

Sen. Iris Y. Martinez

## Filed: 2/21/2019

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1	AMENDMENT TO SENATE BILL 8
2	AMENDMENT NO Amend Senate Bill 8 by replacing
3	everything after the enacting clause with the following:
4 5	"Section 5. The School Code is amended by changing Sections 21B-75, 24-12, 27A-5, and 34-85 as follows:
6	(105 ILCS 5/21B-75)
7	Sec. 21B-75. Suspension or revocation of license.
8	(a) As used in this Section, "teacher" means any school
9	district employee regularly required to be licensed, as
10	provided in this Article, in order to teach or supervise in the
11	public schools.
12	(b) Except as provided under subsection (b-5), the The
13	State Superintendent of Education has the exclusive authority,
14	in accordance with this Section and any rules adopted by the
15	State Board of Education, in consultation with the State
16	Educator Preparation and Licensure Board, to initiate the

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1 suspension of up to 5 calendar years or revocation of any 2 license issued pursuant to this Article for abuse or neglect of a child, immorality, a condition of health detrimental to the 3 4 welfare of pupils, incompetency, unprofessional conduct (which 5 includes the failure to disclose on an employment application 6 any previous conviction for a sex offense, as defined in Section 21B-80 of this Code, or any other offense committed in 7 any other state or against the laws of the United States that, 8 9 if committed in this State, would be punishable as a sex 10 offense, as defined in Section 21B-80 of this Code), the 11 neglect of any professional duty, willful failure to report an instance of suspected child abuse or neglect as required by the 12 13 Abused and Neglected Child Reporting Act, or other just cause. Unprofessional conduct shall include the refusal to attend or 14 15 participate in institutes, teachers' meetings, or professional 16 readings or to meet other reasonable requirements of the regional superintendent of schools or State Superintendent of 17 Education. Unprofessional conduct also includes conduct that 18 violates the standards, ethics, or rules applicable to the 19 20 security, administration, monitoring, or scoring of or the reporting of scores from any assessment test or examination 21 administered under Section 2-3.64a-5 of this Code or that is 22 23 known or intended to produce or report manipulated or 24 artificial, rather than actual, assessment or achievement 25 results or gains from the administration of those tests or 26 examinations. Unprofessional conduct shall also include

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neglect or unnecessary delay in the making of statistical and 1 other reports required by school officers. Incompetency shall 2 include, without limitation, 2 or more school terms of service 3 4 for which the license holder has received an unsatisfactory 5 rating on a performance evaluation conducted pursuant to Article 24A of this Code within a period of 7 school terms of 6 service. In determining whether to initiate action against one 7 8 or more licenses based on incompetency and the recommended sanction for such action, the State Superintendent shall 9 10 consider factors that include without limitation all of the 11 following:

12 (1) Whether the unsatisfactory evaluation ratings
13 occurred prior to June 13, 2011 (the effective date of
14 Public Act 97-8).

15 (2) Whether the unsatisfactory evaluation ratings
16 occurred prior to or after the implementation date, as
17 defined in Section 24A-2.5 of this Code, of an evaluation
18 system for teachers in a school district.

19 (3) Whether the evaluator or evaluators who performed 20 an unsatisfactory evaluation met the pre-licensure and 21 training requirements set forth in Section 24A-3 of this 22 Code.

23 (4) The time between the unsatisfactory evaluation24 ratings.

(5) The quality of the remediation plans associated
 with the unsatisfactory evaluation ratings and whether the

license holder successfully completed the remediation
 plans.

3 (6) Whether the unsatisfactory evaluation ratings were
4 related to the same or different assignments performed by
5 the license holder.

6 (7) Whether one or more of the unsatisfactory 7 evaluation ratings occurred in the first year of a teaching 8 or administrative assignment.

9 When initiating an action against one or more licenses, the 10 Superintendent seek required professional State may 11 development as a sanction in lieu of or in addition to suspension or revocation. Any such required professional 12 13 development must be at the expense of the license holder, who may use, if available and applicable to the requirements 14 15 established by administrative or court order, training, 16 or other professional development funds coursework, in accordance with the terms of an applicable collective 17 bargaining agreement entered into after June 13, 2011 (the 18 effective date of Public Act 97-8), unless that agreement 19 20 specifically precludes use of funds for such purpose.

(b-5) If an individual is dismissed by a school district for committing a physical or sexual act on a student, the State Educator Preparation and Licensure Board shall immediately suspend, pending revocation, any license issued to that individual under this Article. The State Superintendent of Education shall serve the individual written notice and afford

## 1 <u>him or her the opportunity for a hearing on the proposed</u> 2 <u>revocation.</u>

3 (c) Except as provided under subsection (b-5), the The 4 State Superintendent of Education shall, upon receipt of 5 evidence of abuse or neglect of a child, immorality, a 6 condition of health detrimental to the welfare of pupils, incompetency (subject to subsection (b) of this Section), 7 unprofessional conduct, the neglect of any professional duty, 8 9 or other just cause, further investigate and, if and as 10 appropriate, serve written notice to the individual and afford 11 the individual opportunity for a hearing prior to suspension, revocation, or other sanction; provided that the State 12 13 Superintendent is under no obligation to initiate such an investigation if the Department of Children and Family Services 14 15 is investigating the same or substantially similar allegations 16 and its child protective service unit has not made its determination, as required under Section 7.12 of the Abused and 17 Neglected Child Reporting Act. If the State Superintendent of 18 Education does not receive from an individual a request for a 19 20 hearing within 10 days after the individual receives notice, 21 suspension, revocation, or other sanction shall the immediately take effect in accordance with the notice. If a 22 23 hearing is requested within 10 days after notice of an 24 opportunity for hearing, it shall act as a stay of proceedings 25 until the State Educator Preparation and Licensure Board issues a decision. Any hearing shall take place in the educational 26

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1 service region where the educator is or was last employed and in accordance with rules adopted by the State Board of 2 3 Education, in consultation with the State Educator Preparation 4 and Licensure Board, and such rules shall include without 5 limitation provisions for discovery and the sharing of information between parties prior to the hearing. The standard 6 of proof for any administrative hearing held pursuant to this 7 8 Section shall be by the preponderance of the evidence. The 9 decision of the State Educator Preparation and Licensure Board 10 is a final administrative decision and is subject to judicial 11 review by appeal of either party.

12 The State Board of Education may refuse to issue or may 13 suspend the license of any person who fails to file a return or 14 to pay the tax, penalty, or interest shown in a filed return or 15 to pay any final assessment of tax, penalty, or interest, as 16 required by any tax Act administered by the Department of 17 Revenue, until such time as the requirements of any such tax 18 Act are satisfied.

19 The exclusive authority of the State Superintendent of 20 Education to initiate suspension or revocation of a license 21 pursuant to this Section does not preclude a regional 22 superintendent of schools from cooperating with the State 23 Superintendent or a State's Attorney with respect to an 24 investigation of alleged misconduct.

(d) The State Superintendent of Education or his or her
 designee may initiate and conduct such investigations as may be

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1 reasonably necessary to establish the existence of any alleged misconduct. At any stage of the investigation, the State 2 Superintendent may issue a subpoena requiring the attendance 3 4 and testimony of a witness, including the license holder, and 5 the production of any evidence, including files, records, 6 correspondence, or documents, relating to any matter in question in the investigation. The subpoena shall require a 7 8 witness to appear at the State Board of Education at a 9 specified date and time and shall specify any evidence to be 10 produced. The license holder is not entitled to be present, but 11 the State Superintendent shall provide the license holder with a copy of any recorded testimony prior to a hearing under this 12 Section. Such recorded testimony must not be used as evidence 13 14 at a hearing, unless the license holder has adequate notice of 15 the testimony and the opportunity to cross-examine the witness. 16 Failure of a license holder to comply with a duly issued, investigatory subpoena may be grounds for 17 revocation, 18 suspension, or denial of a license.

19 (e) All correspondence, documentation, and other 20 information so received by the regional superintendent of schools, the State Superintendent of Education, the State Board 21 22 of Education, or the State Educator Preparation and Licensure Board under this Section is confidential and must not be 23 24 disclosed to third parties, except (i) as necessary for the 25 State Superintendent of Education or his or her designee to 26 investigate and prosecute pursuant to this Article, (ii)

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pursuant to a court order, (iii) for disclosure to the license holder or his or her representative, or (iv) as otherwise required in this Article and provided that any such information admitted into evidence in a hearing is exempt from this confidentiality and non-disclosure requirement.

(f) The State Superintendent of Education or a person 6 designated by him or her shall have the power to administer 7 8 oaths to witnesses at any hearing conducted before the State 9 Educator Preparation and Licensure Board pursuant to this 10 Section. The State Superintendent of Education or a person 11 designated by him or her is authorized to subpoena and bring before the State Educator Preparation and Licensure Board any 12 13 person in this State and to take testimony either orally or by 14 deposition or by exhibit, with the same fees and mileage and in 15 the same manner as prescribed by law in judicial proceedings in 16 civil cases in circuit courts of this State.

