (3) The Superintendent shall then determine the Adjusted EAV of each Organizational Unit in accordance with paragraph (4) of this subsection (d), which Adjusted EAV figure shall be used for the purposes of calculating Local Capacity.
- (3) To calculate Real Receipts and EAV, the Department of Revenue shall supply to the State Superintendent the value as equalized or assessed by the Department of Revenue all taxable property of every Organizational Unit, together with (i) the applicable tax rate used in extending taxes for the funds of the Organizational Unit as of September 30 of the previous year and (ii) the limiting rate for all Organizational Units subject to property tax extension limitations as imposed under PTELL.
 - (A) The Department of Revenue shall add to the equalized assessed value of all taxable property of Organizational Unit situated entirely partially within a county that is or was subject to the provisions of Section 15-176 or 15-177 of the Property Tax Code (i) an amount equal to the total amount by which the homestead exemption allowed under Section

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15-176 or 15-177 of the Property Tax Code for real property situated in that Organizational Unit exceeds the total amount that would have been allowed in that Organizational Unit if the maximum reduction under Section 15-176 was (I) \$4,500 in Cook County or \$3,500 in all other counties in tax year 2003 or (II) \$5,000 in all counties in tax year 2004 and thereafter and (ii) an amount equal to the aggregate amount for the taxable year of all additional exemptions under Section 15-175 of the Property Tax Code for owners with a household income of \$30,000 or less. The county clerk of any county that is or was subject to the provisions of Section 15-176 or 15-177 of the Property Tax Code shall annually calculate and certify to the Department of Revenue for each Organizational Unit all homestead exemption amounts under Section 15-176 or 15-177 of the Property Tax Code and all amounts of additional exemptions under Section 15-175 of the Property Tax Code for owners with a household income of \$30,000 or less. It is the intent of this subparagraph (A) that if the general homestead exemption for a parcel of property is determined under Section 15-176 or 15-177 of the Property Tax Code rather than Section 15-175, then the calculation of EAV shall not be affected by the difference, if any, between the amount of the general homestead exemption allowed for that parcel of

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property under Section 15-176 or 15-177 of the Property Tax Code and the amount that would have been allowed had the general homestead exemption for that parcel of property been determined under Section 15-175 of the Property Tax Code. It is further the intent of this subparagraph (A) that if additional exemptions are allowed under Section 15-175 of the Property Tax Code for owners with a household income of less than \$30,000, then the calculation of EAV shall not be affected by the difference, if any, because of those additional exemptions.

(B) With respect to any part of an Organizational Unit within a redevelopment project area in respect to which a municipality has adopted tax increment allocation financing pursuant to the Tax Increment Allocation Redevelopment Act, Division 74.4 of Article 11 of the Illinois Municipal Code, or the Industrial Jobs Recovery Law, Division 74.6 of Article 11 of the Illinois Municipal Code, no part of the current EAV of real property located in any such project area that which is attributable to an increase above the total initial EAV of such property shall be used as part of the EAV of the Organizational Unit, until such time as all redevelopment project costs have been paid, as provided in Section 11-74.4-8 of the Tax Increment Allocation Redevelopment Act or in Section 11-74.6-35

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of the Industrial Jobs Recovery Law. For the purpose of the EAV of the Organizational Unit, the total initial EAV or the current EAV, whichever is lower, shall be used until such time as all redevelopment project costs have been paid.

real property equalized assessed (B-5)The valuation for a school district shall be adjusted by subtracting from the real property value, as equalized or assessed by the Department of Revenue, for the district an amount computed by dividing the amount of any abatement of taxes under Section 18-170 of the Property Tax Code by 3.00% for a district maintaining grades kindergarten through 12, by 2.30% for a district maintaining grades kindergarten through 8, or by 1.05% for a district maintaining grades 9 through 12 and adjusted by an amount computed by dividing the amount of any abatement of taxes under subsection (a) of Section 18-165 of the Property Tax Code by the same percentage rates for district type as specified in this subparagraph (B-5).

(C) For Organizational Units that are Hybrid Districts, the State Superintendent shall use the lesser of the adjusted equalized assessed valuation for property within the partial elementary unit district for elementary purposes, as defined in Article 11E of this Code, or the adjusted equalized

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assessed valuation for property within the partial elementary unit district for high school purposes, as defined in Article 11E of this Code.

(4) An Organizational Unit's Adjusted EAV shall be the average of its EAV over the immediately preceding 3 years or its EAV in the immediately preceding year if the EAV in the immediately preceding year has declined by 10% or more compared to the 3-year average. In the Organizational Unit reorganization, consolidation, annexation, the Organizational Unit's Adjusted EAV for the first 3 years after such change shall be as follows: the most current EAV shall be used in the first year, the average of a 2-year EAV or its EAV in the immediately preceding year if the EAV declines by 10% or more compared to the 2-year average for the second year, and a 3-year average EAV or its EAV in the immediately preceding year if the Adjusted adjusted EAV declines by 10% or more compared to the 3-year average for the third year. For any school district whose EAV in the immediately preceding year is used in calculations, in the following year, the Adjusted EAV shall be the average of its EAV over the immediately preceding 2 years or the immediately preceding year if that year represents a decline of 10% or more compared to the 2-year average.

"PTELL EAV" means a figure calculated by the State Board for Organizational Units subject to PTELL

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described in this paragraph (4) for the purposes of calculating an Organizational Unit's Local Capacity Ratio. Except as otherwise provided in this paragraph (4), the PTELL EAV of an Organizational Unit shall be equal to the product of the equalized assessed valuation last used in the calculation of general State aid under Section 18-8.05 of this Code (now repealed) or Evidence-Based Funding under this Section and the Organizational Unit's Extension Limitation Ratio. If an Organizational Unit has approved or does approve an increase in its limiting rate, pursuant to Section 18-190 of the Property Tax Code, affecting the Base Tax Year, the PTELL EAV shall be equal to the product of equalized assessed valuation last used in the calculation of general State aid under Section 18-8.05 of this Code (now repealed) or Evidence-Based Funding under this Section multiplied by an amount equal to one plus the percentage increase, if any, in the Consumer Price Index for All Urban Consumers for all items published by the United States Department of Labor for the 12-month calendar year preceding the Base Tax Year, plus the equalized assessed valuation of new property, annexed property, and recovered tax increment value and minus the equalized assessed valuation of disconnected property.

As used in this paragraph (4), "new property" and

"recovered tax increment value" shall have the meanings set

forth in the Property Tax Extension Limitation Law.

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(e) Base Funding Minimum calculation.

(1) For the 2017-2018 school year, the Base Funding Minimum of an Organizational Unit or a Specially Funded Unit shall be the amount of State funds distributed to the Organizational Unit or Specially Funded Unit during the 2016-2017 school year prior to any adjustments specified appropriation amounts described paragraph (1) from the following Sections, as calculated by the State Superintendent: Section 18-8.05 of this Code (now repealed); Section 5 of Article 224 of Public Act 99-524 (equity grants); Section 14-7.02b of this Code (funding for children requiring special education services); Section 14-13.01 of this Code (special education facilities and staffing), except for reimbursement of the cost of transportation pursuant to Section 14-13.01; Section 14C-12 of this Code (English learners); and Section 18-4.3 of this Code (summer school), based on an appropriation level of \$13,121,600. For a school district organized under Article 34 of this Code, the Base Funding Minimum also includes (i) the funds allocated to the school district pursuant to Section 1D-1 of this Code attributable to funding programs authorized by the Sections of this Code listed in the preceding sentence; and (ii) the difference between (I) the funds allocated to the school district pursuant to Section 1D-1 of this Code attributable to the funding programs authorized by Section 14-7.02 (non-public

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education reimbursement), subsection special (b) Section 14-13.01 (special education transportation), Section 29 - 5(transportation), Section 2 - 3.80(agricultural education), Section 2-3.66 (truants' alternative education), Section 2-3.62 (educational service centers), and Section 14-7.03 (special education orphanage) of this Code and Section 15 of the Childhood Hunger Relief Act (free breakfast program) and (II) the school district's actual expenditures for its non-public special education, special education transportation, transportation programs, agricultural education, truants' alternative education, services that would otherwise be performed by a regional office of education, special education orphanage expenditures, and free breakfast, as recently calculated and reported pursuant subsection (f) of Section 1D-1 of this Code. The Base Funding Minimum for Glenwood Academy shall be \$625,500. For programs operated by a regional office of education or an intermediate service center, the Base Funding Minimum must be the total amount of State funds allocated to those programs in the 2018-2019 school year and amounts provided pursuant to Article 34 of Public Act 100-586 and Section 3-16 of this Code. All programs established after June 5, 2019 (the effective date of Public Act 101-10) this amendatory Act of the 101st General Assembly and administered by a regional office of education or an

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intermediate service center must have an initial Base Funding Minimum set to an amount equal to the first-year ASE multiplied by the amount of per pupil funding received in the previous school year by the lowest funded similar existing program type. If the enrollment for a program operated by a regional office of education or intermediate service center is zero, then it may not receive Base Funding Minimum funds for that program in the next fiscal year, and those funds must be distributed to Organizational Units under subsection (g).

- (2) For the 2018-2019 and subsequent school years, the Base Funding Minimum of Organizational Units and Specially Funded Units shall be the sum of (i) the amount of Evidence-Based Funding for the prior school year, (ii) the Base Funding Minimum for the prior school year, and (iii) any amount received by a school district pursuant to Section 7 of Article 97 of Public Act 100-21.
- (3) Subject to approval by the General Assembly as provided in this paragraph (3), an Organizational Unit that meets all of the following criteria, as determined by the State Board, shall have District Intervention Money added to its Base Funding Minimum at the time the Base Funding Minimum is calculated by the State Board:
 - (A) The Organizational Unit is operating under an Independent Authority under Section 2-3.25f-5 of this Code for a minimum of 4 school years or is subject to

1	the control of the State Board pursuant to a court
2	order for a minimum of 4 school years.
3	(B) The Organizational Unit was designated as a
4	Tier 1 or Tier 2 Organizational Unit in the previous
5	school year under paragraph (3) of subsection (g) of
6	this Section.
7	(C) The Organizational Unit demonstrates
8	sustainability through a 5-year financial and
9	strategic plan.
10	(D) The Organizational Unit has made sufficient
11	progress and achieved sufficient stability in the
12	areas of governance, academic growth, and finances.
13	As part of its determination under this paragraph (3),
14	the State Board may consider the Organizational Unit's
15	summative designation, any accreditations of the
16	Organizational Unit, or the Organizational Unit's
17	financial profile, as calculated by the State Board.
18	If the State Board determines that an Organizational
19	Unit has met the criteria set forth in this paragraph (3),
20	it must submit a report to the General Assembly, no later
21	than January 2 of the fiscal year in which the State Board
22	makes it determination, on the amount of District
23	Intervention Money to add to the Organizational Unit's Base
24	Funding Minimum. The General Assembly must review the State
25	Board's report and may approve or disapprove, by joint
26	resolution, the addition of District Intervention Money.

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If the General Assembly fails to act on the report within 40 calendar days from the receipt of the report, the addition of District Intervention Money is deemed approved. If the General Assembly approves the amount of District Intervention Money to be added to the Organizational Unit's Base Funding Minimum, the District Intervention Money must be added to the Base Funding Minimum annually thereafter.

For the first 4 years following the initial year that the State Board determines that an Organizational Unit has met the criteria set forth in this paragraph (3) and has received funding under this Section, the Organizational Unit must annually submit to the State Board, on or before November 30, a progress report regarding its financial and strategic plan under subparagraph (C) of this paragraph (3). The plan shall include the financial data from the past 4 annual financial reports or financial audits that must be presented to the State Board by November 15 of each year and the approved budget financial data for the current year. The plan shall be developed according to the guidelines presented to the Organizational Unit by the State Board. The plan shall further include financial projections for the next 3 fiscal years and include a discussion and financial summary of the Organizational Unit's facility needs. If the Organizational Unit does not demonstrate sufficient progress toward its 5-year plan or

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- if it has failed to file an annual financial report, an annual budget, a financial plan, a deficit reduction plan, or other financial information as required by law, the State Board may establish a Financial Oversight Panel under Article 1H of this Code. However, if the Organizational Unit already has a Financial Oversight Panel, the State Board may extend the duration of the Panel.
- (f) Percent of Adequacy and Final Resources calculation.
- (1) The Evidence-Based Funding formula establishes a Percent of Adequacy for each Organizational Unit in order to place such units into tiers for the purposes of the funding distribution system described in subsection (g) of this Section. Initially, an Organizational Preliminary Resources and Preliminary Percent of Adequacy are calculated pursuant to paragraph (2) of this subsection (f). Then, an Organizational Unit's Final Resources and Final Percent of Adequacy are calculated to account for the Organizational Unit's poverty concentration pursuant to paragraphs (3) and (4) of this subsection (f).
- (2) An Organizational Unit's Preliminary Resources are equal to the sum of its Local Capacity Target, CPPRT, and Base Funding Minimum. An Organizational Unit's Preliminary Percent of Adequacy is the lesser of (i) its Preliminary Resources divided by its Adequacy Target or (ii) 100%.
- (3) Except for Specially Funded Units, an Organizational Unit's Final Resources are equal the sum of

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its Local Capacity, CPPRT, and Adjusted Base Funding Minimum. The Base Funding Minimum of each Specially Funded Unit shall serve as its Final Resources, except that the Base Funding Minimum for State-approved charter schools shall not include any portion of general State aid allocated in the prior year based on the per capita tuition charge times the charter school enrollment.

- (4) An Organizational Unit's Final Percent of Adequacy is its Final Resources divided by its Adequacy Target. An Organizational Unit's Adjusted Base Funding Minimum is equal to its Base Funding Minimum less its Supplemental Grant Funding, with the resulting figure added to the product of its Supplemental Grant Funding and Preliminary Percent of Adequacy.
- (q) Evidence-Based Funding formula distribution system.
- In each school year under the Evidence-Based Funding formula, each Organizational Unit receives funding equal to the sum of its Base Funding Minimum and the unit's allocation of New State Funds determined pursuant to this subsection (q). То allocate New State Funds. the Evidence-Based Funding formula distribution system first places all Organizational Units into one of 4 tiers in accordance with paragraph (3) of this subsection (g), based on the Organizational Unit's Final Percent of Adequacy. New State Funds are allocated to each of the 4 tiers as follows: Tier 1 Aggregate Funding equals 50% of all New

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State Funds, Tier 2 Aggregate Funding equals 49% of all New State Funds, Tier 3 Aggregate Funding equals 0.9% of all New State Funds, and Tier 4 Aggregate Funding equals 0.1% of all New State Funds. Each Organizational Unit within Tier 1 or Tier 2 receives an allocation of New State Funds equal to its tier Funding Gap, as defined in the following sentence, multiplied by the tier's Allocation Rate determined pursuant to paragraph (4) of this subsection (g). For Tier 1, an Organizational Unit's Funding Gap equals the tier's Target Ratio, as specified in paragraph this subsection (q), multiplied (5)of by the Organizational Unit's Adequacy Target, with the resulting reduced by the Organizational Unit's Resources. For Tier 2, an Organizational Unit's Funding Gap equals the tier's Target Ratio, as described in paragraph subsection (q), of this multiplied bv Organizational Unit's Adequacy Target, with the resulting reduced by the Organizational Unit's Resources and its Tier 1 funding allocation. To determine the Organizational Unit's Funding Gap, the resulting amount is then multiplied by a factor equal to one minus the Organizational Unit's Local Capacity percentage. Each Organizational Unit within Tier 3 or Tier 4 receives an allocation of New State Funds equal to the product of its Adequacy Target and the tier's Allocation Rate, as specified in paragraph (4) of this subsection (g).

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(2) To ensure equitable distribution of dollars for all
Tier 2 Organizational Units, no Tier 2 Organizational Unit
shall receive fewer dollars per ASE than any Tier 3
Organizational Unit. Each Tier 2 and Tier 3 Organizational
Unit shall have its funding allocation divided by its ASE.
Any Tier 2 Organizational Unit with a funding allocation
per ASE below the greatest Tier 3 allocation per ASE shall
get a funding allocation equal to the greatest Tier 3
funding allocation per ASE multiplied by the
Organizational Unit's ASE. Each Tier 2 Organizational
Unit's Tier 2 funding allocation shall be multiplied by the
percentage calculated by dividing the original Tier 2
Aggregate Funding by the sum of all Tier 2 Organizational
<u>Units'</u> Unit's Tier 2 funding allocation after adjusting
districts' funding below Tier 3 levels.

- (3) Organizational Units are placed into one of 4 tiers as follows:
 - (A) Tier 1 consists of all Organizational Units, except for Specially Funded Units, with a Percent of Adequacy less than the Tier 1 Target Ratio. The Tier 1 Target Ratio is the ratio level that allows for Tier 1 Aggregate Funding to be distributed, with the Tier 1 Allocation Rate determined pursuant to paragraph (4) of this subsection (q).
 - (B) Tier 2 consists of all Tier 1 Units and all other Organizational Units, except for Specially

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1	Funded Units, with a Percent of Adequacy of less than
2	0.90.
3	(C) Tier 3 consists of all Organizational Units,
4	except for Specially Funded Units, with a Percent of
5	Adequacy of at least 0.90 and less than 1.0.
6	(D) Tier 4 consists of all Organizational Units
7	with a Percent of Adequacy of at least 1.0.
8	(4) The Allocation Rates for Tiers 1 through 4 $\underline{\text{are}}$ $\frac{1}{2}$
9	determined as follows:
10	(A) The Tier 1 Allocation Rate is 30%.
11	(B) The Tier 2 Allocation Rate is the result of the
12	following equation: Tier 2 Aggregate Funding, divided
13	by the sum of the Funding Gaps for all Tier 2
14	Organizational Units, unless the result of such
15	equation is higher than 1.0. If the result of such
16	equation is higher than 1.0, then the Tier 2 Allocation
17	Rate is 1.0.
18	(C) The Tier 3 Allocation Rate is the result of the
19	following equation: Tier 3 Aggregate Funding, divided
20	by the sum of the Adequacy Targets of all Tier 3
21	Organizational Units.
22	(D) The Tier 4 Allocation Rate is the result of the
23	following equation: Tier 4 Aggregate Funding, divided
24	by the sum of the Adequacy Targets of all Tier 4

(5) A tier's Target Ratio is determined as follows:

Organizational Units.

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L	(A) The Tier 1 Target Ratio is the ratio level that
2	allows for Tier 1 Aggregate Funding to be distributed
}	with the Tier 1 Allocation Rate.

- (B) The Tier 2 Target Ratio is 0.90.
- (C) The Tier 3 Target Ratio is 1.0.
- (6) If, at any point, the Tier 1 Target Ratio is greater than 90%, than all Tier 1 funding shall be allocated to Tier 2 and no Tier 1 Organizational Unit's funding may be identified.
- (7) In the event that all Tier 2 Organizational Units receive funding at the Tier 2 Target Ratio level, any remaining New State Funds shall be allocated to Tier 3 and Tier 4 Organizational Units.
- (8) If any Specially Funded Units, excluding Glenwood Academy, recognized by the State Board do not qualify for direct funding following the implementation of Public Act 100-465 this amendatory Act of the 100th General Assembly from any of the funding sources included within the definition of Base Funding Minimum, the unqualified portion of the Base Funding Minimum shall be transferred to one or more appropriate Organizational Units as determined by the State Superintendent based on the prior year ASE of the Organizational Units.
- (8.5) If a school district withdraws from a special education cooperative, the portion of the Base Funding Minimum that is attributable to the school district may be

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redistributed to the school district upon withdrawal. The school district and the cooperative must include the amount of the Base Funding Minimum that is to be reapportioned re-apportioned in their withdrawal agreement and notify the State Board of the change with a copy of the agreement upon withdrawal.

- (9) The Minimum Funding Level is intended to establish a target for State funding that will keep pace with inflation and continue to advance equity through the Evidence-Based Funding formula. The target for State funding of New Property Tax Relief Pool Funds \$50,000,000 for State fiscal year 2019 and subsequent State fiscal years. The Minimum Funding Level is equal to \$350,000,000. In addition to any New State Funds, no more than \$50,000,000 New Property Tax Relief Pool Funds may be counted toward towards the Minimum Funding Level. If the sum of New State Funds and applicable New Property Tax Relief Pool Funds are less than the Minimum Funding Level, than funding for tiers shall be reduced in the following manner:
 - (A) First, Tier 4 funding shall be reduced by an amount equal to the difference between the Minimum Funding Level and New State Funds until such time as Tier 4 funding is exhausted.
 - (B) Next, Tier 3 funding shall be reduced by an amount equal to the difference between the Minimum

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Funding Level and New State Funds and the reduction in Tier 4 funding until such time as Tier 3 funding is exhausted.

