

Rep. David S. Olsen

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10000HB5170ham001

LRB100 19166 AXK 37121 a

1 AMENDMENT TO HOUSE BILL 5170 2 AMENDMENT NO. . Amend House Bill 5170 by replacing everything after the enacting clause with the following: 3 "Section 5. The School Code is amended by changing Sections 4 1A-4, 1C-4, 2-3.11, 2-3.71a, 2-3.83, 2-3.162, 10-9, 10-22.31b, 5 6 10-23.3a, 11E-130, 13-41, 14-8.03, 14C-13, 17-2.4, 18-8.05, 7 18-8.15, 19-30, 24A-7, 27-22, 27-22.2, 27A-12, and 34-225 and by renumbering and changing Section 2-3.170 as follows: 8 (105 ILCS 5/1A-4) (from Ch. 122, par. 1A-4) 9 10 Sec. 1A-4. Powers and duties of the Board. 11 A. (Blank). B. The Board shall determine the qualifications of and 12 13 appoint a chief education officer, to be known as the State Superintendent of Education, who may be proposed by the 14

Governor and who shall serve at the pleasure of the Board and

pursuant to a performance-based contract linked to statewide

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student performance and academic improvement within Illinois schools. Upon expiration or buyout of the contract of the State Superintendent of Education in office on the effective date of this amendatory Act of the 93rd General Assembly, a State Superintendent of Education shall be appointed by a State Board of Education that includes the 7 new Board members who were appointed to fill seats of members whose terms were terminated on the effective date of this amendatory Act of the 93rd General Assembly. Thereafter, a State Superintendent of Education must, at a minimum, be appointed at the beginning of each term of a Governor after that Governor has made appointments to the Board. A performance-based contract issued for the employment of a State Superintendent of Education entered into on or after the effective date of this amendatory Act of the 93rd General Assembly must expire no later than February 1, 2007, and subsequent contracts must expire no later than February 1 each 4 years thereafter. No contract shall be extended or renewed beyond February 1, 2007 and February 1 each 4 years thereafter, but a State Superintendent of Education shall serve until his or her successor is appointed. Each contract entered into on or before January 8, 2007 with a State Superintendent of Education must provide that the State Board of Education may terminate the contract for cause, and the State Board of Education shall not thereafter be liable for further payments under the contract. With regard to this amendatory Act of the 93rd General Assembly, it is the intent

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1 of the General Assembly that, beginning with the Governor who takes office on the second Monday of January, 2007, a State 2 Superintendent of Education be appointed at the beginning of 3 4 each term of a Governor after that Governor has made 5 appointments to the Board. The State Superintendent of 6 Education shall not serve as a member of the State Board of Education. The Board shall set the compensation of the State 7 Superintendent of Education who shall serve as the Board's 8 9 chief executive officer. The Board shall also establish the 10 responsibilities of the duties, powers and State shall 11 Superintendent, which be included in the State Superintendent's performance-based contract along with the 12 13 goals and indicators of student performance and academic 14 improvement used to measure the performance and effectiveness 15 of the State Superintendent. The State Board of Education may 16 delegate to the State Superintendent of Education the authority to act on the Board's behalf, provided such delegation is made 17 18 pursuant to adopted board policy or the powers delegated are ministerial in nature. The State Board may not delegate 19 20 authority under this Section to the State Superintendent to (1) nonrecognize school districts, (2) withhold State payments as a 2.1 22 penalty, or (3) make final decisions under the contested case 23 provisions of the Illinois Administrative Procedure Act unless 24 otherwise provided by law.

C. The powers and duties of the State Board of Education

shall encompass all duties delegated to the Office of

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Superintendent of Public Instruction on January 12, 1975, except as the law providing for such powers and duties is thereafter amended, and such other powers and duties as the General Assembly shall designate. The Board shall be responsible for the educational policies and guidelines for public schools, pre-school through grade 12 and Career and Technical Vocational Education in the State of Illinois. The Board shall analyze the present and future aims, needs, and requirements of education in the State of Illinois recommend to the General Assembly the powers which should be exercised by the Board. The Board shall recommend the passage and the legislation necessary to determine the appropriate relationship between the Board and local boards of education and the various State agencies and shall recommend desirable modifications in the laws which affect schools.

D. Two members of the Board shall be appointed by the chairperson to serve on a standing joint Education Committee, 2 others shall be appointed from the Board of Higher Education, 2 others shall be appointed by the chairperson of the Illinois Community College Board, and 2 others shall be appointed by the chairperson of the Human Resource Investment Council. The Committee shall be responsible for making recommendations concerning the submission of any workforce development plan or workforce training program required by federal law or under any block grant authority. The Committee will be responsible for developing policy on matters of mutual concern to elementary,

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secondary and higher education such as Occupational and Career Education, Teacher Preparation and Certification, Educational Finance, Articulation between Elementary, Secondary and Higher Education and Research and Planning. The joint Education Committee shall meet at least quarterly and submit an annual report of its findings, conclusions, and recommendations to the State Board of Education, the Board of Higher Education, the Illinois Community College Board, the Human Investment Council, the Governor, and the General Assembly. All meetings of this Committee shall be official meetings for reimbursement under this Act. On the effective date of this amendatory Act of the 95th General Assembly, the Joint Education Committee is abolished.

E. Five members of the Board shall constitute a quorum. A majority vote of the members appointed, confirmed and serving on the Board is required to approve any action, except that the 7 new Board members who were appointed to fill seats of members whose terms were terminated on the effective date of this amendatory act of the 93rd General Assembly may vote to approve actions when appointed and serving.

Using the most recently available data, the Board shall prepare and submit electronically, in the manner prescribed by the Board, to the General Assembly and the Governor on or before each January 14, 1976 and annually thereafter a report or reports of its findings and recommendations. Such annual report shall contain a separate section which provides a

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critique and analysis of the status of education in Illinois and which identifies its specific problems and recommends express solutions therefor. Such annual report also shall contain the following information for the preceding year ending on June 30: each act or omission of a school district of which the State Board of Education has knowledge as a consequence of scheduled, approved visits and which constituted a failure by the district to comply with applicable State or federal laws or regulations relating to public education, the name of such district, the date or dates on which the State Board of Education notified the school district of such act or omission, and what action, if any, the school district took with respect thereto after being notified thereof by the State Board of Education. The report shall also include the statewide high school dropout rate by grade level, sex and race and the annual student dropout rate of and the number of students who graduate from, transfer from or otherwise leave bilingual programs. The Auditor General shall annually perform a compliance audit of the State Board of Education's performance of the reporting duty imposed by this amendatory Act of 1986. A regular system of communication with other directly related State agencies shall be implemented.

The requirement for reporting to the General Assembly shall be satisfied by filing copies of the report electronically with the Speaker, the Minority Leader and the Clerk of the House of Representatives and the President, the Minority Leader and the

- 1 Secretary of the Senate and the Legislative Council, and as
- otherwise required by Section 3.1 of the General Assembly 2
- Organization Act, and filing such additional copies with the 3
- 4 State Government Report Distribution Center for the General
- 5 Assembly as is required under paragraph (t) of Section 7 of the
- 6 State Library Act.
- F. Upon appointment of the 7 new Board members who were 7
- 8 appointed to fill seats of members whose terms were terminated
- on the effective date of this amendatory Act of the 93rd 9
- 10 General Assembly, the Board shall review all of its current
- 11 rules in effort to streamline procedures, an
- efficiency, and eliminate unnecessary forms and paperwork. 12
- 13 (Source: P.A. 95-626, eff. 6-1-08; 95-793, eff. 1-1-09.)
- 14 (105 ILCS 5/1C-4)
- 15 Sec. 1C-4. Reports. A school district and other entities
- that receive receives an Early Childhood Education Block Grant 16
- shall report to the State Board of Education on its use of the 17
- block grant in such form and detail as the State Board of 18
- 19 Education may specify. In addition, the report must include the
- 20 following description for the district and the other entities,
- 21 which must also be reported to the General Assembly: block
- 22 grant allocation and expenditures by program; population and
- 23 service levels by program; and administrative expenditures by
- 24 program. The State Board of Education shall ensure that the
- 25 reporting requirements for a district organized under Article

- 1 34 of this Code are the same as for all other school districts
- in this State. 2

- (Source: P.A. 99-30, eff. 7-10-15.) 3
- 4 (105 ILCS 5/2-3.11) (from Ch. 122, par. 2-3.11)
- Sec. 2-3.11. Report to Governor and General Assembly. To 5
- report electronically, in the manner prescribed by the State 6
- Board of Education, to the Governor and General Assembly 7
- annually on or before January 14 the condition of the schools 8
- 9 of the State using the most recently available data.
- 10 Such annual report shall contain reports of the State Teacher Certification Board; the schools of 11 the 12 charitable institutions; reports on driver education, special 13 education, and transportation; and for such year the annual 14 statistical reports of the State Board of Education, including the number and kinds of school districts; number of school 15 attendance centers; number of men and women teachers; 16 17 enrollment by grades; total enrollment; total days attendance; total days absence; average daily attendance; number of 18 19 elementary and secondary school graduates; assessed valuation; tax levies and tax rates for various purposes; amount of 20 21 teachers' orders, anticipation warrants, 22 outstanding; and number of men and women teachers and total 23 enrollment of private schools. The report shall give for all 24 school districts receipts from all sources and expenditures for

all purposes for each fund; the total operating expense, the

per capita cost, and instructional expenditures; federal and state aids and reimbursements; new school buildings, and recognized schools; together with such other information and suggestions as the State Board of Education may deem important in relation to the schools and school laws and the means of promoting education throughout the state.

In this Section, "instructional expenditures" means the 7 annual expenditures of school districts properly attributable 8 9 to expenditure functions defined in rules of the State Board of 10 Education as: 1100 (Regular Education); 1200-1220 (Special 11 Education); 1250 (Ed. Deprived/Remedial); 1400 (Vocational School); 1650 (Gifted); 12 Programs); 1600 (Summer 1800 13 (Bilingual Programs); 1900 (Truant Alternative); 2110 14 (Attendance and Social Work Services); 2120 (Guidance 15 Services); 2130 (Health Services); 2140 (Psychological 16 Services); 2150 (Speech Pathology and Audiology Services); 2190 (Other Support Services Pupils); 2210 (Improvement of 17 2220 (Educational Media 18 Instruction); Services); (Assessment and Testing); 2540 (Operation and Maintenance of 19 20 Plant Services); 2550 (Pupil Transportation Service); 2560 2.1 (Food Service); 4110 (Payments for Regular Programs); 4120 22 (Payments for Special Education Programs); 4130 (Payments for 23 Adult Education Programs); 4140 (Payments for Career and 24 Technical Vocational Education Programs); 4170 (Payments for 25 Community College Programs); 4190 (Other payments to in-state 26 government units); and 4200 (Other payments to out of state

- 1 government units).
- (Source: P.A. 95-793, eff. 1-1-09; 96-734, eff. 8-25-09.) 2
- 3 (105 ILCS 5/2-3.71a) (from Ch. 122, par. 2-3.71a)
- 4 Sec. 2-3.71a. Grants for early childhood parental training 5 programs. The State Board of Education shall implement and administer a grant program consisting of grants to public 6 7 school districts and other eligible entities, as defined by the 8 State Board of Education, to conduct early childhood parental 9 training programs for the parents of children in the period of 10 life from birth to kindergarten. A public school district that receives grants under this Section may contract with other 11 12 eligible entities to conduct an early childhood parental 13 training program. These grants must be used to supplement, not 14 supplant, funds received from any other source. A school board 15 or other eligible entity shall employ appropriately qualified personnel for its early childhood parental training program, 16 including but not limited to certified teachers, counselors, 17 psychiatrists, psychologists and social workers. 18
- 19 (a) As used in this Section, "parental training" means and includes instruction in the following: 2.0
- 21 (1) Child growth and development, including prenatal 22 development.
- 23 (2) Childbirth and child care.
- 24 (3) Family structure, function and management.
- 25 (4) Prenatal and postnatal care for mothers

1 infants.

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- (5) Prevention of child abuse. 2
- (6) The physical, mental, emotional, social, economic 3 4 and psychological aspects of interpersonal and family 5 relationships.
- (7) Parenting skill development. 6

include activities that require The programs shall substantial participation and interaction between parent and child.

- (b) The Board shall annually award funds through a grant approval process established by the State Board of Education, providing that an annual appropriation is made for this purpose from State, federal or private funds. Nothing in this Section shall preclude school districts from applying for or accepting private funds to establish and implement programs.
- The State Board of Education shall assist those districts and other eligible entities offering early childhood parental training programs, upon request, in developing instructional materials, training teachers and staff, and establishing appropriate time allotments for each of the areas included in such instruction.
- (d) School districts and other eligible entities may offer early childhood parental training courses during that period of the day which is not part of the regular school day. Residents of the community may enroll in such courses. The school board or other eligible entity may establish fees and collect such

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- 1 charges as may be necessary for attendance at such courses in an amount not to exceed the per capita cost of the operation 2 3 thereof, except that the board or other eligible entity may 4 waive all or part of such charges if it determines that the 5 parent is indigent or that the educational needs of the parent 6 require his or her attendance at such courses.
 - (e) Parents who participate in early childhood parental training programs under this Section may be eligible for reasonable reimbursement of any incidental transportation and child care expenses from the school district receiving funds pursuant to this Section.
 - (f) Districts and other eligible entities receiving grants pursuant to this Section shall coordinate programs created under this Section with other preschool educational programs, including "at-risk" preschool programs, special and career and technical vocational education, and related services provided by other governmental agencies and not-for-profit agencies.
 - The State Board of Education shall report to the General Assembly by July 1, 1991, on the results of the programs funded pursuant to this Section and whether a need continues for such programs.
 - (h) After July 1, 2006, any parental training services funded pursuant to this Section on the effective date of this amendatory Act of the 94th General Assembly shall continue to be funded pursuant to this Section, subject to appropriation and the meeting of program standards. Any additional parental

- 1 training services must be funded, subject to appropriation,
- 2 through preschool education grants pursuant to subdivision (4)
- of subsection (a) of Section 2-3.71 of this Code for families 3
- 4 with children ages 3 to 5 and through prevention initiative
- 5 grants pursuant to subsection (b) of Section 2-3.89 of this
- 6 Code for expecting families and those with children from birth
- 7 to 3 years of age.
- 8 (i) Early childhood programs under this Section are subject
- to the requirements under paragraph (7) of subsection (a) of 9
- 10 Section 2-3.71 of this Code.
- (Source: P.A. 100-105, eff. 1-1-18.) 11
- 12 (105 ILCS 5/2-3.83) (from Ch. 122, par. 2-3.83)
- 13 2-3.83. Individual transition plan model pilot
- 14 program.
- 15 (a) The General Assembly finds that transition services for
- 16 special education students in secondary schools are needed for
- the increasing numbers of students exiting school programs. 17
- Therefore, to ensure coordinated and timely delivery of 18
- 19 services, the State shall establish a model pilot program to
- provide such services. Local school districts, using joint 20
- 21 agreements and regional service delivery systems for special
- 22 and career and technical vocational education selected by the
- 23 Governor's Planning Council on Developmental Disabilities,
- 24 shall have the primary responsibility to convene transition
- 25 planning meetings for these students who will

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- post-school adult services. 1
 - (b) For purposes of this Section:
 - (1) "Post-secondary Service Provider" means a provider of services for adults who have any developmental disability as defined in Section 1-106 of the Mental Health and Developmental Disabilities Code or who are persons with one or more disabilities as defined in the Rehabilitation of Persons with Disabilities Act.
 - (2) "Individual Education Plan" means a written statement for an exceptional child that provides at least a statement of: the child's present levels of educational performance, annual goals and short-term instructional objectives; specific special education and related services; the extent of participation in the regular education program; the projected dates for initiation of services; anticipated duration of services; appropriate objective criteria and evaluation procedures; determination of schedule for annual short-term objectives.
 - (3) "Individual Transition Plan" (ITP) means multi-agency informal assessment of a student's needs for post-secondary adult services including but not limited to employment, post-secondary education or training and residential independent living.
 - "Developmental Disability" means a disability which is attributable to: (a) an intellectual disability,

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- cerebral palsy, epilepsy or autism; or to (b) any other condition which results in impairment similar to that caused by an intellectual disability and which requires services similar to those required by persons with an intellectual disability. Such disability must originate before the age of 18 years, be expected to continue indefinitely, and constitute a substantial disability.
- (5) "Exceptional Characteristic" means any disabling or exceptional characteristic which interferes with a student's education including, but not limited to, a determination that the student has a severe or profound mental disability, has mental disability but is trainable, is deaf-blind, or has some other health impairment.
- (c) The model pilot program required by this Section shall be established and administered by the Governor's Planning Council on Developmental Disabilities in conjunction with the case coordination pilot projects established by the Department of Human Services pursuant to Section 4.1 of the Community Services Act, as amended.
- (d) The model pilot program shall include the following features:
 - (1) Written notice shall be sent to the student and, when appropriate, his or her parent or guardian giving the opportunity to consent to having the student's name and relevant information shared with t.he local coordination unit and other appropriate State or local

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agencies for purposes of inviting participants to the individual transition plan meeting.

- (2) Meetings to develop and modify, as needed, an Individual Transition Plan shall be conducted annually for all students with a developmental disability in the pilot program area who are age 16 or older and who are receiving special education services for 50% or more of their public school program. These meetings shall be convened by the local school district and conducted in conjunction with any other regularly scheduled meetings such as the student's annual individual educational plan meeting. The Governor's Planning Council on Developmental Disabilities shall cooperate with and may enter into any necessary written agreements with the Department of Human Services and the State Board of Education to identify the target group of students for transition planning and the appropriate case coordination unit to serve these individuals.
- (3) The ITP meetings shall be co-chaired by the individual education plan coordinator and the coordinator. The ITP meeting shall include but not be limited to discussion of the following: the student's projected date of exit from the public schools; his projected post-school goals in the areas of employment, living arrangement residential and post-secondary education or training; specific school or post-school services needed during the following year to achieve the

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student's goals, including but not limited to vocational evaluation, career and technical vocational education, experience or vocational training, placement assistance, independent living skills training, recreational or leisure training, income support, medical needs and transportation; and referrals and linkage to needed services, including a proposed time frame for services and the responsible agency or provider. individual transition plan shall be signed by participants in the ITP discussion, including but not limited to the student's parents or quardian, the student (where appropriate), multi-disciplinary team representatives from the public schools, the case coordinator and any other individuals who have participated in the ITP meeting at the discretion of the individual education plan coordinator, the developmental disability case coordinator or the parents or quardian.

(4) At least 10 days prior to the ITP meeting, the parents or quardian of the student shall be notified in writing of the time and place of the meeting by the local school district. The ITP discussion shall be documented by the assigned case coordinator, and an individual student file shall be maintained by each case coordination unit. One year following a student's exit from public school the case coordinator shall conduct a follow up interview with the student.

- 1 (5) Determinations with respect to individual
- transition plans made under this Section shall not be 2
- subject to any due process requirements prescribed in 3
- 4 Section 14-8.02 of this Code.
- 5 (e) (Blank).
- (Source: P.A. 99-143, eff. 7-27-15.) 6
- 7 (105 ILCS 5/2-3.162)
- 8 Sec. 2-3.162. Student discipline report; school discipline
- 9 improvement plan.
- (a) On or before October 31, 2015 and on or before October 10
- 31 of each subsequent year, the State Board of Education, 11
- 12 through the State Superintendent of Education, shall prepare a
- report on student discipline in all school districts in this 13
- 14 State, including State-authorized charter schools. This report
- 15 shall include data from all public schools within school
- districts, including district-authorized charter schools. This 16
- 17 report must be posted on the Internet website of the State
- Board of Education. The report shall include data on the 18
- 19 issuance of out-of-school suspensions, expulsions,
- 2.0 removals to alternative settings in lieu of
- 21 disciplinary action, disaggregated by race and ethnicity,
- gender, age, grade level, whether a student is an English 22
- 23 learner, incident type, and discipline duration.
- 24 (b) The State Board of Education shall analyze the data
- 25 under subsection (a) of this Section on an annual basis and

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- determine the top 20% of school districts qualifying under any 1 of for the following metrics: 2
 - (1) Total number of out-of-school suspensions divided by the total district enrollment by the last school day in September for the year in which the data was collected, multiplied by 100.
 - (2) Total number of out-of-school expulsions divided by the total district enrollment by the last school day in September for the year in which the data was collected, multiplied by 100.
 - (3) disproportionality, defined Racial the overrepresentation of students of color or white students in comparison to the total number of students of color or white students on October 1st of the school year in which data are collected, with respect to the out-of-school suspensions and expulsions, which must be calculated using the same method as the U.S. Department of Education's Office for Civil Rights uses.

The analysis must be based on data collected over consecutive school years, beginning with the 2014-2015 school year.