(g) Any circuit court, upon the application of the State 17 18 Superintendent of Education or the license holder, may, by 19 order duly entered, require the attendance of witnesses and the 20 production of relevant books and papers as part of any 21 investigation or at any hearing the State Educator Preparation and Licensure Board is authorized to conduct pursuant to this 22 23 Section, and the court may compel obedience to its orders by 24 proceedings for contempt.

(h) The State Board of Education shall receive an annualline item appropriation to cover fees associated with the

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investigation and prosecution of alleged educator misconduct
 and hearings related thereto.

3 (Source: P.A. 100-872, eff. 8-14-18.)

4 (105 ILCS 5/24-12) (from Ch. 122, par. 24-12)

5 Sec. 24-12. Removal or dismissal of teachers in contractual
6 continued service.

7 (a) This subsection (a) applies only to honorable 8 dismissals and recalls in which the notice of dismissal is 9 provided on or before the end of the 2010-2011 school term. If a teacher in contractual continued service is removed or 10 dismissed as a result of a decision of the board to decrease 11 12 the number of teachers employed by the board or to discontinue 13 some particular type of teaching service, written notice shall 14 be mailed to the teacher and also given the teacher either by 15 certified mail, return receipt requested or personal delivery with receipt at least 60 days before the end of the school 16 term, together with a statement of honorable dismissal and the 17 reason therefor, and in all such cases the board shall first 18 19 remove or dismiss all teachers who have not entered upon 20 contractual continued service before removing or dismissing 21 any teacher who has entered upon contractual continued service 22 and who is legally qualified to hold a position currently held 23 by a teacher who has not entered upon contractual continued 24 service.

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As between teachers who have entered upon contractual

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1 continued service, the teacher or teachers with the shorter 2 length of continuing service with the district shall be dismissed first unless an alternative method of determining the 3 4 sequence of dismissal is established in a collective bargaining 5 agreement or contract between the board and a professional 6 faculty members' organization and except that this provision shall not impair the operation of any affirmative action 7 program in the district, regardless of whether it exists by 8 9 operation of law or is conducted on a voluntary basis by the 10 board. Any teacher dismissed as a result of such decrease or 11 discontinuance shall be paid all earned compensation on or before the third business day following the last day of pupil 12 13 attendance in the regular school term.

If the board has any vacancies for the following school 14 15 term or within one calendar year from the beginning of the 16 school term, the positions thereby becoming following available shall be tendered to the teachers so removed or 17 dismissed so far as they are legally qualified to hold such 18 positions; provided, however, that if the number of honorable 19 20 dismissal notices based on economic necessity exceeds 15% of the number of full-time full time equivalent positions filled 21 22 by certified employees (excluding principals and 23 administrative personnel) during the preceding school year, 24 then if the board has any vacancies for the following school 25 term or within 2 calendar years from the beginning of the 26 following school term, the positions so becoming available

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1 shall be tendered to the teachers who were so notified and removed or dismissed whenever they are legally qualified to 2 hold such positions. Each board shall, in consultation with any 3 4 exclusive employee representatives, each year establish a 5 list, categorized by positions, showing the length of 6 continuing service of each teacher who is qualified to hold any such positions, unless an alternative method of determining a 7 8 sequence of dismissal is established as provided for in this 9 Section, in which case a list shall be made in accordance with 10 the alternative method. Copies of the list shall be distributed 11 to the exclusive employee representative on or before February 1 of each year. Whenever the number of honorable dismissal 12 13 notices based upon economic necessity exceeds 5, or 150% of the 14 average number of teachers honorably dismissed in the preceding 15 3 years, whichever is more, then the board also shall hold a 16 public hearing on the question of the dismissals. Following the hearing and board review, the action to approve any such 17 reduction shall require a majority vote of the board members. 18

19 (b) This subsection (b) applies only to honorable 20 dismissals and recalls in which the notice of dismissal is provided during the 2011-2012 school term or a subsequent 21 school term. If any teacher, whether or not in contractual 22 23 continued service, is removed or dismissed as a result of a 24 decision of a school board to decrease the number of teachers 25 employed by the board, a decision of a school board to 26 discontinue some particular type of teaching service, or a

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1 reduction in the number of programs or positions in a special education joint agreement, then written notice must be mailed 2 to the teacher and also given to the teacher either by 3 4 certified mail, return receipt requested, or personal delivery 5 with receipt at least 45 days before the end of the school term, together with a statement of honorable dismissal and the 6 reason therefor, and in all such cases the sequence of 7 8 dismissal shall occur in accordance with this subsection (b); 9 except that this subsection (b) shall not impair the operation 10 of any affirmative action program in the school district, 11 regardless of whether it exists by operation of law or is conducted on a voluntary basis by the board. 12

13 Each teacher must be categorized into one or more positions 14 for which the teacher is qualified to hold, based upon legal 15 qualifications and any other qualifications established in a 16 district or joint agreement job description, on or before the May 10 prior to the school year during which the sequence of 17 dismissal is determined. Within each position and subject to 18 agreements made by the joint committee on honorable dismissals 19 20 that are authorized by subsection (c) of this Section, the 21 school district or joint agreement must establish 4 groupings 22 of teachers qualified to hold the position as follows:

(1) Grouping one shall consist of each teacher who is
not in contractual continued service and who (i) has not
received a performance evaluation rating, (ii) is employed
for one school term or less to replace a teacher on leave,

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or (iii) is employed on a part-time basis. "Part-time 1 basis" for the purposes of this subsection (b) means a 2 3 teacher who is employed to teach less than a full-day, teacher workload or less than 5 days of the normal student 4 5 attendance week, unless otherwise provided for in a collective bargaining agreement between the district and 6 the exclusive representative of the district's teachers. 7 8 For the purposes of this Section, a teacher (A) who is 9 employed as a full-time teacher but who actually teaches or 10 is otherwise present and participating in the district's educational program for less than a school term or (B) who, 11 12 in the immediately previous school term, was employed on a 13 full-time basis and actually taught or was otherwise 14 present and participated in the district's educational 15 program for 120 days or more is not considered employed on 16 a part-time basis.

17 (2) Grouping 2 shall consist of each teacher with a
18 Needs Improvement or Unsatisfactory performance evaluation
19 rating on either of the teacher's last 2 performance
20 evaluation ratings.

(3) Grouping 3 shall consist of each teacher with a performance evaluation rating of at least Satisfactory or Proficient on both of the teacher's last 2 performance evaluation ratings, if 2 ratings are available, or on the teacher's last performance evaluation rating, if only one rating is available, unless the teacher qualifies for 1 placement into grouping 4.

(4) Grouping 4 shall consist of each teacher whose last
2 performance evaluation ratings are Excellent and each
teacher with 2 Excellent performance evaluation ratings
out of the teacher's last 3 performance evaluation ratings
with a third rating of Satisfactory or Proficient.

7 Among teachers qualified to hold a position, teachers must 8 be dismissed in the order of their groupings, with teachers in 9 grouping one dismissed first and teachers in grouping 4 10 dismissed last.

11 Within grouping one, the sequence of dismissal must be at the discretion of the school district or joint agreement. 12 13 Within grouping 2, the sequence of dismissal must be based upon 14 average performance evaluation ratings, with the teacher or 15 teachers with the lowest average performance evaluation rating 16 dismissed first. A teacher's average performance evaluation rating must be calculated using the average of the teacher's 17 last 2 performance evaluation ratings, if 2 ratings are 18 19 available, or the teacher's last performance evaluation 20 rating, if only one rating is available, using the following numerical values: 4 for Excellent; 3 for Proficient or 21 Satisfactory; 22 2 for Needs Improvement; and 1 for 23 Unsatisfactory. As between or among teachers in grouping 2 with 24 the same average performance evaluation rating and within each 25 of groupings 3 and 4, the teacher or teachers with the shorter 26 length of continuing service with the school district or joint

agreement must be dismissed first unless an alternative method of determining the sequence of dismissal is established in a collective bargaining agreement or contract between the board and a professional faculty members' organization.

5 Each board, including the governing board of a joint 6 agreement, shall, in consultation with any exclusive employee representatives, each year establish a sequence of honorable 7 dismissal list categorized by positions and the groupings 8 9 defined in this subsection (b). Copies of the list showing each 10 teacher by name and categorized by positions and the groupings defined in this subsection (b) must be distributed to the 11 exclusive bargaining representative at least 75 days before the 12 13 end of the school term, provided that the school district or 14 joint agreement may, with notice to any exclusive employee 15 representatives, move teachers from grouping one into another 16 grouping during the period of time from 75 days until 45 days before the end of the school term. Each year, each board shall 17 also establish, in consultation with any exclusive employee 18 representatives, a list showing the length of continuing 19 20 service of each teacher who is qualified to hold any such positions, unless an alternative method of determining a 21 22 sequence of dismissal is established as provided for in this Section, in which case a list must be made in accordance with 23 24 the alternative method. Copies of the list must be distributed 25 to the exclusive employee representative at least 75 days 26 before the end of the school term.