- (C) Next, Tier 2 funding shall be reduced by an amount equal to the difference between the Minimum Funding Level level and New new State Funds and the reduction \underline{in} Tier 4 and Tier 3.
- (D) Finally, Tier 1 funding shall be reduced by an amount equal to the difference between the Minimum Funding level and New State Funds and the reduction in Tier 2, 3, and 4 funding. In addition, the Allocation Rate for Tier 1 shall be reduced to a percentage equal to the Tier 1 Allocation Rate allocation rate set by paragraph (4) of this subsection (q), multiplied by the result of New State Funds divided by the Minimum Funding Level.
- (9.5) For State fiscal year 2019 and subsequent State fiscal years, if New State Funds exceed \$300,000,000, then any amount in excess of \$300,000,000 shall be dedicated for purposes of Section 2-3.170 of this Code up to a maximum of \$50,000,000.
- (10) In the event of a decrease in the amount of the appropriation for this Section in any fiscal year after implementation of this Section, the Organizational Units receiving Tier 1 and Tier 2 funding, as determined under paragraph (3) of this subsection (g), shall be held

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harmless by establishing a Base Funding Guarantee equal to the per pupil kindergarten through grade 12 funding received in accordance with this Section in the prior fiscal year. Reductions shall be made to the Base Funding Minimum of Organizational Units in Tier 3 and Tier 4 on a per pupil basis equivalent to the total number of the ASE in Tier 3-funded and Tier 4-funded Organizational Units divided by the total reduction in State funding. The Base Funding Minimum as reduced shall continue to be applied to Tier 3 and Tier 4 Organizational Units and adjusted by the relative formula when increases in appropriations for this Section resume. In no event may State funding reductions to Organizational Units in Tier 3 or Tier 4 exceed an amount would be less than the Base Funding Minimum established in the first year of implementation of this Section. If additional reductions are required, all school districts shall receive a reduction by a per pupil amount equal to the aggregate additional appropriation reduction divided by the total ASE of all Organizational Units.

- The State Superintendent shall make minor (11)adjustments to the distribution formula set forth in this subsection (g) to account for the rounding of percentages to the nearest tenth of a percentage and dollar amounts to the nearest whole dollar.
- (h) State Superintendent administration of funding and district submission requirements.

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- 1 (1) The State Superintendent shall, in accordance with appropriations made by the General Assembly, meet the 2 3 funding obligations created under this Section.
 - The State Superintendent shall calculate Adequacy Target for each Organizational Unit and Net State Contribution Target for each Organizational Unit under Section. Nο Evidence-Based Funding shall distributed within an Organizational Unit without the approval of the unit's school board.
 - (3) Annually, the State Superintendent shall calculate and report to each Organizational Unit the unit's aggregate financial adequacy amount, which shall be the sum of the Adequacy Target for each Organizational Unit. The State Superintendent shall calculate and report separately for each Organizational Unit the unit's total State funds allocated for its students with disabilities. The State Superintendent shall calculate and report separately for each Organizational Unit the amount of funding and applicable FTE calculated for each Essential Element of the unit's Adequacy Target.
 - (4) Annually, the State Superintendent shall calculate and report to each Organizational Unit the amount the unit must expend on special education and bilingual education and computer technology and equipment for Organizational Units assigned to Tier 1 or Tier 2 that received an additional \$285.50 per student computer technology and

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equipment investment grant to their Adequacy Target pursuant to the unit's Base Funding Minimum, Special Education Allocation, Bilingual Education Allocation, and computer technology and equipment investment allocation.

- (5) Moneys distributed under this Section shall be calculated on a school year basis, but paid on a fiscal year basis, with payments beginning in August and extending through June. Unless otherwise provided, the moneys appropriated for each fiscal year shall be distributed in 22 equal payments at least 2 times monthly to each Organizational Unit. If moneys appropriated for any fiscal year are distributed other than monthly, the distribution shall be on the same basis for each Organizational Unit.
- (6) Any school district that fails, for any given school year, to maintain school as required by law or to maintain a recognized school is not eligible to receive Evidence-Based Funding. In case of non-recognition of one or more attendance centers in a school district otherwise operating recognized schools, the claim of the district shall be reduced in the proportion that the enrollment in the attendance center or centers bears to the enrollment of the school district. "Recognized school" means any public school that meets the standards for recognition by the State Board. A school district or attendance center not having recognition status at the end of a school term is entitled to receive State aid payments due upon a legal

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claim that was filed while it was recognized. 1

- (7) School district claims filed under this Section are subject to Sections 18-9 and 18-12 of this Code, except as otherwise provided in this Section.
- (8) Each fiscal year, the State Superintendent shall calculate for each Organizational Unit an amount of its Base Funding Minimum and Evidence-Based Funding that shall deemed attributable to the provision of special educational facilities and services, as defined in Section 14-1.08 of this Code, in a manner that ensures compliance with maintenance of State financial support requirements under the federal Individuals with Disabilities Education Act. An Organizational Unit must use such funds only for provision of special educational facilities services, as defined in Section 14-1.08 of this Code, and must comply with any expenditure verification procedures adopted by the State Board.
- (9) All Organizational Units in this State must submit annual spending plans by the end of September of each year to the State Board as part of the annual budget process, which shall describe how each Organizational Unit will utilize the Base Funding Minimum Funding and Evidence-Based Funding funding it receives from this State under this Section with specific identification of the intended utilization of Low-Income, English learner, and special education resources. Additionally, the annual

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spending plans of each Organizational Unit shall describe how the Organizational Unit expects to achieve student growth and how the Organizational Unit will achieve State education goals, as defined by the State Board. The State Superintendent may, from time to time, identify additional requisites for Organizational Units to satisfy when compiling the annual spending plans required under this subsection (h). The format and scope of annual spending plans shall be developed by the State Superintendent and the State Board of Education. School districts that serve students under Article 14C of this Code shall continue to submit information as required under Section 14C-12 of this Code.

- (10)No later than January 1, 2018, the State Superintendent shall develop a 5-year strategic plan for all Organizational Units to help in planning for adequacy funding under this Section. The State Superintendent shall submit the plan to the Governor and the General Assembly, provided in Section 3.1 of the General Assembly Organization Act. The plan shall include recommendations for:
 - (A) a framework for collaborative, professional, innovative, and 21st century learning environments using the Evidence-Based Funding model;
 - (B) ways to prepare and support this State's educators for successful instructional careers;

1	(C) application and enhancement of the current
2	financial accountability measures, the approved State
3	plan to comply with the federal Every Student Succeeds
4	Act, and the Illinois Balanced Accountability Measures
5	in relation to student growth and elements of the
6	Evidence-Based Funding model; and
7	(D) implementation of an effective school adequacy
8	funding system based on projected and recommended
9	funding levels from the General Assembly.
10	(11) On an annual basis, the State Superintendent must
11	recalibrate all of the following per pupil elements of the
12	Adequacy Target and applied to the formulas, based on the
13	study of average expenses and as reported in the most
14	recent annual financial report:
15	(A) Gifted under subparagraph (M) of paragraph (2)
16	of subsection (b).
17	(B) Instructional materials under subparagraph (O)
18	of paragraph (2) of subsection (b).
19	(C) Assessment under subparagraph (P) of paragraph
20	(2) of subsection (b).
21	(D) Student activities under subparagraph (R) of
22	paragraph (2) of subsection (b).
23	(E) Maintenance and operations under subparagraph
24	(S) of paragraph (2) of subsection (b).
25	(F) Central office under subparagraph (T) of
26	paragraph (2) of subsection (b).

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(i) Professional Review Panel.

(1) A Professional Review Panel is created to study and review topics related to the implementation and effect of Evidence-Based Funding, as assigned by a joint resolution or Public Act of the General Assembly or a motion passed by the State Board of Education. The Panel must provide recommendations to and serve the Governor, the General Assembly, and the State Board. The State Superintendent or his or her designee must serve as a voting member and chairperson of the Panel. The State Superintendent must appoint a vice chairperson from the membership of the Panel. The Panel must advance recommendations based on a three-fifths majority vote of Panel panel members present and voting. A minority opinion may also accompany any recommendation of the Panel. The Panel shall be appointed by the State Superintendent, except as otherwise provided in paragraph (2) of this subsection (i) and include the following members:

- (A) Two appointees that represent district superintendents, recommended by а statewide organization that represents district superintendents.
- (B) Two appointees that represent school boards, recommended by a statewide organization that represents school boards.
- (C) Two appointees from districts that represent school business officials, recommended by a statewide

1	organization that represents school business
2	officials.
3	(D) Two appointees that represent school
4	principals, recommended by a statewide organization
5	that represents school principals.
6	(E) Two appointees that represent teachers,
7	recommended by a statewide organization that
8	represents teachers.
9	(F) Two appointees that represent teachers,
10	recommended by another statewide organization that
11	represents teachers.
12	(G) Two appointees that represent regional
13	superintendents of schools, recommended by
14	organizations that represent regional superintendents.
15	(H) Two independent experts selected solely by the
16	State Superintendent.
17	(I) Two independent experts recommended by public
18	universities in this State.
19	(J) One member recommended by a statewide
20	organization that represents parents.
21	(K) Two representatives recommended by collective
22	impact organizations that represent major metropolitan
23	areas or geographic areas in Illinois.
24	(L) One member from a statewide organization
25	focused on research-based education policy to support

a school system that prepares all students for college,

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a career, and democratic citizenship. 1

> (M) One representative from a school district organized under Article 34 of this Code.

State Superintendent shall ensure that the membership of the Panel includes representatives from districts and communities reflecting geographic, socio-economic, racial, and ethnic diversity of this State. The State Superintendent shall additionally ensure that the membership of the Panel includes representatives with expertise in bilingual education and special education. Staff from the State Board shall staff the Panel.

- (2) In addition to those Panel members appointed by the State Superintendent, 4 members of the General Assembly shall be appointed as follows: one member of the House of Representatives appointed by the Speaker of the House of Representatives, one member of the Senate appointed by the President of the Senate, one member of the House of Representatives appointed by the Minority Leader of the House of Representatives, and one member of the Senate appointed by the Minority Leader of the Senate. There shall be one additional member appointed by the Governor. All members appointed by legislative leaders or the Governor shall be non-voting, ex officio members.
- (3) The Panel must study topics at the direction of the General Assembly or State Board of Education, as provided

1	under paragraph (1). The Panel may also study the following
2	topics at the direction of the chairperson: (4)
3	(A) The format and scope of annual spending plans
4	referenced in paragraph (9) of subsection (h) of this
5	Section.
6	(B) The Comparable Wage Index under this Section.
7	(C) Maintenance and operations, including capital
8	maintenance and construction costs.
9	(D) "At-risk student" definition.
10	(E) Benefits.
11	(F) Technology.
12	(G) Local Capacity Target.
13	(H) Funding for Alternative Schools, Laboratory
14	Schools, safe schools, and alternative learning
15	opportunities programs.
16	(I) Funding for college and career acceleration
17	strategies.
18	(J) Special education investments.
19	(K) Early childhood investments, in collaboration
20	with the Illinois Early Learning Council.
21	(4) (Blank).
22	(5) Within 5 years after the implementation of this
23	Section, and every 5 years thereafter, the Panel shall
24	complete an evaluative study of the entire Evidence-Based
25	Funding model, including an assessment of whether or not

26 the formula is achieving State goals. The Panel shall

- report to the State Board, the General Assembly, and the 1
- Governor on the findings of the study. 2
- 3 (6) (Blank).
- (j) References. Beginning July 1, 2017, references in other 4
- 5 laws to general State aid funds or calculations under Section
- 18-8.05 of this Code (now repealed) shall be deemed to be 6
- evidence-based model formula 7 references to funds
- calculations under this Section. 8
- 9 (Source: P.A. 100-465, eff. 8-31-17; 100-578, eff. 1-31-18;
- 10 100-582, eff. 3-23-18; 101-10, eff. 6-5-19; 101-17, eff.
- 6-14-19; revised 7-1-19.) 11
- 12 (105 ILCS 5/21B-45)
- Sec. 21B-45. Professional Educator License renewal. 13
- 14 (a) Individuals holding a Professional Educator License
- are required to complete the licensure renewal requirements as 15
- specified in this Section, unless otherwise provided in this 16
- 17 Code.
- 18 Individuals holding a Professional Educator License shall
- 19 meet the renewal requirements set forth in this Section, unless
- otherwise provided in this Code. If an individual holds a 20
- license endorsed in more than one area that has different 21
- 22 renewal requirements, that individual shall follow the renewal
- 23 requirements for the position for which he or she spends the
- 24 majority of his or her time working.
- 25 (b) All Professional Educator Licenses not renewed as

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provided in this Section shall lapse on September 1 of that year. Notwithstanding any other provisions of this Section, if a license holder's electronic mail address is available, the State Board of Education shall send him or her notification electronically that his or her license will lapse if not renewed, to be sent no more than 6 months prior to the license lapsing. Lapsed licenses may be immediately reinstated upon (i) payment by the applicant of a \$500 penalty to the State Board of Education or (ii) the demonstration of proficiency by completing 9 semester hours of coursework from a regionally accredited institution of higher education in the content area that most aligns with one or more of the educator's endorsement areas. Any and all back fees, including without limitation registration fees owed from the time of expiration of the license until the date of reinstatement, shall be paid and kept in accordance with the provisions in Article 3 of this Code concerning an institute fund and the provisions in Article 21B of this Code concerning fees and requirements for registration. Licenses not registered in accordance with Section 21B-40 of this Code shall lapse after a period of 6 months from the expiration of the last year of registration or on January 1 of the fiscal year following initial issuance of the license. An unregistered license is invalid after September 1 employment and performance of services in an Illinois public or State-operated school or cooperative and in a charter school. Any license or endorsement may be voluntarily surrendered by

- 1 the license holder. A voluntarily surrendered license shall be
- treated as a revoked license. An Educator License with 2
- Stipulations with only a paraprofessional endorsement does not 3
- 4 lapse.
- 5 (c) From July 1, 2013 through June 30, 2014, in order to
- 6 satisfy the requirements for licensure renewal provided for in
- this Section, each professional educator licensee with an 7
- administrative endorsement who is working in a position 8
- 9 requiring such endorsement shall complete one Illinois
- 10 Administrators' Academy course, as described in Article 2 of
- 11 this Code, per fiscal year.
- (c-5) All licenses issued by the State Board of Education 12
- 13 under this Article that expire on June 30, 2020 and have not
- 14 been renewed by the end of the 2020 renewal period shall be
- 15 extended for one year and shall expire on June 30, 2021.
- 16 (d) Beginning July 1, 2014, in order to satisfy the
- requirements for licensure renewal provided for in this 17
- Section, each professional educator licensee may create a 18
- professional development plan each year. The plan shall address 19
- 20 one or more of the endorsements that are required of his or her
- 2.1 educator position if the licensee is employed and performing
- 22 services in an Illinois public or State-operated school or
- 23 cooperative. If the licensee is employed in a charter school,
- 24 the plan shall address that endorsement or those endorsements
- 25 most closely related to his or her educator position. Licensees
- 26 employed and performing services in any other Illinois schools

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- 1 may participate in the renewal requirements by adhering to the 2 same process.
- 3 Except as otherwise provided in this Section, the 4 licensee's professional development activities shall align 5 with one or more of the following criteria:
 - (1) activities are of a type that engage participants over a sustained period of time allowing for analysis, discovery, and application as they relate to student learning, social or emotional achievement, or well-being;
 - (2) professional development aligns to the licensee's performance;
 - (3) outcomes for the activities must relate to student growth or district improvement;
 - (4) activities align to State-approved standards; and
- 15 (5) higher education coursework.
- 16 (e) For each renewal cycle, each professional educator 17 licensee shall engage in professional development activities. 18 Prior to renewal, the licensee shall enter electronically into 19 the Educator Licensure Information System (ELIS) the name, 20 date, and location of the activity, the number of professional 2.1 development hours, and the provider's name. The following 22 provisions shall apply concerning professional development activities: 23
- 24 (1) Each licensee shall complete a total of 120 hours 25 of professional development per 5-year renewal cycle in 26 order to renew the license, except as otherwise provided in

this Section.

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- (2) Beginning with his or her first full 5-year cycle, any licensee with an administrative endorsement who is not working in a position requiring such endorsement is not required to complete Illinois Administrators' Academy courses, as described in Article 2 of this Code. Such licensees must complete one Illinois Administrators' Academy course within one year after returning to a position that requires the administrative endorsement.
- (3) Any licensee with an administrative endorsement who is working in a position requiring such endorsement or an individual with a Teacher Leader endorsement serving in an administrative capacity at least 50% of the day shall complete one Illinois Administrators' Academy course, as described in Article 2 of this Code, each fiscal year in addition to 100 hours of professional development per 5-year renewal cycle in accordance with this Code.
- (4) Any licensee holding a current National Board for Professional Teaching Standards (NBPTS) master teacher designation shall complete a total of 60 hours of professional development per 5-year renewal cycle in order to renew the license.
- (5) Licensees working in a position that does not require educator licensure or working in a position for less than 50% for any particular year are considered to be exempt and shall be required to pay only the registration

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fee in order to renew and maintain the validity of the license.

(6) Licensees who are retired and qualify for benefits from a State of Illinois retirement system shall notify the State Board of Education using ELIS, and the license shall be maintained in retired status. For any renewal cycle in which a licensee retires during the renewal cycle, the licensee must complete professional development activities on a prorated basis depending on the number of years during the renewal cycle the educator held an active license. If a licensee retires during a renewal cycle, the licensee must notify the State Board of Education using ELIS that the licensee wishes to maintain the license in retired status show proof of completion of professional development activities on a prorated basis for all years of that renewal cycle for which the license was active. An individual with a license in retired status shall not be required to complete professional development activities or pay registration fees until returning to a position that requires educator licensure. Upon returning to work in a position that requires the Professional Educator License, the licensee shall immediately pay a registration fee and complete renewal requirements for that year. A license in retired status cannot lapse. Beginning on January 6, 2017 (the effective date of Public Act 99-920) through December 31, 2017, any licensee who has retired and whose license

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has lapsed for failure to renew as provided in this Section may reinstate that license and maintain it in retired status upon providing proof to the State Board of Education using ELIS that the licensee is retired and is not working in a position that requires a Professional Educator License.

- (7) For any renewal cycle in which professional development hours were required, but not fulfilled, the licensee shall complete any missed hours to total the minimum professional development hours required in this Section prior to September 1 of that year. Professional development hours used to fulfill the minimum required hours for a renewal cycle may be used for only one renewal cycle. For any fiscal year or renewal cycle in which an Illinois Administrators' Academy course was required but not completed, the licensee shall complete any missed Illinois Administrators' Academy courses prior September 1 of that year. The licensee may complete all deficient hours and Illinois Administrators' Academy courses while continuing to work in a position that requires that license until September 1 of that year.
- (8) Any licensee who has not fulfilled the professional development renewal requirements set forth in this Section at the end of any 5-year renewal cycle is ineligible to register his or her license and may submit an appeal to the State Superintendent of Education for reinstatement of the

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- (9) If professional development opportunities were unavailable to a licensee, proof that opportunities were unavailable and request for an extension of time beyond August 31 to complete the renewal requirements may be submitted from April 1 through June 30 of that year to the State Educator Preparation and Licensure Board. If an extension is approved, the license shall remain valid during the extension period.
- (10) Individuals who hold exempt licenses prior to December 27, 2013 (the effective date of Public Act 98-610) shall commence the annual renewal process with the first scheduled registration due after December 27, 2013 (the effective date of Public Act 98-610).
- (11) Notwithstanding any other provision of this subsection (e), if a licensee earns more than the required number of professional development hours during a renewal cycle, then the licensee may carry over any hours earned from April 1 through June 30 of the last year of the renewal cycle. Any hours carried over in this manner must applied to next renewal cycle. Illinois be the Administrators' Academy courses or hours earned in those courses may not be carried over.
- 24 (f) At the time of renewal, each licensee shall respond to 25 the required questions under penalty of perjury.
- 26 (f-5) The State Board of Education shall conduct random

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1	audits of licensees to verify a licensee's fulfillment of the
2	professional development hours required under this Section.
3	Upon completion of a random audit, if it is determined by the
4	State Board of Education that the licensee did not complete the
5	required number of professional development hours or did not
6	provide sufficient proof of completion, the licensee shall be
7	notified that his or her license has lapsed. A license that has
8	lapsed under this subsection may be reinstated as provided in
9	subsection (b).
10	(g) The following entities shall be designated as approved
11	to provide professional development activities for the renewal
12	of Professional Educator Licenses:
13	(1) The State Board of Education.
14	(2) Regional offices of education and intermediate
15	service centers.
16	(3) Illinois professional associations representing
17	the following groups that are approved by the State
18	Superintendent of Education:
19	(A) school administrators;
20	(B) principals;
21	(C) school business officials;
22	(D) teachers, including special education
23	teachers;
24	(E) school boards;

(F) school districts;

(G) parents; and

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- (4) Regionally accredited institutions of higher education that offer Illinois-approved educator preparation programs and public community colleges subject to the Public Community College Act.
- (5) Illinois public school districts, charter schools authorized under Article 27A of this Code, and joint educational programs authorized under Article 10 of this Code for the purposes of providing career and technical education or special education services.
- (6) A not-for-profit organization that, as of December 31, 2014 (the effective date of Public Act 98-1147), has had or has a grant from or a contract with the State Board of Education to provide professional development services in the area of English Learning to Illinois school districts, teachers, or administrators.
- (7)State agencies, State boards, and State commissions.
- (8) Museums as defined in Section 10 of the Museum Disposition of Property Act.
- (h) Approved providers under subsection (g) of this Section shall make available professional development opportunities that satisfy at least one of the following:
- 24 (1) increase the knowledge and skills of school and 25 district leaders who guide continuous professional 26 development;

1	(2) improve the learning of students;
2	(3) organize adults into learning communities whose
3	goals are aligned with those of the school and district;
4	(4) deepen educator's content knowledge;
5	(5) provide educators with research-based
6	instructional strategies to assist students in meeting
7	rigorous academic standards;
8	(6) prepare educators to appropriately use various
9	types of classroom assessments;
10	(7) use learning strategies appropriate to the
11	<pre>intended goals;</pre>
12	(8) provide educators with the knowledge and skills to
13	collaborate;
14	(9) prepare educators to apply research to decision
15	making decision making; or
16	(10) provide educators with training on inclusive
17	practices in the classroom that examines instructional and
18	behavioral strategies that improve academic and
19	social-emotional outcomes for all students, with or
20	without disabilities, in a general education setting.
21	(i) Approved providers under subsection (g) of this Section
22	shall do the following:
23	(1) align professional development activities to the
24	State-approved national standards for professional
25	learning;

(2) meet the professional development criteria for

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1	Illinois	licensure	renewal;

(1) (Blank).