(c) On or before October 31, 2018 and on or before October 31 of each subsequent year, the State Board of Education shall notify each school district Beginning with the 2017-2018 school year, the State Board of Education shall require each of the school districts that are identified in the top 20% of any of

- 1 the metrics described in this subsection (b) of this Section
- for 3 consecutive school years that the school district must 2
- submit a plan in conformance with subsection (d) of this 3
- 4 Section.
- 5 (d) School districts identified in the top 20% of any of
- 6 the metrics described in subsection (b) of this Section for 3
- consecutive school years must, in a manner prescribed by the 7
- State Board of Education, submit a plan to the State Board of 8
- 9 Education that identifies to submit a plan identifying the
- 10 strategies the school district will implement to reduce the use
- 11 exclusionary disciplinary practices racial of or
- disproportionality or both, if applicable. School districts 12
- 13 that no longer meet the criteria described in any of the
- metrics described in this subsection (b) for 3 consecutive 14
- 15 years shall no longer be required to submit a plan.
- 16 This plan may be combined with any other improvement plans
- required under federal or State law. 17
- The plan must be approved at a public school board meeting 18
- no later than 90 days after notification from the State Board 19
- 20 of Education pursuant to subsection (c) of this Section and
- must be posted on the school district's Internet website. 21
- 22 Within one calendar year after the school board's approval of
- the plan, the school district shall submit to the State Board 23
- 24 of Education, in a manner prescribed by the State Board of
- 25 Education, and post on the district's Internet website a
- progress report describing the implementation of the plan and 26

- 1 the results achieved. Additional annual progress reports shall
- be required until a school district no longer meets the 2
- criteria in any of the metrics described in subsection (b) of 3
- 4 this Section for 3 consecutive school years.
- 5 (e) The calculation of the top 20% of any of the metrics
- 6 described in this subsection (b) of this Section shall exclude
- all school districts, State-authorized charter schools, and 7
- special charter districts that issued fewer than a total of 10 8
- 9 out-of-school suspensions or expulsions, whichever
- 10 applicable, during the school year. The calculation of the top
- 11 20% of the metric described in subdivision (3) of this
- subsection (b) of this Section shall exclude all school 12
- districts with an enrollment of fewer than 50 white students or 13
- fewer than 50 students of color. 14
- 15 The plan must be approved at a public school board meeting
- 16 and posted on the school district's Internet website. Within
- one year after being identified, the school district shall 17
- submit to the State Board of Education and post on the 18
- 19 district's Internet website a progress report describing the
- 20 implementation of the plan and the results achieved.
- (Source: P.A. 98-1102, eff. 8-26-14; 99-30, eff. 7-10-15; 21
- 99-78, eff. 7-20-15; revised 9-25-17.) 22
- 23 (105 ILCS 5/2-3.172)
- 24 Sec. 2-3.172 2-3.170. High-skilled manufacturing teaching
- 25 resources. The State Board of Education shall post resources

- 1 regarding the teaching of high-skilled manufacturing, to be
- used in high schools and career and technical vocational 2
- 3 education programs.
- 4 (Source: P.A. 100-175, eff. 1-1-18; revised 9-25-17.)
- 5 (105 ILCS 5/10-9) (from Ch. 122, par. 10-9)
- Sec. 10-9. Interest of board member in contracts. 6
- 7 (a) No school board member shall be interested, directly or
- 8 indirectly, in his own name or in the name of any other person,
- 9 association, trust or corporation, in any contract, work or
- 10 business of the district or in the sale of any article,
- whenever the expense, price or consideration of the contract, 11
- 12 work, business or sale is paid either from the treasury or by
- 13 any assessment levied by any statute or ordinance. A school
- 14 board member shall not be deemed interested if the board member
- 15 is an employee of a business that is involved in the
- transaction of business with the school district, provided that 16
- the board member has no financial interests other than as an 17
- employee. No school board member shall be interested, directly 18
- 19 or indirectly, in the purchase of any property which (1)
- belongs to the district, or (2) is sold for taxes or 20
- 21 assessments, or (3) is sold by virtue of legal process at the
- 22 suit of the district.
- 23 However, any board member may provide materials,
- merchandise, property, services or labor, if: 24
- 25 A. the contract is with a person, firm, partnership,

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1	association,	corporation	or	cooperative	e association	in
2	which the boa	rd member has	less	s than a 7	1/2% share in	the
3	ownership; and	d				

- B. such interested board member publicly discloses the nature and extent of his interest prior to or during deliberations concerning the proposed award of the contract; and
- C. such interested board member abstains from voting on the award of the contract, though he shall be considered present for the purposes of establishing a quorum; and
- D. such contract is approved by a majority vote of those board members presently holding office; and
- E. the contract is awarded after sealed bids to the lowest responsible bidder if the amount of the contract exceeds \$1500, or awarded without bidding if the amount of the contract is less than \$1500; and
- F. the award of the contract would not cause the aggregate amount of all such contracts so awarded to the same person, firm, association, partnership, corporation or cooperative association in the same fiscal year to exceed \$25,000.
- 22 (c) In addition to the above exemption, any board member 23 may provide materials, merchandise, property, services or 24 labor if:
 - A. the award of the contract is approved by a majority vote of the board provided that any such interested member

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shall abstain from voting; and 1

- B. the amount of the contract does not exceed \$1,000; and
 - C. the award of the contract would not cause the aggregate amount of all such contracts so awarded to the same person, firm, association, partnership, corporation, or cooperative association in the same fiscal year to exceed \$2,000, except with respect to a board member of a school district in which the materials, merchandise, property, services, or labor to be provided under the contract are not available from any other person, firm, association, partnership, corporation, or cooperative association in the district, in which event the award of the contract shall not cause the aggregate amount of all contracts so awarded to that same person, firm, association, partnership, or cooperative association in the same fiscal year to exceed \$5,000; and
 - D. such interested member publicly discloses the nature and extent of his interest prior to or during deliberations concerning the proposed award of the contract; and
 - E. such interested member abstains from voting on the award of the contract, though he shall be considered present for the purposes of establishing a quorum.
 - (d) In addition to exemptions otherwise authorized by this Section, any board member may purchase for use as the board

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- 1 member's primary place of residence a house constructed by the district's career and technical vocational education students 2 3 on the same basis that any other person would be entitled to 4 purchase the property. The sale of the house by the district 5 must comply with the requirements set forth in Section 5-22 of 6 The School Code.
 - (e) A contract for the procurement of public utility services by a district with a public utility company is not barred by this Section by one or more members of the board being an officer or employee of the public utility company or holding an ownership interest of no more than 7 1/2% in the public utility company, or holding an ownership interest of any size if the school district has a population of less than 7,500 and the public utility's rates are approved by the Illinois Commerce Commission. An elected or appointed member of the board having such an interest shall be deemed not to have a prohibited interest under this Section.
 - (f) Nothing contained in this Section, including the restrictions set forth in subsections (b), (c), (d) and (e), shall preclude a contract of deposit of monies, loans or other financial services by a school district with a local bank or local savings and loan association, regardless of whether a member or members of the governing body of the school district are interested in such bank or savings and loan association as an officer or employee or as a holder of less than 7 1/2% of the total ownership interest. A member or members holding such an

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interest in such a contract shall not be deemed to be holding a prohibited interest for purposes of this Act. Such interested member or members of the governing body must publicly state the nature and extent of their interest during deliberations concerning the proposed award of such a contract, but shall not participate in any further deliberations concerning the proposed award. Such interested member or members shall not vote on such a proposed award. Any member or members abstaining from participation in deliberations and voting under this Section may be considered present for purposes of establishing a quorum. Award of such a contract shall require approval by a majority vote of those members presently holding office. Consideration and award of any such contract in which a member or members are interested may only be made at a regularly scheduled public meeting of the governing body of the school district.

- (q) Any school board member who violates this Section is guilty of a Class 4 felony and in addition thereto any office held by such person so convicted shall become vacant and shall be so declared as part of the judgment of the court.
- (Source: P.A. 96-998, eff. 7-2-10.) 2.1
- 22 (105 ILCS 5/10-22.31b) (from Ch. 122, par. 10-22.31b)
- 23 Sec. 10-22.31b. Joint building programs. To enter into 24 joint agreements either under this Act or under
- 25 Intergovernmental Cooperation Act with other school boards to

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acquire, build, establish and maintain sites and buildings including residential facilities, that may be needed for area career and technical vocational education buildings or the education of one or more of the types of children with disabilities defined in Sections 14-1.02 through 14-1.07 of this Act, who are residents of such joint agreement area, upon the review and recommendation of the Advisory Council on Education of Children with Disabilities and approval of the State Superintendent. Proposals shall be submitted on forms promulgated by the State Advisory Council. The State Advisory Council shall have 45 days to review the proposal and make a recommendation. The State Superintendent shall then approve or deny the proposal. Any establishment of residential facilities under this Section for the education of children with disabilities shall consider and utilize whenever possible the existing residential service delivery systems including state operated and privately operated facilities. Residential facilities shall be maintained in accordance with applicable health, licensing and life safety requirements, including the applicable provisions of the building code authorized under Section 2-3.12. Such sites may be acquired and buildings built at any place within the area embraced by such joint agreement or within 2 miles of the boundaries of any school district which is a party to the joint agreement. The title to any site or building so acquired shall be held in accordance with Section 16-2 of this Act.

this State.

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1 Any funds obtained from the participating governmental entities as a result of a joint agreement entered into under 2 3 this Act or the Intergovernmental Cooperation Act shall be 4 accounted for in the same manner as provided for the majority 5 of the participating governmental entities under the laws of

(Source: P.A. 89-397, eff. 8-20-95.) 7

(105 ILCS 5/10-23.3a) (from Ch. 122, par. 10-23.3a) 8

9 10-23.3a. Conduct of business for vocational 10 training.

To independently operate or cooperate with existing companies in the operation of a business or businesses for the sole purpose of providing training for students in career and technical vocational education programs. Any proceeds from said operation shall be applied towards the costs of establishing and maintaining these businesses. Regarding businesses with which the school board cooperates in operating for vocational training purposes, the school board shall receive a semi-annual account from each cooperating company of all costs and proceeds attributable to t.he student. business-training program. Should the proceeds ever exceed the establishment and maintenance costs, then that excess shall only be directed toward expanding business-operation training in career and technical vocational education programs.

(Source: P.A. 77-664.) 25

(105 ILCS 5/11E-130) 1

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Sec. 11E-130. Unit district formation and joint agreement career and technical vocational education program.

- (a) If a unit district is established under the provisions of this Article and more than 50% of the territory of the unit district is territory that immediately prior to its inclusion in the unit district was included in a high school district or districts that were signatories under the same joint agreement career and technical vocational education program, pursuant to the provisions of this Code, then the unit district shall upon its establishment be deemed to be a member and signatory to the joint agreement and shall also have the right to continue to extend taxes under any previous authority to levy a tax under Section 17-2.4 of this Code.
- (b) In those instances, however, when more than 50% of the territory of any unit district was not, immediately prior to its establishment, included within the territory of a high school district that was a signatory to the same joint agreement career and technical vocational education program, unit district shall not be deemed upon its then the establishment to be a signatory to the joint agreement nor shall the unit district be deemed to have the special tax levy rights under Section 17-2.4 of this Code.
- (c) Nothing in this Section shall be deemed to forbid the unit district from subsequently joining a joint agreement

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career and technical vocational education program and to thereafter levy a tax under Section 17-2.4 of this Code by following the provisions of Section 17-2.4. In the event that any such unit district should subsequently join any such joint agreement career and technical vocational education program, it shall be entitled to a fair credit, as computed by the State Board of Education, for any capital contributions previously made to the joint agreement career and technical vocational education program from taxes levied against the assessed valuation of property situated in any part of the territory included within the unit district.

13 (105 ILCS 5/13-41) (from Ch. 122, par. 13-41)

(Source: P.A. 94-1019, eff. 7-10-06.)

Sec. 13-41. The Board of Education for this school district shall be composed of the Director of the Department of Juvenile Justice, 2 members appointed by the Director of the Department of Juvenile Justice and 4 members appointed by the State Board of Education, at least one of whom shall have knowledge of, or experience in, career and technical vocational education and one of whom shall have knowledge of, or experience in, higher and continuing education. All members of the Board shall hold office for a period of 3 years, except that members shall continue to serve until their replacements are appointed. Vacancies shall be filled in like manner for the unexpired balance of the term. The members appointed shall be selected so

- 1 far as is practicable on the basis of their knowledge of, or
- 2 experience in, problems of education in correctional.
- vocational and general educational institutions. Members shall 3
- 4 serve without compensation, but shall be reimbursed for
- 5 reasonable expenses incurred in the performance of their
- 6 duties.

- (Source: P.A. 94-696, eff. 6-1-06.) 7
- 8 (105 ILCS 5/14-8.03) (from Ch. 122, par. 14-8.03)
- 9 Sec. 14-8.03. Transition services.
- (a) For purposes of this Section, "transition services" 10 means a coordinated set of activities for a child with a 11 12 disability that (i) is designed to be within a results-oriented 13 process that is focused on improving the academic and 14 functional achievement of the child with a disability to 15 facilitate the child's movement from school to post-school activities, including post-secondary education, career and 16 education, integrated employment 17 technical vocational (including supported employment), continuing 18 and 19 education, adult services, independent living, or community participation; (ii) is based on the individual child's needs, 20 21 taking into account the child's strengths, preferences, and 22 interests; and (iii) includes instruction, related services, 23 community experiences, the development of employment and other 24 post-school adult living objectives, and, if appropriate,

acquisition of daily living skills, benefits planning, work

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- 1 incentives education, and the provision of a functional vocational evaluation. Transition services for a child with a 2 disability may be special education, if provided as specially 3 4 designed instruction, or a related service if required to 5 assist a child with a disability to benefit from special 6 education.
 - (a-5) Beginning no later than the first individualized education plan (IEP) in effect when the student turns age 14 1/2 (or younger if determined appropriate by the IEP Team) and updated annually thereafter, the IEP must include (i) measurable post-secondary goals based upon age-appropriate transition assessments and information available other regarding the student that are related to training, education, employment, and independent living skills and (ii) transition services needed to assist the student in reaching those goals, including courses of study.
 - (b) Transition planning must be conducted as part of the IEP process and must be governed by the procedures applicable to the development, review, and revision of the IEP, including notices to the parents and student, parent and student participation, and annual review. To appropriately assess and develop IEP transition goals and transition services for a child with a disability, additional participants may be necessary and may be invited by the school district, parent, or student to participate in the transition planning process. Additional participants may include without limitation a

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representative from the Department of Human Services or another State agency, a case coordinator, or persons representing other public or community agencies or services, such as adult service providers or public community colleges. The IEP shall identify each person responsible for coordinating and delivering transition services. If the IEP team determines that the student requires transition services from a public or private entity outside of the school district, the IEP team shall identify potential outside resources, assign one or more IEP team members to contact the appropriate outside entities, make the necessary referrals, provide any information and documents necessary to complete the referral, follow up with the entity to ensure that the student has been successfully linked to the entity, and monitor the student's progress to determine if the student's IEP transition goals and benchmarks are being met. The student's IEP shall indicate one or more specific time periods during the school year when the IEP team shall review the services provided by the outside entity and the student's progress in such activities. The public school's responsibility for delivering educational services does not extend beyond the time the student leaves school or when the student's eligibility ends due to age under this Article.

(c) A school district shall submit annually a summary of each eligible student's IEP transition goals and transition services resulting from the IEP Team meeting to the appropriate local Transition Planning Committee. If students with

- 1 disabilities who are ineliqible for special education services
- request transition services, local public school districts 2
- shall assist those students by identifying post-secondary 3
- 4 school goals, delivering appropriate education services, and
- 5 coordinating with other agencies and services for assistance.
- (Source: P.A. 98-517, eff. 8-22-13.) 6
- (105 ILCS 5/14C-13) (from Ch. 122, par. 14C-13) 7
- 8 Sec. 14C-13. Advisory Council.
- 9 (a) There is created an Advisory Council on Bilingual
- 10 Education, consisting of 17 members appointed by the State
- Superintendent of Education and selected, as nearly as 11
- 12 possible, on the basis of experience in or knowledge of the
- 13 various programs of bilingual education. The Council shall
- 14 advise the State Superintendent on policy and rules pertaining
- 15 to bilingual education. The Council shall establish such
- sub-committees as it deems appropriate to review bilingual 16
- education issues including but not limited to certification, 17
- 18 finance and special education.
- 19 Initial appointees shall serve terms determined by lot as
- follows: 6 for one year, 6 for 2 years and 5 for 3 years. 20
- 21 Successors shall serve 3-year terms. Members annually shall
- 22 select a chairman from among their number. Members shall
- 23 receive no compensation but may be reimbursed for necessary
- 24 expenses incurred in the performance of their duties.
- 25 By no later than December 1, 2011, the Council shall submit

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- a report to the State Superintendent of Education, the 1 Governor, and the General Assembly addressing, at a minimum, 3 the following questions:
 - (1) whether and how the 20 child per attendance center minimum in Section 14C-3 of this Code should be modified;
 - how educator certification whether and requirements in this Article 14C and applicable State Board of Education rules should be modified;
 - (3) whether and how bilingual education requirements in this Article 14C and applicable State Board of Education rules should be modified to address differences between elementary and secondary schools; and
 - (4) whether and how to allow school districts to administer alternative bilingual education programs instead of transitional bilingual education programs.
 - By no later than January 1, 2013, the Council shall submit a report to the State Superintendent of Education, the Governor, and the General Assembly addressing, at a minimum, the following questions:
 - (i) whether and how bilingual education programs should be modified to be more flexible and achieve a higher success rate among Hispanic students in the classroom and on State assessments;
 - (ii) whether and how bilingual education programs should be modified to increase parental involvement including the use of parent academies;

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(iii)	whether	and	how bil	lingual	education	programs
should be	modified	to in	crease	cultural	competenc	y through
a cultura	l compet	ency	program	among	bilingual	teaching
staff: and						

- (iv) whether and how the bilingual parent advisory committees within school districts can be supported in order to increase the opportunities for parents to effectively express their views concerning the planning, operation, and evaluation of bilingual education programs.
- (b) For the purpose of this Section:

"Parent academies" means a series of parent development opportunities delivered throughout the school year to increase parents' ability to successfully navigate the education system and monitor their children's education. Parent academies are specifically designed for parents of students who are enrolled in any of the English Language Learner programs and are to be provided after work hours in the parents' native language. At a minimum, parent academies shall allow participants to do the following:

- (1) understand and use their children's standardized tests to effectively advocate for their children's academic success;
- (2) learn home strategies to increase their children's reading proficiency;
- (3) promote homework completion as a successful daily 26 routine;

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_		(4) es	stablish	a	positiv	e a	nd 1	product	cive	connection
2	with	their	children	's	schools	and	tead	chers;	and	

- (5) build the character traits that lead to academic success, such as responsibility, persistence, a hard-work ethic, and the ability to delay gratification.
- "Cultural competency program" means a staff development opportunity to increase the school staffs' ability to meet the social, emotional, and academic needs of culturally and linguistically diverse students and, at a minimum, allows participants to do the following:
 - (i) discuss the impact that our constantly changing, highly technological and globalist society is having on Illinois' public education system;
 - (ii) analyze international, national, State, county, district, and local students' performance data and the achievement gaps that persistently exist between groups;
- (iii) realize the benefits and challenges of reaching
 proficiency in cultural competency;
- (iv) engage in conversations that lead to self-awareness and greater insight regarding diversity; and
- (v) learn strategies for building student-teacher relationships and making instruction more comprehensible and relevant for all students.
- 25 (Source: P.A. 97-305, eff. 1-1-12; 97-915, eff. 1-1-13.)

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1 (105 ILCS 5/17-2.4) (from Ch. 122, par. 17-2.4)

Sec. 17-2.4. Tax for area career and technical vocational education building programs. The school board of any district having a population of less than 500,000 inhabitants may, by proper resolution, levy an annual tax of not more than .05% upon the value as equalized or assessed by the Department of Revenue for such purpose, and may accumulate such tax for not more than 5 years, for area career and technical vocational education building purposes, including the purposes authorized by Section 10-22.31b of this Act, upon condition that there are sufficient funds available in the operations maintenance fund of the district to pay the cost thereof. Such tax shall not be levied without prior approval of the State Superintendent of Education and prior approval by a majority of the electors voting upon the proposition at an election, the proposition having been certified by the secretary of the school board to the proper election authorities for submission to the electorate in accordance with the general election law.

When the school boards of two or more districts enter into a joint agreement for an area career and technical vocational education building program under Section 10-22.31b their agreement may provide, or may be amended to provide, that the question of the levy of the tax authorized by this Section shall be certified to the proper election authorities, for submission to the voters of all of the participating districts in accordance with the general election law, in the same

1 election and that the approval of that levy by a majority of 2 the electors voting upon the proposition in the area comprised of the participating districts, considered as a whole, shall be 3 4 deemed to authorize that levy in each participating district 5 without regard to the passage or failure of the proposition in 6 any district considered separately. However, the school board of any district may withdraw from the joint agreement by reason 7 of the failure of the electors of that district to approve the 8 9 proposed levy.