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1 Any teacher dismissed as a result of such decrease or 2 discontinuance must be paid all earned compensation on or 3 before the third business day following the last day of pupil 4 attendance in the regular school term.

5 If the board or joint agreement has any vacancies for the 6 following school term or within one calendar year from the beginning of the following school term, the positions thereby 7 8 becoming available must be tendered to the teachers so removed 9 or dismissed who were in groupings 3 or 4 of the sequence of 10 dismissal and are qualified to hold the positions, based upon 11 legal qualifications and any other qualifications established in a district or joint agreement job description, on or before 12 the May 10 prior to the date of the positions becoming 13 available, provided that if the number of honorable dismissal 14 15 notices based on economic necessity exceeds 15% of the number 16 full-time equivalent positions filled by certified of employees (excluding principals and administrative personnel) 17 during the preceding school year, then the recall period is for 18 the following school term or within 2 calendar years from the 19 20 beginning of the following school term. If the board or joint agreement has any vacancies within the period from the 21 22 beginning of the following school term through February 1 of 23 the following school term (unless a date later than February 1, 24 but no later than 6 months from the beginning of the following 25 school term, is established in a collective bargaining 26 agreement), the positions thereby becoming available must be

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1 tendered to the teachers so removed or dismissed who were in grouping 2 of the sequence of dismissal due to one "needs 2 improvement" rating on either of the teacher's last 2 3 4 performance evaluation ratings, provided that, if 2 ratings are 5 available, the other performance evaluation rating used for 6 is "satisfactory", "proficient", grouping purposes or "excellent", and are qualified to hold the positions, based 7 8 upon legal qualifications and any other qualifications established in a district or joint agreement job description, 9 10 on or before the May 10 prior to the date of the positions becoming available. On and after July 1, 2014 (the effective 11 date of Public Act 98-648) this amendatory Act of the 98th 12 13 General Assembly, the preceding sentence shall apply to teachers removed or dismissed by honorable dismissal, even if 14 15 notice of honorable dismissal occurred during the 2013-2014 16 school year. Among teachers eligible for recall pursuant to the preceding sentence, the order of recall must be in inverse 17 order of dismissal, unless an alternative order of recall is 18 19 established in a collective bargaining agreement or contract 20 between the board and a professional faculty members' organization. Whenever the number of honorable dismissal 21 22 notices based upon economic necessity exceeds 5 notices or 150% 23 of the average number of teachers honorably dismissed in the 24 preceding 3 years, whichever is more, then the school board or 25 governing board of a joint agreement, as applicable, shall also 26 hold a public hearing on the question of the dismissals.

Following the hearing and board review, the action to approve any such reduction shall require a majority vote of the board members.

4 For purposes of this subsection (b), subject to agreement 5 on an alternative definition reached by the joint committee described in subsection (c) of this Section, a teacher's 6 performance evaluation rating means the overall performance 7 8 evaluation rating resulting from an annual or biennial performance evaluation conducted pursuant to Article 24A of 9 10 this Code by the school district or joint agreement determining 11 the sequence of dismissal, not including any performance evaluation conducted during or at the end of a remediation 12 13 period. No more than one evaluation rating each school term 14 shall be one of the evaluation ratings used for the purpose of 15 determining the sequence of dismissal. Except as otherwise 16 provided in this subsection for any performance evaluations conducted during or at the end of a remediation period, if 17 multiple performance evaluations are conducted in a school 18 term, only the rating from the last evaluation conducted prior 19 20 to establishing the sequence of honorable dismissal list in 21 such school term shall be the one evaluation rating from that 22 school term used for the purpose of determining the sequence of 23 dismissal. Averaging ratings from multiple evaluations is not 24 permitted unless otherwise agreed to in a collective bargaining 25 agreement or contract between the board and a professional faculty members' organization. The preceding 3 sentences are 26

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1 not a legislative declaration that existing law does or does not already require that only one performance evaluation each 2 3 school term shall be used for the purpose of determining the 4 sequence of dismissal. For performance evaluation ratings 5 determined prior to September 1, 2012, any school district or joint agreement with a performance evaluation rating system 6 that does not use either of the rating category systems 7 specified in subsection (d) of Section 24A-5 of this Code for 8 9 all teachers must establish a basis for assigning each teacher 10 a rating that complies with subsection (d) of Section 24A-5 of 11 this Code for all of the performance evaluation ratings that are to be used to determine the sequence of dismissal. A 12 13 teacher's grouping and ranking on a sequence of honorable 14 dismissal shall be deemed a part of the teacher's performance 15 evaluation, and that information shall be disclosed to the 16 exclusive bargaining representative as part of a sequence of honorable dismissal list, notwithstanding any laws prohibiting 17 disclosure of such information. A performance evaluation 18 19 rating may be used to determine the sequence of dismissal, 20 notwithstanding the pendency of any grievance resolution or 21 arbitration procedures relating to the performance evaluation. 22 If a teacher has received at least one performance evaluation 23 rating conducted by the school district or joint agreement 24 determining the sequence of dismissal and a subsequent 25 performance evaluation is not conducted in any school year in 26 which such evaluation is required to be conducted under Section

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1 24A-5 of this Code, the teacher's performance evaluation rating for that school year for purposes of determining the sequence 2 of dismissal is deemed Proficient. If a performance evaluation 3 4 rating is nullified as the result of an arbitration, 5 administrative agency, or court determination, then the school 6 district or joint agreement is deemed to have conducted a performance evaluation for that 7 school year, but the 8 performance evaluation rating may not be used in determining 9 the sequence of dismissal.

Nothing in this subsection (b) shall be construed as limiting the right of a school board or governing board of a joint agreement to dismiss a teacher not in contractual continued service in accordance with Section 24-11 of this Code.

15 Any provisions regarding the sequence of honorable 16 dismissals and recall of honorably dismissed teachers in a collective bargaining agreement entered into on or before 17 January 1, 2011 and in effect on June 13, 2011 (the effective 18 date of Public Act 97-8) this amendatory Act of the 97th 19 20 General Assembly that may conflict with Public Act 97-8 this amendatory Act of the 97th General Assembly shall remain in 21 22 effect through the expiration of such agreement or June 30, 23 2013, whichever is earlier.

(c) Each school district and special education joint agreement must use a joint committee composed of equal representation selected by the school board and its teachers 10100SB0008sam001 -21- LRB101 06156 AXK 56091 a

or, if applicable, the exclusive bargaining representative of its teachers, to address the matters described in paragraphs (1) through (5) of this subsection (c) pertaining to honorable dismissals under subsection (b) of this Section.

5 (1) The joint committee must consider and may agree to 6 criteria for excluding from grouping 2 and placing into 7 grouping 3 a teacher whose last 2 performance evaluations 8 include a Needs Improvement and either a Proficient or 9 Excellent.

10 (2) The joint committee must consider and may agree to an alternative definition for grouping 4, which definition 11 must take into account prior performance evaluation 12 13 ratings and may take into account other factors that relate 14 to the school district's or program's educational 15 objectives. An alternative definition for grouping 4 may not permit the inclusion of a teacher in the grouping with 16 17 а Needs Improvement or Unsatisfactory performance evaluation rating on either of the teacher's last 2 18 19 performance evaluation ratings.

20 (3) The joint committee may agree to including within 21 the definition of a performance evaluation rating a 22 performance evaluation rating administered by a school 23 district or joint agreement other than the school district 24 or joint agreement determining the sequence of dismissal.

(4) For each school district or joint agreement that
 administers performance evaluation ratings that are

inconsistent with either of the rating category systems specified in subsection (d) of Section 24A-5 of this Code, the school district or joint agreement must consult with the joint committee on the basis for assigning a rating that complies with subsection (d) of Section 24A-5 of this Code to each performance evaluation rating that will be used in a sequence of dismissal.

8 (5) Upon request by a joint committee member submitted 9 to the employing board by no later than 10 days after the 10 distribution of the sequence of honorable dismissal list, a 11 representative of the employing board shall, within 5 days after the request, provide to members of the joint 12 13 committee a list showing the most recent and prior 14 performance evaluation ratings of each teacher identified 15 only by length of continuing service in the district or 16 joint agreement and not by name. If, after review of this list, a member of the joint committee has a good faith 17 belief that a disproportionate number of teachers with 18 19 greater length of continuing service with the district or 20 joint agreement have received a recent performance 21 evaluation rating lower than the prior rating, the member 22 may request that the joint committee review the list to 23 assess whether such a trend may exist. Following the joint 24 committee's review, but by no later than the end of the 25 applicable school term, the joint committee or any member 26 or members of the joint committee may submit a report of

1 the review to the employing board and exclusive bargaining 2 representative, if any. Nothing in this paragraph (5) shall 3 impact the order of honorable dismissal or a school 4 district's or joint agreement's authority to carry out a 5 dismissal in accordance with subsection (b) of this 6 Section.