- (3) produce a rationale for the activity that explains how it aligns to State standards and identify the assessment for determining the expected impact on student learning or school improvement;
- (4) maintain original documentation for completion of activities:
 - provide (5) license holders with evidence of completion of activities;
 - (6) request an Illinois Educator Identification Number for each educator during each professional (IEIN) development activity; and
 - (7) beginning on July 1, 2019, register annually with State Board of Education prior to offering any professional development opportunities in the current fiscal year.
- (j) The State Board of Education shall conduct annual audits of a subset of approved providers, except for school districts, which shall be audited by regional offices of education and intermediate service centers. The State Board of Education shall ensure that each approved provider, except for a school district, is audited at least once every 5 years. The State Board of Education may conduct more frequent audits of providers if evidence suggests the requirements of this Section or administrative rules are not being met.

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(2)	Approved	providers	shall	comply	with	the
requireme	ents in sub	sections (h)	and (i)	of this	Section	ı by
annually	submitting	data to th	e State	Board of	Educat	ion
demonstra	ating how t	he profession	onal dev	elopment	activit	ies
impacted	one or more	of the foll	owing:			

- (A) educator and student growth in regards to content knowledge or skills, or both;
- (B) educator and student social and emotional growth; or
- (C) alignment to district or school improvement plans.
- (3) The State Superintendent of Education shall review the annual data collected by the State Board of Education, regional offices of education, and intermediate service centers in audits to determine if the approved provider has met the criteria and should continue to be an approved provider or if further action should be taken as provided in rules.
- (k) Registration fees shall be paid for the next renewal cycle between April 1 and June 30 in the last year of each 5-year renewal cycle using ELIS. If all required professional development hours for the renewal cycle have been completed and entered by the licensee, the licensee shall pay the registration fees for the next cycle using a form of credit or debit card.
 - (1) Any professional educator licensee endorsed for school

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support personnel who is employed and performing services in Illinois public schools and who holds an active and current professional license issued by the Department of Financial and Professional Regulation or a national certification board, as approved by the State Board of Education, related to the endorsement areas on the Professional Educator License shall be have satisfied the continuing professional development requirements provided for in this Section. Such individuals shall be required to pay only registration fees to renew the Professional Educator License. An individual who does not hold a license issued by the Department of Financial and Professional Regulation shall complete professional development requirements for the renewal of a Professional Educator License provided for in this Section.

- (m) Appeals to the State Educator Preparation and Licensure Board must be made within 30 days after receipt of notice from the State Superintendent of Education that a license will not be renewed based upon failure to complete the requirements of this Section. A licensee may appeal that decision to the State Educator Preparation and Licensure Board in a manner prescribed by rule.
 - (1) Each appeal shall state the reasons why the State Superintendent's decision should be reversed and shall be sent by certified mail, return receipt requested, to the State Board of Education.
 - (2) The State Educator Preparation and Licensure Board

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shall review each appeal regarding renewal of a license
within 90 days after receiving the appeal in order to
determine whether the licensee has met the requirements of
this Section. The State Educator Preparation and Licensure
Board may hold an appeal hearing or may make its
determination based upon the record of review, which shall
consist of the following:

- (A) the regional superintendent of education's rationale for recommending nonrenewal of the license, if applicable;
- any evidence submitted to the (B) State Superintendent along with the individual's electronic statement of assurance for renewal; and
- (C) the State Superintendent's rationale for nonrenewal of the license.
- (3) The State Educator Preparation and Licensure Board shall notify the licensee of its decision regarding license renewal by certified mail, return receipt requested, no later than 30 days after reaching a decision. Upon receipt of notification of renewal, the licensee, using ELIS, shall pay the applicable registration fee for the next cycle using a form of credit or debit card.
- 23 (n) The State Board of Education may adopt rules as may be 24 necessary to implement this Section.
- 25 (Source: P.A. 100-13, eff. 7-1-17; 100-339, eff. 8-25-17;
- 100-596, eff. 7-1-18; 100-863, eff. 8-14-18; 101-85, eff. 26

- 1-1-20; 101-531, eff. 8-23-19; revised 9-19-19.) 1
- 2 (105 ILCS 5/21B-110 new)
- 3 Sec. 21B-110. Public health emergency declaration.
- 4 (a) This Section applies only during any time in which the
- 5 Governor has declared a public health emergency under Section 7
- 6 of the Illinois Emergency Management Agency Act.
- 7 (b) Notwithstanding any other requirements under this
- 8 Article, the requirements under subsection (f) of Section
- 9 21B-30 are waived for an applicant seeking an educator license.
- 10 (c) Notwithstanding any other requirements under this
- Article, during the implementation of remote learning days 11
- 12 under Section 10-30, a candidate seeking an educator license
- 13 may:
- 14 (1) complete his or her required student teaching or
- equivalent experience remotely; or 15
- (2) complete his or her required school business 16
- management internship remotely. 17
- 18 (105 ILCS 5/21B-115 new)
- 19 Sec. 21B-115. Spring 2020 student teaching or internship.
- 20 Notwithstanding any other requirements under this Article, for
- the spring 2020 semester only, a candidate's requirement to 21
- 22 complete student teaching or its equivalent or a school
- 23 business management internship is waived.

- 1 (105 ILCS 5/22-89 new)
- Sec. 22-89. Graduates during the 2019-2020 school year. 2
- Notwithstanding any other provision of this Code, any diploma 3
- 4 conferred during the 2019-2020 school year, including during
- 5 the summer of 2020, under graduation requirements that were
- modified by an executive order, emergency rulemaking, or school 6
- board policy prompted by a gubernatorial disaster proclamation 7
- as a result of COVID-19 is deemed valid and is not subject to 8
- 9 challenge or review due to a failure to meet minimum
- 10 requirements otherwise required by this Code, administrative
- rule, or school board policy. 11
- 12 (105 ILCS 5/24-11) (from Ch. 122, par. 24-11)
- Sec. 24-11. Boards of Education Boards of School 13
- 14 Inspectors - Contractual continued service.
- 15 (a) As used in this and the succeeding Sections of this
- 16 Article:
- "Teacher" means any or all school district employees 17
- regularly required to be certified under laws relating to the 18
- 19 certification of teachers.
- "Board" means board of directors, board of education, or 20
- 21 board of school inspectors, as the case may be.
- 22 "School term" means that portion of the school year, July 1
- 23 to the following June 30, when school is in actual session.
- 24 "Program" means a program of a special education joint
- 25 agreement.

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"Program of a special education joint agreement" means instructional, consultative, supervisory, administrative, diagnostic, and related services that are managed by a special educational joint agreement designed to service 2 or more school districts that are members of the joint agreement.

"PERA implementation date" means the implementation date of an evaluation system for teachers as specified by Section 24A-2.5 of this Code for all schools within a school district or all programs of a special education joint agreement.

- (b) This Section and Sections 24-12 through 24-16 of this Article apply only to school districts having less than 500,000 inhabitants.
- (c) Any teacher who is first employed as a full-time teacher in a school district or program prior to the PERA implementation date and who is employed in that district or program for a probationary period of 4 consecutive school terms shall enter upon contractual continued service in the district or in all of the programs that the teacher is legally qualified to hold, unless the teacher is given written notice of dismissal by certified mail, return receipt requested, by the employing board at least 45 days before the end of any school term within such period.
- (d) For any teacher who is first employed as a full-time teacher in a school district or program on or after the PERA implementation date, the probationary period shall be one of the following periods, based upon the teacher's school terms of

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service and performance, before the teacher shall enter upon contractual continued service in the district or in all of the programs that the teacher is legally qualified to hold, unless the teacher is given written notice of dismissal by certified mail, return receipt requested, by the employing board at least 45 days before the end of any school term within such period:

- (1) 4 consecutive school terms of service in which the teacher receives overall annual evaluation ratings of at least "Proficient" in the last school term and at least "Proficient" in either the second or third school term;
- (2) 3 consecutive school terms of service in which the teacher receives 3 overall annual evaluations of "Excellent"; or
- (3) 2 consecutive school terms of service in which the receives 2 overall annual evaluations teacher "Excellent" service, but only if the teacher (i) previously attained contractual continued service in a different school district or program in this State, (ii) voluntarily departed or was honorably dismissed from that school district or program in the school term immediately prior to the teacher's first school term of service applicable to the attainment of contractual continued service under this subdivision (3), and (iii) received, in his or her 2 most recent overall annual or biennial evaluations from the prior school district or program, ratings of at least "Proficient", with both such ratings occurring after the

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school district's or program's PERA implementation date. For a teacher to attain contractual continued service under this subdivision (3), the teacher shall provide official copies of his or her 2 most recent overall annual or biennial evaluations from the prior school district or program to the new school district or program within 60 days from the teacher's first day of service with the new school district or program. The prior school district or program must provide the teacher with official copies of his or her 2 most recent overall annual or biennial evaluations within 14 days after the teacher's request. If a teacher has requested such official copies prior to 45 days after the teacher's first day of service with the new school district or program and the teacher's prior school district or program fails to provide the teacher with the official copies required under this subdivision (3), then the time period for the teacher to submit the official copies to his or her new school district or program must be extended until 14 days after receipt of such copies from the prior school district or program. If the prior school district or program fails to provide the teacher with the official copies required under this subdivision (3) within 90 days from the teacher's first day of service with the school district or program, then the new school district or program shall rely upon the teacher's own copies of his or her evaluations for purposes of this

1 subdivision (3).

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If the teacher does not receive overall annual evaluations of "Excellent" in the school terms necessary for eligibility to achieve accelerated contractual continued service subdivisions (2) and (3) of this subsection (d), the teacher shall be eligible for contractual continued service pursuant to subdivision (1) of this subsection (d). If, at the conclusion of 4 consecutive school terms of service that count toward attainment of contractual continued service, the teacher's performance does not qualify the teacher for contractual continued service under subdivision (1) of this subsection (d), then the teacher shall not enter upon contractual continued service and shall be dismissed. If a performance evaluation is not conducted for any school term when such evaluation is required to be conducted under Section 24A-5 of this Code, then the teacher's performance evaluation rating for such school term for purposes of determining the attainment of contractual continued service shall be deemed "Proficient", except that, during any time in which the Governor has declared a disaster due to a public health emergency pursuant to Section 7 of the Illinois Emergency Management Agency Act, this default to "Proficient" does not apply to any teacher who has entered into contractual continued service and who was deemed "Excellent" on his or her most recent evaluation. During any time in which the Governor has declared a disaster due to a public health emergency pursuant to Section 7 of the Illinois Emergency

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Management Agency Act and unless the school board and any exclusive bargaining representative have completed the performance rating for teachers or mutually agreed to an alternate performance rating, any teacher who has entered into contractual continued service, whose most recent evaluation was deemed "Excellent", and whose performance evaluation is not conducted when the evaluation is required to be conducted shall receive a teacher's performance rating deemed "Excellent". A school board and any exclusive bargaining representative may mutually agree to an alternate performance rating for teachers not in contractual continued service during any time in which the Governor has declared a disaster due to a public health emergency pursuant to Section 7 of the Illinois Emergency Management Agency Act, as long as the agreement is in writing.

(e) For the purposes of determining contractual continued service, a school term shall be counted only toward attainment of contractual continued service if the teacher actually teaches or is otherwise present and participating in the district's or program's educational program for 120 days or more, provided that the days of leave under the federal Family Medical Leave Act that the teacher is required to take until the end of the school term shall be considered days of teaching or participation in the district's or program's educational program. A school term that is not counted toward attainment of contractual continued service shall not be considered a break in service for purposes of determining whether a teacher has

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- 1 been employed for 4 consecutive school terms, provided that the teacher actually teaches or is otherwise present 2

participating in the district's or program's educational

program in the following school term.

- 5 (f) If the employing board determines to dismiss the
- 6 teacher in the last year of the probationary period as provided
- in subsection (c) of this Section or subdivision (1) or (2) of 7
- subsection (d) of this Section, but not subdivision (3) of 8
- 9 subsection (d) of this Section, the written notice of dismissal
- 10 provided by the employing board must contain specific reasons
- 11 for dismissal. Any full-time teacher who does not receive
- written notice from the employing board at least 45 days before 12
- 13 the end of any school term as provided in this Section and
- 14 whose performance does not require dismissal after the fourth
- 15 probationary year pursuant to subsection (d) of this Section
- 16 shall be re-employed for the following school term.
- (g) Contractual continued service shall continue in effect 17
- the terms and provisions of the contract with the teacher 18
- during the last school term of the probationary period, subject 19
- 20 to this Act and the lawful regulations of the employing board.
- 2.1 This Section and succeeding Sections do not modify any existing
- 22 power of the board except with respect to the procedure of the
- 23 discharge of a teacher and reductions in salary as hereinafter
- 24 provided. Contractual continued service status shall not
- 25 restrict the power of the board to transfer a teacher to a
- 26 position which the teacher is qualified to fill or to make such

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- 1 salary adjustments as it deems desirable, but unless reductions salarv are uniform or based upon 2 some reasonable 3 classification, any teacher whose salary is reduced shall be 4 entitled to a notice and a hearing as hereinafter provided in 5 the case of certain dismissals or removals.
 - (h) If, by reason of any change in the boundaries of school districts or by reason of the creation of a new school district, the position held by any teacher having a contractual continued service status is transferred from one board to the control of a new or different board, then the contractual continued service status of the teacher is not thereby lost, and such new or different board is subject to this Code with respect to the teacher in the same manner as if the teacher were its employee and had been its employee during the time the teacher was actually employed by the board from whose control the position was transferred.
 - (i) The employment of any teacher in a program of a special education joint agreement established under Section 3-15.14, 10-22.31 or 10-22.31a shall be governed by this and succeeding Sections of this Article. For purposes of attaining and maintaining contractual continued service and computing length of continuing service as referred to in this Section and Section 24-12, employment in a special educational joint program shall be deemed a continuation of all previous certificated employment of such teacher for such agreement whether the employer of the teacher was the joint

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1 agreement, the regional superintendent, or one of the participating districts in the joint agreement. 2

(j) For any teacher employed after July 1, 1987 as a full-time teacher in a program of a special education joint agreement, whether the program is operated by the joint agreement or a member district on behalf of the ioint agreement, in the event of a reduction in the number of programs or positions in the joint agreement in which the notice of dismissal is provided on or before the end of the 2010-2011 school term, the teacher in contractual continued service is eligible for employment in the joint agreement programs for which the teacher is legally qualified in order of greater length of continuing service in the joint agreement, unless an alternative method of determining the sequence of dismissal is established in a collective bargaining agreement. For any teacher employed after July 1, 1987 as a full-time teacher in a program of a special education joint agreement, whether the program is operated by the joint agreement or a member district on behalf of the joint agreement, in the event of a reduction in the number of programs or positions in the joint agreement in which the notice of dismissal is provided during the 2011-2012 school term or a subsequent school term, the teacher shall be included on the honorable dismissal lists of all joint agreement programs for positions for which the teacher is qualified and is eligible for employment in such programs in accordance with subsections (b) and (c) of Section

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1 24-12 of this Code and the applicable honorable dismissal policies of the joint agreement. 2

(k) For any teacher employed after July 1, 1987 as a full-time teacher in a program of a special education joint agreement, whether the program is operated by the joint agreement or a member district on behalf of the agreement, in the event of the dissolution of a agreement, in which the notice to teachers of the dissolution is provided during the 2010-2011 school term, the teacher in contractual continued service who is legally qualified shall be assigned to any comparable position in a member district currently held by a teacher who has not entered upon contractual continued service or held by a teacher who has entered upon contractual continued service with a shorter length of contractual continued service. Any teacher employed after July 1, 1987 as a full-time teacher in a program of a special education joint agreement, whether the program is operated by the joint agreement or a member district on behalf of the joint agreement, in the event of the dissolution of a joint agreement in which the notice to teachers of the dissolution is provided during the 2011-2012 school term or a subsequent school term, the teacher who is qualified shall be included on the order of honorable dismissal lists of each member district and shall be assigned to any comparable position in any such district in accordance with subsections (b) and (c) of Section 24-12 of this Code and the applicable

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- 1 honorable dismissal policies of each member district.
 - (1) The governing board of the joint agreement, or the administrative district, if so authorized by the articles of agreement of the joint agreement, rather than the board of education of a school district, may carry out employment and termination actions including dismissals under this Section and Section 24-12.
 - (m) The employment of any teacher in a special education program authorized by Section 14-1.01 through 14-14.01, or a joint educational program established under Section 10-22.31a, shall be under this and the succeeding Sections of this Article, and such employment shall be deemed a continuation of the previous employment of such teacher in any of the participating districts, regardless of the participation of other districts in the program.
 - (n) Any teacher employed as a full-time teacher in a special education program prior to September 23, 1987 in which 2 or more school districts participate for a probationary period of 2 consecutive years shall enter upon contractual continued service in each of the participating districts, subject to this and the succeeding Sections of this Article, and, notwithstanding Section 24-1.5 of this Code, in the event of the termination of the program shall be eligible for any vacant position in any of such districts for which such teacher is qualified.
- (Source: P.A. 97-8, eff. 6-13-11; 98-513, eff. 1-1-14.) 26

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(105 ILCS 5/24-12) (from Ch. 122, par. 24-12) 1

Sec. 24-12. Removal or dismissal of teachers in contractual 3 continued service.

This subsection (a) applies only to honorable (a) dismissals and recalls in which the notice of dismissal is provided on or before the end of the 2010-2011 school term. If a teacher in contractual continued service is removed or dismissed as a result of a decision of the board to decrease the number of teachers employed by the board or to discontinue some particular type of teaching service, written notice shall be mailed to the teacher and also given the teacher either by certified mail, return receipt requested or personal delivery with receipt at least 60 days before the end of the school term, together with a statement of honorable dismissal and the reason therefor, and in all such cases the board shall first remove or dismiss all teachers who have not entered upon contractual continued service before removing or dismissing any teacher who has entered upon contractual continued service and who is legally qualified to hold a position currently held by a teacher who has not entered upon contractual continued service.

As between teachers who have entered upon contractual continued service, the teacher or teachers with the shorter length of continuing service with the district shall be dismissed first unless an alternative method of determining the

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sequence of dismissal is established in a collective bargaining agreement or contract between the board and a professional faculty members' organization and except that this provision shall not impair the operation of any affirmative action program in the district, regardless of whether it exists by operation of law or is conducted on a voluntary basis by the board. Any teacher dismissed as a result of such decrease or discontinuance shall be paid all earned compensation on or before the third business day following the last day of pupil attendance in the regular school term.

If the board has any vacancies for the following school term or within one calendar year from the beginning of the following school term, the positions thereby becoming available shall be tendered to the teachers so removed or dismissed so far as they are legally qualified to hold such positions; provided, however, that if the number of honorable dismissal notices based on economic necessity exceeds 15% of the number of full-time equivalent positions filled by certified employees (excluding principals and administrative personnel) during the preceding school year, then if the board has any vacancies for the following school term or within 2 calendar years from the beginning of the following school term, the positions so becoming available shall be tendered to the teachers who were so notified and removed or dismissed whenever they are legally qualified to hold such positions. Each board any exclusive shall, in consultation with employee

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representatives, each year establish a list, categorized by positions, showing the length of continuing service of each teacher who is qualified to hold any such positions, unless an alternative method of determining a sequence of dismissal is established as provided for in this Section, in which case a list shall be made in accordance with the alternative method. Copies of the list shall be distributed to the exclusive employee representative on or before February 1 of each year. Whenever the number of honorable dismissal notices based upon economic necessity exceeds 5, or 150% of the average number of teachers honorably dismissed in the preceding 3 years, whichever is more, then the board also shall hold a public hearing on the question of the dismissals. Following the hearing and board review, the action to approve any such reduction shall require a majority vote of the board members.

This subsection (b) applies only to honorable dismissals and recalls in which the notice of dismissal is provided during the 2011-2012 school term or a subsequent school term. If any teacher, whether or not in contractual continued service, is removed or dismissed as a result of a decision of a school board to decrease the number of teachers employed by the board, a decision of a school board to discontinue some particular type of teaching service, or a reduction in the number of programs or positions in a special education joint agreement, then written notice must be mailed to the teacher and also given to the teacher either by

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electronic mail, certified mail, return receipt requested, or personal delivery with receipt at least 45 days before the end of the school term, together with a statement of honorable dismissal and the reason therefor, and in all such cases the sequence of dismissal shall occur in accordance with this subsection (b); except that this subsection (b) shall not impair the operation of any affirmative action program in the school district, regardless of whether it exists by operation of law or is conducted on a voluntary basis by the board.