- 10 (Source: P.A. 86-970.)
- (105 ILCS 5/18-8.05) 11
- 12 Sec. 18-8.05. Basis for apportionment of general State 13 financial aid and supplemental general State aid to the common
- 14 schools for the 1998-1999 through the 2016-2017 school years.
- (A) General Provisions. 15
- The provisions of this Section relating to the 16 calculation and apportionment of general State financial aid 17 18 and supplemental general State aid apply to the 1998-1999 19 through the 2016-2017 school years. The system of general State 20 financial aid provided for in this Section is designed to 21 assure that, through a combination of State financial aid and 22 required local resources, the financial support provided each 23 pupil in Average Daily Attendance equals or exceeds a prescribed per pupil Foundation Level. This formula approach 24

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- imputes a level of per pupil Available Local Resources and provides for the basis to calculate a per pupil level of general State financial aid that, when added to Available Local Resources, equals or exceeds the Foundation Level. The amount of per pupil general State financial aid for school districts, in general, varies in inverse relation to Available Local Resources. Per pupil amounts are based upon each school district's Average Daily Attendance as that term is defined in this Section.
 - (2) In addition to general State financial aid, school districts with specified levels or concentrations of pupils from low income households are eligible to receive supplemental general State financial aid grants as provided pursuant to subsection (H). The supplemental State aid grants provided for school districts under subsection (H) shall be appropriated for distribution to school districts as part of the same line item in which the general State financial aid of school districts is appropriated under this Section.
 - (3) To receive financial assistance under this Section, school districts are required to file claims with the State Board of Education, subject to the following requirements:
 - (a) Any school district which fails for any given school year to maintain school as required by law, or to maintain a recognized school is not eligible to file for such school year any claim upon the Common School Fund. In case of nonrecognition of one or more attendance centers in

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a school district otherwise operating recognized schools, the claim of the district shall be reduced in proportion which the Average Daily Attendance in the attendance center or centers bear to the Average Daily Attendance in the school district. A "recognized school" means any public school which meets the standards as established for recognition by the State Board of Education. A school district or attendance center not having recognition status at the end of a school term is entitled to receive State aid payments due upon a legal claim which was filed while it was recognized.

- (b) School district claims filed under this Section are subject to Sections 18-9 and 18-12, except as otherwise provided in this Section.
- (c) If a school district operates a full year school under Section 10-19.1, the general State aid to the school district shall be determined by the State Board of Education in accordance with this Section as near as may be applicable.
 - (d) (Blank).
- (4) Except as provided in subsections (H) and (L), the board of any district receiving any of the grants provided for in this Section may apply those funds to any fund so received for which that board is authorized to make expenditures by law.
- School districts are not required to exert a minimum Operating Tax Rate in order to qualify for assistance under

1 this Section.

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- (5) As used in this Section the following terms, when capitalized, shall have the meaning ascribed herein:
 - (a) "Average Daily Attendance": A count of pupil attendance in school, averaged as provided for subsection (C) and utilized in deriving per pupil financial support levels.
 - (b) "Available Local Resources": A computation of local financial support, calculated on the basis of Average Daily Attendance and derived as provided pursuant to subsection (D).
 - (c) "Corporate Personal Property Replacement Taxes": Funds paid to local school districts pursuant to "An Act in relation to the abolition of ad valorem personal property tax and the replacement of revenues lost thereby, and amending and repealing certain Acts and parts of Acts in connection therewith", certified August 14, 1979, as amended (Public Act 81-1st S.S.-1).
 - (d) "Foundation Level": A prescribed level of per pupil financial support as provided for in subsection (B).
 - (e) "Operating Tax Rate": All school district property taxes extended for all purposes, except Bond and Interest, Summer School, Rent, Capital Improvement, and Career and Technical Vocational Education Building purposes.
 - (B) Foundation Level.

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- (1) The Foundation Level is a figure established by the State representing the minimum level of per pupil financial support that should be available to provide for the basic education of each pupil in Average Daily Attendance. As set forth in this Section, each school district is assumed to exert a sufficient local taxing effort such that, in combination with the aggregate of general State financial aid provided the district, an aggregate of State and local resources are available to meet the basic education needs of pupils in the district.
- (2) For the 1998-1999 school year, the Foundation Level of support is \$4,225. For the 1999-2000 school year, the Foundation Level of support is \$4,325. For the 2000-2001 school year, the Foundation Level of support is \$4,425. For the 2001-2002 school year and 2002-2003 school year, the Foundation Level of support is \$4,560. For the 2003-2004 school year, the Foundation Level of support is \$4,810. For the 2004-2005 school year, the Foundation Level of support is \$4,964. For the 2005-2006 school year, the Foundation Level of support is \$5,164. For the 2006-2007 school year, the Foundation Level of support is \$5,334. For the 2007-2008 school year, the Foundation Level of support is \$5,734. For the 2008-2009 school year, the Foundation Level of support is \$5,959.
 - (3) For the 2009-2010 school year and each school year thereafter, the Foundation Level of support is \$6,119 or such greater amount as may be established by law by the General

1 Assembly.

- 2 (C) Average Daily Attendance.
 - (1) For purposes of calculating general State aid pursuant to subsection (E), an Average Daily Attendance figure shall be utilized. The Average Daily Attendance figure for formula calculation purposes shall be the monthly average of the actual number of pupils in attendance of each school district, as further averaged for the best 3 months of pupil attendance for each school district. In compiling the figures for the number of pupils in attendance, school districts and the State Board of Education shall, for purposes of general State aid funding, conform attendance figures to the requirements of subsection (F).
 - (2) The Average Daily Attendance figures utilized in subsection (E) shall be the requisite attendance data for the school year immediately preceding the school year for which general State aid is being calculated or the average of the attendance data for the 3 preceding school years, whichever is greater. The Average Daily Attendance figures utilized in subsection (H) shall be the requisite attendance data for the school year immediately preceding the school year for which general State aid is being calculated.
- 23 (D) Available Local Resources.
- 24 (1) For purposes of calculating general State aid pursuant

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- 1 subsection (E), a representation of Available Local Resources per pupil, as that term is defined and determined in 2 this subsection, shall be utilized. Available Local Resources 3 4 per pupil shall include a calculated dollar amount representing 5 local school district revenues from local property taxes and 6 from Corporate Personal Property Replacement Taxes, expressed on the basis of pupils in Average Daily Attendance. Calculation 7 8 of Available Local Resources shall exclude any tax amnesty 9 funds received as a result of Public Act 93-26.
 - (2) In determining a school district's revenue from local property taxes, the State Board of Education shall utilize the equalized assessed valuation of all taxable property of each school district as of September 30 of the previous year. The equalized assessed valuation utilized shall be obtained and determined as provided in subsection (G).
 - (3) For school districts maintaining grades kindergarten through 12, local property tax revenues per pupil shall be calculated as the product of the applicable equalized assessed valuation for the district multiplied by 3.00%, and divided by the district's Average Daily Attendance figure. For school districts maintaining grades kindergarten through 8, local property tax revenues per pupil shall be calculated as the product of the applicable equalized assessed valuation for the district multiplied by 2.30%, and divided by the district's Average Daily Attendance figure. For school districts maintaining grades 9 through 12, local property tax revenues

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1 per pupil shall be the applicable equalized assessed valuation of the district multiplied by 1.05%, and divided by the 2 3 district's Average Daily Attendance figure.

For partial elementary unit districts created pursuant to Article 11E of this Code, local property tax revenues per pupil shall be calculated as the product of the equalized assessed valuation for property within the partial elementary unit district for elementary purposes, as defined in Article 11E of this Code, multiplied by 2.06% and divided by the district's Average Daily Attendance figure, plus the product of the equalized assessed valuation for property within the partial elementary unit district for high school purposes, as defined in Article 11E of this Code, multiplied by 0.94% and divided by the district's Average Daily Attendance figure.

(4) The Corporate Personal Property Replacement Taxes paid to each school district during the calendar year one year before the calendar year in which a school year begins, divided by the Average Daily Attendance figure for that district, shall be added to the local property tax revenues per pupil as derived by the application of the immediately preceding paragraph (3). The sum of these per pupil figures for each school district shall constitute Available Local Resources as that term is utilized in subsection (E) in the calculation of general State aid.

(E) Computation of General State Aid.

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- 1 (1) For each school year, the amount of general State aid allotted to a school district shall be computed by the State 2 3 Board of Education as provided in this subsection.
 - (2) For any school district for which Available Local Resources per pupil is less than the product of 0.93 times the Foundation Level, general State aid for that district shall be calculated as an amount equal to the Foundation Level minus Available Local Resources, multiplied by the Average Daily Attendance of the school district.
 - (3) For any school district for which Available Local Resources per pupil is equal to or greater than the product of 0.93 times the Foundation Level and less than the product of 1.75 times the Foundation Level, the general State aid per pupil shall be a decimal proportion of the Foundation Level derived using a linear algorithm. Under this linear algorithm, the calculated general State aid per pupil shall decline in direct linear fashion from 0.07 times the Foundation Level for a school district with Available Local Resources equal to the product of 0.93 times the Foundation Level, to 0.05 times the Foundation Level for a school district with Available Local Resources equal to the product of 1.75 times the Foundation Level. The allocation of general State aid for school districts subject to this paragraph 3 shall be the calculated general State aid per pupil figure multiplied by the Average Daily Attendance of the school district.
 - (4) For any school district for which Available Local

- 1 Resources per pupil equals or exceeds the product of 1.75 times
- 2 the Foundation Level, the general State aid for the school
- 3 district shall be calculated as the product of \$218 multiplied
- 4 by the Average Daily Attendance of the school district.
- 5 (5) The amount of general State aid allocated to a school
- 6 district for the 1999-2000 school year meeting the requirements
- 7 set forth in paragraph (4) of subsection (G) shall be increased
- 8 by an amount equal to the general State aid that would have
- 9 been received by the district for the 1998-1999 school year by
- 10 utilizing the Extension Limitation Equalized Assessed
- 11 Valuation as calculated in paragraph (4) of subsection (G) less
- the general State aid allotted for the 1998-1999 school year.
- 13 This amount shall be deemed a one time increase, and shall not
- 14 affect any future general State aid allocations.
- 15 (F) Compilation of Average Daily Attendance.
- 16 (1) Each school district shall, by July 1 of each year,
- submit to the State Board of Education, on forms prescribed by
- the State Board of Education, attendance figures for the school
- 19 year that began in the preceding calendar year. The attendance
- 20 information so transmitted shall identify the average daily
- 21 attendance figures for each month of the school year for each
- 22 grade level served. Beginning with the general State aid claim
- form for the 2002-2003 school year, districts shall calculate
- Average Daily Attendance as provided in subdivisions (a), (b),
- and (c) of this paragraph (1).

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- (a) In districts that do not hold year-round classes, days of attendance in August shall be added to the month of September and any days of attendance in June shall be added to the month of May.
 - (b) In districts in which all buildings hold year-round classes, days of attendance in July and August shall be added to the month of September and any days of attendance in June shall be added to the month of May.
 - (c) In districts in which some buildings, but not all, hold year-round classes, for the non-year-round buildings, days of attendance in August shall be added to the month of September and any days of attendance in June shall be added to the month of May. The average daily attendance for the year-round buildings shall be computed as provided in subdivision (b) of this paragraph (1). To calculate the Average Daily Attendance for the district, the average daily attendance for the year-round buildings shall be multiplied by the days in session for the non-year-round buildings for each month and added to the monthly attendance of the non-year-round buildings.

Except as otherwise provided in this Section, days of attendance by pupils shall be counted only for sessions of not less than 5 clock hours of school work per day under direct supervision of: (i) teachers, or (ii) non-teaching personnel or volunteer personnel when engaging in non-teaching duties and supervising in those instances specified in subsection (a) of

- 1 Section 10-22.34 and paragraph 10 of Section 34-18, with pupils
- of legal school age and in kindergarten and grades 1 through 2
- 3 12. Days of attendance by pupils through verified participation
- 4 in an e-learning program approved by the State Board of
- 5 Education under Section 10-20.56 of the Code shall be
- considered as full days of attendance for purposes of this 6
- 7 Section.
- Days of attendance by tuition pupils shall be accredited 8
- 9 only to the districts that pay the tuition to a recognized
- school. 10
- 11 (2) Days of attendance by pupils of less than 5 clock hours
- of school shall be subject to the following provisions in the 12
- 13 compilation of Average Daily Attendance.
- 14 (a) Pupils regularly enrolled in a public school for
- 15 only a part of the school day may be counted on the basis
- 16 of 1/6 day for every class hour of instruction of 40
- minutes or more attended pursuant to such enrollment, 17
- 18 unless a pupil is enrolled in a block-schedule format of 80
- minutes or more of instruction, in which case the pupil may 19
- 20 be counted on the basis of the proportion of minutes of
- 2.1 school work completed each day to the minimum number of
- 22 minutes that school work is required to be held that day.
- 23 (b) (Blank).
- 24 (c) A session of 4 or more clock hours may be counted
- 25 as a day of attendance upon certification by the regional
- 26 superintendent, and approved by the State Superintendent

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of Education to the extent that the district has been forced to use daily multiple sessions.

(d) A session of 3 or more clock hours may be counted as a day of attendance (1) when the remainder of the school day or at least 2 hours in the evening of that day is utilized for an in-service training program for teachers, up to a maximum of 5 days per school year, provided a district conducts an in-service training program for teachers in accordance with Section 10-22.39 of this Code; or, in lieu of 4 such days, 2 full days may be used, in which event each such day may be counted as a day required for a legal school calendar pursuant to Section 10-19 of this Code; (1.5) when, of the 5 days allowed under item (1), a maximum of 4 days are used for parent-teacher conferences, or, in lieu of 4 such days, 2 full days are used, in which case each such day may be counted as a calendar day required under Section 10-19 of this Code, provided that the full-day, parent-teacher conference consists of (i) а minimum of 5 clock hours parent-teacher conferences, (ii) both a minimum of 2 clock hours of parent-teacher conferences held in the evening following a full day of student attendance, as specified in subsection (F)(1)(c), and a minimum of 3 clock hours of parent-teacher conferences held on the day immediately following evening parent-teacher conferences, or (iii) multiple parent-teacher conferences held in the evenings

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following full days of student attendance, as specified in subsection (F)(1)(c), in which the time used for the parent-teacher conferences is equivalent to a minimum of 5 clock hours; and (2) when days in addition to those provided in items (1) and (1.5) are scheduled by a school pursuant to its school improvement plan adopted under Article 34 or its revised or amended school improvement plan adopted under Article 2, provided that (i) such sessions of 3 or more clock hours are scheduled to occur at regular intervals, (ii) the remainder of the school days in which such sessions occur are utilized for in-service training programs or other staff development activities for teachers, and (iii) a sufficient number of minutes of school work under the direct supervision of teachers are added to the school days between such regularly scheduled sessions to accumulate not less than the number of minutes by which such sessions of 3 or more clock hours fall short of 5 clock hours. Any full days used for the purposes of this paragraph shall not be considered for computing average daily attendance. Days scheduled for in-service training programs, staff development activities, parent-teacher conferences may be scheduled separately for different grade levels and different attendance centers of the district.

(e) A session of not less than one clock hour of teaching hospitalized or homebound pupils on-site or by

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telephone to the classroom may be counted as 1/2 day of attendance, however these pupils must receive 4 or more clock hours of instruction to be counted for a full day of attendance.

- (f) A session of at least 4 clock hours may be counted as a day of attendance for first grade pupils, and pupils in full day kindergartens, and a session of 2 or more hours may be counted as 1/2 day of attendance by pupils in kindergartens which provide only 1/2 day of attendance.
- (q) For children with disabilities who are below the age of 6 years and who cannot attend 2 or more clock hours because of their disability or immaturity, a session of not less than one clock hour may be counted as 1/2 day of attendance; however for such children whose educational needs so require a session of 4 or more clock hours may be counted as a full day of attendance.
- (h) A recognized kindergarten which provides for only 1/2 day of attendance by each pupil shall not have more than 1/2 day of attendance counted in any one day. However, kindergartens may count 2 1/2 days of attendance in any 5 consecutive school days. When a pupil attends such a kindergarten for 2 half days on any one school day, the pupil shall have the following day as a day absent from school, unless the school district obtains permission in writing from the State Superintendent of Education. Attendance at kindergartens which provide for a full day of

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attendance by each pupil shall be counted the same as attendance by first grade pupils. Only the first year of attendance in one kindergarten shall be counted, except in case of children who entered the kindergarten in their fifth year whose educational development requires a second year of kindergarten as determined under the rules and regulations of the State Board of Education.

- (i) On the days when the assessment that includes a college and career ready determination is administered under subsection (c) of Section 2-3.64a-5 of this Code, the day of attendance for a pupil whose school day must be shortened to accommodate required testing procedures may be less than 5 clock hours and shall be counted towards the 176 days of actual pupil attendance required under Section 10-19 of this Code, provided that a sufficient number of minutes of school work in excess of 5 clock hours are first completed on other school days to compensate for the loss of school work on the examination days.
- (j) Pupils enrolled in a remote educational program established under Section 10-29 of this Code may be counted on the basis of one-fifth day of attendance for every clock hour of instruction attended in the remote educational program, provided that, in any month, the school district may not claim for a student enrolled in a educational program more days of attendance than the maximum number of days of attendance the district can claim

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- (i) for students enrolled in a building holding year-round classes if the student is classified as participating in the remote educational program on a year-round schedule or (ii) for students enrolled in a building not holding year-round classes if the student is not classified as participating in the remote educational program on a vear-round schedule.
- (G) Equalized Assessed Valuation Data.
- (1) For purposes of the calculation of Available Local Resources required pursuant to subsection (D), the State Board of Education shall secure from the Department of Revenue the value as equalized or assessed by the Department of Revenue of all taxable property of every school district, together with (i) the applicable tax rate used in extending taxes for the funds of the district as of September 30 of the previous year and (ii) the limiting rate for all school districts subject to property tax extension limitations as imposed under the Property Tax Extension Limitation Law.

The Department of Revenue shall add to the equalized assessed value of all taxable property of each school district situated entirely or partially within a county that is or was subject to the provisions of Section 15-176 or 15-177 of the Property Tax Code (a) an amount equal to the total amount by which the homestead exemption allowed under Section 15-176 or 15-177 of the Property Tax Code for real property situated in

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that school district exceeds the total amount that would have been allowed in that school district if the maximum reduction under Section 15-176 was (i) \$4,500 in Cook County or \$3,500 in all other counties in tax year 2003 or (ii) \$5,000 in all counties in tax year 2004 and thereafter and (b) an amount equal to the aggregate amount for the taxable year of all additional exemptions under Section 15-175 of the Property Tax Code for owners with a household income of \$30,000 or less. The county clerk of any county that is or was subject to the provisions of Section 15-176 or 15-177 of the Property Tax Code shall annually calculate and certify to the Department of Revenue for each school district all homestead exemption amounts under Section 15-176 or 15-177 of the Property Tax Code and all amounts of additional exemptions under Section 15-175 of the Property Tax Code for owners with a household income of \$30,000 or less. It is the intent of this paragraph that if the general homestead exemption for a parcel of property is determined under Section 15-176 or 15-177 of the Property Tax Code rather than Section 15-175, then the calculation of Available Local Resources shall not be affected by the difference, if any, between the amount of the general homestead exemption allowed for that parcel of property under Section 15-176 or 15-177 of the Property Tax Code and the amount that would have been allowed had the general homestead exemption for that parcel of property been determined under Section 15-175 of the Property Tax Code. It is further the intent of this

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- paragraph that if additional exemptions are allowed under 1
- Section 15-175 of the Property Tax Code for owners with a 2
- household income of less than \$30,000, then the calculation of 3
- 4 Available Local Resources shall not be affected by the
- 5 difference, if any, because of those additional exemptions.
- This equalized assessed valuation, as adjusted further by 6
- the requirements of this subsection, shall be utilized in the 7
- 8 calculation of Available Local Resources.
 - (2) The equalized assessed valuation in paragraph (1) shall be adjusted, as applicable, in the following manner:
 - (a) For the purposes of calculating State aid under this Section, with respect to any part of a school district within a redevelopment project area in respect to which a municipality has adopted tax increment allocation financing pursuant to the Tax Increment Allocation Redevelopment Act, Sections 11-74.4-1 through 11-74.4-11 of the Illinois Municipal Code or the Industrial Jobs Recovery Law, Sections 11-74.6-1 through 11-74.6-50 of the Illinois Municipal Code, no part of the current equalized assessed valuation of real property located in any such project area which is attributable to an increase above the initial equalized assessed valuation of property shall be used as part of the equalized assessed valuation of the district, until such time as redevelopment project costs have been paid, as provided in Section 11-74.4-8 of the Tax Increment Allocation

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Redevelopment Act or in Section 11-74.6-35 Industrial Jobs Recovery Law. For the purpose of the equalized assessed valuation of the district, the total initial equalized assessed valuation or the current equalized assessed valuation, whichever is lower, shall be used until such time as all redevelopment project costs have been paid.