7 Agreement by the joint committee as to a matter requires the majority vote of all committee members, and if the joint 8 9 committee does not reach agreement on a matter, then the 10 otherwise applicable requirements of subsection (b) of this 11 Section shall apply. Except as explicitly set forth in this subsection (c), a joint committee has no authority to agree to 12 13 any further modifications to the requirements for honorable dismissals set forth in subsection (b) of this Section. The 14 15 joint committee must be established, and the first meeting of 16 the joint committee each school year must occur on or before 17 December 1.

18 The joint committee must reach agreement on a matter on or 19 before February 1 of a school year in order for the agreement 20 of the joint committee to apply to the sequence of dismissal 21 determined during that school year. Subject to the February 1 22 deadline for agreements, the agreement of a joint committee on 23 a matter shall apply to the sequence of dismissal until the 24 agreement is amended or terminated by the joint committee.

The provisions of the Open Meetings Act shall not apply to meetings of a joint committee created under this subsection 1 (c).

2 (d) Notwithstanding anything to the contrary in this 3 subsection (d), the requirements and dismissal procedures of 4 Section 24-16.5 of this Code shall apply to any dismissal 5 sought under Section 24-16.5 of this Code.

(1) If a dismissal of a teacher in contractual 6 continued service is sought for any reason or cause other 7 8 than an honorable dismissal under subsections (a) or (b) of 9 this Section or a dismissal sought under Section 24-16.5 of 10 this Code, including those under Section 10-22.4, the board must first approve a motion containing specific charges by 11 a majority vote of all its members. Written notice of such 12 13 charges, including a bill of particulars and the teacher's 14 right to request a hearing, must be mailed to the teacher 15 and also given to the teacher either by certified mail, return receipt requested, or personal delivery with 16 17 receipt within 5 days of the adoption of the motion. Any written notice sent on or after July 1, 2012 shall inform 18 19 the teacher of the right to request a hearing before a 20 mutually selected hearing officer, with the cost of the 21 hearing officer split equally between the teacher and the 22 board, or a hearing before a board-selected hearing 23 officer, with the cost of the hearing officer paid by the 24 board.

25 Before setting a hearing on charges stemming from 26 causes that are considered remediable, a board must give 10100SB0008sam001 -25- LRB101 06156 AXK 56091 a

the teacher reasonable warning in writing, stating specifically the causes that, if not removed, may result in charges; however, no such written warning is required if the causes have been the subject of a remediation plan pursuant to Article 24A of this Code.

6 If, in the opinion of the board, the interests of the 7 school require it, the board may suspend the teacher 8 without pay, pending the hearing, but if the board's 9 dismissal or removal is not sustained, the teacher shall 10 not suffer the loss of any salary or benefits by reason of 11 the suspension.

12 (2) No hearing upon the charges is required unless the 13 teacher within 17 days after receiving notice requests in 14 writing of the board that a hearing be scheduled before a 15 mutually selected hearing officer or a hearing officer 16 selected by the board. The secretary of the school board 17 shall forward a copy of the notice to the State Board of 18 Education.

(3) Within 5 business days after receiving a notice of 19 20 hearing in which either notice to the teacher was sent 21 before July 1, 2012 or, if the notice was sent on or after 22 July 1, 2012, the teacher has requested a hearing before a 23 mutually selected hearing officer, the State Board of 24 Education shall provide a list of 5 prospective, impartial 25 hearing officers from the master list of qualified, 26 impartial hearing officers maintained by the State Board of 10100SB0008sam001

Education. Each person on the master list must (i) be 1 2 accredited by a national arbitration organization and have 3 had a minimum of 5 years of experience directly related to labor and employment relations matters between employers 4 5 employees or their exclusive bargaining and representatives and (ii) beginning September 1, 2012, have 6 7 participated in training provided or approved by the State 8 Board of Education for teacher dismissal hearing officers 9 that he or she is familiar with issues generally SO 10 involved in evaluative and non-evaluative dismissals.

If notice to the teacher was sent before July 1, 2012 11 or, if the notice was sent on or after July 1, 2012, the 12 13 teacher has requested a hearing before a mutually selected 14 hearing officer, the board and the teacher or their legal 15 representatives within 3 business days shall alternately strike one name from the list provided by the State Board 16 17 of Education until only one name remains. Unless waived by the teacher, the teacher shall have the right to proceed 18 19 first with the striking. Within 3 business days of receipt 20 of the list provided by the State Board of Education, the 21 board and the teacher or their legal representatives shall 22 each have the right to reject all prospective hearing 23 officers named on the list and notify the State Board of Education of such rejection. Within 3 business days after 24 receiving this notification, the State Board of Education 25 26 shall appoint a qualified person from the master list who

did not appear on the list sent to the parties to serve as 1 the hearing officer, unless the parties notify it that they have chosen to alternatively select a hearing officer under paragraph (4) of this subsection (d).

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5 If the teacher has requested a hearing before a hearing officer selected by the board, the board shall select one 6 name from the master list of qualified impartial hearing 7 8 officers maintained by the State Board of Education within 9 3 business days after receipt and shall notify the State Board of Education of its selection. 10

A hearing officer mutually selected by the parties, 11 selected by the board, or selected through an alternative 12 13 selection process under paragraph (4) of this subsection 14 (d) (A) must not be a resident of the school district, (B) 15 must be available to commence the hearing within 75 days and conclude the hearing within 120 days after being 16 selected as the hearing officer, and (C) must issue a 17 decision as to whether the teacher must be dismissed and 18 19 give a copy of that decision to both the teacher and the 20 board within 30 days from the conclusion of the hearing or 21 closure of the record, whichever is later.

22 (4) In the alternative to selecting a hearing officer from the list received from the State Board of Education or 23 accepting the appointment of a hearing officer by the State 24 25 Board of Education or if the State Board of Education 26 cannot provide a list or appoint a hearing officer that

meets the foregoing requirements, the board and the teacher 1 or their legal representatives may mutually agree to select 2 3 an impartial hearing officer who is not on the master list either by direct appointment by the parties or by using 4 appointment 5 procedures for the of an arbitrator established by the Federal Mediation and Conciliation 6 Service or the American Arbitration Association. 7 The 8 parties shall notify the State Board of Education of their 9 intent to select a hearing officer using an alternative 10 procedure within 3 business days of receipt of a list of prospective hearing officers provided by the State Board of 11 12 Education, notice of appointment of a hearing officer by 13 the State Board of Education, or receipt of notice from the 14 State Board of Education that it cannot provide a list that 15 meets the foregoing requirements, whichever is later.

(5) If the notice of dismissal was sent to the teacher 16 before July 1, 2012, the fees and costs for the hearing 17 officer must be paid by the State Board of Education. If 18 the notice of dismissal was sent to the teacher on or after 19 20 July 1, 2012, the hearing officer's fees and costs must be 21 paid as follows in this paragraph (5). The fees and 22 permissible costs for the hearing officer must be 23 determined by the State Board of Education. If the board 24 and the teacher or their legal representatives mutually 25 agree to select an impartial hearing officer who is not on 26 a list received from the State Board of Education, they may 10100SB0008sam001 -29- LRB101 06156 AXK 56091 a

agree to supplement the fees determined by the State Board 1 to the hearing officer, at a rate consistent with the 2 3 hearing officer's published professional fees. If the hearing officer is mutually selected by the parties, then 4 5 the board and the teacher or their legal representatives shall each pay 50% of the fees and costs and any 6 7 supplemental allowance to which they agree. If the hearing 8 officer is selected by the board, then the board shall pay 9 100% of the hearing officer's fees and costs. The fees and 10 costs must be paid to the hearing officer within 14 days 11 board and the teacher after the or their legal 12 representatives receive the hearing officer's decision set 13 forth in paragraph (7) of this subsection (d).