Each teacher must be categorized into one or more positions for which the teacher is qualified to hold, based upon legal qualifications and any other qualifications established in a district or joint agreement job description, on or before the May 10 prior to the school year during which the sequence of dismissal is determined. Within each position and subject to agreements made by the joint committee on honorable dismissals that are authorized by subsection (c) of this Section, the school district or joint agreement must establish 4 groupings of teachers qualified to hold the position as follows:

(1) Grouping one shall consist of each teacher who is not in contractual continued service and who (i) has not received a performance evaluation rating, (ii) is employed for one school term or less to replace a teacher on leave, (iii) is employed on a part-time basis. "Part-time basis" for the purposes of this subsection (b) means a teacher who is employed to teach less than a full-day,

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teacher workload or less than 5 days of the normal student attendance week, unless otherwise provided for in a collective bargaining agreement between the district and the exclusive representative of the district's teachers. For the purposes of this Section, a teacher (A) who is employed as a full-time teacher but who actually teaches or is otherwise present and participating in the district's educational program for less than a school term or (B) who, in the immediately previous school term, was employed on a full-time basis and actually taught or was otherwise present and participated in the district's educational program for 120 days or more is not considered employed on a part-time basis.

- (2) Grouping 2 shall consist of each teacher with a Needs Improvement or Unsatisfactory performance evaluation rating on either of the teacher's last 2 performance evaluation ratings.
- (3) Grouping 3 shall consist of each teacher with a performance evaluation rating of at least Satisfactory or Proficient on both of the teacher's last 2 performance evaluation ratings, if 2 ratings are available, or on the teacher's last performance evaluation rating, if only one rating is available, unless the teacher qualifies for placement into grouping 4.
- (4) Grouping 4 shall consist of each teacher whose last 2 performance evaluation ratings are Excellent and each

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1 teacher with 2 Excellent performance evaluation ratings out of the teacher's last 3 performance evaluation ratings 2 with a third rating of Satisfactory or Proficient. 3

Among teachers qualified to hold a position, teachers must be dismissed in the order of their groupings, with teachers in grouping one dismissed first and teachers in grouping 4 dismissed last.

Within grouping one, the sequence of dismissal must be at the discretion of the school district or joint agreement. Within grouping 2, the sequence of dismissal must be based upon average performance evaluation ratings, with the teacher or teachers with the lowest average performance evaluation rating dismissed first. A teacher's average performance evaluation rating must be calculated using the average of the teacher's last 2 performance evaluation ratings, if 2 ratings are available, or the teacher's last performance evaluation rating, if only one rating is available, using the following numerical values: 4 for Excellent; 3 for Proficient or Satisfactory; 2 for Needs Improvement; and 1 for Unsatisfactory. As between or among teachers in grouping 2 with the same average performance evaluation rating and within each of groupings 3 and 4, the teacher or teachers with the shorter length of continuing service with the school district or joint agreement must be dismissed first unless an alternative method of determining the sequence of dismissal is established in a collective bargaining agreement or contract between the board

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and a professional faculty members' organization.

Each board, including the governing board of a joint agreement, shall, in consultation with any exclusive employee representatives, each year establish a sequence of honorable dismissal list categorized by positions and the groupings defined in this subsection (b). Copies of the list showing each teacher by name and categorized by positions and the groupings defined in this subsection (b) must be distributed to the exclusive bargaining representative at least 75 days before the end of the school term, provided that the school district or joint agreement may, with notice to any exclusive employee representatives, move teachers from grouping one into another grouping during the period of time from 75 days until 45 days before the end of the school term. Each year, each board shall also establish, in consultation with any exclusive employee representatives, a list showing the length of continuing service of each teacher who is qualified to hold any such positions, unless an alternative method of determining a sequence of dismissal is established as provided for in this Section, in which case a list must be made in accordance with the alternative method. Copies of the list must be distributed to the exclusive employee representative at least 75 days before the end of the school term.

Any teacher dismissed as a result of such decrease or discontinuance must be paid all earned compensation on or before the third business day following the last day of pupil

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attendance in the regular school term.

If the board or joint agreement has any vacancies for the following school term or within one calendar year from the beginning of the following school term, the positions thereby becoming available must be tendered to the teachers so removed or dismissed who were in grouping groupings 3 or 4 of the sequence of dismissal and are qualified to hold the positions, based upon legal qualifications and any other qualifications established in a district or joint agreement job description, on or before the May 10 prior to the date of the positions becoming available, provided that if the number of honorable dismissal notices based on economic necessity exceeds 15% of the number of full-time equivalent positions filled by certified employees (excluding principals and administrative personnel) during the preceding school year, then the recall period is for the following school term or within 2 calendar years from the beginning of the following school term. If the board or joint agreement has any vacancies within the period from the beginning of the following school term through February 1 of the following school term (unless a date later than February 1, but no later than 6 months from the beginning of the following school term, is established in a collective agreement), the positions thereby becoming bargaining available must be tendered to the teachers so removed or dismissed who were in grouping 2 of the sequence of dismissal due to one "needs improvement" rating on either of the

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teacher's last 2 performance evaluation ratings, provided that, if 2 ratings are available, the other performance for evaluation rating used grouping purposes is "satisfactory", "proficient", or "excellent", and are qualified to hold the positions, based upon legal qualifications and any other qualifications established in a district or joint agreement job description, on or before the May 10 prior to the date of the positions becoming available. On and after July 1, 2014 (the effective date of Public Act 98-648), the preceding sentence shall apply to teachers removed or dismissed by honorable dismissal, even if notice of honorable dismissal occurred during the 2013-2014 school year. Among teachers eligible for recall pursuant to the preceding sentence, the order of recall must be in inverse order of dismissal, unless an alternative order of recall is established in a collective bargaining agreement or contract between the board and a professional faculty members' organization. Whenever the number of honorable dismissal notices based upon economic necessity exceeds 5 notices or 150% of the average number of teachers honorably dismissed in the preceding 3 years, whichever is more, then the school board or governing board of a joint agreement, as applicable, shall also hold a public hearing on the question of the dismissals. Following the hearing and board review, the action to approve any such reduction shall require a majority vote of the board members.

For purposes of this subsection (b), subject to agreement

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on an alternative definition reached by the joint committee described in subsection (c) of this Section, a teacher's performance evaluation rating means the overall performance evaluation rating resulting from an annual or biennial performance evaluation conducted pursuant to Article 24A of this Code by the school district or joint agreement determining the sequence of dismissal, not including any performance evaluation conducted during or at the end of a remediation period. No more than one evaluation rating each school term shall be one of the evaluation ratings used for the purpose of determining the sequence of dismissal. Except as otherwise provided in this subsection for any performance evaluations conducted during or at the end of a remediation period, if multiple performance evaluations are conducted in a school term, only the rating from the last evaluation conducted prior to establishing the sequence of honorable dismissal list in such school term shall be the one evaluation rating from that school term used for the purpose of determining the sequence of dismissal. Averaging ratings from multiple evaluations is not permitted unless otherwise agreed to in a collective bargaining agreement or contract between the board and a professional faculty members' organization. The preceding 3 sentences are not a legislative declaration that existing law does or does not already require that only one performance evaluation each school term shall be used for the purpose of determining the sequence of dismissal. For performance evaluation ratings

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determined prior to September 1, 2012, any school district or joint agreement with a performance evaluation rating system that does not use either of the rating category systems specified in subsection (d) of Section 24A-5 of this Code for all teachers must establish a basis for assigning each teacher a rating that complies with subsection (d) of Section 24A-5 of this Code for all of the performance evaluation ratings that are to be used to determine the sequence of dismissal. A teacher's grouping and ranking on a sequence of honorable dismissal shall be deemed a part of the teacher's performance evaluation, and that information shall be disclosed to the exclusive bargaining representative as part of a sequence of honorable dismissal list, notwithstanding any laws prohibiting disclosure of such information. A performance evaluation rating may be used to determine the sequence of dismissal, notwithstanding the pendency of any grievance resolution or arbitration procedures relating to the performance evaluation. If a teacher has received at least one performance evaluation rating conducted by the school district or joint agreement determining the sequence of dismissal and a subsequent performance evaluation is not conducted in any school year in which such evaluation is required to be conducted under Section 24A-5 of this Code, the teacher's performance evaluation rating for that school year for purposes of determining the sequence of dismissal is deemed Proficient, except that, during any time in which the Governor has declared a disaster due to a public

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health emergency pursuant to Section 7 of the Illinois Emergency Management Agency Act, this default to Proficient does not apply to any teacher who has entered into contractual continued service and who was deemed Excellent on his or her most recent evaluation. During any time in which the Governor has declared a disaster due to a public health emergency pursuant to Section 7 of the Illinois Emergency Management Agency Act and unless the school board and any exclusive bargaining representative have completed the performance rating for teachers or have mutually agreed to an alternate performance rating, any teacher who has entered into contractual continued service, whose most recent evaluation was deemed Excellent, and whose performance evaluation is not conducted when the evaluation is required to be conducted shall receive a teacher's performance rating deemed Excellent. A school board and any exclusive bargaining representative may mutually agree to an alternate performance rating for teachers not in contractual continued service during any time in which the Governor has declared a disaster due to a public health emergency pursuant to Section 7 of the Illinois Emergency Management Agency Act, as long as the agreement is in writing. If a performance evaluation rating is nullified as the result of arbitration, administrative agency, or court determination, then the school district or joint agreement is deemed to have conducted a performance evaluation for that school year, but the performance evaluation rating may not be

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1 used in determining the sequence of dismissal.

> Nothing in this subsection (b) shall be construed as limiting the right of a school board or governing board of a joint agreement to dismiss a teacher not in contractual continued service in accordance with Section 24-11 of this Code.

> Any provisions regarding the sequence of honorable dismissals and recall of honorably dismissed teachers in a collective bargaining agreement entered into on or before January 1, 2011 and in effect on June 13, 2011 (the effective date of Public Act 97-8) that may conflict with Public Act 97-8 shall remain in effect through the expiration of such agreement or June 30, 2013, whichever is earlier.

- (c) Each school district and special education joint agreement must use a joint committee composed of equal representation selected by the school board and its teachers or, if applicable, the exclusive bargaining representative of its teachers, to address the matters described in paragraphs (1) through (5) of this subsection (c) pertaining to honorable dismissals under subsection (b) of this Section.
 - (1) The joint committee must consider and may agree to criteria for excluding from grouping 2 and placing into grouping 3 a teacher whose last 2 performance evaluations include a Needs Improvement and either a Proficient or Excellent.
 - (2) The joint committee must consider and may agree to

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an alternative definition for grouping 4, which definition must take into account prior performance evaluation ratings and may take into account other factors that relate school district's or program's educational objectives. An alternative definition for grouping 4 may not permit the inclusion of a teacher in the grouping with Improvement or Unsatisfactory performance evaluation rating on either of the teacher's last 2 performance evaluation ratings.

- (3) The joint committee may agree to including within the definition of a performance evaluation rating a performance evaluation rating administered by a school district or joint agreement other than the school district or joint agreement determining the sequence of dismissal.
- (4) For each school district or joint agreement that administers performance evaluation ratings that inconsistent with either of the rating category systems specified in subsection (d) of Section 24A-5 of this Code, the school district or joint agreement must consult with the joint committee on the basis for assigning a rating that complies with subsection (d) of Section 24A-5 of this Code to each performance evaluation rating that will be used in a sequence of dismissal.
- (5) Upon request by a joint committee member submitted to the employing board by no later than 10 days after the distribution of the sequence of honorable dismissal list, a

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representative of the employing board shall, within 5 days after the request, provide to members of the joint committee a list showing the most recent and prior performance evaluation ratings of each teacher identified only by length of continuing service in the district or joint agreement and not by name. If, after review of this list, a member of the joint committee has a good faith belief that a disproportionate number of teachers with greater length of continuing service with the district or joint agreement have received a recent performance evaluation rating lower than the prior rating, the member may request that the joint committee review the list to assess whether such a trend may exist. Following the joint committee's review, but by no later than the end of the applicable school term, the joint committee or any member or members of the joint committee may submit a report of the review to the employing board and exclusive bargaining representative, if any. Nothing in this paragraph (5) shall impact the order of honorable dismissal or a school district's or joint agreement's authority to carry out a dismissal in accordance with subsection (b) of this Section.

Agreement by the joint committee as to a matter requires the majority vote of all committee members, and if the joint committee does not reach agreement on a matter, then the otherwise applicable requirements of subsection (b) of this

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Section shall apply. Except as explicitly set forth in this subsection (c), a joint committee has no authority to agree to any further modifications to the requirements for honorable dismissals set forth in subsection (b) of this Section. The joint committee must be established, and the first meeting of the joint committee each school year must occur on or before December 1.

The joint committee must reach agreement on a matter on or before February 1 of a school year in order for the agreement of the joint committee to apply to the sequence of dismissal determined during that school year. Subject to the February 1 deadline for agreements, the agreement of a joint committee on a matter shall apply to the sequence of dismissal until the agreement is amended or terminated by the joint committee.

The provisions of the Open Meetings Act shall not apply to meetings of a joint committee created under this subsection (c).

- (d) Notwithstanding anything to the contrary in this subsection (d), the requirements and dismissal procedures of Section 24-16.5 of this Code shall apply to any dismissal sought under Section 24-16.5 of this Code.
 - If a dismissal of a teacher in contractual continued service is sought for any reason or cause other than an honorable dismissal under subsections (a) or (b) of this Section or a dismissal sought under Section 24-16.5 of this Code, including those under Section 10-22.4, the board

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must first approve a motion containing specific charges by a majority vote of all its members. Written notice of such charges, including a bill of particulars and the teacher's right to request a hearing, must be mailed to the teacher and also given to the teacher either by electronic mail, certified mail, return receipt requested, or personal delivery with receipt within 5 days of the adoption of the motion. Any written notice sent on or after July 1, 2012 shall inform the teacher of the right to request a hearing before a mutually selected hearing officer, with the cost of the hearing officer split equally between the teacher and the board, or a hearing before a board-selected hearing officer, with the cost of the hearing officer paid by the board.

Before setting a hearing on charges stemming from causes that are considered remediable, a board must give teacher reasonable warning in writing, specifically the causes that, if not removed, may result in charges; however, no such written warning is required if the causes have been the subject of a remediation plan pursuant to Article 24A of this Code.

If, in the opinion of the board, the interests of the school require it, the board may suspend the teacher without pay, pending the hearing, but if the board's dismissal or removal is not sustained, the teacher shall not suffer the loss of any salary or benefits by reason of the suspension.

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- (2) No hearing upon the charges is required unless the teacher within 17 days after receiving notice requests in writing of the board that a hearing be scheduled before a mutually selected hearing officer or a hearing officer selected by the board. The secretary of the school board shall forward a copy of the notice to the State Board of Education.
- (3) Within 5 business days after receiving a notice of hearing in which either notice to the teacher was sent before July 1, 2012 or, if the notice was sent on or after July 1, 2012, the teacher has requested a hearing before a mutually selected hearing officer, the State Board of Education shall provide a list of 5 prospective, impartial hearing officers from the master list of qualified, impartial hearing officers maintained by the State Board of Education. Each person on the master list must (i) be accredited by a national arbitration organization and have had a minimum of 5 years of experience directly related to labor and employment relations matters between employers employees their exclusive bargaining and or representatives and (ii) beginning September 1, 2012, have participated in training provided or approved by the State Board of Education for teacher dismissal hearing officers so that he or she is familiar with issues generally involved in evaluative and non-evaluative dismissals.

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If notice to the teacher was sent before July 1, 2012 or, if the notice was sent on or after July 1, 2012, the teacher has requested a hearing before a mutually selected hearing officer, the board and the teacher or their legal representatives within 3 business days shall alternately strike one name from the list provided by the State Board of Education until only one name remains. Unless waived by the teacher, the teacher shall have the right to proceed first with the striking. Within 3 business days of receipt of the list provided by the State Board of Education, the board and the teacher or their legal representatives shall each have the right to reject all prospective hearing officers named on the list and notify the State Board of Education of such rejection. Within 3 business days after receiving this notification, the State Board of Education shall appoint a qualified person from the master list who did not appear on the list sent to the parties to serve as the hearing officer, unless the parties notify it that they have chosen to alternatively select a hearing officer under paragraph (4) of this subsection (d).

If the teacher has requested a hearing before a hearing officer selected by the board, the board shall select one name from the master list of qualified impartial hearing officers maintained by the State Board of Education within 3 business days after receipt and shall notify the State Board of Education of its selection.

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A hearing officer mutually selected by the parties, selected by the board, or selected through an alternative selection process under paragraph (4) of this subsection (d) (A) must not be a resident of the school district, (B) must be available to commence the hearing within 75 days and conclude the hearing within 120 days after being selected as the hearing officer, and (C) must issue a decision as to whether the teacher must be dismissed and give a copy of that decision to both the teacher and the board within 30 days from the conclusion of the hearing or closure of the record, whichever is later.

If the Governor has declared a disaster due to a public health emergency pursuant to Section 7 of the Illinois Emergency Management Agency Act and except if the parties mutually agree otherwise and the agreement is in writing, the requirements of this Section pertaining to prehearings and hearings are paused and do not begin to toll until the proclamation is no longer in effect. If mutually agreed to and reduced to writing, the parties may proceed with the prehearing and hearing requirements of this Section and may also agree to extend the timelines of this Section connected to the appointment and selection of a hearing officer and those connected to commencing and concluding a hearing. Any hearing convened during a public health emergency pursuant to Section 7 of the Illinois Emergency Management Agency Act may be convened remotely. Any hearing

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officer for a hearing convened during a public health emergency pursuant to Section 7 of the Illinois Emergency Management Agency Act may voluntarily withdraw from the hearing and another hearing officer shall be selected or appointed pursuant to this Section.

- (4) In the alternative to selecting a hearing officer from the list received from the State Board of Education or accepting the appointment of a hearing officer by the State Board of Education or if the State Board of Education cannot provide a list or appoint a hearing officer that meets the foregoing requirements, the board and the teacher or their legal representatives may mutually agree to select an impartial hearing officer who is not on the master list either by direct appointment by the parties or by using appointment procedures for the of an arbitrator established by the Federal Mediation and Conciliation Service or the American Arbitration Association. parties shall notify the State Board of Education of their intent to select a hearing officer using an alternative procedure within 3 business days of receipt of a list of prospective hearing officers provided by the State Board of Education, notice of appointment of a hearing officer by the State Board of Education, or receipt of notice from the State Board of Education that it cannot provide a list that meets the foregoing requirements, whichever is later.
 - (5) If the notice of dismissal was sent to the teacher

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before July 1, 2012, the fees and costs for the hearing officer must be paid by the State Board of Education. If the notice of dismissal was sent to the teacher on or after July 1, 2012, the hearing officer's fees and costs must be paid as follows in this paragraph (5). The fees and permissible costs for the hearing officer determined by the State Board of Education. If the board and the teacher or their legal representatives mutually agree to select an impartial hearing officer who is not on a list received from the State Board of Education, they may agree to supplement the fees determined by the State Board to the hearing officer, at a rate consistent with the hearing officer's published professional fees. If hearing officer is mutually selected by the parties, then the board and the teacher or their legal representatives shall each pay 50% of the fees and costs and any supplemental allowance to which they agree. If the hearing officer is selected by the board, then the board shall pay 100% of the hearing officer's fees and costs. The fees and costs must be paid to the hearing officer within 14 days the board and the teacher ortheir representatives receive the hearing officer's decision set forth in paragraph (7) of this subsection (d).

The teacher is required to answer the bill of particulars and aver affirmative matters in his or her defense, and the time for initially doing so and the time

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for updating such answer and defenses after pre-hearing discovery must be set by the hearing officer. The State Board of Education shall promulgate rules so that each party has a fair opportunity to present its case and to ensure that the dismissal process proceeds in a fair and expeditious manner. These rules shall address, without limitation, discovery and hearing scheduling conferences; the teacher's initial answer and affirmative defenses to bill of particulars and the updating of that information after pre-hearing discovery; provision for written interrogatories and requests for production of documents; the requirement that each party initially disclose to the other party and then update the disclosure no later than 10 calendar days prior to the commencement of the hearing, the names and addresses of persons who may be called as witnesses at the hearing, a summary of the facts or opinions each witness will testify to, and all other documents and materials, including information maintained electronically, relevant to its own as well as the other party's case (the hearing officer may exclude witnesses and exhibits not identified and shared, except those offered in rebuttal for which the party could not reasonably have anticipated prior to the hearing); pre-hearing discovery preparation, including provision for interrogatories and requests for production of documents, provided that discovery depositions are prohibited; the

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conduct of the hearing; the right of each party to be represented by counsel, the offer of evidence and witnesses and the cross-examination of witnesses; the authority of the hearing officer to issue subpoenas and subpoenas duces tecum, provided that the hearing officer may limit the number of witnesses to be subpoenaed on behalf of each party to no more than 7; the length of post-hearing briefs; and the form, length, and content of hearing officers' decisions. The hearing officer shall hold a hearing and render a final decision for dismissal pursuant to Article 24A of this Code or shall report to the school board findings of fact and a recommendation as to whether or not the teacher must be dismissed for conduct. The hearing officer shall commence the hearing within 75 days and conclude the hearing within 120 days after being selected as the hearing officer, provided that the hearing officer may modify these timelines upon the showing of good cause or mutual agreement of the parties. Good cause for the purpose of this subsection (d) shall mean the illness or otherwise unavoidable emergency of the teacher, district representative, their legal representatives, the hearing officer, or an essential witness as indicated in each party's pre-hearing submission. In a dismissal hearing pursuant to Article 24A of this Code in which a witness is a student or is under the age of 18, the hearing officer must make accommodations for the witness, as provided under

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paragraph (6.5) of this subsection. The hearing officer shall consider and give weight to all of the teacher's evaluations written pursuant to Article 24A that are relevant to the issues in the hearing.