- (b) The real property equalized assessed valuation for a school district shall be adjusted by subtracting from the real property value as equalized or assessed by the Department of Revenue for the district an amount computed by dividing the amount of any abatement of taxes under Section 18-170 of the Property Tax Code by 3.00% for a district maintaining grades kindergarten through 12, by 2.30% for a district maintaining grades kindergarten through 8, or by 1.05% for a district maintaining grades 9 through 12 and adjusted by an amount computed by dividing the amount of any abatement of taxes under subsection (a) of Section 18-165 of the Property Tax Code by the same percentage rates for district type as specified in this subparagraph (b).
- (3) For the 1999-2000 school year and each school year thereafter, if a school district meets all of the criteria of this subsection (G)(3), the school district's Available Local Resources shall be calculated under subsection (D) using the district's Extension Limitation Equalized Assessed Valuation

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- as calculated under this subsection (G)(3). 1
- For purposes of this subsection (G)(3) the following terms 2
- 3 shall have the following meanings:
- 4 "Budget Year": The school year for which general State
- 5 aid is calculated and awarded under subsection (E).
- "Base Tax Year": The property tax levy year used to 6 7 calculate the Budget Year allocation of general State aid.
- 8 "Preceding Tax Year": The property tax levy year 9 immediately preceding the Base Tax Year.
 - "Base Tax Year's Tax Extension": The product of the equalized assessed valuation utilized by the County Clerk in the Base Tax Year multiplied by the limiting rate as calculated by the County Clerk and defined in the Property Tax Extension Limitation Law.
 - "Preceding Tax Year's Tax Extension": The product of the equalized assessed valuation utilized by the County Clerk in the Preceding Tax Year multiplied by the Operating Tax Rate as defined in subsection (A).
 - "Extension Limitation Ratio": A numerical ratio, certified by the County Clerk, in which the numerator is the Base Tax Year's Tax Extension and the denominator is the Preceding Tax Year's Tax Extension.
- 23 "Operating Tax Rate": The operating tax rate as defined 24 in subsection (A).
- 25 If a school district is subject to property tax extension 26 limitations as imposed under the Property Tax Extension

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Limitation Law, the State Board of Education shall calculate the Extension Limitation Equalized Assessed Valuation of that district. For the 1999-2000 school year, the Extension Limitation Equalized Assessed Valuation of a school district as calculated by the State Board of Education shall be equal to the product of the district's 1996 Equalized Assessed Valuation and the district's Extension Limitation Ratio. Except as otherwise provided in this paragraph for a school district that has approved or does approve an increase in its limiting rate, for the 2000-2001 school year and each school year thereafter, the Extension Limitation Equalized Assessed Valuation of a school district as calculated by the State Board of Education shall be equal to the product of the Equalized Assessed Valuation last used in the calculation of general State aid and the district's Extension Limitation Ratio. If the Extension Limitation Equalized Assessed Valuation of a school district as calculated under this subsection (G)(3) is less than the district's equalized assessed valuation as calculated pursuant to subsections (G)(1) and (G)(2), then for purposes of calculating the district's general State aid for the Budget Year pursuant to subsection (E), that Extension Limitation Equalized Assessed Valuation shall be utilized to calculate the district's Available Local Resources under subsection (D). For the 2009-2010 school year and each school year thereafter, if a school district has approved or does approve an increase in its limiting rate, pursuant to Section 18-190 of the Property Tax

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Code, affecting the Base Tax Year, the Extension Limitation Equalized Assessed Valuation of the school district, as calculated by the State Board of Education, shall be equal to the product of the Equalized Assessed Valuation last used in the calculation of general State aid times an amount equal to one plus the percentage increase, if any, in the Consumer Price Index for all Urban Consumers for all items published by the United States Department of Labor for the 12-month calendar year preceding the Base Tax Year, plus the Equalized Assessed Valuation of new property, annexed property, and recovered tax increment value and minus the Equalized Assessed Valuation of disconnected property. New property and recovered increment value shall have the meanings set forth in the Property Tax Extension Limitation Law.

Partial elementary unit districts created in accordance with Article 11E of this Code shall not be eligible for the adjustment in this subsection (G)(3) until the fifth year following the effective date of the reorganization.

- (3.5) For the 2010-2011 school year and each school year thereafter, if a school district's boundaries span multiple counties, then the Department of Revenue shall send to the State Board of Education, for the purpose of calculating general State aid, the limiting rate and individual rates by purpose for the county that contains the majority of the school district's Equalized Assessed Valuation.
- (4) For the purposes of calculating general State aid for

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1999-2000 school year only, if a school district experienced a triennial reassessment on the equalized assessed valuation used in calculating its general State financial aid apportionment for the 1998-1999 school year, the State Board of Education shall calculate the Extension Limitation Equalized Assessed Valuation that would have been used to calculate the district's 1998-1999 general State aid. This amount shall equal the product of the equalized assessed valuation used to calculate general State aid for the 1997-1998 school year and the district's Extension Limitation Ratio. If the Extension Limitation Equalized Assessed Valuation of the school district as calculated under this paragraph (4) is less than the district's equalized assessed valuation utilized in calculating the district's 1998-1999 general State aid allocation, then for purposes of calculating the district's general State aid pursuant to paragraph (5) of subsection (E), that Extension Limitation Equalized Assessed Valuation shall be utilized to calculate the district's Available Local Resources.

(5) For school districts having a majority of their equalized assessed valuation in any county except Cook, DuPage, Kane, Lake, McHenry, or Will, if the amount of general State aid allocated to the school district for the 1999-2000 school year under the provisions of subsection (E), (H), and (J) of this Section is less than the amount of general State aid allocated to the district for the 1998-1999 school year under

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- 1 these subsections, then the general State aid of the district
- 2 for the 1999-2000 school year only shall be increased by the
- difference between these amounts. The total payments made under 3
- 4 this paragraph (5) shall not exceed \$14,000,000. Claims shall
- 5 be prorated if they exceed \$14,000,000.
- 6 (H) Supplemental General State Aid.
- 7 (1) In addition to the general State aid a school district 8 is allotted pursuant to subsection (E), qualifying school 9 districts shall receive a grant, paid in conjunction with a 10 district's payments of general State aid, for supplemental general State aid based upon the concentration level of 11 12 children from low-income households within the 13 district. Supplemental State aid grants provided for school 14 districts under this subsection shall be appropriated for 15 distribution to school districts as part of the same line item in which the general State financial aid of school districts is 16 17 appropriated under this Section.
 - (1.5) This paragraph (1.5) applies only to those school years preceding the 2003-2004 school year. For purposes of this subsection (H), the term "Low-Income Concentration Level" shall be the low-income eligible pupil count from the most recently available federal census divided by the Average Daily Attendance of the school district. If, however, (i) the percentage decrease from the 2 most recent federal censuses in the low-income eligible pupil count of a high school district

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with fewer than 400 students exceeds by 75% or more the percentage change in the total low-income eligible pupil count of contiguous elementary school districts, whose boundaries are coterminous with the high school district, or (ii) a high school district within 2 counties and serving 5 elementary school districts, whose boundaries are coterminous with the high school district, has a percentage decrease from the 2 most recent federal censuses in the low-income eligible pupil count and there is a percentage increase in the total low-income eligible pupil count of a majority of the elementary school districts in excess of 50% from the 2 most recent federal censuses, then the high school district's low-income eligible pupil count from the earlier federal census shall be the number used as the low-income eliqible pupil count for the high school district, for purposes of this subsection (H). The changes made to this paragraph (1) by Public Act 92-28 shall apply to supplemental general State aid grants for school years preceding the 2003-2004 school year that are paid in fiscal year 1999 or thereafter and to any State aid payments made in fiscal year 1994 through fiscal year 1998 pursuant to subsection 1(n) of Section 18-8 of this Code (which was repealed on July 1, 1998), and any high school district that is affected by Public Act 92-28 is entitled to a recomputation of its supplemental general State aid grant or State aid paid in any of those fiscal years. This recomputation shall not be affected by any other funding.

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- (1.10) This paragraph (1.10) applies to the 2003-2004school year and each school year thereafter through the 2016-2017 school year. For purposes of this subsection (H), the term "Low-Income Concentration Level" shall, for each fiscal year, be the low-income eligible pupil count as of July 1 of the immediately preceding fiscal year (as determined by the Department of Human Services based on the number of pupils who are eligible for at least one of the following low income programs: Medicaid, the Children's Health Insurance Program, TANF, or Food Stamps, excluding pupils who are eligible for services provided by the Department of Children and Family Services, averaged over the 2 immediately preceding fiscal years for fiscal year 2004 and over the 3 immediately preceding fiscal years for each fiscal year thereafter) divided by the Average Daily Attendance of the school district.
 - Supplemental general State aid pursuant to this subsection (H) shall be provided as follows for the 1998-1999, 1999-2000, and 2000-2001 school years only:
 - For any school district with a Low Income Concentration Level of at least 20% and less than 35%, the grant for any school year shall be \$800 multiplied by the low income eligible pupil count.
 - For any school district with a Low Income Concentration Level of at least 35% and less than 50%, the grant for the 1998-1999 school year shall be \$1,100 multiplied by the low income eligible pupil count.

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1	(c	e) For	any	school	distri	ct wit	th a	Low	Income
2	Concen	tratio	n Leve	of at	least 50	% and 1	less t	than (50%, the
3	grant	for	the 1	L998-99	school	year	shall	be	\$1 , 500
4	multip	olied b	y the I	low inco	me eligik	ole pup	il cou	ınt.	

- (d) For any school district with a Low Income Concentration Level of 60% or more, the grant for the 1998-99 school year shall be \$1,900 multiplied by the low income eligible pupil count.
- (e) For the 1999-2000 school year, the per pupil amount specified in subparagraphs (b), (c), and (d) immediately above shall be increased to \$1,243, \$1,600, and \$2,000, respectively.
- (f) For the 2000-2001 school year, the per pupil amounts specified in subparagraphs (b), (c), and (d) immediately above shall be \$1,273, \$1,640, and \$2,050, respectively.
- (2.5) Supplemental general State aid pursuant to this subsection (H) shall be provided as follows for the 2002-2003 school year:
 - (a) For any school district with a Low Income Concentration Level of less than 10%, the grant for each school year shall be \$355 multiplied by the low income eligible pupil count.
 - For any school district with a Low Concentration Level of at least 10% and less than 20%, the grant for each school year shall be \$675 multiplied by the

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- low income eligible pupil count. 1
 - For any school district with a Low Concentration Level of at least 20% and less than 35%, the grant for each school year shall be \$1,330 multiplied by the low income eligible pupil count.
 - (d) For any school district with a Low Income Concentration Level of at least 35% and less than 50%, the grant for each school year shall be \$1,362 multiplied by the low income eligible pupil count.
 - (e) For any school district with a Low Income Concentration Level of at least 50% and less than 60%, the grant for each school year shall be \$1,680 multiplied by the low income eligible pupil count.
 - For any school district with a Low Concentration Level of 60% or more, the grant for each school year shall be \$2,080 multiplied by the low income eligible pupil count.
 - (2.10) Except as otherwise provided, supplemental general State aid pursuant to this subsection (H) shall be provided as follows for the 2003-2004 school year and each school year thereafter:
 - For any school district with a Low Concentration Level of 15% or less, the grant for each school year shall be \$355 multiplied by the low income eligible pupil count.
 - (b) For any school district with a Low

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Concentration Level greater than 15%, the grant for each school year shall be \$294.25 added to the product of \$2,700 and the square of the Low Income Concentration Level, all multiplied by the low income eligible pupil count.

For the 2003-2004 school year and each school year thereafter through the 2008-2009 school year only, the grant shall be no less than the grant for the 2002-2003 school year. For the 2009-2010 school year only, the grant shall be no less than the grant for the 2002-2003 school year multiplied by 0.66. For the 2010-2011 school year only, the grant shall be no less than the grant for the 2002-2003 school year multiplied by 0.33. Notwithstanding the provisions of this paragraph to the contrary, if for any school year supplemental general State aid grants are prorated as provided in paragraph (1) of this subsection (H), then the grants under this paragraph shall be prorated.

For the 2003-2004 school year only, the grant shall be no greater than the grant received during the 2002-2003 school year added to the product of 0.25 multiplied by the difference between the grant amount calculated under subsection (a) or (b) of this paragraph (2.10), whichever is applicable, and the grant received during the 2002-2003 school year. For the 2004-2005 school year only, the grant shall be no greater than the grant received during the 2002-2003 school year added to the product of 0.50 multiplied by the difference between the grant amount calculated under subsection (a) or (b) of this

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- paragraph (2.10), whichever is applicable, and the grant received during the 2002-2003 school year. For the 2005-2006 school year only, the grant shall be no greater than the grant received during the 2002-2003 school year added to the product of 0.75 multiplied by the difference between the grant amount calculated under subsection (a) or (b) of this paragraph (2.10), whichever is applicable, and the grant received during the 2002-2003 school year.
 - (3) School districts with an Average Daily Attendance of more than 1,000 and less than 50,000 that qualify for supplemental general State aid pursuant to this subsection shall submit a plan to the State Board of Education prior to October 30 of each year for the use of the funds resulting from grant of supplemental general State aid for the improvement of instruction in which priority is given to meeting the education needs of disadvantaged children. Such submitted in accordance with rules plan shall be and regulations promulgated by the State Board of Education.
 - (4) School districts with an Average Daily Attendance of 50,000 or more that qualify for supplemental general State aid pursuant to this subsection shall be required to distribute from funds available pursuant to this Section, no less than \$261,000,000 in accordance with the following requirements:
 - (a) The required amounts shall be distributed to the attendance centers within the district in proportion to the number of pupils enrolled at each attendance center who are

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eligible to receive free or reduced-price lunches or breakfasts under the federal Child Nutrition Act of 1966 and under the National School Lunch Act during the immediately preceding school year.

- (b) The distribution of these portions of supplemental and general State aid among attendance centers according to these requirements shall not be compensated for or contravened by adjustments of the total of other funds appropriated to any attendance centers, and the Board of Education shall utilize funding from one or several sources in order to fully implement this provision annually prior to the opening of school.
- (c) Each attendance center shall be provided by the school district a distribution of noncategorical funds and other categorical funds to which an attendance center is entitled under law in order that the general State aid and supplemental general State aid provided by application of this subsection supplements rather than supplants the noncategorical funds and other categorical funds provided by the school district to the attendance centers.
- (d) Any funds made available under this subsection that by reason of the provisions of this subsection are not required to be allocated and provided to attendance centers may be used and appropriated by the board of the district for any lawful school purpose.
 - (e) Funds received by an attendance center pursuant to

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this subsection shall be used by the attendance center at the discretion of the principal and local school council for programs to improve educational opportunities at qualifying schools through the following programs and services: early childhood education, reduced class size or improved adult to student classroom ratio, enrichment programs, remedial assistance, attendance improvement, and other educationally beneficial expenditures which supplement the regular and basic programs as determined by the State Board of Education. Funds provided shall not be expended for any political or lobbying purposes as defined by board rule.

(f) Each district subject to the provisions of this subdivision (H)(4) shall submit an acceptable plan to meet the educational needs of disadvantaged children, in compliance with the requirements of this paragraph, to the State Board of Education prior to July 15 of each year. This plan shall be consistent with the decisions of local school councils concerning the school expenditure plans developed in accordance with part 4 of Section 34-2.3. The State Board shall approve or reject the plan within 60 days after its submission. If the plan is rejected, the district shall give written notice of intent to modify the plan within 15 days of the notification of rejection and then submit a modified plan within 30 days after the date of the written notice of intent to modify. Districts may amend

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approved plans pursuant to rules promulgated by the State Board of Education.

Upon notification by the State Board of Education that the district has not submitted a plan prior to July 15 or a modified plan within the time period specified herein, the State aid funds affected by that plan or modified plan shall be withheld by the State Board of Education until a plan or modified plan is submitted.

If the district fails to distribute State aid to attendance centers in accordance with an approved plan, the plan for the following year shall allocate funds, in addition to the funds otherwise required by this subsection, to those attendance centers which underfunded during the previous year in amounts equal to such underfunding.

For purposes of determining compliance with this subsection in relation to the requirements of attendance center funding, each district subject to the provisions of this subsection shall submit as a separate document by December 1 of each year a report of expenditure data for the prior year in addition to any modification of its current plan. If it is determined that there has been a failure to comply with the expenditure provisions of this subsection regarding contravention or supplanting, the State Superintendent of Education shall, within 60 days of receipt of the report, notify the district and any affected

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local school council. The district shall within 45 days of notification receipt of t.hat. inform the State Superintendent of Education of the remedial or corrective action to be taken, whether by amendment of the current plan, if feasible, or by adjustment in the plan for the following year. Failure to provide the expenditure report or the notification of remedial or corrective action in a timely manner shall result in a withholding of the affected funds.

The State Board of Education shall promulgate rules and implement the provisions regulations to of this funds shall be released under subsection. No subdivision (H)(4) to any district that has not submitted a plan that has been approved by the State Board of Education.

- 16 (I) (Blank).
- 17 (J) (Blank).
- 18 (K) Grants to Laboratory and Alternative Schools.

19 In calculating the amount to be paid to the governing board 20 of a public university that operates a laboratory school under this Section or to any alternative school that is operated by a 21 2.2 regional superintendent of schools, the State Board of 23 Education shall require by rule such reporting requirements as

it deems necessary.

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As used in this Section, "laboratory school" means a public school which is created and operated by a public university and approved by the State Board of Education. The governing board of a public university which receives funds from the State Board under this subsection (K) or subsection (g) of Section 18-8.15 of this Code may not increase the number of students enrolled in its laboratory school from a single district, if that district is already sending 50 or more students, except under a mutual agreement between the school board of a student's district of residence and the university which operates the laboratory school. A laboratory school may not have more than 1,000 students, excluding students with disabilities in a special education program.

As used in this Section, "alternative school" means a public school which is created and operated by a Regional Superintendent of Schools and approved by the State Board of Education. Such alternative schools may offer courses of instruction for which credit is given in regular school programs, courses to prepare students for the high school equivalency testing program or vocational and occupational training. A regional superintendent of schools may contract with a school district or a public community college district to operate an alternative school. An alternative school serving more than one educational service region may be established by the regional superintendents of schools of the affected

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educational service regions. An alternative school serving more than one educational service region may be operated under such terms as the regional superintendents of schools of those educational service regions may agree.

Each laboratory and alternative school shall file, on forms provided by the State Superintendent of Education, an annual State aid claim which states the Average Daily Attendance of the school's students by month. The best 3 months' Average Daily Attendance shall be computed for each school. The general State aid entitlement shall be computed by multiplying the applicable Average Daily Attendance by the Foundation Level as determined under this Section.

- (L) Payments, Additional Grants in Aid and Other Requirements.
- (1) For a school district operating under the financial supervision of an Authority created under Article 34A, the general State aid otherwise payable to that district under this Section, but not the supplemental general State aid, shall be reduced by an amount equal to the budget for the operations of the Authority as certified by the Authority to the State Board of Education, and an amount equal to such reduction shall be paid to the Authority created for such district for its operating expenses in the manner provided in Section 18-11. The remainder of general State school aid for any such district shall be paid in accordance with Article 34A when that Article provides for a disposition other than that provided by this

- 1 Article.
- 2 (2) (Blank).
- 3 (3) Summer school. Summer school payments shall be made as
- 4 provided in Section 18-4.3.
- 5 (M) (Blank).
- 6 (N) (Blank).
- 7 (O) References.
- 8 (1) References in other laws to the various subdivisions of
- Section 18-8 as that Section existed before its repeal and 9
- replacement by this Section 18-8.05 shall be deemed to refer to 10
- the corresponding provisions of this Section 18-8.05, to the 11
- 12 extent that those references remain applicable.
- 13 (2) References in other laws to State Chapter 1 funds shall
- be deemed to refer to the supplemental general State aid 14
- 15 provided under subsection (H) of this Section.
- 16 (P) Public Act 93-838 and Public Act 93-808 make inconsistent
- changes to this Section. Under Section 6 of the Statute on 17
- Statutes there is an irreconcilable conflict between Public Act 18
- 19 93-808 and Public Act 93-838. Public Act 93-838, being the last
- 20 acted upon, is controlling. The text of Public Act 93-838 is
- 21 the law regardless of the text of Public Act 93-808.

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(Q) State Fiscal Year 2015 Payments.

For payments made for State fiscal year 2015, the State Board of Education shall, for each school district, calculate that district's pro-rata share of a minimum sum of \$13,600,000 or additional amounts as needed from the total net General State Aid funding as calculated under this Section that shall be deemed attributable to the provision of special educational facilities and services, as defined in Section 14-1.08 of this Code, in a manner that ensures compliance with maintenance of State financial support requirements under the Individuals with Disabilities Education Act. Each school district must use such funds only for the provision of special educational facilities and services, as defined in Section 14-1.08 of this Code, and must comply with any expenditure verification procedures adopted by the State Board of Education.