14 The teacher is required to answer the bill of (6) 15 particulars and aver affirmative matters in his or her defense, and the time for initially doing so and the time 16 17 for updating such answer and defenses after pre-hearing discovery must be set by the hearing officer. The State 18 19 Board of Education shall promulgate rules so that each 20 party has a fair opportunity to present its case and to 21 ensure that the dismissal process proceeds in a fair and 22 expeditious manner. These rules shall address, without 23 limitation, discovery and hearing scheduling conferences; 24 the teacher's initial answer and affirmative defenses to 25 bill of particulars and the updating of that the 26 information after pre-hearing discovery; provision for

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written interrogatories and requests for production of 1 2 documents; the requirement that each party initially 3 disclose to the other party and then update the disclosure no later than 10 calendar days prior to the commencement of 4 the hearing, the names and addresses of persons who may be 5 called as witnesses at the hearing, a summary of the facts 6 or opinions each witness will testify to, and all other 7 8 documents and materials, including information maintained 9 electronically, relevant to its own as well as the other 10 party's case (the hearing officer may exclude witnesses and exhibits not identified and shared, except those offered in 11 rebuttal for which the party could not reasonably have 12 13 anticipated prior to the hearing); pre-hearing discovery 14 preparation, including provision for written and 15 interrogatories and requests for production of documents, provided that discovery depositions are prohibited; the 16 17 conduct of the hearing; the right of each party to be represented by counsel, the offer of evidence and witnesses 18 19 and the cross-examination of witnesses; the authority of 20 the hearing officer to issue subpoenas and subpoenas duces 21 tecum, provided that the hearing officer may limit the 22 number of witnesses to be subpoenaed on behalf of each 23 party to no more than 7; the length of post-hearing briefs; 24 and the form, length, and content of hearing officers' 25 decisions. The hearing officer shall hold a hearing and 26 render a final decision for dismissal pursuant to Article 10100SB0008sam001 -31- LRB101 06156 AXK 56091 a

24A of this Code or shall report to the school board 1 findings of fact and a recommendation as to whether or not 2 3 the teacher must be dismissed for conduct. The hearing officer shall commence the hearing within 75 days and 4 conclude the hearing within 120 days after being selected 5 as the hearing officer, provided that the hearing officer 6 7 may modify these timelines upon the showing of good cause 8 or mutual agreement of the parties. Good cause for the 9 purpose of this subsection (d) shall mean the illness or 10 otherwise unavoidable emergency of the teacher, district representative, their legal representatives, the hearing 11 officer, or an essential witness as indicated in each 12 13 party's pre-hearing submission. In a dismissal hearing 14 pursuant to Article 24A of this Code in which a witness is 15 a student or is under the age of 18, the hearing officer 16 must make accommodations for the witness, as provided under paragraph (6.5) of this subsection. The, the hearing 17 18 officer shall consider and give weight to all of the 19 teacher's evaluations written pursuant to Article 24A that 20 are relevant to the issues in the hearing.

Each party shall have no more than 3 days to present its case, unless extended by the hearing officer to enable a party to present adequate evidence and testimony, including due to the other party's cross-examination of the party's witnesses, for good cause or by mutual agreement of the parties. The State Board of Education shall define in 10100SB0008sam001 -32- LRB101 06156 AXK 56091 a

rules the meaning of "day" for such purposes. All testimony 1 at the hearing shall be taken under oath administered by 2 3 the hearing officer. The hearing officer shall cause a record of the proceedings to be kept and shall employ a 4 competent reporter to take stenographic or stenotype notes 5 of all the testimony. The costs of the reporter's 6 7 attendance and services at the hearing shall be paid by the 8 party or parties who are responsible for paying the fees 9 and costs of the hearing officer. Either party desiring a 10 transcript of the hearing shall pay for the cost thereof. Any post-hearing briefs must be submitted by the parties by 11 no later than 21 days after a party's receipt of the 12 13 transcript of the hearing, unless extended by the hearing 14 officer for good cause or by mutual agreement of the 15 parties.

(6.5) In the case of charges involving physical or 16 17 sexual contact with a student or a person under the age of 18, the hearing officer shall make alternative hearing 18 19 procedures to protect a witness who is a student or who is 20 under the age of 18 from being intimidated or traumatized. 21 Alternative hearing procedures may include, but are not 22 limited to: (i) testimony made via a telecommunication 23 device in a location other than the hearing room and 24 outside the physical presence of the teacher or the 25 principal and other hearing participants, (ii) testimony outside the physical presence of the teacher or the 26

principal, or (iii) non-public testimony. A hearing 1 officer shall admit an out-of-court statement made by a 2 3 witness who is student or a person under the age of 18 if 4 the statement concerns the teacher's or the principal's 5 physical or sexual contact with the witness. The availability of the witness shall not bar the admission of 6 7 the out-of-court statement into evidence. The hearing officer shall determine the weight to be afforded the 8 9 statement based on an assessment of various indicia of its 10 reliability.

(7) The hearing officer shall, within 30 days from the 11 conclusion of the hearing or closure of the record, 12 13 whichever is later, make a decision as to whether or not 14 the teacher shall be dismissed pursuant to Article 24A of 15 this Code or report to the school board findings of fact and a recommendation as to whether or not the teacher shall 16 17 be dismissed for cause and shall give a copy of the decision or findings of fact and recommendation to both the 18 19 teacher and the school board. If a hearing officer fails 20 without good cause, specifically provided in writing to 21 both parties and the State Board of Education, to render a 22 decision or findings of fact and recommendation within 30 23 days after the hearing is concluded or the record is 24 closed, whichever is later, the parties may mutually agree 25 to select a hearing officer pursuant to the alternative 26 procedure, as provided in this Section, to rehear the -34- LRB101 06156 AXK 56091 a

charges heard by the hearing officer who failed to render a 1 decision or findings of fact and recommendation or to 2 3 review the record and render a decision. If any hearing officer fails without good cause, specifically provided in 4 writing to both parties and the State Board of Education, 5 to render a decision or findings of fact and recommendation 6 7 within 30 days after the hearing is concluded or the record 8 is closed, whichever is later, the hearing officer shall be 9 removed from the master list of hearing officers maintained 10 by the State Board of Education for not more than 24 months. The parties and the State Board of Education may 11 12 also take such other actions as it deems appropriate, including recovering, reducing, or withholding any fees 13 14 paid or to be paid to the hearing officer. If any hearing officer repeats such failure, he or she must be permanently 15 removed from the master list maintained by the State Board 16 17 of Education and may not be selected by parties through the alternative selection process under this paragraph (7) or 18 19 paragraph (4) of this subsection (d). The board shall not 20 lose jurisdiction to discharge a teacher if the hearing 21 officer fails to render a decision or findings of fact and 22 recommendation within the time specified in this Section. the decision of the hearing officer for dismissal 23 Ιf pursuant to Article 24A of this Code or of the school board 24 for dismissal for cause is in favor of the teacher, then 25 hearing officer or school board 26 the shall order

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reinstatement to the same or substantially equivalent position and shall determine the amount for which the school board is liable, including, but not limited to, loss of income and benefits.

(8) The school board, within 45 days after receipt of 5 the hearing officer's findings of fact and recommendation 6 7 as to whether (i) the conduct at issue occurred, (ii) the 8 conduct that did occur was remediable, and (iii) the 9 proposed dismissal should be sustained, shall issue a 10 written order as to whether the teacher must be retained or dismissed for cause from its employ. The school board's 11 12 written order shall incorporate the hearing officer's 13 findings of fact, except that the school board may modify 14 or supplement the findings of fact if, in its opinion, the 15 findings of fact are against the manifest weight of the evidence. 16

17 Ιf the school board dismisses the teacher notwithstanding the hearing officer's findings of fact and 18 recommendation, the school board shall make a conclusion in 19 its written order, giving its reasons therefor, and such 20 conclusion and reasons must be included in its written 21 22 order. The failure of the school board to strictly adhere to the timelines contained in this Section shall not render 23 it without jurisdiction to dismiss the teacher. The school 24 25 board shall not lose jurisdiction to discharge the teacher 26 for cause if the hearing officer fails to render a

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recommendation within the time specified in this Section. The decision of the school board is final, unless reviewed as provided in paragraph (9) of this subsection (d).

If the school board retains the teacher, the school 4 board shall enter a written order stating the amount of 5 back pay and lost benefits, less mitigation, to be paid to 6 7 the teacher, within 45 days after its retention order. 8 Should the teacher object to the amount of the back pay and 9 lost benefits or amount mitigated, the teacher shall give 10 written objections to the amount within 21 days. If the parties fail to reach resolution within 7 days, the dispute 11 shall be referred to the hearing officer, who shall 12 13 consider the school board's written order and teacher's 14 written objection and determine the amount to which the 15 school board is liable. The costs of the hearing officer's review and determination must be paid by the board. 16

17 (9) The decision of the hearing officer pursuant to Article 24A of this Code or of the school board's decision 18 19 to dismiss for cause is final unless reviewed as provided 20 in Section 24-16 of this Code Act. If the school board's 21 decision to dismiss for cause is contrary to the hearing 22 officer's recommendation, the court on review shall give 23 consideration to the school board's decision and its supplemental findings of fact, if applicable, and the 24 25 hearing officer's findings of fact and recommendation in 26 making its decision. In the event such review is

instituted, the school board shall be responsible for preparing and filing the record of proceedings, and such costs associated therewith must be divided equally between the parties.