Each party shall have no more than 3 days to present its case, unless extended by the hearing officer to enable a party to present adequate evidence and testimony, including due to the other party's cross-examination of the party's witnesses, for good cause or by mutual agreement of the parties. The State Board of Education shall define in rules the meaning of "day" for such purposes. All testimony at the hearing shall be taken under oath administered by the hearing officer. The hearing officer shall cause a record of the proceedings to be kept and shall employ a competent reporter to take stenographic or stenotype notes of all the testimony. The costs of the reporter's attendance and services at the hearing shall be paid by the party or parties who are responsible for paying the fees and costs of the hearing officer. Either party desiring a transcript of the hearing shall pay for the cost thereof. Any post-hearing briefs must be submitted by the parties by no later than 21 days after a party's receipt of the transcript of the hearing, unless extended by the hearing officer for good cause or by mutual agreement of the parties.

(6.5) In the case of charges involving sexual abuse or

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severe physical abuse of a student or a person under the age of 18, the hearing officer shall make alternative hearing procedures to protect a witness who is a student or who is under the age of 18 from being intimidated or traumatized. Alternative hearing procedures may include, are not limited to: (i) testimony made via a telecommunication device in a location other than the hearing room and outside the physical presence of the teacher and other hearing participants, (ii) testimony outside the physical presence of the teacher, or (iii) non-public testimony. During a testimony described under this subsection, each party must be permitted to ask a witness who is a student or who is under 18 years of age relevant questions and follow-up questions. All questions must exclude evidence of the witness' sexual behavior or predisposition, unless the evidence is offered to prove that someone other than the teacher subject to the dismissal hearing engaged in the charge at issue.

(7) The hearing officer shall, within 30 days from the conclusion of the hearing or closure of the record, whichever is later, make a decision as to whether or not the teacher shall be dismissed pursuant to Article 24A of this Code or report to the school board findings of fact and a recommendation as to whether or not the teacher shall be dismissed for cause and shall give a copy of the decision or findings of fact and recommendation to both the

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teacher and the school board. If a hearing officer fails without good cause, specifically provided in writing to both parties and the State Board of Education, to render a decision or findings of fact and recommendation within 30 days after the hearing is concluded or the record is closed, whichever is later, the parties may mutually agree to select a hearing officer pursuant to the alternative procedure, as provided in this Section, to rehear the charges heard by the hearing officer who failed to render a decision or findings of fact and recommendation or to review the record and render a decision. If any hearing officer fails without good cause, specifically provided in writing to both parties and the State Board of Education, to render a decision or findings of fact and recommendation within 30 days after the hearing is concluded or the record is closed, whichever is later, the hearing officer shall be removed from the master list of hearing officers maintained by the State Board of Education for not more than 24 months. The parties and the State Board of Education may also take such other actions as it deems appropriate, including recovering, reducing, or withholding any fees paid or to be paid to the hearing officer. If any hearing officer repeats such failure, he or she must be permanently removed from the master list maintained by the State Board of Education and may not be selected by parties through the alternative selection process under this paragraph (7) or

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paragraph (4) of this subsection (d). The board shall not lose jurisdiction to discharge a teacher if the hearing officer fails to render a decision or findings of fact and recommendation within the time specified in this Section. If the decision of the hearing officer for dismissal pursuant to Article 24A of this Code or of the school board for dismissal for cause is in favor of the teacher, then hearing officer or school board shall order reinstatement to the same or substantially equivalent position and shall determine the amount for which the school board is liable, including, but not limited to, loss of income and benefits.

(8) The school board, within 45 days after receipt of the hearing officer's findings of fact and recommendation as to whether (i) the conduct at issue occurred, (ii) the conduct that did occur was remediable, and (iii) the proposed dismissal should be sustained, shall issue a written order as to whether the teacher must be retained or dismissed for cause from its employ. The school board's written order shall incorporate the hearing officer's findings of fact, except that the school board may modify or supplement the findings of fact if, in its opinion, the findings of fact are against the manifest weight of the evidence.

Τf the school board dismisses the teacher notwithstanding the hearing officer's findings of fact and

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recommendation, the school board shall make a conclusion in its written order, giving its reasons therefor, and such conclusion and reasons must be included in its written order. The failure of the school board to strictly adhere to the timelines contained in this Section shall not render it without jurisdiction to dismiss the teacher. The school board shall not lose jurisdiction to discharge the teacher cause if the hearing officer fails to render a recommendation within the time specified in this Section. The decision of the school board is final, unless reviewed as provided in paragraph (9) of this subsection (d).

If the school board retains the teacher, the school board shall enter a written order stating the amount of back pay and lost benefits, less mitigation, to be paid to the teacher, within 45 days after its retention order. Should the teacher object to the amount of the back pay and lost benefits or amount mitigated, the teacher shall give written objections to the amount within 21 days. If the parties fail to reach resolution within 7 days, the dispute shall be referred to the hearing officer, who shall consider the school board's written order and teacher's written objection and determine the amount to which the school board is liable. The costs of the hearing officer's review and determination must be paid by the board.

(9) The decision of the hearing officer pursuant to Article 24A of this Code or of the school board's decision

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to dismiss for cause is final unless reviewed as provided in Section 24-16 of this Code. If the school board's decision to dismiss for cause is contrary to the hearing officer's recommendation, the court on review shall give consideration to the school board's decision and its supplemental findings of fact, if applicable, and the hearing officer's findings of fact and recommendation in making its decision. In the event such review instituted, the school board shall be responsible for preparing and filing the record of proceedings, and such costs associated therewith must be divided equally between the parties.

(10) If a decision of the hearing officer for dismissal pursuant to Article 24A of this Code or of the school board for dismissal for cause is adjudicated upon review or appeal in favor of the teacher, then the trial court shall order reinstatement and shall remand the matter to the school board with direction for entry of an order setting the amount of back pay, lost benefits, and costs, less mitigation. The teacher may challenge the school board's order setting the amount of back pay, lost benefits, and costs, less mitigation, through an expedited arbitration procedure, with the costs of the arbitrator borne by the school board.

Any teacher who is reinstated by any hearing or adjudication brought under this Section shall be assigned

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- 1 by the board to a position substantially similar to the one which that teacher held prior to that teacher's suspension or dismissal. 3
 - (11) Subject to any later effective date referenced in this Section for a specific aspect of the dismissal process, the changes made by Public Act 97-8 shall apply to dismissals instituted on or after September 1, 2011. Any dismissal instituted prior to September 1, 2011 must be carried out in accordance with the requirements of this Section prior to amendment by Public Act 97-8.
- 11 Nothing contained in Public Act 98-648 repeals, supersedes, invalidates, or nullifies final decisions in 12 lawsuits pending on July 1, 2014 (the effective date of Public 13 14 Act 98-648) in Illinois courts involving the interpretation of Public Act 97-8. 15
- 16 (Source: P.A. 100-768, eff. 1-1-19; 101-81, eff. 7-12-19;
- 101-531, eff. 8-23-19; revised 12-3-19.) 17
- 18 (105 ILCS 5/24A-5) (from Ch. 122, par. 24A-5)
- 19 Sec. 24A-5. Content of evaluation plans. This Section does 2.0 not apply to teachers assigned to schools identified in an 21 agreement entered into between the board of a school district operating under Article 34 of this Code and the exclusive 22 23 representative of the district's teachers in accordance with
- 24 Section 34-85c of this Code.
- 25 Each school district to which this Article applies shall

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- 1 establish a teacher evaluation plan which ensures that each teacher in contractual continued service is evaluated at least
- 3 once in the course of every 2 school years.
- 4 By no later than September 1, 2012, each school district 5 shall establish a teacher evaluation plan that ensures that:
 - (1) each teacher not in contractual continued service is evaluated at least once every school year; and
 - (2) each teacher in contractual continued service is evaluated at least once in the course of every 2 school years. However, any teacher in contractual continued service whose performance is rated as either "needs improvement" or "unsatisfactory" must be evaluated at least once in the school year following the receipt of such rating.

Notwithstanding anything to the contrary in this Section or any other Section of the School Code, a principal shall not be prohibited from evaluating any teachers within a school during his or her first year as principal of such school. If a first-year principal exercises this option in a school district where the evaluation plan provides for a teacher in contractual continued service to be evaluated once in the course of every 2 school years, then a new 2-year evaluation plan must be established.

The evaluation plan shall comply with the requirements of this Section and of any rules adopted by the State Board of Education pursuant to this Section.

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1	The plan shall include a description of each teacher's
2	duties and responsibilities and of the standards to which that
3	teacher is expected to conform, and shall include at least the
4	following components:

- (a) personal observation of the teacher in the classroom by the evaluator, unless the teacher has no classroom duties.
- (b) consideration of the teacher's attendance, planning, instructional methods, classroom management, where relevant, and competency in the subject matter taught.
- (c) by no later than the applicable implementation date, consideration of student growth as a significant factor in the rating of the teacher's performance.
- (d) prior to September 1, 2012, rating of the performance of teachers in contractual continued service as either:
- "excellent", "satisfactory" 18 or "unsatisfactory"; or 19
- 20 (ii) "excellent", "proficient", improvement" or "unsatisfactory". 2.1
 - (e) on and after September 1, 2012, rating of the performance of all teachers as "excellent", "proficient", "needs improvement" or "unsatisfactory".
 - (f) specification as to the teacher's strengths and weaknesses, with supporting reasons for the comments made.

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- (q) inclusion of a copy of the evaluation in the teacher's personnel file and provision of a copy to the teacher.
- (h) within 30 school days after the completion of an evaluation rating a teacher in contractual continued service as "needs improvement", development by the evaluator, in consultation with the teacher, and taking account the teacher's on-going professional responsibilities including his or her regular teaching assignments, of a professional development plan directed to the areas that need improvement and any supports that the district will provide to address the areas identified as needing improvement.
- (i) within 30 school days after completion of an evaluation rating a teacher in contractual continued service as "unsatisfactory", development and commencement by the district of a remediation plan designed to correct deficiencies cited, provided the deficiencies are deemed remediable. In all school districts the remediation plan for unsatisfactory, tenured teachers shall provide for 90 school days of remediation within the classroom, unless an applicable collective bargaining agreement provides for a shorter duration. In all school districts evaluations issued pursuant to this Section shall be issued within 10 days after the conclusion of the respective remediation plan. However, the school board or other governing

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authority of the district shall not lose jurisdiction to discharge a teacher in the event the evaluation is not issued within 10 days after the conclusion of the respective remediation plan.

(j) participation in the remediation plan by the contractual continued teacher service "unsatisfactory", an evaluator and a consulting teacher selected by the evaluator of the teacher who was rated "unsatisfactory", which consulting teacher is educational employee as defined in the Educational Labor Relations Act, has at least 5 years' teaching experience, and a reasonable familiarity with the assignment of the teacher being evaluated, and who received an "excellent" rating on his or her most recent evaluation. Where no teachers who meet these criteria are available within the district, the district shall request and the applicable regional office of education shall supply, to participate in the remediation process, an individual who meets these criteria.

In a district having a population of less than 500,000 with an exclusive bargaining agent, the bargaining agent may, if it so chooses, supply a roster of qualified teachers from whom the consulting teacher is to be selected. That roster shall, however, contain the names of at least 5 teachers, each of whom meets the criteria for consulting teacher with regard to the teacher being

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evaluated, or the names of all teachers so qualified if that number is less than 5. In the event of a dispute as to qualification, the State Board shall determine qualification.

(k) a mid-point and final evaluation by an evaluator during and at the end of the remediation period, immediately following receipt of a remediation plan provided for under subsections (i) and (j) of this Section. Each evaluation shall assess the teacher's performance during the time period since the prior evaluation; provided that the last evaluation shall also include an overall evaluation of the teacher's performance during the remediation period. A written copy of the evaluations and ratings, in which any deficiencies in performance and recommendations for correction are identified, shall be provided to and discussed with the teacher within 10 school days after the date of the evaluation, unless an applicable collective bargaining agreement provides to the contrary. These subsequent evaluations shall be conducted by an evaluator. The consulting teacher shall provide advice to the teacher rated "unsatisfactory" on how to improve teaching skills and to successfully complete remediation plan. The consulting teacher shall participate in developing the remediation plan, but the final decision as to the evaluation shall be done solely by the evaluator, unless an applicable collective bargaining agreement

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provides to the contrary. Evaluations at the conclusion of the remediation process shall be separate and distinct from the required annual evaluations of teachers and shall not be subject to the guidelines and procedures relating to those annual evaluations. The evaluator may but is not required to use the forms provided for the evaluation of teachers in the district's evaluation plan.

- (1) reinstatement to the evaluation schedule set forth in the district's evaluation plan for any teacher in contractual continued service who achieves a rating equal to or better than "satisfactory" or "proficient" in the school year following a rating of "needs improvement" or "unsatisfactory".
- (m) dismissal in accordance with subsection (d) of Section 24-12 or Section 24-16.5 or 34-85 of this Code of any teacher who fails to complete any applicable remediation plan with a rating equal to or better than a "satisfactory" or "proficient" rating. Districts and teachers subject to dismissal hearings are precluded from compelling the testimony of consulting teachers at such hearings under subsection (d) of Section 24-12 or Section 24-16.5 or 34-85 of this Code, either as to the rating process or for opinions of performances by teachers under remediation.
- (n) After the implementation date of an evaluation system for teachers in a district as specified in Section

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24A-2.5 of this Code, if a teacher in contractual continued service successfully completes a remediation plan following a rating of "unsatisfactory" in an annual or biennial overall performance evaluation received after the foregoing implementation date and receives a subsequent rating of "unsatisfactory" in any of the teacher's annual biennial overall performance evaluation received during the 36-month period following teacher's completion of the remediation plan, then the school district may forego remediation and seek dismissal in accordance with subsection (d) of Section 24-12 or Section 34-85 of this Code.

Nothing in this Section or Section 24A-4 shall be construed as preventing immediate dismissal of a teacher for deficiencies which are deemed irremediable or for actions which are injurious to or endanger the health or person of students in the classroom or school, or preventing the dismissal or non-renewal of teachers not in contractual continued service for any reason not prohibited by applicable employment, labor, and civil rights laws. Failure to strictly comply with the time requirements contained in Section 24A-5 shall not invalidate the results of the remediation plan.

Nothing contained in this amendatory Act of the 98th General Assembly repeals, supersedes, invalidates, nullifies final decisions in lawsuits pending on the effective date of this amendatory Act of the 98th General Assembly in

- 1 Illinois courts involving the interpretation of Public Act
- 2 97-8.
- If the Governor has declared a disaster due to a public 3
- 4 health emergency pursuant to Section 7 of the Illinois
- 5 Emergency Management Agency Act that suspends in-person
- 6 instruction, the timelines in this Section connected to the
- commencement and completion of any remediation plan are waived. 7
- Except if the parties mutually agree otherwise and the 8
- 9 agreement is in writing, any remediation plan that had been in
- 10 place for more than 45 days prior to the suspension of
- 11 in-person instruction shall resume when in-person instruction
- resumes and any remediation plan that had been in place for 12
- 13 fewer than 45 days prior to the suspension of in-person
- 14 instruction shall be discontinued and a new remediation period
- 15 shall begin when in-person instruction resumes.
- 16 requirements of this paragraph apply regardless of whether they
- are included in a school district's teacher evaluation plan. 17
- (Source: P.A. 97-8, eff. 6-13-11; 98-470, eff. 8-16-13; 98-648, 18
- 19 eff. 7-1-14.)
- 2.0 (105 ILCS 5/27-3) (from Ch. 122, par. 27-3)
- Sec. 27-3. Patriotism and principles of representative 21
- government Proper use of flag Method of voting Pledge of 22
- 23 Allegiance. American patriotism and the principles
- 24 representative government, as enunciated in the American
- 25 Declaration of Independence, the Constitution of the United

- 1 States of America and the Constitution of the State of
- Illinois, and the proper use and display of the American flag, 2
- shall be taught in all public schools and other educational 3
- 4 institutions supported or maintained in whole or in part by
- 5 public funds. No student shall receive a certificate of
- 6 graduation without passing a satisfactory examination upon
- such subjects, which may be administered remotely. 7
- 8 Instruction shall be given in all such schools
- 9 institutions in the method of voting at elections by means of
- 10 the Australian Ballot system and the method of the counting of
- votes for candidates. 11
- The Pledge of Allegiance shall be recited each school day 12
- 13 by pupils in elementary and secondary educational institutions
- 14 supported or maintained in whole or in part by public funds.
- 15 (Source: P.A. 92-612, eff. 7-3-02.)
- (105 ILCS 5/27-6.5) 16
- 17 Sec. 27-6.5. Physical fitness assessments in schools.
- 18 (a) As used in this Section, "physical fitness assessment"
- means a series of assessments to measure aerobic capacity, body 19
- 20 composition, muscular strength, muscular endurance,
- 21 flexibility.
- (b) To measure the effectiveness of State Goal 20 of the 22
- 23 Illinois Learning Standards for Physical Development and
- 24 Health, beginning with the 2016-2017 school year and every
- 25 school year thereafter, the State Board of Education shall

- 1 require all public schools to use a scientifically-based,
- health-related physical fitness assessment for grades 3 2
- 3 through 12 and periodically report fitness information to the
- 4 State Board of Education, as set forth in subsections (c) and
- 5 (e) of this Section, to assess student fitness indicators.
- Public schools shall integrate health-related fitness 6
- testing into the curriculum as an instructional tool, except in 7
- 8 grades before the 3rd grade. Fitness tests must be appropriate
- 9 to students' developmental levels and physical abilities. The
- 10 testing must be used to teach students how to assess their
- 11 fitness levels, set goals for improvement, and monitor progress
- in reaching their goals. Fitness scores shall not be used for 12
- 13 grading students or evaluating teachers.
- 14 (c) On or before October 1, 2014, the State Superintendent
- 15 of Education shall appoint a 15-member stakeholder and expert
- 16 task force, including members representing organizations that
- represent physical education teachers, school officials, 17
- 18 principals, health promotion and disease prevention advocates
- and experts, school health advocates and experts, and other 19
- 20 experts with operational and academic expertise in the
- 2.1 measurement. of fitness. The task force shall
- 22 recommendations to the State Board of Education on the
- 23 following:
- 24 (1) methods for ensuring the validity and uniformity of
- 25 reported physical fitness assessment scores, including
- 26 assessment administration protocols and professional

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- (2) how often physical fitness assessment scores should be reported to the State Board of Education;
- (3) the grade levels within elementary, middle, and high school categories for which physical assessment scores should be reported to the State Board of Education:
- (4) the minimum fitness indicators that should be reported to the State Board of Education, including, but not limited to, a score for aerobic capacity (for grades 4 through 12); muscular strength; endurance; and flexibility;
- (5) the demographic information that should accompany the scores, including, but not limited to, grade and gender;
- the development of protocols regarding the protection of students' confidentiality and individual information and identifiers; and
- (7) how physical fitness assessment data should be reported by the State Board of Education to the public, including potential correlations with student academic achievement, attendance, and discipline data and other recommended uses of the reported data.
- 24 The State Board of Education shall provide administrative 25 and other support to the task force.
- 26 The task force shall submit its recommendations on physical

- 1 fitness assessments on or before April 1, 2015. The task force
- may also recommend methods for assessing student progress on 2
- State Goals 19 and 21 through 24 of the Illinois Learning 3
- 4 Standards for Physical Development and Health. The task force
- 5 is dissolved on April 30, 2015.
- 6 The provisions of this subsection (c), other than this
- sentence, are inoperative after March 31, 2016. 7
- (d) On or before December 31, 2015, the State Board of 8
- 9 Education shall use the recommendations of the task force under
- 10 subsection (c) of this Section to adopt rules for the
- 11 implementation of physical fitness assessments by each public
- school for the 2016-2017 school year and every school year 12
- thereafter. The requirements of this Section do not apply if 13
- 14 the Governor has declared a disaster due to a public health
- 15 emergency pursuant to Section 7 of the Illinois Emergency
- 16 Management Agency Act.
- (e) On or before September 1, 2016, the State Board of 17
- Education shall adopt rules for data submission by school 18
- districts and develop a system for collecting and reporting the 19
- aggregated fitness information from the physical fitness 20
- 2.1 assessments. This system shall also support the collection of
- 22 data from school districts that use a fitness testing software
- 23 program.
- 24 (f) School districts may report the aggregate findings of
- 25 physical fitness assessments by grade level and school to
- 26 parents and members of the community through typical

- 1 communication channels, such as Internet websites, school
- newsletters, school board 2 reports, and presentations.
- 3 Districts may also provide individual fitness assessment
- 4 reports to students' parents.
- 5 Nothing in this Section precludes schools
- 6 implementing a physical fitness assessment before
- 2016-2017 school year or from implementing more robust forms of 7
- 8 a physical fitness assessment.
- 9 (Source: P.A. 98-859, eff. 8-4-14.)
- 10 (105 ILCS 5/27-8.1) (from Ch. 122, par. 27-8.1)
- Sec. 27-8.1. Health examinations and immunizations. 11
- 12 (1) In compliance with rules and regulations which the
- 13 Department of Public Health shall promulgate, and except as
- 14 hereinafter provided, all children in Illinois shall have a
- 15 health examination as follows: within one year prior to
- entering kindergarten or the first grade of any public, 16
- private, or parochial elementary school; upon entering the 17
- sixth and ninth grades of any public, private, or parochial 18
- 19 school; prior to entrance into any public, private, or
- 20 parochial nursery school; and, irrespective of
- 21 immediately prior to or upon entrance into any public, private,
- 22 or parochial school or nursery school, each child shall present
- 23 proof of having been examined in accordance with this Section
- 24 and the rules and regulations promulgated hereunder. Any child
- 25 who received a health examination within one year prior to

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entering the fifth grade for the 2007-2008 school year is not required to receive an additional health examination in order to comply with the provisions of Public Act 95-422 when he or she attends school for the 2008-2009 school year, unless the child is attending school for the first time as provided in this paragraph.