(R) State Fiscal Year 2016 Payments.

For payments made for State fiscal year 2016, the State Board of Education shall, for each school district, calculate that district's pro rata share of a minimum sum of \$1 or additional amounts as needed from the total net General State Aid funding as calculated under this Section that shall be deemed attributable to the provision of special educational facilities and services, as defined in Section 14-1.08 of this Code, in a manner that ensures compliance with maintenance of

- 1 State financial support requirements under the federal
- Individuals with Disabilities Education Act. Each school 2
- 3 district must use such funds only for the provision of special
- 4 educational facilities and services, as defined in Section
- 5 14-1.08 of this Code, and must comply with any expenditure
- verification procedures adopted by the State Board of 6
- 7 Education.
- 8 (S) State Fiscal Year 2017 Payments.
- 9 For payments made for State fiscal year 2017, the State
- 10 Board of Education shall, for each school district, calculate
- that district's pro rata share of a minimum sum of \$1 or 11
- 12 additional amounts as needed from the total net General State
- Aid funding as calculated under this Section that shall be 13
- 14 deemed attributable to the provision of special educational
- 15 facilities and services, as defined in Section 14-1.08 of this
- Code, in a manner that ensures compliance with maintenance of 16
- State financial support requirements under the federal 17
- Individuals with Disabilities Education Act. Each school 18
- 19 district must use such funds only for the provision of special
- educational facilities and services, as defined in Section 2.0
- 21 14-1.08 of this Code, and must comply with any expenditure
- 22 verification procedures adopted by the State Board of
- 23 Education.
- 24 (T) State Fiscal Year 2018 Payments.

- 1 For payments made for State fiscal year 2018, the State Board of Education shall, for each school district, calculate 2 that district's pro rata share of a minimum sum of \$1 or 3 4 additional amounts as needed from the total net evidence-based 5 funding as calculated under Section 18-8.15 of this Code that 6 shall be deemed attributable to the provision of special educational facilities and services, as defined in Section 7 8 14-1.08 of this Code, in a manner that ensures compliance with 9 maintenance of State financial support requirements under the 10 federal Individuals with Disabilities Education Act. Each 11 school district must use such funds only for the provision of special educational facilities and services, as defined in 12 Section 14-1.08 of this Code, and must comply with any 13 14 expenditure verification procedures adopted by the State Board 15 of Education. (Source: P.A. 99-2, eff. 3-26-15; 99-194, eff. 7-30-15; 99-523, 16 eff. 6-30-16; 100-23, eff. 7-6-17; 100-147, eff. 1-1-18; 17 100-465, eff. 8-31-17; revised 9-25-17.) 18
- 19 (105 ILCS 5/18-8.15)
- Sec. 18-8.15. Evidence-based funding for student success 20 21 for the 2017-2018 and subsequent school years.
- 22 (a) General provisions.
- 23 (1) The purpose of this Section is to ensure that, by 24 June 30, 2027 and beyond, this State has a kindergarten 25 through grade 12 public education system with the capacity

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to ensure the educational development of all persons to the limits of their capacities in accordance with Section 1 of Article X of the Constitution of the State of Illinois. To accomplish that objective, this Section creates a method of funding public education that is evidence-based; sufficient to ensure every student receives a meaningful opportunity to learn irrespective of race, ethnicity, sexual orientation, gender, or community-income level; and is sustainable and predictable. When fully funded under this Section, every school shall have the resources, based on what the evidence indicates is needed, to:

- (A) provide all students with a high quality education that offers the academic, enrichment, social and emotional support, technical, and career-focused programs that will allow them to become competitive workers, responsible parents, productive citizens of this State, and active members of our national democracy;
- (B) ensure all students receive the education they need to graduate from high school with the skills required to pursue post-secondary education and training for a rewarding career;
- reduce, with a goal of eliminating, achievement gap between at-risk and non-at-risk students by raising the performance of at-risk students and not by reducing standards; and

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(D)	ensu	re this	State	satisfies	its	obligat	cion	to
assume	the	primary	resp	onsibility	to	fund	publ	ic
educatio	on	and	simul	taneously	r	elieve	t	he
dispropo	ortion	nate bur	den pl	aced on lo	cal p	propert	y tax	es
to fund	schoo	ols.						

- (2) The evidence-based funding formula under this Section shall be applied to all Organizational Units in this State. The evidence-based funding formula outlined in this Act is based on the formula outlined in Senate Bill 1 of the 100th General Assembly, as passed by both legislative chambers. As further defined and described in this Section, there are 4 major components of the evidence-based funding model:
 - (A) First, the model calculates a unique adequacy target for each Organizational Unit in this State that considers the costs to implement research-based activities, the unit's student demographics, and regional wage difference.
 - model (B) Second, the calculates each Organizational Unit's local capacity, or the amount each Organizational Unit is assumed to contribute towards its adequacy target from local resources.
 - (C) Third, the model calculates how much funding the State currently contributes to the Organizational Unit, and adds that to the unit's local capacity to determine the unit's overall current adequacy of

1	funding.

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- Finally, the model's distribution method (D) allocates new State funding to those Organizational Units that are least well-funded, considering both local capacity and State funding, in relation to their adequacy target.
- (3) An Organizational Unit receiving any funding under this Section may apply those funds to any fund so received for which that Organizational Unit is authorized to make expenditures by law.
- (4) As used in this Section, the following terms shall have the meanings ascribed in this paragraph (4):

"Adequacy Target" is defined in paragraph (1) of subsection (b) of this Section.

"Adjusted EAV" is defined in paragraph (4) of subsection (d) of this Section.

"Adjusted Local Capacity Target" is defined in paragraph (3) of subsection (c) of this Section.

"Adjusted Operating Tax Rate" means a tax rate for all Organizational Units, for which the State Superintendent shall calculate and subtract for the Operating Tax Rate a transportation rate based on total expenses transportation services under this Code, as reported on the Annual Financial most recent Report in Pupil Transportation Services, function 2550 in both Education and Transportation funds and functions 4110 and

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4120 in the Transportation fund, less any corresponding fiscal year State of Illinois scheduled payments excluding net adjustments for prior years for regular, vocational, or special education transportation reimbursement pursuant to Section 29-5 or subsection (b) of Section 14-13.01 of this Code divided by the Adjusted EAV. If an Organizational Unit's corresponding fiscal year State of scheduled payments excluding net adjustments for prior for regular, vocational, or special education transportation reimbursement pursuant to Section 29-5 or subsection (b) of Section 14-13.01 of this Code exceed the transportation expenses, as defined in paragraph, no transportation rate shall be subtracted from the Operating Tax Rate.

"Allocation Rate" is defined in paragraph (3) of subsection (g) of this Section.

"Alternative School" means a public school that is created and operated by a regional superintendent of schools and approved by the State Board.

"Applicable Tax Rate" is defined in paragraph (1) of subsection (d) of this Section.

"Assessment" means any of those benchmark, progress monitoring, formative, diagnostic, and other assessments, in addition to the State accountability assessment, that assist teachers' needs in understanding the skills and meeting the needs of the students they serve.

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"Assistant principal" means a school administrator duly endorsed to be employed as an assistant principal in this State.

"At-risk student" means a student who is at risk of not meeting the Illinois Learning Standards or not graduating from elementary or high school and who demonstrates a need for vocational support or social services beyond that provided by the regular school program. All students included in an Organizational Unit's Low-Income Count, as well as all English learner and disabled students attending the Organizational Unit, shall be considered at-risk students under this Section.

"Average Student Enrollment" or "ASE" means, for an Organizational Unit in a given school year, the greater of the average number of students (grades K through 12) reported to the State Board as enrolled the Organizational Unit on October 1 and March 1, plus the special education pre-kindergarten students with services of at least more than 2 hours a day as reported to the State Board on December 1, in the immediately preceding school year or the average number of students (grades K through 12) reported to the State Board as enrolled in the Organizational Unit on October 1 and March 1, plus the special education pre-kindergarten students with services of at least more than 2 hours a day as reported to the State Board on December 1, for each of the immediately

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preceding 3 school years. For the purposes of this definition, "enrolled in the Organizational Unit" means the number of students reported to the State Board who are enrolled in schools within the Organizational Unit that the student attends or would attend if not placed or transferred to another school or program to receive needed services. For the purposes of calculating "ASE", all students, grades K through 12, excluding those attending kindergarten for a half day, shall be counted as 1.0. All students attending kindergarten for a half day shall be counted as 0.5, unless in 2017 by June 15 or by March 1 in subsequent years, the school district reports to the State Board of Education the intent to implement full-day kindergarten district-wide for all students, then all students attending kindergarten shall be counted as 1.0. Special education pre-kindergarten students shall be counted as 0.5 each. If the State Board does not collect or has not collected both an October 1 and March 1 enrollment count by grade or a December 1 collection of special education pre-kindergarten students as of the effective date of this amendatory Act of the 100th General Assembly, it shall establish such collection for all future years. For any year where a count by grade level was collected only once, that count shall be used as the single count available for computing a 3-year average ASE. School districts shall submit the data for the ASE calculation to

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the State Board within 45 days of the dates required in 1 this Section for submission of enrollment data in order for 2 it to be included in the ASE calculation. 3

> "Base Funding Guarantee" is defined in paragraph (10) of subsection (g) of this Section.

> "Base Funding Minimum" is defined in subsection (e) of this Section.

> "Base Tax Year" means the property tax levy year used to calculate the Budget Year allocation of primary State aid.

> "Base Tax Year's Extension" means the product of the equalized assessed valuation utilized by the county clerk in the Base Tax Year multiplied by the limiting rate as calculated by the county clerk and defined in PTELL.

> "Bilingual Education Allocation" means the amount of Unit's Organizational final Adequacy Target an attributable to bilingual education divided by the Organizational Unit's final Adequacy Target, the product of which shall be multiplied by the amount of new funding received pursuant to this Section. An Organizational Unit's final Adequacy Target attributable to bilingual education shall include all additional investments in English learner students' adequacy elements.

> "Budget Year" means the school year for which primary State aid is calculated and awarded under this Section.

"Central office" means individual administrators and

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support service personnel charged with managing the instructional programs, business and operations, and security of the Organizational Unit.

"Comparable Wage Index" or "CWI" means a regional cost differentiation metric that measures systemic, regional variations in the salaries of college graduates who are not educators. The CWI utilized for this Section shall, for the first 3 years of Evidence-Based Funding implementation, be the CWI initially developed by the National Center for Education Statistics, as most recently updated by Texas A & M University. In the fourth and subsequent years of Evidence-Based Funding implementation, the State Superintendent shall re-determine the CWI using a similar methodology to that identified in the Texas A & University study, with adjustments made no less frequently than once every 5 years.

"Computer technology and equipment" means computers servers, notebooks, network equipment, copiers, printers, instructional software, security software, curriculum management courseware, and other similar materials and equipment.

"Core subject" means mathematics; science; reading, English, writing, and language arts; history and social studies; world languages; and subjects taught as Advanced Placement in high schools.

"Core teacher" means a regular classroom teacher in

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elementary schools and teachers of a core subject in middle and high schools.

"Core Intervention teacher (tutor)" means a licensed teacher providing one-on-one or small group tutoring to students struggling to meet proficiency in core subjects.

"CPPRT" means corporate personal property replacement tax funds paid to an Organizational Unit during the calendar year one year before the calendar year in which a school year begins, pursuant to "An Act in relation to the abolition of ad valorem personal property tax and the replacement of revenues lost thereby, and amending and repealing certain Acts and parts of Acts in connection therewith", certified August 14, 1979, as amended (Public Act 81-1st S.S.-1).

"EAV" means equalized assessed valuation as defined in paragraph (2) of subsection (d) of this Section and calculated in accordance with paragraph (3) of subsection (d) of this Section.

"ECI" means the Bureau of Labor Statistics' national employment cost index for civilian workers in educational services in elementary and secondary schools cumulative basis for the 12-month calendar year preceding the fiscal year of the Evidence-Based Funding calculation.

"EIS Data" means the employment information system data maintained by the State Board on educators within Organizational Units.

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"Employee benefits" means health, dental, and vision insurance offered to employees of an Organizational Unit, the costs associated with statutorily required payment of the normal cost of the Organizational Unit's teacher pensions, Social Security employer contributions, and Illinois Municipal Retirement Fund employer contributions.

"English learner" or "EL" means a child included in the definition of "English learners" under Section 14C-2 of this Code participating in a program of transitional education or a transitional bilingual program instruction meetina requirements the and program application procedures of Article 14C of this Code. For the purposes of collecting the number of EL students enrolled, the same collection and calculation methodology as defined above for "ASE" shall apply to English learners.

"Essential Elements" means those elements, resources, and educational programs that have been identified through academic research as necessary to improve student success, improve academic performance, close achievement gaps, and provide for other per student costs related to the delivery and leadership of the Organizational Unit, as well as the maintenance and operations of the unit, and which are specified in paragraph (2) of subsection (b) of this Section.

"Evidence-Based Funding" means State funding provided to an Organizational Unit pursuant to this Section.

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1	"Extended day" means academic and enrichment programs
2	provided to students outside the regular school day before
3	and after school or during non-instructional times during
4	the school day.
5	"Extension Limitation Ratio" means a numerical ratio
6	in which the numerator is the Base Tax Year's Extension and
7	the denominator is the Preceding Tax Year's Extension.
8	"Final Percent of Adequacy" is defined in paragraph (4)
9	of subsection (f) of this Section.
10	"Final Resources" is defined in paragraph (3) of
11	subsection (f) of this Section.
12	"Full-time equivalent" or "FTE" means the full-time
13	equivalency compensation for staffing the relevant
14	position at an Organizational Unit.
15	"Funding Gap" is defined in paragraph (1) of subsection
16	(g).
17	"Guidance counselor" means a licensed guidance
18	counselor who provides guidance and counseling support for

"Hybrid District" means a partial elementary unit district created pursuant to Article 11E of this Code.

students within an Organizational Unit.

"Instructional assistant" means a core or special education, non-licensed employee who assists a teacher in the classroom and provides academic support to students.

"Instructional facilitator" means a qualified teacher or licensed teacher leader who facilitates and coaches

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continuous improvement in classroom instruction; provides instructional support to teachers in the elements of research-based instruction or demonstrates the alignment of instruction with curriculum standards and assessment tools; develops or coordinates instructional programs or strategies; develops and implements training; chooses standards-based instructional materials; provides teachers with an understanding of current research; serves as a mentor, site coach, curriculum specialist, or lead teacher; or otherwise works with fellow teachers, in collaboration, to use data to improve instructional practice or develop model lessons.

"Instructional materials" means relevant instructional materials for student instruction, including, but not limited to, textbooks, consumable workbooks, laboratory equipment, library books, and other similar materials.

"Laboratory School" means a public school that is created and operated by a public university and approved by the State Board.

"Librarian" means a teacher with an endorsement as a library information specialist or another individual whose primary responsibility is overseeing library resources within an Organizational Unit.

"Local Capacity" is defined in paragraph (1) of subsection (c) of this Section.

"Local Capacity Percentage" is defined in subparagraph

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(A) of paragraph (2) of subsection (c) of this Section. 1

> "Local Capacity Ratio" is defined in subparagraph (B) of paragraph (2) of subsection (c) of this Section.

> "Local Capacity Target" is defined in paragraph (2) of subsection (c) of this Section.

> "Low-Income Count" means, for an Organizational Unit in a fiscal year, the higher of the average number of students for the prior school year or the immediately preceding 3 school years who, as of July 1 of the immediately preceding fiscal year (as determined by the Department of Human Services), are eligible for at least one of the following low income programs: Medicaid, the Children's Health Insurance Program, TANF, Supplemental Nutrition Assistance Program, excluding pupils who are eligible for services provided by the Department of Children and Family Services. Until such time that grade level low-income populations become available, grade level low-income populations shall be determined by applying the low-income percentage to total student enrollments by grade level. The low-income percentage is determined by dividing the Low-Income Count by the Average Student Enrollment.

> "Maintenance and operations" means custodial services, facility and ground maintenance, facility operations, facility security, routine facility repairs, and other similar services and functions.

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"Minimum Funding Level" is defined in paragraph (9) of subsection (q) of this Section.

> "New Property Tax Relief Pool Funds" means, for any given fiscal year, all State funds appropriated under Section 2-3.170 of the School Code.

> "New State Funds" means, for a given school year, all State funds appropriated for Evidence-Based Funding in excess of the amount needed to fund the Base Funding Minimum for all Organizational Units in that school year.

> "Net State Contribution Target" means, for a given school year, the amount of State funds that would be necessary to fully meet the Adequacy Target of an Operational Unit minus the Preliminary Resources available to each unit.

> "Nurse" means an individual licensed as a certified school nurse, in accordance with the rules established for nursing services by the State Board, who is an employee of and is available to provide health care-related services for students of an Organizational Unit.

> "Operating Tax Rate" means the rate utilized in the previous year to extend property taxes for all purposes, except, Bond and Interest, Summer School, Rent, Capital Improvement, and Career and Technical Vocational Education Building purposes. For Hybrid Districts, the Operating Tax Rate shall be the combined elementary and high school rates utilized in the previous year to extend property taxes for

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all purposes, except, Bond and Interest, Summer School, Rent, Capital Improvement, and <u>Career and Technical</u>

Vocational Education Building purposes.

"Organizational Unit" means a Laboratory School, an Alternative School, or any public school district that is recognized as such by the State Board and that contains elementary schools typically serving kindergarten through 5th grades, middle schools typically serving 6th through 8th grades, or high schools typically serving 9th through 12th grades. The General Assembly acknowledges that the actual grade levels served by a particular Organizational Unit may vary slightly from what is typical.

"Organizational Unit CWI" is determined by calculating the CWI in the region and original county in which an Organizational Unit's primary administrative office is located as set forth in this paragraph, provided that if the Organizational Unit CWI as calculated in accordance with this paragraph is less than 0.9, the Organizational Unit CWI shall be increased to 0.9. Each county's current CWI value shall be adjusted based on the CWI value of that county's neighboring Illinois counties, to create a "weighted adjusted index value". This shall be calculated by summing the CWI values of all of a county's adjacent Illinois counties, then taking the weighted value of the original county's CWI value and the adjacent Illinois

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county average. To calculate this weighted value, if the number of adjacent Illinois counties is greater than 2, the original county's CWI value will be weighted at 0.25 and the adjacent Illinois county average will be weighted at 0.75. If the number of adjacent Illinois counties is 2, the original county's CWI value will be weighted at 0.33 and the adjacent Illinois county average will be weighted at 0.66. The greater of the county's current CWI value and its weighted adjusted index value shall be used as Organizational Unit CWI.

"Preceding Tax Year" means the property tax levy year immediately preceding the Base Tax Year.

"Preceding Tax Year's Extension" means the product of the equalized assessed valuation utilized by the county clerk in the Preceding Tax Year multiplied by the Operating Tax Rate.

"Preliminary Percent of Adequacy" is defined in paragraph (2) of subsection (f) of this Section.

"Preliminary Resources" is defined in paragraph (2) of subsection (f) of this Section.

"Principal" means a school administrator duly endorsed to be employed as a principal in this State.

"Professional development" means training programs for licensed staff in schools, including, but not limited to, programs that assist in implementing new curriculum programs, provide data focused or academic assessment data

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training to help staff identify a student's weaknesses and strengths, target interventions, improve instruction, encompass instructional strategies for English learner, gifted, or at-risk students, address inclusivity, cultural sensitivity, or implicit bias, or otherwise provide professional support for licensed staff.

"Prototypical" means 450 special education pre-kindergarten and kindergarten through grade 5 students for an elementary school, 450 grade 6 through 8 students for a middle school, and 600 grade 9 through 12 students for a high school.

"PTELL" means the Property Tax Extension Limitation Law.

"PTELL EAV" is defined in paragraph (4) of subsection (d) of this Section.

"Pupil support staff" means a nurse, psychologist, social worker, family liaison personnel, or other staff member who provides support to at-risk or struggling students.

"Real Receipts" is defined in paragraph (1) of subsection (d) of this Section.

"Regionalization Factor" means, for a particular Organizational Unit, the figure derived by dividing the Organizational Unit CWI by the Statewide Weighted CWI.

"School site staff" means the primary school secretary and any additional clerical personnel assigned to a school.

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education" educational "Special special means facilities and services, as defined in Section 14-1.08 of this Code.

"Special Education Allocation" means the amount of an Organizational Unit's final Adequacy Target attributable to special education divided by the Organizational Unit's final Adequacy Target, the product of which shall be multiplied by the amount of new funding received pursuant to this Section. An Organizational Unit's final Adequacy Target attributable to special education shall include all special education investment adequacy elements.

"Specialist teacher" means a teacher who provides instruction in subject areas not included in core subjects, including, but not limited to, art, music, physical education, health, driver education, career-technical education, and such other subject areas as may be mandated by State law or provided by an Organizational Unit.