5 (10) If a decision of the hearing officer for dismissal pursuant to Article 24A of this Code or of the school board 6 for dismissal for cause is adjudicated upon review or 7 8 appeal in favor of the teacher, then the trial court shall 9 order reinstatement and shall remand the matter to the 10 school board with direction for entry of an order setting the amount of back pay, lost benefits, and costs, less 11 12 mitigation. The teacher may challenge the school board's 13 order setting the amount of back pay, lost benefits, and 14 costs, less mitigation, through an expedited arbitration 15 procedure, with the costs of the arbitrator borne by the 16 school board.

Any teacher who is reinstated by any hearing or adjudication brought under this Section shall be assigned by the board to a position substantially similar to the one which that teacher held prior to that teacher's suspension or dismissal.

(11) Subject to any later effective date referenced in
this Section for a specific aspect of the dismissal
process, the changes made by Public Act 97-8 shall apply to
dismissals instituted on or after September 1, 2011. Any
dismissal instituted prior to September 1, 2011 must be

carried out in accordance with the requirements of this
 Section prior to amendment by Public Act 97-8.

(e) Nothing contained in <u>Public Act 98-648</u> this amendatory
Act of the 98th General Assembly repeals, supersedes,
invalidates, or nullifies final decisions in lawsuits pending
on <u>July 1, 2014</u> (the effective date of <u>Public Act 98-648</u>) this
amendatory Act of the 98th General Assembly in Illinois courts
involving the interpretation of Public Act 97-8.

9 (Source: P.A. 99-78, eff. 7-20-15; 100-768, eff. 1-1-19; 10 revised 9-28-18.)

11 (105 ILCS 5/27A-5)

12 Sec. 27A-5. Charter school; legal entity; requirements.

(a) A charter school shall be a public, nonsectarian, nonreligious, non-home based, and non-profit school. A charter school shall be organized and operated as a nonprofit corporation or other discrete, legal, nonprofit entity authorized under the laws of the State of Illinois.

(b) A charter school may be established under this Article 18 19 by creating a new school or by converting an existing public school or attendance center to charter school status. Beginning 20 21 on April 16, 2003 (the effective date of Public Act 93-3), in 22 all new applications to establish a charter school in a city 23 having a population exceeding 500,000, operation of the charter 24 school shall be limited to one campus. The changes made to this 25 Section by Public Act 93-3 do not apply to charter schools

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existing or approved on or before April 16, 2003 (the effective
 date of Public Act 93-3).

3 (b-5) In this subsection (b-5), "virtual-schooling" means 4 a cyber school where students engage in online curriculum and 5 instruction via the Internet and electronic communication with 6 their teachers at remote locations and with students 7 participating at different times.

From April 1, 2013 through December 31, 2016, there is a 8 9 moratorium on the establishment of charter schools with 10 virtual-schooling components in school districts other than a 11 school district organized under Article 34 of this Code. This apply to a 12 moratorium does not charter school with 13 virtual-schooling components existing or approved prior to April 1, 2013 or to the renewal of the charter of a charter 14 15 school with virtual-schooling components already approved 16 prior to April 1, 2013.

On or before March 1, 2014, the Commission shall submit to 17 18 the General Assembly a report on the effect of virtual-schooling, including without limitation the effect on 19 20 student performance, the costs associated with 21 virtual-schooling, and issues with oversight. The report shall 22 include policy recommendations for virtual-schooling.

(c) A charter school shall be administered and governed by its board of directors or other governing body in the manner provided in its charter. The governing body of a charter school shall be subject to the Freedom of Information Act and the Open 1 Meetings Act.

2 (d) For purposes of this subsection (d), "non-curricular 3 health and safety requirement" means any health and safety 4 requirement created by statute or rule to provide, maintain, 5 preserve, or safeguard safe or healthful conditions for 6 students and school personnel or to eliminate, reduce, or prevent threats to the health and safety of students and school 7 8 personnel. "Non-curricular health and safety requirement" does 9 not include any course of study or specialized instructional 10 requirement for which the State Board has established goals and 11 learning standards or which is designed primarily to impart knowledge and skills for students to master and apply as an 12 13 outcome of their education.

A charter school shall comply with all non-curricular 14 15 health and safety requirements applicable to public schools 16 under the laws of the State of Illinois. On or before September 1, 2015, the State Board shall promulgate and post on its 17 Internet website a list of non-curricular health and safety 18 requirements that a charter school must meet. The list shall be 19 20 updated annually no later than September 1. Any charter contract between a charter school and its authorizer must 21 22 contain a provision that requires the charter school to follow 23 the list of all non-curricular health and safety requirements 24 promulgated by the State Board and any non-curricular health 25 and safety requirements added by the State Board to such list 26 during the term of the charter. Nothing in this subsection (d)

precludes an authorizer from including non-curricular health and safety requirements in a charter school contract that are not contained in the list promulgated by the State Board, including non-curricular health and safety requirements of the authorizing local school board.

6 (e) Except as otherwise provided in the School Code, a 7 charter school shall not charge tuition; provided that a 8 charter school may charge reasonable fees for textbooks, 9 instructional materials, and student activities.

10 A charter school shall be responsible for (f) the 11 management and operation of its fiscal affairs including, but not limited to, the preparation of its budget. An audit of each 12 13 charter school's finances shall be conducted annually by an 14 outside, independent contractor retained by the charter 15 school. To ensure financial accountability for the use of 16 public funds, on or before December 1 of every year of operation, each charter school shall submit to its authorizer 17 18 and the State Board a copy of its audit and a copy of the Form 990 the charter school filed that year with the federal 19 20 Internal Revenue Service. In addition, if deemed necessary for 21 proper financial oversight of the charter school, an authorizer 22 may require quarterly financial statements from each charter 23 school.

(g) A charter school shall comply with all provisions of
 this Article, the Illinois Educational Labor Relations Act, all
 federal and State laws and rules applicable to public schools

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that pertain to special education and the instruction of English learners, and its charter. A charter school is exempt from all other State laws and regulations in this Code governing public schools and local school board policies; however, a charter school is not exempt from the following:

6 (1) Sections 10-21.9 and 34-18.5 of this Code regarding 7 criminal history records checks and checks of the Statewide 8 Sex Offender Database and Statewide Murderer and Violent 9 Offender Against Youth Database of applicants for 10 employment;

11 (2) Sections 10-20.14, 10-22.6, 24-24, 34-19, and
 12 34-84a of this Code regarding discipline of students;

13 (3) the Local Governmental and Governmental Employees
14 Tort Immunity Act;

(4) Section 108.75 of the General Not For Profit
Corporation Act of 1986 regarding indemnification of
officers, directors, employees, and agents;

(5) the Abused and Neglected Child Reporting Act;

19 (5.5) subsection (b) of Section 10-23.12 and 20 subsection (b) of Section 34-18.6 of this Code;

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(6) the Illinois School Student Records Act;

(7) Section 10-17a of this Code regarding school report
 cards;

(8) the P-20 Longitudinal Education Data System Act;
(9) Section 27-23.7 of this Code regarding bullying
prevention;

1 (10) Section 2-3.162 of this Code regarding student 2 discipline reporting; (11) Sections 22-80 and 27-8.1 of this Code; 3 4 (12) Sections 10-20.60 and 34-18.53 of this Code; 5 (13) Sections 10-20.63 and 34-18.56 of this Code; and (14) Section 26-18 of this Code; and 6 (15) Section 22-30 of this Code; and. 7 8 (16) Sections 24-12 and 34-85 of this Code.

9 The change made by Public Act 96-104 to this subsection (g) 10 is declaratory of existing law.

11 (h) A charter school may negotiate and contract with a school district, the governing body of a State college or 12 13 university or public community college, or any other public or for-profit or nonprofit private entity for: (i) the use of a 14 15 school building and grounds or any other real property or 16 facilities that the charter school desires to use or convert for use as a charter school site, (ii) the operation and 17 maintenance thereof, and (iii) the provision of any service, 18 19 activity, or undertaking that the charter school is required to 20 perform in order to carry out the terms of its charter. However, a charter school that is established on or after April 21 16, 2003 (the effective date of Public Act 93-3) and that 22 23 operates in a city having a population exceeding 500,000 may 24 not contract with a for-profit entity to manage or operate the 25 school during the period that commences on April 16, 2003 (the effective date of Public Act 93-3) and concludes at the end of 26

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1 the 2004-2005 school year. Except as provided in subsection (i) of this Section, a school district may charge a charter school 2 reasonable rent for the use of the district's buildings, 3 4 grounds, and facilities. Any services for which a charter 5 school contracts with a school district shall be provided by 6 the district at cost. Any services for which a charter school contracts with a local school board or with the governing body 7 8 of a State college or university or public community college 9 shall be provided by the public entity at cost.

