SB1051 Engrossed

1 AN ACT concerning civil law.

2 Be it enacted by the People of the State of Illinois, 3 represented in the General Assembly:

Section 5. The Probate Act of 1975 is amended by changing
Sections 11a-9, 11a-11, and 11a-12 as follows:

6 (755 ILCS 5/11a-9) (from Ch. 110 1/2, par. 11a-9)

7 Sec. 11a-9. Report.)

(a) The petition for adjudication of disability and for 8 9 appointment of a quardian should be accompanied by a report 10 which contains (1) a description of the nature and type of the respondent's disability and an assessment of how the disability 11 impacts on the ability of the respondent to make decisions or 12 to function independently; (2) an analysis and results of 13 14 evaluations of the respondent's mental and physical condition appropriate, educational condition, 15 and, where adaptive 16 behavior and social skills, which have been performed within 3 17 months of the date of the filing of the petition; (3) an opinion as to whether guardianship is needed, the type and 18 19 scope of the guardianship needed, and the reasons therefor; (4) 20 a recommendation as to the most suitable living arrangement 21 and, where appropriate, treatment or habilitation plan for the 22 respondent and the reasons therefor; (5) the name, business address, business telephone number, and the signatures of all 23

SB1051 Engrossed - 2 - LRB098 07179 HEP 37240 b

persons who performed the evaluations upon which the report is based, one of whom shall be a licensed physician and a statement of the certification, license, or other credentials that qualify the evaluators who prepared the report.

5 (b) If for any reason no report accompanies the petition, 6 the court shall order appropriate evaluations to be performed 7 by a qualified person or persons and a report prepared and 8 filed with the court at least 10 days prior to the hearing.

9 (b-5) Upon oral or written motion by the respondent or the 10 quardian ad litem or upon the court's own motion, the court 11 shall appoint one or more independent experts to examine the respondent. Upon the filing with the court of a verified 12 13 statement of services rendered by the expert or experts, the 14 court shall determine a reasonable fee for the services performed. If the respondent is unable to pay the fee, the 15 16 court may enter an order upon the petitioner to pay the entire 17 fee or such amount as the respondent is unable to pay. However, in cases where the Office of State Guardian is the petitioner, 18 19 consistent with Section 30 of the Guardianship and Advocacy 20 Act, no expert services fees shall be assessed against the 21 Office of the State Guardian.

(c) Unless the court otherwise directs, any report prepared pursuant to this Section shall not be made part of the public record of the proceedings but shall be available to the court or an appellate court in which the proceedings are subject to review, to the respondent, the petitioner, the guardian, and SB1051 Engrossed - 3 - LRB098 07179 HEP 37240 b

their attorneys, to the respondent's guardian ad litem, and to such other persons as the court may direct.

3 (Source: P.A. 89-396, eff. 8-20-95.)

4 (755 ILCS 5/11a-11) (from Ch. 110 1/2, par. 11a-11)

5 Sec. 11a-11. Hearing.

6 The respondent is entitled to be represented by (a) 7 counsel, to demand a jury of 6 persons, to present evidence, 8 and to confront and cross-examine all witnesses. The hearing 9 may be closed to the public on request of the respondent, the 10 guardian ad litem, or appointed or other counsel for the 11 respondent. Unless excused by the court upon a showing that the 12 respondent refuses to be present or will suffer harm if required to attend, the respondent shall be present at the 13 14 hearing.

15 (b) (Blank)<u>.</u>

16 (c) (Blank) Upon oral or written motion by the respondent or the quardian ad litem or on the court's own motion, the 17 18 court shall appoint one or more independent experts to examine the respondent. Upon the filing with the court of a verified 19 statement of services rendered by the expert or experts, the 20 21 court shall determine a reasonable fee for the services 22 performed. If the respondent is unable to pay the fee, the court may enter an order upon the petitioner to pay the entire 23 24 fee or such amount as the respondent is unable to pay. However, 25 in cases where the Office of State Guardian is the petitioner, SB1051 Engrossed - 4 - LRB098 07179 HEP 37240 b

consistent with Section 30 of the Guardianship and Advocacy
 Act, no expert services fees shall be assessed against the
 Office of the State Guardian.

4 (d) In an uncontested proceeding for the appointment of a
5 guardian the person who prepared the report required by Section
6 11a-9 will only be required to testify at trial upon order of
7 court for cause shown.

(e) At the hearing the court shall inquire regarding: (1) 8 9 the nature and extent of respondent's general intellectual and 10 physical functioning; (2) the extent of the impairment of his 11 adaptive behavior if he is a person with a developmental 12 disability, or the nature and severity of his mental illness if 13 he is a person with mental illness; (3) the understanding and capacity of the respondent to make and communicate responsible 14 15 decisions concerning his person; (4) the capacity of the 16 respondent to manage his estate and his financial affairs; (5) 17 appropriateness of proposed and alternate the living arrangements; (6) the impact of the disability upon the 18 respondent's functioning in the basic activities of daily 19 20 living and the important decisions faced by the respondent or normally faced by adult members of the respondent's community; 21 22 and (7) any other area of inquiry deemed appropriate by the 23 court.

(f) An authenticated transcript of the evidence taken in a
judicial proceeding concerning the respondent under the Mental
Health and Developmental Disabilities Code is admissible in

SB1051 Engrossed - 5 - LRB098 07179 HEP 37240 b

1 evidence at the hearing.

2 (g) If the petition is for the appointment of a guardian for a disabled beneficiary of the Veterans Administration, a 3 certificate of the Administrator of Veterans Affairs or his 4 5 representative stating that the beneficiary has been 6 determined to be incompetent by the Veterans Administration on 7 examination in accordance with the laws and regulations 8 governing the Veterans Administration in effect upon the date 9 of the issuance of the certificate and that the appointment of 10 a quardian is a condition precedent to the payment of any money 11 due the beneficiary by the Veterans Administration, is 12 admissible in evidence at the hearing.

13 (Source: P.A. 88-32; 88-380; 88-670, eff. 12-2-94; 89-396, eff. 14 8-20-95.)

15 (755 ILCS 5/11a-12) (from Ch. 110 1/2, par. 11a-12)

16 Sec. 11a-12. Order of appointment.)

17 (a) If basis for the appointment of a guardian as specified 18 in Section 11a-3 is not found, the court shall dismiss the 19 petition.

(b) If the respondent is adjudged to be disabled and to lack some but not all of the capacity as specified in Section 11a-3, and if the court finds that guardianship is necessary for the protection of the disabled person, his or her estate, or both, the court shall appoint a limited guardian for the respondent's person or estate or both. The court shall enter a SB1051 Engrossed - 6 - LRB098 07179 HEP 37240 b

written order stating the factual basis for its findings and specifying the duties and powers of the guardian and the legal disabilities to which the respondent is subject.

4 (c) If the respondent is adjudged to be disabled and to be 5 totally without capacity as specified in Section 11a-3, and if 6 the court finds that limited quardianship will not provide 7 sufficient protection for the disabled person, his or her 8 estate, or both, the court shall appoint a plenary quardian for 9 the respondent's person or estate or both. The court shall 10 enter a written order stating the factual basis for its 11 findings.

12 The selection of the guardian shall be in (d) the 13 discretion of the court, which shall give due consideration to 14 the preference of the disabled person as to a guardian, as well 15 as the qualifications of the proposed guardian, in making its 16 appointment. However, the paramount concern in the selection of 17 the guardian is the best interest and well-being of the 18 disabled person.

19 (Source: P.A. 97-1093, eff. 1-1-13.)