"Specially Funded Unit" means an Alternative School, safe school, Department of Juvenile Justice school, special education cooperative or entity recognized by the State Board special education cooperative, as а State-approved charter school, or alternative learning opportunities program that received direct funding from the State Board during the 2016-2017 school year through any of the funding sources included within the calculation of the Base Funding Minimum or Glenwood Academy.

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"Suppl	emental	Grant	Funding"	means	suppleme	ntal
general St	ate aid	l funding	received by	an Org	ganization	Unit
during the	2016-2	017 schoo	ol year pursu	ant to	subsection	(H)
of Section	18-8.0	5 of this	Code.			

"State Adequacy Level" is the sum of the Adequacy Targets of all Organizational Units.

"State Board" means the State Board of Education.

"State Superintendent" means the State Superintendent of Education.

"Statewide Weighted CWI" means a figure determined by multiplying each Organizational Unit CWI times the ASE for that Organizational Unit creating a weighted value, summing all Organizational Unit's weighted values, and dividing by the total ASE of all Organizational Units, thereby creating an average weighted index.

"Student activities" means non-credit producing after-school programs, including, but not limited to, clubs, bands, sports, and other activities authorized by the school board of the Organizational Unit.

"Substitute teacher" means an individual teacher or teaching assistant who is employed by an Organizational Unit and is temporarily serving the Organizational Unit on a per diem or per period-assignment basis replacing another staff member.

"Summer school" means academic and enrichment programs provided to students during the summer months outside of

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1 the regular school year.

> "Supervisory aide" means a non-licensed staff member who helps in supervising students of an Organizational Unit, but does so outside of the classroom, in situations such as, but not limited to, monitoring hallways and playgrounds, supervising lunchrooms, or supervising students when being transported in buses serving the Organizational Unit.

> "Target Ratio" is defined in paragraph (4) of subsection (q).

> "Tier 1", "Tier 2", "Tier 3", and "Tier 4" are defined in paragraph (3) of subsection (g).

> "Tier 1 Aggregate Funding", "Tier 2 Aggregate Funding", "Tier 3 Aggregate Funding", and "Tier 4 Aggregate Funding" are defined in paragraph (1) of subsection (q).

- (b) Adequacy Target calculation.
- (1) Each Organizational Unit's Adequacy Target is the sum of the Organizational Unit's cost of providing Essential Elements, as calculated in accordance with this subsection (b), with the salary amounts in the Essential Elements multiplied by a Regionalization Factor calculated pursuant to paragraph (3) of this subsection (b).
- (2) The Essential Elements are attributable on a pro rata basis related to defined subgroups of the ASE of each Organizational Unit as specified in this paragraph (2), with investments and FTE positions pro rata funded based on

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ASE counts in excess or less than the thresholds set forth this paragraph (2). The method for calculating attributable pro rata costs and the defined subgroups thereto are as follows:

- (A) Core class size investments. Each Organizational Unit shall receive the funding required to support that number of FTE core teacher positions as is needed to keep the respective class sizes of the Organizational Unit to the following maximum numbers:
 - (i) For grades kindergarten through 3, the Organizational Unit shall receive funding required to support one FTE core teacher position for every 15 Low-Income Count students in those grades and core teacher position for every 20 non-Low-Income Count students in those grades.
 - 4 through (ii) For grades 12, Organizational Unit shall receive funding required to support one FTE core teacher position for every 20 Low-Income Count students in those grades and one FTE core teacher position for every 25 non-Low-Income Count students in those grades.

The number of non-Low-Income Count students in a shall be determined by subtracting Low-Income students in that grade from the ASE of the Organizational Unit for that grade.

Specialist teacher investments. Each (B)

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1	Organizational Unit shall receive the funding needed
2	to cover that number of FTE specialist teacher
3	positions that correspond to the following
4	percentages:
5	(i) if the Organizational Unit operates an
6	elementary or middle school, then 20.00% of the
7	number of the Organizational Unit's core teachers,
8	as determined under subparagraph (A) of this
9	paragraph (2); and
10	(ii) if such Organizational Unit operates a
11	high school, then 33.33% of the number of the
12	Organizational Unit's core teachers.
13	(C) Instructional facilitator investments. Each
14	Organizational Unit shall receive the funding needed
15	to cover one FTE instructional facilitator position
16	for every 200 combined ASE of pre-kindergarten
17	children with disabilities and all kindergarten
18	through grade 12 students of the Organizational Unit.
19	(D) Core intervention teacher (tutor) investments.

(E) Substitute teacher investments. Each Organizational Unit shall receive the funding needed to cover substitute teacher costs that is equal to 5.70% of the minimum pupil attendance days required

Each Organizational Unit shall receive the funding

needed to cover one FTE teacher position for each

prototypical elementary, middle, and high school.

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under Section 10-19 of this Code for all full-time equivalent core, specialist, and intervention teachers, school nurses, special education teachers and instructional assistants, instructional facilitators, and summer school and extended-day teacher positions, as determined under this paragraph (2), at a salary rate of 33.33% of the average salary for grade K through 12 teachers and 33.33% of the average salary of each instructional assistant position.

- (F) Core guidance counselor investments. Each Organizational Unit shall receive the funding needed to cover one FTE quidance counselor for each 450 combined ASE of pre-kindergarten children with disabilities and all kindergarten through grade 5 students, plus one FTE guidance counselor for each 250 grades 6 through 8 ASE middle school students, plus one FTE guidance counselor for each 250 grades 9 through 12 ASE high school students.
- (G) Nurse investments. Each Organizational Unit shall receive the funding needed to cover one FTE nurse for each 750 combined ASE of pre-kindergarten children with disabilities and all kindergarten through grade 12 students across all grade levels it serves.
- Supervisory aide investments. (H) Organizational Unit shall receive the funding needed

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to cover one FTE for each 225 combined ASE of pre-kindergarten children with disabilities and all kindergarten through grade 5 students, plus one FTE for each 225 ASE middle school students, plus one FTE for each 200 ASE high school students.

- (I) Librarian investments. Each Organizational Unit shall receive the funding needed to cover one FTE librarian for each prototypical elementary school, middle school, and high school and one FTE aide or media technician for every 300 combined ASE of pre-kindergarten children with disabilities and all kindergarten through grade 12 students.
- (J) Principal investments. Each Organizational Unit shall receive the funding needed to cover one FTE principal position for each prototypical elementary school, plus one FTE principal position for each prototypical middle school, plus one FTE principal position for each prototypical high school.
- (K) Assistant principal investments. Each Organizational Unit shall receive the funding needed to cover one FTE assistant principal position for each prototypical elementary school, plus one FTE assistant principal position for each prototypical school, plus one FTE assistant principal position for each prototypical high school.
 - (L) School site staff investments. Each

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Organizational Unit shall receive the funding needed for for one FTEposition each 225 ASE $\circ f$ pre-kindergarten children with disabilities and all kindergarten through grade 5 students, plus one FTE position for each 225 ASE middle school students, plus one FTE position for each 200 ASE high school students.

- (M) Gifted investments. Each Organizational Unit shall receive \$40 per kindergarten through grade 12 ASE.
- Professional development investments. Each Organizational Unit shall receive \$125 per student of the combined ASE of pre-kindergarten children with disabilities and all kindergarten through grade 12 students for trainers and other professional development-related expenses for supplies and materials.
- (0) Instructional material investments. Organizational Unit shall receive \$190 per student of the combined ASE of pre-kindergarten children with disabilities and all kindergarten through grade 12 students to cover instructional material costs.
- (P) Assessment investments. Each Organizational Unit shall receive \$25 per student of the combined ASE of pre-kindergarten children with disabilities and all kindergarten through grade 12 students student to cover assessment costs.

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(Q) Computer technology and equipment investments. Each Organizational Unit shall receive \$285.50 per student of the combined ASE of pre-kindergarten children with disabilities and all kindergarten through grade 12 students to cover computer technology and equipment costs. For the 2018-2019 school year and subsequent school years, Tier 1 and Organizational Units selected by the State Board through a request for proposals process shall, upon the State Board's approval of an Organizational Unit's one-to-one computing technology plan, receive additional \$285.50 per student of the combined ASE of pre-kindergarten children with disabilities and all kindergarten through grade 12 students to cover computer technology and equipment costs. The State Board may establish additional requirements for Organizational Unit expenditures of funds received pursuant to this subparagraph (Q). It is the intent of this amendatory Act of the 100th General Assembly that all Tier 1 and Tier 2 districts that apply for the technology grant receive the addition to their Adequacy Target, subject to compliance with the requirements of the State Board.

Student activities (R) investments. Each Organizational Unit shall receive the following funding amounts to cover student activities: \$100 per

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kindergarten through grade 5 ASE student in elementary school, plus \$200 per ASE student in middle school, plus \$675 per ASE student in high school.

- (S) Maintenance and operations investments. Each Organizational Unit shall receive \$1,038 per student of the combined ASE of pre-kindergarten children with disabilities and all kindergarten through grade 12 for day-to-day maintenance and operations expenditures, including salary, supplies, and materials, as well as purchased services, but excluding employee benefits. The proportion of salary for the application of a Regionalization Factor and the calculation of benefits is equal to \$352.92.
- office investments. (T) Central Each Organizational Unit shall receive \$742 per student of the combined ASE of pre-kindergarten children with disabilities and all kindergarten through grade 12 students to cover central office operations, including administrators and classified personnel charged with managing the instructional programs, business and operations of the school district, and security The proportion of personnel. salary for the application of a Regionalization Factor and the calculation of benefits is equal to \$368.48.
- Employee benefit investments. (U) Organizational Unit shall receive 30% of the total of

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all salary-calculated elements of the Adequacy Target, excluding substitute teachers and student activities investments, to cover benefit costs. For central office and maintenance and operations investments, the benefit calculation shall be based upon the salary proportion of each investment. If at any time the responsibility for funding the employer normal cost of teacher pensions is assigned to school districts, then that amount certified by the Teachers' Retirement System of the State of Illinois to be paid by the Organizational Unit for the preceding school year shall be added to the benefit investment. For any fiscal year in which a school district organized under Article 34 of this Code is responsible for paying the employer normal cost of teacher pensions, then that amount of its employer normal cost plus the amount for retiree health insurance as certified by the Public School Teachers' Pension and Retirement Fund of Chicago to be paid by the school district for the preceding school year that is statutorily required to cover employer normal costs and the amount for retiree health insurance shall be added to the 30% specified in this subparagraph (U). The Public School Teachers' Pension and Retirement Fund of Chicago shall submit such information as the State Superintendent may require for the calculations set forth in this

subparagraph (U).

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2	(V) Additional investments in low-income students.
3	In addition to and not in lieu of all other funding
4	under this paragraph (2), each Organizational Unit
5	shall receive funding based on the average teacher
6	salary for grades K through 12 to cover the costs of:
7	(i) one FTE intervention teacher (tutor)
8	position for every 125 Low-Income Count students;
9	(ii) one FTE pupil support staff position for
10	every 125 Low-Income Count students;
11	(iii) one FTE extended day teacher position
12	for every 120 Low-Income Count students; and
13	(iv) one FTE summer school teacher position
14	for every 120 Low-Income Count students.
15	(W) Additional investments in English learner
16	students. In addition to and not in lieu of all other
17	funding under this paragraph (2), each Organizational
18	Unit shall receive funding based on the average teacher
19	salary for grades K through 12 to cover the costs of:
20	(i) one FTE intervention teacher (tutor)
21	position for every 125 English learner students;
22	(ii) one FTE pupil support staff position for
23	every 125 English learner students;
24	(iii) one FTE extended day teacher position
25	for every 120 English learner students;
26	(iv) one FTE summer school teacher position

1	for every 120 English learner students; and
2	(v) one FTE core teacher position for every 100
3	English learner students.
4	(X) Special education investments. Each
5	Organizational Unit shall receive funding based on the
6	average teacher salary for grades K through 12 to cover
7	special education as follows:
8	(i) one FTE teacher position for every 141
9	combined ASE of pre-kindergarten children with
10	disabilities and all kindergarten through grade 12
11	students;
12	(ii) one FTE instructional assistant for every
13	141 combined ASE of pre-kindergarten children with
14	disabilities and all kindergarten through grade 12
15	students; and
16	(iii) one FTE psychologist position for every
17	1,000 combined ASE of pre-kindergarten children
18	with disabilities and all kindergarten through
19	grade 12 students.
20	(3) For calculating the salaries included within the
21	Essential Elements, the State Superintendent shall
22	annually calculate average salaries to the nearest dollar
23	using the employment information system data maintained by
24	the State Board, limited to public schools only and
25	excluding special education and vocational cooperatives,
26	schools operated by the Department of Juvenile Justice, and

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1	charter schools, for the following positions:
2	(A) Teacher for grades K through 8.
3	(B) Teacher for grades 9 through 12.
4	(C) Teacher for grades K through 12.
5	(D) Guidance counselor for grades K through 8.
6	(E) Guidance counselor for grades 9 through 12.
7	(F) Guidance counselor for grades K through 12.
8	(G) Social worker.
9	(H) Psychologist.
10	(I) Librarian.
11	(J) Nurse.
12	(K) Principal.
13	(L) Assistant principal.
14	For the purposes of this paragraph (3), "teacher"
15	includes core teachers, specialist and elective teachers,
16	instructional facilitators, tutors, special education
17	teachers, pupil support staff teachers, English learner
18	teachers, extended-day teachers, and summer school
19	teachers. Where specific grade data is not required for the
20	Essential Elements, the average salary for corresponding

For calculating the salaries included within the Essential Elements for positions not included within EIS Data, the following salaries shall be used in the first year of implementation of Evidence-Based Funding:

positions shall apply. For substitute teachers, the

average teacher salary for grades K through 12 shall apply.

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- (i) school site staff, \$30,000; and
- 2 (ii) non-instructional assistant, instructional assistant, library aide, library media tech, or supervisory aide: \$25,000.

In the second and subsequent years of implementation of Evidence-Based Funding, the amounts in items (i) and (ii) of this paragraph (3) shall annually increase by the ECI.

The salary amounts for the Essential Elements determined pursuant to subparagraphs (A) through (L), (S) and (T), and (V) through (X) of paragraph (2) of subsection (b) of this Section shall be multiplied by a Regionalization Factor.

- (c) Local capacity calculation.
- (1)Each Organizational Unit's Local represents an amount of funding it is assumed to contribute Adequacy Target for toward its purposes Funding formula calculation. Evidence-Based Capacity" means either (i) the Organizational Unit's Local Capacity Target as calculated in accordance with paragraph (2) of this subsection (c) if its Real Receipts are equal to or less than its Local Capacity Target or (ii) the Organizational Unit's Adjusted Local Capacity, calculated in accordance with paragraph (3) of this subsection (c) if Real Receipts are more than its Local Capacity Target.
 - (2) "Local Capacity Target" means, for an

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Organizational Unit, that dollar amount that is obtained by multiplying its Adequacy Target by its Local Capacity Ratio.

- (A) An Organizational Unit's Local Capacity Percentage is the conversion of the Organizational Unit's Local Capacity Ratio, as such ratio is determined in accordance with subparagraph (B) of this paragraph (2), into a normal curve equivalent score to determine each Organizational Unit's relative position to all other Organizational Units in this State. The calculation of Local Capacity Percentage is described in subparagraph (C) of this paragraph (2).
- (B) An Organizational Unit's Local Capacity Ratio in a given year is the percentage obtained by dividing its Adjusted EAV or PTELL EAV, whichever is less, by its Adequacy Target, with the resulting ratio further adjusted as follows:
 - (i) for Organizational Units serving grades kindergarten through 12 and Hybrid Districts, no further adjustments shall be made;
 - (ii) for Organizational Units serving grades kindergarten through 8, the ratio shall multiplied by 9/13;
 - (iii) for Organizational Units serving grades 9 through 12, the Local Capacity Ratio shall be multiplied by 4/13; and

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for an Organizational Unit (iv) different grade configuration than those specified in items (i) through (iii) of this subparagraph (B), the State Superintendent shall determine a comparable adjustment based on the grades served.

Local Capacity Percentage converts Organizational Unit's Local Capacity Ratio to a normal equivalent score to determine Organizational Unit's relative position to all other Organizational Units in this State. The Local Capacity Percentage normal curve equivalent score for each Organizational Unit shall be calculated using the standard normal distribution of the score in relation to the weighted mean and weighted standard deviation and Local Capacity Ratios of all Organizational Units. If the value assigned to any Organizational Unit is in excess of 90%, the value shall be adjusted to 90%. For Laboratory Schools, the Local Capacity Percentage shall be set at 10% in recognition of the absence of EAV and resources from the public university that are allocated to the Laboratory School. The weighted mean for the Local Capacity Percentage shall be determined multiplying each Organizational Unit's Local Capacity Ratio times the ASE for the unit creating a weighted value, summing the weighted values of all Organizational Units, and dividing by the total ASE of

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Organizational Units. The weighted standard all deviation shall be determined by taking the square root of the weighted variance of all Organizational Units' Local Capacity Ratio, where the variance is calculated by squaring the difference between each unit's Local Capacity Ratio and the weighted mean, then multiplying the variance for each unit times the ASE for the unit to create a weighted variance for each unit, then summing all units' weighted variance and dividing by the total ASE of all units.

Unit, Organizational (D) For any the Organizational Unit's Adjusted Local Capacity Target shall be reduced by either (i) the school board's remaining contribution pursuant to paragraph (ii) of subsection (b-4) of Section 16-158 of the Illinois Pension Code in a given year, or (ii) the board of remaining contribution education's pursuant paragraph (iv) of subsection (b) of Section 17-129 of the Illinois Pension Code absent the employer normal cost portion of the required contribution and amount allowed pursuant to subdivision (3) of Section 17-142.1 of the Illinois Pension Code in a given year. In the preceding sentence, item (i) shall be certified to the State Board of Education by the Teachers' Retirement System of the State of Illinois and item (ii) shall be certified to the State Board of Education

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by the Public School Teachers' Pension and Retirement 1 Fund of the City of Chicago. 2

> (3) If an Organizational Unit's Real Receipts are more than its Local Capacity Target, then its Local Capacity shall equal an Adjusted Local Capacity Target as calculated in accordance with this paragraph (3). The Adjusted Local Target is calculated as Capacity the SIIM Organizational Unit's Local Capacity Target and its Real Receipts Adjustment. The Real Receipts Adjustment equals the Organizational Unit's Real Receipts less its Local Capacity Target, with the resulting figure multiplied by the Local Capacity Percentage.

> As used in this paragraph (3), "Real Percent of Adequacy" means the sum of an Organizational Unit's Real Receipts, CPPRT, and Base Funding Minimum, with the resulting figure divided by the Organizational Unit's Adequacy Target.

- (d) Calculation of Real Receipts, EAV, and Adjusted EAV for purposes of the Local Capacity calculation.
 - (1) An Organizational Unit's Real Receipts are the product of its Applicable Tax Rate and its Adjusted EAV. An Organizational Unit's Applicable Tax Rate is its Adjusted Operating Tax Rate for property within the Organizational Unit.
- (2) The State Superintendent shall calculate the Equalized Assessed Valuation, or EAV, of all taxable

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property of each Organizational Unit as of September 30 of the previous year in accordance with paragraph (3) of this subsection (d). The State Superintendent shall then determine the Adjusted EAV of each Organizational Unit in accordance with paragraph (4) of this subsection (d), which Adjusted EAV figure shall be used for the purposes of calculating Local Capacity.

- (3) To calculate Real Receipts and EAV, the Department of Revenue shall supply to the State Superintendent the value as equalized or assessed by the Department of Revenue of all taxable property of every Organizational Unit, together with (i) the applicable tax rate used in extending taxes for the funds of the Organizational Unit as of September 30 of the previous year and (ii) the limiting rate for all Organizational Units subject to property tax extension limitations as imposed under PTELL.
 - (A) The Department of Revenue shall add to the equalized assessed value of all taxable property of each Organizational Unit situated entirely partially within a county that is or was subject to the provisions of Section 15-176 or 15-177 of the Property Tax Code (i) an amount equal to the total amount by which the homestead exemption allowed under Section 15-176 or 15-177 of the Property Tax Code for real property situated in that Organizational Unit exceeds the total amount that would have been allowed in that

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Organizational Unit if the maximum reduction under Section 15-176 was (I) \$4,500 in Cook County or \$3,500 in all other counties in tax year 2003 or (II) \$5,000 in all counties in tax year 2004 and thereafter and (ii) an amount equal to the aggregate amount for the taxable year of all additional exemptions under Section 15-175 of the Property Tax Code for owners with a household income of \$30,000 or less. The county clerk of any county that is or was subject to the provisions of Section 15-176 or 15-177 of the Property Tax Code shall annually calculate and certify to the Department of Revenue for each Organizational Unit all homestead exemption amounts under Section 15-176 or 15-177 of the Property Tax Code and all amounts of additional exemptions under Section 15-175 of the Property Tax Code for owners with a household income of \$30,000 or less. It is the intent of this subparagraph (A) that if the general homestead exemption for a parcel of property is determined under Section 15-176 or 15-177 of the Property Tax Code rather than Section 15-175, then the calculation of EAV shall not be affected by the difference, if any, between the amount of the general homestead exemption allowed for that parcel of property under Section 15-176 or 15-177 of the Property Tax Code and the amount that would have been allowed had the general homestead exemption for that parcel of

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property been determined under Section 15-175 of the Property Tax Code. It is further the intent of this subparagraph (A) that if additional exemptions are allowed under Section 15-175 of the Property Tax Code for owners with a household income of less than \$30,000, then the calculation of EAV shall not be affected by the difference, if any, because of those additional exemptions.