10 (i) In no event shall a charter school that is established 11 by converting an existing school or attendance center to charter school status be required to pay rent for space that is 12 13 deemed available, as negotiated and provided in the charter 14 agreement, in school district facilities. However, all other 15 costs for the operation and maintenance of school district 16 facilities that are used by the charter school shall be subject to negotiation between the charter school and the local school 17 board and shall be set forth in the charter. 18

19 (j) A charter school may limit student enrollment by age or 20 grade level.

(k) If the charter school is approved by the Commission, then the Commission charter school is its own local education agency.

24 (Source: P.A. 99-30, eff. 7-10-15; 99-78, eff. 7-20-15; 99-245,
25 eff. 8-3-15; 99-325, eff. 8-10-15; 99-456, eff. 9-15-16;
26 99-642, eff. 7-28-16; 99-927, eff. 6-1-17; 100-29, eff. 1-1-18;

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1 100-156, eff. 1-1-18; 100-163, eff. 1-1-18; 100-413, eff. 2 1-1-18; 100-468, eff. 6-1-18; 100-726, eff. 1-1-19; 100-863, 3 eff. 8-14-18; revised 10-5-18.)

4 (105 ILCS 5/34-85) (from Ch. 122, par. 34-85)

5 Sec. 34-85. Removal for cause; notice and hearing; 6 suspension.

7 (a) No teacher employed by the board of education shall 8 (after serving the probationary period specified in Section 9 34-84) be removed except for cause. Teachers (who have 10 completed the probationary period specified in Section 34-84 of this Code) shall be removed for cause in accordance with the 11 12 procedures set forth in this Section or, at the board's option, the procedures set forth in Section 24-16.5 of this Code or 13 14 such other procedures established in an agreement entered into 15 between the board and the exclusive representative of the district's teachers under Section 34-85c of this Code for 16 teachers (who have completed the probationary period specified 17 in Section 34-84 of this Code) assigned to schools identified 18 19 in that agreement. No principal employed by the board of education shall be removed during the term of his or her 20 21 performance contract except for cause, which may include but is 22 not limited to the principal's repeated failure to implement the school improvement plan or to comply with the provisions of 23 24 the Uniform Performance Contract, including additional criteria established by the Council for inclusion in the 25

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1 performance contract pursuant to Section 34-2.3.

Before service of notice of charges on account of causes 2 3 that may be deemed to be remediable, the teacher or principal 4 must be given reasonable warning in writing, stating 5 specifically the causes that, if not removed, may result in 6 charges; however, no such written warning is required if the causes have been the subject of a remediation plan pursuant to 7 Article 24A of this Code or if the board and the exclusive 8 9 representative of the district's teachers have entered into an 10 agreement pursuant to Section 34-85c of this Code, pursuant to 11 an alternative system of remediation. No written warning shall be required for conduct on the part of a teacher or principal 12 that is cruel, immoral, negligent, or criminal or that in any 13 14 way causes psychological or physical harm or injury to a 15 student, as that conduct is deemed to be irremediable. No 16 written warning shall be required for a material breach of the uniform principal performance contract, as that conduct is 17 deemed to be irremediable; provided that not less than 30 days 18 before the vote of the local school council to seek the 19 20 dismissal of a principal for a material breach of a uniform principal performance contract, the local school council shall 21 22 specify the nature of the alleged breach in writing and provide 23 a copy of it to the principal.

(1) To initiate dismissal proceedings against a
 teacher or principal, the general superintendent must
 first approve written charges and specifications against

the teacher or principal. A local school council may direct 1 the general superintendent to approve written charges 2 3 against its principal on behalf of the Council upon the 4 vote of 7 members of the Council. The general 5 superintendent must approve those charges within 45 calendar days or provide a written reason for not approving 6 7 those charges. A written notice of those charges, including 8 specifications, shall be served upon the teacher or 9 principal within 10 business days of the approval of the 10 charges. Any written notice sent on or after July 1, 2012 11 shall also inform the teacher or principal of the right to request a hearing before a mutually selected hearing 12 13 officer, with the cost of the hearing officer split equally 14 between the teacher or principal and the board, or a 15 hearing before a qualified hearing officer chosen by the 16 general superintendent, with the cost of the hearing 17 officer paid by the board. If the teacher or principal 18 cannot be found upon diligent inquiry, such charges may be 19 served upon him by mailing a copy thereof in a sealed 20 envelope by prepaid certified mail, return receipt 21 requested, to the teacher's or principal's last known 22 address. A return receipt showing delivery to such address 23 within 20 calendar days after the date of the approval of 24 the charges shall constitute proof of service.

(2) No hearing upon the charges is required unless the
 teacher or principal within 17 calendar days after

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receiving notice requests in writing of the general 1 superintendent that a hearing be scheduled. Pending the 2 3 hearing of the charges, the general superintendent or his or her designee may suspend the teacher or principal 4 5 charged without pay in accordance with rules prescribed by the board, provided that if the teacher or principal 6 7 charged is not dismissed based on the charges, he or she 8 must be made whole for lost earnings, less setoffs for 9 mitigation.

10 (3) The board shall maintain a list of at least 9 qualified hearing officers who will conduct hearings on 11 12 charges and specifications. The list must be developed in 13 good faith consultation with the exclusive representative 14 of the board's teachers and professional associations that 15 represent the board's principals. The list may be revised on July 1st of each year or earlier as needed. To be a 16 (i) 17 qualified hearing officer, the person must be accredited by a national arbitration organization and have 18 had a minimum of 5 years of experience as an arbitrator in 19 20 cases involving labor and employment relations matters 21 employers and employees or their exclusive between 22 bargaining representatives and (ii) beginning September 1, 23 2012, have participated in training provided or approved by 24 the State Board of Education for teacher dismissal hearing 25 officers so that he or she is familiar with issues 26 generally involved in evaluative and non-evaluative

1 dismissals.

Within 5 business days after receiving the notice of 2 3 request for a hearing, the general superintendent and the teacher or principal or their legal representatives shall 4 5 alternately strike one name from the list until only one name remains. Unless waived by the teacher, the teacher or 6 principal shall have the right to proceed first with the 7 8 striking. If the teacher or principal fails to participate 9 in the striking process, the general superintendent shall 10 either select the hearing officer from the list developed pursuant to this paragraph (3) or select another qualified 11 12 hearing officer from the master list maintained by the 13 State Board of Education pursuant to subsection (c) of Section 24-12 of this Code. 14

15 (4) If the notice of dismissal was sent to the teacher or principal before July 1, 2012, the fees and costs for 16 the hearing officer shall be paid by the State Board of 17 Education. If the notice of dismissal was sent to the 18 19 teacher or principal on or after July 1, 2012, the hearing 20 officer's fees and costs must be paid as follows in this 21 paragraph (4). The fees and permissible costs for the 22 hearing officer shall be determined by the State Board of 23 Education. If the hearing officer is mutually selected by 24 the parties through alternate striking in accordance with 25 paragraph (3) of this subsection (a), then the board and 26 the teacher or their legal representative shall each pay

50% of the fees and costs and any supplemental allowance to 1 which they agree. If the hearing officer is selected by the 2 3 general superintendent without the participation of the teacher or principal, then the board shall pay 100% of the 4 5 hearing officer fees and costs. The hearing officer shall submit for payment a billing statement to the parties that 6 7 itemizes the charges and expenses and divides them in 8 accordance with this Section.

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9 (5) The teacher or the principal charged is required to 10 answer the charges and specifications and aver affirmative matters in his or her defense, and the time for doing so 11 must be set by the hearing officer. The State Board of 12 13 Education shall adopt rules so that each party has a fair 14 opportunity to present its case and to ensure that the 15 dismissal proceeding is concluded in an expeditious manner. The rules shall address, without limitation, the 16 17 teacher or principal's answer and affirmative defenses to the charges and specifications; a requirement that each 18 19 party make mandatory disclosures without request to the 20 other party and then update the disclosure no later than 10 21 calendar days prior to the commencement of the hearing, 22 including a list of the names and addresses of persons who 23 may be called as witnesses at the hearing, a summary of the 24 facts or opinions each witness will testify to, and all 25 other documents and materials, including information 26 maintained electronically, relevant to its own as well as

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the other party's case (the hearing officer may exclude 1 witnesses and exhibits not identified and shared, except 2 3 those offered in rebuttal for which the party could not reasonably have anticipated prior to the hearing); 4 5 pre-hearing discovery and preparation, including provision for written interrogatories and requests for production of 6 that discovery depositions 7 documents, provided are 8 prohibited; the conduct of the hearing; the right of each party to be represented by counsel, the offer of evidence 9 10 and witnesses and the cross-examination of witnesses; the authority of the hearing officer to issue subpoenas and 11 subpoenas duces tecum, provided that the hearing officer 12 13 may limit the number of witnesses to be subpoenaed in 14 behalf of each party to no more than 7; the length of 15 post-hearing briefs; and the form, length, and content of hearing officers' reports and recommendations to the 16 17 general superintendent.