A tuberculosis skin test screening shall be included as a required part of each health examination included under this Section if the child resides in an area designated by the Department of Public Health as having a high incidence of tuberculosis. Additional health examinations of pupils, including eye examinations, may be required when deemed necessary by school authorities. Parents are encouraged to have their children undergo eye examinations at the same points in time required for health examinations.

(1.5) In compliance with rules adopted by the Department of Public Health and except as otherwise provided in this Section, all children in kindergarten and the second, sixth, and ninth grades of any public, private, or parochial school shall have a dental examination. Each of these children shall present proof of having been examined by a dentist in accordance with this Section and rules adopted under this Section before May 15th of the school year. If a child in the second, sixth, or ninth grade fails to present proof by May 15th, the school may hold the child's report card until one of the following occurs: (i) the child presents proof of a completed dental examination or

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(ii) the child presents proof that a dental examination will take place within 60 days after May 15th. A school may not withhold a child's report card during a school year in which the Governor has declared a disaster due to a public health emergency pursuant to Section 7 of the Illinois Emergency Management Agency Act. The Department of Public Health shall establish, by rule, a waiver for children who show an undue burden or a lack of access to a dentist. Each public, private, and parochial school must give notice of this dental examination requirement to the parents and quardians of students at least 60 days before May 15th of each school year.

(1.10) Except as otherwise provided in this Section, all children enrolling in kindergarten in a public, private, or parochial school on or after January 1, 2008 (the effective date of Public Act 95-671) and any student enrolling for the first time in a public, private, or parochial school on or after January 1, 2008 (the effective date of Public Act 95-671) shall have an eye examination. Each of these children shall present proof of having been examined by a physician licensed to practice medicine in all of its branches or a licensed optometrist within the previous year, in accordance with this Section and rules adopted under this Section, before October 15th of the school year. If the child fails to present proof by October 15th, the school may hold the child's report card until one of the following occurs: (i) the child presents proof of a completed eye examination or (ii) the child presents proof that

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an eye examination will take place within 60 days after October 15th. A school may not withhold a child's report card during a school year in which the Governor has declared a disaster due to a public health emergency pursuant to Section 7 of the Illinois Emergency Management Agency Act. The Department of Public Health shall establish, by rule, a waiver for children who show an undue burden or a lack of access to a physician licensed to practice medicine in all of its branches who provides eye examinations or to a licensed optometrist. Each public, private, and parochial school must give notice of this eye examination requirement to the parents and quardians of students in compliance with rules of the Department of Public Health. Nothing in this Section shall be construed to allow a school to exclude a child from attending because of a parent's or quardian's failure to obtain an eye examination for the child.

(2) The Department of Public Health shall promulgate rules and regulations specifying the examinations and procedures that constitute a health examination, which shall include an age-appropriate developmental screening, an age-appropriate social and emotional screening, and the collection of data relating to asthma and obesity (including at a minimum, date of birth, gender, height, weight, blood pressure, and date of exam), and a dental examination and may recommend by rule that certain additional examinations be performed. The rules and regulations of the Department of Public Health shall specify

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that a tuberculosis skin test screening shall be included as a required part of each health examination included under this Section if the child resides in an area designated by the Department of Public Health as having a high incidence of tuberculosis. With respect to the developmental screening and the social and emotional screening, the Department of Public Health must, no later than January 1, 2019, develop rules and appropriate revisions to the Child Health Examination form in conjunction with a statewide organization representing school boards; a statewide organization representing pediatricians; statewide organizations representing individuals holding Illinois educator licenses with school support personnel endorsements, including school social workers, school psychologists, and school nurses; a statewide organization representing children's mental health experts; a statewide organization representing school principals; the Director of Healthcare and Family Services or his or her designee, the State Superintendent of Education or his or her designee; and representatives of other appropriate State agencies and, at a minimum, must recommend the use of validated screening tools appropriate to the child's age or grade, and, with regard to the social and emotional screening, require recording only whether or not the screening was completed. The rules shall take into consideration the screening recommendations of the American Academy of Pediatrics and must be consistent with the State Board of Education's social and emotional learning 1 standards. The Department of Public Health shall specify that a diabetes screening as defined by rule shall be included as a 2 required part of each health examination. Diabetes testing is 3

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Physicians licensed to practice medicine in all of its branches, licensed advanced practice registered nurses, or licensed physician assistants shall be responsible for the performance of the health examinations, other than dental examinations, eye examinations, and vision and hearing screening, and shall sign all report forms required by subsection (4) of this Section that pertain to those portions of the health examination for which the physician, advanced practice registered nurse, or physician assistant responsible. If a registered nurse performs any part of a health examination, then a physician licensed to practice medicine in all of its branches must review and sign all required report forms. Licensed dentists shall perform all dental examinations and shall sign all report forms required by subsection (4) of this Section that pertain to the dental examinations. Physicians licensed to practice medicine in all its branches or licensed optometrists shall perform all eye examinations required by this Section and shall sign all report forms required by subsection (4) of this Section that pertain to the eye examination. For purposes of this Section, an eye examination shall at a minimum include history, visual acuity, subjective refraction to best visual acuity near and far,

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internal and external examination, and a glaucoma evaluation, as well as any other tests or observations that in the professional judgment of the doctor are necessary. Vision and hearing screening tests, which shall not be considered examinations as that term is used in this Section, shall be conducted in accordance with rules and regulations of the Department of Public Health, and by individuals whom the Department of Public Health has certified. In these rules and regulations, the Department of Public Health shall require that individuals conducting vision screening tests give a child's parent or quardian written notification, before the vision screening is conducted, that states, "Vision screening is not a substitute for a complete eye and vision evaluation by an eye doctor. Your child is not required to undergo this vision screening if an optometrist or ophthalmologist has completed and signed a report form indicating that an examination has been administered within the previous 12 months.".

(2.5) With respect to the developmental screening and the social and emotional screening portion of the health examination, each child may present proof of having been screened in accordance with this Section and the rules adopted under this Section before October 15th of the school year. With regard to the social and emotional screening only, the examining health care provider shall only record whether or not the screening was completed. If the child fails to present proof of the developmental screening or the social and

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emotional screening portions of the health examination by October 15th of the school year, qualified school support personnel may, with a parent's or quardian's consent, offer the developmental screening or the social and emotional screening to the child. Each public, private, and parochial school must give notice of the developmental screening and social and emotional screening requirements to the parents and guardians of students in compliance with the rules of the Department of Public Health. Nothing in this Section shall be construed to allow a school to exclude a child from attending because of a parent's or quardian's failure to obtain a developmental screening or a social and emotional screening for the child. Once a developmental screening or a social and emotional screening is completed and proof has been presented to the school, the school may, with a parent's or quardian's consent, make available appropriate school personnel to work with the parent or guardian, the child, and the provider who signed the screening form to obtain any appropriate evaluations and services as indicated on the form and in other information and documentation provided by the parents, guardians, or provider.

(3) Every child shall, at or about the same time as he or she receives a health examination required by subsection (1) of this Section, present to the local school proof of having received such immunizations against preventable communicable diseases as the Department of Public Health shall require by rules and regulations promulgated pursuant to this Section and

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the Communicable Disease Prevention Act.

- (4) The individuals conducting the health examination, dental examination, or eye examination shall record the fact of having conducted the examination, and such additional information as required, including for a health examination data relating to asthma and obesity (including at a minimum, date of birth, gender, height, weight, blood pressure, and date of exam), on uniform forms which the Department of Public Health and the State Board of Education shall prescribe for statewide use. The examiner shall summarize on the report form any condition that he or she suspects indicates a need for special services, including for a health examination factors relating to asthma or obesity. The duty to summarize on the report form does not apply to social and emotional screenings. The confidentiality of the information and records relating to the developmental screening and the social and emotional screening shall be determined by the statutes, rules, and professional ethics governing the type of provider conducting the screening. The individuals confirming the administration of required immunizations shall record as indicated on the form that the immunizations were administered.
- (5) If a child does not submit proof of having had either the health examination or the immunization as required, then the child shall be examined or receive the immunization, as the case may be, and present proof by October 15 of the current school year, or by an earlier date of the current school year

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established by a school district. To establish a date before October 15 of the current school year for the health examination or immunization as required, a school district must give notice of the requirements of this Section 60 days prior to the earlier established date. If for medical reasons one or more of the required immunizations must be given after October 15 of the current school year, or after an earlier established date of the current school year, then the child shall present, by October 15, or by the earlier established date, a schedule for the administration of the immunizations and a statement of the medical reasons causing the delay, both the schedule and the statement being issued by the physician, advanced practice registered nurse, physician assistant, registered nurse, or local health department that will be responsible for administration of the remaining required immunizations. If a child does not comply by October 15, or by the earlier established date of the current school year, with the requirements of this subsection, then the local school authority shall exclude that child from school until such time the child presents proof of having had the health examination as required and presents proof of having received those required immunizations which are medically possible to receive immediately. During a child's exclusion from school for noncompliance with this subsection, the child's parents or legal guardian shall be considered in violation of Section 26-1 and subject to any penalty imposed by Section 26-10. This

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subsection (5) does not apply to dental examinations, eye examinations, and the developmental screening and the social and emotional screening portions of the health examination. If the student is an out-of-state transfer student and does not have the proof required under this subsection (5) before October 15 of the current year or whatever date is set by the school district, then he or she may only attend classes (i) if he or she has proof that an appointment for the required vaccinations has been scheduled with a party authorized to submit proof of the required vaccinations. If the proof of vaccination required under this subsection (5) is not submitted within 30 days after the student is permitted to attend classes, then the student is not to be permitted to attend classes until proof of the vaccinations has been properly submitted. No school district or employee of a school district shall be held liable for any injury or illness to another person that results from admitting an out-of-state transfer student to class that has an appointment scheduled pursuant to this subsection (5).

(6) Every school shall report to the State Board of Education by November 15, in the manner which that agency shall require, the number of children who have received the necessary immunizations and the health examination (other than a dental examination or eye examination) as required, indicating, of those who have not received the immunizations and examination as required, the number of children who are exempt from health

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examination and immunization requirements on religious or medical grounds as provided in subsection (8). On or before December 1 of each year, every public school district and registered nonpublic school shall make publicly available the immunization data they are required to submit to the State Board of Education by November 15. The immunization data made publicly available must be identical to the data the school district or school has reported to the State Board of Education.

Every school shall report to the State Board of Education by June 30, in the manner that the State Board requires, the number of children who have received the required dental examination, indicating, of those who have not received the required dental examination, the number of children who are exempt from the dental examination on religious grounds as provided in subsection (8) of this Section and the number of children who have received a waiver under subsection (1.5) of this Section.

Every school shall report to the State Board of Education by June 30, in the manner that the State Board requires, the number of children who have received the required eye examination, indicating, of those who have not received the required eye examination, the number of children who are exempt from the eye examination as provided in subsection (8) of this Section, the number of children who have received a waiver under subsection (1.10) of this Section, and the total number

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1 children in noncompliance with the eye examination 2 requirement.

The reported information under this subsection (6) shall be provided to the Department of Public Health by the State Board of Education.

- (7) Upon determining that the number of pupils who are required to be in compliance with subsection (5) of this Section is below 90% of the number of pupils enrolled in the school district, 10% of each State aid payment made pursuant to Section 18-8.05 or 18-8.15 to the school district for such year may be withheld by the State Board of Education until the number of students in compliance with subsection (5) is the applicable specified percentage or higher.
- (8) Children of parents or legal quardians who object to health, dental, or eye examinations or any part thereof, to immunizations, or to vision and hearing screening tests on religious grounds shall not be required to undergo the examinations, tests, or immunizations to which they so object if such parents or legal quardians present to the appropriate local school authority a signed Certificate of Religious Exemption detailing the grounds for objection and the specific immunizations, tests, or examinations to which they object. The grounds for objection must set forth the specific religious belief that conflicts with the examination, immunization, or other medical intervention. The certificate shall also reflect the parent's or legal guardian's

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understanding of the school's exclusion policies in the case of a vaccine-preventable disease outbreak or exposure. certificate must also be signed by the authorized examining health care provider responsible for the performance of the child's health examination confirming that the provider provided education to the parent or legal guardian on the benefits of immunization and the health risks to the student and to the community of the communicable diseases for which immunization is required in this State. However, the health care provider's signature on the certificate reflects only that education was provided and does not allow a health care provider grounds to determine a religious exemption. Those receiving immunizations required under this Code shall be provided with the relevant vaccine information statements that are required to be disseminated by the federal National Childhood Vaccine Injury Act of 1986, which may contain information on circumstances when a vaccine should not be administered, prior to administering a vaccine. A healthcare provider may consider including without limitation nationally accepted recommendations from federal agencies such as the Advisory Committee on Immunization Practices, the information outlined in the relevant vaccine information statement, and vaccine package inserts, along with the healthcare provider's clinical judgment, to determine whether any child may be more susceptible to experiencing an adverse vaccine reaction than the general population, and, if so, the

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healthcare provider may exempt the child from an immunization individualized immunization schedule. adopt an Certificate of Religious Exemption shall be created by the Department of Public Health and shall be made available and used by parents and legal guardians by the beginning of the 2015-2016 school year. Parents or legal guardians must submit the Certificate of Religious Exemption to their local school authority prior to entering kindergarten, sixth grade, and ninth grade for each child for which they are requesting an exemption. The religious objection stated need not be directed by the tenets of an established religious organization. However, general philosophical or moral reluctance to allow physical examinations, eye examinations, immunizations, vision and hearing screenings, or dental examinations does not provide a sufficient basis for an exception to statutory requirements. The local school authority is responsible for determining if the content of the Certificate of Religious Exemption constitutes a valid religious objection. The local school authority shall inform the parent or legal guardian of exclusion procedures, in accordance with the Department's rules under Part 690 of Title 77 of the Illinois Administrative Code, at the time the objection is presented.

If the physical condition of the child is such that any one or more of the immunizing agents should not be administered, the examining physician, advanced practice registered nurse, or physician assistant responsible for the performance of the

- 1 health examination shall endorse that fact upon the health
- examination form. 2
- Exempting a child from the health, dental, or 3
- 4 examination does not exempt the child from participation in the
- 5 program of physical education training provided in Sections
- 6 27-5 through 27-7 of this Code.
- (8.5) The school board of a school district shall include 7
- informational materials regarding influenza and influenza 8
- 9 vaccinations and meningococcal disease and meningococcal
- 10 vaccinations developed, provided, or approved by
- Department of Public Health under Section 2310-700 of the 11
- Department of Public Health Powers and Duties Law of the Civil 12
- 13 Administrative Code of Illinois when the board provides
- 14 information on immunizations, infectious diseases,
- 15 medications, or other school health issues to the parents or
- 16 quardians of students.
- (9) For the purposes of this Section, "nursery schools" 17
- 18 means those nursery schools operated by elementary school
- systems or secondary level school units or institutions of 19
- 20 higher learning.
- (Source: P.A. 100-238, eff. 1-1-18; 100-465, eff. 8-31-17; 21
- 100-513, eff. 1-1-18; 100-829, eff. 1-1-19; 100-863, eff. 22
- 8-14-18; 100-977, eff. 1-1-19; 100-1011, eff. 8-21-18; 101-81, 23
- 24 eff. 7-12-19.
- 25 (105 ILCS 5/27-21) (from Ch. 122, par. 27-21)

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(Text of Section before amendment by P.A. 101-227)

Sec. 27-21. History of United States. History of the United States shall be taught in all public schools and in all other educational institutions in this State supported maintained, in whole or in part, by public funds. The teaching of history shall have as one of its objectives the imparting to pupils of a comprehensive idea of our democratic form of government and the principles for which our government stands as regards other nations, including the studying of the place of our government in world-wide movements and the leaders thereof, with particular stress upon the basic principles and ideals of our representative form of government. The teaching of history shall include a study of the role and contributions of African Americans and other ethnic groups, including, but not restricted to, Polish, Lithuanian, German, Hungarian, Irish, Bohemian, Russian, Albanian, Italian, Czech, Slovak, French, Scots, Hispanics, Asian Americans, etc., in the history of this country and this State. To reinforce the study of the role and contributions of Hispanics, such curriculum shall include the study of the events related to the forceful removal and illegal deportation of Mexican-American U.S. citizens during the Great Depression. The teaching of history also shall include a study of the role of labor unions and their interaction with government in achieving the goals of a mixed free enterprise system. Beginning with the 2020-2021 school year, the teaching of history must also include instruction on

- 1 the history of Illinois. No pupils shall be graduated from the
- eighth grade of any public school unless he has received such 2
- instruction in the history of the United States and gives 3
- 4 evidence of having a comprehensive knowledge thereof, which may
- 5 be administered remotely.
- (Source: P.A. 101-341, eff. 1-1-20; revised 9-19-19.) 6
- 7 (Text of Section after amendment by P.A. 101-227)
- 8 Sec. 27-21. History of United States. History of the United 9 States shall be taught in all public schools and in all other 10 educational institutions in this State supported maintained, in whole or in part, by public funds. The teaching 11 12 of history shall have as one of its objectives the imparting to pupils of a comprehensive idea of our democratic form of 13 14 government and the principles for which our government stands as regards other nations, including the studying of the place 15 of our government in world-wide movements and the leaders 16 thereof, with particular stress upon the basic principles and 17 ideals of our representative form of government. The teaching 18 19 of history shall include a study of the role and contributions of African Americans and other ethnic groups, including, but 20 not restricted to, Polish, Lithuanian, German, Hungarian, 21 22 Irish, Bohemian, Russian, Albanian, Italian, Czech, Slovak, French, Scots, Hispanics, Asian Americans, etc., in the history 23 24 of this country and this State. To reinforce the study of the 25 role and contributions of Hispanics, such curriculum shall

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      include the study of the events related to the forceful removal
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      and illegal deportation of Mexican-American U.S. citizens
      during the Great Depression. In public schools only, the
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      people in the history of this country and this State. The
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      labor unions and their interaction with government in achieving
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      the goals of a mixed free enterprise system. Beginning with the
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      2020-2021 school year, the teaching of history must also
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      include instruction on the history of Illinois. No pupils shall
      be graduated from the eighth grade of any public school unless
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      he or she has received such instruction in the history of the
      United States and gives evidence of having a comprehensive
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      knowledge thereof, which may be administered remotely.
      (Source: P.A. 101-227, eff. 7-1-20; 101-341, eff. 1-1-20;
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      revised 9-19-19.)
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- (105 ILCS 5/27-22) (from Ch. 122, par. 27-22) 18
- 19 Sec. 27-22. Required high school courses.
- 20 (a) (Blank).
- 21 (b) (Blank).
- 22 (c) (Blank).
- 23 (d) (Blank).
- 24 (e) As a prerequisite to receiving a high school diploma, 25 each pupil entering the 9th grade must, in addition to other

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- 1 requirements, successfully complete course all of the 2 following courses:
 - (1) Four years of language arts.
 - Two years of writing intensive courses, one of which must be English and the other of which may be English or any other subject. When applicable, writing-intensive courses may be counted towards the fulfillment of other graduation requirements.
 - (3) Three years of mathematics, one of which must be Algebra I, one of which must include geometry content, and one of which may be an Advanced Placement computer science course. A mathematics course that includes geometry may be offered an integrated, content as applied, interdisciplinary, or career and technical education course that prepares a student for a career readiness path.
 - (4) Two years of science.
 - (5) Two years of social studies, of which at least one year must be history of the United States or a combination of history of the United States and American government and, beginning with pupils entering the 9th grade in the 2016-2017 school year and each school year thereafter, at least one semester must be civics, which shall help young people acquire and learn to use the skills, knowledge, and attitudes that will prepare them to be competent and responsible citizens throughout their lives. Civics course content shall focus on government institutions, the

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- 1 discussion of current and controversial issues, service learning, and simulations of the democratic process. 2 3 School districts may utilize private funding available for 4 the purposes of offering civics education.
- 5 (6) One year chosen from (A) music, (B) art, (C) foreign language, which shall be deemed to include American 6 Sign Language, or (D) vocational education. 7
 - (f) The State Board of Education shall develop and inform school districts of standards for writing-intensive coursework.
 - (f-5) If a school district offers an Advanced Placement computer science course to high school students, then the school board must designate that course as equivalent to a high school mathematics course and must denote on the student's transcript that the Advanced Placement computer science course qualifies as a mathematics-based, quantitative course for students in accordance with subdivision (3) of subsection (e) of this Section.
 - (g) This amendatory Act of 1983 does not apply to pupils entering the 9th grade in 1983-1984 school year and prior school years or to students with disabilities whose course of study is determined by an individualized education program.