(B) With respect to any part of an Organizational Unit within a redevelopment project area in respect to which a municipality has adopted tax increment allocation financing pursuant to the Tax Increment Allocation Redevelopment Act, Division 74.4 of the Illinois Municipal Code, or the Industrial Recovery Law, Division 74.6 of the Illinois Municipal Code, no part of the current EAV of real property located in any such project area which is attributable to an increase above the total initial EAV of such property shall be used as part of the EAV of the Organizational Unit, until such time all as redevelopment project costs have been paid, provided in Section 11-74.4-8 of the Tax Increment Allocation Redevelopment Act or in Section 11-74.6-35 of the Industrial Jobs Recovery Law. For the purpose of the EAV of the Organizational Unit, the total initial EAV or the current EAV, whichever is lower, shall be

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used until such time as all redevelopment project costs have been paid.

(B-5)The real property equalized assessed valuation for a school district shall be adjusted by subtracting from the real property value, as equalized or assessed by the Department of Revenue, for the district an amount computed by dividing the amount of any abatement of taxes under Section 18-170 of the Property Tax Code by 3.00% for a district maintaining grades kindergarten through 12, by 2.30% for a district maintaining grades kindergarten through 8, or by 1.05% for a district maintaining grades 9 through 12 and adjusted by an amount computed by dividing the amount of any abatement of taxes under subsection (a) of Section 18-165 of the Property Tax Code by the same percentage rates for district type as specified in this subparagraph (B-5).

(C) For Organizational Units that are Hybrid Districts, the State Superintendent shall use the lesser of the equalized assessed valuation for property within the partial elementary unit district for elementary purposes, as defined in Article 11E of this Code, or the equalized assessed valuation for property within the partial elementary unit district for high school purposes, as defined in Article 11E of this Code.

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(4) An Organizational Unit's Adjusted EAV shall be the average of its EAV over the immediately preceding 3 years or its EAV in the immediately preceding year if the EAV in the immediately preceding year has declined by 10% or more compared to the 3-year average. Ιn the Organizational Unit reorganization, consolidation, annexation, the Organizational Unit's Adjusted EAV for the first 3 years after such change shall be as follows: the most current EAV shall be used in the first year, the average of a 2-year EAV or its EAV in the immediately preceding year if the EAV declines by 10% or more compared to the 2-year average for the second year, and a 3-year average EAV or its EAV in the immediately preceding year if the adjusted EAV declines by 10% or more compared to the 3-year average for the third year.

"PTELL EAV" means a figure calculated by the State for Organizational Units subject to PTELL described in this paragraph (4) for the purposes of calculating an Organizational Unit's Local Capacity Ratio. Except as otherwise provided in this paragraph (4), the PTELL EAV of an Organizational Unit shall be equal to the product of the equalized assessed valuation last used in the calculation of general State aid under Section 18-8.05 of this Code or Evidence-Based Funding under this Section and the Organizational Unit's Extension Limitation Ratio. If an Organizational Unit has approved or does approve an

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increase in its limiting rate, pursuant to Section 18-190 of the Property Tax Code, affecting the Base Tax Year, the PTELL EAV shall be equal to the product of the equalized assessed valuation last used in the calculation of general aid under Section 18-8.05 of this Code Evidence-Based Funding under this Section multiplied by an amount equal to one plus the percentage increase, if any, in the Consumer Price Index for All Urban Consumers for all items published by the United States Department of Labor for the 12-month calendar year preceding the Base Tax Year, plus the equalized assessed valuation of new property, annexed property, and recovered tax increment value and minus the equalized assessed valuation of disconnected property.

As used in this paragraph (4), "new property" and "recovered tax increment value" shall have the meanings set forth in the Property Tax Extension Limitation Law.

(e) Base Funding Minimum calculation.

(1) For the 2017-2018 school year, the Base Funding Minimum of an Organizational Unit, other than a Specially Funded Unit, shall be the amount of State funds distributed to the Organizational Unit during the 2016-2017 school year prior to any adjustments and specified appropriation amounts described in this paragraph (1) from the following Sections, as calculated by the State Superintendent: Section 18-8.05 of this Code (general State aid); Section 5

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of Article 224 of Public Act 99-524 (equity grants); Section 14-7.02b of this Code (funding for children requiring special education services); Section 14-13.01 of this Code (special education facilities and staffing), except for reimbursement of the cost of transportation pursuant to Section 14-13.01; Section 14C-12 of this Code (English learners); and Section 18-4.3 of this Code (summer school), based on an appropriation level of \$13,121,600. For a school district organized under Article 34 of this Code, the Base Funding Minimum also includes (i) the funds allocated to the school district pursuant to Section 1D-1 of this Code attributable to funding programs authorized by the Sections of this Code listed in the preceding sentence; and (ii) the difference between (I) the funds allocated to the school district pursuant to Section 1D-1 of this Code attributable to the funding programs authorized by Section (non-public special education reimbursement), subsection (b) of Section 14-13.01 (special education transportation), Section 29-5 (transportation), Section 2-3.80 (agricultural education), Section 2-3.66 (truants' alternative education), Section 2-3.62 (educational service centers), and Section 14-7.03 (special education orphanage) of this Code and Section 15 of the Childhood Hunger Relief Act (free breakfast program) and (II) the school district's actual expenditures for its non-public special education, special education transportation,

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transportation programs, agricultural education, truants' alternative education, services that would otherwise be performed by a regional office of education, special education orphanage expenditures, and free breakfast, as recently calculated and reported pursuant subsection (f) of Section 1D-1 of this Code. For Specially Funded Units, the Base Funding Minimum shall be the total amount of State funds allotted to the Specially Funded Unit during the 2016-2017 school year. The Base Funding Minimum for Glenwood Academy shall be \$625,500.

- (2) For the 2018-2019 and subsequent school years, the Base Funding Minimum of Organizational Units and Specially Funded Units shall be the sum of (i) the amount of Evidence-Based Funding for the prior school year and (ii) the Base Funding Minimum for the prior school year.
- (f) Percent of Adequacy and Final Resources calculation.
- (1) The Evidence-Based Funding formula establishes a Percent of Adequacy for each Organizational Unit in order to place such units into tiers for the purposes of the funding distribution system described in subsection (g) of this Section. Initially, an Organizational Preliminary Resources and Preliminary Percent of Adequacy are calculated pursuant to paragraph (2) of this subsection (f). Then, an Organizational Unit's Final Resources and Final Percent of Adequacy are calculated to account for the Organizational Unit's poverty concentration

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pursuant to paragraphs (3) and (4) of this subsection (f).

- (2) An Organizational Unit's Preliminary Resources are equal to the sum of its Local Capacity Target, CPPRT, and Base Funding Minimum. An Organizational Unit's Preliminary Percent of Adequacy is the lesser of (i) its Preliminary Resources divided by its Adequacy Target or (ii) 100%.
- Except for Specially Funded Units, Organizational Unit's Final Resources are equal the sum of its Local Capacity, CPPRT, and Adjusted Base Funding Minimum. The Base Funding Minimum of each Specially Funded Unit shall serve as its Final Resources, except that the Base Funding Minimum for State-approved charter schools shall not include any portion of general State aid allocated in the prior year based on the per capita tuition charge times the charter school enrollment.
- (4) An Organizational Unit's Final Percent of Adequacy is its Final Resources divided by its Adequacy Target. An Organizational Unit's Adjusted Base Funding Minimum is equal to its Base Funding Minimum less its Supplemental Grant Funding, with the resulting figure added to the product of its Supplemental Grant Funding and Preliminary Percent of Adequacy.
- (g) Evidence-Based Funding formula distribution system.
- (1) In each school year under the Evidence-Based Funding formula, each Organizational Unit receives funding equal to the sum of its Base Funding Minimum and the unit's

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allocation of New State Funds determined pursuant to this subsection (q). То allocate New State Funds. the Evidence-Based Funding formula distribution system first places all Organizational Units into one of 4 tiers in accordance with paragraph (3) of this subsection (g), based on the Organizational Unit's Final Percent of Adequacy. New State Funds are allocated to each of the 4 tiers as follows: Tier 1 Aggregate Funding equals 50% of all New State Funds, Tier 2 Aggregate Funding equals 49% of all New State Funds, Tier 3 Aggregate Funding equals 0.9% of all New State Funds, and Tier 4 Aggregate Funding equals 0.1% of all New State Funds. Each Organizational Unit within Tier 1 or Tier 2 receives an allocation of New State Funds equal to its tier Funding Gap, as defined in the following sentence, multiplied by the tier's Allocation Rate determined pursuant to paragraph (4) of this subsection (q). For Tier 1, an Organizational Unit's Funding Gap equals the tier's Target Ratio, as specified in paragraph (5) of this subsection (a), multiplied bv Organizational Unit's Adequacy Target, with the resulting amount reduced by the Organizational Unit's Resources. For Tier 2, an Organizational Unit's Funding Gap equals the tier's Target Ratio, as described in paragraph subsection (q), multiplied of this bv Organizational Unit's Adequacy Target, with the resulting reduced by the Organizational Unit's amount

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Resources and its Tier 1 funding allocation. To determine the Organizational Unit's Funding Gap, the resulting amount is then multiplied by a factor equal to one minus the Organizational Unit's Local Capacity percentage. Each Organizational Unit within Tier 3 or Tier 4 receives an allocation of New State Funds equal to the product of its Adequacy Target and the tier's Allocation Rate, as specified in paragraph (4) of this subsection (g).

- (2) To ensure equitable distribution of dollars for all Tier 2 Organizational Units, no Tier 2 Organizational Unit shall receive fewer dollars per ASE than any Tier 3 Organizational Unit. Each Tier 2 and Tier 3 Organizational Unit shall have its funding allocation divided by its ASE. Any Tier 2 Organizational Unit with a funding allocation per ASE below the greatest Tier 3 allocation per ASE shall get a funding allocation equal to the greatest Tier 3 funding allocation per ASE multiplied by Organizational Unit's ASE. Each Tier 2 Organizational Unit's Tier 2 funding allocation shall be multiplied by the percentage calculated by dividing the original Tier 2 Aggregate Funding by the sum of all Tier 2 Organizational Unit's Tier 2 funding allocation after adjusting districts' funding below Tier 3 levels.
- (3) Organizational Units are placed into one of 4 tiers as follows:
 - (A) Tier 1 consists of all Organizational Units,

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except for Specially Funded Units, with a Percent of
Adequacy less than the Tier 1 Target Ratio. The Tier 1
Target Ratio is the ratio level that allows for Tier 1
Aggregate Funding to be distributed, with the Tier 1
Allocation Rate determined pursuant to paragraph (4)
of this subsection (g).

- (B) Tier 2 consists of all Tier 1 Units and all other Organizational Units, except for Specially Funded Units, with a Percent of Adequacy of less than 0.90.
- (C) Tier 3 consists of all Organizational Units, except for Specially Funded Units, with a Percent of Adequacy of at least 0.90 and less than 1.0.
- (D) Tier 4 consists of all Organizational Units with a Percent of Adequacy of at least 1.0 and Specially Funded Units, excluding Glenwood Academy.
- (4) The Allocation Rates for Tiers 1 through 4 is determined as follows:
 - (A) The Tier 1 Allocation Rate is 30%.
 - (B) The Tier 2 Allocation Rate is the result of the following equation: Tier 2 Aggregate Funding, divided by the sum of the Funding Gaps for all Tier 2 Organizational Units, unless the result of such equation is higher than 1.0. If the result of such equation is higher than 1.0, then the Tier 2 Allocation Rate is 1.0.

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1	(C) The Tier 3 Allocation Rate is the result of the
2	following equation: Tier 3 Aggregate Funding, divided
3	by the sum of the Adequacy Targets of all Tier 3
4	Organizational Units.

- (D) The Tier 4 Allocation Rate is the result of the following equation: Tier 4 Aggregate Funding, divided by the sum of the Adequacy Targets of all Tier 4 Organizational Units.
- (5) A tier's Target Ratio is determined as follows:
- (A) The Tier 1 Target Ratio is the ratio level that allows for Tier 1 Aggregate Funding to be distributed with the Tier 1 Allocation Rate.
 - (B) The Tier 2 Target Ratio is 0.90.
 - (C) The Tier 3 Target Ratio is 1.0.
- (6) If, at any point, the Tier 1 Target Ratio is greater than 90%, than all Tier 1 funding shall be allocated to Tier 2 and no Tier 1 Organizational Unit's funding may be identified.
- (7) In the event that all Tier 2 Organizational Units receive funding at the Tier 2 Target Ratio level, any remaining New State Funds shall be allocated to Tier 3 and Tier 4 Organizational Units.
- (8) If any Specially Funded Units, excluding Glenwood Academy, recognized by the State Board do not qualify for direct funding following the implementation of this amendatory Act of the 100th General Assembly from any of

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the funding sources included within the definition of Base Funding Minimum, the unqualified portion of the Base Funding Minimum shall be transferred to one or more appropriate Organizational Units as determined by the State Superintendent based on the prior year ASE of the Organizational Units.

- (9) The Minimum Funding Level is intended to establish a target for State funding that will keep pace with inflation and continue to advance equity through the Evidence-Based Funding formula. The target for State funding of New Property Tax Relief Pool Funds \$50,000,000 for State fiscal year 2019 and subsequent State fiscal years. The Minimum Funding Level is equal to \$350,000,000. In addition to any New State Funds, no more than \$50,000,000 New Property Tax Relief Pool Funds may be counted towards the Minimum Funding Level. If the sum of New State Funds and applicable New Property Tax Relief Pool Funds are less than the Minimum Funding Level, than funding for tiers shall be reduced in the following manner:
 - (A) First, Tier 4 funding shall be reduced by an amount equal to the difference between the Minimum Funding Level and New State Funds until such time as Tier 4 funding is exhausted.
 - (B) Next, Tier 3 funding shall be reduced by an amount equal to the difference between the Minimum Funding Level and New State Funds and the reduction in

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1	Tier	4	funding	until	such	time	as	Tier	3	funding	is
2	exhau	ıst	ed.								

- (C) Next, Tier 2 funding shall be reduced by an amount equal to the difference between the Minimum Funding level and new State Funds and the reduction Tier 4 and Tier 3.
- (D) Finally, Tier 1 funding shall be reduced by an amount equal to the difference between the Minimum Funding level and New State Funds and the reduction in Tier 2, 3, and 4 funding. In addition, the Allocation Rate for Tier 1 shall be reduced to a percentage equal to 50%, multiplied by the result of New State Funds divided by the Minimum Funding Level.
- (9.5) For State fiscal year 2019 and subsequent State fiscal years, if New State Funds exceed \$300,000,000, then any amount in excess of \$300,000,000 shall be dedicated for purposes of Section 2-3.170 of this Code up to a maximum of \$50,000,000.
- (10) In the event of a decrease in the amount of the appropriation for this Section in any fiscal year after implementation of this Section, the Organizational Units receiving Tier 1 and Tier 2 funding, as determined under paragraph (3) of this subsection (g), shall be held harmless by establishing a Base Funding Guarantee equal to the per pupil kindergarten through grade 12 funding received in accordance with this Section in the prior

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fiscal year. Reductions shall be made to the Base Funding Minimum of Organizational Units in Tier 3 and Tier 4 on a per pupil basis equivalent to the total number of the ASE in Tier 3-funded and Tier 4-funded Organizational Units divided by the total reduction in State funding. The Base Funding Minimum as reduced shall continue to be applied to Tier 3 and Tier 4 Organizational Units and adjusted by the relative formula when increases in appropriations for this Section resume. In no event may State funding reductions to Organizational Units in Tier 3 or Tier 4 exceed an amount that would be less than the Base Funding Minimum established in the first year of implementation of this Section. If additional reductions are required, all school districts shall receive a reduction by a per pupil amount equal to the aggregate additional appropriation reduction divided by the total ASE of all Organizational Units.

- State Superintendent shall make minor adjustments to the distribution formula set forth in this subsection (g) to account for the rounding of percentages to the nearest tenth of a percentage and dollar amounts to the nearest whole dollar.
- (h) State Superintendent administration of funding and district submission requirements.
 - (1) The State Superintendent shall, in accordance with appropriations made by the General Assembly, meet the funding obligations created under this Section.

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- The State Superintendent shall calculate the (2) Adequacy Target for each Organizational Unit and Net State Contribution Target for each Organizational Unit under this Section. The State Superintendent shall also certify the actual amounts of the New State Funds payable for each eligible Organizational Unit based on the equitable distribution calculation to the unit's treasurer, as soon as possible after such amounts are calculated, including any applicable adjusted charge-off increase. No Evidence-Based Funding shall be distributed within an Organizational Unit without the approval of the unit's school board.
- (3) Annually, the State Superintendent shall calculate and report to each Organizational Unit the unit's aggregate financial adequacy amount, which shall be the sum of the Adequacy Target for each Organizational Unit. The State Superintendent shall calculate and report separately for each Organizational Unit the unit's total State funds allocated for its students with disabilities. The State Superintendent shall calculate and report separately for each Organizational Unit the amount of funding and applicable FTE calculated for each Essential Element of the unit's Adequacy Target.
- (4) Annually, the State Superintendent shall calculate and report to each Organizational Unit the amount the unit must expend on special education and bilingual education

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pursuant to the unit's Base Funding Minimum, Special Education Allocation, and Bilingual Education Allocation.

- (5) Moneys distributed under this Section shall be calculated on a school year basis, but paid on a fiscal year basis, with payments beginning in August and extending through June. Unless otherwise provided, the moneys appropriated for each fiscal year shall be distributed in equal payments at least 2 times monthly to each Organizational Unit. The State Board shall publish a yearly distribution schedule at its meeting in June. If moneys appropriated for any fiscal year are distributed other than monthly, the distribution shall be on the same basis for each Organizational Unit.
- (6) Any school district that fails, for any given school year, to maintain school as required by law or to maintain a recognized school is not eligible to receive Evidence-Based Funding. In case of non-recognition of one or more attendance centers in a school district otherwise operating recognized schools, the claim of the district shall be reduced in the proportion that the enrollment in the attendance center or centers bears to the enrollment of the school district. "Recognized school" means any public school that meets the standards for recognition by the State Board. A school district or attendance center not having recognition status at the end of a school term is entitled to receive State aid payments due upon a legal

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claim that was filed while it was recognized.

- (7) School district claims filed under this Section are subject to Sections 18-9 and 18-12 of this Code, except as otherwise provided in this Section.
- (8) Each fiscal year, the State Superintendent shall calculate for each Organizational Unit an amount of its Base Funding Minimum and Evidence-Based Funding that shall deemed attributable to the provision of special educational facilities and services, as defined in Section 14-1.08 of this Code, in a manner that ensures compliance with maintenance of State financial support requirements under the federal Individuals with Disabilities Education Act. An Organizational Unit must use such funds only for provision of special educational facilities services, as defined in Section 14-1.08 of this Code, and must comply with any expenditure verification procedures adopted by the State Board.
- (9) All Organizational Units in this State must submit annual spending plans by the end of September of each year to the State Board as part of the annual budget process, which shall describe how each Organizational Unit will utilize the Base Minimum Funding and Evidence-Based funding it receives from this State under this Section with specific identification of the intended utilization of Low-Income, English learner, and special education resources. Additionally, the annual spending plans of each

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Organizational Unit shall describe how the Organizational Unit expects to achieve student growth and how the Organizational Unit will achieve State education goals, as defined by the State Board. The State Superintendent may, from time to time, identify additional requisites for Organizational Units to satisfy when compiling the annual spending plans required under this subsection (h). The format and scope of annual spending plans shall be developed by the State Superintendent in conjunction with the Professional Review Panel.