The hearing officer shall commence the hearing within 18 19 75 calendar days and conclude the hearing within 120 20 calendar days after being selected by the parties as the 21 hearing officer, provided that these timelines may be 22 modified upon the showing of good cause or mutual agreement 23 of the parties. Good cause for the purposes of this 24 paragraph (5) shall mean the illness or otherwise 25 unavoidable emergency of the teacher, district 26 representative, their legal representatives, the hearing

officer, or an essential witness as indicated in each 1 2 party's pre-hearing submission. In a dismissal hearing in 3 which a witness is a student or is under the age of 18, the hearing officer must make accommodations for the witness, 4 as provided under paragraph (5.5) of this subsection. The<sub>7</sub> 5 the hearing officer shall consider and give weight to all 6 7 of the teacher's evaluations written pursuant to Article 8 24A that are relevant to the issues in the hearing. Except 9 as otherwise provided under paragraph (5.5) of this 10 subsection, the The teacher or principal has the privilege of being present at the hearing with counsel and of 11 cross-examining witnesses and may offer evidence and 12 13 witnesses and present defenses to the charges. Each party 14 shall have no more than 3 days to present its case, unless 15 extended by the hearing officer to enable a party to present adequate evidence and testimony, including due to 16 other party's cross-examination of 17 the the party's witnesses, for good cause or by mutual agreement of the 18 parties. The State Board of Education shall define in rules 19 20 the meaning of "day" for such purposes. All testimony at 21 the hearing shall be taken under oath administered by the 22 hearing officer. The hearing officer shall cause a record 23 of the proceedings to be kept and shall employ a competent 24 reporter to take stenographic or stenotype notes of all the 25 testimony. The costs of the reporter's attendance and 26 services at the hearing shall be paid by the party or

parties who are paying the fees and costs of the hearing officer. Either party desiring a transcript of the hearing shall pay for the cost thereof. At the close of the hearing, the hearing officer shall direct the parties to submit post-hearing briefs no later than 21 calendar days after receipt of the transcript. Either or both parties may waive submission of briefs.

8 (5.5) In the case of charges involving physical or 9 sexual contact with a student or a person under the age of 10 18, the hearing officer shall make alternative hearing 11 procedures to protect a witness who is a student or who is under the age of 18 from being intimidated or traumatized. 12 13 Alternative hearing procedures may include, but are not 14 limited to: (i) testimony made via a telecommunication 15 device in a location other than the hearing room and 16 outside the physical presence of the teacher or the principal and other hearing participants, (ii) testimony 17 outside the physical presence of the teacher or the 18 principal, or (iii) non-public testimony. A hearing 19 20 officer shall admit an out-of-court statement made by a witness who is student or a person under the age of 18 if 21 22 the statement concerns the teacher's or the principal's physical or sexual contact with the witness. The 23 24 availability of the witness shall not bar the admission of 25 the out-of-court statement into evidence. The hearing officer shall determine the weight to be afforded the 26

## 1 statement based on an assessment of various indicia of its 2 reliability.

3 (6) The hearing officer shall within 30 calendar days from the conclusion of the hearing report to the general 4 5 superintendent findings of fact and a recommendation as to 6 whether or not the teacher or principal shall be dismissed 7 and shall give a copy of the report to both the teacher or 8 principal and the general superintendent. The State Board 9 of Education shall provide by rule the form of the hearing 10 officer's report and recommendation.

(7) The board, within 45 days of receipt of the hearing 11 12 officer's findings of fact and recommendation, shall make a 13 decision as to whether the teacher or principal shall be 14 dismissed from its employ. The failure of the board to 15 strictly adhere to the timeliness contained herein shall not render it without jurisdiction to dismiss the teacher 16 17 or principal. In the event that the board declines to dismiss the teacher or principal after review of a hearing 18 officer's recommendation, the board shall set the amount of 19 20 back pay and benefits to award the teacher or principal, 21 which shall include offsets for interim earnings and 22 failure to mitigate losses. The board shall establish 23 procedures for the teacher's or principal's submission of 24 evidence to it regarding lost earnings, lost benefits, mitigation, and offsets. The decision of the board is final 25 26 unless reviewed in accordance with paragraph (8) of this

1 subsection (a).

(8) The teacher may seek judicial review of the board's 2 3 decision in accordance with the Administrative Review Law, which is specifically incorporated in this Section, except 4 5 that the review must be initiated in the Illinois Appellate Court for the First District. In the event judicial review 6 7 is instituted, any costs of preparing and filing the record 8 of proceedings shall be paid by the party instituting the 9 review. In the event the appellate court reverses a board 10 decision to dismiss a teacher or principal and directs the board to pay the teacher or the principal back pay and 11 benefits, the appellate court shall remand the matter to 12 13 the board to issue an administrative decision as to the 14 amount of back pay and benefits, which shall include a 15 calculation of the lost earnings, lost benefits, mitigation, and offsets based on evidence submitted to the 16 17 board in accordance with procedures established by the board. 18

(b) Nothing in this Section affects the validity of removal
for cause hearings commenced prior to June 13, 2011 (the
effective date of Public Act 97-8).

The changes made by Public Act 97-8 shall apply to dismissals instituted on or after September 1, 2011 or the effective date of Public Act 97-8, whichever is later. Any dismissal instituted prior to the effective date of these changes must be carried out in accordance with the requirements 10100SB0008sam001 -56- LRB101 06156 AXK 56091 a

1 of this Section prior to amendment by Public Act 97-8.

2 (Source: P.A. 99-78, eff. 7-20-15.)

3 Section 10. The Employment Record Disclosure Act is amended4 by changing Section 10 as follows:

5 (745 ILCS 46/10)

6

Sec. 10. No liability for providing truthful information.

7 <u>(a)</u> Any employer or authorized employee or agent acting on 8 behalf of an employer who, upon inquiry by a prospective 9 employer, provides truthful written or verbal information, or 10 information that it believes in good faith is truthful, about a 11 current or former employee's job performance is presumed to be 12 acting in good faith and is immune from civil liability for the 13 disclosure and the consequences of the disclosure.

The presumption of good faith established in this Section may be rebutted by a preponderance of evidence that the information disclosed was knowingly false or in violation of a civil right of the employee or former employee.

(b) A current or former employer and any authorized employee or agent acting on its behalf who, whether upon inquiry or on its own initiative, provides information to a school district created under the School Code orally or in writing that it believes in good faith to be true or based upon an accurate record about a current or former employee's job performance, record of misconduct, disciplinary history, or 10100SB0008sam001 -57- LRB101 06156 AXK 56091 a

1 criminal history shall be immune from any cause of action or civil liability related to or stemming from that communication. 2 Any person or entity who commences an action against a current 3 4 or former employer related to or stemming from a communication 5 covered under this subsection must plead with specificity the 6 factual basis on which it alleges that the employer or its employee or agent did not believe that the information provided 7 was true or based upon an accurate record at the time it was 8 9 provided. If that person or entity fails to prevail against its 10 current or former employer or its employee or agent, the court 11 shall award the former employer and the school district the reasonable costs and attorney's fees for defending the action. 12 13 (Source: P.A. 89-470, eff. 6-13-96.)

Section 15. The Personnel Record Review Act is amended by changing Sections 8 and 9 as follows:

16 (820 ILCS 40/8) (from Ch. 48, par. 2008)

Sec. 8. An employer shall review a personnel record before 17 18 releasing information to a third party and, except when the 19 release is ordered to a party in a legal action or arbitration, delete disciplinary reports, letters of reprimand, or other 20 21 records of disciplinary action which are more than 4 years old. 22 This Section does not apply to a school district or an 23 authorized employee or agent of a school district who is 24 responding to an inquiry from a prospective employer.

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1 (Source: P.A. 83-1104.)

2 (820 ILCS 40/9) (from Ch. 48, par. 2009)

3 Sec. 9. An employer shall not gather or keep a record of an 4 employee's associations, political activities, publications, 5 communications or nonemployment activities, unless the employee submits the information in writing or authorizes the 6 7 employer in writing to keep or gather the information. This 8 prohibition shall not apply to (i) activities or associations 9 with individuals or groups involved in the physical, sexual, or 10 other exploitation of a minor or (ii) the activities that occur on the employer's premises or during the employee's working 11 hours with that employer which interfere with the performance 12 of the employee's duties or the duties of other employees or 13 14 activities, regardless of when and where occurring, which 15 constitute criminal conduct or may reasonably be expected to harm the employer's property, operations or business, or could 16 by the employee's action cause the employer financial 17 liability. A record which is kept by the employer as permitted 18 19 under this Section shall be part of the personnel record.

20 (Source: P.A. 91-357, eff. 7-29-99.)".