This amendatory Act of the 94th General Assembly does not apply to pupils entering the 9th grade in the 2004-2005 school year or a prior school year or to students with disabilities whose course of study is determined by an individualized

- 1 education program.
- 2 (h) The provisions of this Section are subject to the
- Section 27-22.05 of this 3 provisions of Code and the
- 4 Postsecondary and Workforce Readiness Act.
- 5 (i) The State Board of Education may adopt rules to modify
- 6 the requirements of this Section for any students enrolled in
- grades 9 through 12 if the Governor has declared a disaster due 7
- to a public health emergency pursuant to Section 7 of the 8
- 9 Illinois Emergency Management Agency Act.
- 10 (Source: P.A. 100-443, eff. 8-25-17; 101-464, eff. 1-1-20.)
- (105 ILCS 5/34-2.1) (from Ch. 122, par. 34-2.1) 11
- 12 34-2.1. Local School Councils - Composition -
- 13 Voter-Eligibility - Elections - Terms.
- 14 (a) A local school council shall be established for each
- 15 attendance center within the school district. Each local school
- council shall consist of the following 12 voting members: the 16
- principal of the attendance center, 2 teachers employed and 17
- assigned to perform the majority of their employment duties at 18
- 19 the attendance center, 6 parents of students currently enrolled
- at the attendance center, one employee of the school district 20
- 21 employed and assigned to perform the majority of his or her
- 22 employment duties at the attendance center who is not a
- 23 teacher, and 2 community residents. Neither the parents nor the
- 24 community residents who serve as members of the local school
- 25 council shall be employees of the Board of Education. In each

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secondary attendance center, the local school council shall consist of 13 voting members -- the 12 voting members described above and one full-time student member, appointed as provided in subsection (m) below. In the event that the chief executive officer of the Chicago School Reform Board of Trustees determines that a local school council is not carrying out its financial duties effectively, the chief executive officer is authorized to appoint a representative of the business community with experience in finance and management to serve as an advisor to the local school council for the purpose of providing advice and assistance to the local school council on fiscal matters. The advisor shall have access to relevant financial records of the local school council. The advisor may attend executive sessions. The chief executive officer shall issue a written policy defining the circumstances under which a local school council is not carrying out its financial duties effectively.

(b) Within 7 days of January 11, 1991, the Mayor shall appoint the members and officers (a Chairperson who shall be a parent member and a Secretary) of each local school council who shall hold their offices until their successors shall be elected and qualified. Members so appointed shall have all the powers and duties of local school councils as set forth in this amendatory Act of 1991. The Mayor's appointments shall not require approval by the City Council.

The membership of each local school council shall be

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- 1 encouraged to be reflective of the racial and ethnic 2 composition of the student population of the attendance center served by the local school council. 3
 - (c) Beginning with the 1995-1996 school year and in every even-numbered year thereafter, the Board shall set second semester Parent Report Card Pick-up Day for Local School Council elections and may schedule elections at year-round schools for the same dates as the remainder of the school system. Elections shall be conducted as provided herein by the Board of Education in consultation with the local school council at each attendance center.
 - (c-5) Notwithstanding subsection (c), for the local school council election set for the 2019-2020 school year, the Board may hold the election on the first semester Parent Report Card Pick-up Day of the 2020-2021 school year, making any necessary modifications to the election process or date to comply with quidance from the Department of Public Health and the federal Centers for Disease Control and Prevention. The terms of office of all local school council members eligible to serve and seated on or after March 23, 2020 through January 10, 2021 are extended through January 10, 2021, provided that the members continue to meet eligibility requirements for local school council membership.
 - (d) Beginning with the 1995-96 school year, the following procedures shall apply to the election of local school council members at each attendance center:

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- (i) The elected members of each local school council shall consist of the 6 parent members and the 2 community resident members.
 - (ii) Each elected member shall be elected by the eligible voters of that attendance center to serve for a two-year term commencing on July 1 immediately following the election described in subsection (c), except that the terms of members elected to a local school council under subsection (c-5) shall commence on January 11, 2021 and end on July 1, 2022. Eligible voters for each attendance center shall consist of the parents and community residents for that attendance center.
 - (iii) Each eligible voter shall be entitled to cast one vote for up to a total of 5 candidates, irrespective of whether such candidates are parent or community resident candidates.
 - (iv) Each parent voter shall be entitled to vote in the local school council election at each attendance center in which he or she has a child currently enrolled. Each community resident voter shall be entitled to vote in the local school council election at each attendance center for which he or she resides in the applicable attendance area or voting district, as the case may be.
 - (v) Each eligible voter shall be entitled to vote once, but not more than once, in the local school council election at each attendance center at which the voter is

eligible to vote. 1

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(vi) The 2 teacher members and the non-teacher employee member of each local school council shall be appointed as provided in subsection (1) below each to serve for a two-year term coinciding with that of the elected parent and community resident members. From March 23, 2020 through January 10, 2021, the chief executive officer or his or her designee may make accommodations to fill the vacancy of a teacher or non-teacher employee member of a local school council.

- (vii) At secondary attendance centers, the voting student member shall be appointed as provided in subsection (m) below to serve for a one-year term coinciding with the beginning of the terms of the elected parent and community members of the local school council. For the 2020-2021 school year, the chief executive officer or his or her designee may make accommodations to fill the vacancy of a student member of a local school council.
- (e) The Council shall publicize the date and place of the election by posting notices at the attendance center, in public places within the attendance boundaries of the attendance center and by distributing notices to the pupils at the attendance center, and shall utilize such other means as it deems necessary to maximize the involvement of all eligible voters.
 - (f) Nomination. The Council shall publicize the opening of

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nominations by posting notices at the attendance center, in public places within the attendance boundaries of attendance center and by distributing notices to the pupils at the attendance center, and shall utilize such other means as it deems necessary to maximize the involvement of all eligible voters. Not less than 2 weeks before the election date, persons eligible to run for the Council shall submit their name, date of birth, social security number, if available, and some evidence of eligibility to the Council. The Council shall encourage nomination of candidates reflecting the racial/ethnic population of the students at the attendance center. Each person nominated who runs as a candidate shall disclose, in a manner determined by the Board, any economic interest held by such person, by such person's spouse or children, or by each business entity in which such person has an ownership interest, in any contract with the Board, any local school council or any public school in the school district. Each person nominated who runs as a candidate shall also disclose, in a manner determined by the Board, if he or she ever has been convicted of any of the offenses specified in subsection (c) of Section 34-18.5; provided that neither this provision nor any other provision of this Section shall be deemed to require the disclosure of any information that is contained in any law enforcement record or juvenile court record that is confidential or whose accessibility or disclosure is restricted or prohibited under Section 5-901 or

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5-905 of the Juvenile Court Act of 1987. Failure to make such 1 2 disclosure shall render a person ineligible for election or to serve on the local school council. The same disclosure shall be 3 4 required of persons under consideration for appointment to the 5 Council pursuant to subsections (1) and (m) of this Section.

(f-5) Notwithstanding disclosure, a person who has been convicted of any of the following offenses at any time shall be ineligible for election or appointment to a local school council and ineligible for appointment to a local school council pursuant to subsections (1) and (m) of this Section: (i) those defined in Section 11-1.20, 11-1.30, 11-1.40, 11-1.50, 11-1.60, 11-6, 11-9.1, 11-14.4, 11-16, 11-17.1, 11-19, 11-19.1, 11-19.2, 11-20.1, 11-20.1B, 11-20.3, 12-13, 12-14, 12-14.1, 12-15, or 12-16, or subdivision (a)(2) of Section 11-14.3, of the Criminal Code of 1961 or the Criminal Code of 2012, or (ii) any offense committed or attempted in any other state or against the laws of the United States, which, if committed or attempted in this State, would have been punishable as one or more of the foregoing offenses. Notwithstanding disclosure, a person who has been convicted of any of the following offenses within the 10 years previous to the date of nomination or appointment shall be ineligible for election or appointment to a local school council: (i) those defined in Section 401.1, 405.1, or 405.2 of the Illinois Controlled Substances Act or (ii) any offense committed or attempted in any other state or against the laws of the United

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1 States, which, if committed or attempted in this State, would have been punishable as one or more of the foregoing offenses. 2

Immediately upon election or appointment, incoming local school council members shall be required to undergo a criminal background investigation, to be completed prior to the member taking office, in order to identify any criminal convictions under the offenses enumerated in Section 34-18.5. investigation shall be conducted by the Department of State Police in the same manner as provided for in Section 34-18.5. However, notwithstanding Section 34-18.5, the social security number shall be provided only if available. If it is determined at any time that a local school council member or member-elect has been convicted of any of the offenses enumerated in this Section or failed to disclose a conviction of any of the offenses enumerated in Section 34-18.5, the superintendent shall notify the local school council member or member-elect of such determination and the local school council member or member-elect shall be removed from the local school council by the Board, subject to a hearing, convened pursuant to Board rule, prior to removal.

- (g) At least one week before the election date, the Council shall publicize, in the manner provided in subsection (e), the names of persons nominated for election.
- (h) Voting shall be in person by secret ballot at the attendance center between the hours of 6:00 a.m. and 7:00 p.m.
 - (i) Candidates receiving the highest number of votes shall

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- be declared elected by the Council. In cases of a tie, the 1 Council shall determine the winner by lot.
 - (i) The Council shall certify the results of the election and shall publish the results in the minutes of the Council.
 - (k) The general superintendent shall resolve any disputes concerning election procedure or results and shall ensure that, except as provided in subsections (e) and (g), no resources of any attendance center shall be used to endorse or promote any candidate.
 - (1) Beginning with the 1995-1996 school year and in every even numbered year thereafter, the Board shall appoint 2 local school teacher members to each council. These appointments shall be made in the following manner:
 - (i) The Board shall appoint 2 teachers who are employed and assigned to perform the majority of their employment duties at the attendance center to serve on the local school council of the attendance center for a two-year term coinciding with the terms of the elected parent and community members of that local school council. These appointments shall be made from among those teachers who are nominated in accordance with subsection (f).
 - (ii) A non-binding, advisory poll to ascertain the preferences of the school staff regarding appointments of teachers to the local school council for that attendance center shall be conducted in accordance with the procedures community Council used to elect parent and

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representatives. At such poll, each member of the school staff shall be entitled to indicate his or her preference for up to 2 candidates from among those who submitted statements of candidacy as described above. preferences shall be advisory only and the Board shall maintain absolute discretion to appoint teacher members to local school councils, irrespective of the preferences expressed in any such poll.

- (iii) In the event that a teacher representative is unable to perform his or her employment duties at the school due to illness, disability, leave of absence, disciplinary action, or any other reason, the Board shall declare a temporary vacancy and appoint a replacement teacher representative to serve on the local school council until such time as the teacher member originally appointed pursuant to this subsection (1) resumes service at the attendance center or for the remainder of the term. The replacement teacher representative shall be appointed in the same manner and by the same procedures as teacher representatives are appointed in subdivisions (i) and (ii) of this subsection (1).
- (m) Beginning with the 1995-1996 school year, and in every year thereafter, the Board shall appoint one student member to each secondary attendance center. These appointments shall be made in the following manner:
 - (i) Appointments shall be made from among those

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students who submit statements of candidacy to principal of the attendance center, such statements to be submitted commencing on the first day of the twentieth week of school and continuing for 2 weeks thereafter. The form and manner of such candidacy statements shall be determined by the Board.

(ii) During the twenty-second week of school in every year, the principal of each attendance center shall conduct a non-binding, advisory poll to ascertain the preferences of the school students regarding the appointment of a student to the local school council for that attendance center. At such poll, each student shall be entitled to indicate his or her preference for up to one candidate from among those who submitted statements of candidacy as described above. The Board shall promulgate rules to ensure that these non-binding, advisory polls are conducted in a fair and equitable manner and maximize the involvement of all school students. The preferences expressed in these non-binding, advisory polls shall be transmitted by the principal to the Board. However, these preferences shall be advisory only and the Board shall maintain absolute discretion to appoint student members to local school councils, irrespective of the preferences expressed in any such poll.

(iii) For the 1995-96 school year only, appointments shall be made from among those students who submitted

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statements of candidacy to the principal of the attendance center during the first 2 weeks of the school year. The principal shall communicate the results of any nonbinding, advisory poll to the Board. These results shall be advisory only, and the Board shall maintain absolute discretion to appoint student members to local school councils, irrespective of the preferences expressed in any such poll.

- The Board may promulgate such other rules and regulations for election procedures as may be deemed necessary to ensure fair elections.
- (o) In the event that a vacancy occurs during a member's term, the Council shall appoint a person eligible to serve on the Council, to fill the unexpired term created by the vacancy, except that any teacher vacancy shall be filled by the Board after considering the preferences of the school staff as ascertained through a non-binding advisory poll of school staff.
- (p) If less than the specified number of persons is elected within each candidate category, the newly elected local school council shall appoint eligible persons to serve as members of the Council for two-year terms.
- (q) The Board shall promulgate rules regarding conflicts of interest and disclosure of economic interests which shall apply to local school council members and which shall require reports or statements to be filed by Council members at regular intervals with the Secretary of the Board. Failure to comply

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with such rules or intentionally falsifying such reports shall be grounds for disqualification from local school council membership. A vacancy on the Council for disqualification may be so declared by the Secretary of the Board. Rules regarding conflicts of interest and disclosure of economic interests promulgated by the Board shall apply to local school council members. No less than 45 days prior to the deadline, the general superintendent shall provide notice, by mail, to each local school council member of all requirements and forms for compliance with economic interest statements.

(r) (1) If a parent member of a local school council ceases to have any child enrolled in the attendance center governed by the Local School Council due to the graduation or voluntary transfer of a child or children from the attendance center, the parent's membership on the Local School Council and all voting rights are terminated immediately as of the date of the child's graduation or voluntary transfer. If the child of a parent member of a local school council dies during the member's term in office, the member may continue to serve on the local school council for the balance of his or her term. Further, a local school council member may be removed from the Council by a majority vote of the Council as provided in subsection (c) of Section 34-2.2 if the Council member has missed 3 consecutive regular meetings, not including committee meetings, or 5 regular meetings in a 12 month period, not including committee meetings. If a parent member of a local school council ceases

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to be eliqible to serve on the Council for any other reason, he or she shall be removed by the Board subject to a hearing, convened pursuant to Board rule, prior to removal. A vote to remove a Council member by the local school council shall only be valid if the Council member has been notified personally or by certified mail, mailed to the person's last known address, of the Council's intent to vote on the Council member's removal at least 7 days prior to the vote. The Council member in question shall have the right to explain his or her actions and shall be eliqible to vote on the question of his or her removal from the Council. The provisions of this subsection shall be contained within the petitions used to nominate Council candidates.

- (2) A person may continue to serve as a community resident member of a local school council as long as he or she resides in the attendance area served by the school and is not employed by the Board nor is a parent of a student enrolled at the school. If a community resident member ceases to be eligible to serve on the Council, he or she shall be removed by the Board subject to a hearing, convened pursuant to Board rule, prior to removal.
- (3) A person may continue to serve as a teacher member of a local school council as long as he or she is employed and assigned to perform a majority of his or her duties at the school, provided that if the teacher representative resigns from employment with the Board or voluntarily transfers to

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- 1 another school, the teacher's membership on the local school council and all voting rights are terminated immediately as of 2 3 the date of the teacher's resignation or upon the date of the 4 teacher's voluntary transfer to another school. If a teacher 5 member of a local school council ceases to be eligible to serve on a local school council for any other reason, that member 6 7 shall be removed by the Board subject to a hearing, convened 8 pursuant to Board rule, prior to removal.
 - (s) As used in this Section only, "community resident" means a person, 17 years of age or older, residing within an attendance area served by a school, excluding any person who is a parent of a student enrolled in that school; provided that with respect to any multi-area school, community resident means any person, 17 years of age or older, residing within the voting district established for that school pursuant to Section 34-2.1c, excluding any person who is a parent of a student enrolled in that school. This definition does not apply to any provisions concerning school boards.
- 19 (Source: P.A. 99-597, eff. 1-1-17.)
- (105 ILCS 5/34-2.2) (from Ch. 122, par. 34-2.2) 20
- 21 Sec. 34-2.2. Local school councils - Manner of operation.
- 22 (a) The annual organizational meeting of each local school council shall be held at the attendance center or via 23 24 videoconference or teleconference if quidance from the 25 Department of Public Health or Centers for Disease Control and

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Prevention limits the size of in-person meetings at the time of the meeting. At the annual organization meeting, which shall be held no sooner than July 1 and no later than July 14, a parent member of the local school council shall be selected by the members of such council as its chairperson, and a secretary shall be selected by the members of such council from among their number, each to serve a term of one year. However, an organizational meeting held by members elected to a local school council under subsection (c-5) of Section 34-2.1 may be held no sooner than January 11, 2021 and no later than January 31, 2021. Whenever a vacancy in the office of chairperson or secretary of a local school council shall occur, a new chairperson (who shall be a parent member) or secretary, as the case may be, shall be elected by the members of the local school council from among their number to serve as such chairperson or secretary for the unexpired term of office in which the vacancy occurs. At each annual organizational meeting, the time and place of any regular meetings of the local school council shall be fixed. Special meetings of the local school council may be called by the chairperson or by any 4 members by giving notice thereof in writing, specifying the time, place and purpose of the meeting. Public notice of meetings shall also be given in accordance with the Open Meetings Act.

(b) Members and officers of the local school council shall serve without compensation and without reimbursement of any

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expenses incurred in the performance of their duties, except that the board of education may by rule establish a procedure and thereunder provide for reimbursement of members and officers of local school councils for such of their reasonable and necessary expenses (excluding any lodging or meal expenses) incurred in the performance of their duties as the board may deem appropriate.

(c) A majority of the full membership of the local school council shall constitute a quorum, and whenever a vote is taken on any measure before the local school council, a quorum being present, the affirmative vote of a majority of the votes of the full membership then serving of the local school council shall determine the outcome thereof; provided that whenever the measure before the local school council is (i) the evaluation of the principal, or (ii) the renewal of his or her performance contract or the inclusion of any provision or modification of the contract, or (iii) the direct selection by the local school council of a new principal (including a new principal to fill a vacancy) to serve under a 4 year performance contract, or (iv) the determination of the names of candidates to be submitted to the general superintendent for the position of principal, the principal and student member of a high school council shall not be counted for purposes of determining whether a quorum is present to act on the measure and shall have no vote thereon; and provided further that 7 affirmative votes of the local school council shall be required for the direct selection by

- 1 the local school council of a new principal to serve under a 4
- year performance contract but not for the renewal of a 2
- 3 principal's performance contract.
- 4 (d) Student members of high school councils shall not be
- 5 eligible to vote on personnel matters, including but not
- limited to principal evaluations and contracts 6 and the
- allocation of teaching and staff resources. 7
- (e) The local school council of an attendance center which 8
- 9 provides bilingual education shall be encouraged to provide
- 10 translators at each council meeting to maximize participation
- 11 of parents and the community.
- (f) Each local school council of an attendance center which 12
- 13 provides bilingual education shall create a Bilingual Advisory
- 14 Committee or recognize an existing Bilingual
- 15 Committee as a standing committee. The Chair and a majority of
- 16 the members of the advisory committee shall be parents of
- students in the bilingual education program. The parents on the 17
- 18 advisory committee shall be selected by parents of students in
- 19 the bilingual education program, and the committee shall select
- 20 a Chair. The advisory committee for each secondary attendance
- center shall include at least one full-time bilingual education 2.1
- 22 student. The Bilingual Advisory Committee shall serve only in
- 23 an advisory capacity to the local school council.
- 24 (q) Local school councils may utilize the services of an
- 25 arbitration board to resolve intra-council disputes.
- (Source: P.A. 91-622, eff. 8-19-99.) 26

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1 (105 ILCS 5/34-18.66 new)

Sec. 34-18.66. Remote learning. This Section applies if the Governor has declared a disaster due to a public health emergency pursuant to Section 7 of the Illinois Emergency Management Agency Act.

- (1) If the Governor has declared a disaster due to a public health emergency pursuant to Section 7 of the Illinois Emergency Management Agency Act, the State Superintendent of Education may declare a requirement to use remote learning days for a school district, multiple school districts, a region, or the entire State. During remote learning days, schools shall conduct instruction remotely. Once declared, remote learning days shall be implemented in grades pre-kindergarten through 12 as days of attendance and shall be deemed pupil attendance days for calculation of the length of a school term under Section 10-19.
- (2) For purposes of this Section, a remote learning day may be met through the district's implementation of an e-learning program under Section 10-20.56.
- (3) If the district does not implement an e-learning program under Section 10-20.56, the district shall adopt a remote learning day plan approved by the general superintendent of schools. The district may utilize remote learning planning days, consecutively or in separate

1	increments, to develop, review, or amend its remote
2	learning day plan or provide professional development to
3	staff regarding remote education. Up to 5 remote learning
4	planning days may be deemed pupil attendance days for
5	calculation of the length of a school term under Section
6	<u>10-19.</u>
7	(4) Each remote learning day plan shall address the
8	<pre>following:</pre>
9	(i) accessibility of the remote instruction to all
10	students enrolled in the district;
11	(ii) if applicable, a requirement that the remote
12	learning day activities reflect State learning
13	standards;
14	(iii) a means for students to confer with an
15	educator, as necessary;
16	(iv) the unique needs of students in special
17	populations, including, but not limited to, students
18	eligible for special education under Article 14,
19	students who are English learners as defined in Section
20	14C-2, and students experiencing homelessness under
21	the Education for Homeless Children Act, or vulnerable
22	student populations;
23	(v) how the district will take attendance and
24	monitor and verify each student's remote
25	participation; and
26	(vi) transitions from remote learning to on-site

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1	learning upon the State Superintendent's declaration
2	that remote learning days are no longer deemed
3	necessary.
4	(5) The general superintendent of schools shall
5	periodically review and amend the district's remote
6	learning day plan, as needed, to ensure the plan meets the
7	needs of all students.
8	(6) Each remote learning day plan shall be posted on
9	the district's Internet website where other policies,
10	rules, and standards of conduct are posted and shall be
11	provided to students and faculty.
12	(7) This Section does not create any additional
13	employee bargaining rights and does not remove any employee
14	bargaining rights.
15	(8) Statutory and regulatory curricular mandates and
16	offerings may be administered via the district's remote
17	learning day plan, except that the district may not offer
18	individual behind-the-wheel instruction required by
19	Section 27-24.2 via the district's remote learning day
20	plan. This Section does not relieve schools and the
21	district from completing all statutory and regulatory
22	curricular mandates and offerings.