- later than January 1, 2018, the State (10)Superintendent shall develop a 5-year strategic plan for all Organizational Units to help in planning for adequacy funding under this Section. The State Superintendent shall submit the plan to the Governor and the General Assembly, as provided in Section 3.1 of the General Assembly Organization Act. The plan shall include recommendations for:
 - (A) a framework for collaborative, professional, innovative, and 21st century learning environments using the Evidence-Based Funding model;
 - (B) ways to prepare and support this State's educators for successful instructional careers;
 - (C) application and enhancement of the current financial accountability measures, the approved State plan to comply with the federal Every Student Succeeds

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Act, and the Illinois Balanced Accountability Measures in relation to student growth and elements of the Evidence-Based Funding model; and

- (D) implementation of an effective school adequacy funding system based on projected and recommended funding levels from the General Assembly.
- (i) Professional Review Panel.
- (1) A Professional Review Panel is created to study and review the implementation and effect of the Evidence-Based Funding model under this Section and to recommend continual recalibration and future study topics and modifications to the Evidence-Based Funding model. The Panel shall elect a chairperson and vice chairperson by a majority vote of the Panel and shall advance recommendations based on a majority vote of the Panel. A minority opinion may also accompany any recommendation of the majority of the Panel. The Panel shall be appointed by the State Superintendent, except as otherwise provided in paragraph (2) of this subsection (i) and include the following members:
 - (A) appointees that represent district superintendents, recommended statewide by а organization that represents district superintendents.
 - (B) Two appointees that represent school boards, recommended by a statewide organization that represents school boards.
 - (C) Two appointees from districts that represent

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1	school business officials, recommended by a statewide
2	organization that represents school business
3	officials.
4	(D) Two appointees that represent school
5	principals, recommended by a statewide organization
6	that represents school principals.
7	(E) Two appointees that represent teachers,
8	recommended by a statewide organization that
9	represents teachers.
10	(F) Two appointees that represent teachers,
11	recommended by another statewide organization that
12	represents teachers.
13	(G) Two appointees that represent regional
14	superintendents of schools, recommended by
15	organizations that represent regional superintendents.
16	(H) Two independent experts selected solely by the
17	State Superintendent.
18	(I) Two independent experts recommended by public
19	universities in this State.
20	(J) One member recommended by a statewide
21	organization that represents parents.
22	(K) Two representatives recommended by collective
23	impact organizations that represent major metropolitan
24	areas or geographic areas in Illinois.

(L) One member from a statewide organization

focused on research-based education policy to support

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a school system that prepares all students for college, 1 2 a career, and democratic citizenship.

> (M) One representative from a school district organized under Article 34 of this Code.

Superintendent shall State ensure that the membership of the Panel includes representatives from districts and communities reflecting geographic, socio-economic, racial, and ethnic diversity of this State. The State Superintendent shall additionally that the membership of the Panel includes ensure representatives with expertise in bilingual education and special education. Staff from the State Board shall staff the Panel.

- (2) In addition to those Panel members appointed by the State Superintendent, 4 members of the General Assembly shall be appointed as follows: one member of the House of Representatives appointed by the Speaker of the House of Representatives, one member of the Senate appointed by the President of the Senate, one member of the House of Representatives appointed by the Minority Leader of the House of Representatives, and one member of the Senate appointed by the Minority Leader of the Senate. There shall be one additional member appointed by the Governor. All members appointed by legislative leaders or the Governor shall be non-voting, ex officio members.
 - (3) On an annual basis, the State Superintendent shall

1 recalibrate the following per pupil elements of the

2	Adequacy Target and applied to the formulas, based on the
3	Panel's study of average expenses as reported in the most
4	recent annual financial report:
5	(A) gifted under subparagraph (M) of paragraph (2)
6	of subsection (b) of this Section;
7	(B) instructional materials under subparagraph (O)
8	of paragraph (2) of subsection (b) of this Section;
9	(C) assessment under subparagraph (P) of paragraph
10	(2) of subsection (b) of this Section;
11	(D) student activities under subparagraph (R) of
12	paragraph (2) of subsection (b) of this Section;
13	(E) maintenance and operations under subparagraph
14	(S) of paragraph (2) of subsection (b) of this Section;
15	and
16	(F) central office under subparagraph (T) of
17	paragraph (2) of subsection (b) of this Section.
18	(4) On a periodic basis, the Panel shall study all the
19	following elements and make recommendations to the State
20	Board, the General Assembly, and the Governor for
21	modification of this Section:
22	(A) The format and scope of annual spending plans
23	referenced in paragraph (9) of subsection (h) of this
24	Section.
25	(B) The Comparable Wage Index under this Section,
26	to be studied by the Panel and reestablished by the

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State Superintendent every 5 years.

- (C) Maintenance and operations. Within 5 years after the implementation of this Section, the Panel shall make recommendations for the further study of maintenance and operations costs, including capital maintenance costs, and recommend any additional reporting data required from Organizational Units.
- (D) "At-risk student" definition. Within 5 years after the implementation of this Section, the Panel shall make recommendations for the further study and determination of an "at-risk student" definition. Within 5 years after the implementation of this shall Section, the Panel evaluate and make recommendations regarding adequate funding for poverty concentration under the Evidence-Based Funding model.
- after Benefits. Within 5 (E) years implementation of this Section, the Panel shall make recommendations for further study of benefit costs.
- (F) Technology. The per pupil target technology shall be reviewed every 3 years to determine whether current allocations are sufficient to develop 21st century learning in all classrooms in this State supporting a one-to-one technological device program in each school. Recommendations shall be made no later than 3 years after the implementation of this Section.

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- (G) Local Capacity Target. Within 3 years after the implementation of this Section, the Panel shall make recommendations for any additional data desired to analyze possible modifications to the Local Capacity Target, to be based on measures in addition to solely and to be completed within 5 years after implementation of this Section.
 - (H) Funding for Alternative Schools, Laboratory Schools, safe schools, and alternative learning opportunities programs. By the beginning of the 2021-2022 school year, the Panel shall study and make recommendations regarding the funding levels for Alternative Schools, Laboratory Schools, safe schools, and alternative learning opportunities programs in this State.
 - (I) Funding for college and career acceleration strategies. By the beginning of the 2021-2022 school year, the Panel shall study and make recommendations regarding funding levels to support college and career acceleration strategies in high school that have been demonstrated to result in improved secondary and postsecondary outcomes, including Advanced Placement, dual-credit opportunities, and college and career pathway systems.
 - Special education investments. By (J) beginning of the 2021-2022 school year, the Panel shall

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study and make recommendations on whether and how to account for disability types within the special education funding category.

- (K) Early childhood investments. In collaboration with the Illinois Early Learning Council, the Panel shall include an analysis of what level of Preschool for All Children funding would be necessary to serve all children ages 0 through 5 years highest-priority service tier, as specified paragraph (4.5) of subsection (a) of Section 2-3.71 of this Code, and an analysis of the potential cost savings that that level of Preschool for All Children investment would have on the kindergarten through grade 12 system.
- (5) Within 5 years after the implementation of this Section, the Panel shall complete an evaluative study of the entire Evidence-Based Funding model, including an assessment of whether or not the formula is achieving State goals. The Panel shall report to the State Board, the General Assembly, and the Governor on the findings of the study.
- (6) Within 3 years after the implementation of this Section, the Panel shall evaluate and recommendations to the Governor and the General Assembly on the hold-harmless provisions of this Section found in the Base Funding Minimum.

- 1 (j) References. Beginning July 1, 2017, references in other
- laws to general State aid funds or calculations under Section 2
- 18-8.05 of this Code shall be deemed to be references to 3
- 4 evidence-based model formula funds or calculations under this
- 5 Section.

- (Source: P.A. 100-465, eff. 8-31-17; 100-578, eff. 1-31-18.) 6
- 7 (105 ILCS 5/19-30) (from Ch. 122, par. 19-30)
- 8 Sec. 19-30. Any school district which, pursuant to Section 9 10-22.31b of this Act, has entered into a joint agreement with 10 one or more school districts to acquire, build, establish and maintain sites and buildings for area vocational purposes may 11 12 by proper resolution borrow money for the purpose of acquiring 13 sites and buildings and building, equipping, improving and 14 remodeling buildings and sites for career and technical vocational education purposes and as evidence of such 15 indebtedness issue bonds without referendum, provided that the 16 project which is the subject of such joint agreement has been 17 designated by the State Board of Vocational Education and 18 19 Rehabilitation as an Area Secondary Vocational Center, and 20 further provided (a) that such district has been authorized by 21 referendum to impose the tax under Section 17-2.4 of this Act, 22 or (b) that such district, not having been so authorized by such referendum, by resolution has authorized the payment of 23 24 its proportionate share of the cost of the area vocational

center under such agreement from funds raised by building tax

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levies. The proceeds of the sale of such bonds may, in the discretion of the school board of the district issuing such bonds, be transferred to the Capital Development Board, any other school district which is a party to such joint agreement or the State or any of its agencies provided, however, that such board first determines that such transfer is necessary in order to accomplish the purposes for which such bonds are issued by The amount of the bonds participating school district shall not exceed the district's estimated proportionate share of the cost of the area vocational center as budgeted under such agreement and as certified by the State Board of Vocational Education and Rehabilitation, and provided that (a) any such participating district which has been authorized by referendum to impose the tax under Section 17-2.4 of this Act, shall thereafter reduce the maximum statutory amount which may be raised by such levy under Section 17-2.4 to the extent of the total amount to be yielded by the imposition of the tax authorized by this Section, and (b) any such participating district, not having been so authorized by such referendum, but having by resolution authorized the payment of its proportionate share of the cost of the area vocational center under such joint agreement from funds raised by building tax levies, shall thereafter, annually reduce the maximum statutory amount which may be raised by such building tax levies to the extent of the amount to be yielded annually by the imposition of the tax authorized by this

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1 Section. Such bonds shall bear interest at a rate of not to

exceed the maximum rate authorized by the Bond Authorization

Act, as amended at the time of the making of the contract, and

shall mature within 20 years from date.

The failure on the part of a school district to abate or reduce such taxes as described in (a) and (b) shall not constitute a forfeiture by the district of its right to levy the direct annual tax authorized by this Section.

In order to authorize and issue such bonds, the school board shall adopt a resolution fixing the amount of the bonds, the date thereof, maturities thereof, rates of interest thereof, place of payment and denomination, which shall be in denominations of not less than \$100 and not more than \$5,000 and provide for the levy and collection of a direct annual tax upon all the taxable property in the school district sufficient to pay the principal of and interest on such bonds to maturity. Upon the filing in the office of the County Clerk or Clerks of the County or Counties in which the school district is located of a certified copy of such resolution it shall be the duty of such County Clerk or Clerks to extend the tax therefor, in addition to and in excess of all other taxes heretofore or hereafter authorized to be levied by such school district.

This Section shall be cumulative and it shall constitute complete authority for site acquisitions and building programs and for the issuance of bonds as provided for hereunder, notwithstanding any other statute or law to the contrary.

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With respect to instruments for the payment of money issued under this Section either before, on, or after the effective date of this amendatory Act of 1989, it is and always has been the intention of the General Assembly (i) that the Omnibus Bond Acts are and always have been supplementary grants of power to issue instruments in accordance with the Omnibus Bond Acts, regardless of any provision of this Act that may appear to be or to have been more restrictive than those Acts, (ii) that the provisions of this Section are not a limitation on the supplementary authority granted by the Omnibus Bond Acts, and (iii) that instruments issued under this Section within the supplementary authority granted by the Omnibus Bond Acts are not invalid because of any provision of this Act that may appear to be or to have been more restrictive than those Acts. (Source: P.A. 86-4.)

(105 ILCS 5/24A-7) (from Ch. 122, par. 24A-7)

Sec. 24A-7. Rules. The State Board of Education is authorized to adopt such rules as are deemed necessary to implement and accomplish the purposes and provisions of this Article, including, but not limited to, rules (i) relating to the methods for measuring student growth (including, but not limited to, limitations on the age of useable data; the amount of data needed to reliably and validly measure growth for the purpose of teacher and principal evaluations; and whether and at what time annual State assessments may be used as one of

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multiple measures of student growth), (ii) defining the term "significant factor" for purposes of including consideration of student growth in performance ratings, (iii) controlling for such factors as student characteristics (including, but not limited to, students receiving special education and English Learner services), student attendance, and student mobility so as to best measure the impact that a teacher, principal, school and school district has on students' academic achievement, (iv) establishing minimum requirements district teacher and principal evaluation instruments and procedures, and (v) establishing a model evaluation plan for use by school districts in which student growth shall comprise 50% of the performance rating. Notwithstanding any provision in this Section, such rules shall not preclude a school district having 500,000 or more inhabitants from using an annual State assessment as the sole measure of student growth for purposes of teacher or principal evaluations.

The State Superintendent of Education shall convene a Performance Evaluation Advisory Council, which shall staffed by the State Board of Education. Members of the Council shall be selected by the State Superintendent and include, without limitation, representatives of teacher unions and district management, persons with expertise school performance evaluation processes and systems, as well as other stakeholders. The Council shall meet at least quarterly, and may also meet at the call of the chairperson of the Council,

- 1 following the effective date of this amendatory Act of the 2 100th General Assembly until June 30, 2021. The Council shall 3 advise the State Board of Education on the 4 implementation of performance evaluations in this State, which 5 may include gathering public feedback, sharing best practices, 6 consulting with the State Board on any proposed rule changes regarding evaluations, and other subjects as determined by the 7
- Prior to the applicable implementation date, these rules 9 10 shall not apply to teachers assigned to schools identified in 11 an agreement entered into between the board of a school district operating under Article 34 of this Code and the 12 exclusive representative of the district's teachers 13 accordance with Section 34-85c of this Code. 14
- 15 (Source: P.A. 100-211, eff. 8-18-17.)

chairperson of the Council.

- (105 ILCS 5/27-22) (from Ch. 122, par. 27-22) 16
- 17 Sec. 27-22. Required high school courses.
- 18 (a) (Blank).

- 19 (b) (Blank).
- 20 (c) (Blank).
- 21 (d) (Blank).
- 22 (e) As a prerequisite to receiving a high school diploma, 23 each pupil entering the 9th grade in the 2008-2009 school year 24 or a subsequent school year must, in addition to other course requirements, successfully complete all of the following 25

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- (1) Four years of language arts.
- (2) Two years of writing intensive courses, one of which must be English and the other of which may be English or any other subject. When applicable, writing-intensive courses may be counted towards the fulfillment of other graduation requirements.
- (3) Three years of mathematics, one of which must be Algebra I, one of which must include geometry content, and one of which may be an Advanced Placement computer science course if the pupil successfully completes Algebra II or an integrated mathematics course with Algebra II content.
 - (4) Two years of science.
- (5) Two years of social studies, of which at least one year must be history of the United States or a combination of history of the United States and American government and, beginning with pupils entering the 9th grade in the 2016-2017 school year and each school year thereafter, at least one semester must be civics, which shall help young people acquire and learn to use the skills, knowledge, and attitudes that will prepare them to be competent and responsible citizens throughout their lives. Civics course shall focus on government institutions, content discussion of current and controversial issues, service learning, and simulations of the democratic process. School districts may utilize private funding available for

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- 1 the purposes of offering civics education.
- (6) One year chosen from (A) music, (B) art, (C) 3 foreign language, which shall be deemed to include American 4 Sign Language, or (D) career and technical vocational 5 education.
- (f) The State Board of Education shall develop and inform 6 7 districts of standards for writing-intensive 8 coursework.
 - (f-5) If a school district offers an Advanced Placement computer science course to high school students, then the school board must designate that course as equivalent to a high school mathematics course and must denote on the student's transcript that the Advanced Placement computer science course qualifies as a mathematics-based, quantitative course for students in accordance with subdivision (3) of subsection (e) of this Section.
 - (g) This amendatory Act of 1983 does not apply to pupils entering the 9th grade in 1983-1984 school year and prior school years or to students with disabilities whose course of study is determined by an individualized education program.

This amendatory Act of the 94th General Assembly does not apply to pupils entering the 9th grade in the 2004-2005 school year or a prior school year or to students with disabilities whose course of study is determined by an individualized education program.

(h) The provisions of this Section are subject to the

- 1 provisions of Section 27-22.05 of this Code and the
- Postsecondary and Workforce Readiness Act. 2
- (Source: P.A. 99-434, eff. 7-1-16 (see P.A. 99-485 for the 3
- 4 effective date of changes made by P.A. 99-434); 99-485, eff.
- 5 11-20-15; 99-674, eff. 7-29-16; 100-443, eff. 8-25-17.)
- (105 ILCS 5/27-22.2) (from Ch. 122, par. 27-22.2) 6
- 7 Sec. 27-22.2. Career and technical Vocational education
- 8 elective. Whenever the school board of any school district
- 9 which maintains grades 9 through 12 establishes a list of
- 10 courses from which secondary school students each must elect at
- least one course, to be completed along with other course 11
- requirements as a pre-requisite to receiving a high school 12
- 13 diploma, that school board must include on the list of such
- 14 elective courses at least one course in career and technical
- vocational education. 15
- (Source: P.A. 84-1334; 84-1438.) 16
- 17 (105 ILCS 5/27A-12)
- 18 Sec. 27A-12. Evaluation; report. On or before September 30
- of every odd-numbered year, all local school boards with at 19
- least one charter school, as well as the Commission, shall 20
- 21 submit to the State Board any information required by the State
- 22 Board pursuant to applicable rule. On or before the second
- 23 Wednesday in January of every even-numbered year, the State
- 24 Board shall issue a report to the General Assembly and the

- 1 Governor on its findings for the previous 2 school years. The
- report may be submitted electronically in the manner prescribed 2
- 3 by the State Board. The State Board's report shall summarize
- 4 all of the following:

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- 5 (1) The authorizer's strategic vision for chartering
- and progress toward achieving that vision. 6
 - (2) The academic and financial performance of all operating charter schools overseen by the authorizer, according to the performance expectations for charter schools set forth in this Article.
 - (3) The status of the authorizer's charter school portfolio, identifying all charter schools in each of the following categories: approved (but not yet operating, renewed, transferred, revoked, not renewed, voluntarily closed, or never opened.
 - authorizing functions provided by the The authorizer to the charter schools under its purview, including the authorizer's operating costs and expenses detailed in annual audited financial statements, which must conform with generally accepted accounting principles.

Further, in the report required by this Section, the State Board (i) shall compare the performance of charter school pupils with the performance of ethnically and economically comparable groups of pupils in other public schools who are enrolled in academically comparable courses, (ii) shall review

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1 information regarding the regulations and policies from which charter schools were released to determine if the exemptions 2 3 assisted or impeded the charter schools in meeting their stated 4 goals and objectives, and (iii) shall include suggested changes

in State law necessary to strengthen charter schools.

In addition, the State Board shall undertake and report on periodic evaluations of charter schools t.hat. evaluations of student academic achievement, the extent to which charter schools are accomplishing their missions and goals, the sufficiency of funding for charter schools, and the need for changes in the approval process for charter schools.

Based on the information that the State Board receives from authorizers and the State Board's ongoing monitoring of both charter schools and authorizers, the State Board has the power to remove the power to authorize from any authorizer in this State if the authorizer does not demonstrate a commitment to high-quality authorization practices and, if necessary, revoke the chronically low-performing charters authorized by the authorizer at the time of the removal. The State Board shall adopt rules as needed to carry out this power, including provisions to determine the status of schools authorized by an authorizer whose authorizing power is revoked.

(Source: P.A. 96-105, eff. 7-30-09; 97-152, eff. 7-20-11.) 23

24 (105 ILCS 5/34-225)

25 Sec. 34-225. School transition plans.

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- (a) If the Board approves a school action, the chief executive officer or his or her designee shall collaboratively with local school educators and families of students attending a school that is the subject of a school action to ensure successful integration of affected students into new learning environments.
- (b) The chief executive officer or his or her designee shall prepare and implement a school transition plan to support students attending a school that is the subject of a school action that accomplishes the goals of this Section. The chief executive must identify and commit specific resources for implementation of the school transition plan for a minimum of the full first academic year after the board approves a school action.
 - (c) The school transition plan shall include the following:
 - (1) services to support the academic, social, and emotional needs of students; supports for students with disabilities, homeless students, and English language learners; and support to address security and safety issues;
 - (2) options to enroll in higher performing schools;
 - (3) informational briefings regarding the choice of schools that include all pertinent information to enable the parent or quardian and child to make an informed choice, including the option to visit the schools of choice prior to making a decision; and

- 1 (4) the provision of appropriate transportation where 2 practicable.
 - (d) When implementing a school action, the Board must make reasonable and demonstrated efforts to ensure that:
- 5 (1) affected students receive a comparable level of social support services provided by Chicago Public Schools 6 that were available at the previous school, provided that 7 8 the need for such social support services continue to 9 exist; and
- 10 (2) class sizes of any receiving school do not exceed those established under the Chicago Public Schools policy 11 regarding class size, subject to principal discretion. 12
- 13 (Source: P.A. 97-473, eff. 1-1-12; 97-474, eff. 8-22-11;
- 97-813, eff. 7-13-12; 97-1133, eff. 11-30-12.) 14
- 15 (105 ILCS 5/3-3 rep.)
- Section 10. The School Code is amended by repealing Section 16
- 3-3. 17

- 18 Section 95. No acceleration or delay. Where this Act makes 19 changes in a statute that is represented in this Act by text 20 that is not yet or no longer in effect (for example, a Section 21 represented by multiple versions), the use of that text does 22 not accelerate or delay the taking effect of (i) the changes 23 made by this Act or (ii) provisions derived from any other
- 24 Public Act.

- 1 Section 99. Effective date. This Act takes effect July 1,
- 2 2018.".