Section 10. The Illinois Articulation Initiative Act is

amended by changing Section 20 as follows:

- 1 (110 ILCS 152/20)
- Sec. 20. Course transferability. 2
- All courses approved for Illinois Articulation 3
- 4 Initiative General Education codes must be transferable as a
- 5 part of the General Education Core Curriculum package,
- 6 consistent with the specific requirements of the package.
- Illinois Articulation Initiative General Education courses 7
- taken during the public health emergency declared by 8
- 9 proclamation of the Governor due to the COVID-19 pandemic
- 10 during calendar year 2020 must be transferable for students
- receiving a grade of "pass", "credit", or "satisfactory" and 11
- shall fulfill the prerequisite requirements for advanced 12
- 13 courses.
- (a-5) All public institutions shall determine if Illinois 14
- 15 Articulation Initiative major courses are direct course
- 16 equivalents or are elective credit toward the requirements of
- the major. If the receiving institution does not offer the 17
- course or does not offer it at the lower-division level, the 18
- student shall receive elective lower-division major credit 19
- 20 toward the requirements of the major for the course and may be
- 2.1 required to take the course at the upper-division level.
- 22 (b) Students receiving the full General Education Core
- 23 Curriculum package must not be required to take additional
- 24 lower-division general education courses.
- 25 (Source: P.A. 99-636, eff. 1-1-17.)

- 1 Section 15. The Board of Higher Education Act is amended by 2 adding Section 9.39 as follows:
- 3 (110 ILCS 205/9.39 new)
- 4 Sec. 9.39. Emergency completion and student support
- services grants. Subject to appropriation, the Board shall 5
- award emergency completion grants and competitive grants for 6
- 7 public university student support services.
- 8 Section 20. The Higher Education Student Assistance Act is
- 9 amended by changing Section 65.100 as follows:
- 10 (110 ILCS 947/65.100)
- 11 (Text of Section before amendment by P.A. 101-613)
- 12 (Section scheduled to be repealed on October 1, 2024)
- 13 Sec. 65.100. AIM HIGH Grant Pilot Program.
- (a) The General Assembly makes all of the following 14
- 15 findings:
- 16 Both access and affordability are important
- 17 aspects of the Illinois Public Agenda for College and
- 18 Career Success report.
- 19 (2) This State is in the top quartile with respect to
- 20 the percentage of family income needed to pay for college.
- 21 (3) Research suggests that as loan amounts increase,
- 2.2 rather than an increase in grant amounts, the probability
- 23 of college attendance decreases.

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- 1 (4) There is further research indicating that socioeconomic status may affect the willingness of 2 3 students to use loans to attend college.
 - (5) Strategic use of tuition discounting can decrease the amount of loans that students must use to pay for tuition.
 - (6) A modest, individually tailored tuition discount can make the difference in a student choosing to attend college and enhance college access for low-income and middle-income families.
 - (7) Even if the federally calculated financial need for college attendance is met, the federally determined Expected Family Contribution can still be a daunting amount.
 - (8) This State is the second largest exporter of students in the country.
 - Illinois students When talented attend universities in this State, the State those universities benefit.
 - (10) State universities in other states have adopted pricing and incentives that allow many Illinois residents to pay less to attend an out-of-state university than to remain in this State for college.
 - Supporting Illinois student attendance (11)Illinois public universities can assist in State efforts to maintain and educate a highly trained workforce.

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- 1 (12) Modest tuition discounts that are individually targeted and tailored can result in enhanced revenue for 2 3 public universities.
 - (13) By increasing a public university's capacity to strategically use tuition discounting, the university will be capable of creating enhanced tuition revenue by increasing enrollment yields.
 - (b) In this Section:

"Eligible applicant" means a student from any high school in this State, whether or not recognized by the State Board of Education, who is engaged in a program of study that in due course will be completed by the end of the school year and who meets all of the qualifications and requirements under this Section.

"Tuition and other necessary fees" includes the customary charge for instruction and use of facilities in general and the additional fixed fees charged for specified purposes that are required generally of non-grant recipients for each academic period for which the grant applicant actually enrolls, but does not include fees payable only once or breakage fees and other contingent deposits that are refundable in whole or in part. The Commission may adopt, by rule not inconsistent with this Section, detailed provisions concerning the computation of tuition and other necessary fees.

(c) Beginning with the 2019-2020 academic year, each public university may establish a merit-based scholarship pilot

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- program known as the AIM HIGH Grant Pilot Program. Each year, 1 the Commission shall receive and consider applications from 2 Subject 3 public universities under this Section. 4 appropriation and any tuition waiver limitation established by 5 the Board of Higher Education, a public university campus may award a grant to a student under this Section if it finds that 6 the applicant meets all of the following criteria: 7
 - (1) He or she is a resident of this State and a citizen or eligible noncitizen of the United States.
 - (2) He or she files a Free Application for Federal Student Aid and demonstrates financial need with a household income no greater than 6 times the poverty guidelines updated periodically in the Federal Register by the U.S. Department of Health and Human Services under the authority of 42 U.S.C. 9902(2). The household income of the applicant at the time of initial application shall be deemed to be the household income of the applicant for the duration of the pilot program.
 - (3) He or she meets the minimum cumulative grade point average or ACT or SAT college admissions test score, as determined by the public university campus.
 - (4) He or she is enrolled in a public university as an undergraduate student on a full-time basis.
 - (5) He or she has not yet received a baccalaureate degree or the equivalent of 135 semester credit hours.
 - (6) He or she is not incarcerated.

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- 1 (7) He or she is not in default on any student loan or does not owe a refund or repayment on any State or federal 2 3 grant or scholarship.
 - (8) Any other reasonable criteria, as determined by the public university campus.
 - (d) Each public university campus shall determine grant renewal criteria consistent with the requirements under this Section.
 - (e) Each participating public university campus shall post on its Internet website criteria and eliqibility requirements for receiving awards that use funds under this Section that include a range in the sizes of these individual awards. The criteria and amounts must also be reported to the Commission and the Board of Higher Education, who shall post the information on their respective Internet websites.
 - (f) After enactment of an appropriation for this Program, the Commission shall determine an allocation of funds to each public university in an amount proportionate to the number of undergraduate students who are residents of this State and citizens or eligible noncitizens of the United States and who were enrolled at each public university campus in the previous academic year. All applications must be made to the Commission on or before a date determined by the Commission and on forms that the Commission shall provide to each public university campus. The form of the application and the information required shall be determined by the Commission and shall

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include, without limitation, the total public university campus funds used to match funds received from the Commission in the previous academic year under this Section, if any, the total enrollment of undergraduate students who are residents of this State from the previous academic year, and any supporting documents as the Commission deems necessary. Each public university campus shall match the amount of funds received by the Commission with financial aid for eligible students.

A public university campus is not required to claim its entire allocation. The Commission shall make available to all public universities, on a date determined by the Commission, any unclaimed funds and the funds must be made available to those public university campuses in the proportion determined under this subsection (f), excluding from the calculation those public university campuses not claiming their full allocations.

Each public university campus may determine the award amounts for eligible students on an individual or broad basis, but, subject to renewal eligibility, each renewed award may not be less than the amount awarded to the eligible student in his or her first year attending the public university campus. Notwithstanding this limitation, a renewal grant may be reduced due to changes in the student's cost of attendance, including, but not limited to, if a student reduces the number of credit hours in which he or she is enrolled, but remains a full-time student, or switches to a course of study with a lower tuition

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An eligible applicant awarded grant assistance under this Section is eligible to receive other financial aid. Total grant aid to the student from all sources may not exceed the total cost of attendance at the public university campus.

- (q) All money allocated to a public university campus under this Section may be used only for financial aid purposes for students attending the public university campus during the academic year, not including summer terms. Notwithstanding any other provision of law to the contrary, any funds received by a public university campus under this Section that are not granted to students in the academic year for which the funds are received may be retained by the public university campus for expenditure on students participating in the Program or students eligible to participate in the Program.
- Each public university campus that establishes a Program under this Section must annually report to the Commission, on or before a date determined by the Commission, the number of undergraduate students enrolled at that campus who are residents of this State.
- (i) Each public university campus must report to the Commission the total non-loan financial aid amount given by the public university campus to undergraduate students in fiscal year 2018. To be eligible to receive funds under the Program, a public university campus may not decrease the total amount of non-loan financial aid for undergraduate students to an amount

- 1 lower than the total non-loan financial aid amount given by the
- public university campus to undergraduate students in fiscal 2
- 3 year 2018, not including any funds received from the Commission
- 4 under this Section or any funds used to match grant awards
- 5 under this Section.
- (i) On or before a date determined by the Commission, each 6
- public university campus that participates in the Program under 7
- 8 this Section shall annually submit a report to the Commission
- 9 with all of the following information:
- 10 The Program's impact on tuition revenue and (1)
- 11 enrollment goals and increase in access and affordability
- at the public university campus. 12
- 13 (2) Total funds received by the public university
- 14 campus under the Program.
- 15 (3) Total non-loan financial aid awarded
- 16 undergraduate students attending the public university
- 17 campus.
- 18 (4) Total amount of funds matched by the public
- 19 university campus.
- 20 (5) Total amount of claimed and unexpended funds
- 2.1 retained by the public university campus.
- (6) The percentage of total financial aid distributed 22
- 23 under the Program by the public university campus.
- 24 (7) The total number of students receiving grants from
- 25 the public university campus under the Program and those
- students' grade level, race, gender, income level, family 26

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size, Monetary Award Program eligibility, Pell Grant eligibility, and zip code of residence and the amount of each grant award. This information shall include unit record data on those students regarding variables associated with the parameters of the public university's Program, including, but not limited to, a student's ACT or college admissions test score, high school university cumulative grade point average, or program of study.

On or before October 1, 2020 and annually on or before October 1 thereafter, the Commission shall submit a report with findings under this subsection (j) and any other information regarding the AIM HIGH Grant Pilot Program to (i) the Governor, (ii) the Speaker of the House of Representatives, (iii) the Minority Leader of the House of Representatives, (iv) the President of the Senate, and (v) the Minority Leader of the Senate. The reports to the General Assembly shall be filed with the Clerk of the House of Representatives and the Secretary of the Senate in electronic form only, in the manner that the Clerk and the Secretary shall direct. The Commission's report may not disaggregate data to a level that may disclose personally identifying information of individual students.

The sharing and reporting of student data under this subsection (j) must be in accordance with the requirements under the federal Family Educational Rights and Privacy Act of 1974 and the Illinois School Student Records Act. All parties

- must preserve the confidentiality of the information as 1
- required by law. The names of the grant recipients under this 2
- Section are not subject to disclosure under the Freedom of 3
- 4 Information Act.
- 5 Public university campuses that fail to submit a report
- under this subsection (j) or that fail to adhere to any other 6
- requirements under this Section may not be eligible for 7
- 8 distribution of funds under the Program for the next academic
- 9 year, but may be eligible for distribution of funds for each
- 10 academic year thereafter.
- 11 (k) The Commission shall adopt rules to implement this
- Section. 12
- 13 (1) This Section is repealed on October 1, 2024.
- (Source: P.A. 100-587, eff. 6-4-18; 100-1015, eff. 8-21-18; 14
- 15 100-1183, eff. 4-4-19; 101-81, eff. 7-12-19.)
- 16 (Text of Section after amendment by P.A. 101-613)
- 17 (Section scheduled to be repealed on October 1, 2024)
- 18 Sec. 65.100. AIM HIGH Grant Pilot Program.
- 19 (a) The General Assembly makes all of the following
- 2.0 findings:
- 21 Both access and affordability are
- 22 aspects of the Illinois Public Agenda for College and
- 23 Career Success report.
- 24 (2) This State is in the top quartile with respect to
- 25 the percentage of family income needed to pay for college.

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L	(3) Research suggests that as loan amounts increase,
2	rather than an increase in grant amounts, the probability
3	of college attendance decreases.

- (4) There is further research indicating that socioeconomic status may affect the willingness of students to use loans to attend college.
- (5) Strategic use of tuition discounting can decrease the amount of loans that students must use to pay for tuition.
- (6) A modest, individually tailored tuition discount can make the difference in a student choosing to attend college and enhance college access for low-income and middle-income families.
- (7) Even if the federally calculated financial need for college attendance is met, the federally determined Expected Family Contribution can still be a daunting amount.
- (8) This State is the second largest exporter of students in the country.
- (9) When talented Illinois students attend universities in this State, the State and those universities benefit.
- (10) State universities in other states have adopted pricing and incentives that allow many Illinois residents to pay less to attend an out-of-state university than to remain in this State for college.

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- 1 (11) Supporting Illinois student attendance at
 2 Illinois public universities can assist in State efforts to
 3 maintain and educate a highly trained workforce.
 - (12) Modest tuition discounts that are individually targeted and tailored can result in enhanced revenue for public universities.
 - (13) By increasing a public university's capacity to strategically use tuition discounting, the public university will be capable of creating enhanced tuition revenue by increasing enrollment yields.
 - (b) In this Section:

"Eligible applicant" means a student from any high school in this State, whether or not recognized by the State Board of Education, who is engaged in a program of study that in due course will be completed by the end of the school year and who meets all of the qualifications and requirements under this Section.

"Tuition and other necessary fees" includes the customary charge for instruction and use of facilities in general and the additional fixed fees charged for specified purposes that are required generally of non-grant recipients for each academic period for which the grant applicant actually enrolls, but does not include fees payable only once or breakage fees and other contingent deposits that are refundable in whole or in part. The Commission may adopt, by rule not inconsistent with this Section, detailed provisions concerning the computation of

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tuition and other necessary fees.

- (c) Beginning with the 2019-2020 academic year, each public university may establish a merit-based scholarship pilot program known as the AIM HIGH Grant Pilot Program. Each year, the Commission shall receive and consider applications from this Section. public universities under Subject appropriation and any tuition waiver limitation established by the Board of Higher Education, a public university campus may award a grant to a student under this Section if it finds that the applicant meets all of the following criteria:
 - (1) He or she is a resident of this State and a citizen or eligible noncitizen of the United States.
 - (2) He or she files a Free Application for Federal Student Aid and demonstrates financial need with a household income no greater than 6 times the poverty guidelines updated periodically in the Federal Register by the U.S. Department of Health and Human Services under the authority of 42 U.S.C. 9902(2). The household income of the applicant at the time of initial application shall be deemed to be the household income of the applicant for the duration of the pilot program.
 - (3) He or she meets the minimum cumulative grade point average or ACT or SAT college admissions test score, as determined by the public university campus.
 - (4) He or she is enrolled in a public university as an undergraduate student on a full-time basis.

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- 1 (5) He or she has not yet received a baccalaureate degree or the equivalent of 135 semester credit hours. 2
 - (6) He or she is not incarcerated.
 - (7) He or she is not in default on any student loan or does not owe a refund or repayment on any State or federal grant or scholarship.
 - (8) Any other reasonable criteria, as determined by the public university campus.
 - (d) Each public university campus shall determine grant renewal criteria consistent with the requirements under this Section.
 - (e) Each participating public university campus shall post on its Internet website criteria and eliqibility requirements for receiving awards that use funds under this Section that include a range in the sizes of these individual awards. The criteria and amounts must also be reported to the Commission and the Board of Higher Education, who shall post the information on their respective Internet websites.
 - (f) After enactment of an appropriation for this Program, the Commission shall determine an allocation of funds to each public university in an amount proportionate to the number of undergraduate students who are residents of this State and citizens or eligible noncitizens of the United States and who were enrolled at each public university campus in the previous academic year. All applications must be made to the Commission on or before a date determined by the Commission and on forms

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that the Commission shall provide to each public university campus. The form of the application and the information required shall be determined by the Commission and shall include, without limitation, the total public university campus funds used to match funds received from the Commission in the previous academic year under this Section, if any, the total enrollment of undergraduate students who are residents of this State from the previous academic year, and any supporting documents as the Commission deems necessary. Each public university campus shall match the amount of funds received by the Commission with financial aid for eligible students.

A public university campus is not required to claim its entire allocation. The Commission shall make available to all public universities, on a date determined by the Commission, any unclaimed funds and the funds must be made available to those public university campuses in the proportion determined under this subsection (f), excluding from the calculation those public university campuses not claiming their full allocations.

Each public university campus may determine the award amounts for eligible students on an individual or broad basis, but, subject to renewal eligibility, each renewed award may not be less than the amount awarded to the eligible student in his or her first year attending the public university campus. Notwithstanding this limitation, a renewal grant may be reduced due to changes in the student's cost of attendance, including,

- 1 but not limited to, if a student reduces the number of credit
- hours in which he or she is enrolled, but remains a full-time 2
- student, or switches to a course of study with a lower tuition 3
- 4 rate.
- 5 An eligible applicant awarded grant assistance under this
- Section is eligible to receive other financial aid. Total grant 6
- aid to the student from all sources may not exceed the total 7
- 8 cost of attendance at the public university campus.
- 9 (q) All money allocated to a public university campus under
- 10 this Section may be used only for financial aid purposes for
- 11 students attending the public university campus during the
- academic year, not including summer terms. Notwithstanding any 12
- 13 other provision of law to the contrary, any funds received by a
- public university campus under this Section that are not 14
- 15 granted to students in the academic year for which the funds
- 16 are received may be retained by the public university campus
- for expenditure on students participating in the Program or 17
- 18 students eligible to participate in the Program.
- Each public university campus that establishes a 19
- 20 Program under this Section must annually report to the
- Commission, on or before a date determined by the Commission, 2.1
- 22 the number of undergraduate students enrolled at that campus
- who are residents of this State. 23
- 24 (i) Each public university campus must report to the
- 25 Commission the total non-loan financial aid amount given by the
- 26 public university campus to undergraduate students in the

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- 1 2017-2018 academic year, not including the summer term. To be eligible to receive funds under the Program, a public 2 3 university campus may not decrease the total amount of non-loan 4 financial aid it gives to undergraduate students, not including 5 any funds received from the Commission under this Section or any funds used to match grant awards under this Section, to an 6 amount lower than the reported amount for the 2017-2018 7 8 academic year, not including the summer term.
 - (j) On or before a date determined by the Commission, each public university campus that participates in the Program under this Section shall annually submit a report to the Commission with all of the following information:
 - The Program's impact on tuition revenue enrollment goals and increase in access and affordability at the public university campus.
 - (2) Total funds received by the public university campus under the Program.
 - financial (3) Total non-loan aid awarded undergraduate students attending the public university campus.
 - (4) Total amount of funds matched by the public university campus.
 - (5) Total amount of claimed and unexpended funds retained by the public university campus.
 - (6) The percentage of total financial aid distributed under the Program by the public university campus.

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(7) The total number of students receiving grants from the public university campus under the Program and those students' grade level, race, gender, income level, family size, Monetary Award Program eligibility, Pell Grant eligibility, and zip code of residence and the amount of each grant award. This information shall include unit record data on those students regarding variables associated with the parameters of the public university's Program, including, but not limited to, a student's ACT or college admissions test score, high school or SAT university cumulative grade point average, or program of study.

On or before October 1, 2020 and annually on or before October 1 thereafter, the Commission shall submit a report with findings under this subsection (j) and any other information regarding the AIM HIGH Grant Pilot Program to (i) the Governor, (ii) the Speaker of the House of Representatives, (iii) the Minority Leader of the House of Representatives, (iv) the President of the Senate, and (v) the Minority Leader of the Senate. The reports to the General Assembly shall be filed with the Clerk of the House of Representatives and the Secretary of the Senate in electronic form only, in the manner that the Clerk and the Secretary shall direct. The Commission's report may not disaggregate data to a level that may disclose personally identifying information of individual students.

The sharing and reporting of student data under this

- 1 subsection (j) must be in accordance with the requirements
- under the federal Family Educational Rights and Privacy Act of 2
- 3 1974 and the Illinois School Student Records Act. All parties
- 4 must preserve the confidentiality of the information as
- 5 required by law. The names of the grant recipients under this
- 6 Section are not subject to disclosure under the Freedom of
- 7 Information Act.
- 8 Public university campuses that fail to submit a report
- 9 under this subsection (j) or that fail to adhere to any other
- 10 requirements under this Section may not be eligible for
- 11 distribution of funds under the Program for the next academic
- year, but may be eligible for distribution of funds for each 12
- 13 academic year thereafter.
- (k) The Commission shall adopt rules to implement this 14
- Section. 15
- 16 (1) This Section is repealed on October 1, 2024.
- (Source: P.A. 100-587, eff. 6-4-18; 100-1015, eff. 8-21-18; 17
- 100-1183, eff. 4-4-19; 101-81, eff. 7-12-19; 101-613, eff. 18
- 19 6-1-20.)
- 20 Section 95. No acceleration or delay. Where this Act makes
- 21 changes in a statute that is represented in this Act by text
- 22 that is not yet or no longer in effect (for example, a Section
- represented by multiple versions), the use of that text does 23
- 24 not accelerate or delay the taking effect of (i) the changes
- 25 made by this Act or (ii) provisions derived from any other

- 1 Public Act.
- 2 Section 99. Effective date. This Act takes effect upon
- 3 becoming law.".